

MENA Markets Daily Report

May 23, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	8,664.29	(0.4%)	13.4%	26.2%
	Kuwait	Main 50 Index	▼	6,309.22	(0.3%)	3.6%	31.7%
Kuwait 2	Kuwait	Main Market Index	▼	6,030.23	(0.2%)	2.4%	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▼	7,803.74	(0.3%)	10.8%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	12,334.94	(0.8%)	9.3%	29.8%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	3,393.18	0.1%	6.2%	28.2%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,484.75	0.1%	4.7%	39.9%
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,934.39	0.9%	17.0%	68.2%
Oman 8	Qatar	QE 20 Index	▲	12,741.49	0.1%	9.6%	11.4%
Egypt 9	Bahrain	Bahrain All Share	▼	1,905.88	(0.9%)	6.0%	20.6%
Jordan 10	Oman	MSM 30 Index	▼	4,140.44	(0.4%)	0.3%	12.9%
Tunisia 11	Egypt	EGX 30	▼	10,462.74	(0.8%)	(12.4%)	10.2%
Morocco 12	Jordan	ASE Index	▲	2,429.19	0.2%	14.7%	27.8%
	Tunisia	Tunisia Index	=	7,316.41	0.0%	3.8%	2.3%
	Morocco	MASI	▼	12,626.59	(0.4%)	(5.5%)	18.3%
Emerging Markets							
	China	SSE Composite Index	▲	3,146.57	1.6%	(13.6%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,239.83	(0.5%)	(22.3%)	15.0%
	India	SENSEX	▲	54,326.39	2.9%	(6.7%)	22.0%
	Brazil	BOVESPA Stock Index	▲	108,487.88	1.4%	3.5%	(11.9%)
	Mexico	BOLSA Index	▲	51,518.30	0.5%	(3.3%)	20.9%
	Emerging Markets	MSCI EM Index	▲	1,035.31	2.0%	(16.0%)	(4.6%)
Global Markets							
	World	MSCI World Index	▲	2,655.91	0.2%	(17.8%)	20.1%
	Asia	MSCI Asia Pacific	▲	539.67	2.0%	(14.3%)	(4.9%)
	Europe	DJ Stoxx 600	▲	431.10	0.7%	(11.6%)	22.2%
	Europe	FTSEurofirst 300	▲	1,687.49	0.7%	(10.7%)	23.0%
	U.S.A	S&P 500	▲	3,901.36	0.0%	(18.1%)	26.9%
	U.S.A	DJIA	▲	31,261.90	0.0%	(14.0%)	18.7%
	U.S.A	NASDAQ Composite	▼	11,354.62	(0.3%)	(27.4%)	21.4%
	UK	FTSE 100	▲	7,389.98	1.2%	0.1%	14.3%
	Germany	DAX	▲	13,981.91	0.7%	(12.0%)	15.8%
	Japan	NIKKEI 225	▲	26,739.03	1.3%	(7.1%)	4.9%
	Hong Kong	HANG SENG INDEX	▲	20,717.24	3.0%	(11.5%)	(14.1%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	103.15	0.41%	7.82%	6.4%
	GBP/USD	British Pound / USD Cross	▲	1.25	0.10%	(7.77%)	(1.0%)
	EUR/USD	Euro / USD Cross	▼	1.06	(0.23%)	(7.09%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.01%	(1.23%)	0.5%
Other Asset Classes							
	Oil	Brent	▲	112.55	0.5%	44.7%	50.2%
	Oil	NYMEX	▲	113.23	0.9%	50.6%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	8.08	(2.7%)	125.8%	26.9%
	Gold	Gold Spot \$/Oz	▲	1,846.50	0.3%	0.9%	(3.6%)
	Silver	Silver Spot \$/Oz	▼	21.78	(0.7%)	(6.6%)	(11.7%)
	Bitcoin	Bitcoin USD Cross	▲	29,391.93	0.9%	(36.6%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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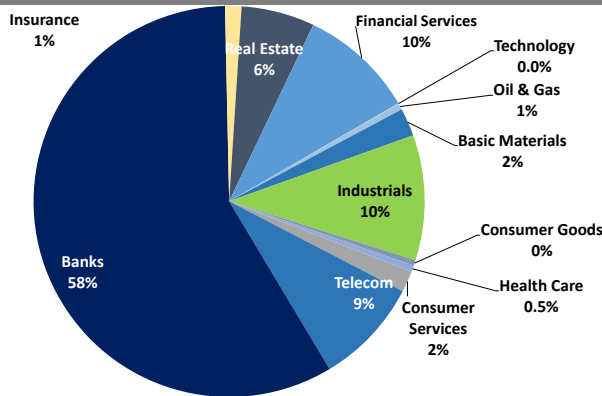
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 23, 2022

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,506.8	▼	(1.4%)	(5.7%)	8.4%
Oil & Gas	246.7	▼	(2.2%)	(4.6%)	(16.6%)
Basic Materials	1,039.4	▼	(0.4%)	0.5%	13.7%
Industrials	4,689.0	▼	(2.4%)	(8.1%)	14.9%
Consumer Goods	209.7	▼	(1.0%)	(6.2%)	(8.9%)
Health Care	244.0	=	0.0%	2.1%	(38.3%)
Consumer Services	782.0	▼	(1.1%)	(5.7%)	16.9%
Telecommunications	3,992.7	▲	0.3%	(7.9%)	19.5%
Banks	26,365.9	▼	(1.3%)	(4.9%)	9.3%
Insurance	617.4	▼	(0.6%)	(1.0%)	(0.3%)
Real Estate	2,753.2	▼	(1.7%)	(5.8%)	(5.1%)
Financial Services	4,322.1	▼	(2.2%)	(8.2%)	4.5%
Technology	8.5	▼	(4.9%)	(8.0%)	(10.0%)
Utilities	236.5	=	0.0%	(3.2%)	(5.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,597.4	31.2	12.6%
2- National Bank of Kuwait	7,336.5	20.3	10.2%
3- Boubyan Bank	3,177.5	65.5	8.6%
4- Ahli United Bank - Bahrain	3,076.8	16.7	13.6%
5- Zain	2,778.0	15.0	15.6%
6- Agility (PWC Logistics)	2,520.0	2.6	48.6%
7- Gulf Bank	1,193.8	28.4	6.3%
8- Commercial Bank of Kuwait	996.0	18.2	6.7%
9- Mabane Co.	909.0	16.4	10.5%
10- Burgan Bank	894.3	19.7	6.2%
Total	30,479	13.86	16.5%

