

U Capital GCC Virtual Portfolio (GVP)

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U Capital GCC Technical Portfolio

Support and Resistance levels - Current Picks

| Stock Name | Market Name | Purchase Price | Target 1 | Status | Target 2 | Status | Return T1 | Return T2 | Turnover Ratio | Stop Loss | Risk | Recommendation Date |
|------------------------|-------------|----------------|----------|--------|----------|--------|-----------|-----------|----------------|-----------|-------|---------------------|
| BURUJ | KSA | 20.24 | 21.10 | | 21.20 | | 4.25% | 4.74% | 0.06 | 20.45 | 1.0% | 27-Jan-20 |
| AL HAMMADI | KSA | 23.70 | 24.30 | | 24.50 | | 2.53% | 3.38% | 0.04 | 23.50 | -0.8% | 27-Jan-20 |
| CARE | KSA | 49.80 | 51.00 | | 51.50 | | 2.41% | 3.41% | 0.06 | 48.00 | -3.6% | 27-Jan-20 |
| ANAAM HOLDING | KSA | 171.00 | 176.00 | | 179.00 | | 2.92% | 4.68% | 0.04 | 171.00 | 0.0% | 27-Jan-20 |
| SAUDI CEMENT | KSA | 69.00 | 71.00 | | 71.50 | | 2.90% | 3.62% | 0.06 | 68.50 | -0.7% | 27-Jan-20 |
| FIPCO | KSA | 30.70 | 31.70 | | 31.90 | | 3.26% | 3.91% | 0.04 | 30.70 | 0.0% | 27-Jan-20 |
| DUBAI FINANCIAL MARKET | UAE | 0.953 | 0.982 | | 0.988 | | 3.04% | 3.67% | 0.03 | 0.950 | -0.3% | 27-Jan-20 |
| AL MADINA FOR FINANCE | UAE | 0.178 | 0.184 | | 0.186 | | 3.37% | 4.49% | 0.04 | 0.18 | -0.6% | 27-Jan-20 |
| GULF FINANCE HOUSE | UAE | 0.822 | 0.850 | | 0.860 | | 3.41% | 4.62% | 0.07 | 0.820 | -0.2% | 27-Jan-20 |
| RAK PROPERTIES | UAE | 0.455 | 0.470 | | 0.475 | | 3.30% | 4.40% | 0.06 | 0.450 | -1.1% | 27-Jan-20 |
| GULF WAREHOUSING | QATAR | 5.33 | 5.50 | | 5.55 | | 3.19% | 4.13% | 0.05 | 5.30 | -0.6% | 27-Jan-20 |
| DOHA INSURANCE | QATAR | 1.09 | 1.12 | | 1.13 | | 2.75% | 3.67% | 0.04 | 1.08 | -0.9% | 27-Jan-20 |

