

### **MENA Markets Daily Report**

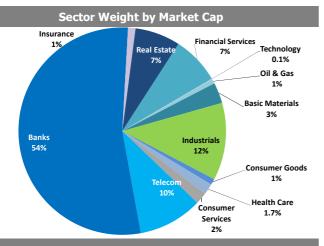
July 30, 2018

	Country	Benchmark		Index Value	DTD Change	YTD 2018	FY 2017
	MENA Countri	ies					
In this Report	Kuwait	Premier Market Index	<b>A</b>	5,388.61	0.2%	12.4%	N/A
(uwait2	Kuwait	Main Market Index	•	4,920.99	(0.6%)	1.9%	N/A
Saudi Arabia3	Kuwait	All Share Index	•	5,222.52	(0.1%)	8.1%	N/A
JAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	•	8,307.42	(0.7%)	15.0%	0.2%
IAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	•	2,941.81	(0.2%)	(12.7%)	(4.6%)
IAE - Abu Dhabi6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	•	3,259.23	(0.4%)	(2.1%)	(0.2%)
atar7	UAE - Abu Dhabi	ADX General Index	•	4,832.22	(0.2%)	9.9%	(3.3%)
ahrain 8	Qatar	QE 20 Index	<b>A</b>	9,630.39	0.2%	13.0%	(18.3%)
man9	Bahrain	Bahrain All Share	<b>A</b>	1,369.53	0.1%	2.8%	9.1%
gypt 10	Oman	MSM 30 Index	<b>A</b>	4,338.36	0.1%	(14.9%)	(11.8%)
ordan 11	Egypt	EGX 30	<b>A</b>	15,378.11	1.2%	2.4%	21.7%
unisia12	Jordan	ASE Index	<b>V</b>	2,021.20	(0.1%)	(5.0%)	(2.0%)
ebanon13	Lebanon	Blom Stock Index	<b>A</b>	1,042.89	0.4%	(9.2%)	(5.3%)
lorocco	Tunisia	Tunisia Index	_ _	8,308.16	1.0%	32.3%	14.4%
_	Morocco	MASI	<b>A</b>	11,736.66	0.7%	(5.3%)	6.4%
vria 15	Syria	DSE Weighted Index	_	5,590.46	(0.1%)	(6.6%)	269.9%
	Emerging Mar				(6.275)	(6.670)	203.370
	China	SSE Composite Index	▼	2,869.22	(0.2%)	(13.2%)	6.6%
	Russia	RUSSIAN RTS INDEX (\$)		1,151.74	0.3%	(0.2%)	0.2%
	India	SENSEX	<b>-</b>	37,311.29	(0.1%)	9.6%	27.9%
	Brazil	BOVESPA Stock Index	<u> </u>	79,866.10	0.6%	4.5%	26.9%
	Mexico	BOLSA Index	_	49,643.94	0.4%	0.6%	8.1%
	Korea	KOSPI Index	<b>-</b>	2,293.24			21.8%
			<b>*</b>		(0.1%)	(7.1%)	
	Taiwan	TAIEX Index	•	11,024.57	(0.5%)	3.6%	15.0%
	Global Market	ts					ı
	World	MSCI World Index	•	2,156.11	(0.3%)	2.5%	20.1%
	Asia	MSCI Asia Pacific	<b>A</b>	168.78	0.4%	(2.9%)	28.7%
	Europe	DJ Stoxx 600	<b>A</b>	392.08	0.4%	0.7%	7.7%
	Europe	FTSEurofirst 300	<b>A</b>	1,535.13	0.4%	0.4%	7.1%
	<b>Emerging Markets</b>	MSCI EM Index	<b>A</b>	1,092.36	0.3%	(5.7%)	34.3%
	U.S.A	S&P 500	•	2,818.82	(0.7%)	5.4%	19.4%
	U.S.A	DJIA	•	25,451.06	(0.3%)	3.0%	25.1%
	U.S.A	NASDAQ Composite	•	7,737.42	(1.5%)	12.1%	28.2%
	UK	FTSE 100	<b>A</b>	7,701.31	0.5%	0.2%	7.6%
	Germany	DAX	<b>A</b>	12,860.40	0.4%	(0.4%)	12.5%
	Japan	NIKKEI 225	•	22,565.66	(0.6%)	(0.9%)	19.1%
	Hong Kong	HANG SENG INDEX	•	28,601.86	(0.7%)	(4.4%)	36.0%
vestment Research Department mcoird@kamconline.com	Commodities						
O.Box 28873,Safat 13149 Kuwait	Oil	OPEC Crude	<b>A</b>	73.62	1.0%	14.2%	16.6%
el: (965) 1852626, Extn: 1153 / 1146	Oil	Brent	•	74.28	(0.0%)	11.1%	14.2%
x: (965) 22492395	Oil	Kuwait	•	72.54	(0.1%)	14.5%	18.8%
tp://www.kamconline.com	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	<b>A</b>	2.80	0.5%	0.3%	(20.8%)
AMCO Investment Company - K.S.C		Gold Spot \$/Oz	<b>V</b>	1,220.25	(0.3%)	(6.3%)	13.5%



## **Boursa Kuwait Daily Report**

July 30, 2018



### **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	5,057.6	15.7	10.6%
2- Kuwait Finance House	3,849.8	20.9	9.8%
3- Zain	2,172.2	13.6	11.0%
4- Ahli United Bank - Bahrain	1,714.1	9.1	16.3%
5- Agility (PWC Logistics)	1,280.0	18.7	7.0%
6- Boubyan Bank	1,232.5	25.9	12.7%
7- Commercial Bank of Kuwait	907.3	16.4	8.9%
8- Gulf Bank	792.5	16.5	8.0%
9- Mabanee Co.	659.9	13.4	12.8%
10- Burgan Bank	630.4	9.7	9.7%

: ROE is calculated based on FY2016 net profit & shareholders' equity as of 31-December-17

#### **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Co. For Process Plant Const. & Cont	0.235	0.021	9.8%
National International Holding Co.	0.068	0.006	9.5%
Munshaat Real Estate Projects Co.	0.111	0.008	7.8%
National Petroleum Services Co.	0.808	0.039	5.1%
Kuwait Cement Co.	0.398	0.018	4.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Commercial Bank of Kuwait	0.501	(0.037)	(6.9%)
Kuwait & Gulf Link Transport Co.	0.111	(0.008)	(6.7%)
Al Madina For Finance & Investment Co.	0.028	(0.001)	(3.8%)
Al Eid Food Co.	0.055	(0.002)	(3.5%)
Oula Fuel Marketing Co.	0.121	(0.004)	(3.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.256	3.6%	16,603,664
Gulf Bank	0.260	2.8%	9,342,641
Zain	0.502	2.0%	5,594,496
Kuwait Finance House	0.607	(0.7%)	4,880,150
Sokouk Holding Co.	0.047	(0.9%)	4,122,920

