

## MENA Markets Daily Report

May 18, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	8,639.43	1.3%	13.1%	26.2%
	Kuwait	Main 50 Index	▲	6,367.29	1.6%	4.2%	31.7%
Kuwait 2	Kuwait	Main Market Index	▲	6,056.42	0.8%	2.9%	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▲	7,793.68	1.2%	10.7%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	12,689.87	(1.7%)	12.5%	29.8%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	3,469.91	1.5%	8.6%	28.2%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,543.07	2.4%	6.0%	39.9%
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,770.40	2.9%	15.1%	68.2%
Oman 8	Qatar	QE 20 Index	▲	12,857.72	1.4%	10.6%	11.4%
Egypt 9	Bahrain	Bahrain All Share	▼	1,956.66	(0.2%)	8.9%	20.6%
Jordan 10	Oman	MSM 30 Index	▲	4,163.26	0.2%	0.8%	12.9%
Tunisia 11	Egypt	EGX 30	▼	10,438.95	(0.2%)	(12.6%)	10.2%
Morocco 12	Jordan	ASE Index	▲	2,450.25	1.2%	15.7%	27.8%
	Tunisia	Tunisia Index	▼	7,280.30	(0.3%)	3.3%	2.3%
	Morocco	MASI	▲	12,716.65	0.3%	(4.8%)	18.3%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,093.70	0.6%	(15.0%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,200.81	2.3%	(24.7%)	15.0%
	India	SENSEX	▲	54,318.47	2.5%	(6.8%)	22.0%
	Brazil	BOVESPA Stock Index	▲	108,789.33	0.5%	3.8%	(11.9%)
	Mexico	BOLSA Index	▲	51,464.03	1.8%	(3.4%)	20.9%
	Emerging Markets	MSCI EM Index	▲	1,030.83	2.3%	(16.3%)	(4.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,746.82	2.0%	(15.0%)	20.1%
	Asia	MSCI Asia Pacific	▲	535.98	2.3%	(14.9%)	(4.9%)
	Europe	DJ Stoxx 600	▲	438.97	1.2%	(10.0%)	22.2%
	Europe	FTSEurofirst 300	▲	1,719.35	1.2%	(9.0%)	23.0%
	U.S.A	S&P 500	▲	4,088.85	2.0%	(14.2%)	26.9%
	U.S.A	DJIA	▲	32,654.59	1.3%	(10.1%)	18.7%
	U.S.A	NASDAQ Composite	▲	11,984.52	2.8%	(23.4%)	21.4%
	UK	FTSE 100	▲	7,518.35	0.7%	1.8%	14.3%
	Germany	DAX	▲	14,185.94	1.6%	(10.7%)	15.8%
	Japan	NIKKEI 225	▲	26,659.75	0.4%	(7.4%)	4.9%
	Hong Kong	HANG SENG INDEX	▲	20,602.52	3.3%	(11.9%)	(14.1%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▼	103.36	(0.79%)	8.04%	6.4%
	GBP/USD	British Pound / USD Cross	▲	1.25	1.41%	(7.68%)	(1.0%)
	EUR/USD	Euro / USD Cross	▲	1.06	1.11%	(7.21%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.05%	(1.39%)	0.5%
<b>Other Asset Classes</b>							
	Oil	Brent	▼	111.93	(2.0%)	43.9%	50.2%
	Oil	NYMEX	▼	112.40	(1.6%)	49.4%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	8.30	4.4%	132.0%	26.9%
	Gold	Gold Spot \$/Oz	▼	1,815.16	(0.5%)	(0.8%)	(3.6%)
	Silver	Silver Spot \$/Oz	▲	21.63	0.1%	(7.2%)	(11.7%)
	Bitcoin	Bitcoin USD Cross	▲	30,077.80	0.6%	(35.1%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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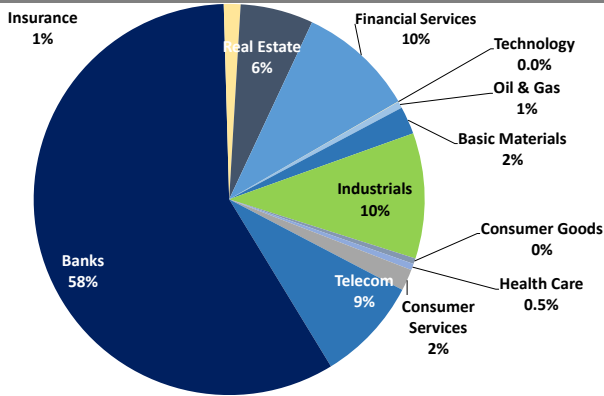
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

May 18, 2022

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,299.9	▲ 1.2%	(6.1%)	8.0%
Oil & Gas	252.5	▲ 0.5%	(2.3%)	(14.6%)
Basic Materials	1,033.0	▲ 1.0%	(0.1%)	13.0%
Industrials	4,671.7	▲ 5.2%	(8.5%)	14.5%
Consumer Goods	210.3	▼ (2.4%)	(6.0%)	(8.6%)
Health Care	244.0	= 0.0%	2.1%	(38.3%)
Consumer Services	791.4	▲ 2.5%	(4.6%)	18.3%
Telecommunications	3,886.0	▲ 2.1%	(10.3%)	16.3%
Banks	26,272.8	▲ 0.5%	(5.2%)	8.9%
Insurance	616.9	▼ (2.3%)	(1.1%)	(0.3%)
Real Estate	2,719.9	▲ 0.4%	(6.9%)	(6.2%)
Financial Services	4,357.0	▲ 1.4%	(7.5%)	5.3%
Technology	8.9	▼ (1.7%)	(3.3%)	(5.3%)
Utilities	235.4	▼ (0.5%)	(3.6%)	(6.1%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,605.8	31.2	12.6%
2- National Bank of Kuwait	7,199.9	19.9	10.2%
3- Ahli United Bank - Bahrain	3,177.2	17.3	13.6%
4- Boubyan Bank	3,102.7	64.0	8.6%
5- Zain	2,691.4	14.5	15.6%
6- Agility (PWC Logistics)	2,508.9	2.6	48.6%
7- Gulf Bank	1,181.0	28.0	6.3%
8- Commercial Bank of Kuwait	996.0	18.2	6.7%
9- Burgan Bank	907.4	20.0	6.2%
10- Mabanejo Co.	863.3	15.6	10.5%
<b>Total</b>	<b>30,234</b>	<b>13.75</b>	<b>16.5%</b>

