

MENA Markets Daily Report

April 20, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>		Kuwait	Premier Market Index	▲	9,182.63	1.0%	20.2%	26.2%
		Kuwait	Main 50 Index	▲	6,678.75	0.5%	9.3%	31.7%
		Kuwait	Main Market Index	▲	6,452.69	(0.3%)	9.6%	29.3%
		Kuwait	All Share Index	▼	8,288.29	0.7%	17.7%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	13,505.57	(1.7%)	19.7%	29.8%
		UAE - Dubai	DFM General Index	▲	3,646.18	1.6%	14.1%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,908.61	(0.2%)	14.6%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,903.59	(0.4%)	16.7%	68.2%
		Qatar	QE 20 Index	▲	14,005.70	0.6%	20.5%	11.4%
		Bahrain	Bahrain All Share	▼	2,092.66	(0.2%)	16.4%	20.6%
		Oman	MSM 30 Index	▲	4,261.99	0.2%	3.2%	12.9%
		Egypt	EGX 30	▼	10,626.81	(0.9%)	(11.1%)	10.2%
		Jordan	ASE Index	▼	2,417.66	(0.8%)	14.1%	27.8%
	Tunisia	Tunisia Index	▼	7,231.43	(0.1%)	2.6%	2.3%	
	Morocco	MASI	▲	13,052.07	0.1%	(2.3%)	18.3%	
Emerging Markets								
	China	SSE Composite Index	▼	3,194.03	(0.0%)	(12.2%)	4.8%	
	Russia	RUSSIAN RTS INDEX (\$)	▲	931.86	0.6%	(41.6%)	15.0%	
	India	SENSEX	▼	56,463.15	(1.2%)	(3.1%)	22.0%	
	Brazil	BOVESPA Stock Index	▼	115,056.66	(0.6%)	9.8%	(11.9%)	
	Mexico	BOLSA Index	▲	54,633.76	0.9%	2.6%	20.9%	
	Emerging Markets	MSCI EM Index	▼	1,096.00	(1.0%)	(11.0%)	(4.6%)	
Global Markets								
	World	MSCI World Index	▲	2,984.70	1.0%	(7.6%)	20.1%	
	Asia	MSCI Asia Pacific	▼	568.94	(0.6%)	(9.7%)	(4.9%)	
	Europe	DJ Stoxx 600	▼	456.28	(0.8%)	(6.5%)	22.2%	
	Europe	FTSEurofirst 300	▼	1,785.05	(0.8%)	(5.6%)	23.0%	
	U.S.A	S&P 500	▲	4,462.21	1.6%	(6.4%)	26.9%	
	U.S.A	DJIA	▲	34,911.20	1.5%	(3.9%)	18.7%	
	U.S.A	NASDAQ Composite	▲	13,619.66	2.2%	(12.9%)	21.4%	
	UK	FTSE 100	▼	7,601.28	(0.2%)	2.9%	14.3%	
	Germany	DAX	▼	14,153.46	(0.1%)	(10.9%)	15.8%	
	Japan	NIKKEI 225	▲	26,985.09	0.7%	(6.3%)	4.9%	
	Hong Kong	HANG SENG INDEX	▼	21,027.76	(2.3%)	(10.1%)	(14.1%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	100.96	0.18%	5.53%	6.4%	
	GBP/USD	British Pound / USD Cross	▼	1.30	(0.16%)	(3.95%)	(1.0%)	
	EUR/USD	Euro / USD Cross	▲	1.08	0.06%	(5.12%)	(6.9%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.11%)	(0.98%)	0.5%	
Other Asset Classes								
	Oil	Brent	▼	107.25	(5.2%)	37.9%	50.2%	
	Oil	NYMEX	▼	102.56	(5.2%)	36.4%	55.0%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	7.18	(8.2%)	103.6%	26.9%	
	Gold	Gold Spot \$/Oz	▼	1,950.09	(1.5%)	6.6%	(3.6%)	
	Silver	Silver Spot \$/Oz	▼	25.18	(2.6%)	8.0%	(11.7%)	
	Bitcoin	Bitcoin USD Cross	▲	41,297.90	1.5%	(10.9%)	59.8%	

