

U Capital Market Close Report

Date: 28-Jan-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,159.94	4,166.38	-6.44	-0.15%	-3.79%	-3.79%	8.3	0.7
	Saudi Stock Exchange	8,592.67	8,509.43	83.24	0.98%	9.79%	9.79%	18.5	1.9
	Kuwait Stock Exchange	5,177.65	5,197.43	-19.78	-0.38%	1.93%	1.93%	15.3	1.2
	Qatar Exchange	10,704.73	10,668.14	36.59	0.34%	3.94%	3.94%	15.5	1.6
	Bahrain Bourse	1,379.27	1,390.89	-11.62	-0.84%	3.14%	3.14%	9.0	0.9
	Dubai Financial Market	2,570.94	2,539.64	31.30	1.23%	1.63%	1.63%	7.7	0.9
	Abu Dhabi Securities Exchange	5,051.07	5,020.62	30.46	0.61%	2.77%	2.77%	13.6	1.5

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,784.69	0.0%	-11.5%
Germany	DAX	11,251.46	-0.3%	-15.7%
France	CAC 40	4,901.57	-0.5%	-11.4%
United States				
USA	DJIA	24,737.20	0.7%	-7.1%
USA	S&P 500	2,664.76	0.8%	-7.2%
USA	NASDAQ	7,164.86	1.3%	-4.5%
Asia Pacific				
Japan	NIKKEI 225	20,649.00	-0.6%	-12.6%
HongKong	HANG SENG	27,576.96	0.0%	-16.8%
Arab Market Indices				
Tunis	Tunis Se Index	7,203.03	-0.2%	12.8%
Egypt	The Egyptian Exchange	13,898.98	0.6%	-12.9%
Jordan	Amman Stock Exchange	1,945.70	0.1%	-11.4%
Palestine	Palestine Sec. Exchange	528.25	0.1%	-8.8%
Lebanon	Blom Stock Index	946.62	0.0%	-18.6%
MSCI				
	Bahrain	79.41	0.8%	3.1%
	Kuwait	576.84	-1.6%	7.6%
MSCI	Oman	497.55	-0.2%	-9.8%
	Qatar	907.43	-0.5%	18.6%
	UAE	340.68	0.0%	-16.0%
	GCC Countries	486.43	-0.5%	3.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	60.7	-1.6%	12.7%
WTI Crude (per bbl)	52.8	-1.7%	15.4%
Oman Crude Oil	60.5	-1.6%	13.1%
Gold100 OZ (per oz)	1,299.9	-0.3%	1.4%
Silver (per oz)	15.7	-0.3%	1.3%
Platinum (per oz)	811.7	-0.8%	2.0%
Copper, MT	6,056.0	2.3%	1.5%
Aluminium, MT	1,920.0	1.6%	4.0%
Lead, MT	2,109.0	1.6%	4.4%
Zinc, MT	2,673.0	1.3%	8.4%
Nickel, MT	11,965.0	1.7%	11.9%

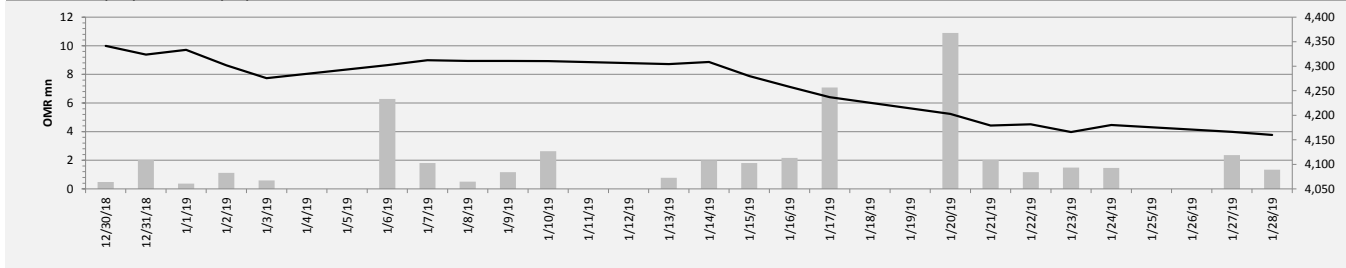
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.141	0.877
British Pound	GBP	1.315	0.761
Japanese Yen	JPY	0.009	109.490
Chinese Renminbi	CNH	0.148	6.757
Indian Rupee	INR	0.014	71.109
Russian Ruble	RUB	0.015	66.058
Canadian Dollar	CAD	0.756	1.324
Australian Dollar	AUD	0.717	1.394

