








U Capital Market Close Report

Date: 3-Feb-2019

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,147.11	4,166.47	-19.36	-0.46%	-0.46%	-4.09%	8.3	0.7
	Saudi Stock Exchange	8,527.09	8,559.95	-32.86	-0.38%	-0.38%	8.95%	18.3	1.9
	Kuwait Stock Exchange	5,186.16	5,205.99	-19.83	-0.38%	-0.38%	2.10%	15.3	1.2
	Qatar Exchange	10,689.17	10,720.31	-31.14	-0.29%	-0.29%	3.79%	15.7	1.6
	Bahrain Bourse	1,396.11	1,391.42	4.69	0.34%	0.34%	4.40%	9.0	0.9
	Dubai Financial Market	2,540.25	2,567.59	-27.34	-1.06%	-1.06%	0.42%	7.7	0.9
	Abu Dhabi Securities Exchange	5,075.69	5,044.85	30.84	0.61%	0.61%	3.27%	13.5	1.5

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,020.22	0.0%	-5.7%
Germany	DAX	11,180.66	0.1%	-12.5%
France	CAC 40	5,019.26	0.5%	-6.4%
United States				
USA	DJIA	25,063.89	0.3%	-1.8%
USA	S&P 500	2,706.53	0.1%	-2.0%
USA	NASDAQ	7,263.87	-0.2%	0.3%
Asia Pacific				
Japan	NIKKEI 225	20,788.39	0.1%	-10.7%
HongKong	HANG SENG	27,930.74	0.0%	-14.3%
Arab Market Indices				
Tunis	Tunis Se Index	7,234.31	-0.4%	11.0%
Egypt	The Egyptian Exchange	14,240.32	0.8%	-14.5%
Jordan	Amman Stock Exchange	1,960.59	0.5%	-10.8%
Palestine	Palestine Sec. Exchange	533.59	0.5%	-7.5%
Lebanon	Blom Stock Index	949.06	0.3%	-19.2%
MSCI				
	Bahrain	79.95	0.0%	3.0%
	Kuwait	577.40	0.0%	10.3%
MSCI	Oman	502.29	0.0%	-11.6%
	Qatar	910.03	0.0%	24.8%
	UAE	348.48	0.0%	-12.6%
	GCC Countries	490.52	0.0%	6.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	62.8	3.1%	16.2%
WTI Crude (per bbl)	55.3	2.7%	20.9%
Oman Crude Oil	63.2	3.9%	18.0%
Gold100 OZ (per oz)	1,317.7	-0.3%	2.7%
Silver (per oz)	15.9	-1.0%	2.7%
Platinum (per oz)	824.1	0.3%	3.6%
Copper, MT	6,139.0	-0.5%	2.9%
Aluminium, MT	1,883.0	-1.4%	2.0%
Lead, MT	2,127.0	0.7%	5.2%
Zinc, MT	2,777.0	2.1%	12.6%
Nickel, MT	12,660.0	1.4%	18.4%

Cross Rate for Major Currencies

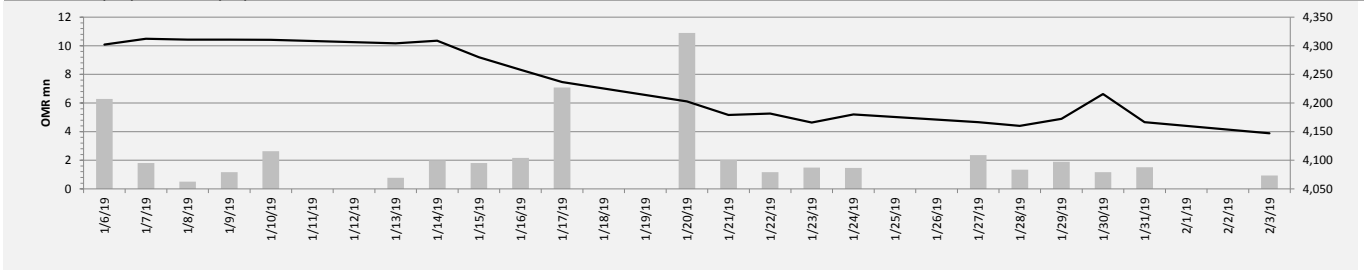
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.146	0.873
British Pound	GBP	1.308	0.764
Japanese Yen	JPY	0.009	109.500
Chinese Renminbi	CNH	0.148	6.757
Indian Rupee	INR	0.014	71.255
Russian Ruble	RUB	0.015	65.495
Canadian Dollar	CAD	0.763	1.310
Australian Dollar	AUD	0.725	1.380

