

## U Capital GCC Virtual Portfolio (GVP)

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## U Capital GCC Technical Portfolio

### Support and Resistance levels - Current Picks

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
BANK ALJAZEERA	KSA	15.10	15.60		15.70		3.31%	3.97%	0.24	15.10	0.0%	30-Dec-19
JARIR	KSA	164.80	170.00		171.00		3.16%	3.76%	0.21	164.20	-0.4%	30-Dec-19
STC	KSA	102.00	106.00		107.00		3.92%	4.90%	0.24	102.00	0.0%	30-Dec-19
SAUDI EXPORT	KSA	64.00	66.00		66.50		3.13%	3.91%	0.17	63.50	-0.8%	30-Dec-19
SAUDI CEMENT	KSA	70.90	73.00		73.50		2.96%	3.67%	0.16	70.50	-0.6%	30-Dec-19
SAFCO	KSA	78.30	80.00		81.00		2.17%	3.45%	0.19	77.60	-0.9%	30-Dec-19
DANA GAS	UAE	0.940	0.970		0.975		3.19%	3.72%	0.18	0.935	-0.5%	30-Dec-19
ABU DHABI COMMERCIAL BANK	UAE	7.88	8.12		8.14		3.05%	3.30%	0.16	7.87	-0.1%	30-Dec-19
GULF NAVIGATION HOLDING	UAE	0.632	0.651		0.655		3.01%	3.64%	0.17	0.630	-0.3%	30-Dec-19
EMIRATES NBD	UAE	13.15	13.55		13.65		3.04%	3.80%	0.19	13.10	-0.4%	30-Dec-19
VODAFONE QATAR	QATAR	1.18	1.22		1.23		3.39%	4.24%	0.21	1.17	-0.8%	30-Dec-19
MESAIEED	QATAR	2.52	2.60		2.62		3.17%	3.97%	0.17	2.51	-0.4%	30-Dec-19

### Last week actual performance for 12 companies

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
SARCO	KSA	45.10	43.00	44.30		44.40		3.02%	3.26%	0.14	42.90	-0.2%	23-Dec-19
TAKWEEN	KSA	8.06	7.79	8.05		8.15		3.34%	4.62%	0.16	7.75	-0.5%	23-Dec-19
AL YAMAMAH STEEL	KSA	19.22	18.56	19.10		19.20		2.91%	3.45%	0.12	18.50	-0.3%	23-Dec-19
INDUSTRIALIZATION	KSA	13.72	13.08	13.50		13.60		3.21%	3.98%	0.14	13.00	-0.6%	23-Dec-19
AMIANITIT	KSA	15.50	14.44	15.00		15.10		3.88%	4.57%	0.16	14.40	-0.3%	23-Dec-19
BABTAIN	KSA	27.15	25.75	26.50		26.60		2.91%	3.30%	0.14	25.65	-0.4%	23-Dec-19
EMAAR MALLS	UAE	1.85	1.90	1.96		1.97		3.16%	3.68%	0.16	1.89	-0.5%	23-Dec-19
AL SALAM GROUP HOLDING	UAE	0.365	0.376	0.388		0.390		3.19%	3.72%	0.19	0.374	-0.5%	23-Dec-19
TAQA	UAE	0.580	0.630	0.650		0.660		3.17%	4.76%	0.19	0.625	-0.8%	23-Dec-19
BANK OF SHARJAH	UAE	0.810	0.785	0.810		0.820		3.18%	4.46%	0.14	0.780	-0.6%	23-Dec-19
QATAR INDUSTRIES	QATAR	10.28	10.24	10.55		10.65		3.03%	4.00%	0.13	10.20	-0.4%	23-Dec-19
QATAR INSURANCE CO.	QATAR	3.15	3.21	3.31		3.33		3.12%	3.74%	0.14	3.19	-0.6%	23-Dec-19

(Week 43 - 2019) ----- % Gain/Loss\* = +3.03%

Achieved Near To Losses

### Weekly performance for the past weeks

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 43 - 2019	132	3.03%	1.40%	1.00%	-0.03%
Week 42 - 2019	131	3.00%	1.40%	1.50%	2.81%
Week 41 - 2019	130	0.71%	2.89%	0.10%	-0.78%
Week 40 - 2019	129	1.21%	-1.50%	-1.90%	2.50%

