

## MENA Markets Daily Report

April 25, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,142.42	(0.3%)	19.7%	26.2%
	Kuwait	Main 50 Index	▼	6,660.02	(0.8%)	9.0%	31.7%
Kuwait 2	Kuwait	Main Market Index	▼	6,372.15	(0.7%)	8.3%	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▼	8,237.10	(0.4%)	17.0%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	13,463.09	(0.5%)	19.3%	29.8%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	3,682.82	0.6%	15.2%	28.2%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,953.38	0.6%	15.6%	39.9%
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,131.68	0.2%	19.4%	68.2%
Bahrain 8	Qatar	QE 20 Index	▼	13,986.98	(0.5%)	20.3%	11.4%
Oman 9	Bahrain	Bahrain All Share	▼	2,079.81	(0.3%)	15.7%	20.6%
Jordan 10	Oman	MSM 30 Index	▼	4,219.30	(0.4%)	2.2%	12.9%
Tunisia 11	Egypt	EGX 30	=	10,548.14	0.0%	(11.7%)	10.2%
Morocco 12	Jordan	ASE Index	▼	2,422.04	(0.3%)	14.3%	27.8%
	Tunisia	Tunisia Index	▼	7,224.72	(0.2%)	2.5%	2.3%
	Morocco	MASI	▲	13,169.67	0.6%	(1.4%)	18.3%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,086.92	0.2%	(15.2%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▼	928.30	(3.5%)	(41.8%)	15.0%
	India	SENSEX	▼	57,197.15	(1.2%)	(1.8%)	22.0%
	Brazil	BOVESPA Stock Index	▼	111,077.51	(2.9%)	6.0%	(11.9%)
	Mexico	BOLSA Index	▼	53,191.78	(0.1%)	(0.2%)	20.9%
	Emerging Markets	MSCI EM Index	▼	1,075.60	(1.0%)	(12.7%)	(4.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,882.45	(2.6%)	(10.8%)	20.1%
	Asia	MSCI Asia Pacific	▼	559.24	(1.2%)	(11.2%)	(4.9%)
	Europe	DJ Stoxx 600	▼	453.31	(1.8%)	(7.1%)	22.2%
	Europe	FTSEurofirst 300	▼	1,772.32	(1.7%)	(6.2%)	23.0%
	U.S.A	S&P 500	▼	4,271.78	(2.8%)	(10.4%)	26.9%
	U.S.A	DJIA	▼	33,811.40	(2.8%)	(7.0%)	18.7%
	U.S.A	NASDAQ Composite	▼	12,839.29	(2.6%)	(17.9%)	21.4%
	UK	FTSE 100	▼	7,521.68	(1.4%)	1.9%	14.3%
	Germany	DAX	▼	14,142.09	(2.5%)	(11.0%)	15.8%
	Japan	NIKKEI 225	▼	27,105.26	(1.6%)	(5.9%)	4.9%
	Hong Kong	HANG SENG INDEX	▼	20,638.52	(0.2%)	(11.8%)	(14.1%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▲	101.22	0.64%	5.80%	6.4%
	GBP/USD	British Pound / USD Cross	▼	1.28	(1.47%)	(5.12%)	(1.0%)
	EUR/USD	Euro / USD Cross	▼	1.08	(0.41%)	(5.10%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.10%)	(1.00%)	0.5%
<b>Other Asset Classes</b>							
	Oil	Brent	▼	106.65	(1.6%)	37.1%	50.2%
	Oil	NYMEX	▼	102.07	(1.7%)	35.7%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	6.53	(6.1%)	85.4%	26.9%
	Gold	Gold Spot \$/Oz	▼	1,931.60	(1.0%)	5.6%	(3.6%)
	Silver	Silver Spot \$/Oz	▼	24.14	(2.1%)	3.6%	(11.7%)
	Bitcoin	Bitcoin USD Cross	▲	39,808.74	0.5%	(14.1%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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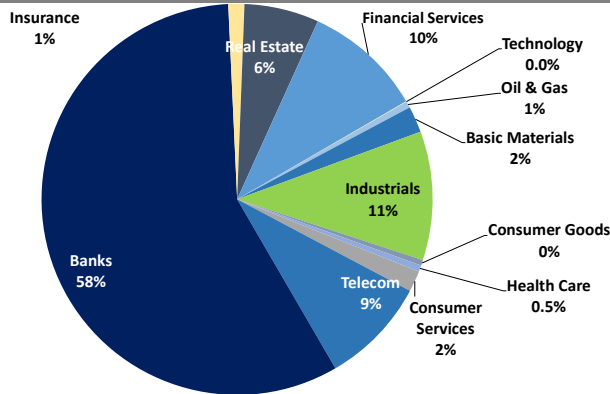
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 25, 2022

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>47,571.9</b>	<b>▼ (0.4%)</b>	<b>(1.2%)</b>	<b>13.4%</b>
Oil & Gas	256.5	▼ (0.9%)	(4.7%)	(13.3%)
Basic Materials	1,022.4	= 0.0%	(1.3%)	11.9%
Industrials	5,046.4	▼ (0.7%)	8.0%	23.7%
Consumer Goods	221.5	▲ 0.1%	(1.4%)	(3.7%)
Health Care	241.0	▲ 0.9%	(1.8%)	(39.0%)
Consumer Services	821.6	▲ 0.2%	3.7%	22.8%
Telecommunications	4,192.2	▼ (0.4%)	8.3%	25.5%
Banks	27,298.0	▼ (0.4%)	(3.5%)	13.2%
Insurance	626.4	▼ (0.1%)	(4.5%)	1.2%
Real Estate	2,924.5	▼ (0.4%)	(3.9%)	0.8%
Financial Services	4,667.6	▼ (0.2%)	(2.6%)	12.8%
Technology	9.5	= 0.0%	2.6%	1.5%
Utilities	244.2	▲ 0.9%	(0.4%)	(2.6%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,239.0	33.8	12.6%
2- National Bank of Kuwait	7,537.9	20.8	10.2%
3- Ahli United Bank - Bahrain	3,400.1	18.5	13.6%
4- Boubyan Bank	2,941.2	60.7	8.6%
5- Zain	2,812.6	15.1	15.6%
6- Agility (PWC Logistics)	2,736.3	2.8	48.6%
7- Commercial Bank of Kuwait	1,065.7	19.5	6.7%
8- Gulf Bank	1,056.2	25.1	6.3%
9- Mabaneh Co.	995.7	18.0	10.5%
10- Burgan Bank	950.2	20.9	6.2%
<b>Total</b>	<b>31,735</b>	<b>14.43</b>	<b>16.5%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

