








U Capital Market Close Report

Date: 26-Feb-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,985.28	4,958.21	27.07	0.55%	-0.29%	-2.24%	12.1	1.0
	Saudi Stock Exchange	7,471.90	7,493.63	-21.73	-0.29%	-2.33%	3.40%	16.6	1.7
	Kuwait Stock Exchange - Closed	6,756.54	6,701.31	55.23	0.82%	1.03%	5.44%	15.3	1.0
	Qatar Exchange	8,992.64	9,080.13	-87.49	-0.96%	-2.30%	5.51%	14.1	1.3
	Bahrain Bourse	1,370.71	1,361.65	9.06	0.67%	1.48%	2.93%	8.9	0.8
	Dubai Financial Market	3,306.53	3,306.57	-0.04	0.00%	-2.59%	-1.89%	11.6	1.2
	Abu Dhabi Securities Exchange	4,593.30	4,582.01	11.29	0.25%	-0.19%	4.43%	11.6	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,277.46	0.0%	0.5%
Germany	DAX	12,522.72	0.3%	6.1%
France	CAC 40	5,344.46	0.5%	10.3%
United States				
USA	DJIA	25,309.99	1.4%	21.6%
USA	S&P 500	2,747.30	1.6%	16.1%
USA	NASDAQ	7,337.39	1.8%	25.5%
Asia Pacific				
Japan	NIKKEI 225	22,153.63	1.2%	14.9%
HongKong	HANG SENG	31,498.60	0.7%	31.4%
Arab Market Indices				
Tunis	Tunis Se Index	6,696.46	0.5%	21.3%
Egypt	The Egyptian Exchange	15,475.05	0.0%	12.1%
Jordan	Amman Stock Exchange	2,240.15	-0.9%	1.9%
Palestine	Palestine Sec. Exchange	586.58	-0.1%	10.3%
Lebanon	Blom Stock Index	1,172.82	0.0%	-4.5%
MSCI				
	Bahrain	77.85	1.0%	-11.5%
	Kuwait	525.08	0.0%	4.7%
MSCI	Oman	547.46	-1.0%	-16.1%
	Qatar	726.53	-0.3%	-16.0%
	UAE	386.70	0.0%	-4.6%
	GCC Countries	454.94	0.0%	-7.2%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	67.1	-0.3%	1.1%
WTI Crude (per bbl)	63.5	-0.2%	5.0%
Oman Crude Oil	64.3	0.1%	0.5%
Gold100 OZ (per oz)	1,338.3	0.7%	2.7%
Silver (per oz)	16.7	0.9%	-1.5%
Platinum (per oz)	1,001.8	0.5%	7.7%
Copper, MT	7,095.0	-0.9%	-2.1%
Aluminium, MT	2,140.0	-2.1%	-5.6%
Lead, MT	2,531.0	-0.6%	1.7%
Zinc, MT	3,503.0	-0.8%	5.5%
Nickel, MT	13,765.0	-0.5%	7.9%

Cross Rate for Major Currencies

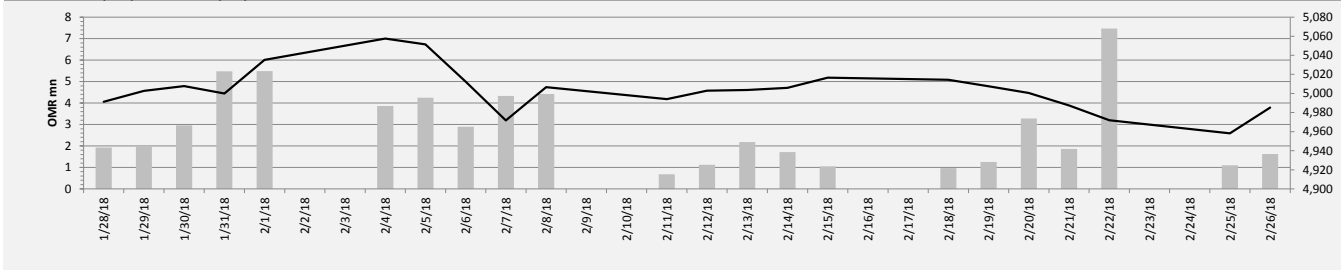
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.234	0.811
British Pound	GBP	1.404	0.712
Japanese Yen	JPY	0.009	106.780
Chinese Renminbi	CNH	0.159	6.308
Indian Rupee	INR	0.015	64.795
Russian Ruble	RUB	0.018	55.943
Canadian Dollar	CAD	0.791	1.265
Australian Dollar	AUD	0.786	1.273

