








U Capital Market Close Report

Date: 5-Dec-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,552.30	4,534.63	17.67	0.39%	3.18%	-10.73%	10.7	0.8
	Saudi Stock Exchange	7,882.61	7,905.12	-22.51	-0.28%	2.33%	9.08%	17.0	1.8
	Kuwait Stock Exchange	5,153.69	5,140.97	12.72	0.25%	0.87%	NA	15.4	1.2
	Qatar Exchange	10,589.98	10,602.84	-12.86	-0.12%	2.18%	24.25%	15.7	1.6
	Bahrain Bourse	1,322.28	1,325.93	-3.65	-0.28%	-0.49%	-0.71%	8.9	0.8
	Dubai Financial Market	2,632.15	2,675.87	-43.72	-1.63%	-1.37%	-21.90%	8.9	1.0
	Abu Dhabi Securities Exchange	4,830.38	4,898.16	-67.77	-1.38%	1.26%	9.82%	13.1	1.4

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,941.69	0.0%	-5.3%
Germany	DAX	11,244.31	-0.8%	-13.8%
France	CAC 40	4,968.05	-0.9%	-7.6%
United States				
USA	DJIA	25,027.07	-3.1%	3.5%
USA	S&P 500	2,700.06	-3.2%	2.7%
USA	NASDAQ	7,158.43	-3.8%	5.9%
Asia Pacific				
Japan	NIKKEI 225	21,919.33	-0.5%	-3.1%
HongKong	HANG SENG	26,819.68	-1.6%	-7.0%
Arab Market Indices				
Tunis	Tunis Se Index	7,382.92	-0.4%	18.5%
Egypt	The Egyptian Exchange	12,563.64	-0.5%	-8.8%
Jordan	Amman Stock Exchange	1,864.39	-0.3%	-12.0%
Palestine	Palestine Sec. Exchange	523.84	-0.2%	-7.2%
Lebanon	Blom Stock Index	966.28	-0.6%	-13.5%
MSCI				
	Bahrain	75.46	-0.3%	-2.3%
	Kuwait	575.00	0.9%	14.7%
MSCI	Oman	557.43	2.7%	-2.2%
	Qatar	895.68	0.7%	37.7%
	UAE	347.06	3.0%	-8.9%
	GCC Countries	485.43	1.4%	12.5%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	61.8	-0.4%	-1.8%
WTI Crude (per bbl)	53.1	-0.2%	-8.0%
Oman Crude Oil	60.4	-1.6%	-5.6%
Gold100 OZ (per oz)	1,237.4	-0.1%	-5.0%
Silver (per oz)	14.5	-0.3%	-14.5%
Platinum (per oz)	799.2	-0.7%	-14.1%
Copper, MT	6,209.0	-1.4%	-14.3%
Aluminium, MT	1,974.0	0.0%	-13.0%
Lead, MT	2,007.0	2.2%	-19.3%
Zinc, MT	2,589.0	0.2%	-22.0%
Nickel, MT	11,150.0	-0.9%	-12.6%

Cross Rate for Major Currencies

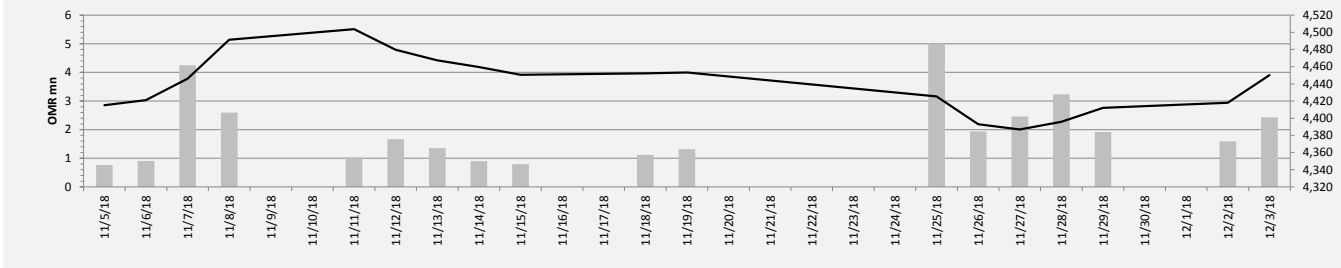
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.135	0.881
British Pound	GBP	1.277	0.783
Japanese Yen	JPY	0.009	112.960
Chinese Renminbi	CNH	0.146	6.856
Indian Rupee	INR	0.014	70.466
Russian Ruble	RUB	0.015	66.720
Canadian Dollar	CAD	0.753	1.328
Australian Dollar	AUD	0.730	1.371