Muscat Securities Market

Market Cap: OMR 18bn (USD 47.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,147.11	4,166.47	-0.46%	-0.46%	-4.09%	Up	Down
Volume ('000)	3,801.68	14,789.02	-74.3%			5	6
Value (OMR'000)	933.84	1,510.78	-38.2%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,667.51	6,697.13	-0.44%	-0.44%	-2.34%	18	
Industry Sector	4,811.78	4,796.87	0.31%	0.31%	-3.59%		
Services Sector	2,136.34	2,142.44	-0.28%	-0.28%	-6.72%		
MSM Shariah Index	560.69	562.04	-0.24%	-0.24%	-5.27%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL MADINA INVESTMENT CO	0.030	3.45%
OMAN CHLORINE	0.330	3.13%
GALFAR ENGINEERING&CONTRACT	0.075	2.74%
AL-ANWAR CERAMIC TILES CO	0.075	1.35%
HSBC BANK OMAN	0.123	0.82%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
SHELL OMAN MARKETING	1.210	429.5
BANK DHOFAR SAOG	0.153	258.6
NATIONAL BANK OF OMAN SAOG	0.186	72.5
OMAN CHLORINE	0.330	29.7
AL-ANWAR CERAMIC TILES CO	0.075	28.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	838.4	90%
GCC	49.2	5%
ARABS	0.3	0%
OTHERS	45.9	5%

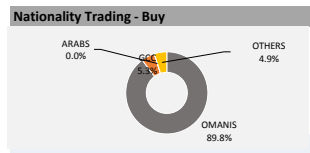
Top Equity Losers	Price	Chg
Companies	OMR	%
BANK DHOFAR SAOG	0.153	-4.38%
SHELL OMAN MARKETING	1.210	-3.20%
AL ANWAR HOLDINGS SAOG	0.086	-2.27%
OMAN UNITED INSURANCE CO	0.298	-1.97%
NATIONAL BANK OF OMAN SAOG	0.186	-1.06%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANK DHOFAR SAOG	0.153	1,687.3
NATIONAL BANK OF OMAN SAOG	0.186	389.0
AL-ANWAR CERAMIC TILES CO	0.075	380.3
SHELL OMAN MARKETING	1.210	354.8
GALFAR ENGINEERING&CONTRACT	0.075	212.2

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	854.3	91%
GCC	25.0	3%
ARABS	1.7	0%
OTHERS	52.9	6%

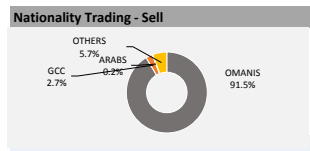
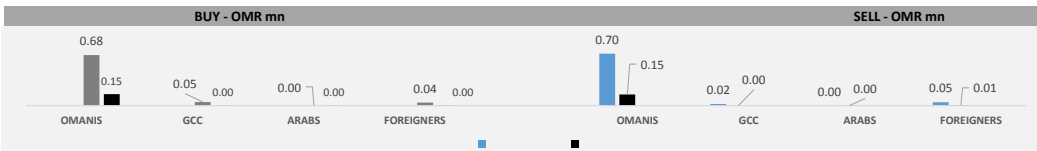
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	65.7%	34.3%
SHELL OMAN MARKETING	98.6%	1.4%
BANK DHOFAR SAOG	0.7%	99.3%
NATIONAL BANK OF OMAN SAOG	98.7%	1.3%
OMAN CHLORINE	100.0%	0.0%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
HSBC Bank Oman	0.122	S	128,328
Al Anwar Holdings	0.087	S	87,000
Sohar International Bank SAOG	0.113	S	45,394
Galfar Engineering and Contracting	0.073	B	44,895
Bank Nizwa	0.088	S	44,000



