

## **Weekly Trading Report [28/05-01/06] 2023**

“Al Quds Index closes at the level of 653.81 points”

### **Al-Quds Index starts June with an increase and new anticipation appears**

With the start of June, Al-Quds Index rebounded upwards, closing at 653.81 points; up by 653.81% than the previous week. While the liquidity is still scarce, lacking any momentum and institutional transaction that may increase the trading value in Palestine Stock Exchange PEX from time to time amid the absence of general incentives and lack of substantial news on the listed companies. However, with the start of June, the PEX witnesses new anticipations towards the semi-annual financial data disclosures of this year, leading the observer to at least predict a stability in the annual yield.

Regarding the economic indicators and according to the Palestinian Central Bureau of Statistics PCBS, exports increased in March, 2023 by 9% compared to February, 2023. It also increased by 28% compared to March, 2022 and reached \$148.9 million. Also, Imports increased in March, 2023 by 16% compared to February, 2023. It also increased by 3% compared to March, 2022 and reached \$734.4 million. While the trade balance which represents the difference between exports and imports showed an increase in trade deficit by 18% in March, 2023 compared to February, 2023. While it decreased by 2% compared to March, 2022 and reached \$585.5 million.

Regarding the economic indicators and according to the Palestinian Central Bureau of Statistics PCBS also, the overall Producer Price Index (PPI) for Palestine with its base year (2019) reached 107.92 in April 2023, as it decreased by 0.31% compared to 108.25 in March 2023. The decline in PPI for April 2023 was traced back to the decline in prices of the following major activities compared to the previous month: water supply; sewerage, waste management and remediation activities declined by 3.78%, which constitute 1.50% from total products' prices. Agriculture, forestry and fishing declined by 0.86%, which constitute 29.94% from total products' prices. On the other hand, manufacturing increased by 0.03%, which constitute 58.92% from total products' prices. While, electricity, gas, steam and air conditioning supply stabilized in April at the level 111.56, which constitute 8.23% from total products' prices. Also, mining and quarrying stabilized at 103.56, which constitute 1.41% from total products' prices.

## Weekly Report

### Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	651.37	653.81	0.37%	JCC	2.22	2.52	13.51%
Banking & Financial Services	163.33	166.21	1.76%	BOP	2.08	2.18	4.81%
Industry	134.39	135.33	0.70%	SAFABANK	0.80	0.82	2.50%
Insurance	113.58	113.61	0.03%	TPIC	2.20	2.22	0.91%
Investment	35.01	34.89	-0.34%	QUDS	1.57	1.58	0.64%
Services	52.07	51.80	-0.52%	PEC	2.80	2.81	0.36%

### Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2022	Change Ratio
# of Shares	1,051,040	1,330,664	-21.01%	210,208	985,888	-78.68%
Value in USD	2,228,762	3,260,365	-31.64%	445,752	1,913,982	-76.71%

### Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
BOP	382,039	805,558	2.08	2.18	4.81%	2.22	1.94
PALTEL	28,014	217,133	5.54	5.51	-0.54%	6.29	4.80
APIC	55,597	182,292	3.28	3.28	0.00%	3.90	3.13
JCC	51,130	170,377	2.22	2.52	13.51%	2.52	1.80
ISBK	69,234	134,772	1.95	1.95	0.00%	2.19	1.86
PADICO	95,395	129,886	1.37	1.36	-0.73%	1.50	1.23
ARKAAN	57,358	106,807	1.88	1.87	-0.53%	2.40	1.54
QUDS	53,076	83,251	1.57	1.58	0.64%	1.72	1.53
NCI	37,050	65,949	1.78	1.78	0.00%	2.00	1.72
JPH	14,193	54,818	4.00	4.00	0.00%	4.13	3.06

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