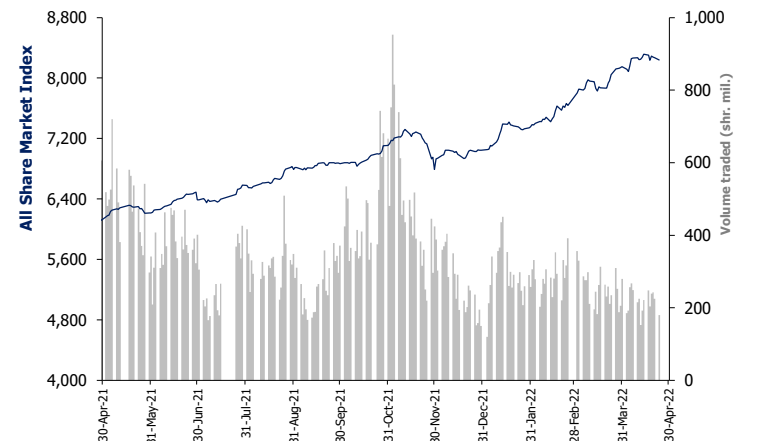
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Fujairah Cement Industries Co.	0.040	0.004	9.5%
Kuwait Hotels Co.	0.117	0.010	9.3%
Al-Argan International Real Estate Co.	0.106	0.007	7.1%
Tijara Real Estate & Investment Co.	0.077	0.004	4.8%
Kuwait Syrian Holding Co.	0.040	0.002	4.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.056	(0.007)	(10.7%)
Educational Holding Group	3.078	(0.162)	(5.0%)
Arab Real Estate Co.	0.034	(0.002)	(5.0%)
National Co. for Consumer Industries	0.129	(0.006)	(4.4%)
The Commercial Real Estate Co.	0.117	(0.005)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Tijara Real Estate & Investment Co.	0.077	4.8%	23,028,644
First Investment Co.	0.092	1.0%	16,669,143
GFH Financial Group	0.101	0.4%	16,383,733
Ahli United Bank - Bahrain	0.305	(3.8%)	13,021,371
National Industries Group	0.316	(1.9%)	11,288,656

Market Breadth	49	74	37
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	9,142.42	(24.7)	(0.3%)
Main 50 Index	6,660.02	(56.3)	(0.8%)
Main Market Index	6,372.15	(44.7)	(0.7%)
All Share Market Index	8,237.10	(30.1)	(0.4%)
Market Cap (KWD Mn)	47,571.92	(175.4)	(0.4%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	179.8	(44.9)	(20.0%)	263.9	290.1
Value Traded (KWD Mn)	46.4	(13.7)	(22.8%)	67.7	43.9
No. of Trades	10,466	(1,468)	(12.3%)	12,421	10,770

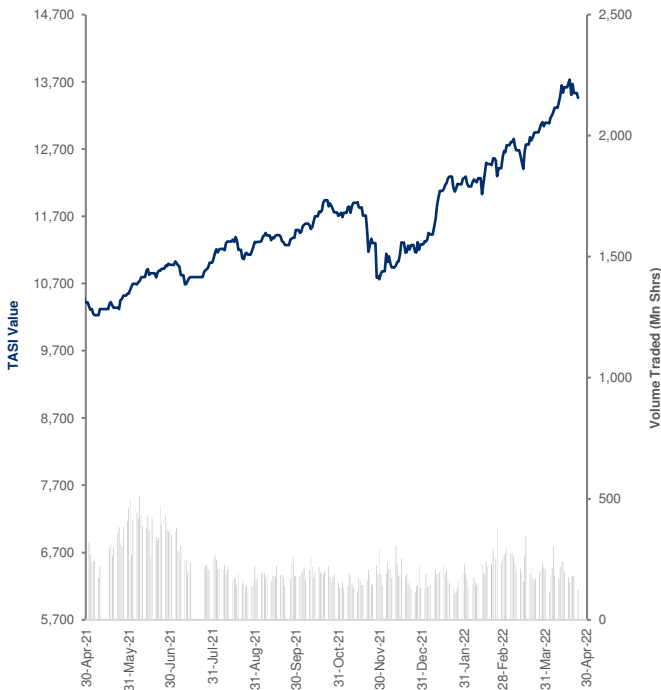
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.976	(0.4%)	7,228,303
Ahli United Bank - Bahrain	0.305	(3.8%)	4,038,077
National Industries Group	0.316	(1.9%)	3,599,800
National Bank of Kuwait	1.048	0.5%	3,243,355
Agility (PWC Logistics)	1.227	(0.6%)	2,391,674