Source: Mubasher

Excluding special deals, Source: Mubasher



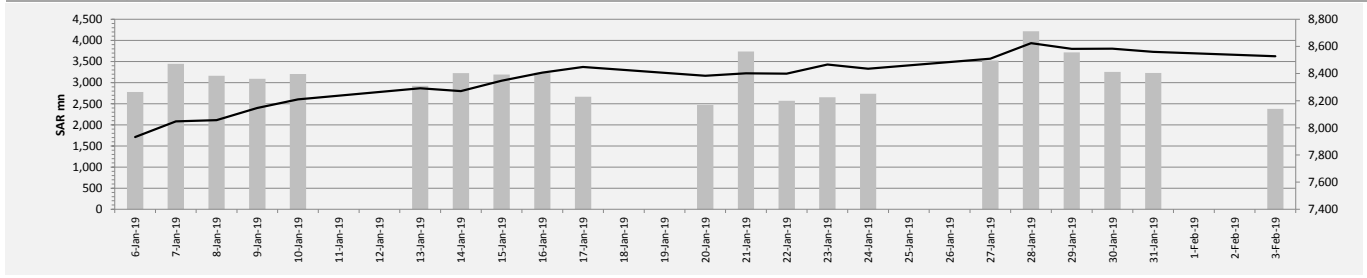
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,527.09	8,559.95	-0.38%	-0.4%	8.9%
Volume ('000)	108,997.40	149,819.00	-27.2%		
Value (SAR'000)	2,376,050	3,226,631	-26.4%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,423.13	4,425.95	-0.1%	-0.1%	13.8%
Tadawul Commercial & Prof Svc.	4,386.33	4,398.63	-0.3%	-0.3%	6.0%
Tadawul Materials	5,605.43	5,632.12	-0.5%	-0.5%	6.7%
Tadawul Transportation	3,644.81	3,603.06	1.2%	1.2%	4.8%
Tadawul Energy	4,765.81	4,766.02	0.0%	0.0%	-1.7%
Tadawul Utilities	3,741.59	3,834.41	-2.4%	-2.4%	11.0%
Tadawul Cons Dura & App	3,741.43	3,733.15	0.2%	0.2%	2.1%
Tadawul Consumer Svc	3,197.75	3,211.80	-0.4%	-0.4%	8.5%
Tadawul Media	10,521.42	10,535.40	-0.1%	-0.1%	3.4%
Tadawul Banks	8,151.44	8,188.90	-0.5%	-0.5%	13.0%
Tadawul Diversified Fin	3,598.42	3,578.00	0.6%	0.6%	3.5%
Tadawul Insurance	4,305.94	4,300.68	0.1%	0.1%	3.1%
Tadawul RE Mgmt & Dev	3,341.58	3,325.60	0.5%	0.5%	3.6%
Tadawul Telecom	5,892.40	5,918.65	-0.4%	-0.4%	9.0%
Tadawul Retailing	6,795.05	6,822.54	-0.4%	-0.4%	-1.0%
Tadawul Food & Staples Retailing	5,827.81	5,856.59	-0.5%	-0.5%	-2.0%
Tadawul Health Care Equipment & Services	3,750.66	3,783.38	-0.9%	-0.9%	-0.2%
Tadawul Pharma, Biotech & Life Science	3,819.27	3,812.67	0.2%	0.2%	-1.5%
Tadawul REITs	3,603.28	3,620.47	-0.5%	-0.5%	-0.6%
Tadawul Capital Goods	4,107.39	4,129.02	-0.5%	-0.5%	5.3%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI STEEL PIPE CO	26.80	9.84%	SAUDI BASIC INDUSTRIES CORP	122.20	236,646.4	USD
ARABIAN PIPES CO	11.20	7.07%	AL RAJHI BANK	101.00	181,911.5	SAR
UNITED INTERNATIONAL TRANSPO	29.15	3.74%	DAR AL ARKAN REAL ESTATE DEV	10.10	158,945.2	547
HALWANI BROS CO	45.80	2.58%	SAUDI STEEL PIPE CO	26.80	132,170.8	2,025
ALLIED COOPERATIVE INSURANCE	22.90	2.23%	SAUDI FISHERIES	69.70	109,416.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
SAUDI CABLE CO	47.35	-3.86%	DAR AL ARKAN REAL ESTATE DEV	10.10	15,759.8
SAUDI CEMENT	54.90	-3.85%	SAUDI KAYAN PETROCHEMICAL CO	14.00	6,902.9
AMANA COOPERATIVE INSURANCE	18.34	-3.68%	SAUDI STEEL PIPE CO	26.80	5,110.8
BANQUE SAUDI FRANSI	35.95	-2.84%	ARABIAN PIPES CO	11.20	4,945.8
EASTERN PROVINCE CEMENT CO	24.00	-2.83%	ALINMA BANK	24.20	4,496.2

