

Boubyan Bank

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	21,454,100	33,083,103	54%
Earnings Per Share (fils)	5.46	8.46	55%
Total Operating Revenue (KWD)	92,646,208	102,260,358	10.4%
Net Operating Profit / (Loss) (KWD)	50,185,810	52,610,689	4.8%
Return on Average Equity (ROAE)	9.35%	9.12%	
Return on Average Assets (ROAA)	0.74%	0.82%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	4,422,258,097	5,011,050,101	13.3%
Non-current Assets	2,522,844,044	2,624,946,738	4.0%
Total Assets	6,945,102,141	7,635,996,839	9.9%
Shareholders' Equity*	541,717,344	776,294,967	43.3%

Liabilities:

Current Liabilities	5,488,807,199	5,718,174,338	4.2%
Non-current Liabilities	730,467,346	958,821,201	31.3%
Total Liabilities	6,219,274,545	6,676,995,539	7.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	189,718.8	P/E (x)	50.80
Value (KWD '000)	139,949.8	P/BV (x)	3.93
Closing Price (KWD)	0.817	Dividend Yield	0.52%
Book Value Per Share (KWD)	0.208	YTD Share Turnove	5.08%
Current Market Capitalization (KWD Million)	3,054.1	Beta	1.05

Source: Kamco Research & Boursa Kuwait

Pricing data as of 20-Jul-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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