Muscat Securities Market

Market Cap: OMR 18.5bn (USD 48.6bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,552.30	4,534.63	0.39%	3.18%	-10.7%	Up	Down
Volume ('000)	11,078.65	19,560.87	-43.4%			17	11
Value (OMR'000)	1,741.37	3,509.49	-50.4%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,105.79	7,103.57	0.0%	3.1%	-4.9%	6	
Industry Sector	5,312.06	5,280.76	0.6%	1.1%	-22.3%		
Services Sector	2,394.33	2,380.36	0.6%	1.7%	-9.4%		
MSM Shariah Index	615.47	613.36	0.3%	2.2%	-13.8%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN INVESTMENT & FINANCE	0.083	3.75%
AL MAHA CERAMICS CO SAOC	0.214	3.38%
PHOENIX POWER CO SAOC	0.107	2.88%
OMINVEST	0.368	2.79%
OMAN FISHERIES CO	0.075	2.74%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.442	259.7
BANK DHOFAR SAOG	0.177	248.6
AL MADINA TAKAFUL CO SAOC	0.102	232.7
OMINVEST	0.368	186.9
OOREDOO	0.594	120.7

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,470.4	84%
GCC	16.0	1%
ARABS	37.8	2%
OTHERS	217.2	12%

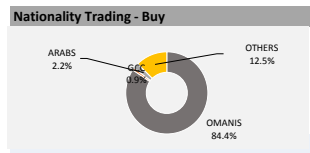
Top Equity Losers	Price	Chg
Companies	OMR	%
CONSTRUCTION MATERIALS IND	0.029	-3.33%
AL ANWAR HOLDINGS SAOG	0.102	-2.86%
MUSCAT CITY DESALINATION CO	0.127	-2.31%
BANKMUSCAT SAOG	0.442	-2.21%
MUSCAT GASES COMPANY SAOG	0.222	-1.77%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.102	2,287.5
BANK DHOFAR SAOG	0.177	1,406.3
OMAN INVESTMENT & FINANCE	0.083	1,356.7
GALFAR ENGINEERING&CONTRACT	0.095	641.7
BANKMUSCAT SAOG	0.442	586.3

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,138.7	65%
GCC	258.6	15%
ARABS	4.1	0%
OTHERS	339.9	20%

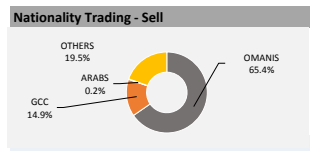
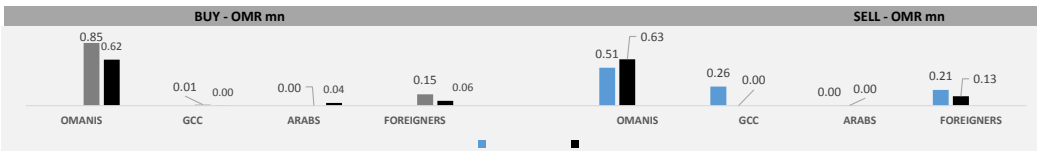
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	61.7%	38.3%
BANKMUSCAT SAOG	29.3%	70.7%
BANK DHOFAR SAOG	46.0%	54.1%
AL MADINA TAKAFUL CO SAOC	83.6%	16.4%
OMINVEST	75.0%	25.0%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Muscat	0.442	S	76,563
Bank Dhofar	0.178	S	71,200
Bank Dhofar	0.176	B	52,800
Al Madina Takaful	0.103	B	36,937
Oman International Development and Inve	0.368	S	36,800