*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-21

Top Movers and Most Active Stocks

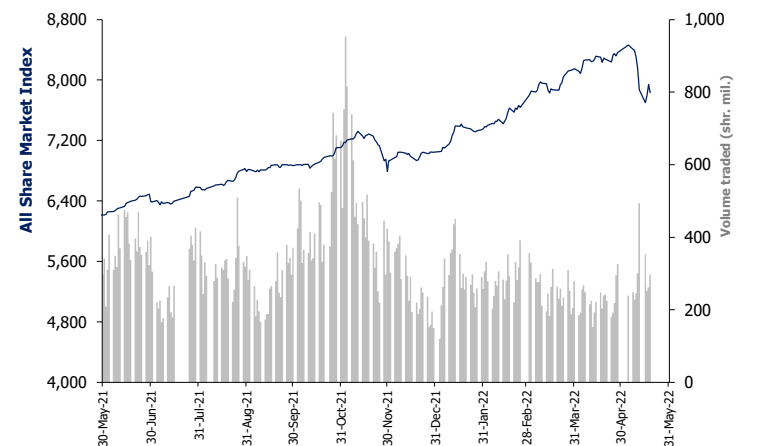
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.086	0.008	9.8%
Warba Capital Holding Co.	0.096	0.006	6.8%
Kuwait Foundry Co.	0.305	0.016	5.5%
Umm Al-Qaiwain General Investments Co.	0.105	0.005	5.0%
Ahleiah Insurance Co.	0.520	0.020	4.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.076	(0.015)	(16.1%)
Osoul Investment Co.	0.095	(0.017)	(15.2%)
ACICO Industries Co.	0.142	(0.011)	(7.2%)
Amar For Finance And Leasing Co.	0.065	(0.005)	(7.1%)
Mashaer Holding Co.	0.062	(0.005)	(7.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Boubyan Bank	0.850	0.5%	41,142,336
GFH Financial Group	0.093	(3.8%)	34,544,237
Ahli United Bank - Bahrain	0.276	(4.2%)	26,219,926
Kuwait Finance House	0.900	(2.2%)	18,940,657
Al Safat Investment Co.	0.156	(2.5%)	14,799,403

Market Breadth	31	89	39		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,696.47	(126.3)	(1.4%)	(6.6%)	13.8%
Main 50 Index	6,326.00	(97.4)	(1.5%)	(5.2%)	3.6%
Main Market Index	6,041.28	(69.3)	(1.1%)	(5.5%)	2.6%
All Share Market Index	7,829.50	(108.5)	(1.4%)	(6.3%)	11.2%
Market Cap (KWD Mn)	45,506.80	(625.9)	(1.4%)	(5.7%)	8.4%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	295.8	33.8	12.9%	265.0	330.0
Value Traded (KWD Mn)	96.1	(0.8)	(0.9%)	70.2	49.4
No. of Trades	18,145	795	4.6%	12,938	11,793

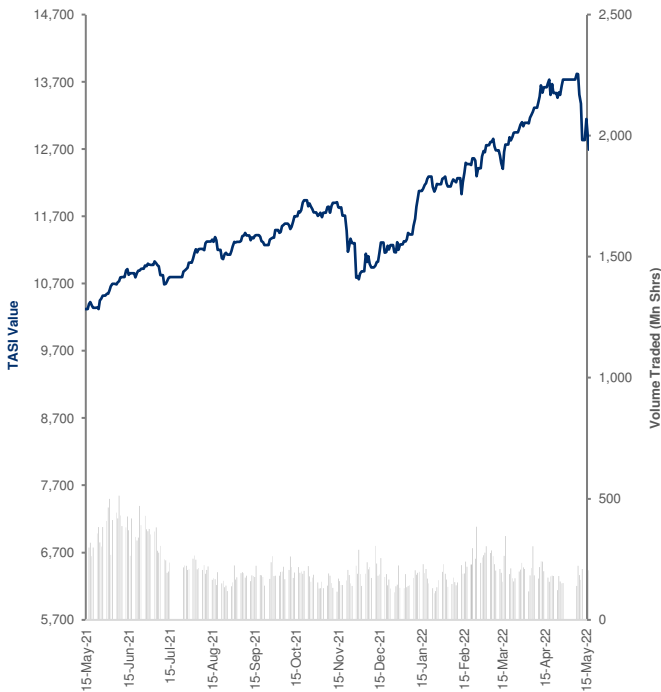
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.900	(2.2%)	17,085,016
Boubyan Bank	0.850	0.5%	15,269,594
Agility (PWC Logistics)	1.130	(3.4%)	10,629,256
Ahli United Bank - Bahrain	0.276	(4.2%)	7,271,370
National Bank of Kuwait	1.020	(0.5%)	5,792,480

