

## U Capital GCC Virtual Portfolio (GVP)

### Contents:

- Analysis of selected stocks.
- Support and resistance levels.
- Stocks target price.
- Stop loss levels for each stock.
- Risk and return analysis.
- Historical performance results

Uthar Capital SAOC (U Capital)  
PO Box 1137, PC 111, Sultanate of Oman.

Tel: +96824949014

Fax: +96824949099

Website: [www.u-capital.net](http://www.u-capital.net)



## U Capital GCC Technical Portfolio

### Support and Resistance levels - Current Picks

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
QATAR ISLAMIC BANK	QATAR	15.21	15.70		15.80		3.22%	3.88%	0.14	15.18	-0.2%	14-Oct-19
QATAR ELECTRICITY & WATER	QATAR	15.50	16.00		16.20		3.23%	4.52%	0.16	15.40	-0.6%	14-Oct-19
QATAR INSURANCE	QATAR	3.22	3.32		3.35		3.11%	4.04%	0.14	3.20	-0.6%	14-Oct-19
MEDICARE GROUP	QATAR	7.69	7.93		7.96		3.12%	3.51%	0.12	7.66	-0.4%	14-Oct-19
METHAQ TAKAFUL INSURANCE	UAE	0.819	0.845		0.855		3.17%	4.40%	0.16	0.815	-0.5%	14-Oct-19
ABU DHABI COMMERCIAL BANK	UAE	7.66	7.90		7.92		3.13%	3.39%	0.15	7.64	-0.3%	14-Oct-19
SHARIAH ISLAMIC BANK	UAE	1.22	1.26		1.28		3.28%	4.92%	0.14	1.21	-0.8%	14-Oct-19
EMAAR PROPERTIES	UAE	4.64	4.78		4.85		3.02%	4.53%	0.12	4.60	-0.9%	14-Oct-19
SAUDI GLASS	KSA	17.46	18.00		18.20		3.09%	4.24%	0.14	17.40	-0.3%	14-Oct-19
FIPCO	KSA	27.80	28.65		28.90		3.06%	3.96%	0.12	27.65	-0.5%	14-Oct-19
YANSAB	KSA	53.80	55.30		55.50		2.79%	3.16%	0.14	53.70	-0.2%	14-Oct-19
AL RAJHI	KSA	58.40	60.25		60.50		3.17%	3.60%	0.12	58.30	-0.2%	14-Oct-19

### Last week actual performance for 12 companies

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
AL KHALIJ COMMERCIAL BANK	QATAR	1.18	1.20	1.24		1.25		3.33%	4.17%	0.15	1.195	-0.4%	07-Oct-19
RAYAN BANK	QATAR	3.60	3.56	3.68		3.70		3.37%	3.93%	0.17	3.54	-0.6%	07-Oct-19
QATAR INDUSTRIES	QATAR	10.94	10.90	11.25		11.35		3.21%	4.13%	0.14	10.85	-0.5%	07-Oct-19
WIDAM FOOD	QATAR	6.29	6.33	6.52		6.55		3.00%	3.48%	0.12	6.31	-0.3%	07-Oct-19
AL DAR PROPERTIES	UAE	2.13	2.02	2.08		2.09		2.97%	3.47%	0.14	2.01	-0.5%	07-Oct-19
ADNOC	UAE	2.63	2.73	2.81		2.82		2.93%	3.30%	0.12	2.72	-0.4%	07-Oct-19
DUBAI ISLAMIC BANK	UAE	5.30	5.24	5.40		5.42		3.05%	3.44%	0.16	5.22	-0.4%	07-Oct-19
EMIRATES NBD	UAE	13.15	12.95	13.40		13.50		3.47%	4.25%	0.14	12.90	-0.4%	07-Oct-19
DUBAI FINANCIAL MARKET	UAE	0.885	0.88	0.91		0.92		3.41%	4.55%	0.18	0.87	-1.1%	07-Oct-19
ARABTEC	UAE	1.96	1.77	1.83		1.85		3.39%	4.52%	0.16	1.76	-0.6%	07-Oct-19
DEYAAR DEVELOPMENT	UAE	0.353	0.355	0.365		0.370		2.82%	4.23%	0.14	0.35	-1.4%	07-Oct-19
NAMA PETROCHEMICAL	KSA	21.96	19.94	20.50		20.70		2.81%	3.81%	0.14	19.85	-0.5%	07-Oct-19