Muscat Securities Market

Market Cap - MSM 30 Index: OMR 5.3bn (USD 13.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,985.28	4,958.21	0.55%	-0.29%	-2.24%	Up	Down
Volume ('000)	11,441.58	5,717.71	100.11%			16	6
Value (OMR'000)	1,626.29	1,101.51	47.64%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,347.19	7,294.56	0.72%	-0.39%	-1.70%	20	
Industry Sector	6,780.43	6,764.89	0.23%	-0.02%	-0.78%		
Services Sector	2,618.89	2,622.37	-0.13%	-0.03%	-0.93%		
MSM Shariah Index	704.40	704.16	0.03%	-1.17%	-1.29%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
UNITED POWER CO SAOG	4.470	3.95%
AL BATINAH DEV & INV	0.084	3.70%
GALFAR ENGINEERING&CONTRACT	0.086	3.61%
GULF INVESTMENTS SERVICES	0.089	3.49%
NATIONAL BANK OF OMAN SAOG	0.215	3.37%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
GALFAR ENGINEERING&CONTRACT	0.086	334.0
BANK DHOFAR SAOG	0.210	306.8
PHOENIX POWER CO SAOC	0.140	190.1
AL ANWAR HOLDINGS SAOG	0.154	92.9
BANKMUSCAT SAOG	0.408	79.3

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,577.7	97%
GCC	5.7	0%
ARABS	21.1	1%
OTHERS	21.9	1%

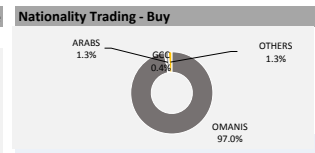
Top Equity Losers	Price	Chg
Companies	OMR	%
AL-HASSAN ENGINEERING CO	0.027	-10.00%
NATL ALUMINIUM PRODUCTS	0.240	-2.83%
AL MAHA CERAMICS CO SAOC	0.285	-2.73%
AL MAHA PETROLEUM PRODUCTS M	0.976	-2.40%
AL SUWADI POWER	0.140	-0.71%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.086	3,875.4
BANK DHOFAR SAOG	0.210	1,496.5
PHOENIX POWER CO SAOC	0.140	1,357.5
GULF INVESTMENTS SERVICES	0.089	718.0
AL ANWAR HOLDINGS SAOG	0.154	601.6

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,462.2	90%
GCC	6.4	0%
ARABS	13.8	1%
OTHERS	143.8	9%

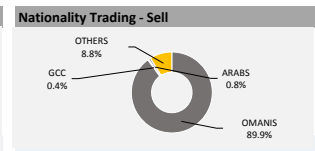
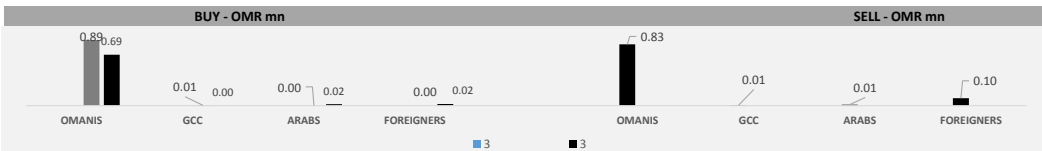
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	48.2%	51.9%
BANK DHOFAR SAOG	70.4%	29.6%
PHOENIX POWER CO SAOC	0.0%	100.0%
AL ANWAR HOLDINGS SAOG	1.9%	98.2%
BANKMUSCAT SAOG	61.8%	38.2%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
Oman Investment and Finance SAOG	0.502	B	43,230
Bank Muscat	0.540	S	36,720
Phoenix Power	0.417	S	35,630
National Aluminum Products	0.538	B	25,560
Galfar Engineering and Contracting	0.494	B	25,317