\*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-21

## Top Movers and Most Active Stocks

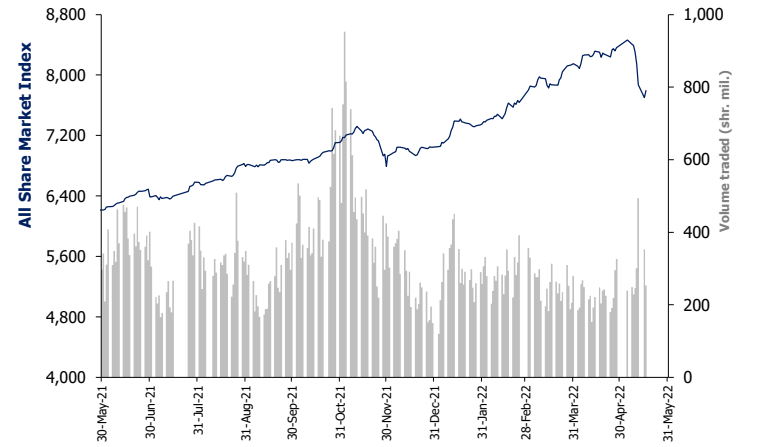
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Agility (PWC Logistics)	1.125	0.090	8.7%
Osos Holding Group Co.	0.137	0.008	6.2%
Manazel Holding Co.	0.042	0.002	5.3%
Metal & Recycling Co.	0.086	0.004	5.2%
National Co. for Consumer Industries	0.126	0.006	5.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.036	(0.004)	(9.5%)
Shuaiba Industrial Co.	0.239	(0.018)	(7.0%)
Al Massaleh Real Estate Co.	0.046	(0.003)	(5.7%)
Livestock Transport & Trading Co.	0.150	(0.008)	(5.1%)
Gulf Insurance Group	1.017	(0.047)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.901	0.1%	30,423,084
GFH Financial Group	0.096	2.2%	22,603,483
Gulf Bank	0.369	0.0%	21,257,902
Ahli United Bank - Bahrain	0.285	2.2%	17,993,954
Agility (PWC Logistics)	1.125	8.7%	14,307,146

Market Breadth	78	40	41
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	8,639.43	114.0	1.3%
Main 50 Index	6,367.29	99.8	1.6%
Main Market Index	6,056.42	45.0	0.7%
All Share Market Index	7,793.68	92.9	1.2%
Market Cap (KWD Mn)	45,299.93	529.1	1.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	252.4	(99.8)	(28.3%)	264.7	326.3
Value Traded (KWD Mn)	104.0	(2.8)	(2.6%)	69.6	49.0
No. of Trades	18,481	(5,752)	(23.7%)	12,830	11,690

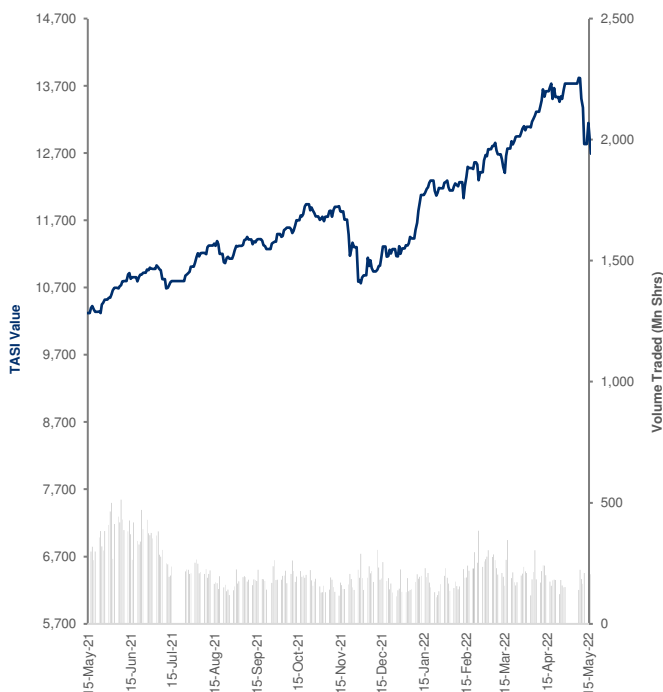
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.901	0.1%	27,354,415
Agility (PWC Logistics)	1.125	8.7%	15,586,675
National Bank of Kuwait	1.001	0.7%	10,386,395
Gulf Bank	0.369	0.0%	7,840,803
Zain	0.622	3.3%	6,408,575

