








U Capital Market Close Report

Date: 22-Jan-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,181.74	4,179.08	2.66	0.06%	-3.28%	-3.28%	8.4	0.7
	Saudi Stock Exchange	8,418.11	8,402.04	16.07	0.19%	7.56%	7.56%	18.1	1.9
	Kuwait Stock Exchange	5,257.91	5,250.08	7.83	0.15%	3.51%	3.51%	15.5	1.3
	Qatar Exchange	10,687.28	10,722.14	-34.86	-0.33%	3.77%	3.77%	15.7	1.6
	Bahrain Bourse	1,352.46	1,349.86	2.60	0.19%	1.14%	1.14%	8.8	0.8
	Dubai Financial Market	2,493.92	2,498.82	-4.90	-0.20%	-1.42%	-1.42%	7.5	0.9
	Abu Dhabi Securities Exchange	4,956.02	4,955.74	0.28	0.01%	0.83%	0.83%	13.3	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,929.99	0.0%	-10.2%
Germany	DAX	11,077.13	-0.5%	-17.7%
France	CAC 40	4,836.64	-0.6%	-12.7%
United States				
USA	DJIA	24,706.35	1.4%	-5.2%
USA	S&P 500	2,670.71	1.3%	-5.0%
USA	NASDAQ	7,157.23	1.0%	-2.4%
Asia Pacific				
Japan	NIKKEI 225	20,622.91	-0.5%	-13.4%
HongKong	HANG SENG	27,005.45	-0.7%	-16.6%
Arab Market Indices				
Tunis	Tunis Se Index	7,236.28	-0.3%	14.1%
Egypt	The Egyptian Exchange	13,479.99	-0.7%	-13.6%
Jordan	Amman Stock Exchange	1,943.94	0.5%	-9.7%
Palestine	Palestine Sec. Exchange	527.22	-0.2%	-8.9%
Lebanon	Blom Stock Index	943.18	-0.5%	-20.2%
MSCI				
	Bahrain	75.81	0.1%	-2.7%
	Kuwait	588.72	0.0%	7.9%
MSCI	Oman	492.72	0.1%	-10.6%
	Qatar	911.30	0.0%	19.8%
	UAE	335.34	-0.6%	-16.9%
	GCC Countries	486.01	-0.2%	2.8%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	61.4	-2.1%	14.2%
WTI Crude (per bbl)	52.8	-1.8%	16.3%
Oman Crude Oil	61.5	-1.6%	15.0%
Gold100 OZ (per oz)	1,282.6	0.5%	0.0%
Silver (per oz)	15.3	0.0%	-1.5%
Platinum (per oz)	791.9	-0.6%	-0.5%
Copper, MT	5,981.0	-1.2%	0.3%
Aluminium, MT	1,852.0	-1.0%	0.3%
Lead, MT	2,013.0	0.8%	-0.4%
Zinc, MT	2,588.0	0.3%	4.9%
Nickel, MT	11,800.0	-0.2%	10.4%

Cross Rate for Major Currencies

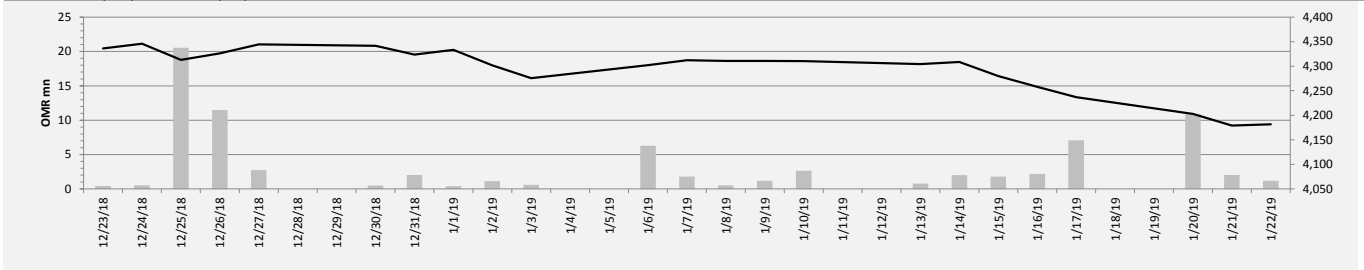
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.136	0.880
British Pound	GBP	1.289	0.775
Japanese Yen	JPY	0.009	109.440
Chinese Renminbi	CNH	0.147	6.815
Indian Rupee	INR	0.014	71.443
Russian Ruble	RUB	0.015	66.474
Canadian Dollar	CAD	0.750	1.333
Australian Dollar	AUD	0.712	1.404

