








## U Capital Market Close Report

Date: 6-Feb-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,160.91	4,169.13	-8.22	-0.20%	-0.13%	-3.77%	8.4	0.7
	Saudi Stock Exchange	8,619.95	8,623.92	-3.97	-0.05%	0.70%	10.13%	18.4	1.9
	Kuwait Stock Exchange	5,199.95	5,222.38	-22.43	-0.43%	-0.12%	2.37%	15.3	1.2
	Qatar Exchange	10,683.94	10,715.29	-31.35	-0.29%	-0.34%	3.74%	15.6	1.6
	Bahrain Bourse	1,408.81	1,403.69	5.13	0.37%	1.25%	5.35%	9.1	0.9
	Dubai Financial Market	2,557.01	2,542.82	14.19	0.56%	-0.41%	1.08%	7.7	0.9
	Abu Dhabi Securities Exchange	5,143.24	5,137.30	5.94	0.12%	1.95%	4.64%	13.6	1.5

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,178.64	0.0%	0.5%
Germany	DAX	11,310.22	-0.5%	-8.7%
France	CAC 40	5,070.95	-0.2%	-1.8%
<b>United States</b>				
USA	DJIA	25,411.52	0.7%	2.0%
USA	S&P 500	2,737.70	0.5%	1.6%
USA	NASDAQ	7,402.08	0.7%	4.0%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	20,874.06	0.1%	-3.4%
HongKong	HANG SENG	27,990.21	0.2%	-13.2%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,196.62	-0.2%	8.8%
Egypt	The Egyptian Exchange	14,743.54	0.1%	-13.1%
Jordan	Amman Stock Exchange	1,965.76	0.1%	-10.2%
Palestine	Palestine Sec. Exchange	533.92	0.2%	-7.5%
Lebanon	Blom Stock Index	941.89	-0.1%	-19.7%
<b>MSCI</b>				
	Bahrain	82.02	1.0%	7.2%
	Kuwait	577.68	0.4%	11.6%
MSCI	Oman	507.78	0.4%	-9.3%
	Qatar	905.77	-0.3%	31.0%
	UAE	350.13	0.2%	-9.7%
	GCC Countries	490.69	0.0%	10.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	61.4	-0.9%	13.7%
WTI Crude (per bbl)	53.2	-0.8%	16.4%
Oman Crude Oil	61.7	-0.8%	15.3%
Gold100 OZ (per oz)	1,312.1	-0.2%	2.3%
Silver (per oz)	15.7	-0.8%	1.5%
Platinum (per oz)	816.3	-0.3%	2.6%
Copper, MT	6,233.0	1.1%	4.5%
Aluminium, MT	1,922.0	0.2%	4.1%
Lead, MT	2,102.0	-1.2%	4.0%
Zinc, MT	2,741.0	-2.1%	11.1%
Nickel, MT	13,040.0	-1.7%	22.0%

### Cross Rate for Major Currencies

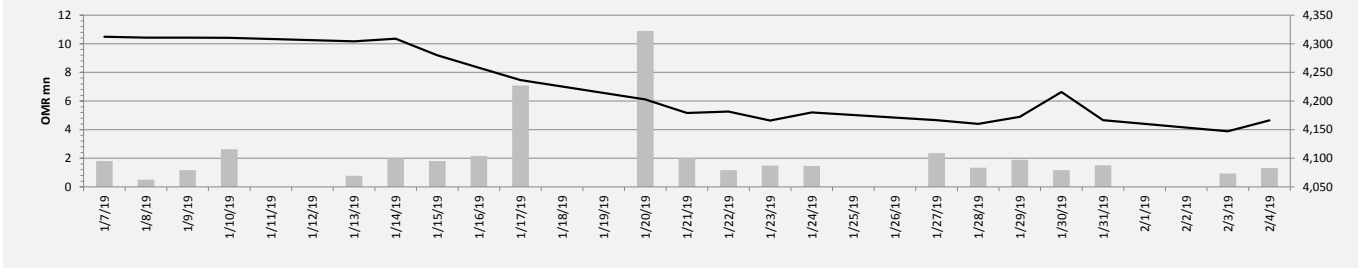
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.139	0.878
British Pound	GBP	1.295	0.772
Japanese Yen	JPY	0.009	109.750
Chinese Renminbi	CNH	0.148	6.774
Indian Rupee	INR	0.014	71.559
Russian Ruble	RUB	0.015	65.833
Canadian Dollar	CAD	0.757	1.321
Australian Dollar	AUD	0.713	1.402

