








U Capital Market Close Report

Date: 25-Feb-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,958.21	4,972.01	-13.80	-0.28%	-0.84%	-2.77%	12.0	1.0
	Saudi Stock Exchange	7,493.63	7,525.22	-31.59	-0.42%	-2.05%	3.70%	16.6	1.7
	Kuwait Stock Exchange - Closed	6,756.54	6,701.31	55.23	0.82%	1.03%	5.44%	15.3	1.0
	Qatar Exchange	9,080.13	9,096.36	-16.23	-0.18%	-1.35%	6.53%	14.2	1.3
	Bahrain Bourse	1,361.65	1,351.81	9.85	0.73%	0.81%	2.25%	8.9	0.8
	Dubai Financial Market	3,306.57	3,286.54	20.03	0.61%	-2.59%	-1.88%	11.6	1.2
	Abu Dhabi Securities Exchange	4,582.01	4,579.60	2.41	0.05%	-0.44%	4.17%	11.5	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,244.41	0.0%	0.0%
Germany	DAX	12,483.79	0.2%	5.8%
France	CAC 40	5,317.37	0.2%	9.7%
United States				
USA	DJIA	25,309.99	1.4%	21.6%
USA	S&P 500	2,747.30	1.6%	16.1%
USA	NASDAQ	7,337.39	1.8%	25.5%
Asia Pacific				
Japan	NIKKEI 225	21,892.78	0.7%	13.5%
HongKong	HANG SENG	31,267.17	1.0%	30.5%
Arab Market Indices				
Tunis	Tunis Se Index	6,662.57	0.5%	20.7%
Egypt	The Egyptian Exchange	15,460.72	0.9%	12.2%
Jordan	Amman Stock Exchange	2,260.52	-0.5%	2.8%
Palestine	Palestine Sec. Exchange	587.44	-0.1%	10.0%
Lebanon	Blom Stock Index	1,173.39	-0.2%	-4.4%
MSCI				
	Bahrain	77.07	0.0%	-12.4%
	Kuwait	525.08	0.0%	4.7%
MSCI	Oman	552.73	0.0%	-15.3%
	Qatar	728.43	0.0%	-15.8%
	UAE	386.70	0.0%	-4.6%
	GCC Countries	454.90	0.0%	-7.3%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	67.3	1.4%	1.3%
WTI Crude (per bbl)	63.6	1.2%	5.2%
Oman Crude Oil	64.3	1.3%	0.5%
Gold100 OZ (per oz)	1,328.8	-0.3%	2.0%
Silver (per oz)	16.5	-0.5%	-2.4%
Platinum (per oz)	997.0	0.0%	7.1%
Copper, MT	7,095.0	-0.9%	-2.1%
Aluminium, MT	2,140.0	-2.1%	-5.6%
Lead, MT	2,531.0	-0.6%	1.7%
Zinc, MT	3,503.0	-0.8%	5.5%
Nickel, MT	13,765.0	-0.5%	7.9%

Cross Rate for Major Currencies

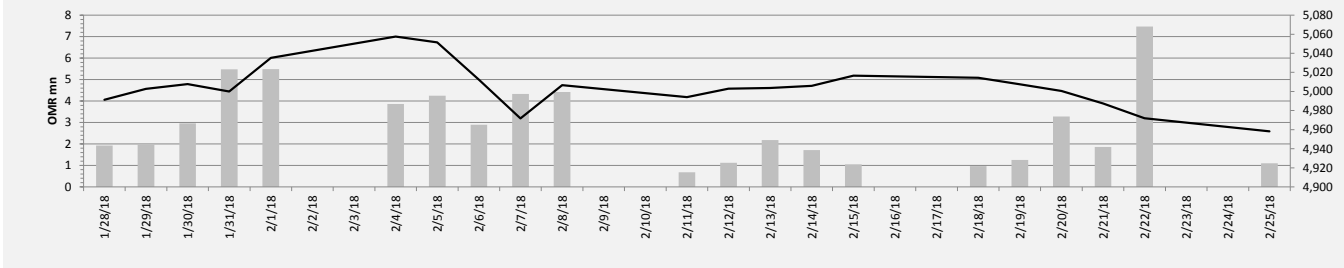
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.230	0.813
British Pound	GBP	1.397	0.716
Japanese Yen	JPY	0.009	106.890
Chinese Renminbi	CNH	0.158	6.326
Indian Rupee	INR	0.015	64.729
Russian Ruble	RUB	0.018	56.522
Canadian Dollar	CAD	0.792	1.263
Australian Dollar	AUD	0.784	1.275

