








## U Capital Market Close Report

Date: 2-Dec-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,417.92	4,412.06	5.86	0.13%	0.13%	-13.36%	10.4	0.8
	Saudi Stock Exchange	7,846.54	7,702.99	143.55	1.86%	1.86%	8.58%	16.9	1.8
	Kuwait Stock Exchange	5,110.90	5,109.21	1.69	0.03%	0.03%	NA	15.3	1.2
	Qatar Exchange	10,316.96	10,364.54	-47.58	-0.46%	-0.46%	21.04%	15.3	1.5
	Bahrain Bourse	1,332.07	1,328.81	3.26	0.24%	0.24%	0.03%	9.0	0.8
	Dubai Financial Market Closed	2,668.66	2,685.13	-16.47	-0.61%	0.00%	-20.81%	9.0	1.0
	Abu Dhabi Securities Exchange Closed	4,770.08	4,881.04	-110.96	-2.27%	0.00%	8.45%	12.9	1.4

\* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	6,980.24	0.0%	-4.4%
Germany	DAX	11,257.24	-0.4%	-12.5%
France	CAC 40	5,003.92	0.0%	-5.9%
<b>United States</b>				
USA	DJIA	25,538.46	0.8%	5.4%
USA	S&P 500	2,760.17	0.8%	4.5%
USA	NASDAQ	7,330.54	0.8%	7.1%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	22,351.06	0.4%	-2.1%
HongKong	HANG SENG	26,506.75	0.2%	-8.8%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,304.08	0.6%	17.4%
Egypt	The Egyptian Exchange	13,170.17	-1.1%	-10.7%
Jordan	Amman Stock Exchange	1,860.57	-0.1%	-12.3%
Palestine	Palestine Sec. Exchange	525.32	-0.3%	-5.2%
Lebanon	Blom Stock Index	980.94	-0.1%	-12.1%
<b>MSCI</b>				
	Bahrain	75.70	0.0%	-2.6%
	Kuwait	569.06	0.0%	13.0%
MSCI	Oman	531.79	0.0%	-6.7%
	Qatar	886.11	0.0%	42.3%
	UAE	336.80	0.0%	-12.2%
	GCC Countries	477.36	0.0%	11.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	59.5	-0.8%	-5.6%
WTI Crude (per bbl)	50.9	-1.0%	-11.8%
Oman Crude Oil	59.0	-1.0%	-7.8%
Gold100 OZ (per oz)	1,222.5	-0.1%	-6.2%
Silver (per oz)	14.2	-0.9%	-16.3%
Platinum (per oz)	799.0	-2.5%	-14.1%
Copper, MT	6,198.0	-0.2%	-14.5%
Aluminium, MT	1,958.0	0.9%	-13.7%
Lead, MT	1,971.0	2.1%	-20.8%
Zinc, MT	2,542.0	2.9%	-23.4%
Nickel, MT	11,200.0	1.3%	-12.2%

### Cross Rate for Major Currencies

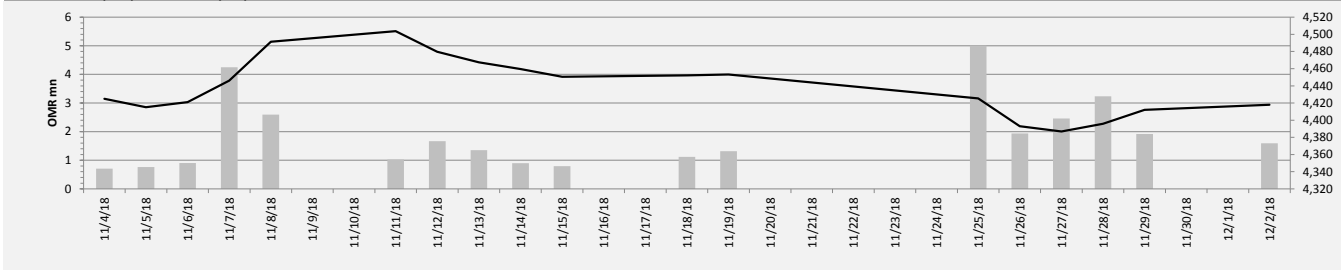
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.132	0.884
British Pound	GBP	1.275	0.784
Japanese Yen	JPY	0.009	113.570
Chinese Renminbi	CNH	0.144	6.950
Indian Rupee	INR	0.014	69.584
Russian Ruble	RUB	0.015	66.976
Canadian Dollar	CAD	0.752	1.329
Australian Dollar	AUD	0.731	1.368