## Muscat Securities Market

Market Cap: OMR 18bn (USD 47.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,160.91	4,169.13	-0.20%	-0.13%	-3.77%	Up	Down
Volume ('000)	34,292.64	12,526.79	173.8%			4	12
Value (OMR'000)	3,438.59	2,480.63	38.6%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	6,667.37	6,679.22	-0.18%	-0.44%	-2.34%	11	
Industry Sector	4,788.38	4,802.70	-0.30%	-0.18%	-4.06%		
Services Sector	2,136.02	2,136.61	-0.03%	-0.30%	-6.74%		
MSM Shariah Index	563.79	562.23	0.28%	0.31%	-4.75%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
BANK NIZWA	0.092	2.22%
AL IZZ ISLAMIC BANK	0.088	1.15%
NATIONAL BANK OF OMAN SAOG	0.186	0.54%
NATIONAL GAS CO	0.255	0.39%
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANK NIZWA	0.092	2,736.0
BANK SOHAR	0.110	217.2
BANKMUSCAT SAOG	0.412	137.4
OMAN TELECOMMUNICATIONS CO	0.740	111.2
BANK DHOFAR SAOG	0.152	52.0

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	3,338.0	97%
GCC	18.7	1%
ARABS	0.3	0%
OTHERS	81.6	2%

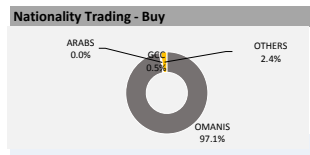
Top Equity Losers	Price	Chg
Companies	OMR	%
DHOFAR CATTLEFEED	0.123	-19.61%
AL MADINA INVESTMENT CO	0.029	-3.33%
AHLI BANK	0.142	-2.07%
SOHAR POWER CO	0.109	-1.80%
GULF INVESTMENTS SERVICES	0.057	-1.72%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANK NIZWA	0.092	29,740.3
BANK SOHAR	0.110	1,973.7
GALFAR ENGINEERING&CONTRACT	0.074	486.3
AL-ANWAR CERAMIC TILES CO	0.073	344.0
BANK DHOFAR SAOG	0.152	341.4

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,245.9	65%
GCC	1,048.7	30%
ARABS	16.4	0%
OTHERS	127.6	4%

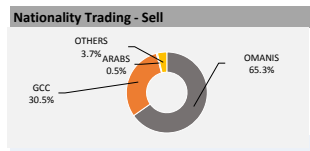
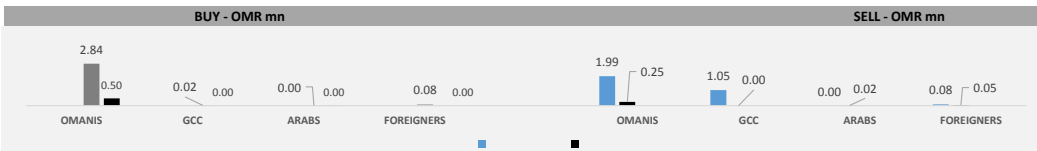
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	81.8%	18.2%
BANK NIZWA	89.3%	10.7%
BANK SOHAR	17.8%	82.2%
BANKMUSCAT SAOG	78.2%	21.8%
OMAN TELECOMMUNICATIONS CO	100.0%	0.0%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Nizwa	0.092	B	947,310
Bank Nizwa	0.092	B	652,749
Bank Nizwa	0.092	B	342,146
Bank Nizwa	0.092	B	188,320
Bank Nizwa	0.092	S	184,000