Source: Boursa Kuwait, Kamco Invest Research

### Saudi Tadawul Daily Report

May 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,270,041.5	(2.6%)	(1.8%)	22.6%
Energy	9,109,258.2	(3.0%)	0.9%	26.6%
Materials	826,619.3	0.1%	(10.9%)	6.8%
Capital Goods	21,269.9	2.4%	(0.5%)	(0.1%)
Commercial & Professional Svc	8,255.6	2.5%	(7.9%)	7.1%
Transportation	18,381.8	0.3%	(4.6%)	4.0%
Consumer Durables & Apparel	4,861.0	0.2%	(4.0%)	(20.5%)
Consumer Services	28,908.5	1.1%	(5.9%)	(6.6%)
Media	25,677.0	(0.9%)	(6.5%)	19.9%
Retailing	36,944.2	(1.5%)	(6.0%)	(9.4%)
Food & Staples Retailing	44,072.1	1.2%	(5.8%)	156.4%
Food & Beverages	102,012.5	0.4%	(0.0%)	5.5%
Health Care Equipment & Svc	124,023.4	0.2%	1.4%	31.9%
Pharma, Biotech & Life Science	4,020.0	1.2%	(6.9%)	(14.9%)
Banks	1,153,440.0	(2.9%)	(12.2%)	15.7%
Diversified Financials	70,143.9	0.2%	(0.8%)	14.8%
Insurance	50,457.4	(0.7%)	(5.1%)	(4.7%)
Telecommunication Services	257,365.6	(1.2%)	(7.5%)	(1.1%)
Utilities	218,361.0	(1.2%)	(0.6%)	32.0%
REITs	18,368.3	(0.2%)	(1.9%)	1.5%
Real Estate Mgmt & Dev't	95,131.8	(0.5%)	(7.2%)	(0.9%)
Software & Services	52,470.0	1.3%	(6.9%)	85.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	26.95	10.0%
Sadr Logistics	61.70	10.0%
United Co-operative Assurance	27.55	10.0%
Saudi Industrial Export Co	80.50	10.0%
National Co for Learning & Edu	55.50	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Printing & Packaging Co	17.60	(4.9%)
Bank AlBilad	45.65	(4.7%)
Riyad Bank	35.25	(4.6%)
Co for Cooperative Insurance/T	61.40	(4.4%)
Arab Sea Information Systems	180.00	(4.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	36.90	19,297
Saudi Arabian Oil Co	41.20	17,044
Al Rajhi Bank	96.00	15,757
Bank Al-Jazira	27.20	7,622
Dar Al Arkan Real Estate Devel	10.38	6,686

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,689.87	(225.02)	(1.7%)	(7.6%)	12.5%
Market Cap (SAR Mn)	12,270,041	(322,435)	(2.6%)	(1.8%)	22.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	204.8	30.1	17.2%	198.1	327.5
Value Traded (SAR Mn)	9,961.5	838.3	9.2%	8,728.9	10,063.5
No. of Trades	451,646	46,176	11.4%	385,346	399,413

Market Breadth	▲ 118	▼ 81	▬ 22
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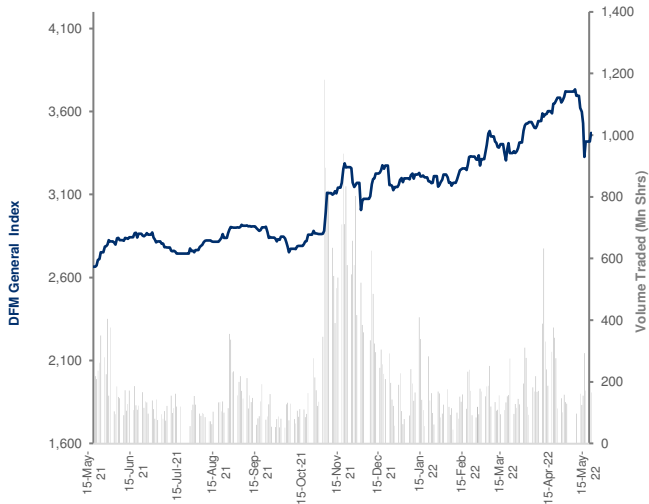
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	96.00	(4.0%)	1530.71
Saudi Arabian Oil Co	41.20	(3.1%)	706.74
Alinma Bank	36.90	1.1%	679.63
Saudi Arabian Fertilizer Co	148.00	1.8%	517.65
National Commercial Bank	70.10	(2.1%)	449.62

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

May 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	560,792.7	0.7%	(4.5%)	5.6%
Banking	207,640.6	(0.8%)	(7.2%)	1.8%
Consumer Staples	137,457.0	0.0%	(5.1%)	8.2%
Investment & Financial Services	32,413.8	1.4%	(9.0%)	(6.7%)
Insurance	6,313.6	0.4%	(1.7%)	8.3%
Industrial	6,712.7	0.3%	0.3%	19.8%
Real Estate	83,468.7	5.1%	(4.4%)	15.9%
Telecommunication	28,777.1	1.0%	(4.2%)	(4.7%)
Transportation	48,551.4	0.4%	13.3%	17.0%
Services	9,457.9	2.7%	(2.6%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.09	7.9%
Emaar Properties Pjsc	6.05	6.9%
Emirates Refreshments Co	12.90	6.6%
Emaar Development	4.97	4.0%
Tabreed	2.40	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	0.91	(2.7%)
Emirates Nbd	13.35	(2.2%)
Ithmaar Holding	0.22	(0.9%)
Commercial Bank Of Dubai	4.95	(0.8%)
Amlak Finance	0.59	(0.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	6.05	44,019
DEWA	2.68	16,641
Dubai Financial Market Pjsc	2.37	15,820
Union Properties Pjsc	0.27	11,187
Gulf Finance House	1.15	10,170

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,469.91	51.34	1.5%	(6.7%)	8.6%
Market Cap (AED Mn)	560,793	3,737	0.7%	(4.5%)	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	165.4	(5.9)	(3.5%)	170.0	152.2
Value Traded (AED Mn)	584.9	129.7	28.5%	409.5	211.6
No. of Trades	10,142	1,872	22.6%	5,596	2,793