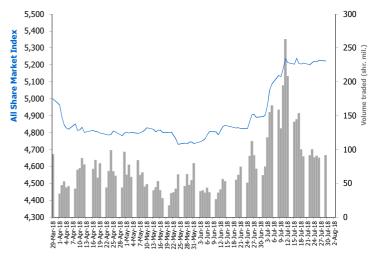
Source: Boursa Kuwait, KAMCO Research

### **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	29,514.9	▼	(0.1%)	7.4%	6.5%
Oil & Gas	211.7	<b>A</b>	2.1%	1.9%	4.5%
Basic Materials	953.1	▼	(0.7%)	3.7%	16.4%
Industrials	3,561.5	<b>A</b>	0.8%	10.3%	8.5%
Consumer Goods	276.0	▼	(0.1%)	(0.3%)	(63.8%)
Health Care	494.4	=	0.0%	(0.2%)	(1.5%)
Consumer Services	543.8	▼	(0.7%)	(2.7%)	(11.5%)
Telecommunications	2,952.5	<b>A</b>	1.3%	9.6%	3.7%
Banks	15,863.3	•	(0.5%)	9.2%	13.9%
Insurance	341.8	<b>A</b>	0.0%	2.4%	(9.5%)
Real Estate	2,085.8	•	(0.1%)	3.6%	0.7%
Financial Services	2,201.4	▼	(0.0%)	0.6%	(3.4%)
Technology	29.6	<b>A</b>	0.3%	9.8%	0.6%

Market Breadth		46	_	53	<b>7</b> 6
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,388.61	10.0	0.2%	9.9%	12.4%
Main Market Index	4,920.99	(28.1)	(0.6%)	1.2%	1.9%
All Share Market Index	5,222.52	(3.5)	(0.1%)	6.8%	8.1%
Market Cap (KWD Mn)	29,514.85	(17.6)	(0.1%)	7.4%	6.5%

**Index Performance relative to Volume** 



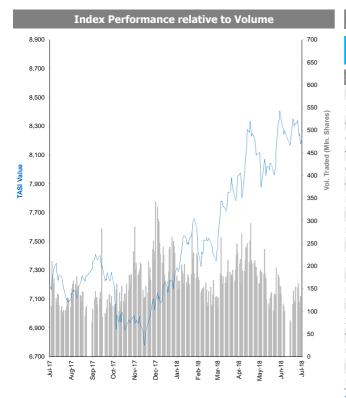
Market Trading Data and Volatility					
Trading Indicators Today's DTD DTD Average Daily					
	Value	Chg	% Chg	YTD 2018	YTD 2017
Volume (Shrs Mn)	91.6	3.8	4.3%	81.2	281.0
Value Traded (KWD Mn)	20.3	(1.9)	(8.4%)	14.1	27.2
No. of Trades	4,371	24	0.6%	3,424	5,760

Today's Most Active by Value	Close	Percent	Value
Today's Most Active by Value	(KWD)	Change	(KWD)
Kuwait International Bank	0.256	3.6%	4,213,323
Kuwait Finance House	0.607	(0.7%)	2,966,460
Zain	0.502	2.0%	2,784,008
Gulf Bank	0.260	2.8%	2,397,229
Integrated holding Co.	0.932	(1.3%)	2,044,901



## Saudi Tadawul Daily Report

July 30, 2018



Sector Returns				
	Market Cap.	DTD	MTD	YTD
	(SAR Mn)	% Chg	% Chg	% Chg
Saudi Stock Exchange	1,976,448	(0.6%)	(0.4%)	16.8%
Energy	35,937	(2.1%)	(1.8%)	37.4%
Materials	670,650	(0.4%)	1.7%	21.8%
Capital Goods	8,047	(0.9%)	(6.4%)	(11.8%)
Commercial & Professional Svc	8,382	0.1%	(4.8%)	7.6%
Transportation	13,011	(0.4%)	(4.4%)	(4.5%)
Consumer Durables & Apparel	3,033	(0.6%)	(4.6%)	(7.6%)
Consumer Services	12,047	(1.1%)	(6.5%)	(7.3%)
Media	8,327	(2.3%)	1.3%	63.5%
Retailing	34,223	(0.9%)	(4.9%)	6.0%
Food & Staples Retailing	4,863	(1.1%)	(0.8%)	(32.3%)
Food & Beverages	82,139	(0.3%)	(10.4%)	(6.0%)
Health Care Equipment & Svc	27,718	(3.3%)	(5.5%)	2.9%
Pharma, Biotech & Life Science	3,930	(0.3%)	2.7%	9.1%
Banks	620,352	(0.6%)	2.0%	31.5%
Diversified Financials	35,462	0.2%	1.9%	(1.1%)
Insurance	32,762	(2.9%)	(10.6%)	(17.2%)
Telecommunication Services	192,984	0.4%	(2.8%)	25.8%
Utilities	83,537	(4.2%)	(6.2%)	(7.1%)
REITs	10,084	16.5%	(2.6%)	172.2%
Real Estate Mgmt & Dev't	88,960	(0.8%)	(1.0%)	(20.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### **Top Movers and Most Active Stocks**

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Methanol Chemical Co.	11.94	9.9%	162,139
Middle East Paper Company	25.50	4.9%	968
Al-Etihad Etisalat Co.	19.84	4.4%	109,964
<b>Basic Chemical Industries Co.</b>	25.90	4.0%	24,556
Takween Advanced Industries	11.46	3.4%	17,903

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Dallah Healthcare Holding Co.	79.40	(10.0%)	15,028
Saudi Indian Co. for Co- operative Insura	12.14	(9.9%)	5,131
Zamil Industrial Investment Co.	21.40	(9.3%)	22,175
National Petrochemical Co.	27.10	(7.5%)	33,452
Saudi Industrial Investment Group	27.50	(7.1%)	65,934

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Alinma Bank	22.36	0.4%	23,672
Saudi Kayan	18.40	1.6%	19,021
Methanol Chemical Co.	11.94	9.9%	14,087
Bank Al-Jazira	15.20	0.7%	8,872
Dar Al Arkan Real Estate Development Co	10.16	(0.2%)	7,785
Source: KAMCO Research			

Market Return	Closing	DTD	DTD	MTD	YTD-18
	Value	Chg	% Chg	% Chg	% Chg
Tadawul All Share Index	8,307.42	(60.28)	(0.7%)	(0.1%)	15.0%
Market Cap (SAR Mn)	1,976,448	(12,359.4)	(0.6%)	(0.4%)	16.8%

Trading Indicators	Today	DTD	DTD	Averag	e Daily
Trading Indicators		Chg	% Chg	YTD-18	YTD-17
Volume (Mn Shares)	144	23.2	19.2%	166	281
Value Traded (SAR Mn)	3,653	546.5	17.6%	3,735	8,581
No. of Trades	90,331	61	0.1%	99,013	143,065