Muscat Securities Market

Market Cap: OMR 18bn (USD 47.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,159.94	4,166.38	-0.15%	-3.79%	-3.79%	Up	Down
Volume ('000)	8,202.96	9,930.08	-17.4%			4	7
Value (OMR'000)	1,344.77	2,359.81	-43.0%				
Sub-Indices							Unchanged
Financial Sector	6,699.45	6,708.23	-0.13%	-1.87%	-1.87%	20	
Industry Sector	4,852.28	4,859.38	-0.15%	-2.78%	-2.78%		
Services Sector	2,144.51	2,145.59	-0.05%	-6.37%	-6.37%		
MSM Shariah Index	568.67	570.81	-0.37%	-3.92%	-3.92%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL-ANWAR CERAMIC TILES CO	0.075	2.74%
OMAN FISHERIES CO	0.055	1.85%
OMAN CHLORINE	0.320	1.27%
NATIONAL BANK OF OMAN SAOG	0.182	1.11%
-	-	-

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
OMAN CHLORINE	0.320	250.7
BANK SOHAR	0.113	233.0
NATIONAL BANK OF OMAN SAOG	0.182	178.7
BANKMUSCAT SAOG	0.408	153.9
AL MAHA CERAMICS CO SAOC	0.194	89.2

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,185.9	88%
GCC	62.1	5%
ARABS	33.9	3%
OTHERS	62.9	5%

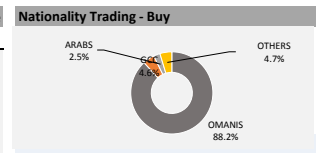
Top Equity Losers	Price	Chg
Companies	OMR	%
GULF INVESTMENTS SERVICES	0.056	-3.45%
OMAN FLOUR MILLS	0.604	-2.58%
GALFAR ENGINEERING&CONTRACT	0.072	-1.37%
AL MADINA TAKAFUL CO SAOC	0.087	-1.14%
BANK NIZWA	0.088	-1.12%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANK SOHAR	0.113	2,061.8
NATIONAL BANK OF OMAN SAOG	0.182	980.1
OMAN CHLORINE	0.320	783.4
AHLI BANK	0.145	600.0
GALFAR ENGINEERING&CONTRACT	0.072	532.6

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,117.0	83%
GCC	216.0	16%
ARABS	0.2	0%
OTHERS	11.5	1%

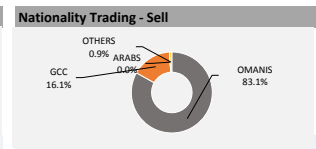
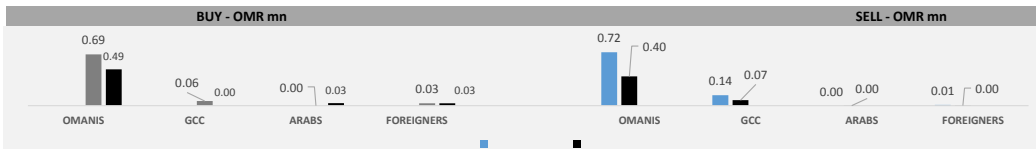
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	72.7%	27.4%
OMAN CHLORINE	100.0%	0.0%
BANK SOHAR	42.6%	57.4%
NATIONAL BANK OF OMAN SAOG	79.6%	20.4%
BANKMUSCAT SAOG	97.8%	2.2%

Top Five Daily Deals by Value	Price	Type	Value
Companies	OMR		OMR
Oman Chlorine	0.320	B	250,673
National Bank of Oman	0.182	B	91,000
Al Maha Ceramics	0.194	B	67,900
Bank Muscat	0.408	B	40,800
Bank Muscat	0.408	S	40,800



