








## U Capital Market Close Report

Date: 9-Dec-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,547.73	4,548.72	-0.99	-0.02%	3.07%	-10.82%	10.7	0.8
	Saudi Stock Exchange	7,841.82	7,848.98	-7.16	-0.09%	1.80%	8.52%	16.9	1.8
	Kuwait Stock Exchange	5,184.82	5,186.90	-2.08	-0.04%	1.48%	NA	15.5	1.3
	Qatar Exchange	10,604.28	10,598.40	5.88	0.06%	2.31%	24.41%	15.7	1.6
	Bahrain Bourse	1,317.44	1,320.04	-2.60	-0.20%	-0.86%	-1.07%	8.9	0.8
	Dubai Financial Market	2,550.50	2,580.27	-29.77	-1.15%	-4.43%	-24.32%	8.6	0.9
	Abu Dhabi Securities Exchange	4,836.45	4,876.68	-40.23	-0.82%	1.39%	9.96%	13.1	1.4

\* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	6,778.11	0.0%	-8.3%
Germany	DAX	10,788.09	-0.2%	-18.0%
France	CAC 40	4,813.13	0.7%	-10.9%
<b>United States</b>				
USA	DJIA	24,388.95	-2.2%	0.2%
USA	S&P 500	2,633.08	-2.3%	-0.7%
USA	NASDAQ	6,969.25	-3.0%	1.9%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	21,678.68	0.8%	-5.0%
HongKong	HANG SENG	26,063.76	-0.4%	-9.0%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,398.88	0.3%	19.2%
Egypt	The Egyptian Exchange	12,111.10	-2.2%	-9.5%
Jordan	Amman Stock Exchange	1,856.97	0.1%	-11.9%
Palestine	Palestine Sec. Exchange	525.01	-0.1%	-6.3%
Lebanon	Blom Stock Index	959.87	0.0%	-14.2%
<b>MSCI</b>				
	Bahrain	75.08	0.0%	-0.7%
	Kuwait	582.31	0.0%	17.4%
MSCI	Oman	555.12	0.0%	-1.1%
	Qatar	892.29	0.0%	39.6%
	UAE	339.29	0.0%	-11.3%
	GCC Countries	482.50	0.0%	12.5%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	61.7	2.7%	-2.1%
WTI Crude (per bbl)	52.6	2.2%	-8.9%
Oman Crude Oil	60.6	2.1%	-5.3%
Gold100 OZ (per oz)	1,248.4	0.9%	-4.2%
Silver (per oz)	14.6	1.0%	-13.7%
Platinum (per oz)	793.4	0.4%	-14.7%
Copper, MT	6,145.0	1.2%	-15.2%
Aluminium, MT	1,955.0	1.0%	-13.8%
Lead, MT	1,995.0	0.6%	-19.8%
Zinc, MT	2,587.0	-0.2%	-22.1%
Nickel, MT	10,910.0	0.6%	-14.5%

### Cross Rate for Major Currencies

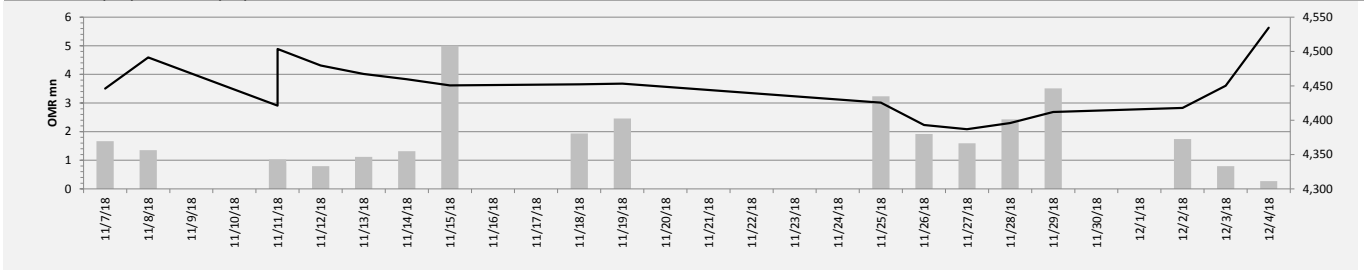
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.138	0.878
British Pound	GBP	1.273	0.786
Japanese Yen	JPY	0.009	112.690
Chinese Renminbi	CNH	0.145	6.885
Indian Rupee	INR	0.014	70.811
Russian Ruble	RUB	0.015	66.402
Canadian Dollar	CAD	0.751	1.332
Australian Dollar	AUD	0.721	1.389