## Muscat Securities Market

Market Cap: OMR 18.3bn (USD 48.2bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,417.92	4,412.06	0.13%	0.13%	-13.4%	Up	Down
Volume ('000)	5,514.32	11,020.94	-50.0%			10	6
Value (OMR'000)	1,595.41	1,918.38	-16.8%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	6,895.84	6,890.27	0.1%	0.1%	-7.7%		
Industry Sector	5,265.64	5,254.12	0.2%	0.2%	-22.9%	11	
Services Sector	2,355.97	2,353.80	0.1%	0.1%	-10.9%		
MSM Shariah Index	602.68	602.39	0.0%	0.0%	-15.5%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN INVESTMENT & FINANCE	0.081	2.53%
GULF INVESTMENTS SERVICES	0.081	2.53%
GALFAR ENGINEERING&CONTRACT	0.095	2.15%
AL ANWAR HOLDINGS SAOG	0.101	2.02%
BANKMUSCAT SAOG	0.430	1.42%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
SMN POWER HOLDING SAOG	0.372	743.2
BANKMUSCAT SAOG	0.430	496.8
GALFAR ENGINEERING&CONTRACT	0.095	57.9
OMAN TELECOMMUNICATIONS CO	0.832	51.0
BANK SOHAR	0.122	32.9

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,575.2	99%
GCC	10.2	1%
ARABS	0.4	0%
OTHERS	9.7	1%

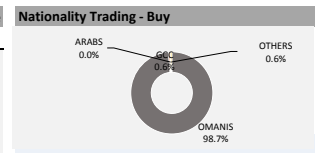
Top Equity Losers	Price	Chg
Companies	OMR	%
SMN POWER HOLDING SAOG	0.372	-31.11%
OMINVEST	0.340	-1.16%
NATIONAL BANK OF OMAN SAOG	0.180	-1.10%
AL SUWADI POWER	0.113	-0.88%
AL JAZEERA SERVICES	0.115	-0.86%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
SMN POWER HOLDING SAOG	0.372	1,373.8
BANKMUSCAT SAOG	0.430	1,154.3
GALFAR ENGINEERING&CONTRACT	0.095	608.7
OMAN FISHERIES CO	0.072	419.1
AL-ANWAR CERAMIC TILES CO	0.080	307.6

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,558.7	98%
GCC	16.3	1%
ARABS	0.0	0%
OTHERS	20.4	1%

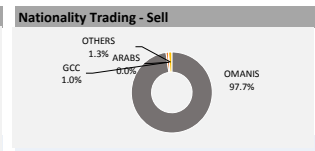
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	79.7%	20.3%
SMN POWER HOLDING SAOG	99.6%	0.4%
BANKMUSCAT SAOG	72.6%	27.4%
GALFAR ENGINEERING&CONTRACT	47.9%	52.1%
OMAN TELECOMMUNICATIONS CO	35.5%	64.5%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Al Anwar Ceramic Tiles	0.080	B	400
Gulf Investment Services	0.080	B	480
Al Anwar Holdings	0.102	B	5,864
Bank Sohar	0.122	S	6,100
HSBC Bank Oman	0.120	B	600