Source: Mubasher

Excluding special deals, Source: Mubasher



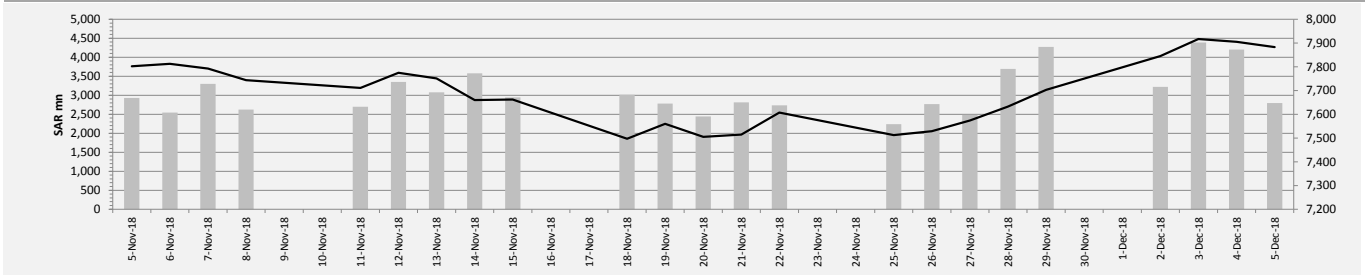
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,882.61	7,905.12	-0.28%	2.3%	9.1%
Volume ('000)	117,471.90	165,964.10	-29.2%		
Value (SAR'000)	2,793,400	4,203,290	-33.5%		
Selected Sub-Indices					
Tadawul Food & Beverages	3,982.03	4,024.07	-1.0%	1.9%	-18.7%
Tadawul Commercial & Prof Serv.	4,444.09	4,494.67	-1.1%	3.8%	5.7%
Tadawul Materials	5,506.93	5,524.50	-0.3%	3.0%	9.0%
Tadawul Transportation	3,584.52	3,633.78	-1.4%	-0.1%	-10.7%
Tadawul Energy	5,076.72	5,062.52	0.3%	3.6%	18.6%
Tadawul Utilities	3,435.82	3,446.00	-0.3%	4.1%	-24.7%
Tadawul Cons Dura & App	3,703.82	3,717.08	-0.4%	1.2%	-10.5%
Tadawul Consumer Svc	3,079.51	3,093.34	-0.4%	2.3%	-16.4%
Tadawul Media	11,194.29	11,175.57	0.2%	1.2%	44.7%
Tadawul Banks	7,081.42	7,110.64	-0.4%	2.1%	28.7%
Tadawul Diversified Fin	3,369.49	3,387.15	-0.5%	0.8%	-16.4%
Tadawul Insurance	4,197.89	4,129.82	1.6%	6.1%	-11.1%
Tadawul RE Mgmt & Dev	3,274.44	3,286.38	-0.4%	0.3%	-30.3%
Tadawul Telecom	5,077.95	5,040.23	0.7%	2.2%	19.4%
Tadawul Retailing	6,982.71	7,034.83	-0.7%	1.8%	24.0%
Tadawul Food & Staples Retailing	6,139.94	5,992.95	2.5%	5.9%	9.4%
Tadawul Health Care Equipment & Services	3,739.31	3,751.48	-0.3%	1.2%	-15.8%
Tadawul Pharma, Biotech & Life Science	3,865.44	3,905.02	-1.0%	-0.2%	-2.7%
Tadawul REITs	3,621.00	3,648.35	-0.7%	0.5%	-21.8%
Tadawul Capital Goods	4,079.20	4,058.22	0.5%	3.0%	-6.0%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
WATANIYA INSURANCE CO	25.80	8.22%	SAUDI INDUSTRIAL EXPORT CO	98.80	246,552.2	505	1,870
BURUJ COOPERATIVE INSURANCE	26.15	5.02%	ALINMA BANK	22.08	228,384.1		
JAZAN ENERGY AND DEVELOPMENT	14.78	4.97%	SAUDI BASIC INDUSTRIES CORP	121.20	193,355.9		
SAUDI CERAMIC CO	22.18	4.13%	AL RAJHI BANK	87.40	120,921.2		
AMANA COOPERATIVE INSURANCE	21.04	3.95%	SAUDI KAYAN PETROCHEMICAL CO	14.12	87,971.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
UNITED INTERNATIONAL TRANSP	26.90	-3.93%	ALINMA BANK	22.08	10,381.7
SAUDI CO FOR HARDWARE LLC	99.00	-3.88%	DAR AL ARKAN REAL ESTATE DEV	8.81	6,655.3
SAVOLA	27.20	-2.68%	SAUDI KAYAN PETROCHEMICAL CO	14.12	6,286.4
BANK ALBILAD	24.90	-2.35%	ETHAD ETISALAT CO	17.72	3,952.9
EMAAR ECONOMIC CITY	8.30	-2.01%	BANK AL-JAZIRA	14.42	3,360.2