Source: Mubasher

Excluding special deals, Source: Mubasher



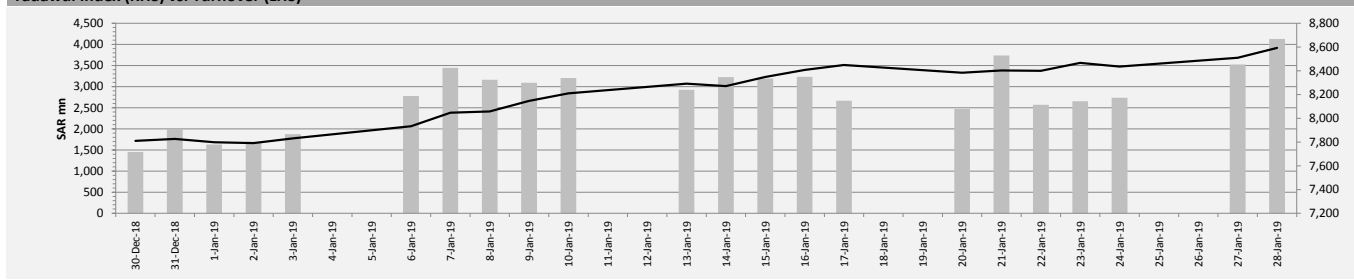
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,592.67	8,509.43	0.98%	9.8%	9.8%
Volume ('000)	197,060.60	166,686.90	18.2%		
Value (SAR'000)	4,130,250	3,522,649	17.2%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,330.52	4,313.08	0.4%	11.4%	11.4%
Tadawul Commercial & Prof Serv.	4,377.12	4,382.73	-0.1%	5.8%	5.8%
Tadawul Materials	5,580.66	5,509.78	1.3%	6.3%	6.3%
Tadawul Transportation	3,630.66	3,638.52	-0.2%	4.4%	4.4%
Tadawul Energy	4,891.66	4,837.28	1.1%	0.9%	0.9%
Tadawul Utilities	3,733.29	3,579.39	4.3%	10.8%	10.8%
Tadawul Cons Dura & App	3,699.46	3,658.49	1.1%	1.0%	1.0%
Tadawul Consumer Svc	3,187.04	3,124.44	2.0%	8.1%	8.1%
Tadawul Media	10,347.11	10,333.00	0.1%	1.7%	1.7%
Tadawul Banks	8,328.55	8,242.99	1.0%	15.5%	15.5%
Tadawul Diversified Fin	3,575.45	3,524.74	1.4%	2.8%	2.8%
Tadawul Insurance	4,232.71	4,223.72	0.2%	1.4%	1.4%
Tadawul RE Mgmt & Dev	3,274.95	3,238.73	1.1%	1.5%	1.5%
Tadawul Telecom	5,990.65	6,023.76	-0.5%	10.8%	10.8%
Tadawul Retailing	6,868.44	6,887.29	-0.3%	0.0%	0.0%
Tadawul Food & Staples Retailing	5,936.93	5,914.59	0.4%	-0.1%	-0.1%
Tadawul Health Care Equipment & Services	3,769.76	3,763.73	0.2%	0.3%	0.3%
Tadawul Pharma, Biotech & Life Science	3,878.64	3,819.27	1.6%	0.0%	0.0%
Tadawul REITs	3,612.32	3,618.07	-0.2%	-0.3%	-0.3%
Tadawul Capital Goods	4,110.46	4,013.93	2.4%	5.4%	5.4%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
SAUDI FISHERIES	69.30	10.00%	AL RAJHI BANK	103.00	305,146.8	544	2,013
SAUDI STEEL PIPE CO	25.15	9.92%	SAUDI BASIC INDUSTRIES CORP	122.60	283,051.5		
SAUDI ARABIAN AMIANTIT CO	7.06	6.17%	ALINMA BANK	24.54	265,051.6		
ARABIAN CEMENT	25.00	5.93%	DAR AL ARKAN REAL ESTATE DEV	9.90	190,730.0		
TABUK CEMENT CO	12.96	5.71%	SAUDI FISHERIES	69.30	144,373.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
MOBILE TELECOMMUNICATIONS CO	9.46	-4.35%	DAR AL ARKAN REAL ESTATE DEV	9.90	19,424.2
GULF UNION COOPERATIVE INSUR	13.82	-1.99%	MOBILE TELECOMMUNICATIONS CO	9.46	13,863.7
CO FOR COOPERATIVE INSURANCE	58.70	-1.84%	ALINMA BANK	24.54	10,848.3
AL-AHLIA COOPERATIVE INSURAN	11.26	-1.75%	SAUDI ARABIAN AMIANTIT CO	7.06	9,918.4
SAUDI BRITISH BANK	37.60	-1.57%	SAUDI ELECTRICITY CO	16.86	7,063.9