Source: Mubasher

Excluding special deals, Source: Mubasher



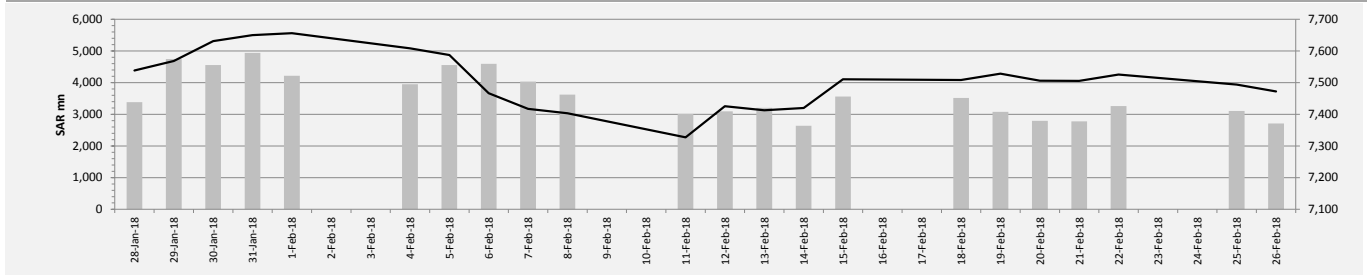
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,471.90	7,493.63	-0.29%	-2.33%	3.40%
Volume ('000)	110,566.50	154,224.20	-28.31%		
Value (SAR'000)	2,707,000	3,101,694	-12.72%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,681.71	4,653.11	0.6%	-3.0%	-4.4%
Tadawul Commercial & Prof Serv.	4,406.06	4,360.08	1.1%	6.3%	4.8%
Tadawul Materials	5,203.35	5,195.98	0.1%	-2.6%	3.0%
Tadawul Transportation	4,083.73	4,090.71	-0.2%	-0.3%	1.8%
Tadawul Energy	4,576.70	4,594.43	-0.4%	3.1%	6.9%
Tadawul Utilities	4,413.29	4,443.57	-0.7%	-2.6%	-3.2%
Tadawul Cons Dura & App	3,851.09	3,874.39	-0.6%	-3.9%	-7.0%
Tadawul Consumer Svc	3,815.70	3,813.81	0.0%	-0.5%	3.6%
Tadawul Media	9,468.10	9,357.53	1.2%	11.8%	22.4%
Tadawul Banks	5,982.85	6,027.18	-0.7%	-2.2%	8.7%
Tadawul Diversified Fin	3,989.79	4,011.17	-0.5%	-5.5%	-1.0%
Tadawul Insurance	4,416.62	4,460.15	-1.0%	-5.3%	-6.5%
Tadawul RE Mgmt & Dev	4,209.40	4,219.35	-0.2%	-6.0%	-10.4%
Tadawul Telecom	4,519.05	4,514.38	0.1%	0.2%	6.3%
Tadawul Retailing	6,178.53	6,195.34	-0.3%	0.4%	9.7%
Tadawul Food & Staples Retailing	6,276.68	6,288.57	-0.2%	12.5%	11.9%
Tadawul Health Care Equipment & Services	4,905.86	4,912.77	-0.1%	-0.2%	10.4%
Tadawul Pharma, Biotech & Life Science	3,885.23	3,918.21	-0.8%	-5.0%	-2.2%
Tadawul REITS	4,318.24	4,332.75	-0.3%	-3.3%	-6.8%
Tadawul Capital Goods	4,221.91	4,234.97	-0.3%	-2.1%	-2.7%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
CITY CEMENT CO	11.12	5.60%	ALINMA BANK	19.95	356,063.6	USD
METLIFE AIG ANB COOPERATIVE	12.24	3.99%	SAUDI BASIC INDUSTRIES CORP	105.15	248,245.3	474
GULF UNION COOPERATIVE INSUR	18.58	2.43%	SAUDI INDUSTRIAL EXPORT CO	272.01	236,967.4	SAR
MIDDLE EAST PAPER CO	24.04	2.21%	AL RAJHI BANK	73.46	236,566.7	1,756
HALWANI BROS CO	54.89	2.05%	DAR AL ARKAN REAL ESTATE DEV	10.01	150,797.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
AXA COOPERATIVE INSURANCE	24.68	-2.80%	ALINMA BANK	19.95	17,840.9
SAUDI ARABIA REFINERIES CO	36.02	-2.60%	DAR AL ARKAN REAL ESTATE DEV	10.01	15,054.0
BANQUE SAUDI FRANSI	29.97	-2.57%	CITY CEMENT CO	11.12	4,453.4
AL JOUF AGRICULTURE DEVELOPM	30.39	-2.44%	SAUDI KAYAN PETROCHEMICAL CO	12.62	4,348.2
SAUDI REAL ESTATE CO	21.39	-2.24%	AL RAJHI BANK	73.46	3,199.6

