

MENA Markets Daily Report

July 4, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div></div>	Kuwait	Premier Market Index	▲	8,328.72	1.0%	9.0%	26.2%	
	Kuwait	Main 50 Index	▲	5,908.90	0.3%	(3.3%)	31.7%	
	Kuwait	Main Market Index	▲	5,677.55	(0.1%)	(3.5%)	29.3%	
	Kuwait	All Share Index	▼	7,467.92	0.8%	6.0%	27.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	11,464.98	(0.5%)	1.6%	29.8%	
	UAE - Dubai	DFM General Index	▼	3,201.81	(0.7%)	0.2%	28.2%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,087.62	(0.9%)	(4.6%)	39.9%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,344.62	(0.3%)	10.1%	68.2%	
	Qatar	QE 20 Index	▲	12,272.24	0.7%	5.6%	11.4%	
	Bahrain	Bahrain All Share	▲	1,865.79	1.4%	3.8%	20.6%	
	Oman	MSM 30 Index	▼	4,108.67	(0.3%)	(0.5%)	12.9%	
	Egypt	EGX 30	▼	9,008.89	(2.4%)	(24.6%)	10.2%	
	Jordan	ASE Index	▲	2,528.18	2.1%	19.3%	27.8%	
	Tunisia	Tunisia Index	▲	7,494.45	0.1%	6.4%	2.3%	
	Morocco	MASI	▼	11,744.22	(0.4%)	(10.1%)	18.3%	
Emerging Markets								
	China	SSE Composite Index	▼	3,387.64	(0.3%)	(6.9%)	4.8%	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,276.55	(5.1%)	(20.0%)	15.0%	
	India	SENSEX	▼	52,907.93	(0.2%)	(9.2%)	22.0%	
	Brazil	BOVESPA Stock Index	▲	98,953.90	0.4%	(5.6%)	(11.9%)	
	Mexico	BOLSA Index	▲	47,743.15	0.5%	(10.4%)	20.9%	
	Emerging Markets	MSCI EM Index	▼	992.84	(0.8%)	(19.4%)	(4.6%)	
Global Markets								
	World	MSCI World Index	▲	2,559.95	0.5%	(20.8%)	20.1%	
	Asia	MSCI Asia Pacific	▼	519.21	(1.0%)	(17.6%)	(4.9%)	
	Europe	DJ Stoxx 600	▼	407.13	(0.0%)	(16.5%)	22.2%	
	Europe	FTSEurofirst 300	▼	1,603.72	(0.0%)	(15.2%)	23.0%	
	U.S.A	S&P 500	▲	3,825.33	1.1%	(19.7%)	26.9%	
	U.S.A	DJIA	▲	31,097.26	1.1%	(14.4%)	18.7%	
	U.S.A	NASDAQ Composite	▲	11,127.84	0.9%	(28.9%)	21.4%	
	UK	FTSE 100	▼	7,168.65	(0.0%)	(2.9%)	14.3%	
	Germany	DAX	▲	12,813.03	0.2%	(19.3%)	15.8%	
	Japan	NIKKEI 225	▼	25,935.62	(1.7%)	(9.9%)	4.9%	
	Hong Kong	HANG SENG INDEX	▼	21,859.79	(0.6%)	(6.6%)	(14.1%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	105.14	0.43%	9.90%	6.4%	
	GBP/USD	British Pound / USD Cross	▼	1.21	(0.68%)	(10.62%)	(1.0%)	
	EUR/USD	Euro / USD Cross	▼	1.04	(0.67%)	(8.41%)	(6.9%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.04%)	(1.42%)	0.5%	
Other Asset Classes								
	Oil	Brent	▼	111.63	(2.8%)	43.5%	50.2%	
	Oil	NYMEX	▲	108.43	2.5%	44.2%	55.0%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.73	5.6%	56.7%	26.9%	
	Gold	Gold Spot \$/Oz	▲	1,811.43	0.2%	(1.0%)	(3.6%)	
	Silver	Silver Spot \$/Oz	▼	19.88	(2.0%)	(14.7%)	(11.7%)	
	Bitcoin	Bitcoin USD Cross	▼	19,238.99	(0.9%)	(58.5%)	59.8%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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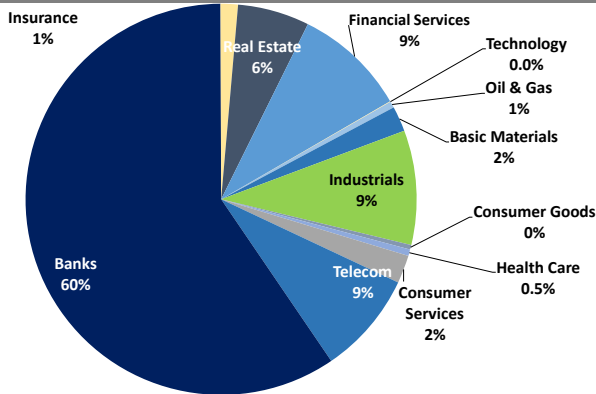
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 4, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,624.3	19.3	11.6%
2- Kuwait Finance House	7,394.8	28.1	14.2%
3- Ahli United Bank - Bahrain	3,132.6	16.7	13.6%
4- Boubyan Bank	2,923.3	55.3	9.4%
5- Zain	2,578.9	13.7	16.6%
6- Agility (PWC Logistics)	2,130.2	2.2	54.0%
7- Gulf Bank	1,033.8	22.9	6.8%
8- Commercial Bank of Kuwait	994.0	12.9	8.7%
9- Mabane Co.	900.8	15.9	10.8%
10- Burgan Bank	795.7	15.2	7.1%
Total	29,508	12.86	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Specialities Group Holding Co.	0.104	0.009	9.6%
Rasiyat Holding Co.	0.127	0.008	6.7%
Hayat Communications Co.	0.073	0.004	6.4%
Real Estate Trade Centers Co.	0.059	0.003	5.4%
Amar For Finance And Leasing Co.	0.066	0.003	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ajwan Gulf Real Estate Co.	0.013	(0.002)	(13.3%)
Munshaat Real Estate Projects Co.	0.060	(0.006)	(9.7%)
Kuwait Syrian Holding Co.	0.029	(0.002)	(7.4%)
Warba Capital Holding Co.	0.085	(0.005)	(5.6%)
Kuwait Real Estate Holding Co.	0.041	(0.002)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.281	5.2%	29,691,578
Agility (PWC Logistics)	0.796	(2.1%)	18,202,829
Jiyad Holding Co.	0.018	0.6%	16,149,610
Kuwait Investment Co.	0.143	(3.4%)	12,127,953
GFH Financial Group	0.086	0.1%	11,261,973