Muscat Securities Market

Market Cap - MSM 30 Index: OMR 5.4bn (USD 13.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,958.21	4,972.01	-0.28%	-0.84%	-2.77%	Up	Down
Volume ('000)	5,717.71	27,671.77	-79.34%			5	17
Value (OMR'000)	1,101.51	7,472.90	-85.26%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,294.56	7,314.87	-0.28%	-1.10%	-2.40%	13	
Industry Sector	6,764.89	6,788.47	-0.35%	-0.25%	-1.00%		
Services Sector	2,622.37	2,632.04	-0.37%	0.10%	-0.80%		
MSM Shariah Index	704.16	706.18	-0.29%	-1.21%	-1.33%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
NATL ALUMINIUM PRODUCTS	0.247	6.47%
BANK DHOFAR SAOG	0.210	1.94%
AL JAZEERA SERVICES	0.171	1.18%
HSBC BANK OMAN	0.110	0.92%
MUSCAT CITY DESALINATION CO	0.159	0.63%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
OMAN TELECOMMUNICATIONS CO	1.065	252.8
OOREDOO	0.520	193.9
AL JAZEERA SERVICES	0.171	128.0
AL ANWAR HOLDINGS SAOG	0.153	68.3
GALFAR ENGINEERING&CONTRACT	0.083	61.6

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	912.3	83%
GCC	23.4	2%
ARABS	16.9	2%
OTHERS	149.0	14%

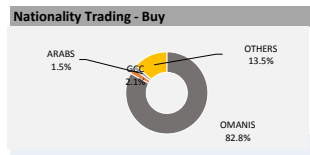
Top Equity Losers	Price	Chg
Companies	OMR	%
CONSTRUCTION MATERIALS IND	0.025	-16.67%
OMAN & EMIRATES INV(OM)50%	0.105	-5.41%
AL BATINAH DEV & INV	0.081	-4.71%
OMAN TELECOMMUNICATIONS CO	1.065	-3.62%
AL MADINA INVESTMENT CO	0.055	-3.51%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL JAZEERA SERVICES	0.171	750.4
GALFAR ENGINEERING&CONTRACT	0.083	743.2
AL ANWAR HOLDINGS SAOG	0.153	445.8
AL SHARQIYA INVEST HOLDING	0.112	436.6
OOREDOO	0.520	372.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	825.6	75%
GCC	156.8	14%
ARABS	63.4	6%
OTHERS	55.8	5%

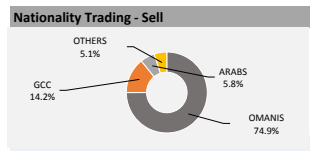
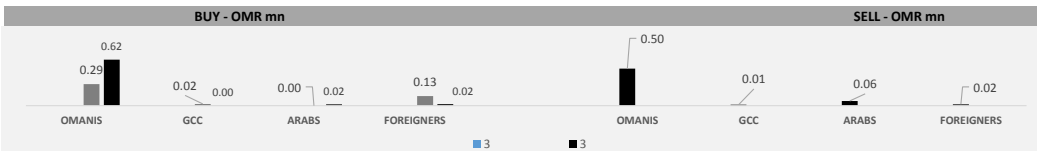
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	43.1%	56.9%
OOREDOO	33.2%	66.8%
AL JAZEERA SERVICES	18.4%	81.6%
AL ANWAR HOLDINGS SAOG	56.4%	43.6%
GALFAR ENGINEERING&CONTRACT	99.5%	0.5%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Oman Qatari Telecommunications	0.541	S	48,379
Global Financial Investment	0.540	S	34,776
Oman Telecommunications Co	0.541	S	31,950
Phoenix Power	0.531	S	30,605
Oman Telecommunications Co	0.516	S	30,192