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

May 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,740,328.5			21.5%
Energy	8,663,820.6	(1.4%)	(4.0%)	20.4%
Materials	808,424.4	0.0%	(12.8%)	89.9%
Capital Goods	20,612.2	(2.4%)	(3.5%)	(3.2%)
Commercial & Professional Svc	7,816.4	(3.6%)	(12.8%)	1.4%
Transportation	17,106.7	(1.8%)	(11.2%)	(3.2%)
Consumer Durables & Apparel	4,751.8	0.6%	(6.1%)	(22.3%)
Consumer Services	27,763.8	(1.2%)	(9.6%)	(10.3%)
Media	25,673.0	(1.3%)	(6.5%)	19.9%
Retailing	36,011.3	(1.0%)	(8.4%)	(11.7%)
Food & Staples Retailing	44,747.2	(0.5%)	(4.3%)	160.3%
Food & Beverages	100,389.4	0.0%	(0.6%)	3.9%
Health Care Equipment & Svc	127,416.3	2.1%	4.2%	35.5%
Pharma, Biotech & Life Science	3,924.0	(0.9%)	(9.2%)	(16.9%)
Banks	1,124,625.5	(1.2%)	(14.3%)	12.9%
Diversified Financials	71,560.3	5.2%	1.2%	17.2%
Insurance	48,855.0	(1.3%)	(8.1%)	(7.7%)
Telecommunication Services	253,067.6	0.8%	(9.1%)	(2.8%)
Utilities	191,600.1	(1.6%)	(12.8%)	15.8%
REITs	18,217.4	(0.5%)	0.2%	0.7%
Real Estate Mgmt & Dev't	92,524.3	(1.6%)	(9.8%)	(3.6%)
Software & Services	51,421.0	(1.7%)	(8.7%)	81.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Kingdom Holding Co	9.99	9.9%
Arab Sea Information Systems	180.80	5.9%
Al Gassim Investment Holding Co.	23.24	5.7%
United Co-operative Assurance	30.85	4.9%
L'Azurde Co for Jewelry	16.94	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Buruj Cooperative Insurance Co	21.42	(10.0%)
Amana Cooperative Insurance Co	26.10	(10.0%)
Saudi Industrial Export Co	87.60	(10.0%)
Maharah Human Resources Co	68.70	(10.0%)
Salama Cooperative Insurance C	11.58	(10.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Kingdom Holding Co	9.99	628,742
Alinma Bank	35.25	10,904
Al Rajhi Bank	92.90	10,721
Saudi Arabian Oil Co	39.20	8,021
Bank Al-Jazira	26.15	7,578

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,334.94	(93.02)	(0.7%)	(10.2%)	9.3%
Market Cap (SAR Mn)	11,740,329	(136,534)	(1.1%)	(6.0%)	21.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	784.7	593.5	310.5%	204.0	326.4
Value Traded (SAR Mn)	12,775.8	4,243.5	49.7%	8,771.1	10,003.3
No. of Trades	346,146	(120,275)	(25.8%)	385,888	397,554

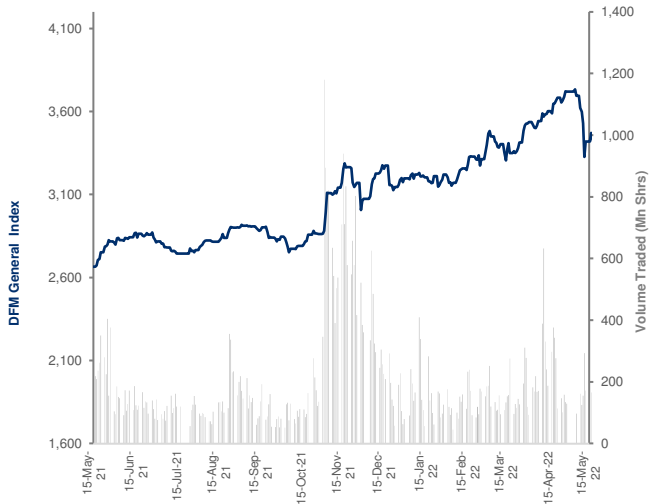
Market Breadth	▲ 56	▼ 150	▬ 15
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Kingdom Holding Co	9.99	9.9%	5718.23
Al Rajhi Bank	92.90	(0.6%)	991.82
Saudi Arabian Fertilizer Co	150.40	(1.2%)	464.52
National Commercial Bank	68.00	(2.6%)	426.55
Alinma Bank	35.25	(1.9%)	385.29

Dubai Financial Market Daily Report

May 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	522,403.8	(5.1%)	(11.0%)	(1.6%)
Banking	206,434.5	0.0%	(7.8%)	1.2%
Consumer Staples	133,036.5	0.0%	(8.2%)	4.7%
Investment & Financial Services	31,375.8	0.0%	(11.9%)	(9.7%)
Insurance	6,287.4	0.4%	(2.1%)	7.8%
Industrial	6,712.7	0.0%	0.3%	19.8%
Real Estate	81,363.9	(0.4%)	(6.8%)	12.9%
Telecommunication	174.5	(99.4%)	(99.4%)	(99.4%)
Transportation	47,741.5	0.1%	11.5%	15.0%
Services	9,277.0	(0.6%)	(4.5%)	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	14.20	15.0%
National General Insurance	4.80	14.3%
Dar Al Takaful	1.09	5.8%
Ithmaar Holding	0.22	2.4%
Al Salam Bank - Bahrain	0.90	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Insurance Co. (P.S.C.)	7.30	(9.9%)
Emaar Development	4.77	(2.1%)
Gulf Navigation Holding Pjsc	0.27	(1.8%)
Emirates Integrated Telecomm	5.99	(1.8%)
Tabreed	2.35	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
DEWA	2.59	10,711
Emaar Properties Pjsc	5.90	9,349
Air Arabia Pjsc	1.98	8,347
Deyaar Development Pjsc	0.43	7,677
Union Properties Pjsc	0.27	6,302

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,393.18	2.93	0.1%	(8.8%)	6.2%
Market Cap (AED Mn)	522,404	(27,786)	(5.1%)	(11.0%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	76.0	(60.0)	(44.1%)	168.3	156.2
Value Traded (AED Mn)	222.6	(222.2)	(50.0%)	407.6	217.5
No. of Trades	4,971	(3,578)	(41.9%)	5,633	2,853