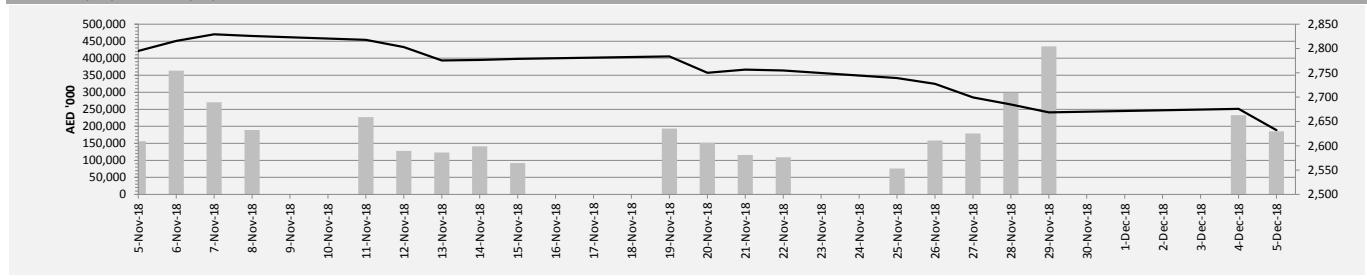
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,632.15	2,675.87	-1.63%	-1.4%	-21.9%
Volume ('000)	172,799	142,189	21.5%		
Value (AED'000)	185,206	232,840	-20.5%		
Sub-Indices					
Real Estate & Construction	4,450.12	4,593.56	-3.1%	-2.4%	-33.8%
Banking	2,238.68	2,265.16	-1.2%	-0.8%	-4.1%
Investment and Financial	2,192.55	2,180.92	0.5%	-2.5%	-41.3%
Insurance	1,499.29	1,538.88	-2.6%	-2.3%	-3.7%
Consumer Staples	168.88	169.40	-0.3%	4.1%	-54.0%
Services	552.77	565.92	-2.3%	-0.5%	-23.1%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	843.96	838.90	0.6%	0.6%	-2.0%
Transportation	733.62	744.33	-1.4%	-2.0%	-10.6%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GULFA MINERAL WATER & PROCES	7.36	15.00%	EMAAR PROPERTIES PJSC	4.44	32,928.4	USD
KHALEEJI COMMERCIAL BANK	0.77	4.05%	UNION PROPERTIES PJSC	0.52	29,311.1	72.8
DAR AL TAKAFUL	0.50	2.44%	ARAMEX PJSC	4.20	21,663.8	AED
DUBAI INVESTMENTS PJSC	1.32	2.33%	DUBAI ISLAMIC BANK	5.25	20,400.3	269.5
EMIRATES INTEGRATED TELECOMM	5.00	0.60%	DUBAI INVESTMENTS PJSC	1.32	12,970.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AMLAK FINANCE	0.35	-8.90%	UNION PROPERTIES PJSC	0.52	56,747.5
SHUAA CAPITAL	0.95	-6.76%	GULF GENERAL INVESTMENT CO	0.20	16,243.3
UNION PROPERTIES PJSC	0.52	-6.36%	GULF NAVIGATION HOLDING PJSC	1.05	11,143.1
ISLAMIC ARAB INSURANCE COM	0.50	-5.47%	DUBAI INVESTMENTS PJSC	1.32	9,824.8
ARABTEC HOLDING CO PJSC	1.99	-4.33%	DXB ENTERTAINMENTS PJSC	0.29	9,218.9

