

## **Weekly Trading Report [02-06/12] 2018**

“Al Quds Index closes at the level of 525.30 points”

### **Several transactions lift market's transaction value**

In the first week of December, Al-Quds Index traded in a range that didn't exceed 5.81 points due to a varying in the blue-chips prices' performance during the week that witnessed different weights impact following the different companies' market capitalizations. Whereas the liquidity indicator in Palestine Stock Exchange PEX increased significantly to \$7.41 million due to executing several transactions on Palestine Telecommunication Company PALTEL and Bank of Palestine BOP. Whereas, their trading value constituted 72.80% from the PEX's total trading value. The other transactions were slow in movement and scarce in volume. In the same context, Al-Quds Index recorded 525.30 points; to close in the red zone down by 0.35% than its previous weekly closing level.

Regarding this week's trading, the stock of the largest bank by market capitalization – Bank of Palestine BOP – topped the PEX this week, following executing several transactions on its stocks that worth 1.46 million shares, to close at the level of \$2.30; down by 0.43% than its previous weekly closing level, through transactions worth \$3.99 million. Moreover, the stock of the largest company by market capitalization - Palestine Telecommunication Company PALTEL- came next, through executing several transactions on its stocks that worth 0.18 million shares, to close at the level of JD4.30; down by 0.69% than its previous weekly closing level, through transactions worth \$1.40 million. In the banking and financial services sector, Palestine Islamic Bank ISBK witnessed active trading this week, when its transactions worth \$0.56 million. to close at the level of \$1.79; down by 1.13% than its previous weekly closing level. On the other hand, Al-Quds Bank QUDS closed upwards by 0.57% than its previous weekly closing level, to close at the level of \$1.77 through transactions worth \$0.32 million. On another hand, Arab Islamic Bank AIB stabilized at the level of \$1.63, through transactions worth \$0.21 million.

Regarding the economic indicator and according to the Palestinian Central Bureau of Statistics PCBS, The overall Industrial Production Index IPI in Palestine reached 106.60 during October 2018 with a decrease of 3.06% compared to 109.96 during September 2018 (Base Month December 2015 = 100). Whereby, IPI for October 2018 decreased due to the decrease in the activities of Mining and Quarrying by 12.27% which had a share of 4.06% of the total industry, and the activities of Manufacturing Industry by 3.04% which had a share of 83.19% of the total industry, while the activities of Water Supply, Sewerage, Waste Management and Remediation increased by 12.47% which had a share of 0.78% of the total industry, and the activities of Electricity, Gas, Steam and Air Conditioning Supply increased by 2.88% which had a share of 11.98% of the total industry.

## Weekly Report

### Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	527.12	525.30	-0.35%	JCC	0.70	0.85	21.43%
Banking & Financial Services	148.77	148.70	-0.05%	ARAB	0.77	0.87	12.99%
Industry	97.51	98.22	0.73%	APC	6.28	6.50	3.50%
Insurance	89.70	90.21	0.57%	RSR	2.81	2.89	2.85%
Investment	28.34	28.05	-1.02%	AIG	0.39	0.40	2.56%
Services	40.24	39.98	-0.65%	NIC	3.65	3.70	1.37%

### Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2017	Change Ratio
# of Shares	3,260,431	1,435,183	127.18%	652,086	1,115,900	-41.56%
Value in USD	7,408,703	2,069,102	258.06%	1,481,741	1,930,330	-23.24%

### Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
BOP	1,745,690	3,989,394	2.31	2.30	-0.43%	2.67	2.25
PALTEL	231,380	1,404,232	4.33	4.30	-0.69%	4.85	4.21
ISBK	313,275	560,963	1.77	1.79	1.13%	2.28	1.76
QUDS	184,000	323,379	1.76	1.77	0.57%	2.40	1.66
AIB	132,236	215,462	1.63	1.63	0.00%	1.81	1.50
NIC	35,309	130,071	3.65	3.70	1.37%	4.85	3.23
APC	12,515	113,184	6.28	6.50	3.50%	6.61	6.00
APIC	47,710	108,708	2.30	2.30	0.00%	2.33	1.87
PADICO	83,206	106,666	1.28	1.28	0.00%	1.57	1.21
SANAD	44,802	89,604	2.07	2.00	-3.38%	2.70	1.99

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