Source: Boursa Kuwait, Kamco Invest Research

### Saudi Tadawul Daily Report

April 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,040,093.5	(0.2%)	0.6%	20.3%
Energy	8,645,627.9	(0.0%)	(0.2%)	20.1%
Materials	910,391.7	(1.0%)	(2.1%)	17.7%
Capital Goods	20,893.3	(1.3%)	(1.5%)	(1.9%)
Commercial & Professional Svc	8,595.2	(1.6%)	4.0%	11.5%
Transportation	18,926.3	(1.3%)	(2.0%)	7.0%
Consumer Durables & Apparel	5,021.3	(2.6%)	(6.6%)	(17.9%)
Consumer Services	30,709.9	(1.1%)	(2.4%)	(0.8%)
Media	26,764.0	(1.5%)	1.9%	25.0%
Retailing	40,112.6	(1.3%)	(1.9%)	(1.6%)
Food & Staples Retailing	46,309.3	(2.0%)	3.9%	169.4%
Food & Beverages	100,312.7	(1.4%)	(0.9%)	3.8%
Health Care Equipment & Svc	120,179.3	(1.3%)	5.7%	27.8%
Pharma, Biotech & Life Science	4,356.0	(1.9%)	(2.7%)	(7.8%)
Banks	1,282,793.5	(0.1%)	8.2%	28.7%
Diversified Financials	69,898.4	0.1%	2.6%	14.4%
Insurance	53,101.8	(0.8%)	(6.6%)	0.3%
Telecommunication Services	268,716.9	(1.4%)	3.3%	3.2%
Utilities	216,531.4	0.9%	2.1%	30.9%
REITs	17,846.3	(0.2%)	(0.9%)	3.4%
Real Estate Mgmt & Dev't	101,273.8	(1.7%)	(0.4%)	5.5%
Software & Services	51,732.0	2.0%	7.0%	82.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Elm Co.	239.00	6.9%
Alkhorayef Water and Power Technologies Co.	110.80	6.3%
Nama Chemicals Co	39.50	3.9%
Al Hammadi Co for Development	48.85	2.6%
Saudi Arabian Amiantit Co	44.00	2.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Salama Cooperative Insurance C	13.02	(10.0%)
Saudi Home Loans Company	25.10	(6.5%)
Al Hassan Ghazi Ibrahim Shaker	18.60	(6.3%)
Rabigh Refining & Petrochemica	27.65	(6.0%)
Al Alamiya for Cooperative Ins	22.30	(5.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Dar Al Arkan Real Estate Devel	11.20	13,269
Saudi Home Loans Company	25.10	6,738
Almasane Alkobra Mining Co.	104.20	6,413
National Industrialization Co	21.52	4,409
Alinma Bank	40.50	3,854

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	13,463.09	(71.31)	(0.5%)	2.8%	19.3%
Market Cap (SAR Mn)	12,040,093	(21,526)	(0.2%)	0.6%	20.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	124.1	(57.0)	(31.5%)	201.7	333.6
Value Traded (SAR Mn)	5,945.2	(2,260.8)	(27.6%)	8,727.2	10,417.0
No. of Trades	315,819	(87,548)	(21.7%)	380,443	414,089

Market Breadth	▲ 40	▼ 165	▬ 15
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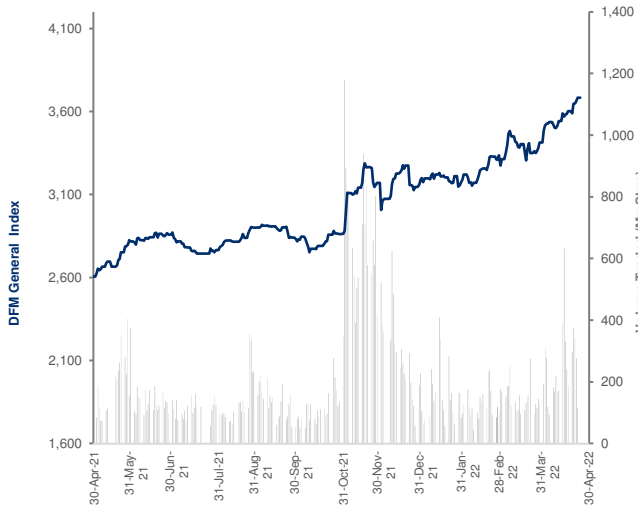
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Almasane Alkobra Mining Co.	104.20	(4.2%)	672.06
Elm Co.	239.00	6.9%	393.13
ACWA POWER	138.40	2.2%	362.47
Al Rajhi Bank	179.80	0.0%	360.84
Saudi Home Loans Company	25.10	(6.5%)	172.26

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

April 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	585,707.2	0.3%	35.5%	43.9%
Banking	222,369.2	0.7%	0.8%	9.0%
Consumer Staples	145,808.2	0.0%	4,395.7%	4,673.5%
Investment & Financial Services	35,789.5	0.0%	7.8%	3.0%
Insurance	6,292.7	(0.1%)	2.5%	7.9%
Industrial	7,018.8	1.5%	30.6%	25.3%
Real Estate	86,134.4	(0.1%)	6.3%	19.6%
Telecommunication	30,091.6	0.0%	1.5%	(0.3%)
Transportation	42,409.6	0.4%	(0.8%)	2.2%
Services	9,793.1	(0.3%)	(2.9%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Cement Co	2.23	14.9%
Al Salam Bank Sudan	1.55	5.4%
Aramex Pjsc	4.02	4.7%
Emirates Refreshments Co	9.29	3.2%
Union Properties Pjsc	0.30	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.75	(2.1%)
Emaar Development	4.99	(1.8%)
Dar Al Takaful	1.13	(1.7%)
Air Arabia Pjsc	2.08	(1.0%)
Gulf Finance House	1.17	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	6.32	12,229
DEWA	2.85	12,062
Aramex Pjsc	4.02	11,760
Deyaar Development Pjsc	0.49	10,823
Amlak Finance	0.75	9,727

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,682.82	20.00	0.5%	4.4%	15.2%
Market Cap (AED Mn)	585,707	1,676	0.3%	35.5%	43.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	113.6	(162.4)	(58.8%)	172.5	158.0
Value Traded (AED Mn)	304.7	(272.5)	(47.2%)	403.6	222.4
No. of Trades	4,114	(4,057)	(49.7%)	5,328	2,905

Market Breadth	▲ 11	▼ 10	= 43
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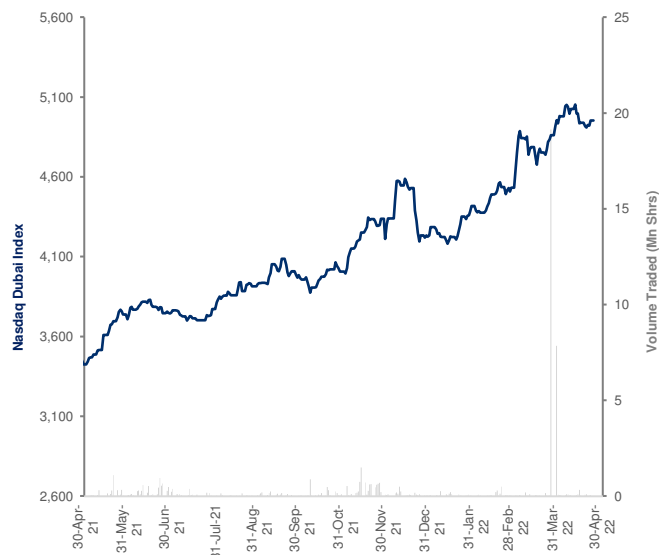
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.32	0.48%	77.51
Aramex Pjsc	4.02	4.69%	46.62
DEWA	2.85	0.00%	34.40
Emirates Nbd	15.20	1.33%	32.88
Dubai Islamic Bank	6.29	0.64%	29.92