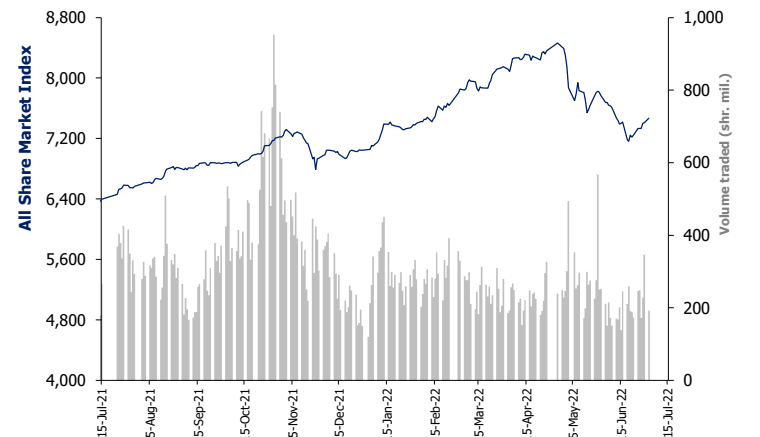
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,749.1	▲	0.8%	0.8%	4.3%
Oil & Gas	238.9	▼	(1.3%)	(1.3%)	(19.2%)
Basic Materials	904.0	▲	0.1%	0.1%	(1.1%)
Industrials	4,117.9	▼	(1.1%)	(1.1%)	0.9%
Consumer Staples	161.4	▲	0.4%	0.4%	(29.8%)
Health Care	237.1	▲	0.4%	0.4%	(40.0%)
Consumer Discretionary	1,004.9	▲	0.5%	0.5%	50.2%
Telecommunications	3,699.6	▼	(0.3%)	(0.3%)	10.8%
Banks	25,883.3	▲	1.5%	1.5%	7.3%
Insurance	624.1	▼	(0.0%)	(0.0%)	0.8%
Real Estate	2,579.7	▲	0.2%	0.2%	(11.1%)
Financial Services	4,061.1	▲	0.0%	0.0%	(1.8%)
Technology	9.5	▼	(1.0%)	(1.0%)	1.1%
Utilities	227.7	=	0.0%	0.0%	(9.2%)

Market Breadth	 56	 60	 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,328.72	85.6	1.0%	1.0%	9.0%
Main 50 Index	5,908.90	15.1	0.3%	0.3%	(3.3%)
Main Market Index	5,677.55	(3.2)	(0.1%)	(0.1%)	(3.5%)
All Share Market Index	7,467.92	59.4	0.8%	0.8%	6.0%
Market Cap (KWD Mn)	43,749.06	339.7	0.8%	0.8%	4.3%