Source: Mubasher

Excluding special deals, Source: Mubasher



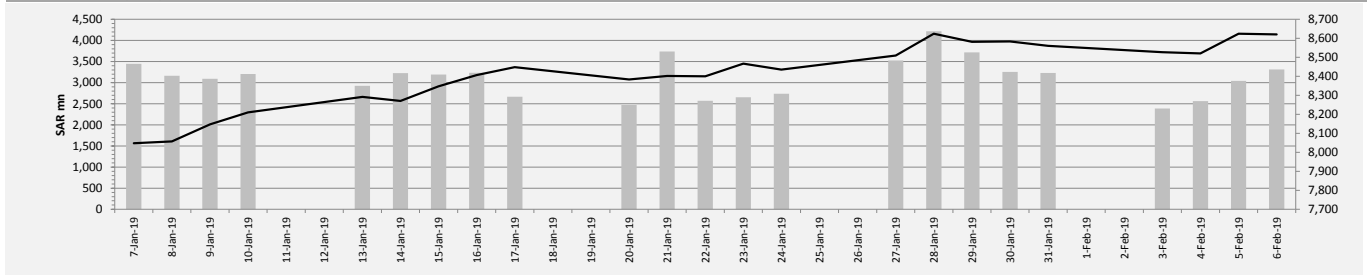
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,619.95	8,623.92	-0.05%	0.7%	10.1%
Volume ('000)	124,943.90	131,288.70	-4.8%		
Value (SAR'000)	3,309,700	3,042,506	8.8%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	4,480.02	4,480.62	0.0%	1.2%	15.2%
Tadawul Commercial & Prof Serv.	4,396.61	4,399.13	-0.1%	0.0%	6.3%
Tadawul Materials	5,688.37	5,682.49	0.1%	1.0%	8.3%
Tadawul Transportation	3,626.01	3,630.03	-0.1%	0.6%	4.3%
Tadawul Energy	4,627.93	4,703.20	-1.6%	-2.9%	-4.6%
Tadawul Utilities	3,732.80	3,829.53	-2.5%	-2.6%	10.8%
Tadawul Cons Dura & App	3,744.92	3,731.44	0.4%	0.3%	2.2%
Tadawul Consumer Svc	3,235.12	3,207.30	0.9%	0.7%	9.8%
Tadawul Media	10,408.93	10,545.28	-1.3%	-1.2%	2.3%
Tadawul Banks	8,295.04	8,279.61	0.2%	1.3%	15.0%
Tadawul Diversified Fin	3,624.46	3,688.34	-1.7%	1.3%	4.2%
Tadawul Insurance	4,298.24	4,326.78	-0.7%	-0.1%	3.0%
Tadawul RE Mgmt & Dev	3,314.25	3,326.86	-0.4%	-0.3%	2.8%
Tadawul Telecom	5,863.42	5,899.02	-0.6%	-0.9%	8.5%
Tadawul Retailing	6,824.93	6,840.81	-0.2%	0.0%	-0.6%
Tadawul Food & Staples Retailing	5,708.73	5,744.37	-0.6%	-2.5%	-4.0%
Tadawul Health Care Equipment & Services	3,743.35	3,754.94	-0.3%	-1.1%	-0.4%
Tadawul Pharma, Biotech & Life Science	3,806.08	3,799.48	0.2%	-0.2%	-1.9%
Tadawul REITS	3,583.07	3,585.50	-0.1%	-1.0%	-1.1%
Tadawul Capital Goods	4,113.48	4,162.16	-1.2%	-0.4%	5.5%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	USD SAR
ASH-SHARQIYAH DEVELOPMENT CO	55.40	9.70%	SAUDI BASIC INDUSTRIES CORP	124.40	345,874.9	551 2,040
AL JOUF AGRICULTURE DEVELOPM	24.28	9.17%	AL RAJHI BANK	102.00	307,866.9	
UNITED CO-OPERATIVE ASSURANC	12.70	5.83%	ALINMA BANK	24.18	191,830.4	
TABUK AGRICULTURAL DEVELOPME	10.92	5.20%	ASH-SHARQIYAH DEVELOPMENT CO	55.40	115,473.2	
HERFY FOOD SERVICES CO	49.15	3.47%	SAUDI FISHERIES	71.30	104,604.8	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
KINGDOM HOLDING CO	8.30	-3.38%	ALINMA BANK	24.18	7,907.8
SAUDI CERAMIC CO	20.50	-3.21%	SAUDI KAYAN PETROCHEMICAL CO	14.06	6,019.7
ETIHAD ETISALAT CO	17.52	-3.10%	DAR AL ARKAN REAL ESTATE DEV	10.08	5,269.8
SAUDI STEEL PIPE CO	24.84	-2.78%	ETIHAD ETISALAT CO	17.52	3,725.8
SAUDI ELECTRICITY CO	16.88	-2.77%	SAUDI ELECTRICITY CO	16.88	3,583.8