Source: Mubasher

Excluding special deals, Source: Mubasher



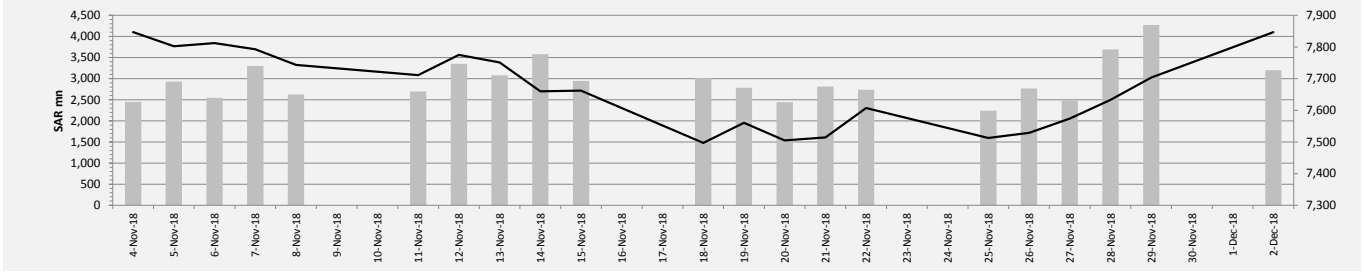
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,846.54	7,702.99	1.86%	1.9%	8.6%
Volume ('000)	129,883.20	155,580.00	-16.5%		
Value (SAR'000)	3,200,500	4,270,373	-25.1%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	3,931.90	3,906.14	0.7%	0.7%	-19.7%
Tadawul Commercial & Prof Serv.	4,348.41	4,282.38	1.5%	1.5%	3.4%
Tadawul Materials	5,458.77	5,347.55	2.1%	2.1%	8.0%
Tadawul Transportation	3,623.41	3,586.48	1.0%	1.0%	-9.7%
Tadawul Energy	5,059.34	4,898.74	3.3%	3.3%	18.2%
Tadawul Utilities	3,340.82	3,299.00	1.3%	1.3%	-26.8%
Tadawul Cons Dura & App	3,679.76	3,659.75	0.5%	0.5%	-11.1%
Tadawul Consumer Svc	3,044.47	3,009.15	1.2%	1.2%	-17.4%
Tadawul Media	11,131.45	11,063.98	0.6%	0.6%	43.9%
Tadawul Banks	7,081.72	6,938.14	2.1%	2.1%	28.7%
Tadawul Diversified Fin	3,368.14	3,343.15	0.7%	0.7%	-16.4%
Tadawul Insurance	4,059.67	3,956.54	2.6%	2.6%	-14.1%
Tadawul RE Mgmt & Dev	3,297.68	3,263.48	1.0%	1.0%	-29.8%
Tadawul Telecom	5,041.97	4,970.30	1.4%	1.4%	18.6%
Tadawul Retailing	6,962.02	6,861.76	1.5%	1.5%	23.6%
Tadawul Food & Staples Retailing	5,855.28	5,800.18	0.9%	0.9%	4.4%
Tadawul Health Care Equipment & Services	3,749.96	3,695.87	1.5%	1.5%	-15.6%
Tadawul Pharma, Biotech & Life Science	3,872.04	3,872.04	0.0%	0.0%	-2.5%
Tadawul REITS	3,651.05	3,601.65	1.4%	1.4%	-21.2%
Tadawul Capital Goods	4,016.68	3,962.19	1.4%	1.4%	-7.5%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	SAR	%		SAR	SAR' 000	
TRADE UNION COOPERATIVE INSU	26.10	7.58%	ALINMA BANK	22.08	348,856.6	USD
SAUDI CO FOR HARDWARE LLC	104.20	6.65%	SAUDI BASIC INDUSTRIES CORP	120.20	286,819.0	SAR
ALINMA BANK	22.08	5.95%	AL RAJHI BANK	87.80	236,940.7	491
ARABIA INSURANCE COOPERATIVE	18.70	5.77%	SAUDI INDUSTRIAL EXPORT CO	87.60	105,124.2	
AMANA COOPERATIVE INSURANCE	20.32	4.74%	DAR AL ARKAN REAL ESTATE DEV	8.87	93,620.6	1,820