Index Performance relative to Volume



Market Trading Data and Volatility

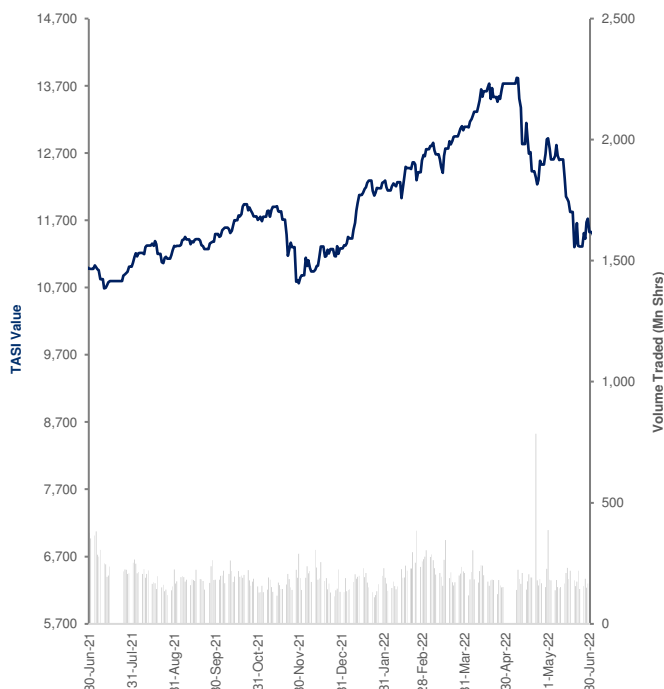
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	191.8	(154.8)	(44.7%)	255.4	340.9
Value Traded (KWD Mn)	53.9	(41.8)	(43.7%)	69.4	52.9
No. of Trades	10,236	(6,354)	(38.3%)	13,082	12,246

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.796	(2.1%)	14,277,736
Kuwait Finance House	0.876	0.6%	9,105,378
Ahli United Bank - Bahrain	0.281	5.2%	8,250,047
Gulf Bank	0.323	1.3%	1,933,016
National Bank of Kuwait	1.060	1.6%	1,925,724

Saudi Tadawul Daily Report

July 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	11,388,830.0	(0.4%)	(0.4%)	13.8%
Materials	716,650.3	0.4%	0.4%	(7.4%)
Capital Goods	17,626.2	(1.0%)	(1.0%)	(17.2%)
Commercial & Professional Svc	6,802.4	(0.1%)	(0.1%)	(11.7%)
Transportation	15,700.2	(1.1%)	(1.1%)	(11.2%)
Consumer Durables & Apparel	3,949.0	(2.6%)	(2.6%)	(35.4%)
Consumer Services	24,933.7	(0.8%)	(0.8%)	(19.5%)
Media	20,036.0	(2.0%)	(2.0%)	(6.4%)
Retailing	33,400.9	(0.1%)	(0.1%)	(18.1%)
Food & Staples Retailing	42,689.6	(0.2%)	(0.2%)	148.3%
Food & Beverages	97,705.2	0.1%	0.1%	1.1%
Health Care Equipment & Svc	112,970.4	(1.1%)	(1.1%)	20.1%
Pharma, Biotech & Life Science	3,126.0	0.2%	0.2%	(33.8%)
Banks	1,045,837.4	(0.8%)	(0.8%)	5.0%
Diversified Financials	65,650.2	0.3%	0.3%	7.5%
Insurance	45,244.3	(1.7%)	(1.7%)	(11.8%)
Telecommunication Services	232,469.4	0.4%	0.4%	(10.7%)
Utilities	213,804.9	0.3%	0.3%	29.3%
REITs	16,549.1	(0.9%)	(0.9%)	(8.6%)
Real Estate Mgmt & Dev't	86,456.8	(0.9%)	(0.9%)	(9.9%)
Software & Services	47,251.0	0.1%	0.1%	66.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	19.30	9.9%
Al Alamiya for Cooperative Ins	18.70	5.1%
Arabian Centres Co Ltd	20.34	5.0%
Arabian Cement Co/Saudi Arabia	35.00	3.9%
National Co for Learning & Edu	62.00	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Wafrah for Industry and Dev.	35.50	(6.8%)
Al-Baha Development & Investme	14.94	(6.0%)
Arab Sea Information Systems	61.30	(6.0%)
Sadr Logistics	38.50	(4.9%)
Saudi Industrial Export Co	33.05	(4.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Amana Cooperative Insurance Co	11.26	14,980
Dar Al Arkan Real Estate Devel	10.52	12,651
Al Rajhi Bank	80.40	7,132
Bank Al-Jazira	21.70	5,485
National Industrialization Co	15.84	3,052

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,464.98	(58.27)	(0.5%)	(0.5%)	1.6%
Market Cap (SAR Mn)	11,388,830	(41,547)	(0.4%)	(0.4%)	13.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	124.2	(52.9)	(29.9%)	198.5	340.8
Value Traded (SAR Mn)	3,902.1	(2,571.6)	(39.7%)	8,359.9	10,682.3
No. of Trades	290,349	(76,259)	(20.8%)	380,702	416,573

