

Al Arabi Daily GCC and Global Market Report

No. of Issue: 1473

Date: 21/08/2016

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD
		Index	Index		%	%	%
	Al Arabi Oman 20 Index	1,058.90	1,062.35	-3.45	-0.32%	-0.23%	2.92%
	Al Arabi GCC 50 Index	1,090.62	1,087.22	3.40	0.31%	1.63%	2.27%
	Al Arabi MENA 200 Index	963.36	960.63	2.73	0.28%	1.28%	1.06%
	Bloomberg GCC200 Index	61.65	61.45	0.20	0.33%	1.40%	-0.98%
	Muscat Securities Market	5,894.46	5,894.05	0.41	0.01%	0.87%	9.03%
	Saudi Stock Exchange	6,164.13	6,220.29	-56.16	-0.90%	-2.19%	-10.82%
	Kuwait Stock Exchange	5,471.88	5,473.62	-1.74	-0.03%	0.38%	-2.55%
	Qatar Exchange	11,320.39	11,408.75	-88.36	-0.77%	6.76%	8.54%
	Bahrain Bourse	1,149.00	1,147.84	1.16	0.10%	-0.57%	-5.50%
	Dubai Financial Market	3,572.44	3,556.62	15.82	0.44%	2.53%	13.37%
	Abu Dhabi Securities Exchange	4,518.45	4,525.36	-6.91	-0.15%	-1.24%	4.90%

Source: Bloomberg, Zawya, OABinvest, (Tadawul all share index & BGCC200 are updated till 2:30 PM Muscat time)

World Markets	Country	Value	Change	D/D	YTD
				%	%
Europe					
FTSE 100	United Kingdom	6,866.40	7.16	0.10	10.00
DAX	Germany	10,588.06	50.16	0.48	(1.44)
CAC 40	France	4,424.39	6.66	0.15	(4.59)
United States					
DJIA	USA	18,573.94	21.92	0.12	6.59
S&P 500	USA	2,182.22	4.07	0.19	6.77
NASDAQ	USA	5,228.66	1.55	0.03	4.42
Asia Pacific					
NIKKEI 225	Japan	16,486.01	(259.63)	(1.55)	(13.39)
HANG SENG	Hongkong	23,023.16	223.38	0.98	5.06
Arab Market Indices					
Tunis Se Index	Tunis	5,370.60	(11.17)	(0.21)	6.51
EGX 30 Index	Egypt	8,384.66	37.28	0.45	19.68
Amman Stock Exchange	Jordan	2,105.42	2.25	0.11	(1.45)
Palestine Sec. Exchange	Palestine	507.64	-	-	(4.71)
Blom Stock Index	Lebanon	1,147.67	(0.83)	(0.07)	(1.87)
MSCI					
	Bahrain	72.83	-	-	(3.78)
	Kuwait	402.41	(2.48)	(0.61)	(10.64)
	Oman	670.13	1.60	0.24	3.35
	Qatar	901.02	4.25	0.47	11.35
	UAE	400.46	(4.04)	(1.00)	12.47
	GCC Countries	474.99	(1.27)	(0.27)	6.66

Source: Bloomberg at 3.00 P.M Muscat time (note: Sat and Sun global markets are closed)

Commodity Prices	Today	Change	D/D	YTD	
		USD	USD	%	%
Brent Crude (per bbl)	49.76	(0.10)	(0.20)	15.32	
WTI Crude (per bbl)	47.03	0.23	0.49	10.92	
Oman Crude Oil	47.20	(0.11)	(0.23)	51.23	
Gold100 OZ (per oz)	1,349.41	0.57	0.04	27.13	
Silver (per oz)	19.72	0.03	0.13	42.31	
Platinum (per oz)	1,123.95	5.60	0.50	25.85	
Copper, MT	4,774.00	(37.00)	(0.77)	1.47	
Aluminium, MT	1,694.00	1.00	0.06	12.41	
Lead, MT	1,878.00	3.00	0.16	4.74	
Zinc, MT	2,273.00	16.00	0.71	41.27	
Nickel, MT	10,220.00	(35.00)	(0.34)	15.87	

Source: Bloomberg (Sat and Sun market is closed)