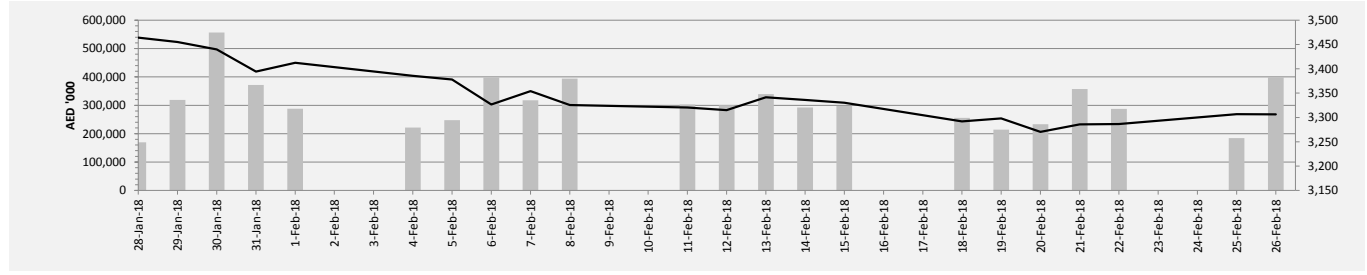
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,306.53	3,306.57	0.00%	-2.59%	-1.89%
Volume ('000)	269,880	142,040	90.00%		
Value (AED'000)	398,978	184,209	116.59%		
Sub-Indices					
Real Estate & Construction	6,438.87	6,454.26	-0.2%	-4.7%	-4.2%
Banking	2,365.60	2,371.27	-0.2%	-0.5%	1.4%
Investment and Financial	3,572.57	3,529.40	1.2%	-4.1%	-4.4%
Insurance	1,505.69	1,509.72	-0.3%	-4.1%	-3.3%
Consumer Staples	328.04	326.17	0.6%	-11.9%	-10.6%
Services	699.39	698.89	0.1%	-2.5%	-2.7%
Industrial	117.35	117.35	0.0%	0.0%	-1.7%
Telecommunication	843.96	842.27	0.2%	-1.8%	-2.0%
Transportation	870.03	866.11	0.0%	5.9%	6.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GFH FINANCIAL GROUP BSC	1.46	6.57%	GFH FINANCIAL GROUP BSC	1.46	139,214.2	USD 83.7
MARKA PJSC	0.57	3.82%	EMAAR PROPERTIES PJSC	6.36	66,305.7	
AAN DIGITAL SERVICES CO	0.42	3.23%	UNION PROPERTIES PJSC	0.90	30,980.5	
UNION PROPERTIES PJSC	0.90	3.21%	DUBAI ISLAMIC BANK	6.15	24,076.9	
DUBAI FINANCIAL MARKET PJSC	1.10	2.80%	EMAAR DEVELOPMENT PJSC	5.30	20,222.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL SALAM GROUP HOLDING CO	0.55	-8.62%	GFH FINANCIAL GROUP BSC	1.46	97,033.3
AL MADINA FOR FINANCE AND IN	0.43	-3.34%	ITHMAAR HOLDING BSC	0.50	34,860.5
DUBAI ISLAMIC INSURANCE CO	0.77	-3.27%	UNION PROPERTIES PJSC	0.90	34,606.8
INTL FINANCIAL ADVISORS	0.34	-2.57%	EMAAR PROPERTIES PJSC	6.36	10,411.5
DAR AL TAKAFUL	0.70	-2.51%	DUBAI FINANCIAL MARKET PJSC	1.10	8,820.6