Market Breadth	70	132	19
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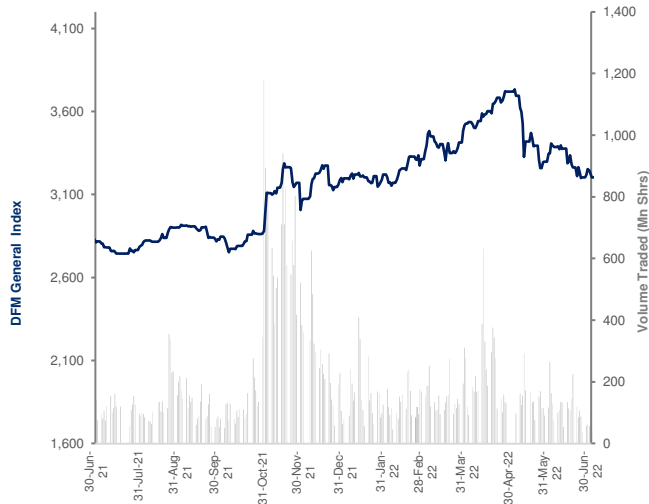
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	80.40	(2.5%)	578.06
Amana Cooperative Insurance Co	11.26	(4.1%)	167.55
Sahara International Petrochem	51.70	3.0%	143.84
Dar Al Arkan Real Estate Devel	10.52	(2.2%)	134.21
Bank Al-Jazira	21.70	(2.7%)	120.16

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	528,643.7	(0.2%)	(0.2%)	(0.4%)
Banking	200,582.5	(1.6%)	(1.6%)	(1.7%)
Consumer Staples	130,821.0	1.2%	1.2%	3.0%
Investment & Financial Services	25,878.7	0.1%	0.1%	(25.5%)
Insurance	6,242.2	0.3%	0.3%	7.1%
Industrial	6,655.0	0.0%	0.0%	18.8%
Real Estate	73,095.7	0.3%	0.3%	1.5%
Telecommunication	26,737.3	2.8%	2.8%	(11.4%)
Transportation	48,220.0	(0.3%)	(0.3%)	16.2%
Services	10,411.1	(0.7%)	(0.7%)	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.98	7.1%
Gulf Navigation Holding Pjsc	0.29	4.3%
Al Salam Bank - Bahrain	0.83	3.1%
Emirates Integrated Telecomm	5.86	2.8%
Shuaa Capital	0.51	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Amanat Holdings Pjsc	0.96	(3.9%)
Emirates Nbd	12.80	(3.0%)
Emirates Refreshments Co	0.00	(2.1%)
Dubai Islamic Bank	5.64	(2.1%)
Ajman Bank Pjsc	0.70	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	5.20	6,835
Gulf Navigation Holding Pjsc	0.29	4,423
Dubai Islamic Bank	5.64	4,272
Dubai Financial Market Pjsc	1.66	3,923
Emirates Nbd	12.80	3,667

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,201.81	(21.48)	(0.7%)	(0.7%)	0.2%
Market Cap (AED Mn)	528,644	(1,113)	(0.2%)	(0.2%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	38.3	(58.2)	(60.3%)	155.2	155.8
Value Traded (AED Mn)	149.0	(137.7)	(48.0%)	390.3	223.5
No. of Trades	2,738	(1,614)	(37.1%)	5,550	2,888

Market Breadth	▲ 12	▼ 8	= 44
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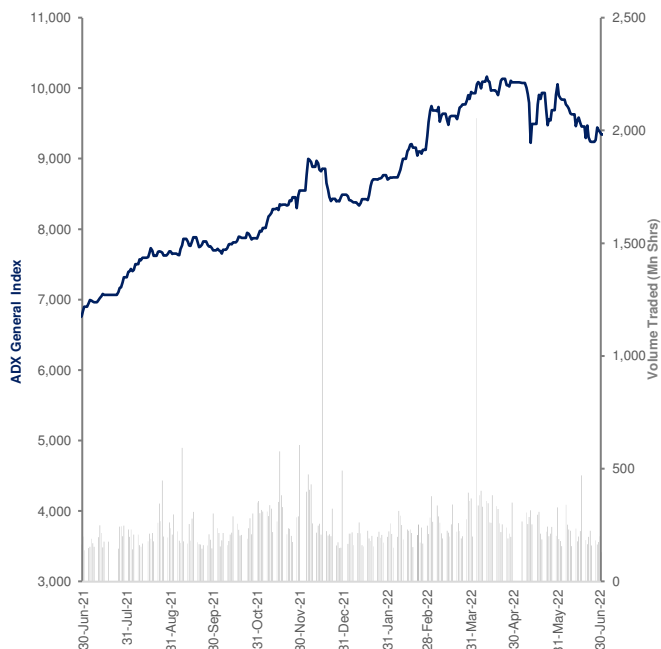
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	12.80	(3.03%)	47.48
Emaar Properties Pjsc	5.20	0.00%	35.52
Dubai Islamic Bank	5.64	(2.08%)	24.18
Emaar Development	4.28	0.94%	9.80
DEWA	2.55	1.19%	9.25