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
AL HAMMADI CO FOR DEVELOPMEN	24.70	-2.37%	ALINMA BANK	22.08	15,975.8
SAUDI PAPER MANUFACTURING CO	12.34	-0.80%	DAR AL ARKAN REAL ESTATE DEV	8.87	10,562.1
SAUDI ARABIAN FERTILIZER CO	79.30	-0.63%	SAUDI KAYAN PETROCHEMICAL CO	14.26	5,414.9
ASH-SHARQIYAH DEVELOPMENT CO	51.20	-0.58%	SAHARA PETROCHEMICAL CO	15.78	4,418.7
HERFY FOOD SERVICES CO	44.80	-0.44%	BANK AL-JAZIRA	14.42	4,333.3

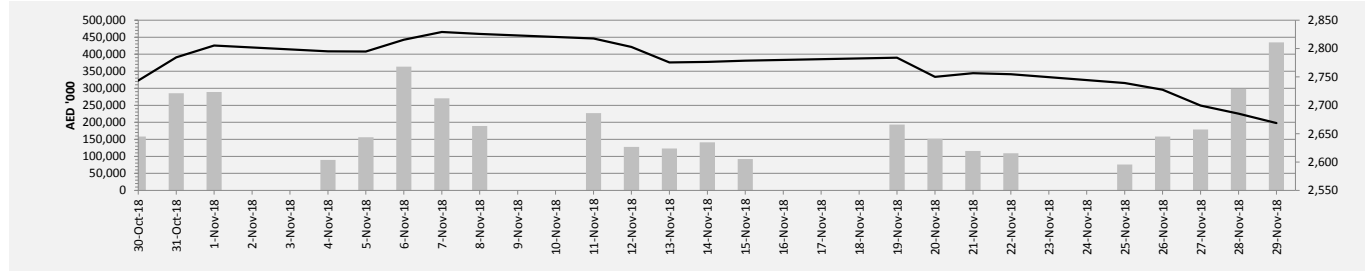
Source: Bloomberg

## Dubai Financial Market Closed

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,668.66	2,685.13	-0.61%	-4.2%	-20.8%
Volume ('000)	327,948	359,576	-8.8%		
Value (AED'000)	434,870	298,527	45.7%		
<b>Sub-Indices</b>					
Real Estate & Construction	4,557.62	4,636.08	-1.7%	-8.4%	-32.2%
Banking	2,257.59	2,244.53	0.6%	-0.4%	-3.2%
Investment and Financial	2,247.72	2,298.89	-2.2%	-13.6%	-39.9%
Insurance	1,535.35	1,541.24	-0.4%	-15.3%	-1.4%
Consumer Staples	162.16	170.43	-4.9%	-19.5%	-55.8%
Services	555.67	575.60	-3.5%	-8.3%	-22.7%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	838.90	843.96	-0.6%	1.4%	-2.5%
Transportation	748.75	745.86	0.4%	3.9%	-8.8%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD 73.1
0.00	0.00	0.00%	0.00	0.00	0.0	AED 270.6
0.00	0.00	0.00%	0.00	0.00	0.0	
0.00	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
0.00	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0