Market Breadth	▲ 14	▼ 8	= 42
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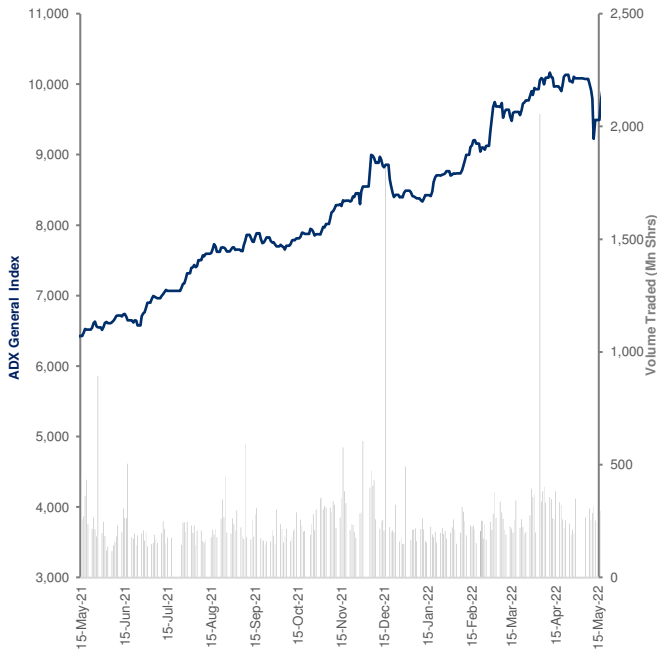
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.90	0.17%	55.65
Emirates Nbd	13.25	(0.75%)	40.47
DEWA	2.59	0.00%	27.89
Dubai Islamic Bank	5.99	1.53%	21.26
Air Arabia Pjsc	1.98	0.51%	16.60

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,907,433.1	0.9%	0.8%	20.3%
Financials	898,232.7	2.2%	9.7%	41.7%
Telecommunication	299,378.3	(2.2%)	(10.1%)	(1.4%)
Consumer Discretionary	10,170.4	(0.1%)	(3.1%)	(0.4%)
Industrial	346,808.3	1.5%	(2.2%)	(0.8%)
Real Estate	44,036.6	0.2%	(7.2%)	29.1%
Basic Materials	43,997.0	(1.3%)	(4.8%)	50.6%
Energy	110,689.6	0.3%	(5.7%)	(3.9%)
Utilities	146,164.5	0.0%	(6.5%)	(1.5%)
Consumer Staples	4,612.8	1.0%	15.8%	(1.6%)
Health Care	3,342.9	0.3%	(4.9%)	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	2.21	7.8%
Abu Dhabi Commercial Bank	9.92	2.9%
International Holdings Company Pjsc	279.90	2.8%
Abu Dhabi Ports	5.03	2.7%
Ras Al Khaimah Ceramics	2.79	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	4.86	(10.0%)
Abu Dhabi Natl Co For Buildi	0.18	(9.7%)
Sudatel Telecom Group Ltd	0.34	(2.6%)
Emirates Telecom Group Co	31.02	(2.5%)
Fertiglobe	5.30	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,934.39	88.28	0.9%	(1.5%)	17.0%
Market Cap (AED Mn)	1,907,433	17,846	0.9%	0.8%	20.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	186.6	(24.7)	(11.7%)	264.9	162.4
Value Traded (AED Mn)	1,415.7	(109.5)	(7.2%)	1,625.6	974.0
No. of Trades	8,958	(3,553)	(28.4%)	8,599	2,782

Market Breadth	▲ 18	▼ 14	▬ 38
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	5.25	56,292
Multiply Group	1.92	32,042
ADNOC Distribution	4.11	18,107
Dana Gas	1.16	10,784
First Abu Dhabi Bank Pjsc	20.02	10,481

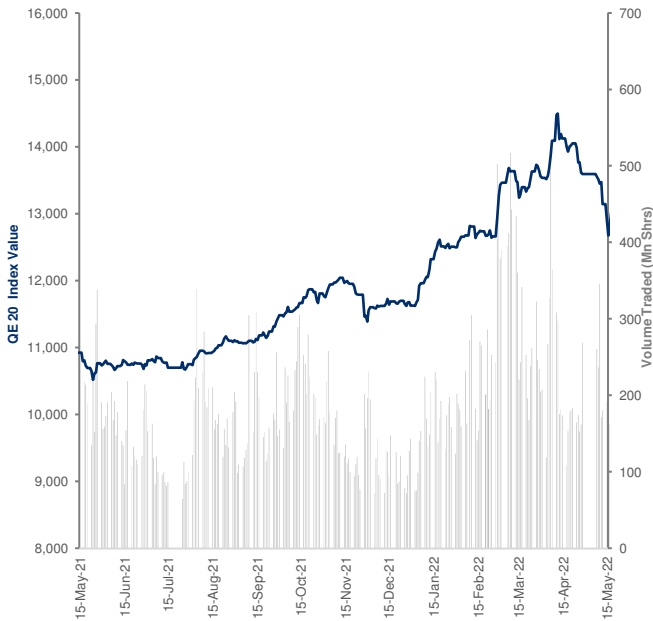
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	279.90	2.75%	345.43
Aldar Properties Pjsc	5.25	0.19%	298.00
First Abu Dhabi Bank Pjsc	20.02	1.62%	210.09
Alpha Dhabi Holding PJSC	26.46	1.77%	130.07
Emirates Telecom Group Co	31.02	(2.45%)	96.35