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,927,614.7	(0.4%)	(0.4%)	21.2%
Financials	890,775.9	0.3%	0.3%	39.5%
Telecommunication	253,505.3	(1.0%)	(1.0%)	(16.5%)
Consumer Discretionary	9,746.7	0.3%	0.3%	(4.6%)
Industrial	345,434.6	(2.6%)	(2.6%)	(0.8%)
Real Estate	37,462.1	0.2%	0.2%	9.8%
Basic Materials	128,215.9	0.2%	0.2%	338.8%
Energy	113,645.3	(1.0%)	(1.0%)	(1.3%)
Utilities	140,542.8	0.8%	0.8%	(5.3%)
Consumer Staples	4,793.0	0.3%	0.3%	2.2%
Health Care	3,493.1	2.4%	2.4%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Rak Properties	0.66	6.3%
Gulf Pharmaceutical Ind Psc	1.36	5.4%
Emirates Steel Arkan	1.21	1.7%
Methaq Takaful Insurance	0.73	1.7%
Abu Dhabi Islamic Bank	7.60	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Waha Capital Pjsc	1.43	(9.5%)
Dana Gas	1.02	(6.4%)
Alpha Dhabi Holding PJSC	26.48	(3.2%)
Sudatel Telecom Group Ltd	0.33	(2.9%)
ADNOC Drilling	3.36	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.81	33,809
Rak Properties	0.66	16,724
ADNOC Distribution	4.22	11,128
First Abu Dhabi Bank Pjsc	18.82	10,509
Abu Dhabi National Energy Co	1.25	7,613

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,344.62	(30.08)	(0.3%)	(0.3%)	10.1%
Market Cap (AED Mn)	1,927,615	(8,410)	(0.4%)	(0.4%)	21.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	129.4	(71.3)	(35.5%)	253.2	177.5
Value Traded (AED Mn)	930.7	(618.8)	(39.9%)	1,577.5	1,116.5
No. of Trades	5,822	(3,878)	(40.0%)	8,946	3,097

Market Breadth	▲ 17	▼ 13	= 42
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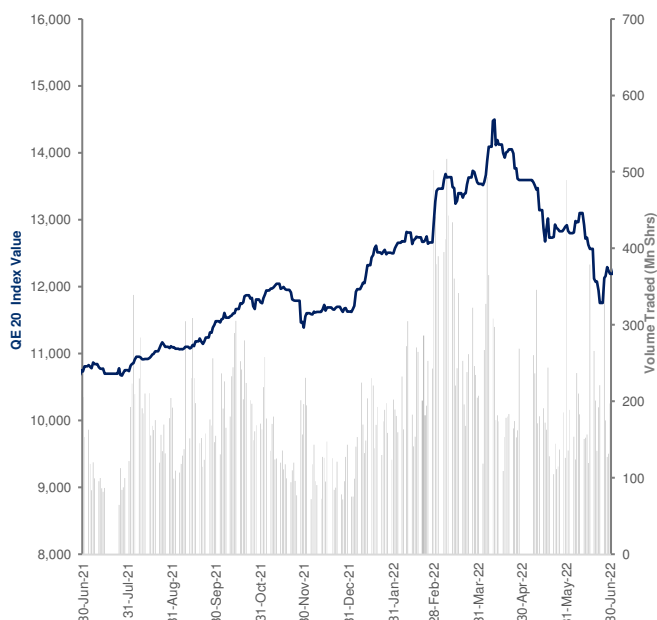
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	287.20	0.42%	313.57
First Abu Dhabi Bank Pjsc	18.82	0.21%	198.32
Alpha Dhabi Holding PJSC	26.48	(3.22%)	97.09
Multiply Group	1.81	0.56%	60.88
ADNOC Distribution	4.22	0.00%	46.90

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	689,927.4	0.9%	0.9%	2.1%
Banking & Finance Sector	343,484.4	1.0%	1.0%	(0.2%)
Goods & Consumer Services	35,373.3	0.7%	0.7%	(0.4%)
Industrial Sector	186,088.6	0.8%	0.8%	10.1%
Insurance Sector	12,777.2	0.0%	0.0%	(7.5%)
Real Estate	47,750.9	0.8%	0.8%	(11.6%)
Telecom	31,707.1	1.0%	1.0%	7.4%
Transport	32,745.9	0.2%	0.2%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Zad Holding Co	18.19	3.4%
Dlala Brokerage & Investments	1.48	2.1%
Gulf International Services QS	2.12	1.8%
Qatar Islamic Bank SAQ	22.62	1.7%
Qatar National Bank QPSC	20.30	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	3.40	(2.8%)
Qatari Investors Group QSC	2.01	(1.5%)
Doha Insurance Co QSC	2.05	(1.4%)
Commercial Bank PSQC/The	6.77	(1.1%)
Mannai Corp QSC	8.30	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.09	25,061
Gulf International Services QS	2.12	23,358
Investment Holding Group	1.77	14,959
Qatar Aluminum Manufacturing C	1.72	14,103
Salam International Investment	0.87	13,821