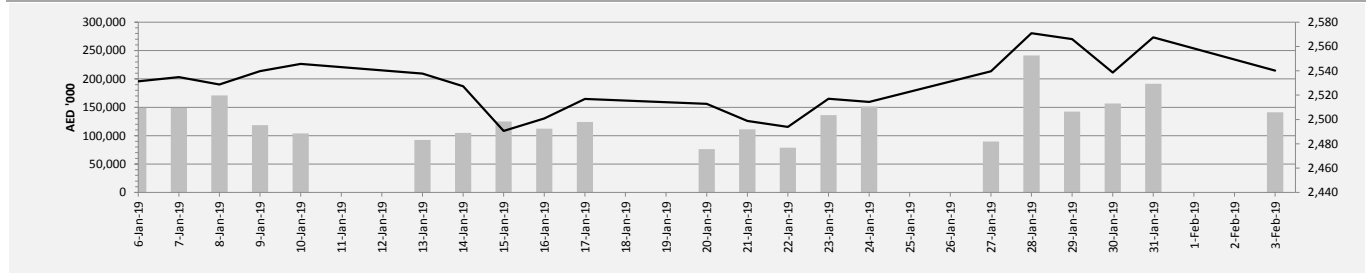
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,540.25	2,567.59	-1.06%	-1.1%	0.4%
Volume ('000)	112,536	145,970	-22.9%		
Value (AED'000)	141,061	191,516	-26.3%		
Sub-Indices					
Real Estate & Construction	3,950.97	4,062.61	-2.7%	-2.7%	-3.7%
Banking	2,253.27	2,256.24	-0.1%	-0.1%	3.2%
Investment and Financial	2,153.33	2,184.42	-1.4%	-1.4%	2.8%
Insurance	1,466.89	1,470.84	-0.3%	-0.3%	4.0%
Consumer Staples	157.51	158.03	-0.3%	-0.3%	12.1%
Services	580.24	590.78	-1.8%	-1.8%	-4.0%
Industrial	93.88	93.88	0.0%	0.0%	3.6%
Telecommunication	857.47	864.22	-0.8%	-0.8%	1.0%
Transportation	731.24	725.90	0.7%	0.7%	-0.8%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
KHALEEJI COMMERCIAL BANK	0.68	5.62%	GFH FINANCIAL GROUP BSC	0.99	25,829.2	USD
COMMERCIAL BANK OF DUBAI	4.00	5.26%	EMAAR MALLS PJSC	1.50	25,138.0	AED
DUBAI ISLAMIC INSURANCE CO	0.52	3.80%	EMAAR PROPERTIES PJSC	4.17	24,693.0	69.5
GULF NAVIGATION HOLDING PJSC	0.83	1.23%	DUBAI ISLAMIC BANK	5.06	18,288.7	257.3
GFH FINANCIAL GROUP BSC	0.99	1.02%	DUBAI INVESTMENTS PJSC	1.30	11,231.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
EMAAR MALLS PJSC	1.50	-4.46%	GFH FINANCIAL GROUP BSC	0.99	25,793.3
EMAAR PROPERTIES PJSC	4.17	-3.25%	EMAAR MALLS PJSC	1.50	16,370.4
DAMAC PROPERTIES DUBAI CO	1.28	-2.29%	DEYAAR DEVELOPMENT PJSC	0.38	15,624.6
SHUAA CAPITAL	0.78	-2.25%	ISLAMIC ARAB INSURANCE COM	0.50	10,072.4
AMANAT HOLDINGS PJSC	1.08	-1.82%	DXB ENTERTAINMENTS PJSC	0.27	9,122.5

