

## **Weekly Trading Report [09-13/09] 2018**

“Al Quds Index closes at the level of 542.29 points”

### **Several transactions lift market’s transaction value with the start of routine anticipation for the 9M 2018 financial data disclosures**

Palestine Stock Exchange PEX’s transactions value increased this week by 12.22% to reach \$6.71 million, after trading of 3.91 million shares, when the PEX witnessed several transactions on some of the listed shares such as Palestine Islamic Bank ISBK, Palestine Development and Investment Company PADICO and Palestine Telecommunication PALTEL. While Al-Quds Index increased by 0.08% than its previous weekly closing level, to close at the level of 542.29 points. On the other hand, the PEX approaches a routinely anticipation period with the end of September 2018; represented by disclosing the financial and operating results for the first nine months of the current year 2018, to give in turn the green light to vary the roles in terms of supporting and leading Al-Quds Index based on the disclosed data.

Regarding this week’s trading, the stock of the largest company by market capitalization in the PEX – Palestine Telecommunication PALTEL – topped the PEX this week when recorded trading value of \$2.69 million. In turn, PALTEL closed at the level JD4.35; up by 0.93% than its previous weekly closing level, following executing several transactions through the week. Followed by the stock of the largest investment company in terms of market capitalization - Palestine Development and Investment Company PADICO - when recorded trading value of \$1.20 million, to close at the level of \$1.32; up by 0.76% than its previous weekly closing level. Moreover, in the banking and financial services sector, the stock of the largest bank by market capitalization – Bank of Palestine BOP -, it recorded trading value of \$0.37 million, to close at the level of \$2.46; down by 0.40% than its previous weekly closing level. In the same sector, Palestine Islamic Bank ISBK recorded trading value of \$0.70 million, to close at the level of \$1.91; down by 0.52% than its previous weekly closing level.

Regarding the significant economic news and according to the Palestinian Central Bureau of Statistics PCBS, The overall Consumer Price Index CPI for Palestine during August 2018 slightly decreased by 0.02% compared with July 2018 (by 0.67% in Gaza Strip, and by 0.32% in the West Bank, while it increased by 0.21% in Jerusalem). However, the Palestinian CPI during August 2018 increased by 0.63% compared with August 2017 (by 1.62% in Jerusalem, and by 1.05% in the West Bank, while it decreased by 0.74% in Gaza Strip). Moreover, the Palestinian CPI during the first eight months of 2018 decreased by 0.34% compared with the same period of the previous year (by 1.39% in Gaza Strip, while it increased by 0.75% in Jerusalem, and by 0.12% in the West Bank).

## Weekly Report

### Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	541.86	542.29	0.08%	GMC	0.65	0.77	18.46%
Banking & Financial Services	157.15	156.09	-0.67%	MIC	2.00	2.10	5.00%
Industry	97.61	98.09	0.49%	PALTEL	4.31	4.35	0.93%
Insurance	90.74	86.73	-4.42%	PADICO	1.31	1.32	0.76%
Investment	28.66	28.65	-0.03%	PEC	1.37	1.38	0.73%
Services	40.53	40.68	0.37%	-	-	-	-

### Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2017	Change Ratio
# of Shares	3,914,121	4,302,273	-9.02%	782,824	1,115,900	-29.85%
Value in USD	6,707,315	5,976,983	12.22%	1,341,463	1,930,330	-30.51%

### Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
PALTEL	439,575	2,692,981	4.31	4.35	0.93%	4.85	4.21
PADICO	917,868	1,199,910	1.31	1.32	0.76%	1.63	1.25
ISBK	368,763	700,570	1.92	1.91	-0.52%	2.28	1.81
AIG	1,327,396	543,460	0.44	0.41	-6.82%	0.44	0.21
BOP	149,871	368,231	2.47	2.46	-0.40%	2.67	2.42
PHARMACARE	84,818	313,481	3.70	3.65	-1.35%	3.85	3.59
QUDS	109,700	205,577	1.90	1.88	-1.05%	2.40	1.85
UCI	196,450	123,708	0.65	0.62	-4.62%	0.74	0.40
MIC	50,160	100,336	2.00	2.10	5.00%	2.10	1.06
NSC	30,000	71,932	1.76	1.70	-3.41%	1.85	1.32

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