## Muscat Securities Market

Market Cap: OMR 18.5bn (USD 48.6bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,547.73	4,548.72	-0.02%	3.07%	-10.8%	Up	Down
Volume ('000)	2,106.29	4,718.15	-55.4%			3	6
Value (OMR'000)	271.55	796.49	-65.9%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	7,074.16	7,083.79	-0.1%	2.7%	-5.4%	13	
Industry Sector	5,328.66	5,332.64	-0.1%	1.4%	-22.0%		
Services Sector	2,381.94	2,381.30	0.0%	1.2%	-9.9%		
MSM Shariah Index	617.94	617.89	0.0%	2.6%	-13.4%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN INVESTMENT & FINANCE	0.083	2.47%
AL ANWAR HOLDINGS SAOG	0.102	2.00%
OMAN TELECOMMUNICATIONS CO	0.880	0.92%
-	-	-
-	-	-

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
PHOENIX POWER CO SAOC	0.102	52.0
RAYSUT CEMENT CO	0.420	48.3
OMAN INVESTMENT & FINANCE	0.083	45.9
HSBC BANK OMAN	0.119	30.0
BANKMUSCAT SAOG	0.438	26.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	259.4	96%
GCC	0.3	0%
ARABS	0.2	0%
OTHERS	11.7	4%

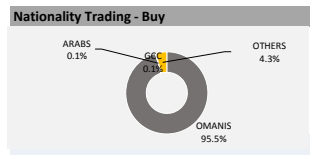
Top Equity Losers	Price	Chg
Companies	OMR	%
GULF INVESTMENTS SERVICES	0.079	-2.47%
AL MAHA CERAMICS CO SAOC	0.210	-1.87%
NATIONAL GAS CO	0.276	-1.78%
PHOENIX POWER CO SAOC	0.102	-0.97%
BANKMUSCAT SAOG	0.438	-0.91%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
OMAN INVESTMENT & FINANCE	0.083	552.7
PHOENIX POWER CO SAOC	0.102	508.8
HSBC BANK OMAN	0.119	252.1
OMAN FISHERIES CO	0.075	164.1
BANK NIZWA	0.091	146.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	245.4	90%
GCC	12.0	4%
ARABS	1.3	0%
OTHERS	12.8	5%

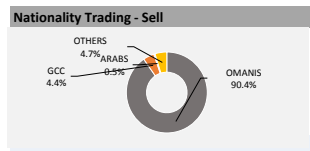
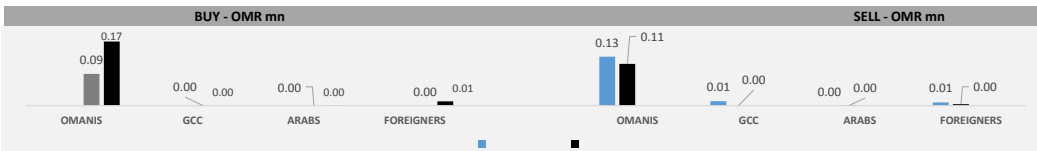
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	81.1%	18.9%
PHOENIX POWER CO SAOC	72.5%	27.5%
RAYSUT CEMENT CO	97.4%	2.6%
OMAN INVESTMENT & FINANCE	50.9%	49.1%
HSBC BANK OMAN	99.9%	0.1%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Raysut Cement	0.420	B	42,000
Bank Nizwa	0.091	B	10,586
Phoenix Power	0.102	B	8,782
Phoenix Power	0.102	S	8,119
Oman Telecommunications Co	0.880	B	7,876