Market Breadth					
Market breautii	41	•	136	=	8

Most Active Stocks By Value	Price	Daily	Value
	(SAR)	% Chg	(SAR Mn)
Saudi Basic Industries Corp	129.80	0.0%	855.9
Alinma Bank	22.36	0.4%	528.3
Saudi Kayan	18.40	1.6%	348.3
Methanol Chemical Co.	11.94	9.9%	162.1
Bank Al-Jazira	15.20	0.7%	132.8



### **Dubai Financial Market Daily Report**

July 30, 2018



Sector Returns							
	Market Cap.	DTD	MTD	YTD			
	(AED Mn)	% Chg	% Chg	% Chg			
	364,188	0.4%	3.4%	(5.1%)			
Banking	174,501	0.5%	3.3%	5.9%			
Consumer Staples	4,543	(0.2%)	2.6%	(37.8%)			
Investment & Financial	19,635	(0.8%)	3.0%	(12.0%)			
Insurance	4,930	(0.3%)	1.2%	(11.6%)			
Industrial	3,585	0.0%	(2.7%)	(3.6%)			
Real Estate & Construction	105,852	(0.7%)	1.7%	(17.5%)			
Telecommunication	23,806	0.0%	5.9%	0.7%			
Transportation	23,104	6.9%	13.3%	(0.3%)			
Services	4,232	(2.9%)	0.9%	(13.6%)			

### **Top Movers and Most Active Stocks**

## YTD-2017 Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Agility (PWC Logistics)	7.860	14.9%	28,367
Mashreq Bank	80.000	7.4%	16,000
Al Salam Group Holding	0.409	4.1%	1,432
Dubai Islamic Bank	5.010	0.8%	17,874,554
Dubai Financial Market	0.980	0.3%	400,243

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Khaleeji Commercial Bank	0.880	(7.2%)	406,897
Amanat Holdings	1.200	(4.0%)	3,688,630
SHUAA Capital	1.040	(3.7%)	112,458
Takaful House	0.740	(3.6%)	154,462
Gulf General Investment Co.	0.275	(3.2%)	31,104

Most Active Stocks by Volume	Price	Daily	Volume
	(AED)	% Chg	('000 Shrs)
Drake and Scull International	0.663	0.0%	18,295
<b>Gulf Finance House</b>	1.400	(1.4%)	6,915
Union Properties	0.706	(0.3%)	4,237
DXB Entertainments	0.340	(0.3%)	3,584
Dubai Islamic Bank	5.010	0.8%	3,573
Course KANCO Bossess			

Most Active Stocks by Volume	(AED)	% Chg	('000 Shrs)
Drake and Scull International	0.663	0.0%	18,295
Gulf Finance House	1.400	(1.4%)	6,915
Union Properties	0.706	(0.3%)	4,237
DXB Entertainments	0.340	(0.3%)	3,584
Dubai Islamic Bank	5.010	0.8%	3,573
Courses VAMCO Descende			

Market Cap (AED Mn)	364,188	1,415	0.4%	3.4%	(5.1%)
DFM General Index	2,941.81	(6.99)	(0.2%)	4.3%	(12.7%)
Market Return	Value	Chg	% Chg	% Chg	% Chg
	Closing	DTD	DTD	MTD	YTD-18

Trading Indicators	Today's	DTD	DTD	Average D	Daily
Trading Indicators	Value	Chg	% Chg	YTD-18	YTD-17
Volume (Mn Shares)	65.4	(60.3)	(48.0%)	185	391
Value Traded (AED Mn)	97.2	(49.8)	(33.9%)	271	527
No. of Trades	1,370	(680)	(33.2%)	2,843	4,919

Market Breadth					
Plantet breadth	7	•	17	=	36

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.010	0.8%	17.9
EMAAR Properties	5.210	(1.7%)	15.5
Drake and Scull International	0.663	0.0%	12.1
Gulf Finance House	1.400	(1.4%)	9.7
EMAAR MALLS GROUP	2.070	0.0%	6.9



## Nasdaq Dubai Daily Report

July 30, 2018



Stock Returns						
	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg			
Nasdaq Dubai	47,161	(0.00%)	9.5%			
DP World	19,090	0.0%	(8.0%)			
Nasdaq, Inc.	15,938	0.0%	24.5%			
Hikma Pharmaceuticals GDR	10,070	0.0%	38.8%			
Orascom Construction Limited	919	0.0%	(5.5%)			
Al Baraka Banking Group	380	0.0%	(16.0%)			
Emirates REIT (CEIC) Limited	308	0.0%	(1.6%)			
ENBD REIT (CEIC) Limited	197	(0.1%)	(18.8%)			
DEPA Limited (AED)	181	0.0%	(4.5%)			
BLME Holdings plc	78	0.0%	(20.0%)			

Top Movers and Most Active Stocks				
Best Return Performers	Price (USD)	Daily % Chg	Value (USD)	

			Trading Indicators						
Closing	DTD	DTD	MTD	YTD-18					
Value	Chg	% Chg	% Chg	% Chg					
259.23	(11.67)	(0.4%)	5.0%	(2.1%)					
47,161	(0.2)	(0.0%)	2.8%	9.5%					
	Value 259.23	Value Chg 259.23 (11.67)	Value         Chg         % Chg           259.23         (11.67)         (0.4%)	Value         Chg         % Chg         % Chg           259.23         (11.67)         (0.4%)         5.0%					

Worst Return Performers	Price	Daily	Value
Worst Return Performers	(USD)	% Chg	(USD)
ENBD REIT (CEIC) Limited	0.80	(0.1%)	34,182

Trading Indicators	Today's	DTD	DTD	Averag	je Daily
Trauling Indicators	Value	Chg	% Chg	YTD-18	YTD-17
Volume (Mn Shares)	0.12	(0.12)	(49.8%)	0.71	1.28
Value Traded (USD Mn)	1.06	(1.5)	(58.8%)	5.20	5.87
No. of Trades	105	9	9.4%	110	126

Market Breadth

Most Active Stocks by Volume	Price (USD)	Daily % Chg	
DP World	23.00	0.0%	44,098
ENBD REIT (CEIC) Limited	0.80	(0.1%)	42,616
DEPA Limited (AED)	1.10	0.0%	30,000

Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	23.00	0.0%	1,014,209
ENBD REIT (CEIC) Limited	0.80	(0.1%)	34,182
DEPA Limited (AED)	1.10	0.0%	8,910

Source: KAMCO Research



## **Abu Dhabi Securities Exchange Daily Report**

July 30, 2018



Sector Returns					
	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
ADX	509,945	(0.1%)	4.7%	5.0%	
Banks	237,327	(0.2%)	6.0%	15.1%	
Inv. & Financial Services	3,561	0.0%	3.4%	(3.8%)	
Real Estate	18,885	0.0%	1.3%	(7.7%)	
Energy	45,976	0.9%	5.3%	9.7%	
<b>Consumer Staples</b>	4,369	(0.4%)	1.0%	(5.8%)	
Industrial	9,415	(0.3%)	(12.6%)	(13.2%)	
Insurance	9,521	0.0%	0.0%	1.3%	
Telecommunication	172,651	(0.3%)	5.0%	(4.1%)	
Services	8,240	0.0%	(0.6%)	(3.8%)	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks					
Best Return Performers	Price (AED)	Daily % Chg	Value (AED)		
Invest Bank	2.52	10.5%	119,692		
Abu Dhabi National Co. for Bldg. Materi	0.54	10.2%	780		
Abu Dhabi National Energy Co. (TAQA)	1.21	2.5%	135,796		
ADNOC Distribution	2.50	1.2%	45,393		
Abu Dhabi Commercial Bank	7.15	1.0%	11,852,582		