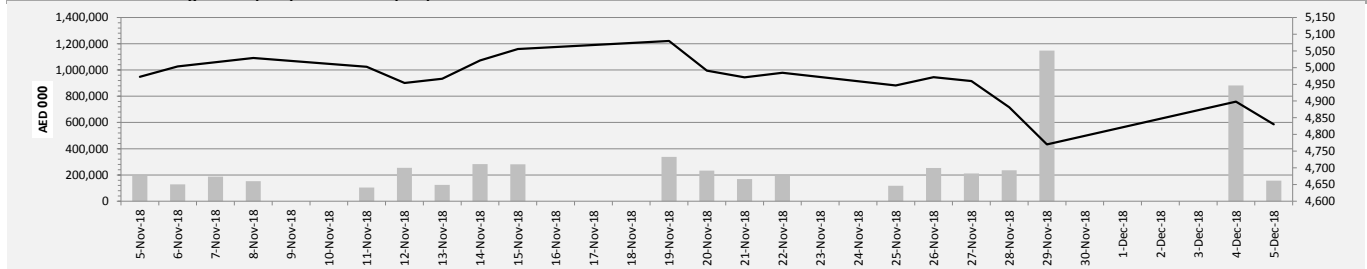
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,830.38	4,898.16	-1.38%	1.26%	9.8%
Volume ('000)	36,399.16	101,628.50	-64.2%		
Value (AED'000)	156,891.20	882,148.10	-82.2%		
Sub-Indices					
Banking	9,277.66	9,451.60	-1.8%	1.22%	1.2%
Telecommunication	4,221.75	4,256.44	-0.8%	2.53%	2.5%
Consumer Services	1,756.52	1,750.43	0.3%	1.18%	1.2%
Insurance	2,138.23	2,139.92	-0.1%	1.37%	1.4%
Industrials	1,721.39	1,721.39	0.0%	0.42%	0.4%
Invst and Financial Services	2,443.55	2,313.75	5.6%	3.86%	3.9%
Energy	1,595.33	1,615.52	-1.2%	-0.42%	-0.4%
Services	2,545.05	2,545.05	0.0%	-0.68%	-0.7%
Real Estate	2,547.82	2,604.09	-2.2%	-2.29%	-2.3%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
WAHA CAPITAL PJSC	1.75	6.06%	FIRST ABU DHABI BANK PJSC	13.78	65,419.5	USD
RAK PROPERTIES	0.51	2.20%	ABU DHABI COMMERCIAL BANK	8.01	32,905.4	72.77
INTL FISH FARMING CO PJSC	1.11	1.83%	EMIRATES TELECOM GROUP CO	17.04	21,373.6	
-	-	-	ALDAR PROPERTIES PJSC	1.56	10,564.4	AED
-	-	-	ABU DHABI NATIONAL OIL CO FO	2.25	9,333.6	269.5

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL QUDRA HOLDING PJSC	0.81	-10.00%	ALDAR PROPERTIES PJSC	1.56	6,763.2
ABU DHABI NATIONAL OIL CO FO	2.25	-3.43%	DANA GAS	0.92	6,538.2
MANAZEL REAL ESTATE PJSC	0.38	-3.29%	FIRST ABU DHABI BANK PJSC	13.78	4,748.8
ESHRAQ PROPERTIES CO PJSC	0.53	-3.11%	ABU DHABI COMMERCIAL BANK	8.01	4,087.5
ALDAR PROPERTIES PJSC	1.56	-2.50%	ABU DHABI NATIONAL OIL CO FO	2.25	4,057.7