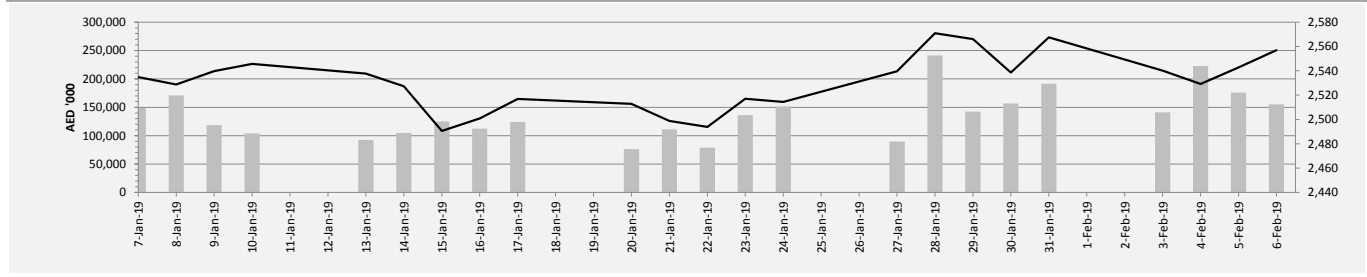
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,557.01	2,542.82	0.56%	-0.4%	1.1%
Volume ('000)	86,502	128,231	-32.5%		
Value (AED'000)	155,163	175,953	-11.8%		
<b>Sub-Indices</b>					
Real Estate & Construction	3,881.32	3,876.04	0.1%	-4.5%	-5.4%
Banking	2,309.21	2,286.57	1.0%	2.3%	5.8%
Investment and Financial	2,166.65	2,154.22	0.6%	-0.8%	3.5%
Insurance	1,464.56	1,465.46	-0.1%	-0.4%	3.9%
Consumer Staples	155.96	155.45	0.3%	-1.3%	11.0%
Services	592.02	589.54	0.4%	0.2%	-2.1%
Industrial	93.88	93.88	0.0%	0.0%	3.6%
Telecommunication	855.78	855.78	0.0%	-1.0%	0.8%
Transportation	737.45	733.96	0.5%	1.6%	0.1%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GFH FINANCIAL GROUP BSC	1.06	4.95%	EMAAR PROPERTIES PJSC	4.10	32,395.9	USD
DAMAC PROPERTIES DUBAI CO	1.31	3.15%	GFH FINANCIAL GROUP BSC	1.06	30,621.8	68.6
EMAAR MALLS PJSC	1.50	2.74%	EMAAR MALLS PJSC	1.50	24,584.7	AED
EKTITAB HOLDING CO SAK	0.26	2.41%	DUBAI ISLAMIC BANK	5.13	24,025.5	254.1
AMLAK FINANCE	0.38	2.16%	EMAAR DEVELOPMENT PJSC	3.56	14,160.7	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
EMAAR DEVELOPMENT PJSC	3.56	-6.32%	GFH FINANCIAL GROUP BSC	1.06	29,367.9	
ITHMAAR HOLDING BSC	0.31	-3.98%	EMAAR MALLS PJSC	1.50	16,456.5	
TAKAFUL EMARAT INSURANCE	1.61	-3.59%	EMAAR PROPERTIES PJSC	4.10	7,852.6	
AL SALAM BANK SUDAN	1.20	-2.44%	DUBAI ISLAMIC BANK	5.13	4,689.3	
GULF GENERAL INVESTMENT CO	0.17	-1.78%	DXB ENTERTAINMENTS PJSC	0.26	4,572.7	