Cross Rate for Major Currencies*			
Currency	Code	USD/1 Unit	Units/1 USD
Euro	EUR	1.1330	0.8834
British Pound	GBP	1.3080	0.7651
Japanese Yen	JPY	0.0100	100.2560
Omani Rial	OMR	2.6081	0.3861

Source: Oanda

GCC Market Ratios	P/E (TTM)	P/B
		X
MSM30 *	10.32	1.17
Saudi Stock Exchange	14.70	1.44
Kuwait Stock Exchange	18.83	1.03
Qatar Exchange	15.72	1.73
Bahrain Stock Exchange	9.71	0.43
Dubai Financial Market	12.70	1.30
Abu Dhabi Securities Exchange	12.06	1.46

Source: Bloomberg*, PEx: last closing price / Earnings per share (times), PBx: Last closing price / Book value of the share (times) All GCC data for entire market except MSM



Selective GCC Sukuk prices and yield

Issuer	Maturity Date	Offer Coupon Type	Currency	Offer Coupon Rate	Bid Price	Bid Yield %	Offer Price	Offer Yield %	Rating (Moody's)
AI HILAL BANK SUKUK LTD	PERPETUAL	VARIABLE	USD	5.50%	102.82	4.83	103.57	4.79	-
DUBAI DOF SUKUK LTD	4/30/2029	FIXED	USD	5.00%	107.93	4.19	108.60	4.12	-
EMAAR SUKUK LTD	6/18/2024	FIXED	USD	4.56%	107.38	3.48	107.38	3.48	Baa2
DAR AL-ARKAN SUKUK CO LTD	5/28/2019	FIXED	USD	6.50%	96.80	7.80	98.55	7.08	-
SAUDI ELEC GLOBAL SUKUK	4/8/2044	FIXED	USD	5.50%	108.75	4.92	108.75	4.92	A2

Source: Bloomberg, (Indicative prices. Subject to market)

Selective GCC Bond prices and yield

Issuer	Maturity Date	Offer Coupon Type	Currency	Offer Coupon Rate	Bid Price	Bid Yield %	Offer Price	Offer Yield %	Rating (Moody's)
KINGDOM OF BAHRAIN	7/5/2022	FIXED	USD	5.07%	104.49	5.23	105.28	5.07	BBB
DUBAI ELECTRICITY & WATE	10/21/2020	FIXED	USD	7.38%	118.00	2.76	118.00	2.76	-
OOREDOO INTL FINANCE	10/19/2025	FIXED	USD	5.00%	114.25	3.19	114.25	3.19	A
STATE OF QATAR	6/15/2030	FIXED	USD	9.75%	168.52	3.46	169.65	3.39	BBB
ABU DHABI GOVT INT'L	4/8/2019	FIXED	USD	6.75%	114.35	1.18	114.35	1.18	AA

Source: Bloomberg, (Indicative prices. Subject to market)

Selective Global Companies

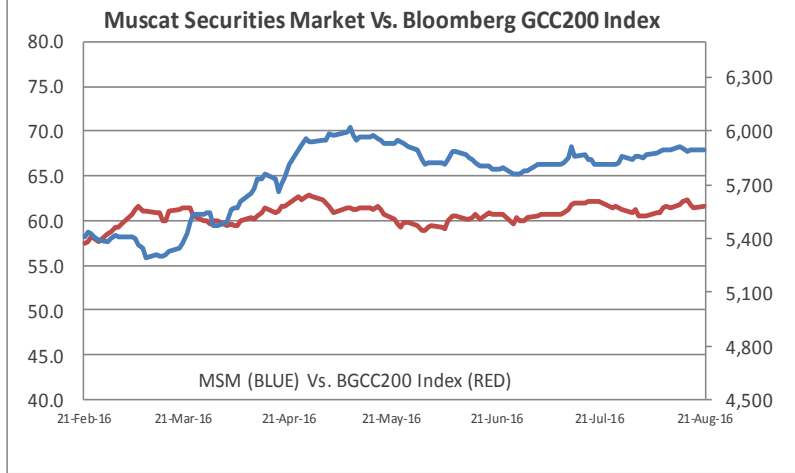
	Current Price USD	D/D %	MTM %	YTD %	52-Week High	52-Week Low
SAMSUNG ELECTR-GDR	750.50	2.39	12.18	41.20	750.50	420.50
BANK OF AMERICA CORP	15.22	0.40	6.66	(9.57)	18.09	10.99
JPMORGAN CHASE & CO	65.86	(0.14)	3.41	(0.26)	69.03	50.07
ROYAL BANK OF SCOTLAND GROUP	187.50	0.11	(2.45)	(37.91)	337.20	148.40
APPLE INC	109.36	0.26	9.99	3.90	123.82	89.47
TOYOTA MOTOR CORP -SPON ADR	119.62	0.57	9.88	(2.78)	127.28	97.80
YAHOO! INC	43.02	0.28	10.73	29.34	43.29	26.15
BOEING CO/THE	134.44	(0.41)	0.68	(7.02)	150.59	102.10
MICROSOFT CORP	57.62	0.03	3.26	3.86	58.50	39.72
BMW - EURO	77.36	(1.68)	2.44	(20.76)	104.85	63.38
GENERAL MOTORS	31.83	0.89	(0.62)	(6.41)	36.88	24.62
GENERAL ELECTRIC	31.25	(0.57)	(4.11)	0.32	33.00	19.37
PEUGEOT	13.97	0.00	6.97	(19.80)	18.40	11.25