Muscat Securities Market

Market Cap: OMR 18bn (USD 47.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,181.74	4,179.08	0.06%	-3.28%	-3.28%	Up	Down
Volume ('000)	5,756.12	8,583.04	-32.9%			2	13
Value (OMR'000)	1,167.35	2,016.57	-42.1%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,725.71	6,733.18	-0.11%	-1.49%	-1.49%	17	
Industry Sector	4,921.69	4,930.24	-0.17%	-1.39%	-1.39%		
Services Sector	2,155.32	2,165.09	-0.45%	-5.90%	-5.90%		
MSM Shariah Index	576.37	577.06	-0.12%	-2.62%	-2.62%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN TELECOMMUNICATIONS CO	0.700	2.94%
OMAN FISHERIES CO	0.055	1.85%
-	-	-
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
OMAN TELECOMMUNICATIONS CO	0.700	356.5
RENAISSANCE SERVICES SAOG	0.324	243.0
AHLI BANK	0.145	145.0
BANK NIZWA	0.088	58.9
BANKMUSCAT SAOG	0.406	57.0

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	873.8	75%
GCC	9.8	1%
ARABS	11.6	1%
OTHERS	272.1	23%

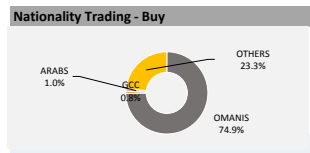
Top Equity Losers	Price	Chg
Companies	OMR	%
GULF INVESTMENTS SERVICES	0.056	-5.08%
AL MADINA INVESTMENT CO	0.031	-3.13%
GALFAR ENGINEERING&CONTRACT	0.075	-2.60%
OMAN INVESTMENT & FINANCE	0.078	-2.50%
RENAISSANCE SERVICES SAOG	0.324	-2.41%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AHLI BANK	0.145	1,000.0
RENAISSANCE SERVICES SAOG	0.324	749.1
BANK NIZWA	0.088	667.3
OMAN FISHERIES CO	0.055	659.8
OMAN TELECOMMUNICATIONS CO	0.700	509.8

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	642.2	55%
GCC	327.4	28%
ARABS	2.2	0%
OTHERS	195.5	17%

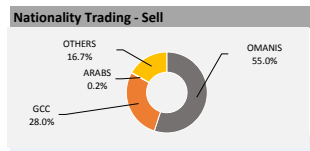
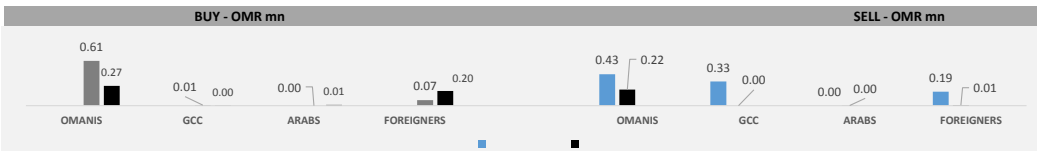
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	60.3%	39.7%
OMAN TELECOMMUNICATIONS CO	42.1%	57.9%
RENAISSANCE SERVICES SAOG	79.8%	20.2%
AHLI BANK	40.0%	60.0%
BANK NIZWA	80.1%	19.9%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Renaissance Services	0.324	B	97,200
Oman Telecommunications Co	0.704	S	70,400
Renaissance Services	0.324	B	48,600
Renaissance Services	0.324	S	48,600
Oman Telecommunications Co	0.680	S	37,672