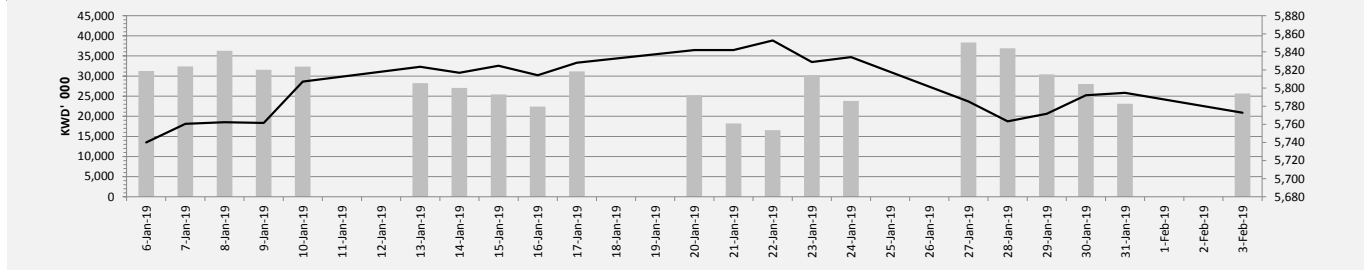
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,186.16	5,205.99	-0.38%	-0.38%	2.10%
Volume ('000)	223,287.30	166,732.00	33.9%		
Value (KWD'000)	25,648.43	23,114.34	11.0%		
Sub-Indices					
Industrials	924.09	930.15	-0.7%	-0.65%	-4.12%
Banks	1,131.97	1,137.03	-0.4%	-0.45%	3.60%
Consumer Goods	611.85	608.76	0.5%	0.51%	-6.72%
Consumer Service	937.49	934.67	0.3%	0.30%	-4.87%
Real Estate	881.80	882.35	-0.1%	-0.06%	1.39%
Financial Services	986.54	985.64	0.1%	0.09%	5.66%
Telecom	907.75	910.91	-0.3%	-0.35%	2.28%
Health Care	938.75	938.75	0.0%	0.00%	-0.85%
Insurance	980.70	972.22	0.9%	0.87%	-1.23%
Basic Materials	1,152.70	1,169.25	-1.4%	-1.42%	-0.57%
Oil and Gas	1,156.98	1,156.39	0.1%	0.05%	1.28%
Utilities	0.00	0.00	0.0%	0.00%	0.00%
Technology	785.70	785.70	0.0%	0.00%	0.00%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
TJARA AND REAL ESTATE INVES	50.40	8.86%	GULF BANK	274.00	7,564,704.8	98.27	29.69
ARZAN FINANCIAL GROUP FOR FI	29.80	8.36%	NATIONAL BANK OF KUWAIT	858.00	2,998,026.0		
KUWAIT & MIDDLE EAST FIN INV	50.80	8.09%	AHLI UNITED BANK B.S.C	236.00	2,824,065.0		
NATIONAL INTERNATIONAL CO	68.00	6.25%	AAYAN LEASING & INVESTMENT	50.60	1,859,965.6		
MENA REAL ESTATE CO	43.60	5.83%	FIRST INVESTMENT CO KSCC	38.00	1,014,806.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
SALBOOKH TRADING CO KSCP	39.50	-10.23%	AAYAN LEASING & INVESTMENT	50.60	37,332.2
WETHAQ TAKAFUL INSURANCE CO	40.10	-5.65%	ABYAAR REAL ESTATE DEVELOPM	18.10	33,185.5
KUWAIT REINSURANCE CO KSC	115.00	-4.96%	GULF BANK	274.00	27,581.6
REAL ESTATE TRADE CENTERS CO	26.70	-4.64%	FIRST INVESTMENT CO KSCC	38.00	26,668.0
NATIONAL SHOOTING COMPANY	16.10	-4.17%	AHLI UNITED BANK B.S.C	236.00	12,058.8