Last week actual performance for 12 companies

| Stock Name | Market Name | Closing Price | Purchase Price | Target 1 | Status | Target 2 | Status | Return T1 | Return T2 | Turnover Ratio | Stop Loss | Risk | Recommendation Date |
|--------------------------|-------------|---------------|----------------|----------|--------|----------|--------|-----------|-----------|----------------|-----------|-------|---------------------|
| ENAYA | KSA | 12.02 | 12.00 | 12.40 | | 12.45 | | 3.33% | 3.75% | 0.04 | 11.95 | -0.4% | 20-Jan-20 |
| SACO | KSA | 56.00 | 56.40 | 58.10 | | 58.40 | | 3.01% | 3.55% | 0.06 | 56.30 | -0.2% | 20-Jan-20 |
| HERFY FOOD | KSA | 52.00 | 52.40 | 54.25 | | 55.00 | | 3.53% | 4.96% | 0.04 | 52.4 | -0.1% | 20-Jan-20 |
| AMIANITIT | KSA | 16.98 | 16.28 | 16.55 | | 16.65 | | 1.66% | 2.27% | 0.04 | 16.20 | -0.5% | 20-Jan-20 |
| MAADEN | KSA | 43.70 | 46.10 | 47.30 | | 47.50 | | 2.60% | 3.04% | 0.05 | 46.00 | -0.2% | 20-Jan-20 |
| TAKWEEN | KSA | 8.64 | 8.59 | 8.85 | | 8.95 | | 3.03% | 4.19% | 0.07 | 8.56 | -0.3% | 20-Jan-20 |
| METHAQ TAKAFUL INSURANCE | UAE | 0.740 | 0.725 | 0.745 | | 0.750 | | 2.76% | 3.45% | 0.04 | 0.722 | -0.4% | 20-Jan-20 |
| RAS ALKHAIMA CERAMICS | UAE | 1.66 | 1.64 | 1.69 | | 1.71 | | 3.05% | 4.27% | 0.07 | 1.63 | -0.6% | 20-Jan-20 |
| ITHMAAR | UAE | 0.165 | 0.171 | 0.175 | | 0.177 | | 2.34% | 3.51% | 0.06 | 0.170 | -0.6% | 20-Jan-20 |
| DUBAI INVESTMENT | UAE | 1.35 | 1.37 | 1.41 | | 1.42 | | 2.92% | 3.65% | 0.07 | 1.36 | -0.7% | 20-Jan-20 |
| QATAR ISLAMIC BANK | QATAR | 16.58 | 16.54 | 17.00 | | 17.10 | | 2.78% | 3.39% | 0.04 | 16.50 | -0.2% | 20-Jan-20 |
| MANNAI CORPORATION | QATAR | 3.23 | 3.34 | 3.44 | | 3.45 | | 2.99% | 3.29% | 0.06 | 3.32 | -0.6% | 20-Jan-20 |

(Week 03 - 2020) -----

% Gain/Loss* = +0.33%

Achieved Near To Losses

Weekly performance for the past weeks

| No. of the Week | Report No. | % Gain/Loss for GTP * | U Capital GCC 50 Index | MSCI GCC Index | S & P GCC Index |
|-----------------|------------|-----------------------|------------------------|----------------|-----------------|
| Week 03 - 2020 | 135 | 0.33% | -0.17% | -0.01% | 0.12% |
| Week 02 - 2020 | 134 | 3.41% | 2.48% | 2.30% | 1.64% |
| Week 01 - 2020 | 133 | 0.22% | 0.65% | 2.20% | 0.34% |
| Week 43 - 2019 | 132 | 3.03% | 1.40% | 1.00% | -0.03% |

Historical performance - Monthly

| No. of the Month | Report No. | % Gain/Loss for GTP * | U Capital GCC 50 Index | Bloomberg GCC 200 | S & P GCC Index |
|------------------|------------|-----------------------|------------------------|-------------------|-----------------|
| Month 01 - 2020 | 133-136 | | | | |
| Month 02 - 2020 | | | | | |
| Month 03 - 2020 | | | | | |
| Month 04 - 2020 | | | | | |
| Month 05 - 2020 | | | | | |
| Month 06 - 2020 | | | | | |
| Month 07 - 2020 | | | | | |
| Month 08 - 2020 | | | | | |
| Month 09 - 2020 | | | | | |
| Month 10 - 2020 | | | | | |
| Month 11 - 2020 | | | | | |
| Month 12 - 2020 | | | | | |
| YTD | | 0% | 0% | 0% | 0% |

Historical performance - Yearly

| Year | Report No. | % Gain/Loss for GTP * | U Capital GCC 50 Index | Bloomberg GCC 200 | S & P GCC Index |
|---------------------------|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|
| 2015 - 2016 - 2017 - 2018 | | (90%) - (85%) - (78%) - (83%) | (1.5%) - (14%) - (7%) - (19%) | (1.39%) - (1%) - (3%) - (-13%) | (-5.63%) - (3%) - (7%) - (7%) |
| 2019 | | 67% | 10% | 2% | 14% |