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

April 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,604.0	(0.1%)	1.4%	(13.5%)
Al Baraka Banking Group	310.7	(14.4%)	(10.7%)	(18.6%)
DEPA Limited (AED)	52.2	14.8%	72.2%	72.2%
Emirates REIT (CEIC) Limited	74.3	0.0%	(4.3%)	(13.2%)
ENBD REIT (CEIC) Limited	107.5	0.0%	0.0%	(6.5%)
Hikma Pharmaceuticals GDR	6,124.4	(0.0%)	(0.9%)	(9.8%)
Nasdaq, Inc.	29,355.8	0.0%	1.9%	(14.5%)
Orascom Construction Limited	579.1	0.0%	7.1%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.31	14.8%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.43	20
Emirates Reit (Ceic) Limited	0.24	6
Depa Limited (Aed)	0.31	5
Al Baraka Banking Group	0.25	3

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,953.38	31.67	0.6%	(0.6%)	15.6%
Market Cap (USD Mn)	36,604	(47.1)	(0.1%)	1.4%	(13.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	0.03	0.0	307.5%	0.433	0.15
Value Traded (USD Mn)	0.012	0.0	390.1%	0.1	0.06
No. of Trades	7	3	75.0%	4	6

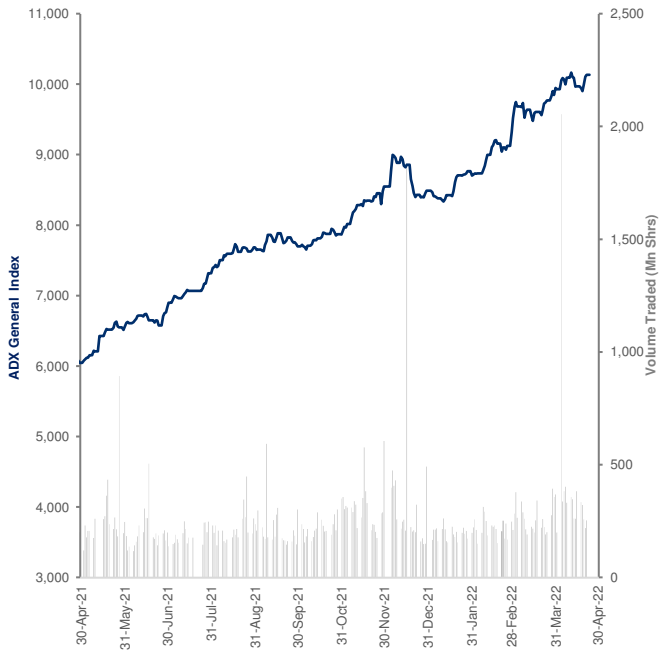
Market Breadth	▲	▼	=
	0	2	6

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.43	0.00%	0.01
Depa Limited (Aed)	0.31	14.81%	0.00
Emirates Reit (Ceic) Limited	0.24	0.00%	0.00
Al Baraka Banking Group	0.25	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

April 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,879,445.0	0.4%	3.8%	18.6%
Financials	826,543.1	(0.5%)	6.6%	30.4%
Telecommunication	336,840.8	0.8%	(3.9%)	10.9%
Consumer Discretionary	9,902.7	(1.9%)	1.4%	(3.0%)
Industrial	332,411.3	1.8%	3.7%	(0.8%)
Real Estate	45,339.4	0.0%	9.3%	32.9%
Basic Materials	46,902.5	(1.2%)	12.8%	60.5%
Energy	118,644.4	0.0%	(2.3%)	3.0%
Utilities	155,159.3	3.0%	8.7%	4.5%
Consumer Staples	4,139.2	(0.8%)	(2.9%)	(11.7%)
Health Care	3,562.4	(0.3%)	1.0%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.63	14.9%
National Marine Dredging Co	20.70	14.7%
National Bank Of Umm Al Qaiw	1.90	13.8%
Finance House	2.00	5.8%
Sharjah Cement Industrial Dev. Co.	0.65	4.6%

Worst Return Performers	Price (AED)	Daily % Chg
Al Dhafra Insurance Co. P.S.	6.00	(9.2%)
Methaq Takaful Insurance	0.86	(8.3%)
Ras Al Khaimah White Cement	2.05	(6.8%)
Abu Dhabi National Hotels	3.81	(4.8%)
Insurance House	0.87	(4.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,131.68	24.56	0.2%	1.8%	19.4%
Market Cap (AED Mn)	1,879,445	8,080	0.4%	3.8%	18.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	253.6	33.8	15.4%	266.1	151.1
Value Traded (AED Mn)	1,536.8	9.9	0.6%	1,627.0	868.3
No. of Trades	8,231	(1,607)	(16.3%)	8,055	2,754

Market Breadth	▲ 19	▼ 15	▬ 36
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.89	82,997
Aldar Properties Pjsc	5.37	52,638
Dana Gas	1.22	22,915
Methaq Takaful Insurance	0.86	11,764
ADNOC Distribution	4.06	10,738