Source: Mubasher

Excluding special deals, Source: Mubasher



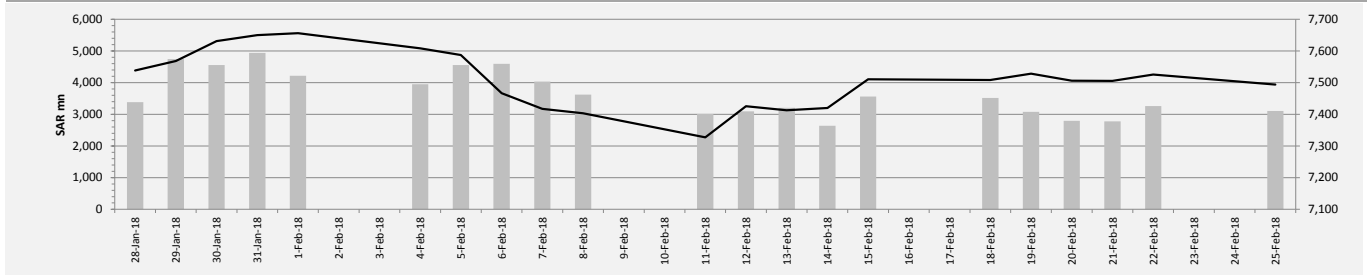
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,493.63	7,525.22	-0.42%	-2.05%	3.70%
Volume ('000)	154,224.20	144,343.10	6.85%		
Value (SAR'000)	3,101,700	3,260,778	-4.88%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,653.11	4,680.24	-0.6%	-3.6%	-5.0%
Tadawul Commercial & Prof Serv.	4,360.08	4,337.06	0.5%	5.1%	3.7%
Tadawul Materials	5,195.98	5,193.19	0.1%	-2.7%	2.8%
Tadawul Transportation	4,090.71	4,088.62	0.1%	-0.1%	2.0%
Tadawul Energy	4,594.43	4,588.97	0.1%	3.5%	7.4%
Tadawul Utilities	4,443.57	4,447.47	-0.1%	-1.9%	-2.6%
Tadawul Cons Dura & App	3,874.39	3,855.68	0.5%	-3.3%	-6.4%
Tadawul Consumer Svc	3,813.81	3,872.29	-1.5%	-0.5%	3.5%
Tadawul Media	9,357.53	9,370.10	-0.1%	10.5%	21.0%
Tadawul Banks	6,027.18	6,081.83	-0.9%	-1.5%	9.5%
Tadawul Diversified Fin	4,011.17	3,977.41	0.8%	-5.0%	-0.5%
Tadawul Insurance	4,460.15	4,467.79	-0.2%	-4.4%	-5.6%
Tadawul RE Mgmt & Dev	4,219.35	4,242.71	-0.6%	-5.8%	-10.2%
Tadawul Telecom	4,514.38	4,529.05	-0.3%	0.1%	6.2%
Tadawul Retailing	6,195.34	6,178.15	0.3%	0.7%	10.0%
Tadawul Food & Staples Retailing	6,288.57	6,269.77	0.3%	12.7%	12.1%
Tadawul Health Care Equipment & Services	4,912.77	4,950.18	-0.8%	0.0%	10.6%
Tadawul Pharma, Biotech & Life Science	3,918.21	3,852.25	1.7%	-4.2%	-1.3%
Tadawul REITs	4,332.75	4,320.61	0.3%	-3.0%	-6.5%
Tadawul Capital Goods	4,234.97	4,196.40	0.9%	-1.8%	-2.4%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI INDUSTRIAL EXPORT CO	266.60	9.98%	DAR AL ARKAN REAL ESTATE DEV	9.98	576,561.9	USD
AMANA COOPERATIVE INSURANCE	21.74	9.47%	ALINMA BANK	19.99	370,963.5	475
SAUDI ARABIA REFINERIES CO	36.98	4.55%	SAUDI BASIC INDUSTRIES CORP	105.18	253,070.7	SAR
SAUDI VITRIFIED CLAY PIPE CO	56.00	4.26%	SAUDI INDUSTRIAL EXPORT CO	266.60	189,789.7	1,758
THIMAR	31.60	3.67%	SAUDI ARABIA REFINERIES CO	36.98	156,275.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ABDUL MOHSEN AL-HOKAIR TOURI	21.40	-6.22%	DAR AL ARKAN REAL ESTATE DEV	9.98	57,165.8
UNITED ELECTRONICS CO	56.27	-3.33%	ALINMA BANK	19.99	18,523.0
ARAB NATIONAL BANK	27.20	-2.61%	SAUDI KAYAN PETROCHEMICAL CO	12.73	6,090.1
SAUDI PUBLIC TRANSPORT CO	15.21	-2.12%	SAUDI ARABIA REFINERIES CO	36.98	4,124.8
SAUDI CO FOR HARDWARE LLC	115.48	-2.07%	RABIGH REFINING AND PETROCHE	23.65	2,498.0