Source: Mubasher

Excluding special deals, Source: Mubasher



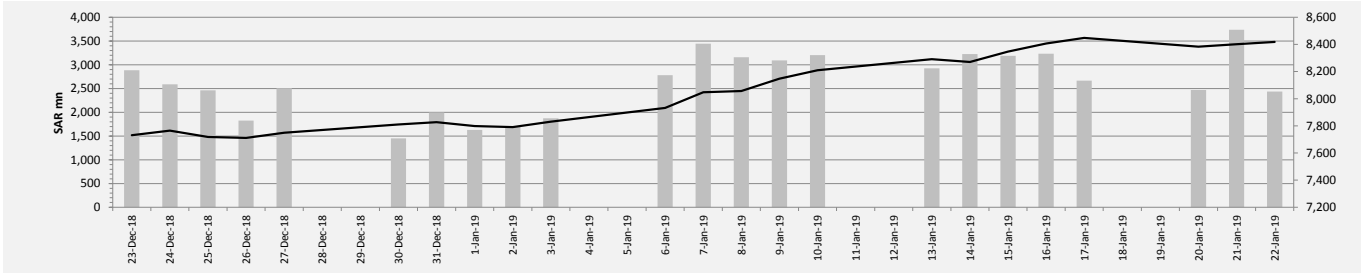
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,418.11	8,402.04	0.19%	7.6%	7.6%
Volume ('000)	110,414.30	173,723.60	-36.4%		
Value (SAR'000)	2,436,500	3,738,384	-34.8%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,268.40	4,245.72	0.5%	9.8%	9.8%
Tadawul Commercial & Prof Serv.	4,377.62	4,387.34	-0.2%	5.8%	5.8%
Tadawul Materials	5,527.77	5,528.33	0.0%	5.3%	5.3%
Tadawul Transportation	3,614.41	3,581.69	0.9%	4.0%	4.0%
Tadawul Energy	4,922.25	4,888.14	0.7%	1.5%	1.5%
Tadawul Utilities	3,494.38	3,501.22	-0.2%	3.7%	3.7%
Tadawul Cons Dura & App	3,650.32	3,648.08	0.1%	-0.4%	-0.4%
Tadawul Consumer Svc	3,088.19	3,083.70	0.1%	4.8%	4.8%
Tadawul Media	10,615.06	10,366.74	2.4%	4.3%	4.3%
Tadawul Banks	8,084.21	8,069.35	0.2%	12.1%	12.1%
Tadawul Diversified Fin	3,466.11	3,455.91	0.3%	-0.3%	-0.3%
Tadawul Insurance	4,254.14	4,261.93	-0.2%	1.9%	1.9%
Tadawul RE Mgmt & Dev	3,164.41	3,156.94	0.2%	-1.9%	-1.9%
Tadawul Telecom	5,961.89	5,880.13	1.4%	10.3%	10.3%
Tadawul Retailing	6,809.66	6,838.00	-0.4%	-0.8%	-0.8%
Tadawul Food & Staples Retailing	5,960.17	5,958.42	0.0%	0.3%	0.3%
Tadawul Health Care Equipment & Services	3,765.03	3,768.31	-0.1%	0.2%	0.2%
Tadawul Pharma, Biotech & Life Science	3,852.25	3,839.06	0.3%	-0.7%	-0.7%
Tadawul REITS	3,612.17	3,616.10	-0.1%	-0.3%	-0.3%
Tadawul Capital Goods	3,894.10	3,894.37	0.0%	-0.2%	-0.2%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ALUJAIN CORPORATION (ALCO)	23.42	9.95%	AL RAJHI BANK	99.70	185,799.2	USD
SAUDI STEEL PIPE CO	19.66	8.62%	ALUJAIN CORPORATION (ALCO)	23.42	167,464.3	538
ARABIAN PIPES CO	10.24	3.54%	SAUDI BASIC INDUSTRIES CORP	121.60	155,989.0	SAR
SAUDI PUBLIC TRANSPORT CO	14.90	3.47%	MOBILE TELECOMMUNICATIONS CO	9.32	124,241.3	1,992
DALLAH HEALTHCARE CO	65.90	3.29%	ALINMA BANK	24.02	116,775.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
SAUDI CABLE CO	43.30	-3.13%	MOBILE TELECOMMUNICATIONS CO	9.32	13,096.2
MOBILE TELECOMMUNICATIONS CO	9.32	-1.69%	DAR AL ARKAN REAL ESTATE DEV	9.48	9,464.2
SAUDI ENAYA COOPERATIVE INSU	15.04	-1.57%	ALUJAIN CORPORATION (ALCO)	23.42	7,373.3
UNITED INTERNATIONAL TRANSPO	28.50	-1.38%	SAUDI KAYAN PETROCHEMICAL CO	13.40	5,240.8
AMANA COOPERATIVE INSURANCE	23.14	-1.36%	ALINMA BANK	24.02	4,873.2