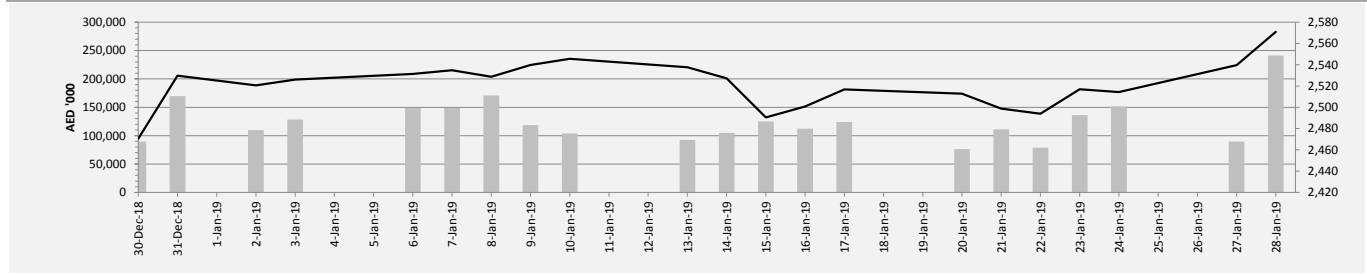
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,570.94	2,539.64	1.23%	1.6%	1.6%
Volume ('000)	164,907	70,197	134.9%		
Value (AED'000)	241,505	89,526	169.8%		
Sub-Indices					
Real Estate & Construction	3,997.07	3,939.65	1.5%	-2.6%	-2.6%
Banking	2,300.32	2,268.07	1.4%	5.4%	5.4%
Investment and Financial	2,184.51	2,150.43	1.6%	4.3%	4.3%
Insurance	1,489.63	1,474.96	1.0%	5.6%	5.6%
Consumer Staples	154.41	150.28	2.7%	9.9%	9.9%
Services	586.13	582.42	0.6%	-3.1%	-3.1%
Industrial	93.88	93.88	0.0%	3.6%	3.6%
Telecommunication	859.15	854.09	0.6%	1.2%	1.2%
Transportation	711.13	714.55	-0.5%	-3.5%	-3.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
AL MADINA FOR FINANCE AND IN	AED	%	EMAAR PROPERTIES PJSC	AED	AED' 000	USD	AED
DAMAC PROPERTIES DUBAI CO	0.30	6.43%	DUBAI ISLAMIC BANK	4.24	51,672.5	69.0	255.7
GFH FINANCIAL GROUP BSC	1.28	5.79%	ARABTEC HOLDING CO PJSC	5.29	34,744.8		
DXB ENTERTAINMENTS PJSC	0.93	3.80%	ARAMEX PJSC	2.14	25,412.2		
DAR AL TAKAFUL	0.26	3.17%	GFH FINANCIAL GROUP BSC	4.10	22,084.5		
	0.49	2.93%		0.93	16,313.4		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
AL RAMZ CORPORATION INVESTME	AED	%	UNION PROPERTIES PJSC	AED	000		
EKTITAB HOLDING CO SAK	1.03	-9.65%	ISLAMIC ARAB INSURANCE COM	0.40	23,572.2		
KHALEEJI COMMERCIAL BANK	0.24	-2.04%	GFH FINANCIAL GROUP BSC	0.51	20,777.5		
EMAAR MALLS PJSC	0.65	-1.52%	DXB ENTERTAINMENTS PJSC	0.93	17,789.0		
ARABTEC HOLDING CO PJSC	1.58	-1.25%	EMAAR PROPERTIES PJSC	0.26	14,362.9		
	2.14	-0.93%		4.24	12,208.0		