Source: Mubasher

Excluding special deals, Source: Mubasher



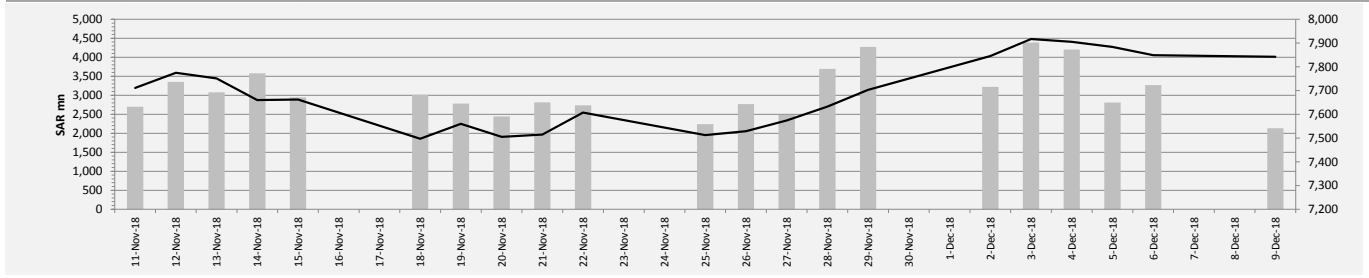
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,841.82	7,848.98	-0.09%	1.8%	8.5%
Volume ('000)	95,302.52	144,835.10	-34.2%		
Value (SAR'000)	2,133,800	3,265,909	-34.7%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	3,957.84	3,969.48	-0.3%	1.3%	-19.2%
Tadawul Commercial & Prof Svc.	4,411.32	4,424.66	-0.3%	3.0%	4.9%
Tadawul Materials	5,483.78	5,486.80	-0.1%	2.5%	8.5%
Tadawul Transportation	3,571.82	3,547.59	0.7%	-0.4%	-11.0%
Tadawul Energy	4,977.22	5,024.77	-0.9%	1.6%	16.3%
Tadawul Utilities	3,428.02	3,431.17	-0.1%	3.9%	-24.8%
Tadawul Cons Dura & App	3,687.82	3,690.28	-0.1%	0.8%	-10.9%
Tadawul Consumer Svc	3,059.13	3,048.27	0.4%	1.7%	-17.0%
Tadawul Media	11,268.30	11,304.35	-0.3%	1.8%	45.7%
Tadawul Banks	7,038.65	7,047.11	-0.1%	1.4%	27.9%
Tadawul Diversified Fin	3,353.41	3,350.97	0.1%	0.3%	-16.8%
Tadawul Insurance	4,184.70	4,169.79	0.4%	5.8%	-11.4%
Tadawul RE Mgmt & Dev	3,277.55	3,259.49	0.6%	0.4%	-30.2%
Tadawul Telecom	5,081.26	5,104.39	-0.5%	2.2%	19.5%
Tadawul Retailing	6,920.91	6,937.35	-0.2%	0.9%	22.9%
Tadawul Food & Staples Retailing	5,984.29	6,035.07	-0.8%	3.2%	6.7%
Tadawul Health Care Equipment & Services	3,677.03	3,703.56	-0.7%	-0.5%	-17.2%
Tadawul Pharma, Biotech & Life Science	3,839.06	3,865.44	-0.7%	-0.9%	-3.3%
Tadawul REITS	3,613.45	3,628.92	-0.4%	0.3%	-22.0%
Tadawul Capital Goods	4,014.58	4,028.04	-0.3%	1.3%	-7.5%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI ENAYA COOPERATIVE INSU	31.10	9.89%	SAUDI BASIC INDUSTRIES CORP	121.00	243,383.8	USD
AMANA COOPERATIVE INSURANCE	22.40	8.21%	ALINMA BANK	22.28	149,847.6	SAR
ARABIAN SHIELD COOPERATIVE	19.06	4.15%	SAUDI INDUSTRIAL EXPORT CO	98.70	139,255.7	502
ALLIANZ SAUDI FRANSI COOPERA	27.10	3.83%	AL RAJHI BANK	86.60	75,479.8	1,860
BURJ COOPERATIVE INSURANCE	27.35	3.40%	AMANA COOPERATIVE INSURANCE	22.40	73,334.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
AL ALAMIYA COOPERATIVE INSUR	32.25	-2.71%	MOBILE TELECOMMUNICATIONS CO	6.87	9,645.3
SAUDI CABLE CO	36.20	-2.69%	ALINMA BANK	22.28	6,744.6
NAMA CHEMICALS CO	29.15	-2.67%	DAR AL ARKAN REAL ESTATE DEV	8.77	3,405.0
AL HAMMADI CO FOR DEVELOPMEN	23.78	-2.46%	AMANA COOPERATIVE INSURANCE	22.40	3,360.2
MOBILE TELECOMMUNICATIONS CO	6.87	-2.41%	SAUDI KAYAN PETROCHEMICAL CO	14.08	3,294.4