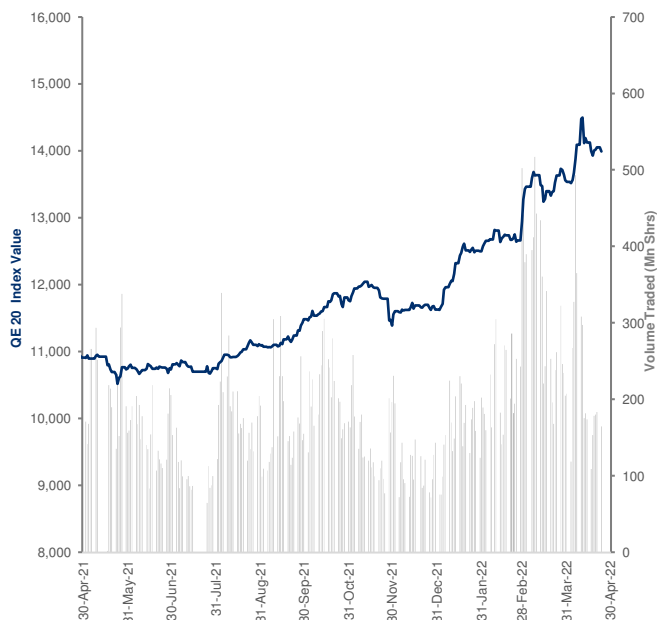
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	219.00	(1.75%)	334.18
Aldar Properties Pjsc	5.37	0.00%	281.32
First Abu Dhabi Bank Pjsc	22.98	0.44%	226.70
Alpha Dhabi Holding PJSC	27.52	1.18%	206.30
Multiply Group	1.89	4.42%	153.57

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	777,249.3	(0.5%)	2.1%	15.0%
Banking & Finance Sector	396,868.8	(0.3%)	3.0%	15.4%
Goods & Consumer Services	36,279.0	(0.3%)	2.0%	2.1%
Industrial Sector	214,306.3	(1.1%)	1.6%	26.8%
Insurance Sector	13,028.4	0.2%	1.2%	(5.7%)
Real Estate	55,053.4	(0.3%)	0.3%	2.0%
Telecom	29,600.7	(0.6%)	0.3%	0.2%
Transport	32,112.7	0.4%	0.1%	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	6.29	6.9%
Baladna	1.64	4.5%
Qatar Navigation QSC	8.87	1.5%
QLMI Life and Medical Insurance	5.38	1.3%
National Leasing	0.90	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	9.90	(2.9%)
Qatari Investors Group QSC	2.36	(1.8%)
Qatar Fuel QSC	18.47	(1.3%)
Industries Qatar QSC	19.96	(1.2%)
Qatar Aluminum Manufacturing C	2.52	(1.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,986.98	(64.47)	(0.5%)	3.4%	20.3%
Market Cap (QAR Mn)	777,249	(3,962)	(0.5%)	2.1%	15.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	164.7	(18.8)	(10.2%)	233.9	236.7
Value Traded (QAR Mn)	502.9	(219.2)	(30.4%)	790.2	502.4
No. of Trades	7,878	(5,947)	(43.0%)	15,836	10,376

Market Breadth	▲ 15	▼ 26	▬ 7
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.64	46,357
Salam International Investment	1.05	21,114
Islamic Holding Group QSC	6.29	13,199
Masraf Al Rayan QSC	5.78	10,640
Investment Holding Group	2.49	10,114

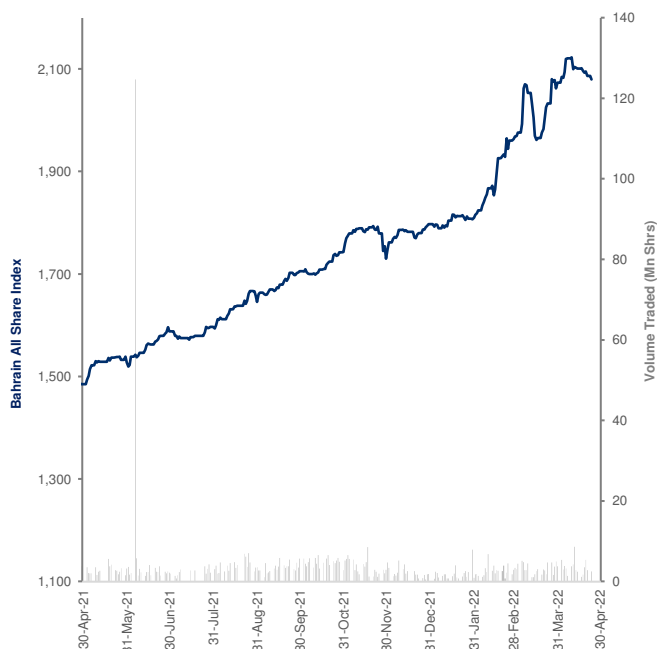
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Islamic Holding Group QSC	6.29	6.92%	80.76
Baladna	1.64	4.46%	74.76
Industries Qatar QSC	19.96	(1.19%)	66.32
Masraf Al Rayan QSC	5.78	0.56%	61.61
Investment Holding Group	2.49	0.16%	25.17

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

April 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	13,498.5	(0.3%)	0.3%	14.3%
<b>Materials</b>	2,158.4	(0.7%)	3.4%	90.0%
<b>Industrial</b>	137.6	(2.2%)	(2.4%)	(4.9%)
<b>Consumer Discretionary</b>	193.8	0.0%	1.6%	(1.6%)
<b>Consumer Staples</b>	153.6	0.0%	(1.0%)	(0.5%)
<b>Financials</b>	9,766.4	(0.2%)	0.4%	8.2%
<b>Communication Services</b>	996.6	(0.2%)	(5.9%)	(6.3%)
<b>Real Estate</b>	92.1	0.0%	(4.8%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>Al Salam Bank-Bahrain BSC</b>	0.10	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Ithmaar Holding BSC</b>	0.06	(3.3%)
<b>APM TERMINALS BAHRAIN</b>	1.25	(2.7%)
<b>Aluminium Bahrain B.S.C</b>	1.52	(0.7%)
<b>Ahli United Bank BSC (\$)</b>	1.02	(0.5%)
<b>Bahrain Telecommunications Co</b>	0.54	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>GFH FINANCIAL GROUP BSC</b>	0.32	833
<b>Al Salam Bank-Bahrain BSC</b>	0.10	705
<b>Seef Properties BSC</b>	0.17	279
<b>Bahrain Telecommunications Co</b>	0.54	194
<b>Ahli United Bank BSC (\$)</b>	1.02	168