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	715,236.9	(0.1%)	(6.0%)	5.9%
Banking & Finance Sector	355,780.1	(0.1%)	(9.3%)	3.4%
Goods & Consumer Services	36,147.7	(0.1%)	0.8%	1.7%
Industrial Sector	196,325.7	(0.1%)	(3.4%)	16.1%
Insurance Sector	12,866.4	(1.8%)	(0.2%)	(6.8%)
Real Estate	52,882.8	(0.0%)	(2.7%)	(2.1%)
Telecom	29,868.5	(1.1%)	(3.5%)	1.1%
Transport	31,365.8	1.9%	0.8%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	6.05	3.9%
Al Khaleej Takaful Group QSC	3.90	3.7%
Mannai Corp QSC	8.22	3.3%
Qatar Gas Transport Co Ltd	3.49	2.6%
Dlala Brokerage & Investments	1.62	2.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.95	(5.9%)
Qatar Insurance Co SAQ	2.42	(2.6%)
Ooredoo Qpsc	7.20	(1.4%)
Salam International Investment	0.96	(1.2%)
Zad Holding Co	17.80	(1.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,741.49	11.27	0.1%	(6.2%)	9.6%
Market Cap (QAR Mn)	715,237	(618)	(0.1%)	(6.0%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	104.6	(23.8)	(18.5%)	228.2	233.3
Value Traded (QAR Mn)	439.0	(202.3)	(31.5%)	790.9	494.3
No. of Trades	8,573	(11,744)	(57.8%)	16,686	10,241

Market Breadth	▲ 25	▼ 19	= 4
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	2.05	19,455
Investment Holding Group	2.24	12,914
Gulf International Services QS	1.86	7,042
Masraf Al Rayan QSC	4.73	6,886
Salam International Investment	0.96	6,235

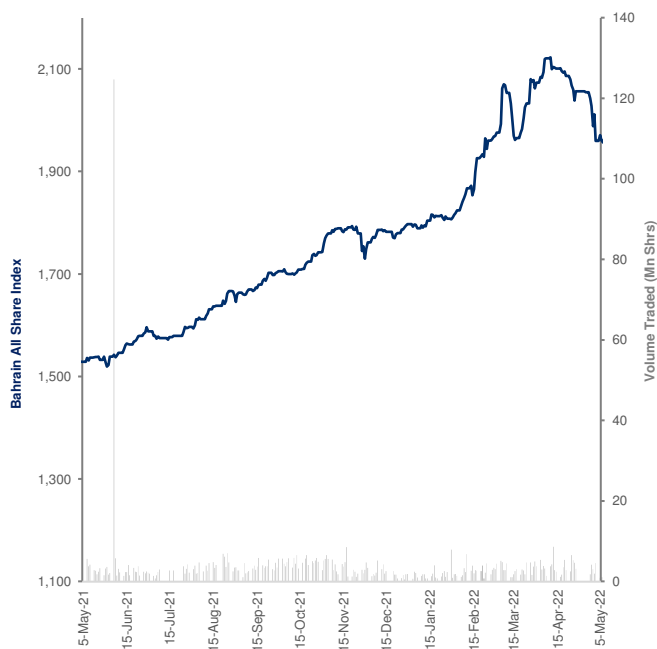
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.59	(0.53%)	119.79
Qatar Islamic Bank SAQ	24.14	0.58%	59.49
Qatar Aluminum Manufacturing C	2.05	0.20%	39.87
Masraf Al Rayan QSC	4.73	1.74%	32.42
Investment Holding Group	2.24	(0.04%)	28.97

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,470.9	(0.8%)	(6.6%)	5.6%
Materials	1,760.8	(0.8%)	(11.4%)	55.0%
Industrial	138.5	0.0%	0.7%	(4.3%)
Consumer Discretionary	217.3	(0.4%)	12.1%	10.3%
Consumer Staples	153.6	0.0%	0.0%	(0.5%)
Financials	9,185.8	(0.4%)	(6.1%)	1.8%
Communication Services	923.2	(4.6%)	(8.4%)	(13.2%)
Real Estate	91.6	0.0%	(0.5%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.15	6.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.50	(5.5%)
Al Baraka Banking Group BSC	0.30	(1.3%)
Arab Banking Corp BSC	0.30	(1.3%)
Gulf Hotel Group B.S.C	0.37	(1.1%)
BBK BSC	0.49	(1.0%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Baraka Banking Group BSC	0.30	211
Bahrain Telecommunications Co	0.50	187
Ahli United Bank BSC (\$)	0.90	125
Arab Banking Corp BSC	0.30	90
BBK BSC	0.49	76

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,905.88	(16.26)	(0.8%)	(7.3%)	6.0%
Market Cap (BHD Mn)	12,471	(98)	(0.8%)	(6.6%)	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	845	(269)	(24.2%)	2,784.8	3,835.2
Value Traded (BHD '000)	449	(47)	(9.5%)	1,298.8	785.2
No. of Trades	46	(9)	(16.4%)	70	63

Market Breadth	▲ 1	▼ 8	= 34
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	0.90	(0.56%)	0.11
Aluminium Bahrain B.S.C	1.24	(0.80%)	0.11
Bahrain Telecommunications Co	0.50	(5.48%)	0.10
BBK BSC	0.49	(1.01%)	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

May 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,436.8	(0.4%)	(0.3%)	4.1%
Financial	4,414.2	(0.2%)	(0.2%)	6.3%
Industrial	834.8	(0.4%)	(1.6%)	(2.3%)
Services	2187.8	(0.9%)	(0.2%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.07	6.5%
Phoenix Power Co.	0.05	4.2%
Oman Education And Training Investment	0.22	2.9%
Construction Materials Industries Co.	0.07	2.9%
Al Ahlia Insurance	0.31	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.14	(9.7%)
Oman Fisheries Co.	0.12	(3.3%)
Oman Telecommunications Co.	0.87	(3.1%)
Global Financial Inv. Co.	0.07	(2.8%)
Muscat Finance Co. Ltd.	0.07	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.20	2,694
Sohar Bank	0.11	1,747
Bank Nizwa	0.10	1,580
Oman Investment & Finance Co.	0.15	1,352
Bank Muscat	0.53	508