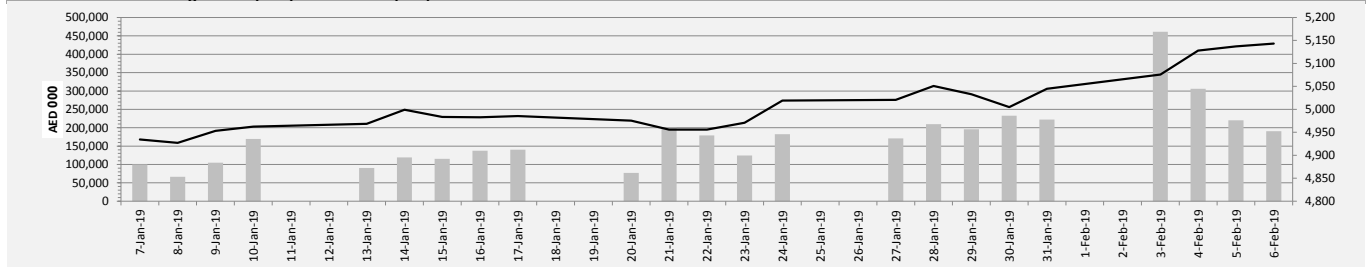
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,143.24	5,137.30	0.12%	1.95%	4.64%
Volume ('000)	36,078.99	41,467.85	-13.0%		
Value (AED'000)	190,686.70	220,087.00	-13.4%		
<b>Sub-Indices</b>					
Banking	10,336.04	10,346.72	-0.1%	3.09%	8.7%
Telecommunication	4,226.71	4,206.89	0.5%	0.24%	0.5%
Consumer Services	1,717.68	1,705.57	0.7%	-0.87%	-15.2%
Insurance	2,108.13	2,110.86	-0.1%	0.92%	-1.2%
Industrials	1,634.54	1,614.52	1.2%	1.97%	0.3%
Invst and Financial Services	2,514.75	2,501.78	0.5%	0.00%	-9.5%
Energy	1,569.03	1,567.90	0.1%	0.35%	-6.3%
Services	2,366.00	2,332.14	1.5%	0.56%	-5.1%
Real Estate	2,482.56	2,470.57	0.5%	-2.24%	-2.9%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI NATIONAL HOTELS	2.75	5.77%	FIRST ABU DHABI BANK PJSC	15.32	46,825.7	USD
SUDATEL TELECOM GROUP LTD	0.38	5.23%	ABU DHABI COMMERCIAL BANK	9.50	41,706.7	68.61
RAS AL KHAIMAH CERAMICS	1.88	4.44%	EMIRATES TELECOM GROUP CO	17.06	40,770.5	AED
AGTHIA GROUP PJSC	3.91	1.30%	UNION NATIONAL BANK/ABU DHAB	5.25	22,732.2	254.1
ALDAR PROPERTIES PJSC	1.55	0.65%	ABU DHABI ISLAMIC BANK	4.36	11,508.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
METHAQ TAKAFUL INSURANCE	0.67	-6.27%	ALDAR PROPERTIES PJSC	1.55	4,586.2
NATIONAL MARINE DREDGING CO	3.90	-2.50%	ABU DHABI COMMERCIAL BANK	9.50	4,398.9
ABU DHABI AVIATION CO	3.25	-2.11%	UNION NATIONAL BANK/ABU DHAB	5.25	4,330.0
SHARIAH ISLAMIC BANK	1.20	-1.64%	WAHA CAPITAL PJSC	1.80	4,230.7
ESHRAQ PROPERTIES CO PJSC	0.47	-1.06%	ESHRAQ PROPERTIES CO PJSC	0.47	3,113.8

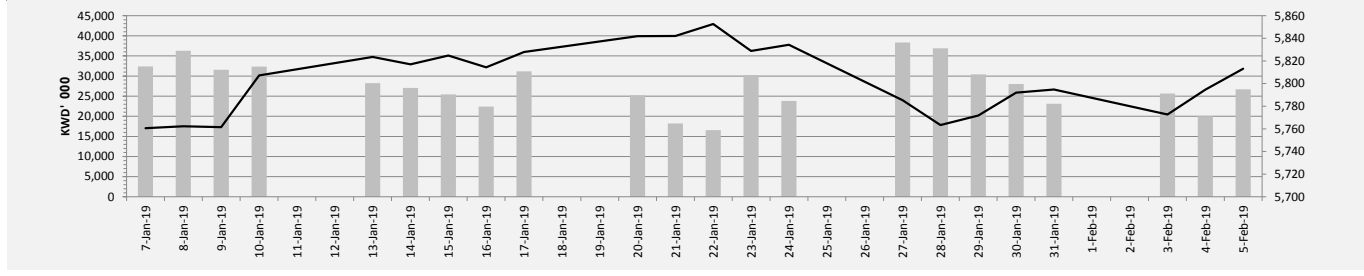
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,199.95	5,222.38	-0.43%	-0.12%	2.37%
Volume ('000)	183,624.80	159,970.70	14.8%		
Value (KWD'000)	33,298.20	26,704.94	24.7%		
<b>Sub-Indices</b>					
Industrials	929.05	928.63	0.0%	-0.12%	-3.61%
Banks	1,138.27	1,140.31	-0.2%	0.11%	4.17%
Consumer Goods	600.62	606.73	-1.0%	-1.34%	-8.44%
Consumer Service	942.62	945.96	-0.4%	0.85%	-4.35%
Real Estate	876.71	879.30	-0.3%	-0.64%	0.81%
Financial Services	980.04	992.16	-1.2%	-0.57%	4.97%
Telecom	909.95	917.84	-0.9%	-0.11%	2.53%
Health Care	876.41	938.75	-6.6%	-6.64%	-7.44%
Insurance	975.06	980.37	-0.5%	0.29%	-1.80%
Basic Materials	1,168.62	1,175.89	-0.6%	-0.05%	0.81%
Oil and Gas	1,200.66	1,186.47	1.2%	3.83%	5.10%
Utilities	0.00	0.00	0.0%	0.00%	0.00%
Technology	785.70	800.25	-1.8%	0.00%	0.00%