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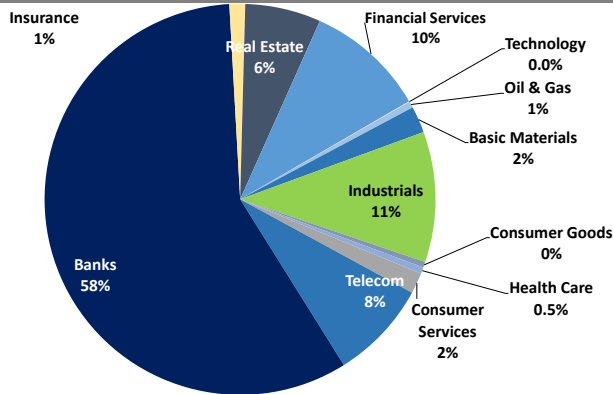
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 20, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,314.9	34.2	12.6%
2- National Bank of Kuwait	7,494.8	20.7	10.2%
3- Ahli United Bank - Bahrain	3,522.7	19.2	13.6%
4- Boubayan Bank	2,880.8	59.4	8.6%
5- Zain	2,834.2	15.3	15.6%
6- Agility (PWC Logistics)	2,783.2	2.8	48.6%
7- Commercial Bank of Kuwait	1,045.8	19.1	6.7%
8- Mabanee Co.	1,013.3	18.3	10.5%
9- Gulf Bank	1,005.0	23.9	6.3%
10- Burgan Bank	956.8	21.1	6.2%
Total	31,851	14.49	16.5%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.057	0.005	8.8%
National Industries Group	0.325	0.024	8.0%
First Takaful Insurance Co.	0.047	0.003	6.8%
Tijara Real Estate & Investment Co.	0.065	0.004	6.7%
Kuwait Cement Co.	0.260	0.015	6.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.171	(0.016)	(8.6%)
Salbookh Trading Co.	0.023	(0.002)	(6.5%)
Kuwait Telecommunication Co.	0.938	(0.062)	(6.2%)
Sanam Real Estate Co.	0.078	(0.004)	(5.0%)
Independent Petroleum Group	0.438	(0.023)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.101	0.8%	23,805,345
National Industries Group	0.325	8.0%	19,443,058
Int'l Financial Advisors Co.	0.113	2.7%	17,278,384
First Investment Co.	0.088	0.6%	14,854,830
Kuwait Finance House	0.985	0.9%	14,343,364

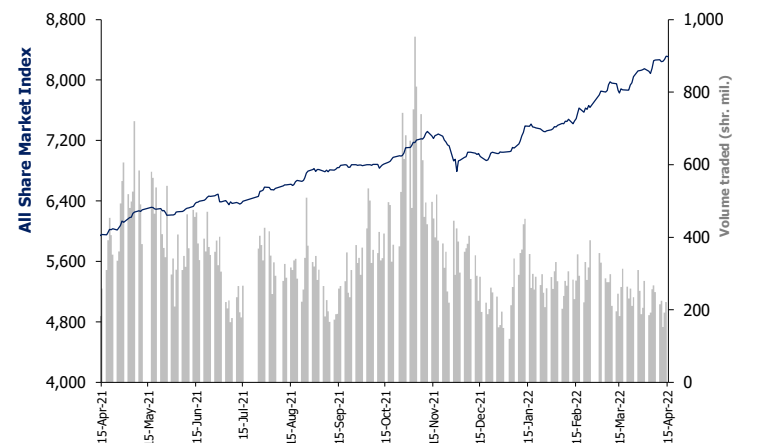
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,405.3	▲	0.7%	(1.5%)	13.0%
Oil & Gas	257.3	▼	(1.8%)	(4.4%)	(13.0%)
Basic Materials	1,030.7	▲	0.2%	(0.5%)	12.8%
Industrials	5,094.9	▲	3.1%	9.0%	24.9%
Consumer Goods	222.1	▲	0.1%	(1.2%)	(3.5%)
Health Care	238.7	=	0.0%	(2.8%)	(39.6%)
Consumer Services	822.7	▼	(0.4%)	3.8%	23.0%
Telecommunications	3,859.0	▼	(0.3%)	(0.3%)	15.5%
Banks	27,353.1	▲	0.6%	(3.3%)	13.4%
Insurance	620.9	▲	0.4%	(5.3%)	0.3%
Real Estate	2,955.1	▲	0.6%	(2.8%)	1.9%
Financial Services	4,695.9	▲	0.7%	(2.0%)	13.5%
Technology	9.5	=	0.0%	2.0%	1.0%
Utilities	245.3	▼	(0.4%)	0.0%	(2.2%)

Market Breadth	▲ 71	▼ 47	▬ 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,182.63	88.0	1.0%	1.3%	20.2%
Main 50 Index	6,678.75	33.4	0.5%	1.5%	9.3%
Main Market Index	6,452.69	(21.8)	(0.3%)	3.2%	9.6%
All Share Market Index	8,288.29	55.6	0.7%	1.7%	17.7%
Market Cap (KWD Mn)	47,405.33	340.8	0.7%	(1.5%)	13.0%