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,272.24	80.94	0.7%	0.7%	5.6%
Market Cap (QAR Mn)	689,927	5,907	0.9%	0.9%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	139.4	(57.9)	(29.3%)	218.7	218.0
Value Traded (QAR Mn)	300.4	(395.0)	(56.8%)	787.3	478.6
No. of Trades	6,860	(9,431)	(57.9%)	17,176	10,032

Market Breadth	▲ 29	▼ 15	= 4
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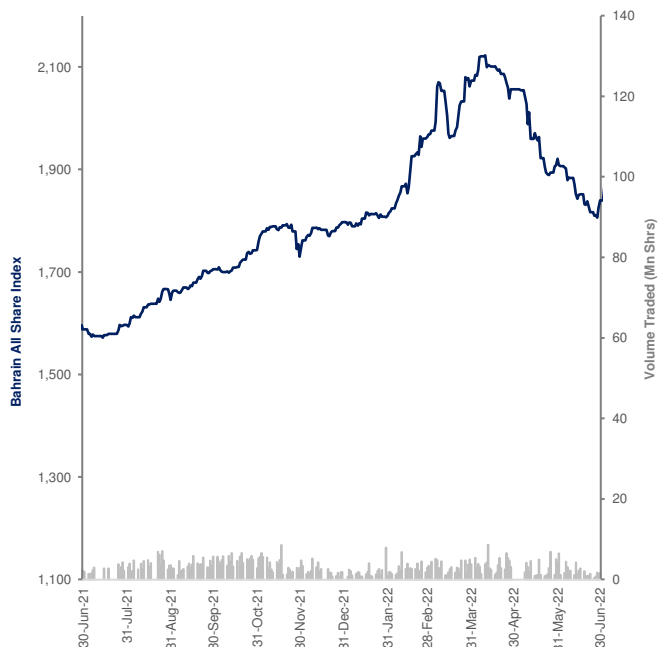
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.72	1.00%	48.69
Investment Holding Group	1.77	(0.34%)	26.67
Gulf International Services QS	2.12	1.78%	24.86
Qatar Islamic Bank SAQ	22.62	1.66%	20.92
Qatar National Bank QPSC	20.30	1.60%	19.43

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,232.2	1.3%	1.3%	3.5%
Materials	1,633.0	(0.4%)	(0.4%)	43.8%
Industrial	139.0	0.0%	0.0%	(3.9%)
Consumer Discretionary	213.5	0.0%	0.0%	8.4%
Consumer Staples	153.7	0.0%	0.0%	(0.4%)
Financials	9,100.0	1.8%	1.8%	0.9%
Communication Services	902.3	0.0%	0.0%	(15.2%)
Real Estate	90.7	0.0%	0.0%	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC (\$)	0.91	4.9%
Al Salam Bank-Bahrain BSC	0.09	1.2%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.61	(1.1%)
Aluminium Bahrain B.S.C	1.15	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC (\$)	0.91	451
Al Salam Bank-Bahrain BSC	0.09	270
BBK BSC	0.48	102
Aluminium Bahrain B.S.C	1.15	45
Bahrain Telecommunications Co	0.49	34

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,865.79	26.16	1.4%	1.4%	3.8%
Market Cap (BHD Mn)	12,232	157	1.3%	1.3%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	937	(715)	(43.3%)	2,656.2	4,496.6
Value Traded (BHD '000)	618	(38)	(5.8%)	1,185.1	808.2
No. of Trades	41	(11)	(21.2%)	65	61

Market Breadth	▲ 2	▼ 2	= 39
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	0.91	4.86%	0.41
Aluminium Bahrain B.S.C	1.15	(0.43%)	0.10
BBK BSC	0.48	0.00%	0.05
Al Salam Bank-Bahrain BSC	0.09	1.19%	0.02
Bahrain Telecommunications Co	0.49	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,350.5	(0.6%)	(0.6%)	2.9%
Financial	4,377.6	(0.8%)	(0.8%)	5.5%
Industrial	804.4	(0.1%)	(0.1%)	(5.9%)
Services	2168.5	(0.2%)	(0.2%)	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.11	5.9%
Construction Materials Industries Co.	0.08	5.5%
National Aluminium Products Co.	0.09	4.9%
A'Saffa Food Co.	0.15	3.6%
Muscat Finance Co. Ltd.	0.07	3.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.07	(9.0%)
Salalah Port Services Co.	0.52	(6.5%)
Bank Dhofar	0.11	(2.6%)
National Bank Of Oman	0.21	(2.4%)
HSBC Bank Oman	0.12	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.52	634
Galfar Engineering & Contracting Co.	0.11	371
Oman Telecommunications Co.	0.87	251
Sohar Bank	0.10	199
Renaissance Services Co.	0.43	197