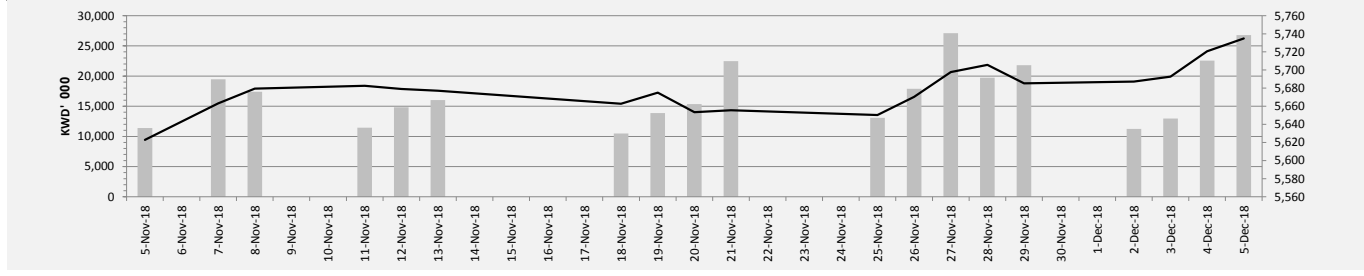
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,153.69	5,140.97	0.25%	0.9%	-
Volume ('000)	128,670.70	105,481.50	22.0%	-	-
Value (KWD'000)	26,775.79	22,541.14	18.8%	-	-
Sub-Indices					
Industrials	965.84	966.55	-0.1%	0.3%	-
Banks	1,105.41	1,101.24	0.4%	1.4%	-
Consumer Goods	736.87	736.83	0.0%	0.6%	-
Consumer Service	957.74	949.78	0.8%	-3.3%	-
Real Estate	882.07	883.85	-0.2%	-0.4%	-
Financial Services	964.35	962.42	0.2%	0.3%	-
Telecom	923.04	920.07	0.3%	1.7%	-
Health Care	962.04	958.01	0.4%	-0.3%	-
Insurance	945.63	943.81	0.2%	0.1%	-
Basic Materials	1,180.31	1,183.34	-0.3%	-0.9%	-
Oil and Gas	1,127.43	1,129.06	-0.1%	-0.4%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	829.35	829.35	0.0%	5.6%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
IFA HOTELS & RESORTS CO. K.S	71.00	15.07%	GULF BANK	277.00	5,413,579.8	96.43	29.13
YIACO MEDICAL CO. K.S.C.C	121.00	10.00%	AHLI UNITED BANK B.S.C	206.00	2,274,391.0		
FIRST TAKAFUL INSURANCE CO	50.00	8.70%	NATIONAL BANK OF KUWAIT	835.00	2,006,563.8		
UNICAP INVESTMENT AND FINANC	71.80	7.32%	MOBILE TELECOMMUNICATIONS CO	474.00	1,952,859.9		
OSOUL INVESTMENT KSCC	57.00	5.95%	KUWAIT INTERNATIONAL BANK	272.00	1,910,130.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
METAL & RECYCLING CO	30.00	-53.13%	GULF BANK	277.00	19,866.5
AL MASAKEN INTL REAL ESTATE	55.80	-10.00%	AHLI UNITED BANK B.S.C	206.00	10,980.0
GULF CEMENT CO	68.00	-9.93%	KUWAIT INTERNATIONAL BANK	272.00	7,070.5
SALBOOKH TRADING CO KSCP	42.00	-6.67%	WARBA BANK KSCP	218.00	6,409.0
INVESTORS HOLDING GROUP CO.K	12.10	-6.20%	AAYAN LEASING & INVESTMENT	36.60	5,551.3

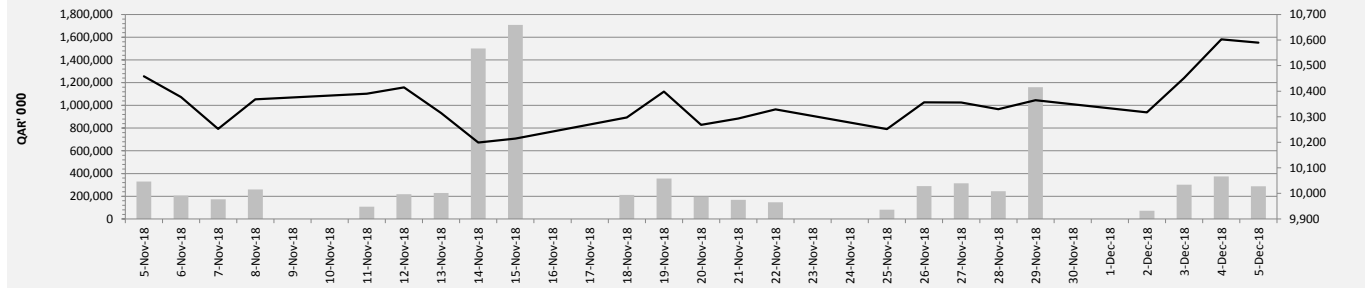
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,589.98	10,602.84	-0.12%	2.18%	24.25%
Volume ('000)	10,018.43	11,431.49	-12.36%		
Value (QAR'000)	288,360.50	373,905.00	-22.88%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AAMAL CO	9.67	5.34%	QATAR NATIONAL BANK	194.00	45,565.9	142.34	518.1
QATAR NATIONAL CEMENT CO	61.00	4.26%	MASRAF AL RAYAN	42.59	37,214.5		
MEDICARE GROUP	65.20	3.48%	DOHA BANK QPSC	23.25	22,256.7		
QATAR GERMAN CO FOR MEDICAL	4.65	3.33%	QATAR FUEL QSC	172.00	21,165.3		
NATIONAL LEASING	8.81	2.09%	BARWA REAL ESTATE CO	40.11	20,441.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
ISLAMIC HOLDING GROUP	23.26	-2.84%	MAZAYA QATAR REAL ESTATE DEV	8.05	1,425.3
QATAR NATIONAL BANK	194.00	-2.51%	AAMAL CO	9.67	1,066.2
OOREDOO QPSC	80.17	-0.98%	DOHA BANK QPSC	23.25	964.3
COMMERCIAL BANK PQSC	41.75	-0.95%	MASRAF AL RAYAN	42.59	881.4
MANNAI CORPORATION QSC	56.52	-0.86%	QATAR FIRST BANK	4.40	744.0