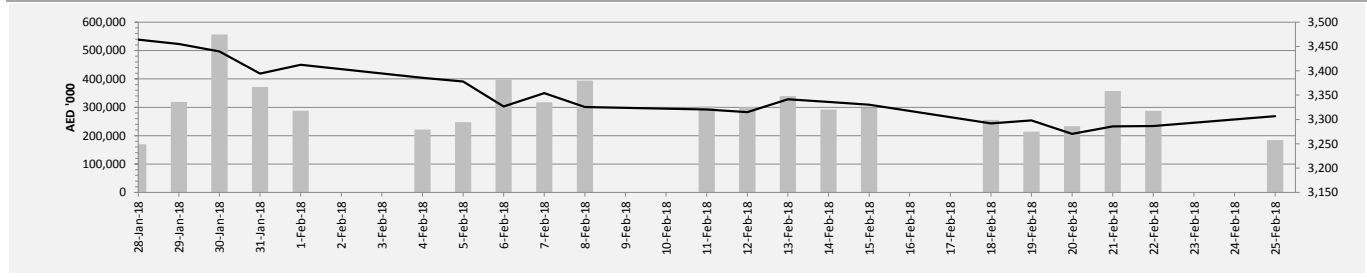
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,306.57	3,286.54	0.61%	-2.59%	-1.88%
Volume ('000)	142,040	143,322	-0.89%		
Value (AED'000)	184,209	287,485	-35.92%		
Sub-Indices					
Real Estate & Construction	6,454.26	6,427.25	0.4%	-4.5%	-4.0%
Banking	2,371.27	2,353.66	0.7%	-0.2%	1.6%
Investment and Financial	3,529.40	3,452.54	2.2%	-5.3%	-5.6%
Insurance	1,509.72	1,502.53	0.5%	-3.9%	-3.0%
Consumer Staples	326.17	324.42	0.5%	-12.4%	-11.1%
Services	698.89	702.04	-0.4%	-2.5%	-2.8%
Industrial	117.35	117.35	0.0%	0.0%	-1.7%
Telecommunication	842.27	843.96	-0.2%	-2.0%	-2.2%
Transportation	866.11	867.35	0.0%	5.5%	5.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GFH FINANCIAL GROUP BSC	1.37	5.38%	GFH FINANCIAL GROUP BSC	1.37	66,678.8	USD 83.5
AL-SALAM BANK	1.40	4.48%	EMAAR PROPERTIES PJSC	6.37	16,916.4	AED 309.1
MARKA PJSC	0.55	3.58%	ITHMAAR HOLDING BSC	0.50	14,027.4	
ARABTEC HOLDING CO PJSC	2.52	3.28%	DUBAI ISLAMIC BANK	6.17	13,054.0	
DUBAI INVESTMENTS PJSC	2.28	3.17%	GULF NAVIGATION HOLDING PJSC	1.09	12,538.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL MADINA FOR FINANCE AND IN	0.45	-3.02%	GFH FINANCIAL GROUP BSC	1.37	49,617.6
SHUAA CAPITAL	1.09	-2.68%	ITHMAAR HOLDING BSC	0.50	27,678.9
ITHMAAR HOLDING BSC	0.50	-2.17%	GULF NAVIGATION HOLDING PJSC	1.09	11,431.6
GULF NAVIGATION HOLDING PJSC	1.09	-1.80%	AL-SALAM BANK	1.40	8,564.0
KHALEEJI COMMERCIAL BANK	0.91	-1.72%	DXB ENTERTAINMENTS PJSC	0.56	4,912.0