Market Breadth	▲ 19	▼ 6	= 39
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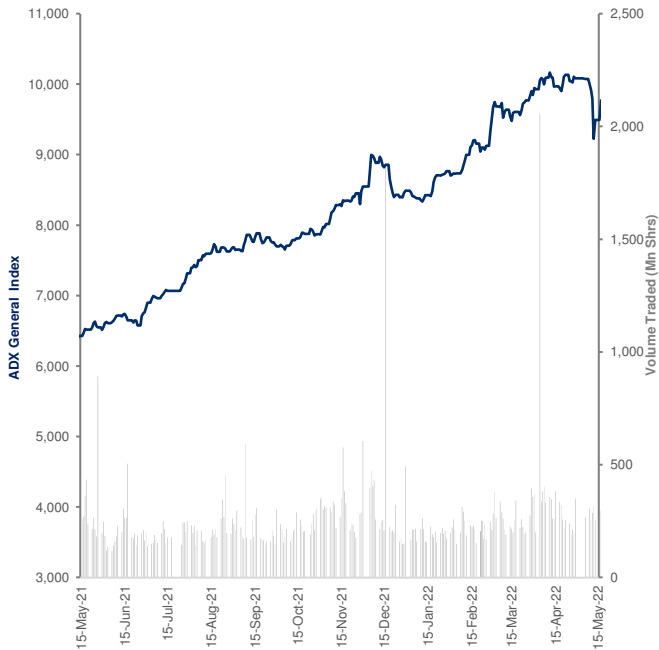
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.05	6.89%	264.64
Emirates Nbd	13.35	(2.20%)	90.20
DEWA	2.68	0.00%	44.92
Emaar Development	4.97	3.97%	40.21
Dubai Financial Market Pjsc	2.37	2.16%	37.44

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,865,540.9	2.7%	(1.4%)	17.7%
Financials	848,519.5	3.4%	3.7%	33.9%
Telecommunication	306,999.5	1.4%	(7.8%)	1.1%
Consumer Discretionary	10,303.5	0.5%	(1.9%)	0.9%
Industrial	335,159.3	2.0%	(5.5%)	(0.8%)
Real Estate	44,971.7	3.2%	(5.2%)	31.9%
Basic Materials	44,661.1	2.5%	(3.4%)	52.8%
Energy	113,089.7	2.0%	(3.6%)	(1.8%)
Utilities	154,034.9	3.8%	(1.4%)	3.8%
Consumer Staples	4,435.8	4.7%	11.3%	(5.4%)
Health Care	3,366.1	(0.7%)	(4.3%)	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	30.24	15.0%
Emirates Steel Arkan	1.35	13.4%
Multiply Group	1.95	8.3%
Waha Capital Pjsc	1.57	6.8%
Abu Dhabi Commercial Bank	9.92	6.7%

Worst Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.90	(3.0%)
Gulf Pharmaceutical Ind Psc	1.25	(1.6%)
Al Yah Satellite Communications Company	2.65	(0.7%)
Ras Al Khaimah Ceramics	2.88	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,770.40	276.98	2.9%	(3.1%)	15.1%
Market Cap (AED Mn)	1,865,541	49,702	2.7%	(1.4%)	17.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	296.0	43.4	17.2%	265.8	156.6
Value Traded (AED Mn)	1,781.0	135.2	8.2%	1,626.7	912.9
No. of Trades	15,913	2,428	18.0%	8,496	2,720

Market Breadth	▲ 26	▼ 4	▬ 40
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.95	58,930
Aldar Properties Pjsc	5.36	57,914
Emirates Steel Arkan	1.35	24,157
Fertiglobe	5.38	21,105
Rak Properties	0.71	17,799

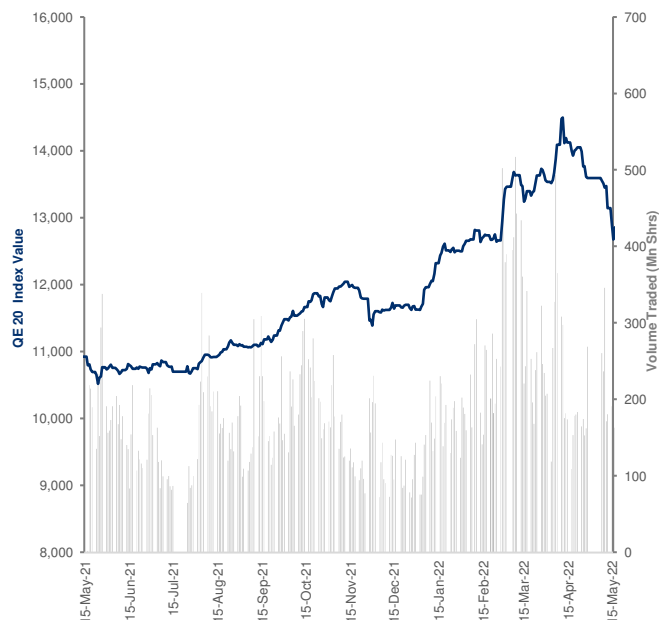
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	251.00	2.87%	352.58
Aldar Properties Pjsc	5.36	3.28%	308.05
First Abu Dhabi Bank Pjsc	20.26	3.90%	282.17
Alpha Dhabi Holding PJSC	25.20	0.80%	166.80
Multiply Group	1.95	8.33%	113.66

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	728,899.6	1.4%	(4.2%)	7.9%
Banking & Finance Sector	369,557.2	2.1%	(5.8%)	7.4%
Goods & Consumer Services	35,904.8	1.0%	0.1%	1.1%
Industrial Sector	196,151.0	0.7%	(3.5%)	16.0%
Insurance Sector	12,694.1	0.8%	(1.5%)	(8.1%)
Real Estate	53,046.0	0.2%	(2.4%)	(1.8%)
Telecom	30,383.5	1.9%	(1.9%)	2.9%
Transport	31,163.0	0.5%	0.2%	5.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	5.83	6.0%
Commercial Bank PSQC/The	6.97	5.4%
Qatar National Bank QPSC	22.09	2.7%
Salam International Investment	0.96	2.3%
Ooredoo Qpsc	7.37	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar International Islamic Ba	10.36	(1.3%)
Baladna	1.65	(1.2%)
Diala Brokerage & Investments	1.60	(0.9%)
Widam Food Co	3.01	(0.8%)
United Development Co QSC	1.47	(0.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,857.72	181.80	1.4%	(5.4%)	10.6%
Market Cap (QAR Mn)	728,900	10,342	1.4%	(4.2%)	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	162.8	(9.5)	(5.5%)	230.4	234.1
Value Traded (QAR Mn)	831.1	(17.4)	(2.0%)	795.3	495.2
No. of Trades	28,651	(1,778)	(5.8%)	16,641	10,224