Worst Return Performers	Price (AED)	Daily % Chg	
Ras Al Khaimah White Cement	0.81	(9.0%)	1,041
Dana Gas	1.09	(1.8%)	7,944,791
Ras Al Khaimah Cement Co.	0.76	(1.3%)	472,279
Union National Bank	3.50	(1.1%)	2,132,500
First Abu Dhabi Bank	13.50	(0.7%)	27,009,746

Most Active Stocks by Volume	Price (AED)		Volume ('000 Shrs)
Dana Gas	1.09	(1.8%)	7,223
Ras Al Khaimah Properties	0.66	0.0%	2,805
First Abu Dhabi Bank	13.50	(0.7%)	2,000
Abu Dhabi Commercial Bank	7.15	1.0%	1,663
AL DAR Properties Co.	2.04	0.0%	1,491

Trading Indicators						
Market Return	Closing	DTD	DTD	MTD	YTD-18	
Market Return	Value	Chg	% Chg	% Chg	% Chg	
ADX General Index	4,832.22	(11.97)	(0.2%)	4.9%	9.9%	
Market Cap (AED Mn)	509,945	(515)	(0.1%)	4.7%	5.0%	

Trading Indicators Today's DTD DTD Average Daily	
	D-17
Volume (Mn Shares) 21 (37.7) (63.8%) 55 1	16.9
Value Traded (AED Mn) 77 (72.2) (48.4%) 125 5	34.7
No. of Trades 572 (589) (50.7%) 958 1	550

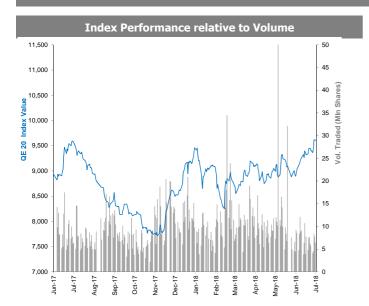
		4		7 =	55
Most Active Stocks by Val	ue		Price (AED)	Daily % Chg	Value (AED)

Most Active Stocks by Value	FIICE	Daily	value
TOSE ACTIVE SECOND BY VALUE	(AED)	% Chg	(AED)
irst Abu Dhabi Bank	13.50	(0.7%)	27,009,746
Emirates Telecom. Co.	17.10	(0.3%)	13,752,232
Abu Dhabi Commercial Bank	7.15	1.0%	11,852,582
Dana Gas	1.09	(1.8%)	7,944,791
Abu Dhabi Islamic Bank	3.94	0.0%	5,477,244



## **Qatar Exchange Daily Report**

July 30, 2018



Sector Returns							
	Market Cap.	DTD	MTD	YTD			
	(QAR Mn)	% Chg	% Chg	% Chg			
Qatar Exchange	525,932	0.4%	6.6%	11.4%			
Banking & Finance	256,181	0.1%	7.4%	20.8%			
Goods & Consumer Services	23,038	(0.3%)	2.7%	26.5%			
Industrial	135,924	0.5%	8.6%	16.4%			
Insurance	17,434	0.7%	0.4%	(15.3%)			
Real Estate	43,059	2.8%	5.6%	(15.0%)			
Telecom	31,283	(0.4%)	1.8%	(12.7%)			
Transport	19,014	0.9%	2.0%	6.2%			

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Ezdan Holding Group Co.	8.74	5.4%	10,555,708
Qatar Gas Transport Co.	16.43	2.0%	32,673,335
Qatar Insurance Co.	35.67	1.3%	5,077,975
Masraf Al Rayan	38.29	1.1%	9,248,142
Mesaieed Petrochemical Holding Co.	15.59	1.0%	8,096,461

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Diala Brokerage & Inv. Hidg. Co.	14.45	(3.7%)	5,334,639.13
Qatar Cinema & Film Distribution	16.03	(3.6%)	2,917
Mannai Corporation	49.00	(3.0%)	71,990
Al Khaleej Takaful Group	10.80	(2.7%)	71,483
Doha Insurance Co.	12.50	(2.3%)	37,988

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Qatar Gas Transport Co.	16.43	2.0%	1,981,414
The Commercial Bank of Qatar	39.49	(0.0%)	1,343,146
Ezdan Holding Group Co.	8.74	5.4%	1,222,977
Vodafone Qatar	9.25	(1.2%)	950,384
Mesaieed Petrochemical Holding Co.	15.59	1.0%	521,220

Source: KAMCO Research

Trading Indicators							
Market Return	Closing	DTD	DTD	MTD	YTD-18		
Market Return	Value	Chg	% Chg	% Chg	% Chg		
QE 20 Index	9,630.39	22.50	0.23%	6.7%	13.0%		
Market Cap (QAR Mn)	525,932	2,144	0.41%	6.6%	11.4%		

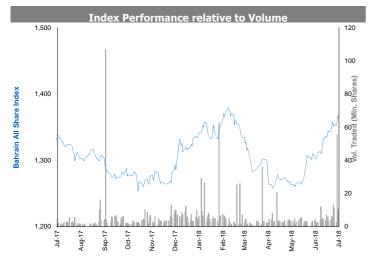
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-18	YTD-17
Volume ('000 Shares)	8,553	2,133	33.2%	10,558	10,610
Value Traded (QAR Mn)	191	14.6	8.3%	315	315
No. of Trades	2,683	(902)	(25.2%)	4,079	3,758

Most Active Stocks by Value	Price	Daily	Value
Prost Active Stocks by Value	(QAR)	% Chg	(QAR Mn)
The Commercial Bank of Qatar	39.49	(0.0%)	53.0
Qatar Gas Transport Co.	16.43	2.0%	32.7
Industries Qatar	122.08	0.8%	11.9
Ezdan Holding Group Co.	8.74	5.4%	10.6
Masraf Al Rayan	38.29	1.1%	9.2



## **Bahrain Bourse Daily Report**

July 30, 2018



Sector Returns						
	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg		
Bahrain Bourse	8,015	0.1%	4.5%	4.7%		
Commercial Banks	3,782	0.3%	9.3%	7.4%		
Investment	2,077	(0.3%)	1.6%	1.2%		
Insurance	143	0.0%	(3.5%)	(1.9%)		
Service	916	0.3%	0.4%	6.6%		
Hotel & Tourism	171	0.0%	(3.2%)	(3.2%)		
Industrial	926	0.0%	0.0%	3.1%		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### **Top Movers and Most Active Stocks**