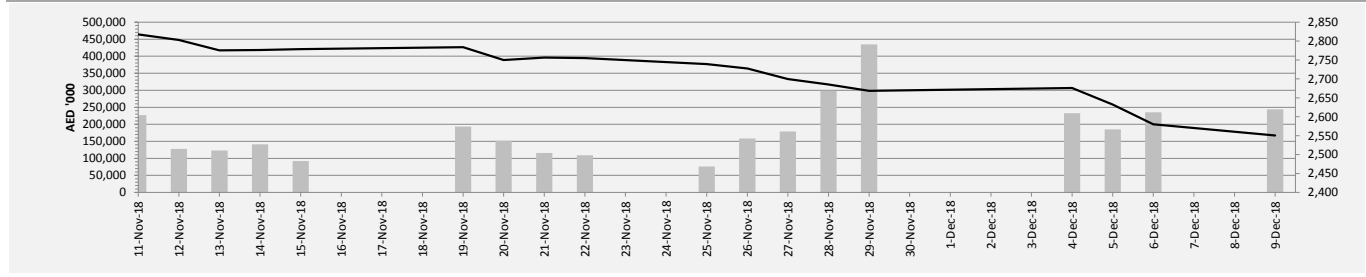
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,550.50	2,580.27	-1.15%	-4.4%	-24.3%
Volume ('000)	339,366	212,286	59.9%		
Value (AED'000)	243,999	235,316	3.7%		
<b>Sub-Indices</b>					
Real Estate & Construction	4,220.73	4,278.54	-1.4%	-7.4%	-37.2%
Banking	2,203.85	2,225.05	-1.0%	-2.4%	-5.5%
Investment and Financial	2,006.37	2,073.74	-3.2%	-10.7%	-46.3%
Insurance	1,441.99	1,484.13	-2.8%	-6.1%	-7.4%
Consumer Staples	154.41	159.58	-3.2%	-4.8%	-57.9%
Services	555.67	566.67	-1.9%	0.0%	-22.7%
Industrial	90.58	90.58	0.0%	0.0%	-24.1%
Telecommunication	833.83	837.21	-0.4%	-0.6%	-3.1%
Transportation	731.76	731.64	0.0%	-2.3%	-10.9%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GULFA MINERAL WATER & PROCES	8.46	14.95%	UNION PROPERTIES PJSC	0.47	69,496.7	USD
AL SALAM BANK SUDAN	1.37	7.03%	GFH FINANCIAL GROUP BSC	1.12	33,279.6	70.4
AL SALAM GROUP HOLDING CO	0.42	4.80%	ISLAMIC ARAB INSURANCE COM	0.46	27,089.2	AED
UNION PROPERTIES PJSC	0.47	1.29%	EMAAR PROPERTIES PJSC	4.17	22,061.8	260.8
EMAAR MALLS PJSC	1.72	1.18%	GULF NAVIGATION HOLDING PJSC	1.02	21,533.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHUAA CAPITAL	0.88	-10.00%	UNION PROPERTIES PJSC	0.47	149,537.4
ISLAMIC ARAB INSURANCE COM	0.46	-6.11%	ISLAMIC ARAB INSURANCE COM	0.46	57,054.7
DEYAAR DEVELOPMENT PJSC	0.36	-5.80%	GFH FINANCIAL GROUP BSC	1.12	29,959.1
TABREED	1.51	-4.43%	GULF NAVIGATION HOLDING PJSC	1.02	21,391.1
DUBAI FINANCIAL MARKET PJSC	0.75	-3.85%	SHUAA CAPITAL	0.88	15,763.0