### Historical performance - Monthly

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2019	90-93	7.93%	7.60%	0.68%	2.54%
Month 02 - 2019	94-97	6.57%	0.69%	3.20%	2.74%
Month 03 - 2019	98-101	2.91%	1.12%	0.76%	2.40%
Month 04 - 2019	102-105	6.12%	3.53%	3.20%	2.92%
Month 05 - 2019	106-109	4.64%	-8.64%	-6.20%	-4.52%
Month 06 - 2019	110-112	9.40%	7.87%	2.92%	2.74%
Month 07 - 2019	-	-	-	-	-
Month 08 - 2019	113-116	4.51%	-3.23%	-1.30%	-0.96%
Month 09 - 2019	117-120	8.06%	-2.64%	-1.60%	-0.49%
Month 10 - 2019	121-124	3.61%	-1.63%	0.10%	-1.31%
Month 11 - 2019	125-128	5.26%	1.47%	-0.20%	3.46%
Month 12 - 2019	129-132	7.95%	4.19%	0.70%	4.50%
<b>YTD</b>		<b>67%</b>	<b>10%</b>	<b>2%</b>	<b>14%</b>

### Historical performance - Yearly

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015 - 2016 - 2017 - 2018		(90%) - (85%) - (78%) - (83%)	(1.5%) - (14%) - (7%) - (19%)	(1.39%) - (1%) - (3%) - (-13%)	(-5.63%) - (3%) - (7%) - (7%)
2019		67%	10%	2%	14%

#### Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

\* Gross returns, excluding transaction cost & Prices are in Countries respective currency

<b>BANK ALJAZEERA:</b> In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at SAR 15.70 In MACD both lines MA crossed up zero line.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 12398.4mn	SAR 17.66	SAR 12.48
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	12.19	1.10	1.98%
<b>JARIR:</b> In line with U Capital technical analysis, last week the stock changed its direction to the upword trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at SAR 171.00.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 19752.0mn	SAR 179.6	SAR 144.6
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	19.79	11.84	6.08%
<b>STC:</b> In line with U Capital technical analysis, the stock now is trying to cross up the upword trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at SAR 107.00.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR 117.4	SAR 89.61
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	17.92	3.35	3.91%
<b>SAUDI EXPORT:</b> In line with U Capital technical analysis. The stock price crossed the resistance level at SAR 64.00 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 66.50.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 415.4mn	SAR 91.60	SAR 58.40
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	7.29	-%
<b>SAUDI CEMENT:</b> Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of SAR 71.00 in upside momentum. Therefore, we expect the first target to be after crossing this level at SAR 73.50.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 10801.8mn	SAR 79.90	SAR 46.90
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	24.98	4.16	4.25%
<b>SAFCO:</b> In line with U Capital technical analysis, the RSI is above (30 point) it's at 41.71 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at SAR 81.00 as a Mid-Term.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 32541.7mn	SAR 92.4	SAR 72.4
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	19.17	4.29	3.84%
<b>DANA GAS:</b> The stock now move in upword channel and cross up MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at AED 0.975.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	AED 6575.7mn	AED 1.10	AED 0.796
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	0.69	5.86%
<b>ABU DHABI COMMERCIAL BANK:</b> In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at AED 8.14.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	AED 54824.1mn	AED 10.26	AED 7.37
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	9.53	1.14	5.84%
<b>GULF NAVIGATION HOLDING:</b> In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at AED 0.655.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	AED 580.9mn	AED 1.0	AED 0.60
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	0.74	-%
<b>EMIRATES NBD:</b> In line with U Capital technical analysis, the Pivot point is still at AED 13.15 that already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at AED 13.65.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	AED 83063.3mn	AED 13.89	AED 8.055
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	5.34	1.19	2.92%
<b>VODAFONE QATAR:</b> In line with U Capital technical analysis. The stock price moves in upward trend level at QAR 1.18 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at QAR 1.23.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 4945.6mn	QAR 1.70	QAR 1.16
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	33.08	1.10	4.27%
<b>MESAIEED:</b> In line with U Capital technical analysis. The stock price moves in upward trend in the level at QAR 2.52 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at QAR 2.62.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 31659.2mn	QAR 3.23	QAR 1.46
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	37.03	2.18	3.17%

- Source: Bloomberg

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