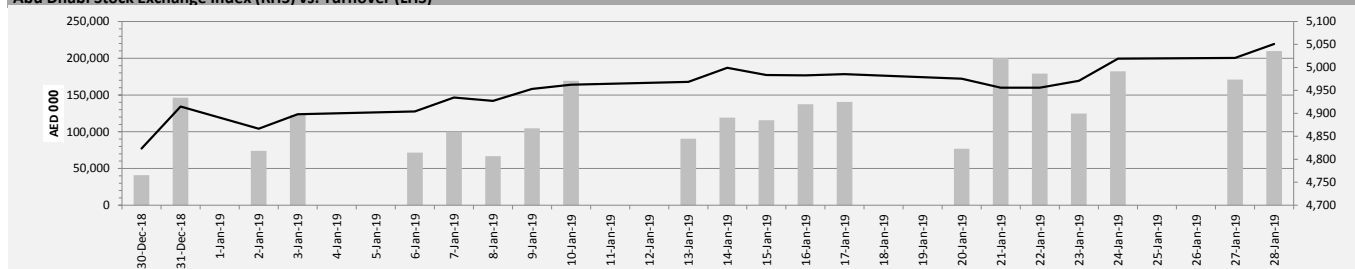
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,051.07	5,020.62	0.61%	2.77%	2.77%
Volume ('000)	48,981.31	39,375.18	24.4%		
Value (AED'000)	209,749.50	170,988.30	22.7%		
Sub-Indices					
Banking	10,049.03	9,980.68	0.7%	5.73%	5.7%
Telecommunication	4,206.89	4,172.20	0.8%	0.00%	0.0%
Consumer Services	1,728.65	1,683.02	2.7%	-14.67%	-14.7%
Insurance	2,122.78	2,090.69	1.5%	-0.55%	-0.6%
Industrials	1,623.47	1,663.12	-2.4%	-0.39%	-0.4%
Invst and Financial Services	2,540.68	2,520.41	0.8%	-8.60%	-8.6%
Energy	1,569.54	1,578.80	-0.6%	-6.28%	-6.3%
Services	2,329.22	2,360.32	-1.3%	-6.61%	-6.6%
Real Estate	2,525.50	2,507.84	0.7%	-1.25%	-1.3%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
ARKAN BUILDING MATERIALS CO	AED	%	FIRST ABU DHABI BANK PJSC	AED	AED' 000	USD	AED
AL QUDRA HOLDING PJSC	0.56	11.60%	EMIRATES TELECOM GROUP CO	14.88	85,590.7	69.04	255.7
ABU DHABI NATIONAL INSURANCE	0.79	10.34%	UNION NATIONAL BANK/ABU DHAB	16.98	39,113.1		
INTL FISH FARMING CO PJSC	3.90	8.33%	ABU DHABI COMMERCIAL BANK	5.29	22,719.7		
SHARIAH ISLAMIC BANK	0.90	7.41%	DANA GAS	8.92	18,978.8		
	1.27	3.25%		0.89	14,082.5		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
ALKHALEEF INVESTMENT	AED	%	DANA GAS	AED	000		
GULF PHARMACEUTICAL IND PSC	1.50	-9.09%	ALDAR PROPERTIES PJSC	0.89	15,648.5		
METHAQ TAKAFUL INSURANCE	1.89	-8.70%	FIRST ABU DHABI BANK PJSC	1.58	8,853.5		
ABU DHABI NATIONAL HOTELS	0.70	-4.11%	UNION NATIONAL BANK/ABU DHAB	14.88	5,756.4		
UNION NATIONAL BANK/ABU DHAB	2.71	-3.21%	EMIRATES TELECOM GROUP CO	5.29	4,266.9		
	5.29	-2.40%		16.98	2,310.6		

