

U Capital GCC Virtual Portfolio (GVP)

Contents:

- Analysis of selected stocks.
- Support and resistance levels.
- Stocks target price.
- Stop loss levels for each stock.
- Risk and return analysis.
- Historical performance results

Uthar Capital SAOC (U Capital)
PO Box 1137, PC 111, Sultanate of Oman.

Tel: +96824949014

Fax: +96824949099

Website: www.u-capital.net



U Capital GCC Technical Portfolio

Support and Resistance levels - Current Picks

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
ARRIYADH CONSTRUCTION	KSA	15.94	16.40		16.50		2.89%	3.51%	0.04	15.90	-0.3%	03-Feb-20
AL ANDALUS	KSA	16.02	16.50		16.60		3.00%	3.62%	0.05	16.00	-0.1%	03-Feb-20
SAUDI FISHERIES	KSA	50.60	52.10		52.50		2.96%	3.75%	0.05	50.50	-0.2%	03-Feb-20
H B	KSA	36.40	37.50		37.80		3.02%	3.85%	0.05	36.30	-0.3%	03-Feb-20
SAUDI CABLES	KSA	19.00	19.60		19.70		3.16%	3.68%	0.06	18.85	-0.8%	03-Feb-20
TABUK CEMENT	KSA	16.60	17.00		17.10		2.41%	3.01%	0.04	16.50	-0.6%	03-Feb-20
RAS AL KHAIMA CEMENT	UAE	0.700	0.722		0.728		3.14%	4.00%	0.04	0.695	-0.7%	03-Feb-20
AGTHIA GROUP	UAE	3.30	3.40		3.45		3.03%	4.55%	0.05	3.27	-0.9%	03-Feb-20
DANA GAS	UAE	0.901	0.930		0.935		3.22%	3.77%	0.06	0.895	-0.7%	03-Feb-20
SHARJAH ISLAMIC BANK	UAE	1.30	1.33		1.34		2.31%	3.08%	0.04	1.29	-0.8%	03-Feb-20
QATAR INDUSTRIES	QATAR	10.04	10.35		10.45		3.09%	4.08%	0.06	10.00	-0.4%	03-Feb-20
THE ELECTRICITY AND WATER	QATAR	16.08	16.50		16.70		2.61%	3.86%	0.04	16.00	-0.5%	03-Feb-20

Last week actual performance for 12 companies

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
BURUJ	KSA	20.40	20.24	21.10		21.20		4.25%	4.74%	0.06	20.22	-0.1%	27-Jan-20
AL HAMMADI	KSA	22.88	23.70	24.30		24.50		2.53%	3.38%	0.04	23.50	-0.8%	27-Jan-20
CARE	KSA	48.80	49.80	51.00		51.50		2.41%	3.41%	0.06	49.60	-0.4%	27-Jan-20
ANAAM HOLDING	KSA	162.60	171.00	176.00		179.00		2.92%	4.68%	0.04	170.90	-0.1%	27-Jan-20
SAUDI CEMENT	KSA	66.90	69.00	71.00		71.50		2.90%	3.62%	0.06	68.50	-0.7%	27-Jan-20
FIPCO	KSA	29.70	30.70	31.70		31.90		3.26%	3.91%	0.04	30.70	0.0%	27-Jan-20
DUBAI FINANCIAL MARKET	UAE	0.942	0.953	0.982		0.988		3.04%	3.67%	0.03	0.950	-0.3%	27-Jan-20
AL MADINA FOR FINANCE	UAE	0.184	0.178	0.184		0.186		3.37%	4.49%	0.04	0.18	-0.6%	27-Jan-20
GULF FINANCE HOUSE	UAE	0.858	0.822	0.850		0.860		3.41%	4.62%	0.07	0.820	-0.2%	27-Jan-20
RAK PROPERTIES	UAE	0.445	0.455	0.470		0.475		3.30%	4.40%	0.06	0.450	-1.1%	27-Jan-20
GULF WAREHOUSING	QATAR	5.25	5.33	5.50		5.55		3.19%	4.13%	0.05	5.30	-0.6%	27-Jan-20
DOHA INSURANCE	QATAR	1.11	1.09	1.12		1.13		2.75%	3.67%	0.04	1.08	-0.9%	27-Jan-20

(Week 04 - 2020) -----

% Gain/Loss* = +0.14%

Achieved Near To Losses

Weekly performance for the past weeks

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 04 - 2020	136	0.14%	-3.44%	-1.60%	-0.55%
Week 03 - 2020	135	0.33%	-0.17%	-0.01%	0.12%
Week 02 - 2020	134	3.41%	2.48%	2.30%	1.64%
Week 01 - 2020	133	0.22%	0.65%	2.20%	0.34%

