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U Capital GCC Virtual Portfolio (GVP)

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U Capital GCC Technical Portfolio

Support and Resistance levels - Current Picks

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
QATAR FIRST BANK	QATAR	4.10	4.20		4.30		2.44%	4.88%	0.12	4.05	-1.2%	25-Feb-19
QATAR ISLAMIC BANK	QATAR	150.03	155.00		156.00		3.31%	3.98%	0.10	149.00	-0.7%	25-Feb-19
QATAR NATIONAL CEMENT	QATAR	62.50	64.50		65.00		3.20%	4.00%	0.12	62.00	-0.8%	25-Feb-19
MAZAYA QATAR	QATAR	7.30	7.52		7.60		3.01%	4.11%	0.13	7.28	-0.3%	25-Feb-19
SAUDI KAYAN	KSA	13.78	14.20		14.50		3.05%	5.22%	0.11	13.70	-0.6%	25-Feb-19
YAMAMAH CEMENT	KSA	14.26	14.70		14.85		3.09%	4.14%	0.11	14.25	-0.1%	25-Feb-19
SOUTHERN CEMENT	KSA	42.00	43.30		43.50		3.10%	3.57%	0.16	41.80	-0.5%	25-Feb-19
CATERING	KSA	84.90	87.50		88.00		3.06%	3.65%	0.11	84.50	-0.5%	25-Feb-19
SISCO	KSA	11.40	11.75		11.85		3.07%	3.95%	0.08	11.35	-0.4%	25-Feb-19
DUR	KSA	19.82	20.45		20.65		3.18%	4.19%	0.11	19.75	-0.4%	25-Feb-19
SHAMS	KSA	32.00	33.00		33.20		3.13%	3.75%	0.14	31.80	-0.6%	25-Feb-19
MOUWASAT	KSA	77.00	79.00		79.50		2.60%	3.25%	0.13	76.50	-0.6%	25-Feb-19

Last week actual performance for 12 companies

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
AL AHLI BANK	QATAR	31.01	31.26	32.20		32.50		3.01%	3.97%	0.14	31.20	-0.2%	18-Feb-19
MASRAF AL RAYAN	QATAR	39.99	38.45	39.60		40.00		2.99%	4.03%	0.12	38.30	-0.4%	18-Feb-19
NATIONAL LEASING	QATAR	8.69	9.09	9.38		9.45		3.19%	3.96%	0.11	9.05	-0.4%	18-Feb-19
QATAR NATIONAL BANK	QATAR	178.50	178.00	183.50		184.50		3.09%	3.65%	0.14	177.50	-0.3%	18-Feb-19
ALDREES	KSA	33.50	33.90	35.00		35.20		3.24%	3.83%	0.13	33.80	-0.3%	18-Feb-19
BCI	KSA	22.70	22.80	23.50		23.70		3.07%	3.95%	0.11	22.70	-0.4%	18-Feb-19
SIIG	KSA	24.76	24.50	25.30		25.50		3.27%	4.08%	0.12	24.30	-0.8%	18-Feb-19
SAHARA PETROCHEMICAL	KSA	15.98	15.76	16.25		16.30		3.11%	3.43%	0.11	15.65	-0.7%	18-Feb-19
SAPTCO	KSA	15.00	14.58	15.00		15.20		2.88%	4.25%	0.11	14.50	-0.5%	18-Feb-19
ALTAYYAR	KSA	23.60	22.70	23.40		23.50		3.08%	3.52%	0.10	22.60	-0.4%	18-Feb-19
CARE	KSA	49.20	45.00	46.50		47.00		3.33%	4.44%	0.09	44.50	-1.1%	18-Feb-19
AXA COOPERATION	KSA	23.20	22.30	23.00		23.20		3.14%	4.04%	0.12	22.10	-0.9%	18-Feb-19

(Week 08 - 2019) ----- % Gain/Loss* = +2.65%

Achieved Near To Losses

Weekly performance for the past weeks

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 08 - 2019	97	2.65%	-0.19%	1.60%	1.10%
Week 07 - 2019	96	0.16%	-0.26%	-0.20%	-0.11%
Week 06 - 2019	95	1.40%	0.36%	-0.20%	0.15%
Week 05 - 2019	94	2.36%	0.78%	2.00%	1.60%