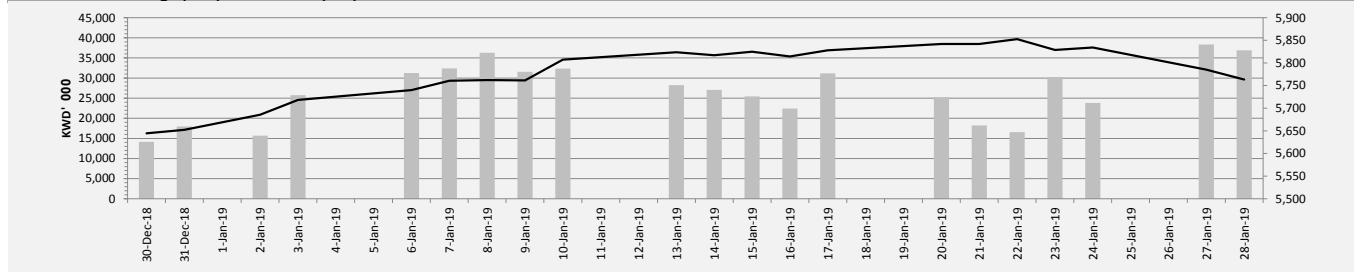
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,177.65	5,197.43	-0.38%	1.93%	1.93%
Volume ('000)	199,162.30	190,679.90	4.4%		
Value (KWD'000)	36,913.82	38,353.74	-3.8%		
Sub-Indices					
Industrials	934.64	935.79	-0.1%	-3.03%	-3.03%
Banks	1,129.11	1,135.75	-0.6%	3.33%	3.33%
Consumer Goods	605.46	612.39	-1.1%	-7.70%	-7.70%
Consumer Service	944.67	943.39	0.1%	-4.14%	-4.14%
Real Estate	878.72	878.35	0.0%	1.04%	1.04%
Financial Services	967.54	963.48	0.4%	3.63%	3.63%
Telecom	909.01	912.00	-0.3%	2.42%	2.42%
Health Care	940.59	942.42	-0.2%	-0.66%	-0.66%
Insurance	938.99	937.21	0.2%	-5.43%	-5.43%
Basic Materials	1,169.83	1,174.29	-0.4%	0.91%	0.91%
Oil and Gas	1,169.73	1,204.69	-2.9%	2.39%	2.39%
Utilities	0.00	0.00	0.0%	0.00%	0.00%
Technology	742.05	742.05	0.0%	-5.56%	-5.56%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
KUWAIT CABLE VISION SAK	16.00	23.08%	GULF BANK	268.00	6,133,766.7	98.09	29.64
CREDIT RATING & COLLECTION	22.00	10.00%	AHLI UNITED BANK B.S.C	230.00	4,529,816.6		
BURGAN CO FOR WELL DRILLING	102.00	8.97%	NATIONAL BANK OF KUWAIT	876.00	2,512,643.3		
NOOR FINANCIAL INVESTMENT CO	76.10	5.26%	AAYAN LEASING & INVESTMENT	44.10	1,529,720.6		
AL TAMDEEN INVESTMENT CO	315.00	5.00%	MOBILE TELECOMMUNICATIONS CO	460.00	1,208,811.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
METAL & RECYCLING CO	46.00	-25.57%	AAYAN LEASING & INVESTMENT	44.10	34,387.0
NATIONAL PETROLEUM SERVICES	883.00	-9.90%	GULF BANK	268.00	22,810.9
YIACO MEDICAL CO. K.S.C.C	90.00	-5.26%	ABYAAR REAL ESTATE DEVELOPM	17.60	20,229.3
NATIONAL SHOOTING COMPANY	16.50	-5.17%	GULF PETROLEUM INVESTMENT	32.40	19,712.1
AL-DEERA HOLDING CO	18.50	-4.15%	AHLI UNITED BANK B.S.C	230.00	19,608.8

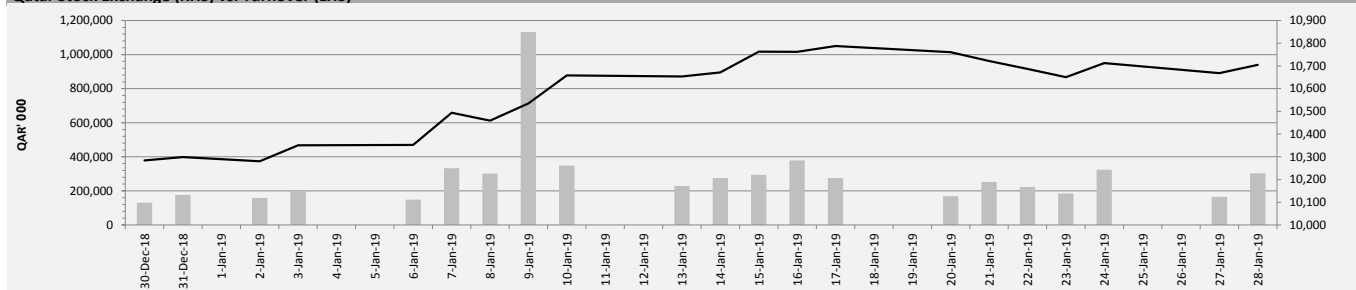
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,704.73	10,668.14	0.34%	3.94%	3.94%
Volume ('000)	10,342.85	5,534.93	86.86%		
Value (QAR'000)	303,427.10	164,934.50	83.97%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
AL AHLI BANK	31.00	6.86%	QATAR NATIONAL BANK	198.50	64,087.4	USD	QAR
ZAD HOLDING CO	124.99	4.94%	UNITED DEVELOPMENT CO	16.63	31,772.2	142.79	519.8
EZDAN HOLDING GROUP	15.30	3.38%	DOHA BANK QPSC	20.68	21,166.0		
QATAR & OMAN INVESTMENT CO	6.09	3.22%	QATAR FUEL QSC	177.70	20,032.4		
QATAR GERMAN CO FOR MEDICAL	6.14	3.19%	INDUSTRIES QATAR	145.90	19,192.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
WIDAM FOOD CO	67.50	-10.00%	UNITED DEVELOPMENT CO	16.63	1,943.0
QATAR CINEMA & FILM DISTRIB	15.81	-9.81%	QATAR ALUMINUM MANUFACTURING	12.10	1,231.5
DOHA BANK QPSC	20.68	-5.96%	DOHA BANK QPSC	20.68	1,041.8
ISLAMIC HOLDING GROUP	20.02	-4.67%	QATAR FIRST BANK	4.11	909.7
MANNAI CORPORATION QSC	56.06	-3.16%	QATAR GAS TRANSPORT(NAKILAT)	18.95	820.5