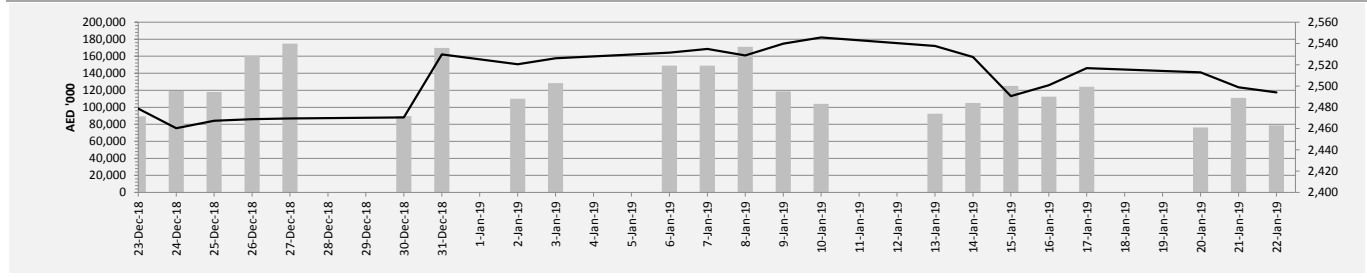
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,493.92	2,498.82	-0.20%	-1.4%	-1.4%
Volume ('000)	51,799	61,714	-16.1%		
Value (AED'000)	78,883	111,089	-29.0%		
Sub-Indices					
Real Estate & Construction	3,853.20	3,858.07	-0.1%	-6.1%	-6.1%
Banking	2,214.22	2,224.03	-0.4%	1.4%	1.4%
Investment and Financial	2,115.15	2,141.96	-1.3%	1.0%	1.0%
Insurance	1,462.82	1,466.85	-0.3%	3.7%	3.7%
Consumer Staples	147.69	146.14	1.1%	5.1%	5.1%
Services	592.66	579.95	2.2%	-2.0%	-2.0%
Industrial	104.17	104.17	0.0%	15.0%	15.0%
Telecommunication	860.84	855.78	0.6%	1.4%	1.4%
Transportation	704.42	704.86	-0.1%	-4.4%	-4.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
AL RAMZ CORPORATION INVESTME	1.14	14.00%	EMAAR PROPERTIES PJSC	4.04	24,532.5	68.4	253.2
AJMAN BANK PJSC	0.88	3.29%	DUBAI ISLAMIC BANK	5.10	8,832.3		
AL MADINA FOR FINANCE AND IN	0.29	2.84%	EMAAR MALLS PJSC	1.60	6,664.3		
AMANAT HOLDINGS PJSC	1.12	2.75%	EMIRATES NBD PJSC	9.01	6,431.6		
UNION PROPERTIES PJSC	0.40	1.52%	EMAAR DEVELOPMENT PJSC	3.81	5,290.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
DAR AL TAKAFUL	0.46	-4.61%	UNION PROPERTIES PJSC	0.40	12,516.3
KHALEEJI COMMERCIAL BANK	0.64	-3.03%	EMAAR PROPERTIES PJSC	4.04	6,142.6
EMAAR MALLS PJSC	1.60	-3.03%	GFH FINANCIAL GROUP BSC	0.89	4,422.1
EMAAR DEVELOPMENT PJSC	3.81	-2.31%	EMAAR MALLS PJSC	1.60	4,138.5
EMIRATES NBD PJSC	9.01	-1.74%	ISLAMIC ARAB INSURANCE COM	0.48	2,842.1