Historical performance - Monthly

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2019	90-93	7.93%	7.60%	0.68%	2.54%
Month 02 - 2019	94-97	6.57%	0.69%	3.20%	2.74%
Month 03 - 2019	98-101				
Month 04 - 2019					
Month 05 - 2019					
Month 06 - 2019					
Month 07 - 2019					
Month 08 - 2019					
Month 09 - 2019					
Month 10 - 2019					
Month 11 - 2019					
Month 12 - 2019					

Historical performance - Yearly

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015		89.68%	1.50%	1.39%	-5.63%
2016		84.87%	14.34%	1.19%	2.72%
2017		78.22%	7.22%	3.01%	7.18%
2018		82.84%	18.98%	-13.36%	6.51%

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

* Gross returns, excluding transaction cost & Prices are in Countries respective currency

<p>QATAR FIRST BANK: In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 4.30 In MACD both lines MA crossed up zero line.</p>	Market Cap.	52Wk High	52Wk Low
	QAR 824.0mn	QAR 7.4	QAR
	P/E	P/B	Div. Yield
			%
<p>QATAR ISLAMIC BANK: In line with U Capital technical analysis, last week the stock changed its direction to the upword trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 156.00.</p>	Market Cap.	52Wk High	52Wk Low
	QAR 35394.4mn	QAR 160.4	QAR 92.0
	P/E	P/B	Div. Yield
	13.87	2.29	3.34%
<p>QATAR NATIONAL CEMENT: In line with U Capital technical analysis, the stock now is trying to cross up the upword trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at QAR 65.00.</p>	Market Cap.	52Wk High	52Wk Low
	QAR 4084.6mn	QAR 75.9	QAR 53.0
	P/E	P/B	Div. Yield
	11.74	1.28	8.0%
<p>MAZAYA QATAR: In line with U Capital technical analysis. The stock price crossed the resistance level at QAR 7.30 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at QAR 7.60.</p>	Market Cap.	52Wk High	52Wk Low
	QAR 845.1mn	QAR 8.4	QAR 6.33
	P/E	P/B	Div. Yield
	25.9	0.56	-%
<p>SAUDI KAYAN: Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of SAR 13.78 in upside momentum. Therefore, we expect the first target to be after crossing this level at SAR 14.50.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 20730.0mn	SAR 18.52	SAR 12.52
	P/E	P/B	Div. Yield
	12.12	1.32	-%
<p>YAMAMAH CEMENT: In line with U Capital technical analysis, the RSI is above (30 point) it's at 36.93 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at SAR 14.85 as a Mid-Term.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 2887.7mn	SAR 17.30	SAR 12.28
	P/E	P/B	Div. Yield
	-	0.86	-%
<p>SOUTHERN CEMENT: The stock now move in upword channel and cross up MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at SAR 43.50.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 5929.0mn	SAR 52.3	SAR 30.0
	P/E	P/B	Div. Yield
	23.13	1.91	4.72%
<p>CATERING: In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at SAR 88.00 in short term.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 6961.8mn	SAR 96.5	SAR 75.0
	P/E	P/B	Div. Yield
	14.82	5.19	7.07%
<p>SISCO: In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at SAR 11.85.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 940.0mn	SAR 16.72	SAR 10.68
	P/E	P/B	Div. Yield
	29.95	0.88	2.6%
<p>DUR: In line with U Capital technical analysis, the Pivot point is still at SAR 19.82 that already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 20.65.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 1982.0mn	SAR 22.2	SAR 17.38
	P/E	P/B	Div. Yield
	36.4	1.12	2.53%
<p>SHAMS: In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 32.00 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 33.20.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 324.3mn	SAR 36.7	SAR 26.3
	P/E	P/B	Div. Yield
	-	3.51	-%
<p>MOUWASAT: In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 77.00 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 79.50.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 7700.0mn	SAR 101	SAR 62
	P/E	P/B	Div. Yield
	20.61	4.72	1.95%

- Source: Bloomberg

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