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	2,079.81	(6.60)	(0.3%)	0.3%	15.7%
<b>Market Cap (BHD Mn)</b>	13,498	(40)	(0.3%)	0.3%	14.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	2,516	(296)	(10.5%)	2,746.1	4,052.9
<b>Value Traded (BHD '000)</b>	1,144	62	5.7%	1,250.6	813.0
<b>No. of Trades</b>	46	(19)	(29.2%)	69	62

Market Breadth	▲ 1	▼ 5	= 37
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Ahli United Bank BSC (\$)</b>	1.02	(0.49%)	0.34
<b>GFH FINANCIAL GROUP BSC</b>	0.32	0.00%	0.27
<b>Bahrain Telecommunications Co</b>	0.54	(0.18%)	0.21
<b>Al Salam Bank-Bahrain BSC</b>	0.10	1.04%	0.14
<b>Aluminium Bahrain B.S.C</b>	1.52	(0.65%)	0.11

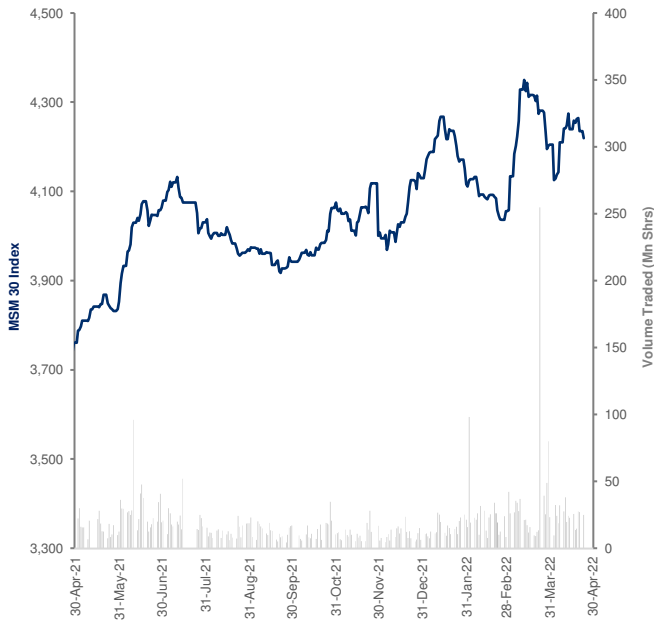
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

April 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,568.2	(0.1%)	1.7%	5.9%
Financial	4,498.0	0.2%	1.9%	8.4%
Industrial	849.3	(0.2%)	0.5%	(0.6%)
Services	2220.9	(0.5%)	1.7%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.07	4.8%
National Aluminium Products Co.	0.09	2.2%
Voltamp Energy Co.	0.10	2.0%
Bank Muscat	0.54	1.1%
Oman International Engineering And Investment Co	0.11	0.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.08	(4.9%)
National Finance Co.	0.12	(3.2%)
National Bank Of Oman	0.20	(2.9%)
Al Anwar Holding	0.09	(2.2%)
Sharqiya Investment Holding Co.	0.09	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.20	5,593
Sohar Bank	0.11	5,000
Oman Telecommunications Co.	0.88	3,007
Bank Muscat	0.54	3,000
Galfar Engineering & Contracting Co.	0.10	2,321

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,219.30	(16.00)	(0.4%)	0.3%	2.2%
Market Cap (OMR Mn)	7,568.2	(4.7)	(0.1%)	1.7%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	24,912.3	(2,177.4)	(8.0%)	25,429.8	16,886.5
Value Traded (OMR '000)	7,829.9	4,299.2	121.8%	4,258.6	2,483.0

Market Breadth	▲	▼	=
	5	20	89

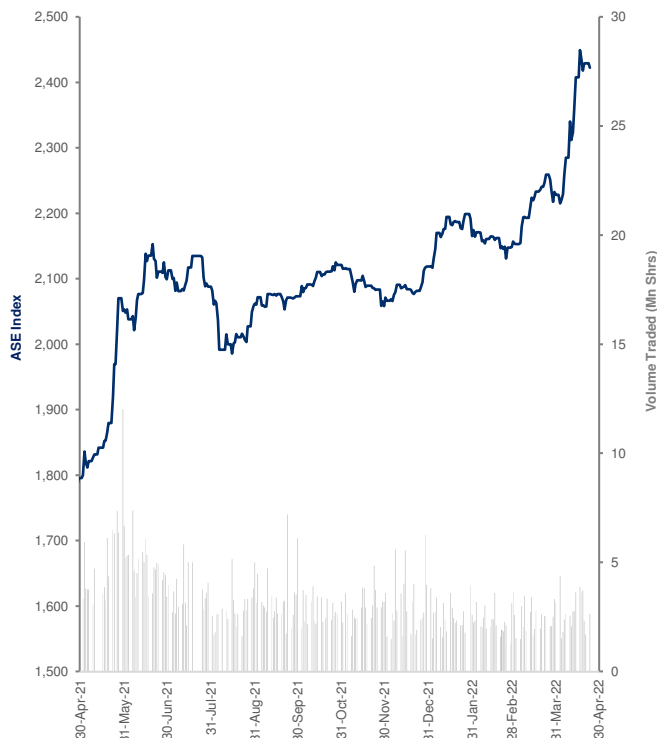
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.88	(0.90%)	2.66
Bank Muscat	0.54	1.12%	1.62
National Bank Of Oman	0.20	(2.86%)	1.14
Sohar Bank	0.11	0.00%	1.11
Galfar Engineering & Contracting Co.	0.10	(0.96%)	0.24