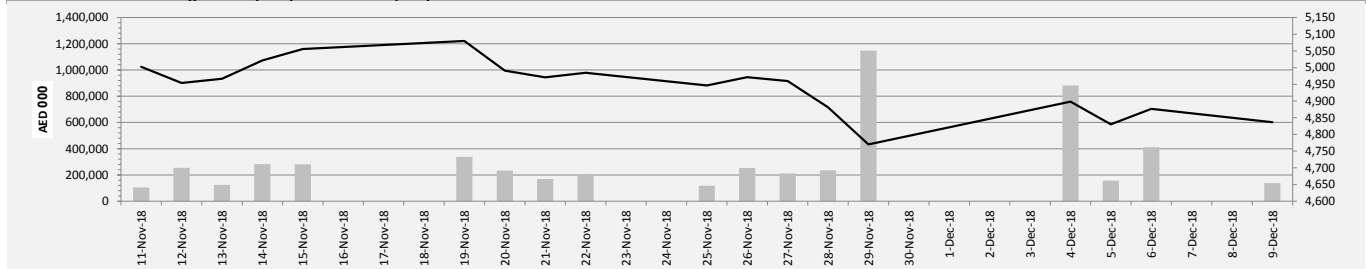
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,836.45	4,876.68	-0.82%	1.39%	10.0%
Volume ('000)	69,322.37	183,790.00	-62.3%		
Value (AED'000)	137,721.90	411,258.10	-66.5%		
<b>Sub-Indices</b>					
Banking	9,361.77	9,443.15	-0.9%	-0.86%	2.1%
Telecommunication	4,157.33	4,187.07	-0.7%	-0.71%	1.0%
Consumer Services	1,741.29	1,747.76	-0.4%	-0.37%	0.3%
Insurance	2,130.53	2,137.67	-0.3%	-0.33%	1.0%
Industrials	1,692.28	1,713.64	-1.2%	-1.25%	-1.3%
Invst and Financial Services	2,417.59	2,443.55	-1.1%	-1.06%	2.8%
Energy	1,586.12	1,617.33	-1.9%	-1.93%	-1.0%
Services	2,545.05	2,545.05	0.0%	0.00%	-0.7%
Real Estate	2,554.58	2,563.21	-0.3%	-0.34%	-2.0%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI ISLAMIC BANK	4.00	3.63%	WAHAT AL ZAWEYA HOLDING	2.07	62,100.0	USD
NATIONAL TAKAFUL COMPANY	0.62	3.33%	FIRST ABU DHABI BANK PJSC	13.92	16,280.5	70.42
AGTHIA GROUP PJSC	3.95	1.28%	EMIRATES TELECOM GROUP CO	16.78	13,943.3	AED
ABU DHABI COMMERCIAL BANK	8.13	0.37%	ABU DHABI COMMERCIAL BANK	8.13	11,241.6	260.8
-	-	-	AL QUDRA HOLDING PJSC	0.80	11,241.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
UNION INSURANCE CO	0.87	-9.66%	WAHAT AL ZAWEYA HOLDING	2.07	30,000.0
ABU DHABI NATIONAL ENERGY CO	0.93	-7.92%	AL QUDRA HOLDING PJSC	0.80	14,059.0
SHARIAH CEMENT & INDUS DEVEL	0.93	-6.90%	DANA GAS	0.93	5,821.7
ARKAN BUILDING MATERIALS CO	0.46	-6.68%	ESHRAQ PROPERTIES CO PJSC	0.50	5,071.4
METHAQ TAKAFUL INSURANCE	0.73	-6.41%	MANAZEL REAL ESTATE PJSC	0.36	3,598.0