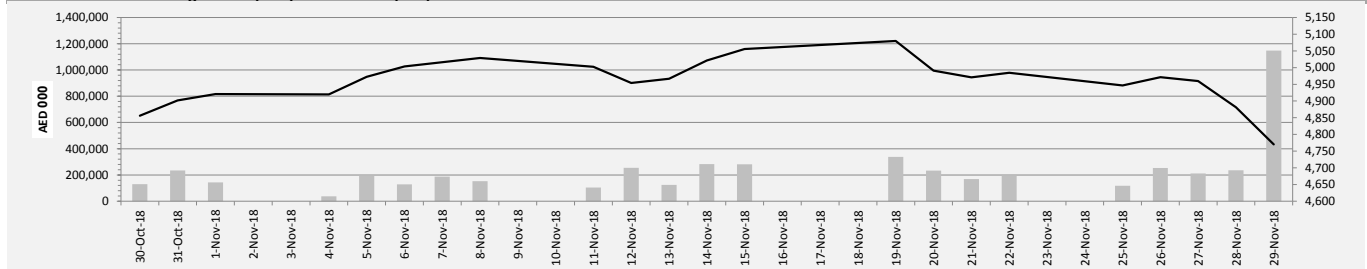
Source: Bloomberg

## Abu Dhabi Securities Market Closed

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,770.08	4,881.04	-2.27%	-2.69%	8.4%
Volume ('000)	193,414.80	58,468.79	230.8%		
Value (AED'000)	1,147,699.00	236,168.90	386.0%		
<b>Sub-Indices</b>					
Banking	9,165.90	9,389.50	-2.4%	-5.14%	-0.8%
Telecommunication	4,117.69	4,241.57	-2.9%	-2.24%	-4.5%
Consumer Services	1,735.95	1,774.88	-2.2%	-2.98%	-4.9%
Insurance	2,109.41	2,109.41	0.0%	-0.25%	-0.1%
Industrials	1,714.12	1,727.81	-0.8%	-2.59%	-1.8%
Invst and Financial Services	2,352.69	2,378.65	-1.1%	-9.49%	-9.9%
Energy	1,601.98	1,646.68	-2.7%	-6.22%	-12.6%
Services	2,562.40	2,527.71	1.4%	1.70%	1.2%
Real Estate	2,607.53	2,628.15	-0.8%	-5.17%	-7.8%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00	0.00	0.00%	0.00	0.00	0.0	73.06
0.00	0.00	0.00%	0.00	0.00	0.0	AED
0.00	0.00	0.00%	0.00	0.00	0.0	270.6
0.00	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0

