

Weekly Trading Report [05-09/02] 2023

“Al Quds Index closes at the level of 656.72 points”

Al-Quds Index increases amid the start of the annual disclosures

With the approaching end of the legal period granted to the listed companies to disclose their preliminary annual financial data in the coming week, the investors' anticipation accelerated during the week to prevail an inactivity state again in the market, which in turn is weakness in the price depth, in parallel to some exceptions for some companies that have already disclosed their financial data and their strategies for distributing dividends. In terms of prices, Al-Quds Index increased by 0.70% than the previous week, to record 656.72 points after trading in a relatively narrow range. On another hand, the listed companies continued to raise their recommendations to distribute dividends for shareholders for the year 2022. In this context, the board of directors of Global United Insurance Company GUI raised a recommendation to the general assembly, which will be holding a meeting on 20/03/2023, to distribute 10% cash dividends for the shareholders for the year 2022.

Regarding the listed companies preliminary financial and operational data disclosures for the year 2022, companies in the industry sector were the first to disclose their data, whereby, the disclosure of Palestine Poultry Company AZIZA was the first among all listed companies. AZIZA disclosed posting net income of JD2.82 million in 2022 compared to net income of JD2.97 million in 2021. This mainly resulted from an increase in the companies' expenses and decline in its other revenues. Based on the disclosed figures, AZIZA posts book value BV of JD2.46 and P/BV of 1.20x. In the same sector, the Arab Company for Paints Products APC disclosed posting net income of JD0.57 million at the end of 2022 compared to JD1.01 million in 2021. This mainly came despite an increase in the company's sales. Based on the disclosed figures, APC posts BV of JD3.29 and P/BV of 1.95x.

In the investment sector, Union Construction & Investment Company disclosed posting net income of \$2.81 million at the end of 2022 compared to net income of \$1.17 million in 2021. This mainly came due to recording \$2.43 million profits from property investment valuation in the year 2022. Based on the disclosed figures, UCI records BV of \$1.36 and P/BV of 0.35x. In the services sector, Nablus Surgical Center NSC noted posting net income of JD1.15 million in 2022 compared to net income of JD1.13 million in 2021. This mainly resulted from an increase in the company's gross profits despite recording loss from exchange rates. Based on the disclosed figures, NSC posts BV of JD2.27 and P/BV of 1.18x.

Weekly Report

Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	652.16	656.72	0.70%	JCC	1.91	2.30	20.42%
Banking & Financial Services	162.83	164.16	0.82%	JPH	3.43	3.64	6.12%
Industry	132.03	133.84	1.37%	UCI	0.46	0.48	4.35%
Insurance	104.31	104.31	0.00%	OOREDOO	0.85	0.88	3.53%
Investment	34.40	34.40	0.00%	ARKAAN	1.62	1.67	3.09%
Services	53.06	53.35	0.55%	PRICO	0.36	0.37	2.78%

Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2021	Change Ratio
# of Shares	1,311,608	1,992,111	-34.16%	262,322	985,888	-73.39%
Value in USD	2,754,603	3,712,204	-25.80%	550,921	1,913,982	-71.22%

Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
BOP	496,734	1,016,727	2.06	2.09	1.46%	2.22	1.90
APIC	83,006	307,389	3.75	3.70	-1.33%	3.90	3.37
PALTEL	27,684	228,407	5.85	5.85	0.00%	6.38	4.80
QUDS	134,279	220,319	1.65	1.67	1.21%	1.71	1.46
TNB	99,957	202,884	2.02	2.05	1.49%	2.05	1.40
PADICO	126,789	169,523	1.34	1.33	-0.75%	1.50	1.08
ARKAAN	102,908	166,612	1.62	1.67	3.09%	2.40	1.54
ISBK	41,091	79,451	1.95	1.93	-1.03%	2.10	1.86
BPC	17,781	75,795	4.25	4.25	0.00%	7.00	3.40
JPH	19,750	69,888	3.43	3.64	6.12%	3.64	2.74

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