

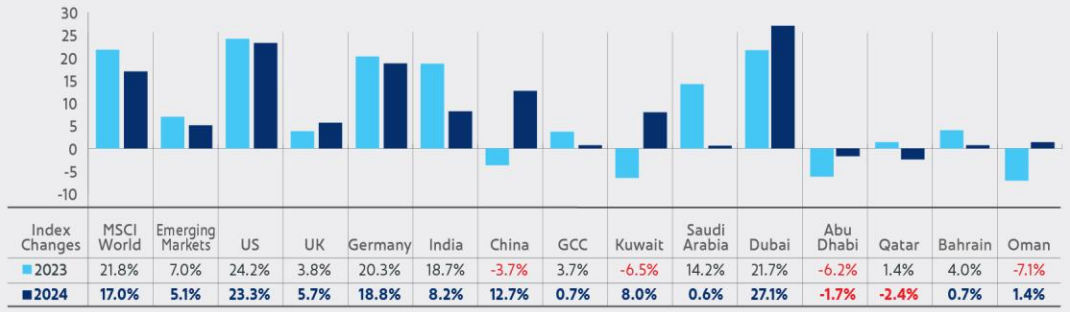
GCC: 2024 - The Year That Was...

Market Volatility

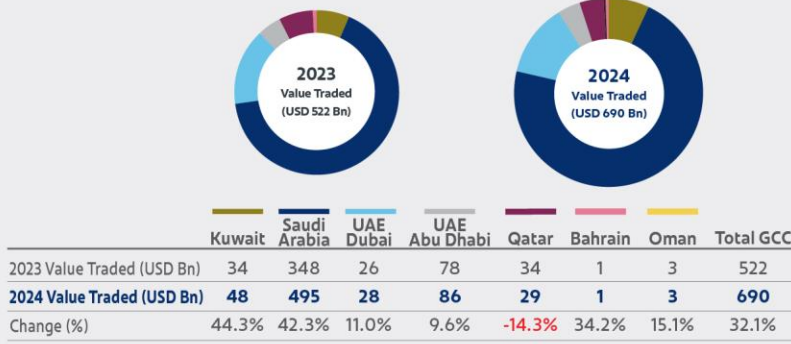
(Days with gain/loss of 1% or more)



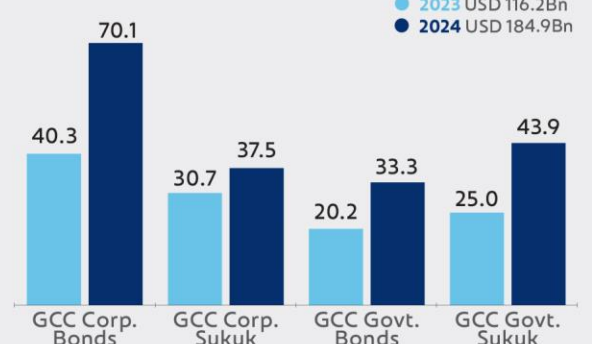
GCC Stock Markets vs. Global Indices



GCC Stock Markets Value Traded



GCC Fixed Income Issuances (USD Bn)



GCC IPOs

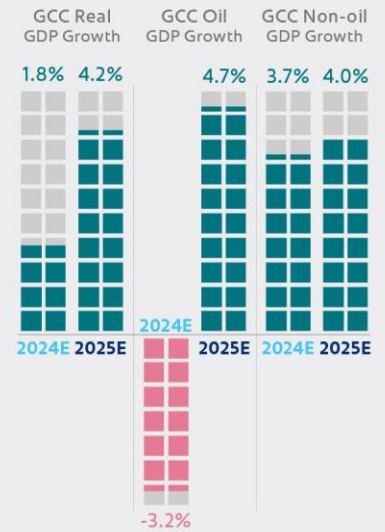


GCC Total Banking Assets (USD Bn)



Note: Data as of September 2024.

GCC GDP Growth Rates

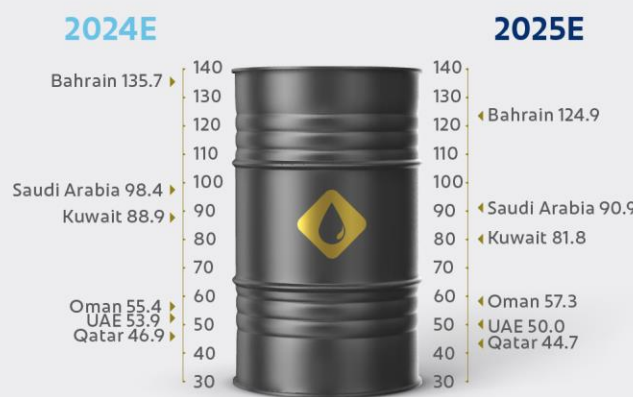


Crude Oil Price (USD/b)

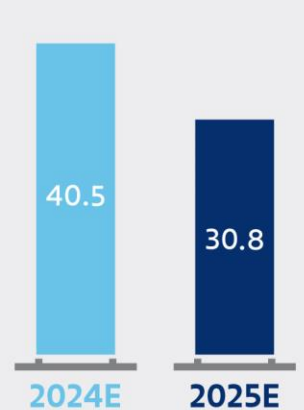


Note: Europe Brent Spot Price FOB.

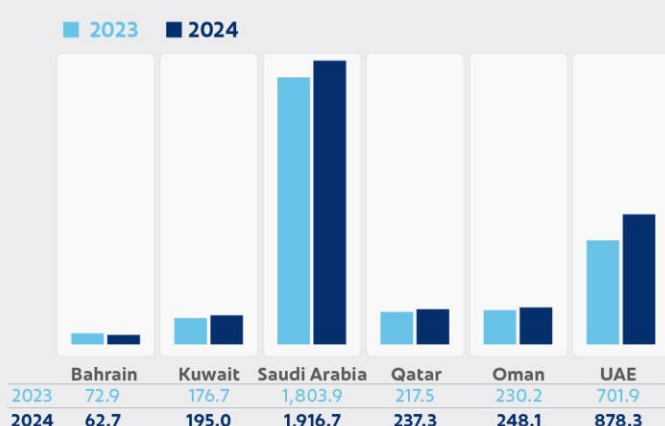
GCC Fiscal Breakeven Oil Prices (USD/b)



GCC Fiscal Balance (USD Bn)



GCC Projects Planned or Under Execution (USD Bn)



GCC Central Bank Rate Hikes (%)



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