Source: Bloomberg



Muscat Securities Market

Close		5,894.46
Change	0.41	0.01%
Previous Close		5,894.05
Open		5,893.80
Day's High		5,902.18
Day's Low		5,893.80
YTD Change		9.03%
Volume		1,112,787
Value Traded, OMR		285,452
Traded Stocks		14
Stock Movement	3 up	3 down 8 unchanged

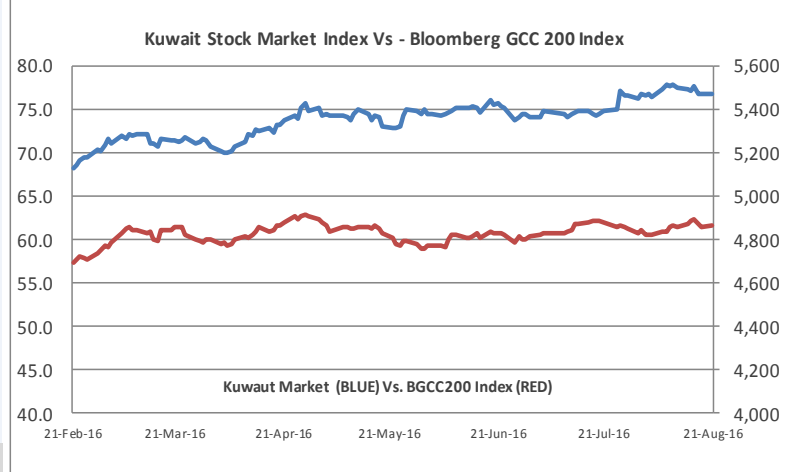


Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (OMR)	Change	Company	Price (OMR)	Change	Company	Volume 000
BANK NIZWA	0.077	2.67%	GALFAR ENGINEERING AND CON.	0.103	-0.96%	GALFAR ENGINEERING AND CON.	242
AL JAZEERA SERVICES	0.204	1.49%	AL JAZEERA STEEL PRODUCTS	0.264	-0.38%	RENAISSANCE SERVICES	194
RENAISSANCE SERVICES	0.266	0.76%	OMAN TELECOMMUNICATION	1.635	-0.31%	BANK MUSCAT	190

Source: Stock Exchange Website, OABInvest, Bloomberg

Kuwait Stock Exchange

Close		5,471.88
Change	-1.74	-0.03%
Previous Close		5,473.62
Open		5,473.18
Day's High		5,475.60
Day's Low		5,458.93
YTD Change		-2.55%
Volume		51,436,558
Value Traded, KWD		6,075,616
Traded Stocks		97
Stock Movement	23 up	31 down 43 unchanged



