

## U Capital GCC Virtual Portfolio (GVP)

### Contents:

- Analysis of selected stocks.
- Support and resistance levels.
- Stocks target price.
- Stop loss levels for each stock.
- Risk and return analysis.
- Historical performance results

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**U Capital GCC Technical Portfolio**

**Support and Resistance levels - Current Picks**

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
ISLAMIC HOLDING	QATAR	22.80	23.50		23.70		3.07%	3.95%	0.13	22.70	-0.4%	03-Dec-18
QATAR FIRST BANK	QATAR	4.33	4.46		4.49		3.00%	3.70%	0.14	4.30	-0.7%	03-Dec-18
QATAR ISLAMIC INSURANCE	QATAR	53.80	55.50		56.00		3.16%	4.09%	0.17	53.30	-0.9%	03-Dec-18
PETRO RABIGH	KSA	21.10	21.70		22.00		2.84%	4.27%	0.19	21.05	-0.2%	03-Dec-18
MEPCO	KSA	20.40	21.00		21.50		2.94%	5.39%	0.17	20.30	-0.5%	03-Dec-18
MAADEN	KSA	47.75	49.20		49.50		3.04%	3.66%	0.16	47.65	-0.2%	03-Dec-18
CHEMANOL	KSA	9.89	10.20		10.30		3.13%	4.15%	0.17	9.85	-0.4%	03-Dec-18
SAHARA	KSA	15.80	16.30		16.40		3.16%	3.80%	0.17	15.70	-0.6%	03-Dec-18
SAUDI KAYAN	KSA	14.26	14.80		15.00		3.79%	5.19%	0.24	14.20	-0.4%	03-Dec-18
CATERING	KSA	85.20	88.00		89.00		3.29%	4.46%	0.21	85.00	-0.2%	03-Dec-18
DUR	KSA	20.16	20.70		21.00		2.68%	4.17%	0.20	20.00	-0.8%	03-Dec-18
MOUWASAT	KSA	77.60	80.00		80.50		3.09%	3.74%	0.15	77.40	-0.3%	03-Dec-18

**Last week actual performance for 12 companies**

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
DLALA BROKERAGE	QATAR	10.25	10.28	10.60		10.70		3.11%	4.09%	0.16	10.25	-0.3%	26-Nov-18
DOHA BANK	QATAR	21.75	20.75	21.40		21.65		3.13%	4.34%	0.16	20.65	-0.5%	26-Nov-18
SARCO	KSA	42.35	39.65	40.85		41.00		3.03%	3.40%	0.13	39.55	-0.3%	26-Nov-18
SAFCO	KSA	79.30	76.00	78.30		79.00		3.03%	3.95%	0.13	75.80	-0.3%	26-Nov-18
BABTAIN	KSA	20.82	20.30	21.00		21.20		3.45%	4.43%	0.12	20.20	-0.5%	26-Nov-18
BATIC	KSA	41.30	38.00	39.00		39.50		2.63%	3.95%	0.13	37.50	-1.3%	26-Nov-18
ATC	KSA	28.10	27.00	28.00		28.40		3.70%	5.19%	0.12	26.80	-0.7%	26-Nov-18
BUPA ARABIA	KSA	71.90	71.70	74.00		74.20		3.21%	3.49%	0.14	71.40	-0.4%	26-Nov-18
TAIBA	KSA	31.30	30.20	31.00		31.20		2.65%	3.31%	0.12	30.10	-0.3%	26-Nov-18
SGS	KSA	31.50	31.50	32.50		32.70		3.17%	3.81%	0.12	31.40	-0.3%	26-Nov-18
SAUDI KAYAN	KSA	14.26	13.28	13.60		13.80		2.41%	3.92%	0.14	13.20	-0.6%	26-Nov-18
SAUDI FRANSI	KSA	33.30	31.70	32.50		32.90		2.52%	3.79%	0.24	31.60	-0.3%	26-Nov-18

(Week 37 - 2018) ----- % Gain/Loss\* = +2.56%

Achieved Near To Losses

**Weekly performance for the past weeks**

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 37 - 2018	85	2.56%	0.01%	-0.30%	0.11%
Week 36 - 2018	84	2.06%	-0.21%	-0.10%	-0.02%
Week 35 - 2018	83	1.67%	-1.04%	0.60%	0.67%
Week 34 - 2018	82	2.76%	1.81%	1.70%	0.96%

**Historical performance - Monthly**

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2018	49-52	8.99%	5.74%	-2.50%	0.96%
Month 02 - 2018	53-56	9.11%	-1.61%	-2.80%	-0.18%
Month 03 - 2018	57-60	4.63%	2.54%	-7.30%	-2.79%
Month 04 - 2018	61-64	7.65%	3.93%	-0.10%	2.06%
Month 05 - 2018	65-68	7.31%	-2.48%	-2.30%	-0.89%
Month 06 - 2018	69-72	9.97%	8.55%	-0.50%	4.20%
Month 07 - 2018	73-75	5.18%	0.97%	0.20%	-0.92%
Month 08 - 2018	-	-	-	-	-
Month 09 - 2018	76-79	8.83%	0.86%	1.80%	1.72%
Month 10 - 2018	80-82	7.56%	1.28%	2.36%	1.41%
Month 11 - 2018	83-85	6.29%	-1.24%	0.20%	0.76%
Month 12 - 2018					

**Historical performance - Yearly**

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015		89.68%	1.50%	1.39%	-5.63%
2016		84.87%	14.34%	1.19%	2.72%
2017		78.22%	7.22%	3.01%	7.18%

**Note:**

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

\* Gross returns, excluding transaction cost & Prices are in Countries respective currency

<p><b>ISLAMIC HOLDING:</b> In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 23.70 In MACD both lines MA crossed up zero line.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR mn	QAR	QAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<p><b>QATAR FIRST BANK:</b> In line with U Capital technical analysis, last week the stock changed its direction to the upword trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 4.49.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR mn	QAR	QAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<p><b>QATAR ISLAMIC INSURANCE:</b> In line with U Capital technical analysis, the stock now is trying to cross up the upword trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at QAR 56.00.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR mn	QAR	QAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<p><b>PETRO RABIGH:</b> In line with U Capital technical analysis. The stock price crossed the resistance level at SAR 21.10 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 22.00.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<p><b>MEPCO:</b> Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of SAR 20.40 in upside momentum. Therefore, we expect the first target to be after crossing this level at SAR 21.50.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<p><b>MAADEN:</b> In line with U Capital technical analysis, the RSI is above (30 point) it's at 47.75 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at SAR 49.50 as a Mid-Term.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<p><b>CHEMANOL:</b> The stock now move in upword channel and cross up MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at SAR 10.30.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<p><b>SAHARA:</b> In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at SAR 16.40 in short term.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<p><b>SAUDI KAYAN:</b> In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at SAR 15.00.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<p><b>CATERING:</b> In line with U Capital technical analysis, the Pivot point is still at SAR 31.50 that already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 89.00.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<p><b>DUR:</b> In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 20.16 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 21.00.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<p><b>MOUWASAT:</b> In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 77.60 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 80.50.</p>	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%

- Source: Bloomberg

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