Historical performance - Monthly

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2020	133-136	4.10%	-0.48%	2.89%	1.55%
Month 02 - 2020	137-140				
Month 03 - 2020					
Month 04 - 2020					
Month 05 - 2020					
Month 06 - 2020					
Month 07 - 2020					
Month 08 - 2020					
Month 09 - 2020					
Month 10 - 2020					
Month 11 - 2020					
Month 12 - 2020					
YTD		4%	0%	3%	2%

Historical performance - Yearly

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015 - 2016 - 2017 - 2018		(90%) - (85%) - (78%) - (83%)	(1.5%) - (14%) - (7%) - (19%)	(1.39%) - (1%) - (3%) - (-13%)	(-5.63%) - (3%) - (7%) - (7%)
2019		67%	10%	2%	14%

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

* Gross returns, excluding transaction cost & Prices are in Countries respective currency

ARRIYADH CONSTRUCTION: In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at SAR 16.40 In MACD both lines MA crossed up zero line.	Market Cap. SAR 2819.6mn	52Wk High SAR 16.43	52Wk Low SAR 13.46
	P/E 12.63	P/B 1.39	Div. Yield 5.04%
AL ANDALUS: In line with U Capital technical analysis, last week the stock changed its direction to the upword trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at SAR 16.60.	Market Cap. SAR 1124.2mn	52Wk High SAR 16.9	52Wk Low SAR 13.5
	P/E 21.19	P/B 1.03	Div. Yield 6.22%
SAUDI FISHERIES: In line with U Capital technical analysis, the stock now is trying to cross up the upword trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at SAR 52.50.	Market Cap. SAR 512.6mn	52Wk High SAR 72.0	52Wk Low SAR 38.1
	P/E -	P/B 9.24	Div. Yield -%
H B: In line with U Capital technical analysis. The stock price crossed the resistance level at SAR 36.40 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 37.80.	Market Cap. SAR 1136.1mn	52Wk High SAR 42.55	52Wk Low SAR 27.50
	P/E -	P/B 2.48	Div. Yield -%
SAUDI CABLES: Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of SAR 19.00 in upside momentum. Therefore, we expect the first target to be after crossing this level at SAR 19.70.	Market Cap. SAR 680.1mn	52Wk High SAR 24.41	52Wk Low SAR 14.30
	P/E -	P/B 4.76	Div. Yield -%
TABUK CEMENT: In line with U Capital technical analysis, the RSI is above (30 point) it's at 41.17 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at SAR 17.10 as a Mid-Term.	Market Cap. SAR 1492.2mn	52Wk High SAR 17.1	52Wk Low SAR 11.0
	P/E -	P/B 1.27	Div. Yield -%
RAS AL KHAIMA CEMENT: The stock now move in upword channel and cross up MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at AED 0.728.	Market Cap. AED 352.2mn	52Wk High AED 0.947	52Wk Low AED 0.560
	P/E 21.69	P/B 0.60	Div. Yield -%
AGTHIA GROUP: In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at AED 3.45.	Market Cap. AED 1998.0mn	52Wk High AED 4.15	52Wk Low AED 3.17
	P/E 11.79	P/B 1.03	Div. Yield 4.5%
DANA GAS: In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at AED 0.935.	Market Cap. AED 6358.8mn	52Wk High AED 1.10	52Wk Low AED 0.796
	P/E -	P/B 0.67	Div. Yield 6.05%
SHARJAH ISLAMIC BANK: In line with U Capital technical analysis, the Pivot point is still at AED 1.30 that already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at AED 1.34.	Market Cap. AED 3815.3mn	52Wk High AED 1.35	52Wk Low AED 1.05
	P/E 7.05	P/B 0.67	Div. Yield 3.85%
QATAR INDUSTRIES: In line with U Capital technical analysis. The stock price moves in upward trend level at QAR 10.04 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at QAR 10.45.	Market Cap. QAR 18.76mn	52Wk High QAR 14.50	52Wk Low QAR 9.80
	P/E -	P/B 1.8	Div. Yield 5.98%
THE ELECTRICITY AND WATER: In line with U Capital technical analysis. The stock price moves in upward trend in the level at QAR 16.08 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at QAR 16.70.	Market Cap. QAR 17688.0mn	52Wk High QAR 18.85	52Wk Low QAR 14.30
	P/E 13.33	P/B 1.89	Div. Yield 4.82%

- Source: Bloomberg

For more information about the content of this report, please contact Mr. Basheer Rousan at the following number: +968 24949014

Disclaimer:

This report has been prepared by Uthmaniyah Capital SAOC (U Capital), and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the U Capital accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute U Capital judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.