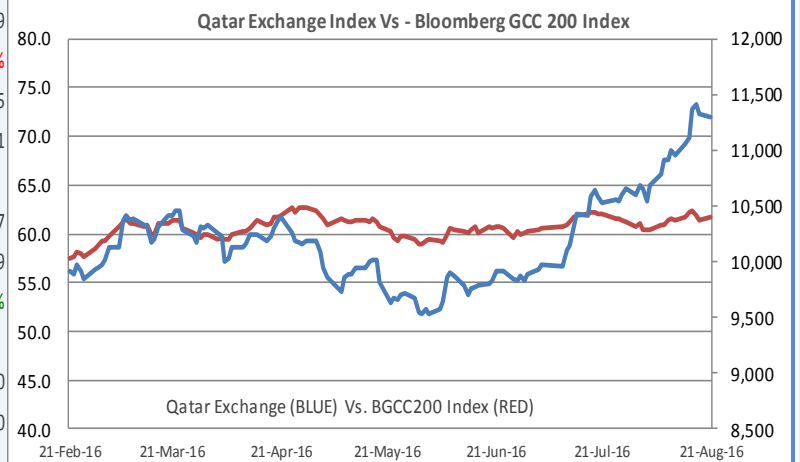
Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price Fils(KWD)	Change	Company	Price Fils(KWD)	Change	Company	Volume
MARAKEZ	28	7.8%	SOOR	116	-7.94%	NOOR	7,702,100
SGC	90	5.9%	NAPESCO	690	-6.76%	BOUBYAN	6,270,429
POULT	190	5.56%	ALAQARIA	22	-6.52%	ALSALAM	5,200,928

Source: Stock Exchange Website, OABInvest, Bloomberg



Qatar Exchange

Close	11,320.39
Change	-88.36 -0.77%
Previous Close	11,408.75
Open	11,394.51
Day's High	11,403.87
Day's Low	11,320.39
YTD Change	8.54%
Volume	6,591,840
Value Traded QAR	261,354,400



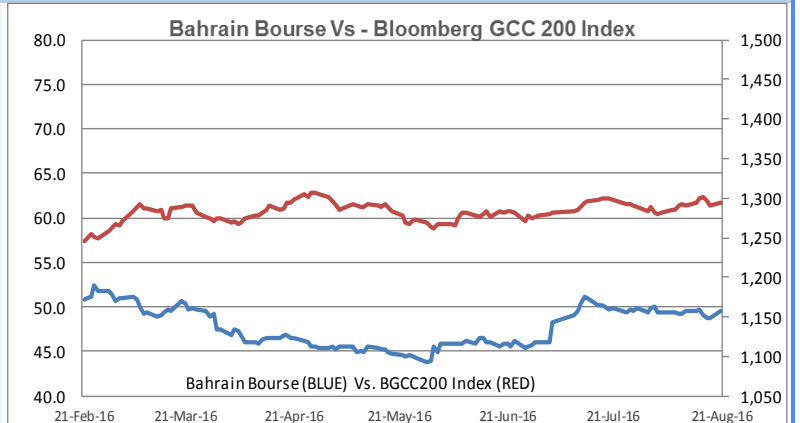
Stock Movement 8 up 28 down 3 unchanged

Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (QAR)	Change	Company	Price (QAR)	Change	Company	Volume
Cinema	33.000	10.00%	Al Khaliiji	17.560	-4.20%	Maza ya Qatar	953,246
Ezdan Holding	19.550	1.30%	Doha Insurance	20.710	-3.67%	QFB	392,508
Maza ya Qatar	14.990	0.94%	Qatar Insurance	90.000	-1.42%	Aamal	347,879

Source: Stock Exchange Website, OABInvest, Bloomberg

Bahrain Bourse

Close	1,149.00
Change	1.16 0.10%
Previous Close	1,147.84
Open	1,148.92
Day's High	1,149.00
Day's Low	1,146.68
YTD Change	-5.50%
Volume	2,469,430
Value Traded BHD	808,510