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Nass Corporation	0.102	2.0%	5,100
вммі	0.710	1.4%	10,650.0
Seef Properties	0.222	0.9%	11,040
Ahli United Bank (USD)	0.705	0.7%	56,611

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
ITHMAR Bank (USD)	0.100	(4.8%)	1,592
Al Salam Bank	0.114	(0.9%)	8,754

Most Active Stocks by Volume	Price	Daily	Volume
Plost Active Stocks by Volume	(BHD)	% Chg	(Shares)
Ahli United Bank (USD)	0.705	0.7%	212,500
Aluminum Bahrain	0.635	0.0%	125,873
Arab Banking Corporation. (USD)	0.380	0.0%	105,000
Al Salam Bank	0.114	(0.9%)	77,193

0.102

2.0%

50,000

Nass Corporation
Source: KAMCO Research

Market Return	Closing	DTD	DTD	MTD	YTD-18
	Value	Chg	% Chg	% Chg	% Chg
Bahrain All Share Inde	1,369.53	1.63	0.1%	4.5%	2.8%
Market Cap (BHD Min)	8,014.61	9.99	0.1%	4.5%	4.7%

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-18	YTD-17
Volume ('000 Shares)	761	(9,238)	(92.4%)	5,524	4,282
Value Traded (BHD '00	201	(2,393)	(92.2%)	1,102	839
No. of Trades	36	(48.0)	(57.1%)	80	74

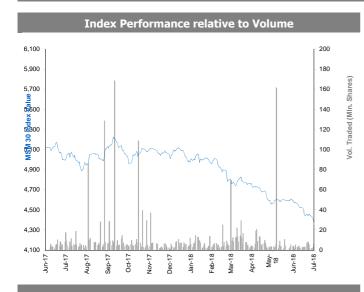
Market Breadth						
	_	4	•	2	=	34

Most Active Stocks by Value	Price	Daily	Value
Prost Active Stocks by Value	(BHD)	% Chg	(BHD)
Aluminum Bahrain	0.635	0.0%	79,929
Ahli United Bank (USD)	0.705	0.7%	56,611
Arab Banking Corporation. (USD)	0.380	0.0%	15,042
Seef Properties	0.222	0.9%	11,040
вммі	0.710	1.4%	10,650



## **Muscat Securities Market Daily Report**

July 30, 2018



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(OMR Mn)	% Chg	% Chg	% Chg		
Muscat Securities Mkt	4,553	0.3%	(2.3%)	1.6%		
Financial	2,204	0.5%	(1.5%)	(1.1%)		
Industrial	570	0.2%	(2.5%)	50.9%		
Services	1,779	0.0%	(3.3%)	(5.1%)		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Price		
(OMR)	Daily % Chg	Value (OMR)
0.109	4.8%	15,636
0.124	1.6%	18,240
0.093	1.1%	404,670
0.374	1.1%	3,745
0.100	1.0%	2,885
	0.109 0.124 0.093 0.374	0.109 4.8% 0.124 1.6% 0.093 1.1% 0.374 1.1%

arac						
MR)		Value	Chg	% Chg	% Chg	% Chg
636	MSM 30 Index	4,338.36	2.45	0.1%	(5.1%)	(14.9%)
240	Market Cap (OMR Mn)	4,552.51	12.01	0.3%	(2.3%)	1.6%
670						
745						
885	Trading Indicators	Today's	DTD	DTD	Average	e Daily

**Market Return** 

**Market Breadth** 

**Trading Indicators** 

DTD

MTD

Worst Return Performers	Price	Daily	Value
	(OMR)	% Chg	(OMR)
Al Maha Ceramics	0.195	(2.5%)	2,082
Oman Telecom Co.	0.684	(1.7%)	27,047
Ooredoo	0.516	(0.8%)	5,020

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-18	YTD-17
Volume ('000 Shares)	5,483	1,885	52.4%	6,880	9,867
Value Traded (OMR '000)	738	176	31.4%	2,019	2,371
No. of Trades	228	(10)	(4.2%)	286	473

Most Active Stocks by Volume	Price	Daily	Volume
Most Active Stocks by Volume	(OMR)	% Chg	(Shares)
Al Madina Takaful	0.093	1.1%	4,349,258
Bank Muscat	0.368	0.5%	686,891
Bank Sohar	0.124	1.6%	147,043
Al Anwar Holding	0.109	4.8%	143,000
Al Sharqia Inv. Holding	0.105	1.0%	41,785

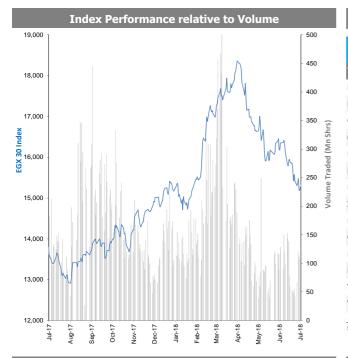
Most Active Stocks by Value	Price	Daily	Volume
	(OMR)	% Chg (	OMR'000)
Al Madina Takaful	0.093	1.1%	404.7
Bank Muscat	0.368	0.5%	252.7
Oman Telecom Co.	0.684	(1.7%)	27.0
Bank Sohar	0.124	1.6%	18.2
Al Anwar Holding	0.109	4.8%	15.6

Source: KAMCO Research



# The Egyptian Exchange Daily Report (The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

July 30, 2018



Sector Returns						
Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg			
519,151	0.6%	(6.0%)	(5.7%)			
150,885	0.5%	(2.9%)	9.1%			
39,789	(0.3%)	(7.1%)	(9.9%)			
48,703	(0.2%)	(4.5%)	16.9%			
42,829	(0.5%)	(2.3%)	(3.5%)			
28,784	1.7%	(14.0%)	(4.0%)			
13,120	0.2%	(11.3%)	(6.7%)			
9,930	0.0%	(7.3%)	(18.2%)			
49,810	1.4%	(6.9%)	23.3%			
1,058	1.1%	(11.4%)	(18.7%)			
9,703	(0.4%)	(3.8%)	(18.8%)			
24,256	4.5%	(5.0%)	(56.1%)			
45,632	0.8%	(8.7%)	1.2%			
45,760	0.6%	(8.3%)	(29.3%)			
8,892	1.0%	(12.0%)	20.2%			
	Market Cap. (EGP Mn) 519,151 150,885 39,789 48,703 42,829 28,784 13,120 9,930 49,810 1,058 9,703 24,256 45,632 45,760	Market Cap. (EGP Mn)         DTD % Chg           519,151         0.6%           150,885         0.5%           39,789         (0.3%)           48,703         (0.2%)           42,829         (0.5%)           28,784         1.7%           13,120         0.2%           9,930         0.0%           49,810         1.4%           1,058         1.1%           9,703         (0.4%)           24,256         4.5%           45,632         0.8%           45,760         0.6%	Market Cap. (EGP Mn)         DTD % Chg         MTD % Chg           519,151         0.6%         (6.0%)           150,885         0.5%         (2.9%)           39,789         (0.3%)         (7.1%)           48,703         (0.2%)         (4.5%)           42,829         (0.5%)         (2.3%)           28,784         1.7%         (14.0%)           13,120         0.2%         (11.3%)           9,930         0.0%         (7.3%)           49,810         1.4%         (6.9%)           1,058         1.1%         (11.4%)           9,703         (0.4%)         (3.8%)           24,256         4.5%         (5.0%)           45,632         0.8%         (8.7%)           45,760         0.6%         (8.3%)			