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
ENERGY HOUSE HOLDING CO KSCP	37.00	8.19%	GULF BANK	270.00	9,468,594.2	USD
WARBA INSURANCE CO	65.00	6.21%	NATIONAL BANK OF KUWAIT	854.00	6,032,375.3	KWD
EDUCATIONAL HOLDING GROUP	338.00	5.63%	AHLI UNITED BANK B.S.C	240.00	2,446,964.0	98.56
KGL LOGISTICS COMPANY KSCC	42.80	4.90%	MOBILE TELECOMMUNICATIONS CO	460.00	1,147,598.2	
UMM AL QAIWAIN GENERAL INVES	72.00	4.05%	AAYAN LEASING & INVESTMENT	45.60	1,131,925.9	29.78

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	'000
EFFECT REAL ESTATE CO	15.00	-20.21%	GULF BANK	270.00	34,795.2
AL MAIDAN DENTAL CLINIC CO K	1080.00	-10.00%	AAYAN LEASING & INVESTMENT	45.60	24,253.0
INTERNATIONAL RESORTS CO	18.90	-10.00%	KGL LOGISTICS COMPANY KSCC	42.80	13,041.9
YIACO MEDICAL CO. K.S.C.C	80.00	-5.88%	INVESTORS HOLDING GROUP CO.K	12.20	10,948.7
AAYAN LEASING & INVESTMENT	45.60	-5.59%	AHLI UNITED BANK B.S.C	240.00	10,243.3

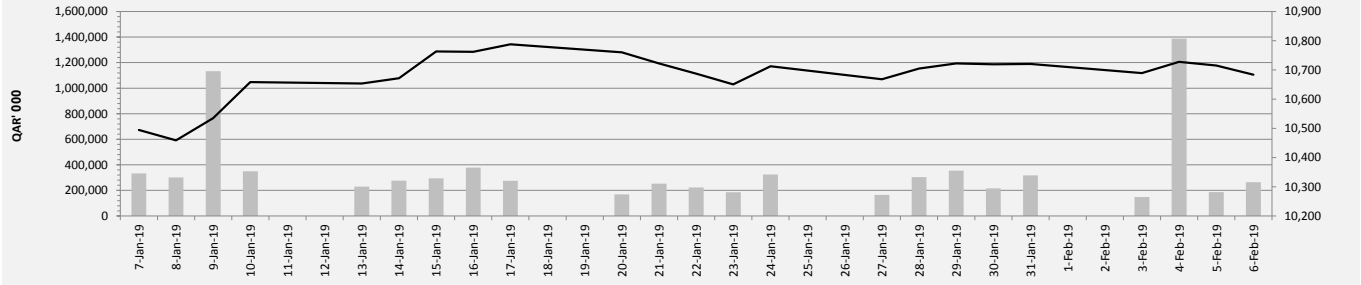
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,683.94	10,715.29	-0.29%	-0.34%	3.74%
Volume ('000)	9,035.79	6,748.13	33.90%		
Value (QAR'000)	263,977.30	186,925.10	41.22%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	QAR
	QAR	%		QAR	QAR' 000		
MESAIEED PETROCHEMICAL HOLDI	16.00	2.56%	OOREDOO QPSC	73.80	44,995.6	USD	
AAMAL CO	9.98	2.46%	QATAR NATIONAL BANK	194.00	35,078.4	142.55	518.9
DOHA BANK QPSC	21.92	1.48%	MESAIEED PETROCHEMICAL HOLDI	16.00	22,191.5		
WIDAM FOOD CO	70.00	1.16%	MASRAF AL RAYAN	40.40	15,914.6		
QATAR GAS TRANSPORT(NAKILAT)	20.80	0.68%	INDUSTRIES QATAR	144.82	14,185.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
OOREDOO QPSC	73.80	-3.92%	MESAIEED PETROCHEMICAL HOLDI	16.00	1,394.2
AL KHALEEJ TAKAFUL GROUP	9.35	-3.61%	AAMAL CO	9.98	780.3
QATAR INSURANCE CO	37.51	-1.55%	QATAR ALUMINUM MANUFACTURING	12.28	755.3
ZAD HOLDING CO	120.00	-1.46%	UNITED DEVELOPMENT CO	16.73	683.1
COMMERCIAL BANK PQSC	41.50	-1.07%	VODAFONE QATAR	8.29	644.2