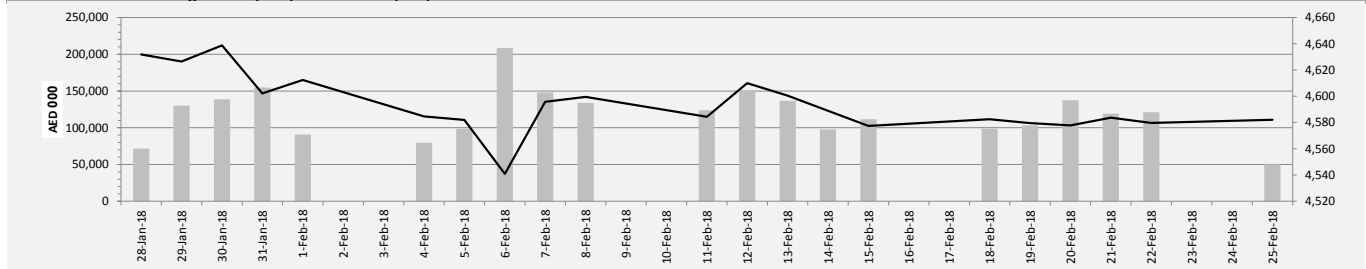
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,582.01	4,579.60	0.05%	0.05%	-0.44%
Volume ('000)	22,282.16	51,469.64	-56.71%		
Value (AED'000)	50,185.95	121,056.00	-58.54%		
Sub-Indices					
Banking	8,055.35	8,057.89	0.0%	0.0%	0.5%
Telecommunication	4,310.85	4,310.85	0.0%	0.0%	-2.2%
Consumer Services	2,067.56	2,073.48	-0.3%	-0.3%	-1.0%
Insurance	2,276.92	2,278.32	-0.1%	-0.1%	-0.8%
Industrials	2,106.31	2,141.83	-1.7%	-1.7%	-1.0%
Invst and Financial Services	2,945.90	2,971.89	-0.9%	-0.9%	1.9%
Energy	1,455.01	1,426.34	2.0%	2.0%	4.7%
Services	2,417.94	2,417.94	0.0%	0.0%	0.7%
Real Estate	3,578.67	3,551.08	0.8%	0.8%	-4.1%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ESHRAQ PROPERTIES CO PJSC	0.74	2.78%	FIRST ABU DHABI BANK PJSC	11.35	25,572.1	USD
DANA GAS	0.75	2.74%	EMIRATES TELECOM GROUP CO	17.40	6,841.1	83.45
ABU DHABI NATIONAL ENERGY CO	0.78	2.63%	RAK PROPERTIES	0.79	3,535.5	AED
ARKAN BUILDING MATERIALS CO	0.75	1.35%	ESHRAQ PROPERTIES CO PJSC	0.74	3,096.6	309.1
RAK PROPERTIES	0.79	1.28%	MANAZEL REAL ESTATE PJSC	0.57	2,447.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
GULF PHARMACEUTICAL IND PSC	2.10	-3.67%	RAK PROPERTIES	0.79	4,505.4
SUDAN TELECOMMUNICATIONS GRO	0.55	-3.51%	MANAZEL REAL ESTATE PJSC	0.57	4,360.0
METHAQ TAKAFUL INSURANCE	0.82	-2.38%	ESHRAQ PROPERTIES CO PJSC	0.74	4,246.2
RAS AL KHAIMAH CERAMICS	3.07	-1.92%	DANA GAS	0.75	3,224.1
WAHA CAPITAL PJSC	2.11	-0.94%	FIRST ABU DHABI BANK PJSC	11.35	2,246.5