Index Performance relative to Volume



Market Trading Data and Volatility

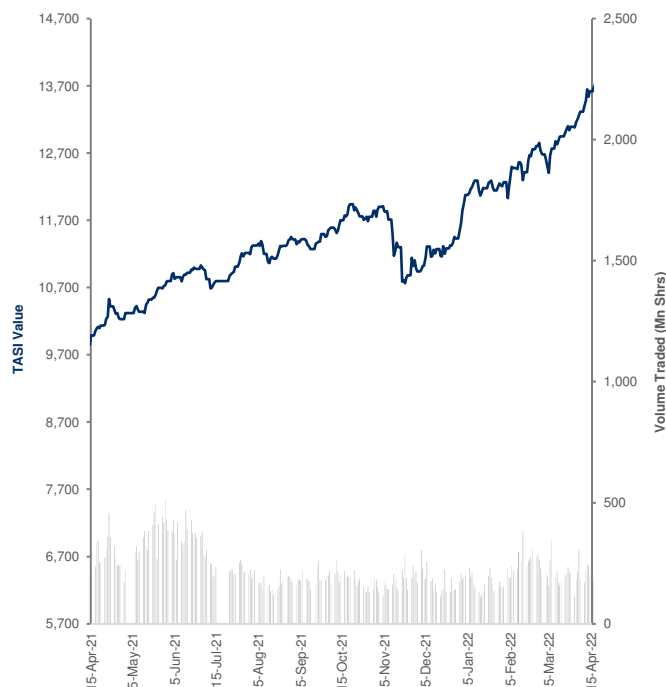
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	238.6	35.5	17.5%	265.8	287.1
Value Traded (KWD Mn)	78.9	8.6	12.3%	68.0	43.8
No. of Trades	13,757	312	2.3%	12,430	10,710

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.985	0.9%	14,083,508
National Bank of Kuwait	1.042	0.3%	6,825,152
Agility (PWC Logistics)	1.248	3.6%	6,727,240
National Industries Group	0.325	8.0%	6,073,784
Zain	0.655	0.9%	4,376,574

Saudi Tadawul Daily Report

April 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,548,447.4	(0.7%)	(1.4%)	18.8%
Materials	931,816.8	(1.0%)	0.2%	20.4%
Capital Goods	21,510.3	0.1%	1.4%	1.0%
Commercial & Professional Svc	8,485.0	0.1%	2.7%	10.1%
Transportation	19,561.3	(1.0%)	1.2%	10.6%
Consumer Durables & Apparel	5,092.5	(1.4%)	(5.3%)	(16.7%)
Consumer Services	31,922.6	(0.5%)	1.5%	3.1%
Media	26,860.0	0.3%	2.2%	25.4%
Retailing	40,431.5	(0.9%)	(1.1%)	(0.8%)
Food & Staples Retailing	46,968.5	(0.6%)	5.4%	173.2%
Food & Beverages	102,072.8	(0.9%)	0.8%	5.6%
Health Care Equipment & Svc	120,193.8	(0.7%)	5.7%	27.8%
Pharma, Biotech & Life Science	4,506.0	(0.7%)	0.7%	(4.6%)
Banks	1,270,130.0	(2.9%)	7.2%	27.4%
Diversified Financials	67,554.6	0.7%	(0.8%)	10.6%
Insurance	54,183.1	(1.0%)	(4.7%)	2.3%
Telecommunication Services	272,143.0	(1.3%)	4.7%	4.6%
Utilities	213,376.8	(2.1%)	0.6%	29.0%
REITs	17,916.6	(0.4%)	(0.5%)	3.8%
Real Estate Mgmt & Dev't	105,317.6	(0.2%)	3.5%	9.7%
Software & Services	49,367.0	(0.3%)	2.2%	74.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
East Pipes Integrated Co	91.60	6.5%
Dallah Healthcare Co	117.20	4.3%
Saudi Arabian Amiantit Co	44.00	3.8%
Middle East Paper Co	64.00	3.7%
Arabia Insurance Cooperative C	35.20	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi British Bank/The	42.40	(4.4%)
Wataniya Insurance Co	21.82	(4.2%)
Anaam International Holding Gr	75.50	(4.1%)
Co for Cooperative Insurance/T	69.20	(3.9%)
Banque Saudi Fransi	54.00	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Sahara International Petrochem	58.40	8,895
Alinma Bank	41.05	8,003
Al Rajhi Bank	176.20	6,089
Dar Al Arkan Real Estate Devel	10.82	5,791
Bank Al-Jazira	31.00	5,457

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	13,505.57	(227.57)	(1.7%)	3.2%	19.7%
Market Cap (SAR Mn)	11,957,857	(119,173)	(1.0%)	(0.1%)	19.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	180.2	23.5	15.0%	203.2	335.4
Value Traded (SAR Mn)	9,484.9	2,360.2	33.1%	8,763.2	10,502.5
No. of Trades	388,327	52,092	15.5%	380,915	417,404