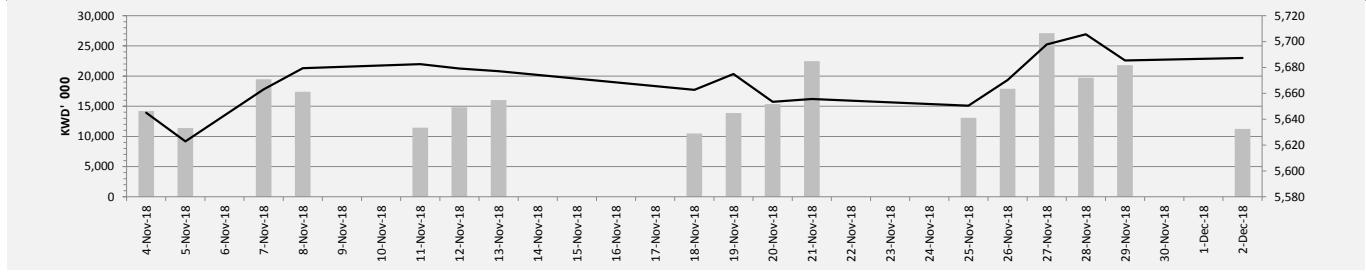
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,110.90	5,109.21	0.03%	0.0%	-
Volume ('000)	77,773.79	91,942.58	-15.4%	-	-
Value (KWD'000)	11,238.64	21,800.71	-48.4%	-	-
<b>Sub-Indices</b>					
Industrials	966.03	963.37	0.3%	0.3%	-
Banks	1,091.68	1,090.31	0.1%	0.1%	-
Consumer Goods	734.91	732.67	0.3%	0.3%	-
Consumer Service	993.80	990.44	0.3%	0.3%	-
Real Estate	882.08	885.31	-0.4%	-0.4%	-
Financial Services	961.59	961.12	0.0%	0.0%	-
Telecom	906.96	907.73	-0.1%	-0.1%	-
Health Care	963.88	964.61	-0.1%	-0.1%	-
Insurance	944.52	944.45	0.0%	0.0%	-
Basic Materials	1,174.86	1,190.60	-1.3%	-1.3%	-
Oil and Gas	1,131.08	1,131.80	-0.1%	-0.1%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	785.70	785.70	0.0%	0.0%	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
METAL & RECYCLING CO	64.00	28.00%	AHLI UNITED BANK B.S.C	209.00	1,639,801.3	95.82	28.95
CREDIT RATING & COLLECTION	22.30	7.73%	KUWAIT INTERNATIONAL BANK	264.00	1,036,329.0		
GULF CEMENT CO	69.90	7.54%	NATIONAL BANK OF KUWAIT	830.00	913,838.3		
MASHAER HOLDING CO KSC	44.50	4.71%	BURGAN BANK	285.00	606,185.3		
EKTITAB HOLDING CO SAK	21.90	4.29%	AL-MADAR FINANCE & INVT CO	155.00	483,457.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd			KWd	000
GULF FRANCHISING HOLDING CO	50.10	-79.88%	AHLI UNITED BANK B.S.C	209.00	7,820.9
TJARA AND REAL ESTATE INVES	45.90	-8.02%	KUWAIT REAL ESTATE CO KSC	55.30	6,128.5
TAMKEEN HOLDING CO	10.80	-7.69%	INTL FINANCIAL ADVISORS	28.50	4,928.3
INTL FINANCIAL ADVISORS	28.50	-5.63%	GULF PETROLEUM INVESTMENT	27.10	4,460.1
ARZAN FINANCIAL GROUP FOR FI	29.10	-5.52%	AAYAN LEASING & INVESTMENT	36.80	3,929.7

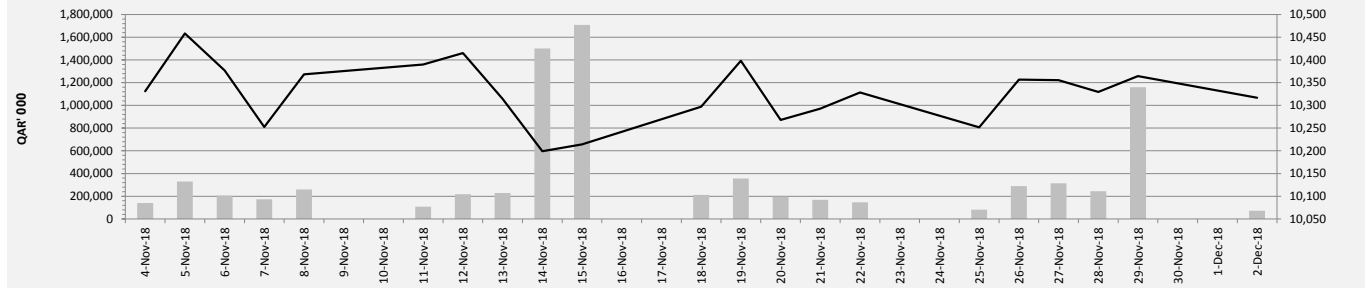
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,316.96	10,364.54	-0.46%	-0.46%	21.04%
Volume ('000)	3,343.17	34,311.66	-90.26%		
Value (QAR'000)	72,232.63	1,160,117.00	-93.77%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR ELECTRICITY & WATER CO	183.74	2.08%	DOHA BANK QPSC	21.76	8,561.7	140.02	509.7
QATAR NATIONAL CEMENT CO	58.01	1.77%	OOREDOO QPSC	80.00	7,615.6		
DOHA BANK QPSC	21.76	1.63%	INDUSTRIES QATAR	134.32	6,726.9		
UNITED DEVELOPMENT CO	14.31	1.49%	BARWA REAL ESTATE CO	38.60	6,409.2		
OOREDOO QPSC	80.00	1.28%	QATAR FUEL QSC	167.50	4,839.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
EZDAN HOLDING GROUP	12.27	-3.61%	QATAR FIRST BANK	4.33	840.3
QATAR GENERAL INSURANCE & RE	44.00	-3.06%	DOHA BANK QPSC	21.76	395.0
SALAM INTERNATIONAL INVESTME	4.47	-2.19%	EZDAN HOLDING GROUP	12.27	364.0
COMMERCIAL BANK PQSC	41.30	-2.13%	VODAFONE QATAR	8.19	235.1
AL AHLI BANK	29.50	-1.67%	BARWA REAL ESTATE CO	38.60	165.5