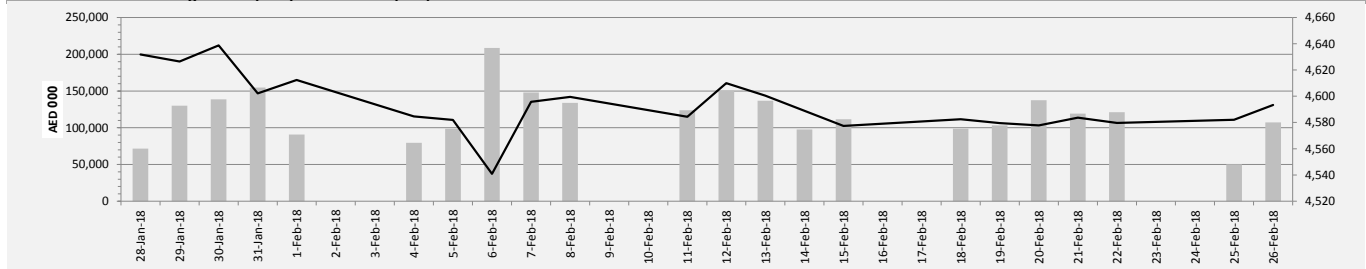
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,593.30	4,582.01	0.25%	0.30%	-0.19%
Volume ('000)	68,249.45	22,282.16	206.30%		
Value (AED'000)	107,321.80	50,185.95	113.85%		
Sub-Indices					
Banking	8,087.66	8,055.35	0.4%	0.4%	0.9%
Telecommunication	4,310.85	4,310.85	0.0%	0.0%	-2.2%
Consumer Services	2,067.56	2,067.56	0.0%	-0.3%	-1.0%
Insurance	2,278.82	2,276.92	0.1%	0.0%	-0.7%
Industrials	2,108.32	2,106.31	0.1%	-1.6%	-0.9%
Invst and Financial Services	3,004.53	2,945.90	2.0%	1.1%	4.0%
Energy	1,448.48	1,455.01	-0.4%	1.6%	4.2%
Services	2,405.31	2,417.94	-0.5%	-0.5%	0.2%
Real Estate	3,587.47	3,578.67	0.2%	1.0%	-3.9%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GULF CEMENT CO	1.06	6.00%	EMIRATES TELECOM GROUP CO	17.40	24,857.9	USD
AL KHAZNA INSURANCE CO	0.27	3.85%	FIRST ABU DHABI BANK PJSC	11.40	13,936.7	83.72
RAK PROPERTIES	0.81	2.53%	ALDAR PROPERTIES PJSC	2.17	8,693.6	AED
WAHA CAPITAL PJSC	2.16	2.37%	ESHRAQ PROPERTIES CO PJSC	0.74	8,677.3	310.1
SUDAN TELECOMMUNICATIONS GRO	0.56	1.82%	RAK PROPERTIES	0.81	7,102.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
UMM AL QAIWAIN GENERAL INVES	1.00	-4.76%	ESHRAQ PROPERTIES CO PJSC	0.74	11,819.2
ABU DHABI AVIATION CO	2.92	-2.67%	RAK PROPERTIES	0.81	8,888.5
SHARJAH ISLAMIC BANK	1.26	-2.33%	MANAZEL REAL ESTATE PJSC	0.58	8,307.8
ABU DHABI NATIONAL ENERGY CO	0.77	-1.28%	DANA GAS	0.75	6,754.4
RAS AL KHAIMAH CERAMICS	3.04	-0.98%	ALDAR PROPERTIES PJSC	2.17	3,998.9