(Week 32 - 2019) -----

% Gain/Loss\* = +1.81%

Achieved Near To Losses

### Weekly performance for the past weeks

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 32 - 2019	121	1.81%	-1.96%	0.10%	-1.73%
Week 31 - 2019	120	1.94%	-1.67%	-1.30%	-0.65%
Week 30 - 2019	119	3.06%	3.33%	0.20%	0.11%
Week 29 - 2019	118	2.23%	-1.41%	-0.80%	-0.22%

### Historical performance - Monthly

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2019	90-93	7.93%	7.60%	0.68%	2.54%
Month 02 - 2019	94-97	6.57%	0.69%	3.20%	2.74%
Month 03 - 2019	98-101	2.91%	1.12%	0.76%	2.40%
Month 04 - 2019	102-105	6.12%	3.53%	3.20%	2.92%
Month 05 - 2019	106-109	4.64%	-8.64%	-6.20%	-4.52%
Month 06 - 2019	110-112	9.40%	7.87%	2.92%	2.74%
Month 07 - 2019	-	-	-	-	-
Month 08 - 2019	113-116	4.51%	-3.23%	-1.30%	-0.96%
Month 09 - 2019	117-120	8.06%	-2.64%	-1.60%	-0.49%
Month 10 - 2019	121-124				
Month 11 - 2019					
Month 12 - 2019					

### Historical performance - Yearly

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015		89.68%	1.50%	1.39%	-5.63%
2016		84.87%	14.34%	1.19%	2.72%
2017		78.22%	7.22%	3.01%	7.18%
2018		82.84%	18.98%	-13.36%	6.51%

#### Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

\* Gross returns, excluding transaction cost & Prices are in Countries respective currency

<b>QATAR ISLAMIC BANK:</b> In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 15.80 In MACD both lines MA crossed up zero line.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 35940.2mn	QAR 17.7	QAR 13.76
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	13.6	2.3	3.29%
<b>QATAR ELECTRICITY &amp; WATER:</b> In line with U Capital technical analysis, last week the stock changed its direction to the upword trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 16.20.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 17050.0mn	QAR 19.40	QAR 14.30
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	12.71	1.82	5.0%
<b>QATAR INSURANCE:</b> In line with U Capital technical analysis, the stock now is trying to cross up the upword trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at QAR 3.35.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 10516.8mn	QAR 4.04	QAR 2.83
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	18.12	1.30	4.66%
<b>MEDICARE GROUP:</b> In line with U Capital technical analysis. The stock price crossed the resistance level at QAR 7.69 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at QAR 7.96.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 2186.8mn	QAR 8.55	QAR 5.31
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	26.9	2.22	3.86%
<b>METHAQ TAKAFUL INSURANCE:</b> Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of AED 0.819 in upside momentum. Therefore, we expect the first target to be after crossing this level at AED 0.855.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	AED 122.9mn	AED 0.859	AED 0.589
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	8.2	1.34	-%
<b>ABU DHABI COMMERCIAL BANK:</b> In line with U Capital technical analysis, the RSI is above (30 point) it's at 39.39 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at AED 7.92 as a Mid-Term.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	AED 53293.5mn	AED 10.26	AED 7.37
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	9.07	1.15	6.01%
<b>SHARJAH ISLAMIC BANK:</b> The stock now move in upword channel and cross up MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at AED 1.28.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	AED 3580.5mn	AED 1.28	AED 1.05
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	6.84	0.65	6.56%
<b>EMAAR PROPERTIES:</b> In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at AED 4.85.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	AED 33221.2mn	AED 5.53	AED 3.85
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	5.59	0.65	3.23%
<b>SAUDI GLASS:</b> In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at SAR 18.20.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 574.4mn	SAR 19.46	SAR 16.84
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	52.7	0.92	4.31%
<b>FIPCO:</b> In line with U Capital technical analysis, the Pivot point is still at SAR 27.80 that already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 28.90.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 310.5mn	SAR 35.9	SAR 27.0
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	1.8	-%
<b>YANSAB:</b> In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 53.80 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 55.50.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 29981.3mn	SAR 75.0	SAR 49.6
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	17.98	1.9	6.57%
<b>AL RAJHI:</b> In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 58.4 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 60.50.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 145000.0mn	SAR 76.9	SAR 50.83
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	13.42	2.89	5.17%

- Source: Bloomberg

For more information about the content of this report, please contact Mr. Basheer Rousan at the following number: +968 24949014

#### Disclaimer:

This report has been prepared by Ubhar Capital SAOC (U Capital), and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the U Capital accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute U Capital judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.