Stock Movement 4 up 4 down 4 unchanged

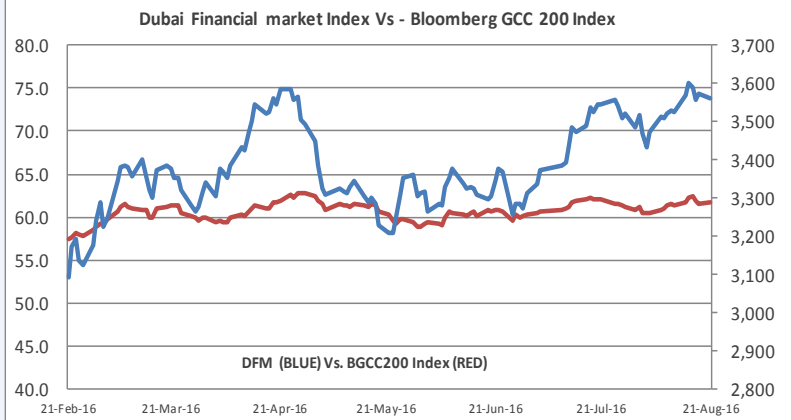
Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (BHD)	Change	Company	Price (BHD)	Change	Company	Volume
Arab Banking Corporat	0.340	6.25%	BMMI B.S.C	0.880	-1.12%	Al-Ahli United Bank	407,507
Al-Ahli United Bank	0.650	1.56%	Al Baraka Banking	0.415	-1.19%	Seef Properties	210,000
Al Salam Bank - Bahra	0.090	1.12%	Seef Properties	0.206	-0.96%	Al Salam Bank - Bahrain	200,000

Source: Stock Exchange Website, OABInvest, Bloomberg



Dubai Financial Market

Close		3,572.44
Change	15.82	0.44%
Previous Close		3,556.62
Open		3,556.62
Day's High		3,573.02
Day's Low		3,551.26
YTD Change		13.37%
Volume		167,242,800
Value Traded AED		260,087,750



Stock Movement 11 up 17 down 6 unchanged

Top Three - Gainers

Company	Price (AED)	Change
ALSALAMSUDAN	1.390	2.96%
GULFNAV	1.120	2.75%
AJMANBANK	1.600	2.56%

Top Three - losers

Company	Price (AED)	Change
NCC	3.200	-7.78%
MARKA	1.130	-5.04%
TAKAFUL-EM	2.710	-4.58%

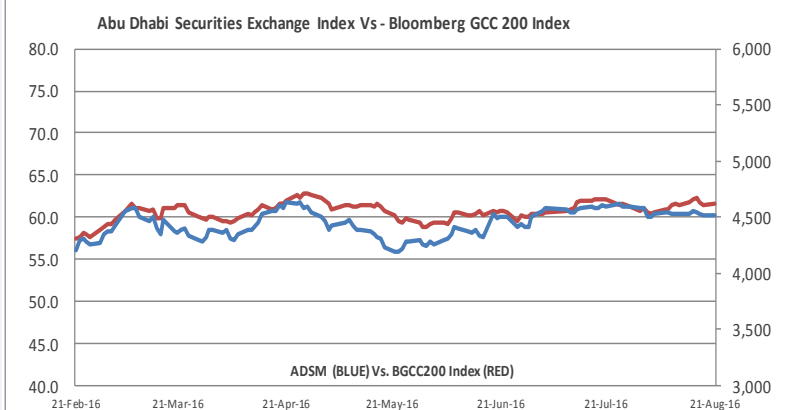
Top Three - Volume

Company	Volume
GFH	56,926,363
ARTC	36,014,475
DSI	23,771,594

Source: Stock Exchange Website, OABInvest, Bloomberg

Abu Dhabi Securities Exchange

Close		4,518.45
Change	-6.91	-0.15%
Previous Close		4,525.36
Open		4,525.36
Day's High		4,537.88
Day's Low		4,504.00
YTD Change		4.90%
Volume		80,539,260
Value Traded AED		153,200,800



Stock Movement 6 up 8 down 11 unchanged

Top Three - Gainers

Company	Price (AED)	Change
ADSB	2.950	10.90%
ARKAN	0.870	4.82%
RAKPROP	0.610	1.67%

Top Three - losers

Company	Price (AED)	Change
AKIC	0.380	-9.52%
ADNIC	1.820	-3.70%
TAQA	0.510	-1.92%