Market Breadth	▲ 47	▼ 156	= 16
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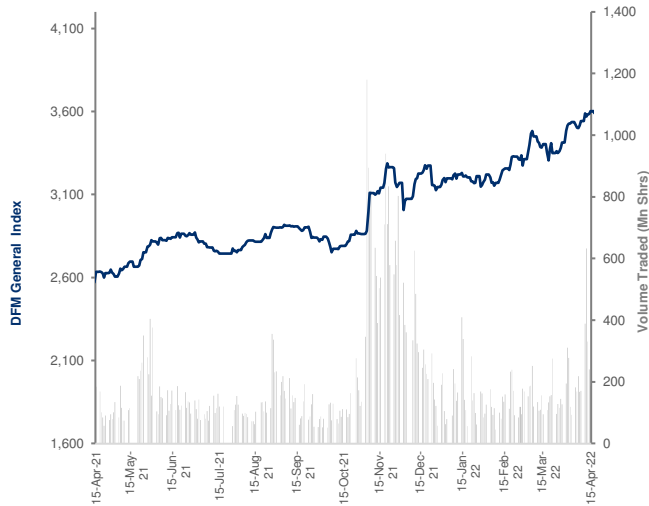
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	176.20	(3.5%)	1093.83
Sahara International Petrochem	58.40	0.9%	524.58
Saudi Arabian Fertilizer Co	181.00	2.0%	486.30
Equipment House	92.10	1.5%	419.41
Saudi Basic Industries Corp	126.60	(1.6%)	400.54

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	585,526.1	1.1%	35.5%	43.9%
Banking	219,974.4	0.8%	(0.3%)	7.8%
Consumer Staples	145,814.2	(0.4%)	4,395.9%	4,673.7%
Investment & Financial Services	36,736.6	4.1%	10.7%	5.7%
Insurance	6,274.3	(0.0%)	2.2%	7.6%
Industrial	6,963.5	6.6%	29.6%	24.3%
Real Estate	85,428.9	3.6%	5.4%	18.6%
Telecommunication	29,774.3	0.3%	0.5%	(1.4%)
Transportation	44,670.6	0.7%	4.5%	7.6%
Services	9,889.3	(0.0%)	(2.0%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emaar Development	4.97	9.0%
Amlak Finance	0.62	6.7%
Dubai Financial Market Pjsc	2.74	6.6%
Union Properties Pjsc	0.30	6.0%
Ithmaar Holding	0.23	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	9.49	(5.1%)
Takaful Emarat Insurance	1.17	(3.3%)
Al Salam Bank Sudan	1.44	(2.7%)
Arabian Scandinavian Ins Co	1.85	(1.1%)
Gulf Navigation Holding Pjsc	0.29	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.30	77,907
Dubai Financial Market Pjsc	2.74	49,015
Emaar Properties Pjsc	6.24	42,971
Deyaar Development Pjsc	0.49	38,399
DEWA	2.85	31,465

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,646.18	58.74	1.6%	3.4%	14.1%
Market Cap (AED Mn)	585,526	6,456	1.1%	35.5%	43.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	375.6	78.6	26.5%	169.8	161.1
Value Traded (AED Mn)	832.0	198.3	31.3%	400.2	225.4
No. of Trades	9,065	3,524	63.6%	5,244	2,945

Market Breadth	▲ 19	▼ 10	= 35
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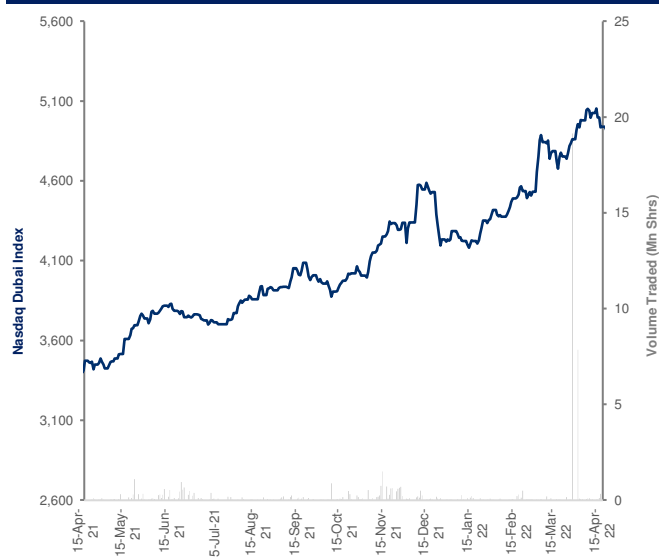
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.24	2.30%	267.58
Dubai Financial Market Pjsc	2.74	6.61%	131.86
DEWA	2.85	(0.35%)	90.16
Dubai Investments Pjsc	2.63	0.77%	72.19
Emaar Development	4.97	8.99%	61.94