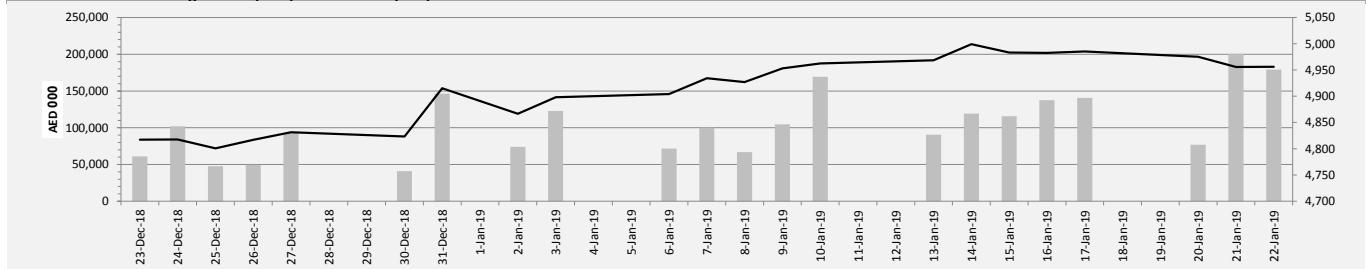
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,956.02	4,955.74	0.01%	0.83%	0.83%
Volume ('000)	20,871.44	24,971.82	-16.4%		
Value (AED'000)	179,117.60	200,109.80	-10.5%		
Sub-Indices					
Banking	9,768.65	9,759.18	0.1%	2.78%	2.8%
Telecommunication	4,182.11	4,192.02	-0.2%	-0.59%	-0.6%
Consumer Services	1,700.23	1,722.33	-1.3%	-16.07%	-16.1%
Insurance	2,090.38	2,085.82	0.2%	-2.07%	-2.1%
Industrials	1,666.61	1,659.97	0.4%	2.26%	2.3%
Invst and Financial Services	2,559.31	2,559.31	0.0%	-7.93%	-7.9%
Energy	1,597.27	1,616.64	-1.2%	-4.62%	-4.6%
Services	2,354.10	2,358.55	-0.2%	-5.61%	-5.6%
Real Estate	2,459.65	2,432.40	1.1%	-3.83%	-3.8%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
METHAQ TAKAFUL INSURANCE	0.73	11.54%	FIRST ABU DHABI BANK PJSC	14.44	96,292.7	USD
SHARJAH CEMENT & INDUS DEVEL	1.00	7.30%	EMIRATES TELECOM GROUP CO	16.88	49,366.8	68.38
ABU DHABI COMMERCIAL BANK	8.60	2.63%	ABU DHABI COMMERCIAL BANK	8.60	16,972.7	AED
SUDATEL TELECOM GROUP LTD	0.37	1.37%	ALDAR PROPERTIES PJSC	1.53	7,603.6	253.2
ALDAR PROPERTIES PJSC	1.53	1.32%	UNION NATIONAL BANK/ABU DHAB	4.88	4,614.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
INTL FISH FARMING CO PJSC	0.84	-5.97%	FIRST ABU DHABI BANK PJSC	14.44	6,676.0
GULF MEDICAL PROJECTS	1.70	-2.86%	ALDAR PROPERTIES PJSC	1.53	4,986.6
DANA GAS	0.93	-2.11%	EMIRATES TELECOM GROUP CO	16.88	2,924.0
SHARJAH ISLAMIC BANK	1.23	-0.81%	ABU DHABI COMMERCIAL BANK	8.60	1,988.9
AGTHIA GROUP PJSC	3.96	-0.50%	DANA GAS	0.93	1,190.2