Source: Bloomberg

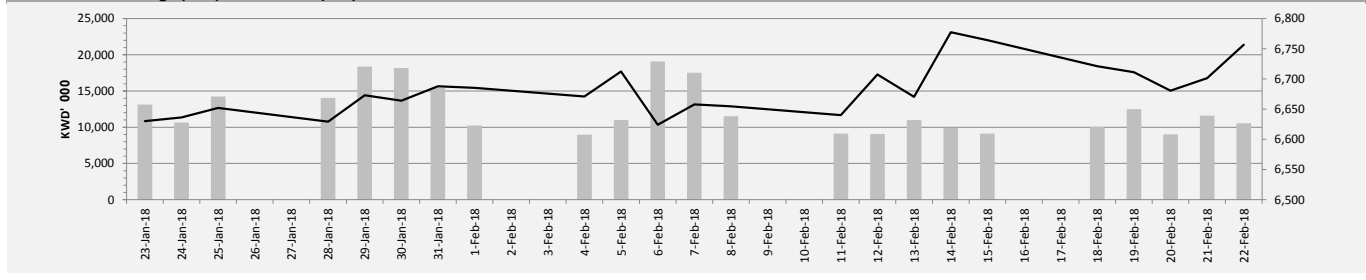
Kuwait Stock Exchange

Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait Stock Market Exchange	6,756.54	6,701.31	0.82%	1.03%	5.44%
Volume ('000)	50,015.51	62,460.11	-19.9%		
Value (KWD'000)	10,560.26	11,597.72	-8.95%		
Sub-Indices					
Industrials	1,855.23	1,808.90	2.6%	-0.7%	0.9%
Banks	939.24	936.49	0.3%	-1.7%	2.9%
Consumer Goods	809.89	806.88	0.4%	-1.3%	-1.5%
Consumer Service	871.58	864.61	0.8%	-1.2%	-3.3%
Real Estate	1,188.71	1,190.80	-0.2%	11.8%	27.4%
Financial Services	611.52	610.02	0.2%	-5.1%	-1.2%
Telecom	543.11	530.44	2.4%	-5.7%	-2.7%
Health Care	1,391.79	1,391.79	0.0%	-10.3%	-7.9%
Insurance	1,033.99	993.20	4.1%	0.0%	-6.5%
Basic Materials	1,304.09	1,302.97	0.1%	0.1%	4.0%
Oil and Gas	970.53	990.04	-2.0%	-2.6%	0.7%
Parallel Market	918.41	925.97	-0.8%	-5.7%	-9.1%
Technology	297.18	298.28	-0.4%	13.9%	17.4%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
AL RAHEDIA INSURANCE CO SAKP	510.00	0.00%	KUWAIT FINANCE HOUSE	590.00	2,865,211.3	92.77	28.03
NATIONAL SHOOTING COMPANY	18.50	0.00%	AHJL UNITED BANK B.S.C	212.00	1,510,557.7		
HUMAN SOFT HOLDING CO KSC	3850.00	0.00%	GULF BANK	253.00	1,248,393.5		
FIRST TAKAFUL INSURANCE CO	61.00	0.00%	HUMAN SOFT HOLDING CO KSC	3850.00	916,080.4		
AL ENMAYA REAL ESTATE CO	34.40	0.00%	MOBILE TELECOMMUNICATIONS CO	455.00	545,274.9		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	KWd			KWd	000		
AJIAL REAL ESTATE ENTMT	141.00	0.00%	GULF BANK	253.00	4,968.1		
INTERNATIONAL RESORTS CO	26.10	0.00%	KUWAIT FINANCE HOUSE	590.00	4,425.5		
TAMKEEN HOLDING CO	20.10	0.00%	ITHMAAR HOLDING BSC	39.60	3,303.0		
AL RAHEDIA INSURANCE CO SAKP	510.00	0.00%	KUWAIT FINANCE HOUSE	590.00	3,225.0		

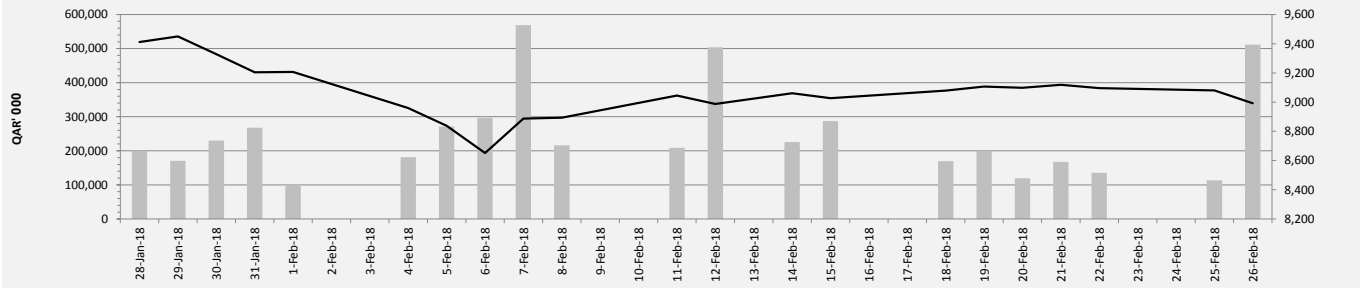
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,992.64	9,080.13	-0.96%	-2.30%	5.51%
Volume ('000)	9,861.76	4,140.98	138.15%		
Value (QAR'000)	511,554.40	113,471.70	350.82%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR NAVIGATION	64.87	2.16%	BARWA REAL ESTATE CO	37.90	47,486.6	103.65	377.3
INVESTMENT HOLDING GROUP	6.26	0.97%	MASRAF AL RAYAN	40.85	21,540.1		
MEDICARE GROUP	79.00	0.62%	AL KHALIJ COMMERCIAL BANK	12.99	17,120.9		
QATAR INTERNATIONAL ISLAMIC	60.35	0.58%	QATAR ISLAMIC BANK	98.42	14,601.5		
QATAR INDUSTRIAL MANUFACTUR	44.70	0.34%	QATAR FIRST BANK	6.60	12,852.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
AL AHLI BANK	32.00	-8.57%	QATAR FIRST BANK	6.60	1,940.7
QATAR NATIONAL CEMENT CO	63.24	-7.54%	AL KHALIJ COMMERCIAL BANK	12.99	1,317.2
QATAR INSURANCE CO	41.30	-6.23%	BARWA REAL ESTATE CO	37.90	1,245.8
QATAR GAS TRANSPORT(NAKILAT)	17.20	-3.15%	UNITED DEVELOPMENT CO	16.63	654.9
QATAR NATIONAL BANK	123.01	-3.13%	AAMAL CO	8.90	589.9