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,140.44	(16.24)	(0.4%)	(0.4%)	0.3%
Market Cap (OMR Mn)	7,436.8	(32.6)	(0.4%)	(0.3%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	11,229.9	(23,146.7)	(67.3%)	24,283.1	17,581.2
Value Traded (OMR '000)	2,103.8	(19,443.9)	(90.2%)	4,269.2	2,607.3

Market Breadth	▲	▼	▬
	6	13	95

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.20	0.00%	0.54
Bank Nizwa	0.10	0.00%	0.30
Bank Muscat	0.53	(0.38%)	0.27
Oman Investment & Finance Co.	0.15	0.00%	0.20
Sohar Bank	0.11	0.00%	0.19

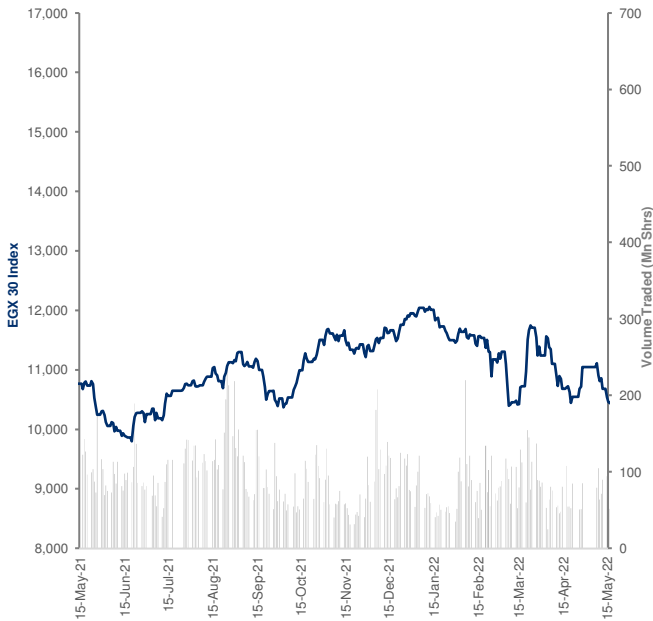
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	458,994.4	(0.6%)	(4.2%)	(8.5%)
Banks	136,188.2	(0.5%)	(6.0%)	(20.4%)
Basic Resources	32,696.1	(0.2%)	(1.8%)	11.2%
Chemicals	39,426.2	(2.0%)	(7.0%)	19.5%
Construction and Materials	12,697.5	(2.6%)	(4.6%)	(3.5%)
Financial Services excluding Banks	52,566.4	(0.2%)	(2.4%)	9.5%
Food and Beverage	9,956.9	2.1%	8.5%	3.2%
Healthcare	3,098.1	0.0%	(8.2%)	(25.4%)
Industrial Goods, Services, Automobile:	36,000.8	(1.5%)	(3.7%)	(16.8%)
Media	923.5	0.6%	(8.1%)	(18.7%)
Oil and Gas	4,817.3	(2.1%)	(4.1%)	1.9%
Personal and Household Products	30,741.4	0.1%	0.2%	(2.6%)
Real Estate	49,903.6	(0.5%)	(7.8%)	(18.7%)
Telecommunication	27,688.7	(0.2%)	(0.6%)	(3.3%)
Travel & Leisure	22,289.6	(0.2%)	(2.3%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Nasr Clothes & Textiles	0.70	6.5%
Arab Cotton Ginning	1.39	4.8%
South Valley Cement	1.16	4.6%
Egyptians For Housing & Dev. Co.	0.35	4.2%
Juhayna Food Industries	8.62	2.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Orascom Construction Plc	74.37	(4.0%)
Canal Shipping Agencies Co	11.66	(3.1%)
Alexandria Container & Cargo Handling	8.71	(2.6%)
About Kir Fertilizers & Chemicals	26.34	(2.3%)
Alexandria Mineral Oils Co.	3.73	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.35	57,161
El Nasr Clothes & Textiles	0.70	18,046
Qalaa Holdings Sae	1.28	3,767
Medinet Nasr Housing	2.19	3,243
Arab Cotton Ginning	1.39	3,043

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,462.74	(87.23)	(0.8%)	(5.3%)	(12.4%)
Market Cap (EGP Mn)	458,994	(2,770)	(0.6%)	(4.2%)	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	103.8	48.4	87.4%	79.7	131.2
Value Traded (EGP Mn)	201.1	(150.3)	(42.8%)	497.3	496.0
No. of Trades	8,399	(2,794)	(25.0%)	13,834	15,890

Market Breadth	▲ 5	▼ 20	▬ 35
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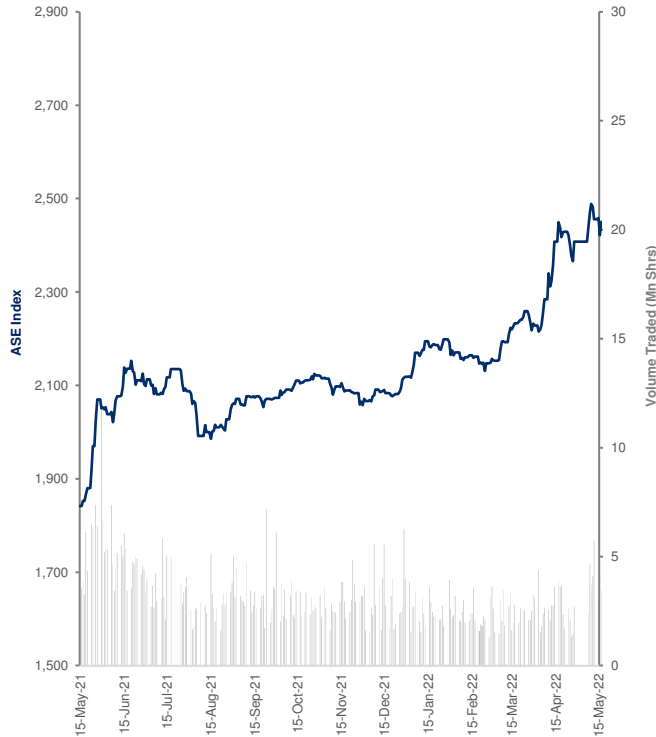
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Efg Hermes	14.93	0.61%	21.61
Alexandria Mineral Oils Co.	3.73	(2.10%)	20.64
Egyptians For Housing & Dev. Co.	0.35	4.17%	20.14
Commercial International Bank	41.78	(0.76%)	18.75
About Kir Fertilizers & Chemicals	26.34	(2.26%)	16.18