Top Three - Volume

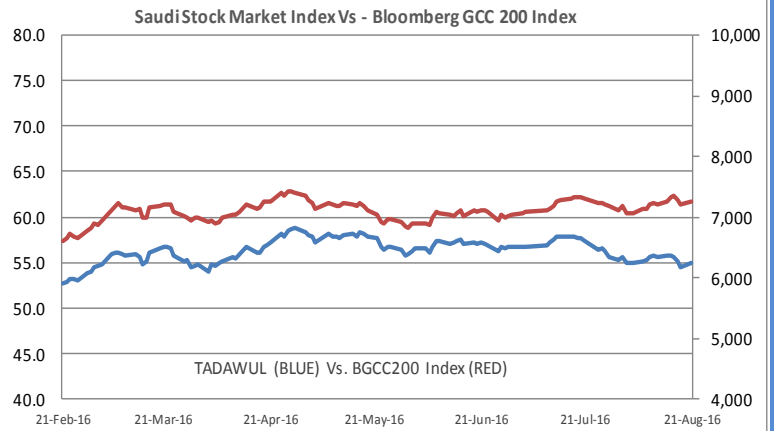
Company	Volume
RAKPROP	28,660,651
ESHRAQ	5,408,124
DANA	3,630,594

Source: Stock Exchange Website, OABInvest, Bloomberg



Saudi Stock Market

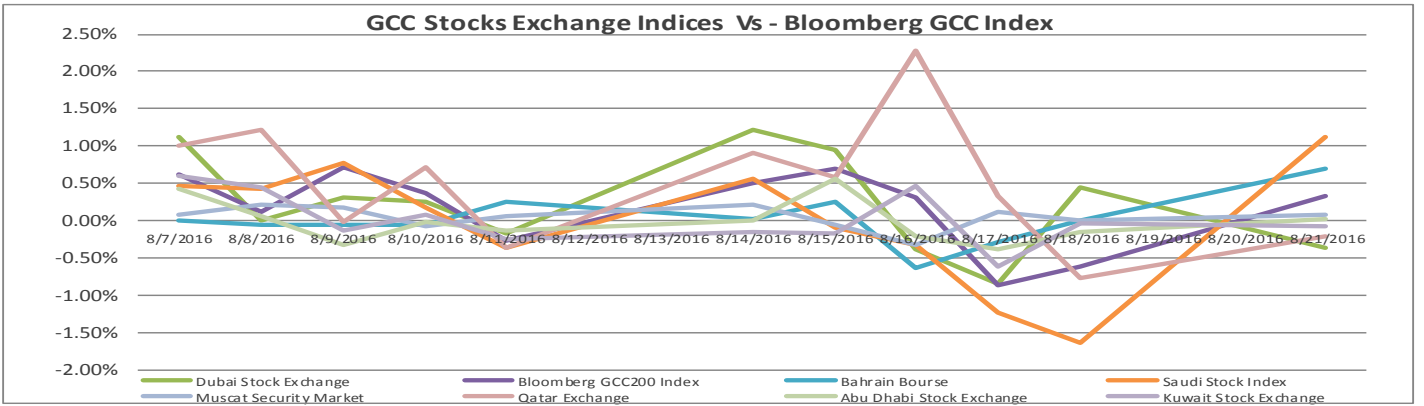
Close	6,164.13
Change	-56.16 -0.90%
Previous Close	6,220.29
Open	6,220.29
Day's High	6,244.25
Day's Low	6,145.56
YTD Change	-10.82%
Volume	100,677,300
Value Traded SAR	1,639,350,000



Stock Movement 82 up 77 down 10 unchanged

Top Three - Gainers			Top Three - losers			Top Three - Volume	
Company	Price (SAR)	Change	Company	Price (SAR)	Change	Company	Volume
Wataniya	27.60	9.70%	SSP	18.15	-2.31%	Alinma	32,201,198
Malath Insuranc	11.95	6.51%	Fitaihi Group	13.60	-1.52%	Dar Al Arkan	9,592,555
MEDGULF	20.80	4.63%	SVCP	78.25	-1.45%	Saudi Kayan	6,199,197

Source: Stock Exchange Website, OABInvest, Bloomberg



Top Five GCC Stock Companies , By Profit (last 12 months)

Rank	Company	Market	Profit USD mn.	Sector
1	SABIC	Saudi Arabia	5,007.9	Petrochemical
2	Qatar National Bank	Qatar	3,041.4	Banks
3	Saudi Telecom Co. (STC)	Saudi Arabia	2,488.5	Telecommunication
4	National Commercial Bank	Saudi Arabia	2,423.3	Banks
5	Etisalat	Abu Dhabi	2,124.8	Telecommunication

Source: Argaam



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