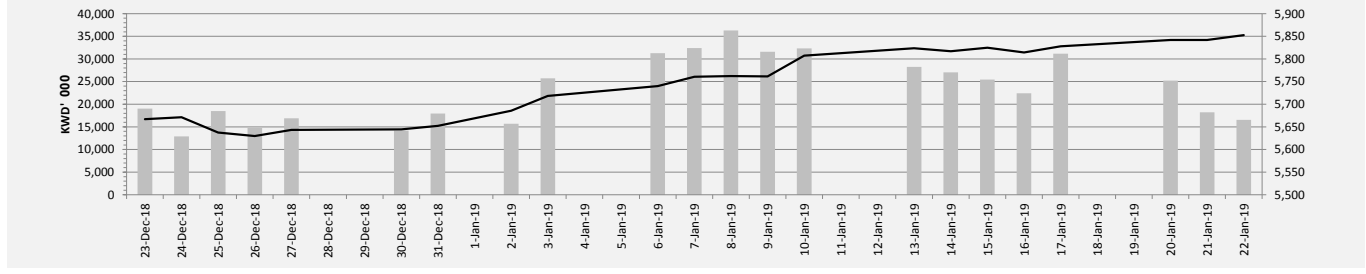
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,257.91	5,250.08	0.15%	3.51%	3.51%
Volume ('000)	102,111.90	123,242.40	-17.1%		
Value (KWD'000)	16,541.67	18,209.46	-9.2%		
Sub-Indices					
Industrials	945.08	947.93	-0.3%	-1.94%	-1.94%
Banks	1,150.60	1,148.57	0.2%	5.30%	5.30%
Consumer Goods	637.60	643.11	-0.9%	-2.80%	-2.80%
Consumer Service	946.18	955.10	-0.9%	-3.99%	-3.99%
Real Estate	885.90	883.47	0.3%	1.86%	1.86%
Financial Services	961.21	954.55	0.7%	2.95%	2.95%
Telecom	923.64	920.00	0.4%	4.07%	4.07%
Health Care	946.09	942.90	0.3%	-0.08%	-0.08%
Insurance	1,000.07	1,002.43	-0.2%	0.72%	0.72%
Basic Materials	1,189.97	1,193.18	-0.3%	2.65%	2.65%
Oil and Gas	1,213.13	1,215.81	-0.2%	6.19%	6.19%
Utilities	0.00	0.00	0.0%	0.00%	0.00%
Technology	836.63	763.88	9.5%	6.48%	6.48%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
ACICO INDUSTRIES CO KSCC	180.00	9.76%	NATIONAL BANK OF KUWAIT	886.00	2,295,238.1	99.07	29.93
AUTOMATED SYSTEMS CO KSCC	115.00	9.52%	HUMANSOFT HOLDING CO KSC	3200.00	2,211,705.9		
YIACO MEDICAL CO. K.S.C.C	105.00	9.03%	KUWAIT INTERNATIONAL BANK	287.00	1,007,088.7		
EGYPT KUWAIT HOLDING CO SAE	370.00	7.25%	GULF BANK	273.00	956,591.1		
COMMERCIAL REAL ESTATE CO	90.90	3.06%	AHLI UNITED BANK B.S.C	220.00	836,140.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd			KWd	'000
TAMKEEN HOLDING CO	7.60	-15.56%	GULF PETROLEUM INVESTMENT	31.00	17,511.1
RAS AL KHAIMAH WHITE CEMENT	71.30	-11.98%	MASHAER HOLDING CO KSC	77.40	10,506.3
REAL ESTATE TRADE CENTERS CO	25.20	-10.00%	AAYAN LEASING & INVESTMENT	41.10	5,566.3
IFA HOTELS & RESORTS CO. K.S	63.70	-9.00%	SOKOUK HOLDING CO SAK	46.00	3,886.2
KUWAIT FINANCE & INVESTMENT	35.80	-8.21%	AHLI UNITED BANK B.S.C	220.00	3,820.2

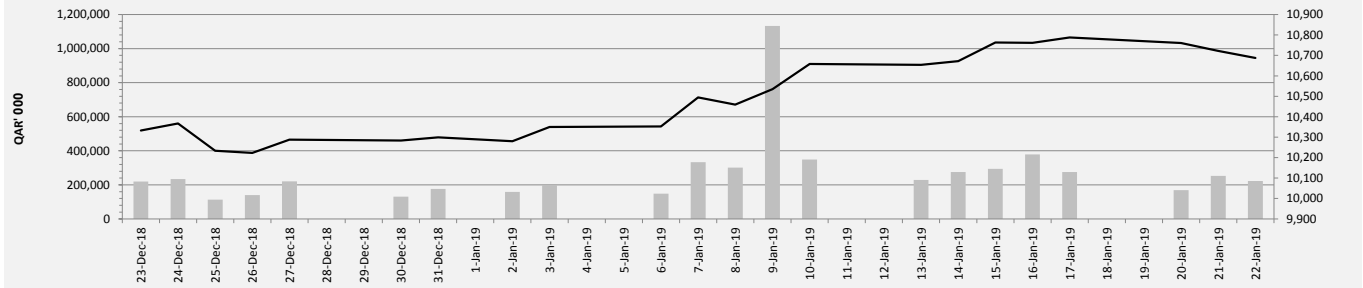
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,687.28	10,722.14	-0.33%	3.77%	3.77%
Volume ('000)	7,971.90	7,648.51	4.23%		
Value (QAR'000)	222,727.80	253,020.20	-11.97%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL KHALEEJ TAKAFUL GROUP	9.90	10.00%	QATAR NATIONAL BANK	198.00	49,200.5	143.30	521.6
AL AHLI BANK	31.96	3.10%	MASRAF AL RAYAN	41.20	26,474.0		
QATAR GENERAL INSURANCE & RE	45.15	1.23%	QATAR ALUMINUM MANUFACTURING	12.36	19,794.2		
COMMERCIAL BANK PQSC	42.25	0.84%	INDUSTRIES QATAR	146.40	13,703.5		
QATAR INSURANCE CO	39.90	0.83%	QATAR ISLAMIC BANK	158.00	13,111.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR ISLAMIC INSURANCE	55.11	-3.32%	QATAR ALUMINUM MANUFACTURING	12.36	1,598.8
QATAR & OMAN INVESTMENT CO	6.35	-2.31%	QATAR FIRST BANK	4.09	1,242.5
QATAR GERMAN CO FOR MEDICAL	6.20	-2.05%	MASRAF AL RAYAN	41.20	641.9
INVESTMENT HOLDING GROUP	5.18	-1.71%	INVESTMENT HOLDING GROUP	5.18	380.4
QATAR GAS TRANSPORT(NAKILAT)	18.91	-1.56%	EZDAN HOLDING GROUP	15.05	377.5