Market Breadth	▲ 30	▼ 11	= 7
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	4.69	26,570
Baladna	1.65	18,237
Salam International Investment	0.96	16,118
Gulf International Services QS	1.89	12,503
Qatar Aluminum Manufacturing C	2.06	11,608

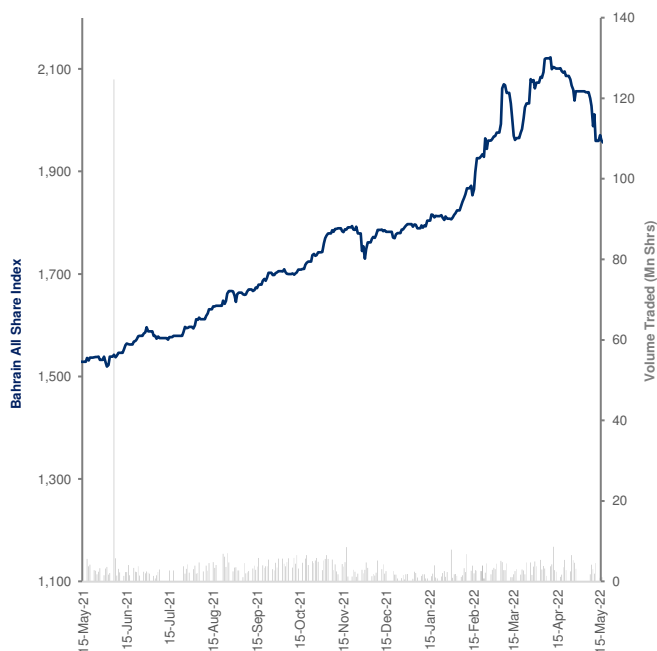
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	22.09	2.74%	234.71
Masraf Al Rayan QSC	4.69	0.30%	124.80
Qatar Islamic Bank SAQ	24.25	1.51%	105.09
Industries Qatar QSC	17.26	0.35%	69.68
Commercial Bank PSQC/The	6.97	5.43%	37.69

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	12,776.3	(0.2%)	(4.3%)	8.1%
<b>Materials</b>	1,817.6	(1.5%)	(8.6%)	60.0%
<b>Industrial</b>	138.5	0.0%	0.7%	(4.3%)
<b>Consumer Discretionary</b>	220.4	0.2%	13.8%	11.9%
<b>Consumer Staples</b>	153.6	0.0%	0.0%	(0.5%)
<b>Financials</b>	9,375.3	0.1%	(4.2%)	3.9%
<b>Communication Services</b>	979.2	(0.5%)	(2.9%)	(7.9%)
<b>Real Estate</b>	91.6	1.0%	(0.5%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.14	2.2%
Solidarity Bahrain BSC	0.28	1.9%
Seef Properties BSC	0.17	1.2%
Bahrain National Holding	0.46	1.1%
National Bank of Bahrain BSC	0.64	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.09	(2.2%)
Aluminium Bahrain B.S.C	1.28	(1.5%)
Bahrain Telecommunications Co	0.54	(0.6%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	1,956.66	(4.24)	(0.2%)	(4.8%)	8.9%
<b>Market Cap (BHD Mn)</b>	12,776	(26)	(0.2%)	(4.3%)	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('000 Shares)</b>	1,035	(51)	(4.7%)	2,799.7	3,814.0
<b>Value Traded (BHD '000)</b>	327	(332)	(50.4%)	1,320.5	780.2
<b>No. of Trades</b>	38	(14)	(26.9%)	70	62

Market Breadth	▲ 5	▼ 3	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Seef Properties BSC	0.17	303
Al Salam Bank-Bahrain BSC	0.09	211
Bahrain Telecommunications Co	0.54	183
Ithmaar Holding BSC	0.06	85
Aluminium Bahrain B.S.C	1.28	49

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.54	(0.56%)	0.10
Aluminium Bahrain B.S.C	1.28	(1.54%)	0.06
Seef Properties BSC	0.17	1.20%	0.05
Ahli United Bank BSC (\$)	0.93	0.00%	0.03
Al Salam Bank-Bahrain BSC	0.09	(2.15%)	0.02

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

May 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,475.9	0.3%	0.2%	4.6%
Financial	4,444.4	0.4%	0.5%	7.1%
Industrial	839.9	(0.0%)	(1.0%)	(1.7%)
Services	2191.6	0.2%	(0.0%)	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.16	9.5%
Dhofar Cattle Feed Co.	0.08	7.8%
Voltamp Energy Co.	0.10	2.0%
Oman Qatari Telecommunications Co.	0.33	1.2%
Raysut Cement Co.	0.17	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.06	(12.5%)
Omani Packaging Co.	0.24	(7.7%)
Muscat Finance Co. Ltd.	0.07	(1.4%)
Al Anwar Holding	0.08	(1.2%)
Sharqiya Investment Holding Co.	0.09	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	2,053
HSBC Bank Oman	0.11	1,892
Bank Nizwa	0.10	976
Bank Muscat	0.53	697
Al Anwar Ceramic Tiles Co.	0.43	667

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,163.26	8.77	0.2%	0.1%	0.8%
Market Cap (OMR Mn)	7,475.9	20.9	0.3%	0.2%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	10,560.9	4,106.2	63.6%	24,437.0	17,677.4
Value Traded (OMR '000)	2,361.4	648.3	37.8%	4,112.5	2,609.6

Market Breadth	▲ 10	▼ 7	= 97
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.87	0.00%	0.45
Bank Muscat	0.53	0.76%	0.37
Al Anwar Ceramic Tiles Co.	0.43	(0.46%)	0.29
Sohar Bank	0.11	0.91%	0.23
HSBC Bank Oman	0.11	0.00%	0.21