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,591.1	0.1%	1.4%	(13.6%)
Al Baraka Banking Group	362.9	0.0%	4.3%	(4.9%)
DEPA Limited (AED)	34.7	(0.0%)	14.4%	14.4%
Emirates REIT (CEIC) Limited	74.3	0.0%	(4.3%)	(13.2%)
ENBD REIT (CEIC) Limited	107.5	0.0%	0.0%	(6.5%)
Hikma Pharmaceuticals GDR	6,129.3	0.0%	(0.8%)	(9.7%)
Nasdaq, Inc.	29,355.8	0.0%	1.9%	(14.5%)
Orascom Construction Limited	526.6	10.0%	(2.6%)	(9.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.51	10.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	4.51	77
Emirates Reit (Ceic) Limited	0.24	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,908.61	(7.43)	(0.2%)	(1.5%)	14.6%
Market Cap (USD Mn)	36,591	48.3	0.1%	1.4%	(13.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.09	0.0	31.6%	0.451	0.16
Value Traded (USD Mn)	0.305	0.3	1,686.2%	0.1	0.06
No. of Trades	8	6	300.0%	4	6

Market Breadth	▲ 1 ▼ 0 = 7
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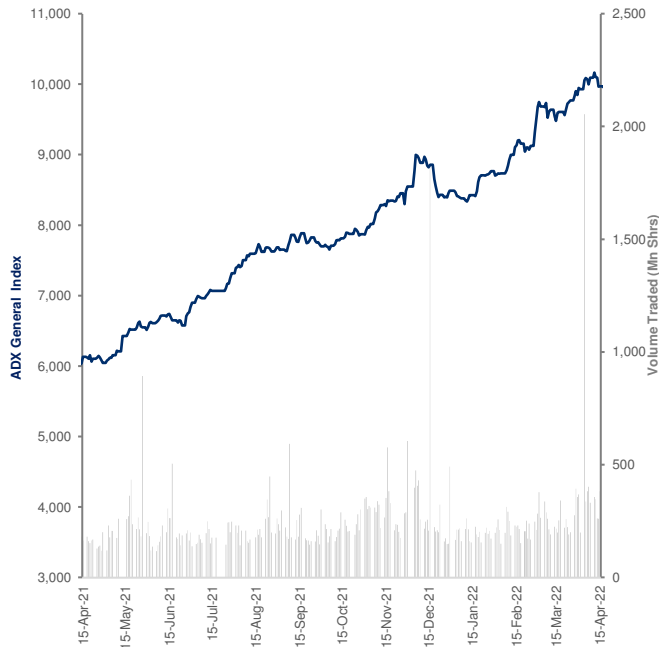
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.51	10.00%	0.30
Emirates Reit (Ceic) Limited	0.24	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,838,167.3	(0.2%)	1.5%	15.9%
Financials	790,536.1	(0.1%)	2.0%	24.7%
Telecommunication	342,962.2	(1.1%)	(2.2%)	12.9%
Consumer Discretionary	9,904.7	0.1%	1.4%	(3.0%)
Industrial	322,458.6	0.2%	0.6%	(0.8%)
Real Estate	44,734.5	3.3%	7.8%	31.2%
Basic Materials	46,736.4	0.0%	12.4%	59.9%
Energy	118,984.4	0.6%	(2.0%)	3.3%
Utilities	154,034.9	(0.7%)	7.9%	3.8%
Consumer Staples	4,218.4	0.9%	(1.1%)	(10.0%)
Health Care	3,597.1	1.0%	2.0%	8.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.93	11.0%
Fujairah Cement Industries	0.55	10.0%
Sudatel Telecom Group Ltd	0.36	4.1%
Aldar Properties Pjsc	5.29	3.5%
Arkan Building Materials Co	1.25	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.63	(4.4%)
Eshraq Properties Co Pjsc	0.51	(2.3%)
Abu Dhabi Ship Building Co	4.00	(2.2%)
Abu Dhabi Commercial Bank	10.16	(1.6%)
First Abu Dhabi Bank Pjsc	22.00	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	5.29	82,489
Arkan Building Materials Co	1.25	54,365
Multiply Group	1.81	31,761
Rak Properties	0.82	27,168
Eshraq Properties Co Pjsc	0.51	19,421