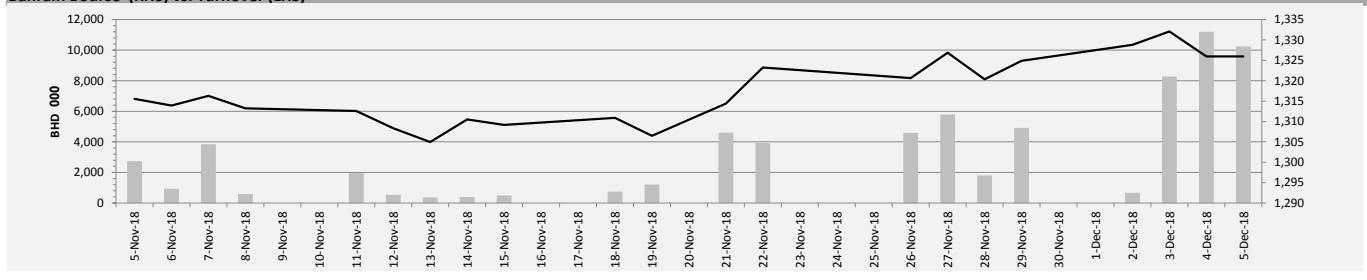
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,322.28	1,325.93	-0.28%	-0.5%	-0.7%
Volume ('000)	19,619	17,876	9.7%		
Value (BHD'000)	10,240.75	11,193.68	-8.5%		
Sub-Indices					
Banks	2,702.83	2,712.11	-0.3%	-0.7%	-2.5%
Hotel and Tourism	2,556.48	2,556.48	0.0%	0.0%	-13.1%
Industrial	953.96	953.96	0.0%	0.0%	-3.3%
Insurance	1,607.58	1,607.58	0.0%	0.0%	-2.3%
Services	1,166.13	1,168.89	-0.2%	-0.3%	8.1%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
NASS CORP BSC	0.10	5.15%	AHLI UNITED BANK B.S.C	0.67	9,661.6	USD
-	-	-	ITHMAAR HOLDING BSC	0.09	132.4	20.18
-	-	-	ALUMINIUM BAHRAIN BSC	0.60	105.4	BHD
-	-	-	AL-SALAM BANK	0.09	72.9	7.61
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	60.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
ITHMAAR HOLDING BSC	0.09	-5.26%	AHLI UNITED BANK B.S.C	0.67	14,420.3
AL-SALAM BANK	0.09	-2.17%	ITHMAAR HOLDING BSC	0.09	1,470.6
GFH FINANCIAL GROUP BSC	0.31	-1.61%	AL-SALAM BANK	0.09	808.3
KHALEEJI COMMERCIAL BANK	0.09	-1.16%	ALUMINIUM BAHRAIN BSC	0.60	177.8
BAHRAIN TELECOM CO	0.26	-0.76%	BBK BSC	0.44	100.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.019

As of:

29-Nov-2018

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