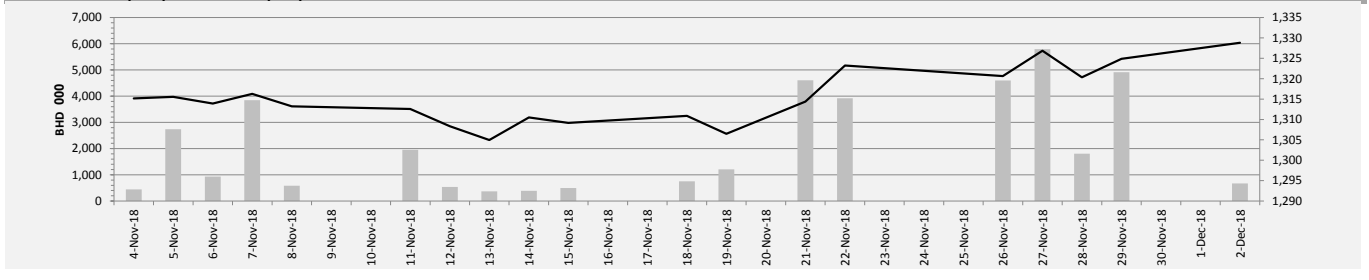
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,332.07	1,328.81	0.24%	0.2%	0.0%
Volume ('000)	3,305	7,634	-56.7%		
Value (BHD'000)	669.15	4,914.67	-86.4%		
<b>Sub-Indices</b>					
Banks	2,736.24	2,722.22	0.5%	0.5%	-1.3%
Hotel and Tourism	2,556.48	2,556.48	0.0%	0.0%	-13.1%
Industrial	953.96	953.96	0.0%	0.0%	-3.3%
Insurance	1,607.58	1,607.58	0.0%	0.0%	-2.3%
Services	1,170.03	1,170.03	0.0%	0.0%	8.5%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
KHALEEJI COMMERCIAL BANK	0.09	4.88%	AHLI UNITED BANK B.S.C	0.68	442.7	USD
AL-SALAM BANK	0.09	2.20%	ITHMAAR HOLDING BSC	0.10	95.0	20.22
AHLI UNITED BANK B.S.C	0.68	0.74%	BAHRAIN TELECOM CO	0.26	40.8	
BBK BSC	0.44	0.46%	AL-SALAM BANK	0.09	10.3	
-	-	-	KHALEEJI COMMERCIAL BANK	0.09	9.7	
						BHD
						7.63

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
ITHMAAR HOLDING BSC	0.10	-5.00%	ITHMAAR HOLDING BSC	0.10	1,000.0
-	-	-	AHLI UNITED BANK B.S.C	0.68	655.0
-	-	-	BAHRAIN TELECOM CO	0.26	156.0
-	-	-	KHALEEJI COMMERCIAL BANK	0.09	113.5
-	-	-	AL-SALAM BANK	0.09	112.5

Source: Bloomberg



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**UBHAR GCC Fund NAV, OMR**

**1.019**

**As of:**

**29-Nov-2018**

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