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,903.59	(37.63)	(0.4%)	(0.5%)	16.7%
Market Cap (AED Mn)	1,838,167	(2,806)	(0.2%)	1.5%	15.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	321.0	(12.4)	(3.7%)	267.0	150.7
Value Traded (AED Mn)	1,642.7	210.4	14.7%	1,630.8	851.1
No. of Trades	11,259	2,309	25.8%	8,019	2,767

Market Breadth	▲ 19	▼ 16	= 35
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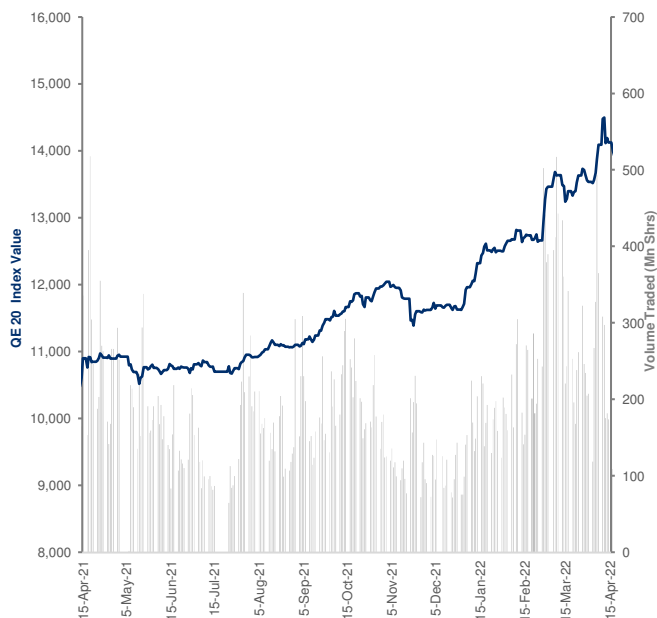
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	5.29	3.52%	431.72
International Holdings Company Pjsc	206.20	1.08%	338.42
First Abu Dhabi Bank Pjsc	22.00	(1.43%)	204.59
Alpha Dhabi Holding PJSC	27.00	0.22%	112.22
ADNOC Drilling	3.72	1.36%	69.64

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	779,723.8	(0.1%)	2.5%	15.4%
Banking & Finance Sector	397,066.0	(0.2%)	3.1%	15.4%
Goods & Consumer Services	36,531.1	(0.8%)	2.7%	2.8%
Industrial Sector	216,591.7	0.4%	2.7%	28.1%
Insurance Sector	13,035.6	1.0%	1.2%	(5.6%)
Real Estate	55,451.5	(0.1%)	1.1%	2.7%
Telecom	29,614.3	(0.2%)	0.3%	0.3%
Transport	31,433.5	(1.1%)	(2.0%)	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Bank SAQ	25.46	3.5%
Mannai Corp QSC	10.50	3.2%
Qatar International Islamic Ba	12.51	2.0%
Masraf Al Rayan QSC	5.60	1.8%
Qatar Insurance Co SAQ	2.48	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	2.43	(5.3%)
Zad Holding Co	18.78	(4.7%)
Dlala Brokerage & Investments	1.70	(3.8%)
Qatar German Co for Medical De	2.29	(3.2%)
Islamic Holding Group QSC	5.42	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.43	43,721
Baladna	1.60	17,470
Masraf Al Rayan QSC	5.60	17,217
Salam International Investment	1.06	13,099
Qatar Aluminum Manufacturing C	2.59	8,683

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	14,005.70	77.78	0.6%	3.5%	20.5%
Market Cap (QAR Mn)	779,724	(761)	(0.1%)	2.5%	15.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('Mn Shares)	178.3	25.1	16.4%	236.1	232.0
Value Traded (QAR Mn)	778.3	271.6	53.6%	796.1	497.3
No. of Trades	18,993	4,810	33.9%	15,928	10,327