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

May 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,942.8	0.0%	(1.0%)	13.2%
Banking	7,736.7	0.2%	(1.0%)	0.9%
Insurance	88.1	0.0%	0.6%	(5.5%)
Diversified Financial Services	156.6	0.5%	(0.7%)	(10.4%)
Real Estate	192.5	0.5%	7.7%	(11.0%)
Educational Services	213.3	0.1%	(0.7%)	(6.3%)
Hotels and Tourism	89.7	1.0%	0.6%	(1.0%)
Transportation	76.6	0.2%	4.7%	0.8%
Technology & Communications	385.0	0.2%	(0.6%)	(8.4%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	706.3	2.1%	12.0%	34.7%
Commercial Services	68.3	0.0%	0.2%	0.1%
Pharmaceutical & Medical Industries	34.5	0.0%	(2.1%)	(9.8%)
Chemical Industries	10.8	0.0%	0.1%	(57.2%)
Food & Beverages	65.7	0.6%	0.3%	(21.3%)
Tobacco & Cigarettes	8.1	0.0%	0.0%	(40.7%)
Mining & Extraction Industries	2,985.8	(1.2%)	(3.7%)	92.4%
Engineering & Construction	19.7	(1.0%)	(4.4%)	(15.6%)
Electrical Industries	28.4	0.7%	0.0%	(0.7%)
Textiles , Leathers & Clothings	53.7	(1.4%)	(4.5%)	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,429.19	4.16	0.2%	0.9%	14.7%
Market Cap (JD Mn)	12,942.82	0.31	0.0%	(1.0%)	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,159.2	(1,163.5)	(50.1%)	2,571.9	4,426.5
Value Traded (JD '000)	3,542.9	(3,256.6)	(47.9%)	5,878.6	5,320.4
No. of Trades	1,604	(1,209)	(43.0%)	2,051	2,176

Market Breadth	▲ 22	▼ 12	= 87
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Best Return Performers	Price (JD)	Daily % Chg
Arab Aluminium Industry	2.80	7.3%
Jordanian Electric Power	1.50	6.4%
National Cable & Wire Manuf	0.20	5.3%
Al Faris National Comp For I	0.86	4.9%
Jordan Investment Trust	0.65	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
Century Investment Group	1.32	(4.3%)
Jordan Pipes Manufacturing	0.78	(3.7%)
Arab Banking Corp/Jordan	0.83	(2.4%)
Arab East For Real Estate In	1.21	(1.6%)
Arabian Steel Pipes	0.70	(1.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.50	195
Jordan Petroleum Refinery Co	4.95	143
Al-Tajamouat For Catering Hs	0.38	142
Union Land Development Corp	1.41	112
Jordan Steel	0.30	100

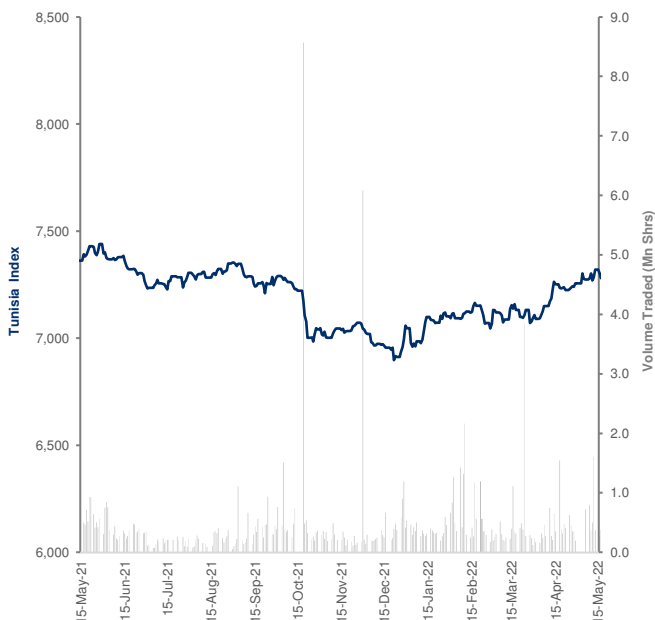
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	35.35	(1.26%)	1.41
Jordan Petroleum Refinery Co	4.95	1.23%	0.69
Capital Bank Of Jordan	2.84	(0.70%)	0.33
Jordanian Electric Power	1.50	6.38%	0.29
Union Land Development Corp	1.41	0.71%	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,149.3	0.1%	(1.8%)	(1.9%)
Banking	8,220.0	(0.1%)	(4.5%)	5.9%
Insurance	896.7	0.6%	1.5%	1.0%
Leasing	584.0	(0.7%)	0.2%	1.3%
Financial Services	1,992.0	0.0%	4.7%	(7.5%)
Industrial	1,514.3	(0.1%)	(0.5%)	(8.7%)
Chemical Industry	468.5	0.0%	(0.4%)	(8.4%)
Food & Beverage	4,920.8	0.8%	(2.7%)	(9.2%)
Retailing	1,167.5	(0.6%)	6.0%	1.1%
Others	1,385.6	0.0%	(1.6%)	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	2.35	4.4%
Universal Auto Distributors Ho	0.49	4.3%
Tunis Re	6.98	4.2%
BH Leasing	1.59	3.9%
Societe Industrielle d'Apparei	3.60	3.7%