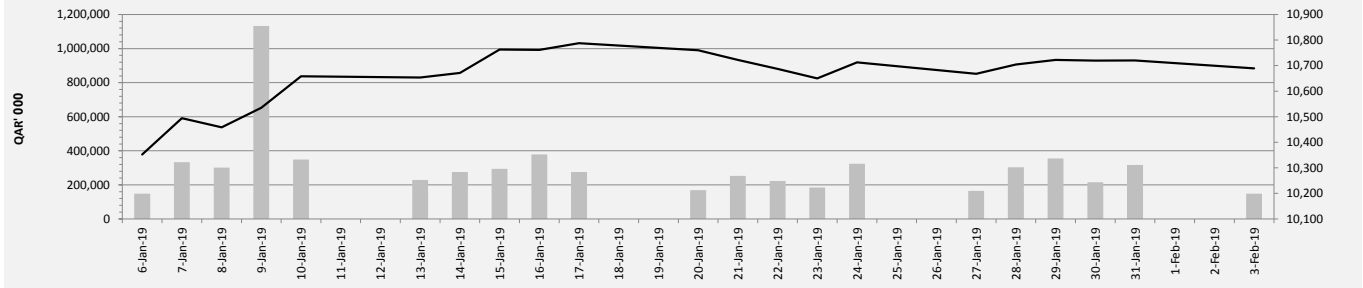
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,689.17	10,720.31	-0.29%	-0.29%	3.79%
Volume ('000)	5,603.85	9,545.53	-41.29%		
Value (QAR'000)	148,474.50	317,122.20	-53.18%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL KHALEEJ TAKAFUL GROUP	9.79	4.71%	QATAR FUEL QSC	181.98	30,546.7	143.06	520.7
ISLAMIC HOLDING GROUP	22.97	3.38%	QATAR NATIONAL BANK	196.00	13,722.3		
AL AHLI BANK	31.98	3.19%	QATAR ALUMINUM MANUFACTURING	12.15	13,553.5		
EZDAN HOLDING GROUP	16.10	3.01%	MASRAF AL RAYAN	40.90	11,063.0		
MANNAI CORPORATION QSC	57.64	2.91%	QATAR INTERNATIONAL ISLAMIC	68.86	8,914.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR GENERAL INSURANCE & RE	44.00	-5.98%	QATAR ALUMINUM MANUFACTURING	12.15	1,118.8
QATAR GAS TRANSPORT(NAKILAT)	19.65	-1.70%	VODAFONE QATAR	8.38	682.9
QATAR INSURANCE CO	38.52	-1.21%	QATAR FIRST BANK	4.11	470.7
QATAR NATIONAL BANK	196.00	-1.01%	QATAR GAS TRANSPORT(NAKILAT)	19.65	448.6
AL MEERA CONSUMER GOODS CO	149.50	-0.99%	MAZAYA QATAR REAL ESTATE DEV	7.66	351.8

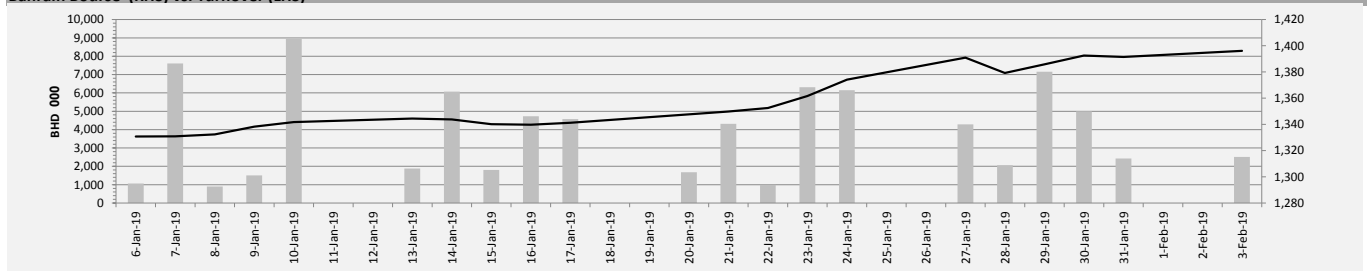
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,396.11	1,391.42	0.34%	0.34%	4.40%
Volume ('000)	5,755	6,707	-14.2%		
Value (BHD'000)	2,509.36	2,428.22	3.3%		
Sub-Indices					
Banks	2,982.61	2,964.17	0.6%	0.6%	7.7%
Hotel and Tourism	2,637.29	2,637.29	0.0%	0.0%	-1.5%
Industrial	929.43	929.43	0.0%	0.0%	-3.3%
Insurance	1,619.89	1,619.89	0.0%	0.0%	0.0%
Services	1,253.44	1,250.34	0.2%	0.2%	3.1%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
NASS CORP BSC	0.10	3.16%	AHLI UNITED BANK B.S.C	0.77	2,007.8	USD
SEEF PROPERTIES	0.21	1.90%	GFH FINANCIAL GROUP BSC	0.27	137.4	21.25
KHALEEJI COMMERCIAL BANK	0.07	1.47%	AL-SALAM BANK	0.10	63.9	BHD
AHLI UNITED BANK B.S.C	0.77	1.32%	BAHRAIN DUTY FREE COMPLEX	0.75	57.5	8.02
BBK BSC	0.45	0.44%	BBK BSC	0.45	36.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	
NATIONAL BANK OF BAHRAIN BSC	0.66	-0.75%	AHLI UNITED BANK B.S.C	0.77	2,641.6
-	-	-	AL-SALAM BANK	0.10	670.8
-	-	-	GFH FINANCIAL GROUP BSC	0.27	509.8
-	-	-	KHALEEJI COMMERCIAL BANK	0.07	166.4
-	-	-	NASS CORP BSC	0.10	91.4

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.056

As of:

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