Source: Bloomberg, KAMCO Research

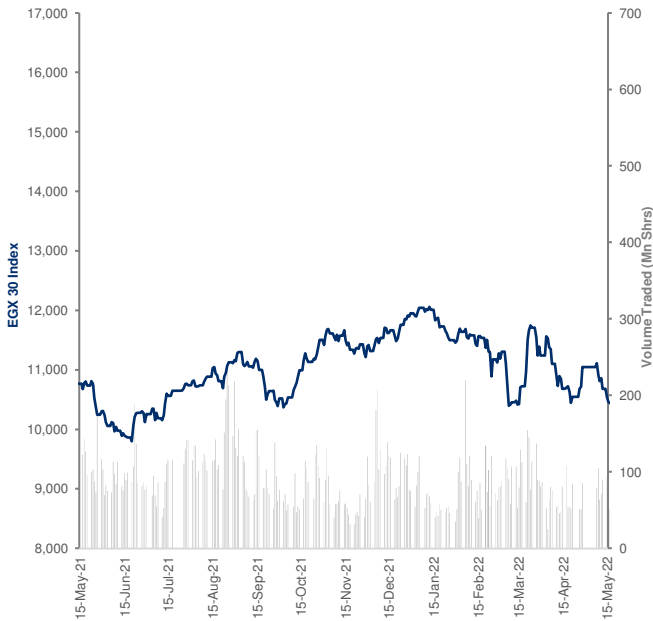


## The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 18, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	459,278.8	0.1%	(4.1%)	(8.4%)
<b>Banks</b>	133,247.9	(0.8%)	(8.0%)	(22.1%)
<b>Basic Resources</b>	33,079.6	0.1%	(0.7%)	12.5%
<b>Chemicals</b>	40,983.5	1.4%	(3.4%)	24.2%
<b>Construction and Materials</b>	12,946.5	1.2%	(2.8%)	(1.6%)
<b>Financial Services excluding Banks</b>	52,568.3	0.3%	(2.4%)	9.5%
<b>Food and Beverage</b>	9,744.9	0.4%	6.2%	1.0%
<b>Healthcare</b>	3,166.5	1.7%	(6.1%)	(23.8%)
<b>Industrial Goods, Services, Automobile:</b>	36,726.8	(0.4%)	(1.8%)	(15.1%)
<b>Media</b>	919.7	0.8%	(8.5%)	(19.0%)
<b>Oil and Gas</b>	4,972.3	0.5%	(1.0%)	5.2%
<b>Personal and Household Products</b>	30,724.5	(0.2%)	0.2%	(2.6%)
<b>Real Estate</b>	50,203.5	1.0%	(7.3%)	(18.2%)
<b>Telecommunication</b>	27,671.6	0.7%	(0.7%)	(3.3%)
<b>Travel &amp; Leisure</b>	22,323.3	0.0%	(2.2%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement Co	29.22	4.1%
Arab Cotton Ginning	1.32	3.9%
Canal Shipping Agencies Co	11.62	3.1%
Talaat Moustafa Group	7.93	2.7%
Credit Agricole Egypt Sae	6.11	2.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Maridive & Oil Services Sae	0.09	(3.2%)
Egyptian Financial & Industrial Sae	17.24	(2.6%)
Ghabbour Auto	3.78	(1.6%)
Commercial International Bank	40.30	(1.5%)
Housing & Development Bank	37.50	(1.3%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,438.95	(22.93)	(0.2%)	(5.5%)	(12.6%)
Market Cap (EGP Mn)	459,279	486	0.1%	(4.1%)	(8.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	51.5	(16.7)	(24.5%)	79.9	131.5
Value Traded (EGP Mn)	319.2	(227.7)	(41.6%)	504.2	493.5
No. of Trades	11,058	(5,778)	(34.3%)	13,957	15,836

Market Breadth	▲ 5	▼ 15	= 35
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.32	8,038
Arab Cotton Ginning	1.32	6,832
Talaat Moustafa Group	7.93	5,746
Medinet Nasr Housing	2.23	5,280
Efg Hermes	15.19	3,927

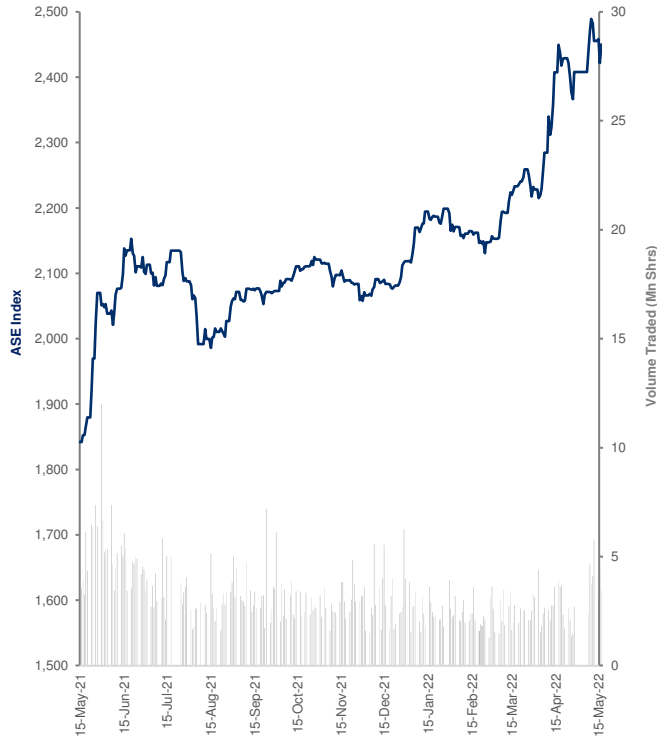
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	40.30	(1.47%)	73.71
Efg Hermes	15.19	0.07%	60.26
Talaat Moustafa Group	7.93	2.72%	45.87
Abou Kir Fertilizers & Chemicals	27.49	1.81%	27.68
Telecom Egypt Co	16.21	0.68%	17.41