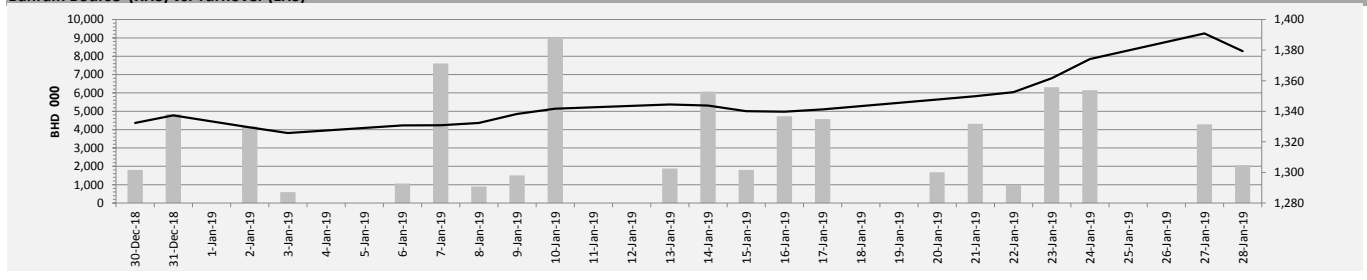
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,379.27	1,390.89	-0.84%	3.14%	3.14%
Volume ('000)	3,827	6,208	-38.4%		
Value (BHD'000)	2,062.91	4,282.93	-51.8%		
Sub-Indices					
Banks	2,929.37	2,989.98	-2.0%	5.8%	5.8%
Hotel and Tourism	2,637.29	2,637.29	0.0%	-1.5%	-1.5%
Industrial	937.28	937.28	0.0%	-2.5%	-2.5%
Insurance	1,619.89	1,619.89	0.0%	0.0%	0.0%
Services	1,250.39	1,247.61	0.2%	2.8%	2.8%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
NATIONAL BANK OF BAHRAIN BSC	0.65	2.38%	AHLI UNITED BANK B.S.C	0.75	1,726.9	21.24	8.02
GFH FINANCIAL GROUP BSC	0.25	2.04%	BAHRAIN TELECOM CO	0.30	40.3		
ARAB BANKING CORP BSC-\$US	0.44	1.16%	KHALEEJI COMMERCIAL BANK	0.07	30.4		
BAHRAIN TELECOM CO	0.30	0.67%	BBK BSC	0.45	27.6		
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.65	24.7		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	BHD	%					
AHLI UNITED BANK B.S.C	0.75	-4.46%	AHLI UNITED BANK B.S.C	0.75	2,298.0		
SEEF PROPERTIES	0.21	-0.93%	KHALEEJI COMMERCIAL BANK	0.07	425.0		
TRAFICO GROUP BSC	0.32	-0.63%	BAHRAIN TELECOM CO	0.30	135.1		
BBK BSC	0.45	-0.44%	BBK BSC	0.45	61.4		
-	-	-	GFH FINANCIAL GROUP BSC	0.25	55.0		

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.060

As of:

17-Jan-2019

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