

Kuwait Hotels Co.
Q1-2022 Financial Results Announcement

Profitability	Q1-2021	Q1-2022	Variance
Net Profit / (Loss) (KWD)	261,011	146,416	(43.90%)
Earnings Per Share (fils)	4.63	2.59	(44.06%)
Total Operating Revenue (KWD)	1,204,542	1,179,624	(2.1%)
Net Operating Profit / (Loss) (KWD)	340,087	367,219	8.0%
Return on Average Equity (ROAE)	14.67%	10.94%	
Return on Average Assets (ROAA)	9.07%	7.31%	

Balance Sheet Summary (KWD)	31-Mar-21	31-Mar-22	Variance
Assets:			
Current Assets	3,655,878	4,274,303	16.9%
Non-current Assets	2,705,589	2,525,169	(6.7%)
Total Assets	6,361,467	6,799,472	6.9%
Shareholders' Equity*	4,163,607	4,635,063	11.3%

Liabilities:

Current Liabilities	1,396,907	1,490,432	6.7%
Non-current Liabilities	800,963	674,276	(15.8%)
Total Liabilities	2,197,870	2,164,708	(1.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	536.8	P/E (x)	14.04
Value (KWD '000)	68.4	P/BV (x)	1.46
Closing Price (KWD)	0.117	Dividend Yield	4.18%
Book Value Per Share (KWD)	0.082	YTD Share Turnove	0.93%
Current Market Capitalization (KWD Million)	6.8	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 28-Apr-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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