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

May 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,091.2	1.1%	0.1%	14.5%
Banking	7,830.1	1.5%	0.2%	2.1%
Insurance	88.2	1.8%	0.8%	(5.3%)
Diversified Financial Services	157.8	(0.1%)	0.1%	(9.7%)
Real Estate	190.4	(0.2%)	6.6%	(11.9%)
Educational Services	211.3	0.0%	(1.6%)	(7.2%)
Hotels and Tourism	88.4	0.5%	(0.9%)	(2.5%)
Transportation	78.4	0.7%	7.1%	3.1%
Technology & Communications	385.7	1.0%	(0.5%)	(8.3%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	709.1	6.6%	12.4%	35.2%
Commercial Services	68.3	0.0%	0.2%	0.1%
Pharmaceutical & Medical Industries	34.5	(0.7%)	(2.1%)	(9.8%)
Chemical Industries	10.9	0.0%	0.4%	(57.1%)
Food & Beverages	66.2	(1.4%)	1.0%	(20.8%)
Tobacco & Cigarettes	8.1	0.0%	0.0%	(40.7%)
Mining & Extraction Industries	3,038.8	(0.7%)	(2.0%)	95.8%
Engineering & Construction	19.7	1.7%	(4.4%)	(15.6%)
Electrical Industries	28.2	0.0%	(0.7%)	(1.4%)
Textiles , Leathers & Clothings	54.2	0.0%	(3.7%)	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,450.25	28.79	1.2%	1.8%	15.7%
Market Cap (JD Mn)	13,091.18	140.95	1.1%	0.1%	14.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	3,443.7	(870.3)	(20.2%)	2,588.8	4,421.7
Value Traded (JD '000)	8,414.2	(3,826.1)	(31.3%)	5,883.0	5,169.7
No. of Trades	3,042	(720)	(19.1%)	2,037	2,144

Market Breadth	▲ 17	▼ 16	= 88
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Best Return Performers	Price (JD)	Daily % Chg
Jordan Petroleum Refinery Co	4.89	7.5%
Jordanian Electric Power	1.60	7.4%
Invest Bank Co	1.59	6.0%
Middle East Insurance	1.23	4.2%
Arab Bank Plc	4.86	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
Nutri Dar	1.00	(4.8%)
Universal Modern Industries	2.16	(2.7%)
Al-Tajamout For Catering Hs	0.38	(2.6%)
Specialized Investment Compo	0.84	(2.3%)
National Aluminum Industrial	1.09	(1.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.60	1,059
Jordan Petroleum Refinery Co	4.89	682
Al-Tajamout For Touristic P	0.36	224
Jordan Decapolis Properties	0.34	170
Al-Tajamout For Catering Hs	0.38	168

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	4.89	7.47%	3.28
Jordanian Electric Power	1.60	7.38%	1.65
Jordan Phosphate Mines	36.00	(0.69%)	1.63
Arab Bank Plc	4.86	3.62%	0.47
Capital Bank Of Jordan	2.90	(0.34%)	0.32

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

May 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,010.2	(0.4%)	(2.4%)	(2.6%)
<b>Banking</b>	<b>8,139.8</b>	<b>(0.4%)</b>	<b>(5.4%)</b>	<b>4.8%</b>
<b>Insurance</b>	<b>891.1</b>	<b>(0.6%)</b>	<b>0.8%</b>	<b>0.4%</b>
<b>Leasing</b>	<b>580.7</b>	<b>1.2%</b>	<b>(0.4%)</b>	<b>0.7%</b>
<b>Financial Services</b>	<b>2,002.8</b>	<b>0.3%</b>	<b>5.3%</b>	<b>(7.0%)</b>
<b>Industrial</b>	<b>1,507.5</b>	<b>0.5%</b>	<b>(1.0%)</b>	<b>(9.1%)</b>
<b>Chemical Industry</b>	<b>472.7</b>	<b>(1.3%)</b>	<b>0.5%</b>	<b>(7.6%)</b>
<b>Food &amp; Beverage</b>	<b>4,870.3</b>	<b>(1.3%)</b>	<b>(3.7%)</b>	<b>(10.1%)</b>
<b>Retailing</b>	<b>1,159.2</b>	<b>1.0%</b>	<b>5.2%</b>	<b>0.4%</b>
<b>Others</b>	<b>1,386.1</b>	<b>(0.1%)</b>	<b>(1.5%)</b>	<b>(3.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.68	5.2%
Societe Electrostar	0.70	4.5%
Wifack International Bank	6.89	4.4%
GIF Filter SA	0.51	4.1%
Manufacture de Panneaux Bois D	4.59	4.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.50	(4.5%)
Tunis Re	6.70	(4.0%)
Union Bancaire pour le Commerc	20.50	(4.0%)
ADWYA SA	4.90	(3.5%)
Societe Immobiliere et de Part	33.00	(2.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,280.30	(24.37)	(0.33%)	0.33%	3.3%
Market Cap (DT Mln)	21,010	(82.0)	(0.4%)	(2.4%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	378.0	98.4	35.2%	516.0	711.9
Value Traded ('000 DT)	2,231.4	970.1	76.9%	4,002.4	4,650.0
No. of Trades	1,138	207	22.2%	946	1,383

Market Breadth	▲ 20	▼ 24	= 24
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
STE Industrielle de Papier et	6.10	50
Societe Moderne de Ceramique	0.83	44
GIF Filter SA	0.51	37
Societe Tunisienne de Banque	3.63	29
Accumulateur Tunisienne Assad	1.32	25

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	16.00	(1.23%)	0.31
STE Industrielle de Papier et	6.10	3.57%	0.30
Banque Nationale Agricole	9.16	(0.11%)	0.18
Attijari Bank	30.60	0.30%	0.17
Banque Internationale Arabe de	66.80	0.30%	0.15