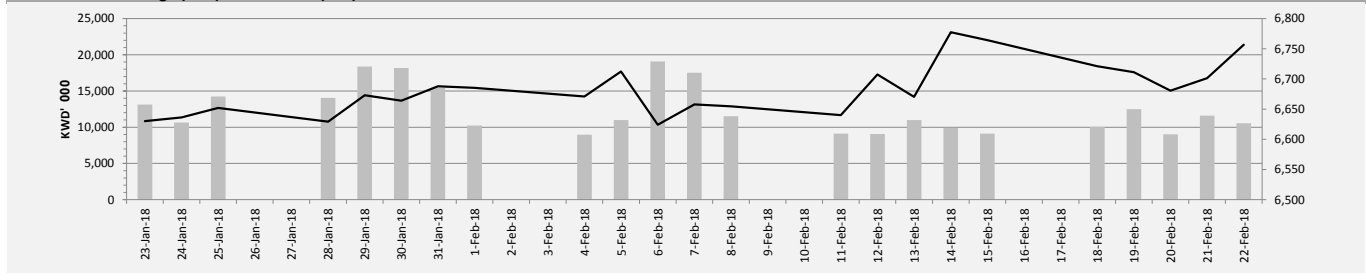
Source: Bloomberg

Kuwait Stock Exchange Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait Stock Market Exchange	6,756.54	6,701.31	0.82%	1.03%	5.44%
Volume ('000)	50,015.51	62,460.11	-19.9%		
Value (KWD'000)	10,560.26	11,597.72	-8.95%		
Sub-Indices					
Industrials	1,855.23	1,808.90	2.6%	-0.7%	0.9%
Banks	939.24	936.49	0.3%	-1.7%	2.9%
Consumer Goods	809.89	806.88	0.4%	-1.3%	-1.5%
Consumer Service	871.58	864.61	0.8%	-1.2%	-3.3%
Real Estate	1,188.71	1,190.80	-0.2%	11.8%	27.4%
Financial Services	611.52	610.02	0.2%	-5.1%	-1.2%
Telecom	543.11	530.44	2.4%	-5.7%	-2.7%
Health Care	1,391.79	1,391.79	0.0%	-10.3%	-7.9%
Insurance	1,033.99	993.20	4.1%	0.0%	-6.5%
Basic Materials	1,304.09	1,302.97	0.1%	0.1%	4.0%
Oil and Gas	970.53	990.04	-2.0%	-2.6%	0.7%
Parallel Market	918.41	925.97	-0.8%	-5.7%	-9.1%
Technology	297.18	298.28	-0.4%	13.9%	17.4%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
AL RAHEDIA INSURANCE CO SAKP	510.00	0.00%	KUWAIT FINANCE HOUSE	590.00	2,865,211.3	92.77	28.03
NATIONAL SHOOTING COMPANY	18.50	0.00%	AHJL UNITED BANK B.S.C	212.00	1,510,557.7		
HUMAN SOFT HOLDING CO KSC	3850.00	0.00%	GULF BANK	253.00	1,248,393.5		
FIRST TAKAFUL INSURANCE CO	61.00	0.00%	HUMAN SOFT HOLDING CO KSC	3850.00	916,080.4		
AL ENMAYA REAL ESTATE CO	34.40	0.00%	MOBILE TELECOMMUNICATIONS CO	455.00	545,274.9		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	KWd			KWd	000		
AJIAL REAL ESTATE ENTMT	141.00	0.00%	GULF BANK	253.00	4,968.1		
INTERNATIONAL RESORTS CO	26.10	0.00%	KUWAIT FINANCE HOUSE	590.00	4,425.5		
TAMKEEN HOLDING CO	20.10	0.00%	ITHMAAR HOLDING BSC	39.60	3,303.0		
AL RAHEDIA INSURANCE CO SAKP	510.00	0.00%	KUWAIT FINANCE HOUSE	590.00	3,225.0		

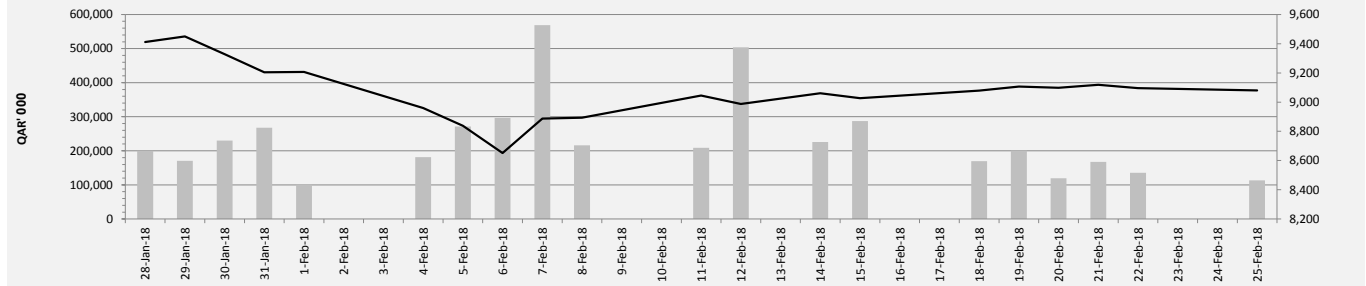
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,080.13	9,096.36	-0.18%	-1.35%	6.53%
Volume ('000)	4,140.98	5,693.84	-27.27%		
Value (QAR'000)	113,471.70	135,541.60	-16.28%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL AHLI BANK	35.00	5.74%	UNITED DEVELOPMENT CO	16.65	13,679.7	103.74	377.6
QATAR GENERAL INSURANCE & RE	47.00	3.75%	QATARI INVESTORS GROUP	32.80	11,616.0		
QATAR ELECTRICITY & WATER CO	188.90	1.78%	BARWA REAL ESTATE CO	38.15	10,890.7		
QATAR ISLAMIC INSURANCE	57.79	1.42%	QATAR INTERNATIONAL ISLAMIC	60.00	7,933.1		
AL KHALIJ COMMERCIAL BANK	13.25	1.38%	INDUSTRIES QATAR	108.60	5,960.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
COMMERCIAL BANK PQSC	30.13	-3.12%	QATAR FIRST BANK	6.69	837.0
EZDAN HOLDING GROUP	9.74	-2.50%	UNITED DEVELOPMENT CO	16.65	821.6
WIDAM FOOD CO	63.95	-2.22%	QATARI INVESTORS GROUP	32.80	359.1
AL MEERA CONSUMER GOODS CO	152.50	-1.61%	BARWA REAL ESTATE CO	38.15	284.6
DOHA INSURANCE CO	13.90	-1.14%	GULF INTERNATIONAL SERVICES	18.13	201.7