Worst Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	8.91	(4.2%)
GIF Filter SA	0.49	(3.9%)
Societe Nouvelle Maison de la	4.51	(3.6%)
SOTUMAG	4.99	(3.3%)
Societe Tunisienne de L'Air	0.51	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,316.41	(0.34)	(0.00%)	0.83%	3.8%
Market Cap (DT Mln)	21,149	22.2	0.1%	(1.8%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	237.0	(72.7)	(23.5%)	511.8	707.3
Value Traded ('000 DT)	1,884.7	(936.9)	(33.2%)	3,991.3	4,669.6
No. of Trades	834	(244)	(22.6%)	948	1,392

Market Breadth	▲ 16	▼ 18	= 34
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Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Banque Nationale Agricole	9.17	51
Societe Frigorifique et Brasse	16.18	28
Arab Tunisian Bank	2.40	22
Societe Tunisienne de Banque	3.62	15
Banque de Tunisie	4.90	15

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	9.17	0.33%	0.47
Societe Frigorifique et Brasse	16.18	1.13%	0.44
Banque Internationale Arabe de	68.40	(0.07%)	0.10
Automobile reseau tunisien et	7.72	0.26%	0.09
Societe D'Articles Hygieniques	9.05	(0.55%)	0.09

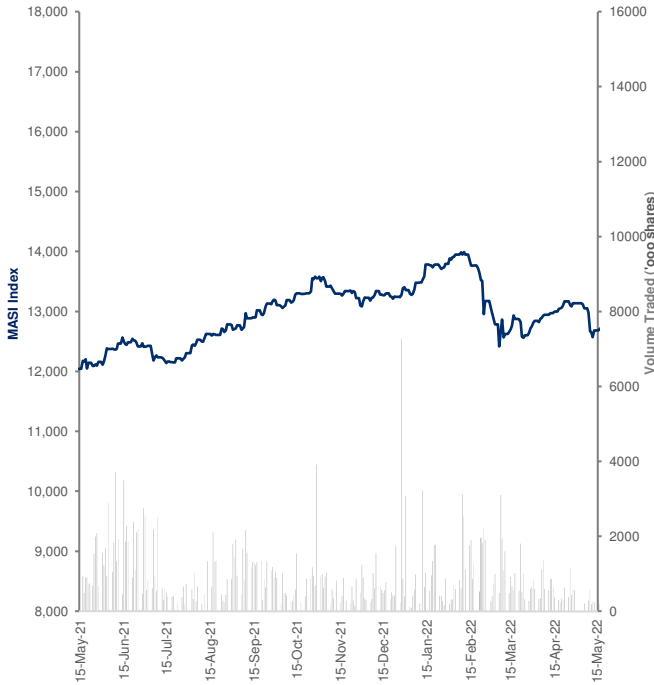
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	580,657.6	(0.5%)	(4.0%)	(5.2%)
Banking	211,792.8	(0.7%)	(4.0%)	(6.0%)
Beverages	11,101.9	0.0%	(1.0%)	9.1%
Chemicals	3,079.6	0.3%	(1.6%)	7.0%
Construction & Building Material	71,864.1	(1.0%)	(6.3%)	(11.7%)
Distributors	18,970.7	(1.0%)	(4.5%)	(8.0%)
Electricity	26,890.9	5.2%	(0.4%)	8.6%
Food Producers & Processors	27,313.2	1.2%	(4.2%)	(9.2%)
Holding Companies	2,540.4	0.0%	(2.7%)	(12.1%)
Insurance	28,948.3	(3.8%)	(4.3%)	(4.5%)
Investment & other Finance	4,332.2	2.5%	(0.1%)	(1.6%)
Leisures & Hotel	1,762.9	(0.8%)	2.5%	12.1%
Materials, Software & Computer	5,825.9	(0.6%)	(4.8%)	(4.5%)
Mining	29,288.9	(0.0%)	6.1%	38.7%
Oil & Gas	18,536.4	0.4%	(3.6%)	(6.1%)
Real Estate	4,643.3	(1.1%)	(5.5%)	(8.7%)
Telecommunications	110,766.0	(1.2%)	(6.0%)	(9.6%)
Transport	811.6	0.0%	(3.2%)	(10.5%)
Utilities	2,128.0	0.0%	0.0%	12.7%
Forestry & Paper	60.6	(0.6%)	(1.1%)	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1823.00	6.0%
TAQA Morocco SA	1140.00	5.2%
Maghreb Oxygene	329.15	4.0%
Eqdom	1247.00	3.9%
Cie Miniere de Touissit	2147.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
ATLANTA	130.50	(5.7%)
Wafa Assurance	4400.00	(3.9%)
Banque Marocaine Pour Le Comme	475.00	(3.1%)
Fenie Brossette	122.00	(2.8%)
Sonaside	855.10	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Delta Holding SA	29.00	381.5
Maroc Telecom	126.00	148.0
Attijariwafa Bank	450.00	103.2
Douja Promotion Groupe Addoha	7.73	77.9
Alliances Developpement Immobi	69.37	43.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,626.59	(53.54)	(0.4%)	(3.9%)	(5.48%)
Market Cap (MAD Mn)	580,658	(3,024)	(0.5%)	(4.0%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	853.1	599.9	237.0%	835.8	441.1
Value Traded (MAD Mn)	148.87	(7.49)	(4.8%)	105.8	94.5

Market Breadth	▲ 10	▼ 21	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	450.00	0.00%	46.45
Maroc Telecom	126.00	(1.18%)	18.68
LafargeHolcim Maroc SA	1865.00	(0.80%)	16.38
Managem SA	2270.00	(1.05%)	11.21
Delta Holding SA	29.00	0.00%	11.06

Source: Bloomberg, Kamco Research

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