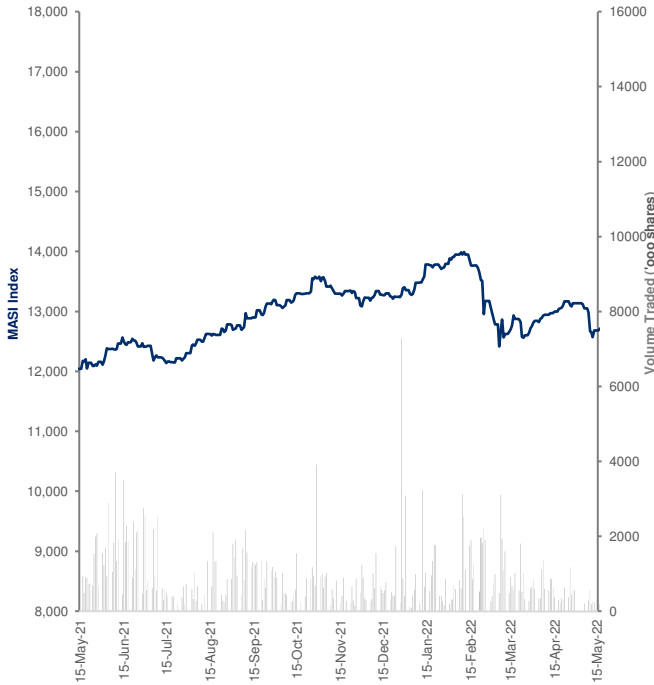
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	585,487.1	0.3%	(3.2%)	(4.4%)
<b>Banking</b>	<b>213,076.6</b>	<b>0.3%</b>	<b>(3.4%)</b>	<b>(5.4%)</b>
<b>Beverages</b>	<b>11,051.8</b>	<b>0.0%</b>	<b>(1.5%)</b>	<b>8.7%</b>
<b>Chemicals</b>	<b>3,116.6</b>	<b>(0.1%)</b>	<b>(0.4%)</b>	<b>8.3%</b>
<b>Construction &amp; Building Material</b>	<b>73,865.6</b>	<b>1.3%</b>	<b>(3.7%)</b>	<b>(9.2%)</b>
<b>Distributors</b>	<b>19,154.3</b>	<b>0.8%</b>	<b>(3.6%)</b>	<b>(7.1%)</b>
<b>Electricity</b>	<b>25,711.5</b>	<b>(0.9%)</b>	<b>(4.8%)</b>	<b>3.8%</b>
<b>Food Producers &amp; Processors</b>	<b>27,091.1</b>	<b>(0.3%)</b>	<b>(4.9%)</b>	<b>(9.9%)</b>
<b>Holding Companies</b>	<b>2,540.4</b>	<b>(3.3%)</b>	<b>(2.7%)</b>	<b>(12.1%)</b>
<b>Insurance</b>	<b>29,888.2</b>	<b>(0.8%)</b>	<b>(1.2%)</b>	<b>(1.4%)</b>
<b>Investment &amp; other Finance</b>	<b>4,206.8</b>	<b>0.0%</b>	<b>(3.0%)</b>	<b>(4.4%)</b>
<b>Leisures &amp; Hotel</b>	<b>1,795.9</b>	<b>(1.3%)</b>	<b>4.5%</b>	<b>14.2%</b>
<b>Materials, Software &amp; Computer</b>	<b>5,877.3</b>	<b>0.9%</b>	<b>(4.0%)</b>	<b>(3.6%)</b>
<b>Mining</b>	<b>28,618.6</b>	<b>0.2%</b>	<b>3.7%</b>	<b>35.6%</b>
<b>Oil &amp; Gas</b>	<b>18,948.9</b>	<b>0.0%</b>	<b>(1.4%)</b>	<b>(4.0%)</b>
<b>Real Estate</b>	<b>4,668.4</b>	<b>(1.2%)</b>	<b>(5.0%)</b>	<b>(8.2%)</b>
<b>Telecommunications</b>	<b>112,875.8</b>	<b>0.5%</b>	<b>(4.2%)</b>	<b>(7.9%)</b>
<b>Transport</b>	<b>811.6</b>	<b>0.0%</b>	<b>(3.2%)</b>	<b>(10.5%)</b>
<b>Utilities</b>	<b>2,128.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>12.7%</b>
<b>Forestry &amp; Paper</b>	<b>59.8</b>	<b>(3.4%)</b>	<b>(2.4%)</b>	<b>6.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	490.00	4.3%
Societe Metallurgique D'imiter	1630.00	4.0%
Ciments du Maroc	1797.00	3.5%
Sonasisd	873.00	1.5%
Hightech Payment Systems SA	6075.00	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	23.15	(3.4%)
Delta Holding SA	29.00	(3.3%)
Alliances Developpement Immobi	68.50	(2.8%)
ATLANTA	135.30	(2.0%)
Lesieur Cristal	176.85	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Marocaine Pour Le Comme	490.00	69.5
Alliances Developpement Immobi	68.50	44.6
Douja Promotion Groupe Addoha	7.84	33.9
Maroc Telecom	128.40	29.6
Sonasisd	873.00	11.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,716.65	33.88	0.3%	(3.2%)	(4.80%)
Market Cap (MAD Mn)	585,487	1,662	0.3%	(3.2%)	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	204.1	61.9	43.5%	848.8	430.9
Value Traded (MAD Mn)	66.86	29.94	81.1%	105.4	90.9

Market Breadth	▲ 9	▼ 14	= 19
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Marocaine Pour Le Comme	490.00	4.26%	34.05
Sonasisd	873.00	1.52%	9.93
Maroc Telecom	128.40	0.55%	3.80
Alliances Developpement Immobi	68.50	(2.77%)	3.10
Societe Metallurgique D'imiter	1630.00	3.95%	3.04

Source: Bloomberg, Kamco Research

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