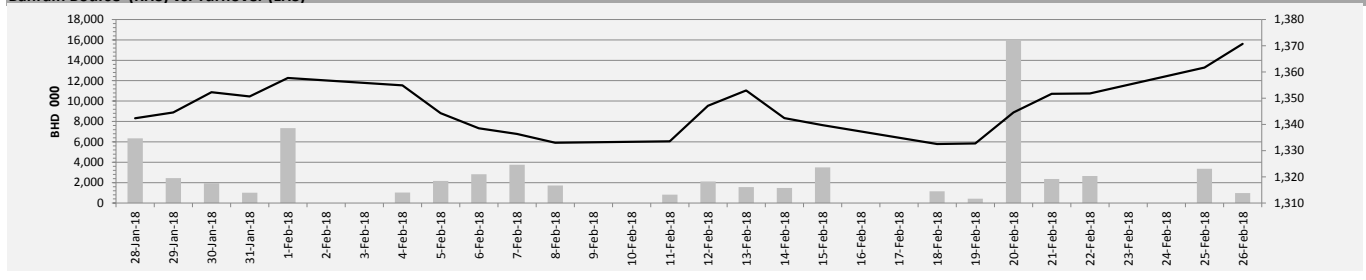
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,370.71	1,361.65	0.67%	1.48%	2.93%
Volume ('000)	2,819	12,657	-77.73%		
Value (BHD'000)	975.21	3,353.61	-70.92%		
Sub-Indices					
Banks	2,852.08	2,859.09	-0.2%	-0.1%	2.9%
Hotel and Tourism	3,041.33	3,041.33	0.0%	2.7%	3.4%
Industrial	1,057.23	1,041.52	1.5%	3.9%	7.2%
Insurance	1,618.57	1,618.57	0.0%	-1.8%	-1.7%
Services	1,126.07	1,121.35	0.4%	4.0%	4.4%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
GFH FINANCIAL GROUP BSC	0.39	8.33%	AHLI UNITED BANK B.S.C	0.71	466.1	USD
ARAB BANKING CORP BSC-ŞUS	0.32	1.61%	GFH FINANCIAL GROUP BSC	0.39	145.1	74.55
ALUMINIUM BAHRAIN BSC	0.66	1.54%	BAHRAIN TELECOM CO	0.22	62.7	BHD
BAHRAIN TELECOM CO	0.22	0.93%	ARAB BANKING CORP BSC-ŞUS	0.32	61.8	28.13
SEEF PROPERTIES	0.22	0.90%	SEEF PROPERTIES	0.22	31.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	000
NASS CORP BSC	0.12	-1.68%	AHLI UNITED BANK B.S.C	0.71	656.5
AHLI UNITED BANK B.S.C	0.71	-0.70%	GFH FINANCIAL GROUP BSC	0.39	374.4
-	-	-	BAHRAIN TELECOM CO	0.22	288.6
-	-	-	NASS CORP BSC	0.12	248.3
-	-	-	ARAB BANKING CORP BSC-ŞUS	0.32	199.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.981

As of:

22-Feb-2018

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