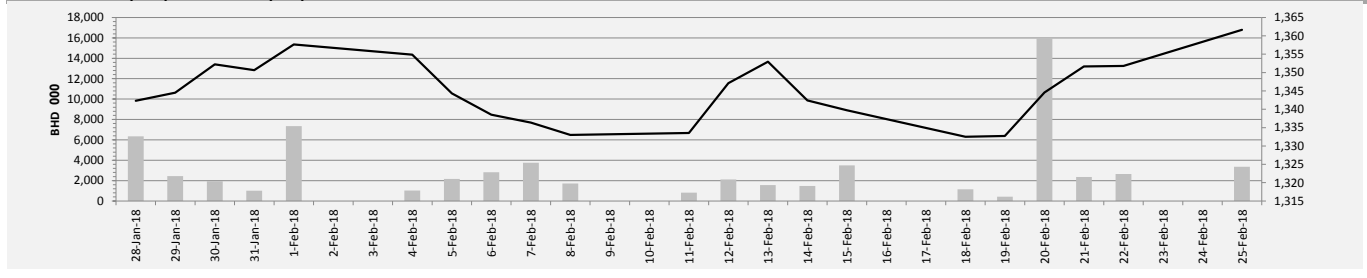
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,361.65	1,351.81	0.73%	0.81%	2.25%
Volume ('000)	12,657	9,036	40.08%		
Value (BHD'000)	3,353.61	2,656.66	26.23%		
Sub-Indices					
Banks	2,859.09	2,838.50	0.7%	0.1%	3.1%
Hotel and Tourism	3,041.33	3,041.33	0.0%	2.7%	3.4%
Industrial	1,041.52	1,041.52	0.0%	2.3%	5.6%
Insurance	1,618.57	1,618.57	0.0%	-1.8%	-1.7%
Services	1,121.35	1,101.08	1.8%	3.6%	4.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN TELECOM CO	0.22	4.85%	GFH FINANCIAL GROUP BSC	0.36	1,517.9	USD
AL-SALAM BANK	0.14	4.41%	NATIONAL BANK OF BAHRAIN BSC	0.65	329.9	74.55
GFH FINANCIAL GROUP BSC	0.36	2.86%	AHLI UNITED BANK B.S.C	0.72	237.3	BHD
TRAFICO GROUP BSC	0.32	1.25%	BAHRAIN TELECOM CO	0.22	214.1	28.13
SEEF PROPERTIES	0.22	0.91%	AL-SALAM BANK	0.14	80.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
NASS CORP BSC	0.12	-5.56%	GFH FINANCIAL GROUP BSC	0.36	4,235.8
-	-	-	BAHRAIN TELECOM CO	0.22	1,006.5
-	-	-	AL-SALAM BANK	0.14	575.7
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.65	507.5
-	-	-	AHLI UNITED BANK B.S.C	0.72	334.2

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.981

As of:

22-Feb-2018

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