### **Top Movers and Most Active Stocks**

Best Return Performers	Price	Daily
Dest Return Ferrormers	(EGP)	% Chg
EASTERN CO	168.96	5.3%
Oriental Weavers Carpet	12.16	4.0%
Egyptian Iron & Steel Co.	7.28	3.9%
Egyptian Financial Group-Hermes Hldg Co.	17.05	3.8%
Citadel Capital	3.21	3.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Polvara Spinning & Weaving Co.	2.18	(2.7%)
Al Ezz Dekheila Steel Co. Alexandria	1010.40	(1.7%)
South Valley Cement	3.62	(1.6%)
Misr Cement Co.	17.39	(1.6%)
GB AUTO S.A.E	5.73	(1.4%)

Most Active Stocks By Volume	Price (EGP) (	Volume ('000 Shrs)
Citadel Capital	3.21	22,781
Global Telecom Hidg. (Orascom Telecom)	4.02	9,198
Amer Group Holding	0.28	5,865
Egyptian Resorts Co.	1.64	4,834
Palm Hills Developments	3.87	2,755
Source: KAMCO Research		

Market Detum	Closing	DTD	DTD	MTD	YTD-18
Market Return	Value	Chg	% Chg	% Chg	% Chg
EGX 30 Index	15,378.11	178.82	1.2%	(5.9%)	2.4%
Market Cap (EGP Mn)	519,151	3,229	0.6%	(6.0%)	(5.7%)

	Todovilo	DTD	DTD	Average	Daily
Trading Indicators	Today's	שוט	שוט	Average	Dally
	Value	Chg	% Chg	YTD-18	YTD-17
Volume (Mn Shares)	57	(50.90)	(47.2%)	153	160
Value Traded (EGP Mn)	274	(540.2)	(66.3%)	964	856
No. of Trades	8,766	(3,067)	(25.9%)	17,120	17,637

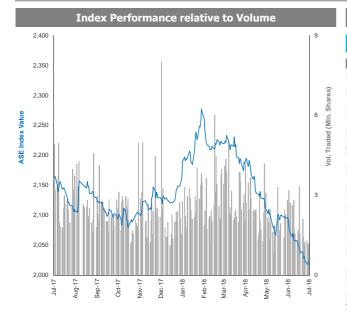
Market Breadth					
Plainet Dieautii	26	•	19	=	15

Most Active Stocks By Value	Price (EGP)	Daily	Value (EGP Mn)
Citadel Capital	3.21	3.55%	7322.90
Global Telecom Hldg. (Orascom Telecom)	4.02	0.50%	3699.60
Heliopolis Housing	29.26	2.88%	3445.87
Elswedy Cables	184.10	1.80%	1508.03
Egyptian Financial Group-Hermes Hldg Co.	17.05	3.77%	1155.00



### **Amman Stock Exchange Daily Report (1st Market)**

July 30, 2018



	Sector Return	IS		
	Market Cap.	DTD	MTD	YTD
	(JD Mn)	% Chg	% Chg	% Chg
Amman Stock Exchange	12,702	(0.1%)	(2.2%)	0.8%
Banks	9,309	(0.3%)	(2.0%)	4.0%
Insurance	99	(0.6%)	0.4%	(6.2%)
Diversified Financial Services	152	0.0%	(0.9%)	(5.9%)
Real Estate	205	(0.5%)	(3.1%)	(10.3%)
Health Care Services	27	1.2%	(3.7%)	25.0%
Educational Services	249	(0.5%)	(1.2%)	(3.4%)
Hotels and Tourism	107	(0.6%)	(1.3%)	(8.6%)
Transportation	92	0.2%	(6.5%)	(10.6%)
Technology & Communications	377	0.0%	(3.2%)	(16.3%)
Media	5	0.0%	0.0%	(11.9%)
Utilities & Energy	433	(0.6%)	(6.4%)	(12.7%)
Commercial Services	65	(0.1%)	(1.4%)	(3.0%)
Pharmaceutical & Medical Ind.	48	0.4%	(3.6%)	(26.7%)
Chemical Industries	14	0.1%	0.2%	0.2%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	(7.0%)	(6.5%)
Food & Beverages	55	(0.2%)	(0.3%)	(3.2%)
Tobacco & Cigarettes	956	2.4%	(1.7%)	(5.0%)
Mining & Extraction Industries	364	(2.5%)	(2.6%)	9.9%
Engineering & Construction	37	0.1%	(6.0%)	(19.6%)
Electrical Industries	10	(0.6%)	(0.6%)	(15.0%)
Textiles , Leathers & Clothings	70	0.2%	(2.3%)	(11.4%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

ectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### **Top Movers and Most Active Stocks**

Best Return Performers	Price (JD)	Daily % Chg
INT'L BROKERAGE & FINANCIAL MARKETS	0.2100	5.0%
INTERNATIONAL FOR MEDICAL INVESTMENT	1.60	4.6%
ARAB EAST INVESTMENT	0.46	4.5%
JORDANIAN PHARMACEUTICAL MANUFACTURING	0.36	2.9%
JORDANIAN REAL ESTATE CO. FOR DEVELOPMENT	0.41	2.5%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB UNION INTERNATIONAL INSURANCE	1.35	(4.9%)
THE JORDAN CEMENT FACTORIES	0.98	(3.9%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.29	(3.3%)
ARAB ELECTRICAL INDUSTRIES	0.30	(3.2%)
AKARY FOR INDUSTRIES & REAL ESTATE INV.	3.41	(3.1%)

Most Active Stocks By Volume	Price	Volume
Prost Active Stocks by Folding	(JD)	('000 Shrs)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.29	389
SPECIALIZED INVESTMENT COMPOUNDS	0.87	372
ARAB EAST INVESTMENT	0.46	314
UNION LAND DEVELOPMENT CORP.	1.70	154
JORDAN PHOSPHATE MINES	3.17	112
Source: KAMCO Research		

Market Return	Closing	DTD	DTD	MTD	YTD-18
market keturn	Value	Chg	% Chg	% Chg	% Chg
ASE Index	2,021.20	(2.03)	(0.1%)	(2.4%)	(5.0%)
Market Cap (JD Mn)	12,701.77	(16.33)	(0.1%)	(2.2%)	0.8%

Trading Indicators	Today's	DTD	DTD	Averag	je Daily
	Value	Chg	% Chg	YTD-18	YTD-17
Volume ('000 Shares)	2,197	439	24.9%	2,379	3,990
Value Traded (JD '000)	2,823	1413	100.1%	3,625	3,808
No. of Trades	1,095	269	32.6%	1,382	2,085