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,108.67	(13.89)	(0.3%)	(0.3%)	(0.5%)
Market Cap (OMR Mn)	7,350.5	(41.9)	(0.6%)	(0.6%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	3,415.8	(9,352.0)	(73.2%)	21,522.4	19,494.4
Value Traded (OMR '000)	943.7	(2,311.7)	(71.0%)	3,842.1	2,770.1

Market Breadth	▲ 15	▼ 5	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.52	(0.76%)	0.33
Oman Telecommunications Co.	0.87	(0.46%)	0.22
Renaissance Services Co.	0.43	0.00%	0.08
Oman Cement Co.	0.25	(0.40%)	0.05
Sohar Bank	0.10	0.00%	0.04

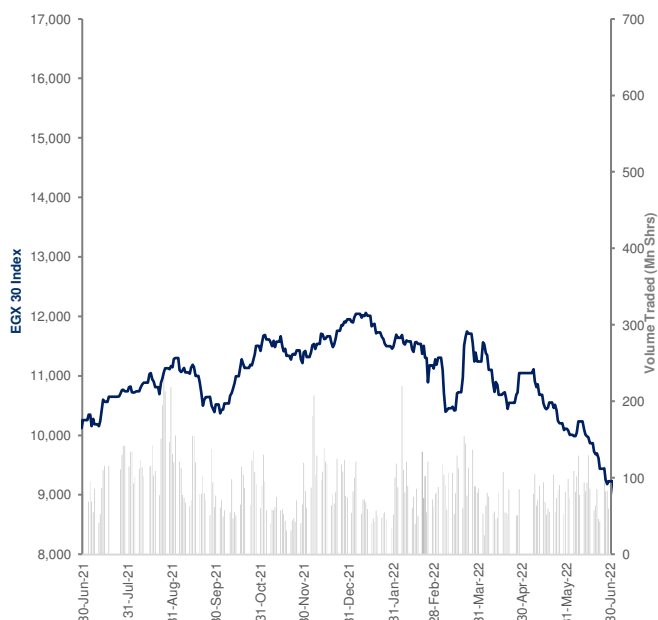
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 4, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	399,710.4	(2.7%)	(2.7%)	(20.3%)
Banks	119,460.2	(4.3%)	(4.3%)	(30.2%)
Basic Resources	26,449.0	(1.7%)	(1.7%)	(10.1%)
Chemicals	33,304.1	(3.7%)	(3.7%)	0.9%
Construction and Materials	9,565.2	(3.0%)	(3.0%)	(27.3%)
Financial Services excluding Banks	46,251.6	(1.7%)	(1.7%)	(3.6%)
Food and Beverage	8,562.2	(1.6%)	(1.6%)	(11.2%)
Healthcare	2,941.4	(2.6%)	(2.6%)	(29.2%)
Industrial Goods, Services, Automobile:	29,141.3	(3.6%)	(3.6%)	(32.7%)
Media	777.5	(3.1%)	(3.1%)	(31.6%)
Oil and Gas	4,597.7	(0.0%)	(0.0%)	(2.7%)
Personal and Household Products	28,370.9	(1.6%)	(1.6%)	(10.1%)
Real Estate	44,746.6	(1.5%)	(1.5%)	(27.1%)
Telecommunication	23,250.3	(1.7%)	(1.7%)	(18.8%)
Travel & Leisure	22,292.2	(0.7%)	(0.7%)	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg

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Worst Return Performers	Price (EGP)	Daily % Chg
Qnb Alahli Bank Sae	14.53	(9.2%)
Ghabbour Auto	2.48	(7.1%)
Credit Agricole Egypt Sae	4.84	(7.1%)
Qalaa Holdings Sae	1.10	(5.0%)
Egypt Aluminium	15.70	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	2.51	10,112
Elsewedy Electric Co	5.77	6,432
Qalaa Holdings Sae	1.10	5,407
Palm Hills Developments Sae	1.16	3,843
Commercial International Bank	36.45	3,470

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,008.89	(216.72)	(2.3%)	(2.3%)	(24.6%)
Market Cap (EGP Mn)	399,710	(11,275)	(2.7%)	(2.7%)	(20.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	56.4	(3.0)	(5.1%)	80.1	123.2
Value Traded (EGP Mn)	405.8	21.7	5.6%	469.6	504.7
No. of Trades	11,269	(522)	(4.4%)	13,489	15,959