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

* Gross returns, excluding transaction cost & Prices are in Countries respective currency

| | | | |
|--|--------------------|------------------|-------------------|
| BURUJ: In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at SAR 21.20 In MACD both lines MA crossed up zero line. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 607.2mn | SAR 24.8 | SAR 16.4 |
| | P/E | P/B | Div. Yield |
| | 51.9 | 1.32 | 4.94% |
| AL HAMMADI: In line with U Capital technical analysis, last week the stock changed its direction to the upward trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at SAR 24.50. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 2844.0mn | SAR 26.0 | SAR 19.1 |
| | P/E | P/B | Div. Yield |
| | 33.98 | 1.85 | -% |
| CARE: In line with U Capital technical analysis, the stock now is trying to cross up the upward trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at SAR 50.70. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 2233.5mn | SAR 60.9 | SAR 44.3 |
| | P/E | P/B | Div. Yield |
| | 34.12 | 2.21 | 4.02% |
| ANAAM HOLDING: In line with U Capital technical analysis. The stock price crossed the resistance level at SAR 171.20 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 179.00. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 256.5mn | SAR 195.2 | SAR 93.43 |
| | P/E | P/B | Div. Yield |
| | - | 2.49 | -% |
| SAUDI CEMENT: Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of SAR 69.00 in upside momentum. Therefore, we expect the first target to be after crossing this level at SAR 71.50. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 10557.0mn | SAR 79.9 | SAR 53.7 |
| | P/E | P/B | Div. Yield |
| | 24.42 | 4.07 | 4.35% |
| FIPCO: In line with U Capital technical analysis, the RSI is above (30 point) it's at 39.69 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at SAR 31.90 as a Mid-Term. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 353.1mn | SAR 34.7 | SAR 25.3 |
| | P/E | P/B | Div. Yield |
| | - | 2.11 | -% |
| DUBAI FINANCIALMARKET: The stock now move in upward channel and cross up MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at AED 0.988. | Market Cap. | 52Wk High | 52Wk Low |
| | AED 7624.0mn | AED 0.995 | AED 0.650 |
| | P/E | P/B | Div. Yield |
| | 60.60 | 0.97 | -% |
| AL MADINA FOR FINANCE: In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at AED 0.186. | Market Cap. | 52Wk High | 52Wk Low |
| | AED 71.0mn | AED 0.307 | AED 0.157 |
| | P/E | P/B | Div. Yield |
| | - | 0.31 | -% |
| GULF FINANCE HOUSE: In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at AED 0.860. | Market Cap. | 52Wk High | 52Wk Low |
| | AED 3055.8mn | AED 1.11 | AED 0.78 |
| | P/E | P/B | Div. Yield |
| | 9.6 | 0.78 | 3.85% |
| RAK PROPERTIES: In line with U Capital technical analysis, the Pivot point is still at AED 0.455 that already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at AED 0.475. | Market Cap. | 52Wk High | 52Wk Low |
| | AED 928.0mn | AED 0.501 | AED 0.392 |
| | P/E | P/B | Div. Yield |
| | 5.2 | 0.24 | -% |
| GULF WAREHOUSING: In line with U Capital technical analysis. The stock price moves in upward trend level at QAR 5.33 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at QAR 5.55. | Market Cap. | 52Wk High | 52Wk Low |
| | QAR 3123.5mn | QAR 5.5 | QAR 3.99 |
| | P/E | P/B | Div. Yield |
| | 12.55 | 1.74 | 3.75% |
| DOHA INSURANCE: In line with U Capital technical analysis. The stock price moves in upward trend in the level at QAR 1.09 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at QAR 1.13. | Market Cap. | 52Wk High | 52Wk Low |
| | QAR 545.0mn | QAR 1.277 | QAR 0.945 |
| | P/E | P/B | Div. Yield |
| | 8.37 | 0.51 | 7.34% |

- Source: Bloomberg

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