Source: Bloomberg, KAMCO Research

### Amman Stock Exchange Daily Report (1st Market)

April 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,175.3	(0.9%)	8.6%	15.3%
<b>Banking</b>	<b>7,804.3</b>	<b>(0.4%)</b>	<b>2.6%</b>	<b>1.8%</b>
<b>Insurance</b>	<b>87.1</b>	<b>(0.0%)</b>	<b>(1.3%)</b>	<b>(6.5%)</b>
<b>Diversified Financial Services</b>	<b>157.4</b>	<b>1.0%</b>	<b>(0.0%)</b>	<b>(9.9%)</b>
<b>Real Estate</b>	<b>180.5</b>	<b>0.6%</b>	<b>1.7%</b>	<b>(16.5%)</b>
<b>Health Care Services</b>	<b>26.4</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.5%</b>
<b>Educational Services</b>	<b>214.3</b>	<b>0.0%</b>	<b>3.7%</b>	<b>(5.8%)</b>
<b>Hotels and Tourism</b>	<b>91.0</b>	<b>(0.9%)</b>	<b>9.9%</b>	<b>0.4%</b>
<b>Transportation</b>	<b>72.7</b>	<b>(0.6%)</b>	<b>3.5%</b>	<b>(4.4%)</b>
<b>Technology &amp; Communications</b>	<b>391.9</b>	<b>(6.3%)</b>	<b>(3.3%)</b>	<b>(6.8%)</b>
<b>Media</b>	<b>1.4</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Utilities &amp; Energy</b>	<b>624.5</b>	<b>1.6%</b>	<b>10.4%</b>	<b>19.1%</b>
<b>Commercial Services</b>	<b>68.3</b>	<b>(0.2%)</b>	<b>(0.8%)</b>	<b>0.1%</b>
<b>Pharmaceutical &amp; Medical Industries</b>	<b>35.2</b>	<b>2.2%</b>	<b>0.0%</b>	<b>(7.8%)</b>
<b>Chemical Industries</b>	<b>11.1</b>	<b>1.1%</b>	<b>(1.6%)</b>	<b>(56.0%)</b>
<b>Food &amp; Beverages</b>	<b>67.6</b>	<b>(1.1%)</b>	<b>(6.8%)</b>	<b>(19.0%)</b>
<b>Tobacco &amp; Cigarettes</b>	<b>8.1</b>	<b>0.0%</b>	<b>(6.9%)</b>	<b>(40.7%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>3,206.7</b>	<b>(2.2%)</b>	<b>33.0%</b>	<b>106.7%</b>
<b>Engineering &amp; Construction</b>	<b>20.3</b>	<b>0.7%</b>	<b>1.7%</b>	<b>(12.9%)</b>
<b>Electrical Industries</b>	<b>28.4</b>	<b>0.7%</b>	<b>0.0%</b>	<b>(0.7%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>56.3</b>	<b>0.0%</b>	<b>(3.9%)</b>	<b>(4.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Aluminium Industry	2.99	6.8%
National Cable & Wire Manuf	0.20	5.3%
Real Estate Development	0.73	4.3%
Natl Portfolio Securities	0.82	3.8%
Arab East Investment	0.57	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
Invest Bank Co	1.50	(6.8%)
Jordan Telecom	2.01	(6.5%)
Ihdathiat Real Estate Co	0.38	(5.0%)
Nutri Dar	1.06	(4.5%)
Specialized Jordanian Invest	1.07	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	4.22	516
Union Land Development Corp	1.15	478
Capital Bank Of Jordan	2.95	375
Al-Tajamouat For Catering Hs	0.33	337
Jordan Telecom	2.01	191

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,422.04	(7.18)	(0.3%)	8.7%	14.3%
Market Cap (JD Mn)	13,175.26	(119.50)	(0.9%)	8.6%	15.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,634.5	943.7	55.8%	2,492.2	4,517.1
Value Traded (JD '000)	9,752.9	5,280.1	118.0%	5,227.4	5,061.9
No. of Trades	2,314	287	14.2%	1,900	2,096

Market Breadth	▲ 15	▼ 24	= 82
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	38.00	(2.31%)	3.93
Jordan Petroleum Refinery Co	4.22	2.68%	2.16
Capital Bank Of Jordan	2.95	2.79%	1.12
Jordan Islamic Bank	3.97	0.00%	0.59
Union Land Development Corp	1.15	0.00%	0.54

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

April 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,435.5	(0.2%)	0.4%	(0.6%)
<b>Banking</b>	<b>8,517.7</b>	<b>(0.0%)</b>	<b>3.6%</b>	<b>9.7%</b>
<b>Insurance</b>	<b>874.0</b>	<b>(0.1%)</b>	<b>0.6%</b>	<b>(1.6%)</b>
<b>Leasing</b>	<b>585.2</b>	<b>(0.2%)</b>	<b>(1.0%)</b>	<b>1.5%</b>
<b>Financial Services</b>	<b>1,902.0</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>(11.7%)</b>
<b>Industrial</b>	<b>1,547.3</b>	<b>(0.5%)</b>	<b>(0.6%)</b>	<b>(6.7%)</b>
<b>Chemical Industry</b>	<b>462.2</b>	<b>(2.2%)</b>	<b>(7.1%)</b>	<b>(9.6%)</b>
<b>Food &amp; Beverage</b>	<b>5,062.8</b>	<b>(0.2%)</b>	<b>(2.1%)</b>	<b>(6.6%)</b>
<b>Retailing</b>	<b>1,091.4</b>	<b>(0.7%)</b>	<b>(4.0%)</b>	<b>(5.5%)</b>
<b>Others</b>	<b>1,393.0</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>(3.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Atelier du Meuble Interieurs S	3.12	3.3%
Cellcom SA	4.55	2.5%
Universal Auto Distributors Ho	0.42	2.4%
GIF Filter SA	0.49	2.1%
Amen Bank	24.50	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.31	(4.4%)
Societe Ciments de Bizerte	1.56	(4.3%)
Industries Chimiques du Fluor	81.90	(2.4%)
Societe D'Articles Hygieniques	9.30	(2.1%)
Societe Tunisienne de Banque	3.47	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	3.47	61
Attijari Bank	30.50	56
Arab Tunisian Lease	2.51	43
Societe Frigorifique et Brasse	16.72	31
Universal Auto Distributors Ho	0.42	29

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,224.72	(12.73)	(0.2%)	1.6%	2.5%
Market Cap (DT Mln)	21,436	(41.8)	(0.2%)	0.4%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	410.9	(62.3)	(13.2%)	512.4	747.8
Value Traded ('000 DT)	4,336.6	728.7	20.2%	4,065.7	4,786.9
No. of Trades	944	(156)	(14.2%)	932	1,397