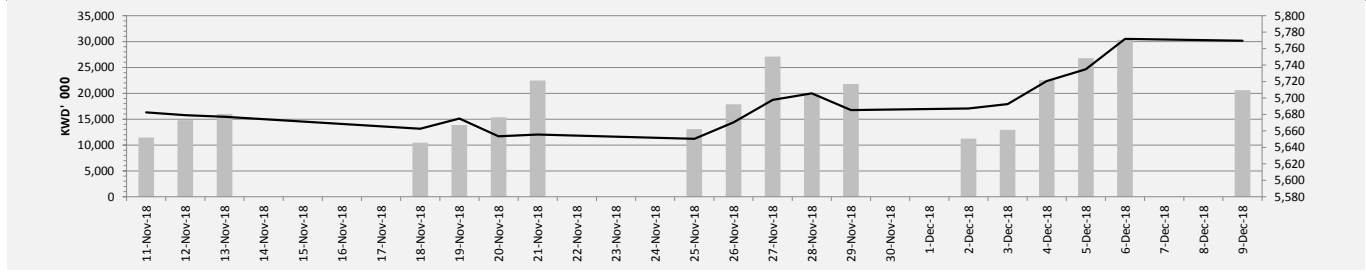
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,184.82	5,186.90	-0.04%	1.5%	-
Volume ('000)	111,501.70	118,969.70	-6.3%	-	-
Value (KWD'000)	20,585.00	30,320.10	-32.1%	-	-
<b>Sub-Indices</b>					
Industrials	965.60	968.55	-0.3%	0.2%	-
Banks	1,115.76	1,115.47	0.0%	2.3%	-
Consumer Goods	739.44	741.43	-0.3%	0.9%	-
Consumer Service	979.41	980.02	-0.1%	-1.1%	-
Real Estate	885.83	881.98	0.4%	0.1%	-
Financial Services	963.07	962.66	0.0%	0.2%	-
Telecom	920.06	926.67	-0.7%	1.4%	-
Health Care	957.27	958.01	-0.1%	-0.8%	-
Insurance	988.65	975.42	1.4%	4.7%	-
Basic Materials	1,188.50	1,185.58	0.2%	-0.2%	-
Oil and Gas	1,131.73	1,128.97	0.2%	0.0%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	771.15	829.35	-7.0%	-1.9%	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
BOUBAYAN INTL INDUSTRIES HOLD	26.10	33.85%	NATIONAL BANK OF KUWAIT	843.00	2,197,571.3	USD
SULTAN CENTER FOOD PRODUCTS	58.90	17.33%	WARBA BANK KSCP	235.00	2,173,253.6	97.34
INTL FINANCIAL ADVISORS	33.20	8.85%	MOBILE TELECOMMUNICATIONS CO	475.00	1,893,603.6	KWD
BURGAN CO FOR WELL DRILLING	102.00	8.51%	AGILITY	820.00	1,047,541.4	29.41
KUWAIT INSURANCE CO	334.00	7.74%	AHLI UNITED BANK B.S.C	207.00	1,017,026.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
AUTOMATED SYSTEMS CO KSCC	106.00	-7.02%	AAYAN LEASING & INVESTMENT	36.90	10,137.9
UNICAP INVESTMENT AND FINANC	70.00	-6.54%	SECURITIES HOUSE/THE	55.80	9,656.0
ENERGY HOUSE HOLDING CO KSCP	36.50	-6.41%	WARBA BANK KSCP	235.00	9,279.6
MANAZEL HOLDING	27.70	-5.78%	ITHMAAR HOLDING BSC	27.80	6,155.7
KUWAIT FINANCE & INVESTMENT	33.00	-5.71%	AHLI UNITED BANK B.S.C	207.00	4,915.0

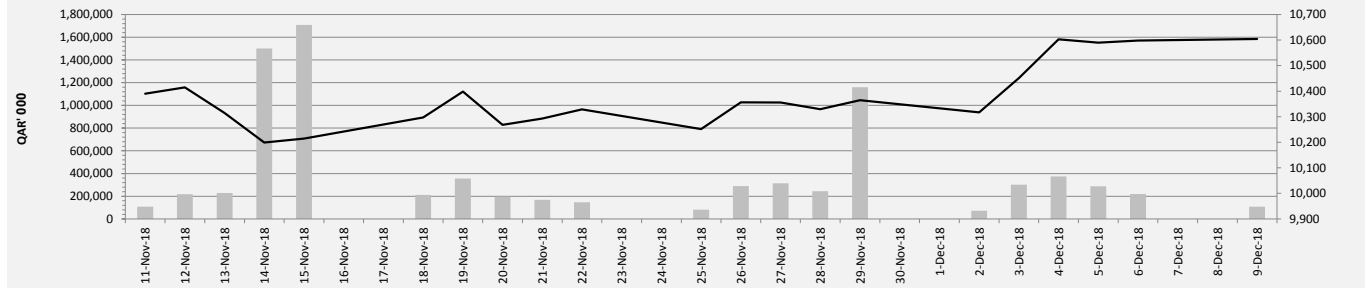
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,604.28	10,598.40	0.06%	2.31%	24.41%
Volume ('000)	6,658.81	10,368.84	-35.78%		
Value (QAR'000)	108,234.10	219,271.00	-50.64%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR GERMAN CO FOR MEDICAL	5.45	6.65%	QATAR NATIONAL BANK	196.50	9,278.0	141.79	516.1
QATAR FIRST BANK	4.59	3.61%	QATAR FIRST BANK	4.59	8,704.4		
QATAR GENERAL INSURANCE & RE	47.47	2.70%	COMMERCIAL BANK PQSC	41.00	7,587.9		
AL KHALEEJ TAKAFUL GROUP	8.86	2.43%	AL KHALIJ COMMERCIAL BANK	11.20	7,554.9		
NATIONAL LEASING	9.27	1.87%	QATAR ISLAMIC BANK	155.99	7,442.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR NATIONAL CEMENT CO	60.15	-1.38%	QATAR FIRST BANK	4.59	1,912.3
AAMAL CO	9.48	-1.04%	AL KHALIJ COMMERCIAL BANK	11.20	679.4
QATAR INDUSTRIAL MANUFACTUR	43.21	-0.67%	MAZAYA QATAR REAL ESTATE DEV	8.24	500.5
MASRAF AL RAYAN	42.21	-0.64%	QATAR GERMAN CO FOR MEDICAL	5.45	416.9
QATAR NAVIGATION	69.50	-0.42%	VODAFONE QATAR	8.59	336.7