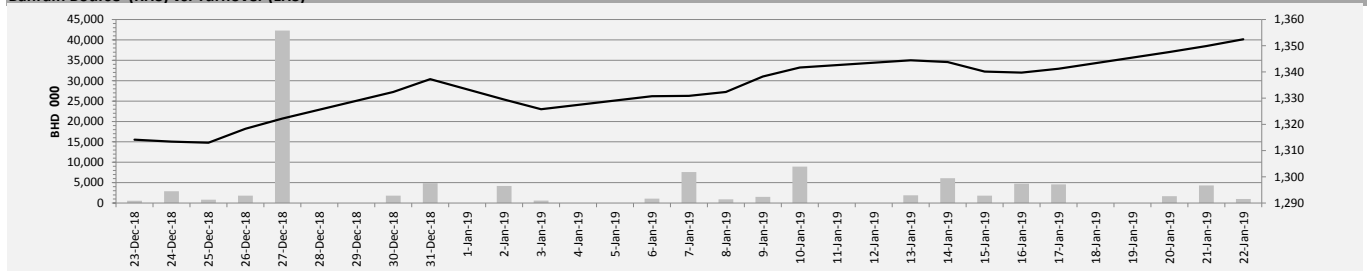
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,352.46	1,349.86	0.19%	1.14%	1.14%
Volume ('000)	6,122	6,897	-11.2%		
Value (BHD'000)	992.32	4,316.98	-77.0%		
Sub-Indices					
Banks	2,847.78	2,834.67	0.5%	2.8%	2.8%
Hotel and Tourism	2,637.29	2,637.29	0.0%	-1.5%	-1.5%
Industrial	937.28	937.28	0.0%	-2.5%	-2.5%
Insurance	1,619.89	1,619.89	0.0%	0.0%	0.0%
Services	1,233.50	1,228.23	0.4%	1.4%	1.4%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
KHALEEJI COMMERCIAL BANK	0.07	5.71%	AHLI UNITED BANK B.S.C	0.72	288.0	USD
BAHRAIN ISLAMIC BANK	0.14	5.38%	GFH FINANCIAL GROUP BSC	0.24	166.8	20.58
SEEF PROPERTIES	0.21	0.94%	AL-SALAM BANK	0.09	83.2	BHD
NATIONAL BANK OF BAHRAIN BSC	0.63	0.81%	BAHRAIN TELECOM CO	0.29	66.8	7.77
BAHRAIN TELECOM CO	0.29	0.69%	KHALEEJI COMMERCIAL BANK	0.07	56.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies		
GFH FINANCIAL GROUP BSC	0.24	-2.04%	AL-SALAM BANK	0.09	909.4
-	-	-	KHALEEJI COMMERCIAL BANK	0.07	769.0
-	-	-	GFH FINANCIAL GROUP BSC	0.24	694.0
-	-	-	NASS CORP BSC	0.10	450.0
-	-	-	AHLI UNITED BANK B.S.C	0.72	400.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.060

As of:

17-Jan-2019

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