Market Breadth	▲ 15	▼ 20	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	30.50	0.00%	1.69
Societe Frigorifique et Brasse	16.72	(0.18%)	0.52
Banque Internationale Arabe de	69.10	(0.29%)	0.27
Amen Bank	24.50	1.83%	0.26
Societe D'Articles Hygieniques	9.30	(2.11%)	0.25

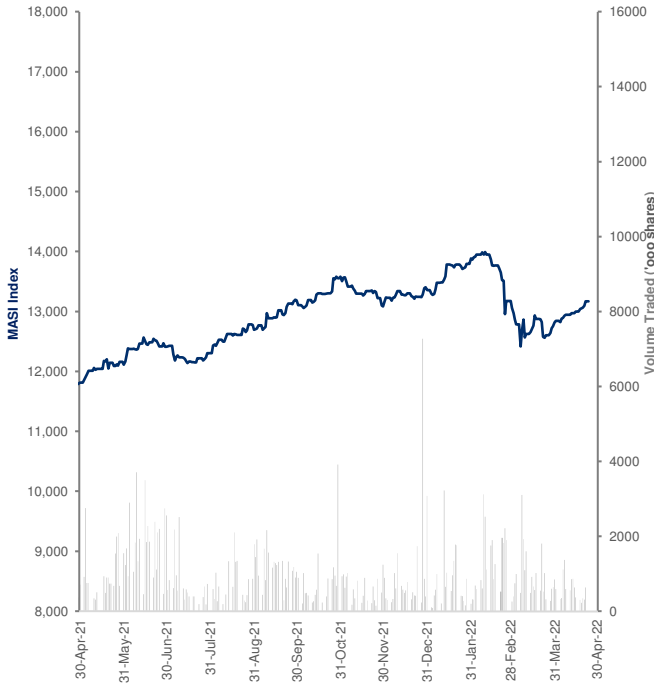
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 25, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	604,905.9	0.5%	2.8%	(1.2%)
<b>Banking</b>	<b>220,431.0</b>	<b>0.2%</b>	<b>0.9%</b>	<b>(2.1%)</b>
<b>Beverages</b>	<b>11,162.1</b>	<b>1.3%</b>	<b>2.6%</b>	<b>9.7%</b>
<b>Chemicals</b>	<b>3,025.6</b>	<b>(0.2%)</b>	<b>(2.2%)</b>	<b>5.1%</b>
<b>Construction &amp; Building Material</b>	<b>76,700.7</b>	<b>0.1%</b>	<b>3.3%</b>	<b>(5.7%)</b>
<b>Distributors</b>	<b>20,517.4</b>	<b>2.0%</b>	<b>4.0%</b>	<b>(0.5%)</b>
<b>Electricity</b>	<b>27,126.8</b>	<b>0.0%</b>	<b>7.5%</b>	<b>9.5%</b>
<b>Food Producers &amp; Processors</b>	<b>28,160.8</b>	<b>1.6%</b>	<b>1.7%</b>	<b>(6.4%)</b>
<b>Holding Companies</b>	<b>2,619.2</b>	<b>(0.3%)</b>	<b>(4.0%)</b>	<b>(9.4%)</b>
<b>Insurance</b>	<b>30,697.8</b>	<b>0.3%</b>	<b>1.1%</b>	<b>1.3%</b>
<b>Investment &amp; other Finance</b>	<b>4,366.7</b>	<b>(2.6%)</b>	<b>(5.7%)</b>	<b>(0.8%)</b>
<b>Leisures &amp; Hotel</b>	<b>1,586.0</b>	<b>0.8%</b>	<b>8.5%</b>	<b>0.9%</b>
<b>Materials, Software &amp; Computer</b>	<b>6,214.3</b>	<b>1.1%</b>	<b>6.6%</b>	<b>1.9%</b>
<b>Mining</b>	<b>27,646.5</b>	<b>1.8%</b>	<b>10.3%</b>	<b>31.0%</b>
<b>Oil &amp; Gas</b>	<b>18,708.3</b>	<b>1.9%</b>	<b>3.8%</b>	<b>(5.2%)</b>
<b>Real Estate</b>	<b>5,139.9</b>	<b>1.9%</b>	<b>18.7%</b>	<b>1.0%</b>
<b>Telecommunications</b>	<b>117,798.8</b>	<b>0.4%</b>	<b>3.6%</b>	<b>(3.9%)</b>
<b>Transport</b>	<b>821.4</b>	<b>0.0%</b>	<b>0.8%</b>	<b>(9.4%)</b>
<b>Utilities</b>	<b>2,120.0</b>	<b>0.2%</b>	<b>(0.0%)</b>	<b>12.3%</b>
<b>Forestry &amp; Paper</b>	<b>62.5</b>	<b>0.0%</b>	<b>1.9%</b>	<b>11.3%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	5094.00	2.9%
Alliances Developpement Immobili	72.90	2.5%
Disway	888.80	2.2%
Cosumar	245.40	2.1%
Managem SA	2200.00	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1249.00	(3.9%)
Ciments du Maroc	1840.00	(1.6%)
Colorado SA	64.00	(1.5%)
Salafin	730.00	(1.4%)
Lesieur Cristal	180.00	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.77	274.0
Alliances Developpement Immobili	72.90	178.6
Maroc Telecom	134.00	49.3
ATLANTA	135.00	38.5
Sonacid	840.00	21.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	13,169.67	72.80	0.6%	2.7%	(1.41%)
Market Cap (MAD Mn)	604,906	2,888	0.5%	2.8%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	635.3	331.2	108.9%	922.6	375.8
Value Traded (MAD Mn)	105.45	26.18	33.0%	110.4	78.6

Market Breadth	▲ 23	▼ 7	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Sonacid	840.00	1.52%	18.02
Alliances Developpement Immobili	72.90	2.55%	13.01
Hightech Payment Systems SA	6450.00	0.78%	12.88
Cie Miniere de Touissit	2000.00	0.50%	10.45
Maroc Telecom	134.00	0.37%	6.60

Source: Bloomberg, Kamco Research

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