Market Breadth	▲ 0	▼ 37	= 40
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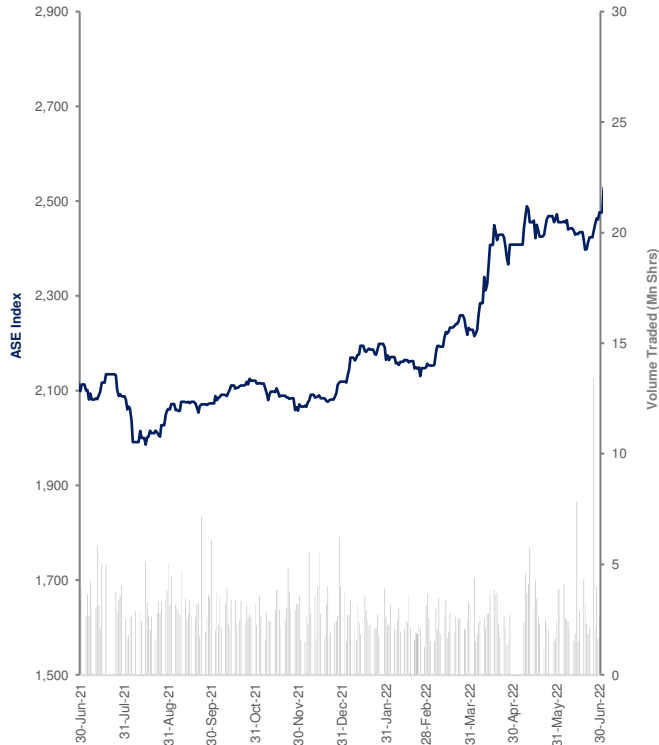
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	36.45	(2.23%)	124.95
Elsewedy Electric Co	5.77	(4.79%)	74.20
Efg Hermes	11.51	(3.52%)	30.99
Medinet Nasr Housing	2.51	0.00%	25.49
Egypt Aluminium	15.70	(5.02%)	12.49

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 4, 2022

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
Jordanian Electric Power	1.60	7.4%
Arab Bank Plc	5.20	7.2%
Jordan Petroleum Refinery Co	6.07	7.1%
Natl Portfolio Securities	0.84	5.0%
Housing Bank For Trade And F	3.75	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
Contemporary For Housing Pro	0.78	(4.9%)
Jordan Dairy	3.00	(4.8%)
Nutri Dar	1.20	(4.8%)
Al-Tajamouat For Catering Hs	0.47	(4.1%)
Arab Jordan Investment Bank	1.22	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	6.07	824
Jordanian Electric Power	1.60	819
Arab Bank Plc	5.20	504
Jordan Decapolis Properties	0.35	368
Union Land Development Corp	1.75	347

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,552.7	2.8%	2.8%	18.6%
Banking	8,027.8	3.5%	3.5%	4.7%
Insurance	89.2	0.3%	0.3%	(4.3%)
Diversified Financial Services	165.2	0.2%	0.2%	(5.5%)
Real Estate	205.6	0.5%	0.5%	(4.9%)
Educational Services	214.3	0.4%	0.4%	(5.8%)
Hotels and Tourism	86.0	(0.4%)	(0.4%)	(5.2%)
Transportation	72.3	(0.5%)	(0.5%)	(5.0%)
Technology & Communications	391.1	1.0%	1.0%	(7.0%)
Utilities & Energy	824.6	6.4%	6.4%	57.3%
Commercial Services	68.0	0.0%	0.0%	(0.3%)
Pharmaceutical & Medical Industries	34.5	0.7%	0.7%	(9.8%)
Chemical Industries	11.3	(0.0%)	(0.0%)	(55.1%)
Food & Beverages	65.9	(1.9%)	(1.9%)	(21.1%)
Tobacco & Cigarettes	14.9	(1.0%)	(1.0%)	8.8%
Mining & Extraction Industries	3,158.5	1.2%	1.2%	103.5%
Engineering & Construction	19.9	(0.2%)	(0.2%)	(14.8%)
Electrical Industries	28.4	0.0%	0.0%	(0.7%)
Textiles , Leathers & Clothings	52.3	0.0%	0.0%	(11.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,528.18	52.15	2.1%	2.1%	19.3%
Market Cap (JD Mn)	13,552.73	365.39	2.8%	2.8%	18.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	4,343.6	1,759.2	68.1%	2,706.2	4,640.5
Value Traded (JD '000)	15,457.3	8,506.6	122.4%	6,256.7	6,466.9
No. of Trades	3,737	1,247	50.1%	2,127	2,563

Market Breadth

▲ 25 ▼ 13 = 83

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Arab Bank Plc	5.20	7.22%	5.08
Jordan Petroleum Refinery Co	6.07	7.05%	4.85
Jordanian Electric Power	1.60	7.38%	1.28
Union Land Development Corp	1.75	0.57%	1.21
Jordan Phosphate Mines	37.44	1.19%	1.00

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