Market Breadth	▲ 15	▼ 29	= 4
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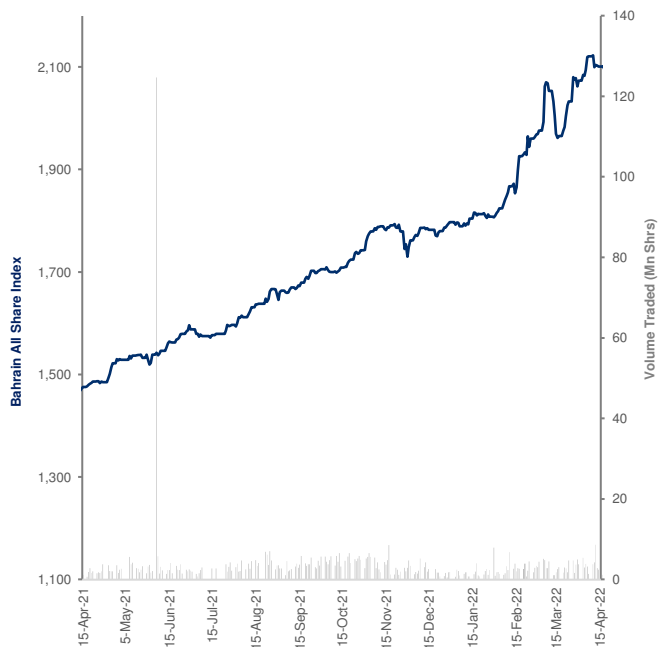
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	2.43	(5.30%)	106.77
Masraf Al Rayan QSC	5.60	1.80%	96.21
Qatar Islamic Bank SAQ	25.46	3.54%	93.96
Industries Qatar QSC	19.97	0.96%	76.92
Qatar National Bank QPSC	23.20	(1.94%)	69.21

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	13,575.4	(0.1%)	0.9%	14.9%
Materials	2,188.2	(0.3%)	4.8%	92.6%
Industrial	140.7	0.0%	(0.3%)	(2.8%)
Consumer Discretionary	192.3	0.0%	0.8%	(2.4%)
Consumer Staples	153.6	0.0%	(1.0%)	(0.5%)
Financials	9,808.5	(0.1%)	0.8%	8.7%
Communication Services	999.9	(0.2%)	(5.6%)	(6.0%)
Real Estate	92.1	0.0%	(4.8%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.06	3.4%
Bahrain Kuwait Insurance Co BS	0.42	1.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	2,092.66	(3.25)	(0.2%)	0.9%	16.4%
Market Cap (BHD Mn)	13,575	(20)	(0.1%)	0.9%	14.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.30	(9.2%)
Arab Banking Corp BSC	0.32	(1.2%)
Zain Bahrain BSCC	0.14	(0.7%)
National Bank of Bahrain BSC	0.63	(0.5%)
Aluminium Bahrain B.S.C	1.54	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	3,491	1,805	107.0%	2,715.9	4,127.4
Value Traded (BHD '000)	1,161	662	132.6%	1,224.3	820.2
No. of Trades	72	28	63.6%	69	62

Market Breadth	▲ 2	▼ 6	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.32	1,954
BBK BSC	0.50	318
Al Salam Bank-Bahrain BSC	0.10	232
Ithmaar Holding BSC	0.06	212
Seef Properties BSC	0.17	167

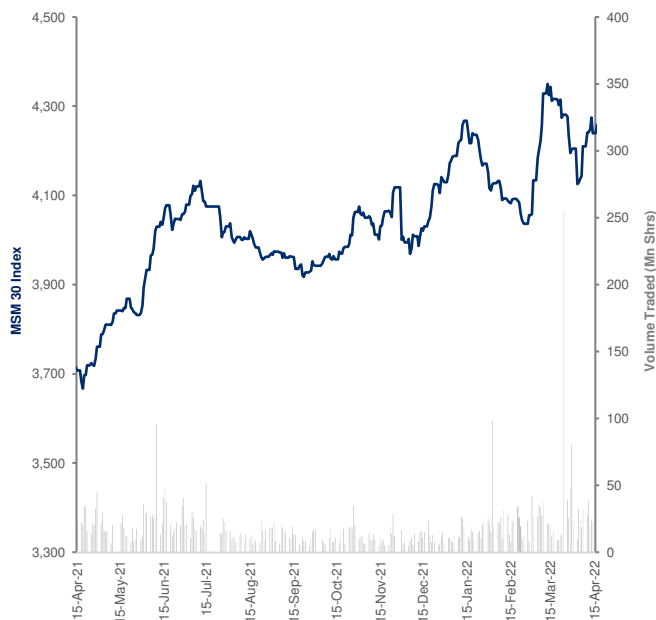
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.32	0.00%	0.63
BBK BSC	0.50	0.00%	0.16
Aluminium Bahrain B.S.C	1.54	(0.26%)	0.11
Ahli United Bank BSC (\$)	1.03	0.00%	0.10
Bahrain Telecommunications Co	0.55	(0.18%)	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,628.7	0.3%	2.5%	6.7%
Financial	4,544.7	0.2%	3.0%	9.5%
Industrial	848.0	0.1%	0.3%	(0.8%)
Services	2236.0	0.4%	2.4%	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sohar Power	0.05	9.8%
Oman Fisheries Co.	0.12	9.2%
Al Madina Investment H Olding Co.	0.07	7.7%
Smn Power Holding	0.04	4.8%
National Gas Co.	0.15	3.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar International Dev. & Inv. Holding Co.	0.15	(9.7%)
Dhofar Generating Company	0.06	(4.6%)
Gulf Mushroom Products Co.	0.22	(3.1%)
Al Batinah Power Co.	0.05	(2.0%)
Al Suwadi Power Co.	0.05	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.10	1,474
Bank Muscat	0.54	1,410
Sharqiya Investment Holding Co.	0.10	1,179
Oman Fisheries Co.	0.12	1,174
Global Financial Inv. Co.	0.08	1,032