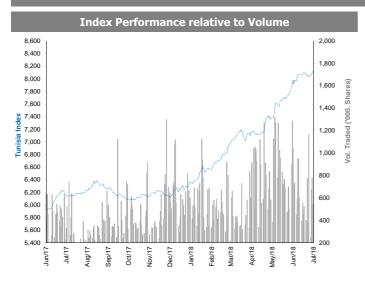
Market Breadth				
Market Breautii	14	_	27	78

Most Active Stocks By Value	Price	Daily	Value
	(JD)	% Chg	(JD)
AL-EQBAL INVESTMENT CO.	30.49	2.5%	478,393
JORDAN PHOSPHATE MINES	3.17	(2.5%)	358,697
SPECIALIZED INVESTMENT COMPOUNDS	0.87	(1.1%)	326,243
UNION LAND DEVELOPMENT CORP.	1.70	(1.2%)	263,360
JORDAN PETROLEUM REFINERY	2.41	(0.8%)	193,860



## **Tunisia Stock Exchange Daily Report**

July 30, 2018



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(DT Mn)	% Chg	% Chg	% Chg	
Tunis Stock Exchange	23,167	0.6%	1.8%	19.7%	
Banking	11,133	1.1%	1.7%	28.7%	
Insurance	664	(0.0%)	3.9%	14.2%	
Leasing	648	(2.3%)	(3.0%)	5.0%	
Financial Services	2,328	(0.0%)	(2.3%)	9.3%	
Industrial	1,543	0.1%	1.0%	10.6%	
Chemical Industry	440	(0.0%)	6.5%	19.9%	
Food & Beverage	3,224	1.0%	6.2%	17.9%	
Retailing	1,441	0.2%	(3.0%)	0.1%	
Others	1,747	(0.5%)	4.7%	21.2%	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### **Top Movers and Most Active Stocks**

Banque de Tunisie	8.70	2.4%
Société des Industries Pharm. de Tunisie	3.38	2.7%
Société Nouvelle Maison de la Ville de Tunis	10.90	2.8%
Union Bancaire pour le Commerce et l'Industrie	22.66	3.0%
L'Accumulateur Tunisien ASSAD	10.41	3.2%
Best Return Performers	Price (DT)	Daily % Chg

Worst Return Performers	Price (DT)	Daily % Chg
Société Tunisienne de Verreries	8.49	(3.5%)
TUNISAIR	0.57	(3.4%)
Société Essoukna	3.13	(2.8%)
Société Tunis. de Trans. des Hydro. par Pipelines	15.95	(2.7%)
SOPAT	2.55	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
SOPAT	2.55	276,027
L'Accumulateur Tunisien ASSAD	10.41	77,554
Société Moderne de Céramique	1.30	57,325
Automobile Reseau Tunisien et Services	6.55	48,641
Arab Tunisian Bank	4.13	47,362

Source: KAMCO Research

Mauliah Dahum	Closing	DTD	DTD	MTD	YTD-18
Market Return	Value	Chg	% Chg	% Chg	% Chg
Tunisia Index	8,308.16	84.32	1.0%	3.1%	32.3%
Market Cap (DT Min)	23,167	128.1	0.56%	1.8%	19.7%

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-18	YTD-17
Volume ('000 Shares)	814	102.6	14.4%	618	368
Value Traded ('000 DT)	6,093	(4,679)	(43.4%)	5,295	3,148
No. of Trades	1,696	253.0	17.5%	1,556	876

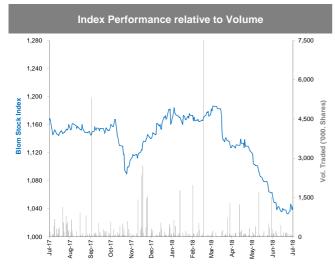
Market Breadth					
магкес втеації	17	_	23	=	26

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
L'Accumulateur Tunisien ASSAD	10.41	3.2%	789
SOPAT	2.55	(2.7%)	727
Banque Nationale Agricole	19.24	1.3%	710
Société Frigorifique et Brasserie de Tunis	24.30	2.1%	553
One Tech Holding	17.28	(0.1%)	436



## **Beirut Stock Exchange Daily Report**

July 30, 2018



Sector Returns				
	Market Cap.	DTD	MTD	YTD
	(USD Mn)	% Chg	% Chg	% Chg
Beirut Stock Exchange	10,360	0.4%	(3.0%)	(8.9%)
Banking	8,773	0.4%	(3.9%)	(9.6%)
Industrial	319	0.0%	(3.8%)	3.1%
Trading	36	0.0%	0.0%	1.5%
Real Estate & Construction	1,232	0.6%	4.3%	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### **Top Movers and Most Active Stocks**

Best Return Performers	Price (USD)	Daily % Chg
Byblos Bank	1.48	4.2%
Solidere A	7.43	0.8%
Solidere B	7.52	0.4%

Market Return	Closing	DTD	DTD	MTD	YTD-18
	Value	Chg	% Chg	% Chg	% Chg
Blom Stock Index	1,042.89	4.30	0.4%	(0.6%)	(9.2%)
Market Cap (USD Mn)	10,359.91	41.88	0.4%	(3.0%)	(8.9%)

**Trading Indicators** 

Worst Return Performers	Price (USD)	Daily % Chg
No Losers		

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading indicators	Value	Chg	% Chg	YTD-18	YTD-17
Volume ('000s shares)	30.27	(20)	(39.3%)	424	662
Value Traded ('000s USD)	157.95	(423)	(72.8%)	2,984	2,878

Most Active Stocks by Volume	Price	Volume
most Active Stocks by Volume	(USD)	(Shares)
Solidere A	7.43	19,450
Byblos Bank	1.48	10,000
Solidere B	7.52	817

Most Active Stocks by Value	Price	Daily	Value
MOST ACTIVE STOCKS BY VALUE	(USD)	% Chg	(USD)
Solidere A	7.43	0.8%	143,152
Byblos Bank	1.48	4.2%	14,800