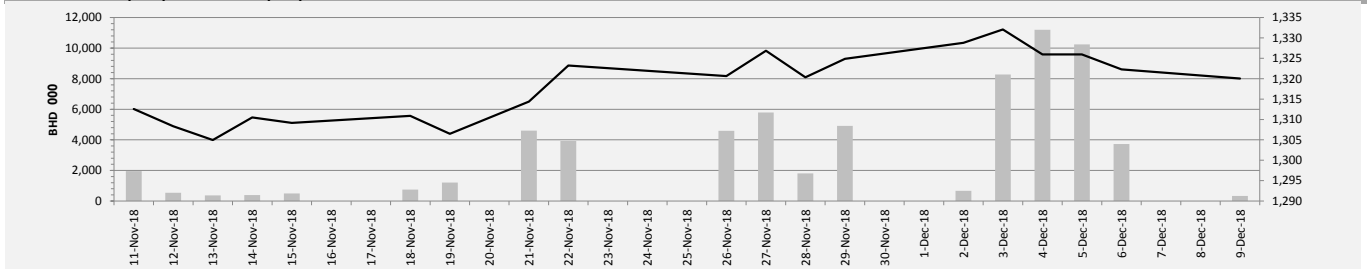
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,317.44	1,320.04	-0.20%	-0.9%	-1.1%
Volume ('000)	2,500	8,300	-69.9%		
Value (BHD'000)	332.25	3,727.19	-91.1%		
<b>Sub-Indices</b>					
Banks	2,691.65	2,702.35	-0.4%	-1.1%	-2.9%
Hotel and Tourism	2,556.48	2,556.48	0.0%	0.0%	-13.1%
Industrial	946.10	946.10	0.0%	-0.8%	-4.1%
Insurance	1,607.58	1,607.58	0.0%	0.0%	-2.3%
Services	1,169.35	1,170.26	-0.1%	-0.1%	8.4%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BBK BSC	0.44	0.46%	BMMI BSC	0.74	73.8	USD
-	-	-	AL-SALAM BANK	0.08	51.2	20.08
-	-	-	ITHMAAR HOLDING BSC	0.09	37.7	BHD
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	31.4	7.58
-	-	-	AHLI UNITED BANK B.S.C	0.67	16.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	BHD' 000
KHALEEJI COMMERCIAL BANK	0.08	-5.88%	AL-SALAM BANK	0.08	603.6
ITHMAAR HOLDING BSC	0.09	-5.26%	ITHMAAR HOLDING BSC	0.09	419.4
AL-SALAM BANK	0.08	-3.49%	BMMI BSC	0.74	100.0
BMMI BSC	0.74	-0.67%	NATIONAL BANK OF BAHRAIN BSC	0.60	52.4
-	-	-	KHALEEJI COMMERCIAL BANK	0.08	45.5

Source: Bloomberg



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**UBHAR GCC Fund NAV, OMR**

**1.019**

**As of:**

**29-Nov-2018**

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