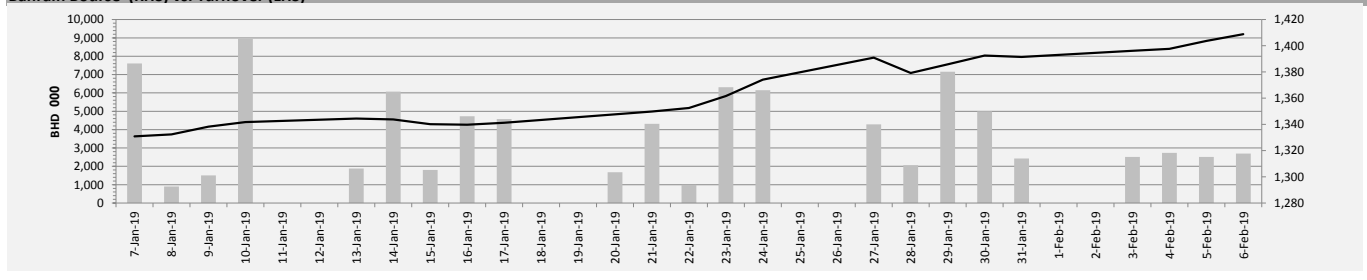
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,408.81	1,403.69	0.37%	1.25%	5.35%
Volume ('000)	5,404	4,576	18.1%		
Value (BHD'000)	2,691.52	2,509.84	7.2%		
<b>Sub-Indices</b>					
Banks	3,018.96	3,006.90	0.4%	1.8%	9.0%
Hotel and Tourism	2,637.29	2,637.29	0.0%	0.0%	-1.5%
Industrial	929.43	929.43	0.0%	0.0%	-3.3%
Insurance	1,619.89	1,619.89	0.0%	0.0%	0.0%
Services	1,260.08	1,250.99	0.7%	0.8%	3.6%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
SEEF PROPERTIES	0.22	1.87%	AHLI UNITED BANK B.S.C	0.78	1,943.5	USD
GFH FINANCIAL GROUP BSC	0.28	1.82%	BAHRAIN TELECOM CO	0.30	375.1	21.45
BAHRAIN DUTY FREE COMPLEX	0.76	1.33%	GFH FINANCIAL GROUP BSC	0.28	166.6	BHD
AL-SALAM BANK	0.10	1.05%	BMMI BSC	0.77	48.7	8.10
BAHRAIN TELECOM CO	0.30	0.67%	SEEF PROPERTIES	0.22	24.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
-	-	-	AHLI UNITED BANK B.S.C	0.78	2,492.1
-	-	-	BAHRAIN TELECOM CO	0.30	1,253.8
-	-	-	GFH FINANCIAL GROUP BSC	0.28	600.0
-	-	-	SEEF PROPERTIES	0.22	113.3
-	-	-	BMMI BSC	0.77	63.7

Source: Bloomberg



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**UBHAR GCC Fund NAV, OMR**

**1.056**

**As of:**

**31-Jan-2019**

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