

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	1,039,223	1,409,036	35.6%
Earnings Per Share (fils)	4.90	6.65	35.7%
Total Operating Revenue (KWD)	1,388,562	1,606,013	15.7%
Gross Profit / (Loss) (KWD)	1,272,925	1,513,687	18.9%
Return on Average Equity (ROAE)	4.39%	5.63%	
Return on Average Assets (ROAA)	4.06%	5.39%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	3,532,669	3,954,668	11.9%
Non-current Assets	25,771,636	25,481,152	(1.1%)
Total Assets	29,304,305	29,435,820	0.4%
Shareholders' Equity*	27,893,125	28,334,098	1.6%

Liabilities:

Current Liabilities	582,216	506,811	(13.0%)
Non-current Liabilities	828,964	594,911	(28.2%)
Total Liabilities	1,411,180	1,101,722	(21.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	7,850	P/E (x)	11.09
Value (KWD '000)	589	P/BV (x)	0.62
Closing Price (KWD)	0.075	Dividend Yield	6.03%
Book Value Per Share (KWD)	0.134	YTD Share Turnover	3.35%
Current Market Capitalization (KWD Million)	17.6	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

Disclosure:

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