Market Breadth

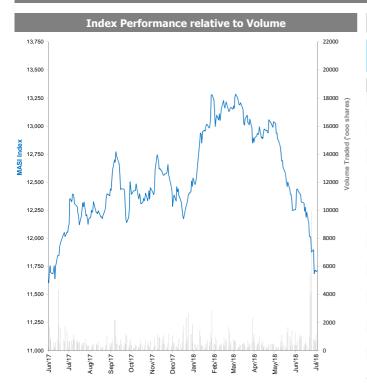
Source: KAMCO Research



## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 30, 2018



Sector Returns				
	Market Cap.	DTD	MTD	YTD
	(MAD Mn)	% Chg	% Chg	% Chg
Casablanca Stock Exchange	532,147	0.6%	(2.2%)	(5.2%)
Banking	208,227	0.9%	(0.6%)	(3.4%)
Beverages	2,495	0.0%	(5.3%)	(25.5%)
Chemicals	1,555	(0.9%)	(0.3%)	14.1%
Construction & Bldg. Material	65,217	1.1%	(4.7%)	(11.2%)
Distributors	11,283	0.4%	0.9%	5.8%
Electrical & Electronic Equip.	280	0.0%	0.0%	(6.7%)
Electricity	20,286	1.1%	(2.3%)	(7%)
Food Producers & Processors	11,470	2.5%	(27.1%)	(33.3%)
Holding Companies	2,891	(2.9%)	(5.7%)	(1.5%)
Insurance	25,468	(0.0%)	2.6%	(7.5%)
Investment & other Finance	4,182	(0.0%)	(5.0%)	4.8%
Leisures & Hotel	2,475	(0.1%)	(3.5%)	20.0%
Materials, Software & Computer	2,112	1.0%	(5.0%)	8.3%
Mining	17,667	(0.1%)	(21.7%)	(22.7%)
Oil & Gas	10,596	0.0%	(10.1%)	(9.1%)
Real Estate	14,864	0.0%	(0.6%)	(29.3%)
Telecommunications	125,491	0.0%	3.1%	6.5%
Transport	1,134	1.6%	3.4%	11.4%
Utilities	4,399	0.0%	(12.0%)	(11.3%)
Forestry & Paper	53	(4.1%)	(1.9%)	(37.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks				
Best Return Performers	Price (MAD)	Daily % Chg		
SAHAM ASSURANCE	1,538.00	9.9%		
Credit Du Maroc	540.00	5.5%		
Comp Suc Maroc Et De Raff	173.00	3.0%		
Banque Centrale Populaire	279.95	1.8%		
Lesieur Cristal	152.70	1.8%		

			Ti
Worst Return Performers	Price	Daily	"
Worse Return Ferrormers	(MAD)	% Chg	V
Societe Metallurgique D'Imiter	1,760.00	(4.3%)	Vä
Med Paper	20.61	(4.1%)	
Wafa Assurances	4,250.00	(3.3%)	
Delta Holding	33.00	(2.9%)	

(1.5%)

70.80

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	18.02	226,645
Itissalat Al-Maghrib	142.75	137,354
Banque Centrale Populaire	279.95	46,300
Attijariwafa Bank	479.50	45,502
Comp Suc Maroc Et De Raff	173.00	20,544
Source: KAMCO Research		

Compagnie d'Assurances et de Reassurances ATLANTA

Trading Indicators						
Market Datum	Closing	DTD	DTD	MTD	YTD-18	
Market Return	Value	Chg	% Chg	% Chg	% Chg	
MASI Index	11,736.66	84.61	0.7%	(1.2%)	(5.3%)	
MADEX Index	9,547.04	69.62	0.7%	(0.7%)	(5.5%)	
Market Cap (MAD Mn)	532,147	2.99	0.6%	(2.2%)	(5.2%)	

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-18	YTD-17
Volume ('000 Shares)	509.07	205.3	67.6%	709	516
Value Traded (MAD Mn)	37.95	3.54	10.3%	65	70

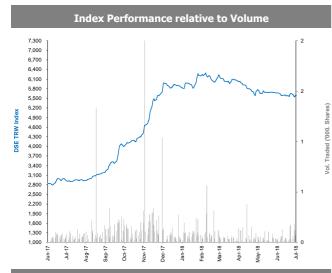
Maulcot Duondth					
larket Breadth	16	•	11	=	14

Most Active Stocks By Value	Price (MAD)	Daily % Chg (	Value (MAD Mn)
Attijariwafa Bank	479.50	0.5%	10.90
Itissalat Al-Maghrib	142.75	0.0%	9.82
Banque Centrale Populaire	279.95	1.8%	6.48
Banque Morocaine Due Commerce Et De L'Industries	725.00	0.9%	2.06
Douja Prom Addoha	18.02	(0.2%)	2.04



### **Damascus Securities Exchange Daily Report**

July 30, 2018



Sector Returns						
	Market Cap.	DTD	MTD	MTD		
	(SRY Mn)	% Chg	% Chg	% Chg		
Damascus SE	584,412	(0.0%)	(1.6%)	(7.0%)		
Banking	547,008	(0.1%)	(1.8%)	(8.0%)		
Services	2,454	0.0%	1.9%	16.6%		
Industrial	9,570	0.0%	0.0%	(8.1%)		
Insurance	24,851	0.9%	3.1%	20.7%		
Agricultural	528	0.0%	0.0%	0.0%		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top M	overs and	Most Ac	tive Stocks
-------	-----------	---------	-------------

Best Return Performers	Price (SRY)	Daily % Chg
National Insurance Company	547.50	4.99%
Bank Of Syria And Overseas	1421.00	4.95%

### Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-18
Market Return	Value	Chg.	% Chg.	% Chg.	% Chg.
DSE Weighted Index	5,590.46	(6.13)	(0.1%)	(1.5%)	(6.6%)
Market Cap (SRY Mn)	584,412	(288.0)	(0.0%)	(1.6%)	(7.0%)

Worst Return Performers	Price (SRY)	Daily % Chg
Fransabank Syria	395.08	(2.0%)
Cham Bank	521.50	(2.0%)
Arab Bank- Syria	424.75	(2.0%)
Syria International Islamic Bank	1119.49	(1.9%)

Trading Indicators	Today's	DTD	DTD	Av	Average Daily	
	Value	Chg.	% Chg.	YTD-18	YTD-17	
Volume (Shrs)	49,717	(22,973.0)	(31.6%)	73,846	183	
Value Traded ('000 SRY)	38,478	(34,209.0)	(47.1%)	61,135	30,447	
No. of Trades	69	(19.0)	(21.6%)	79	77.3	

**Market Breadth** 

(SRY)	Volume (Shrs)	
1119.49	19,170	
395.08	12,148	
521.50	7,912	
547.50	3,500	
1421.00	2,116	
	1119.49 395.08 521.50 547.50	

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Syria International Islamic Bank	1,119.49	(1.9%)	21,460,700
Fransabank Syria	395.08	(2.0%)	4,799,460
Cham Bank	521.50	(2.0%)	4,126,108
Bank Of Syria And Overseas	1,421.00	4.9%	3,006,836
National Insurance Company	547.50	5.0%	1,916,250

18

#### **Disclaimer & Important Disclosures**

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

#### **Analyst Certification**

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

#### **KAMCO** Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- \* Outperform: Target Price represents expected returns >= 10% in the next 12 months
- \* Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
- \* Underperform: Target Price represents an expected return of <-10% in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

KAMCO Investment Company (DIFC) Limited ("KAMCO DIFC") is regulated by the Dubai Financial Services Authority (DFSA). KAMCO DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.'

#### Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

### Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

#### No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



### **KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq P.O. BOX: 28873, Safat 13149, State of Kuwait Tel: (+965) 1852626 Fax: (+965) 22492395 Email: Kamcoird@kamconline.com

Website: http://www.kamconline.com