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,261.99	8.34	0.2%	1.4%	3.2%
Market Cap (OMR Mn)	7,628.7	19.0	0.3%	2.5%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	14,688.8	1,071.8	7.9%	25,389.0	16,433.8
Value Traded (OMR '000)	3,122.3	864.7	38.3%	4,215.6	2,434.3

Market Breadth	▲ 20	▼ 9	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.54	0.74%	0.77
Oman Telecommunications Co.	0.90	0.00%	0.55
Galfar Engineering & Contracting Co.	0.10	1.03%	0.14
Oman Fisheries Co.	0.12	9.17%	0.14
Al Anwar Ceramic Tiles Co.	0.46	0.00%	0.13

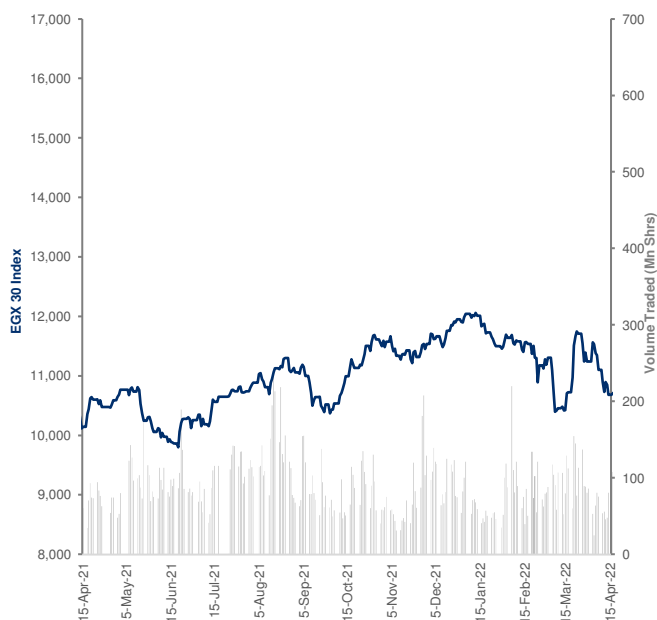
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	456,388.9	(0.5%)	(6.2%)	(9.0%)
Banks	142,365.8	(2.3%)	(4.2%)	(16.8%)
Basic Resources	29,881.2	1.4%	(5.9%)	1.6%
Chemicals	36,205.4	0.7%	(5.0%)	9.7%
Construction and Materials	12,373.3	0.3%	(8.1%)	(5.9%)
Financial Services excluding Banks	50,808.3	(2.5%)	(6.9%)	5.9%
Food and Beverage	8,828.3	0.8%	(1.3%)	(8.5%)
Healthcare	3,758.6	2.4%	(1.1%)	(9.5%)
Industrial Goods, Services, Automobile:	33,735.5	1.0%	(18.1%)	(22.0%)
Media	868.5	2.0%	(20.1%)	(23.5%)
Oil and Gas	4,623.6	(0.0%)	(8.7%)	(2.2%)
Personal and Household Products	31,384.7	(2.1%)	(8.6%)	(0.5%)
Real Estate	51,285.7	2.2%	(4.0%)	(16.4%)
Telecommunication	27,825.3	2.5%	(6.8%)	(2.8%)
Travel & Leisure	22,444.7	(0.2%)	(0.1%)	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptians For Housing & Dev. Co.	0.28	9.1%
United Housing & Development	2.98	8.0%
El Kahera Housing	1.11	6.3%
Arab Cotton Ginning	1.09	6.0%
Medinet Nasr Housing	2.09	5.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Oriental Weavers	7.37	(12.7%)
Credit Agricole Egypt Sae	6.73	(8.9%)
Egypt Kuwait Holding Co Sae	1.25	(6.2%)
Commercial International Bank	43.60	(2.7%)
Ghabbour Auto	3.95	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.27	8,655
Commercial International Bank	43.60	6,262
Alexandria Mineral Oils Co.	3.58	4,867
Heliopolis Housing	5.13	4,601
El Kahera Housing	1.11	3,642

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,626.81	(97.99)	(0.9%)	(5.4%)	(11.1%)
Market Cap (EGP Mn)	456,389	(2,298)	(0.5%)	(6.2%)	(9.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	54.5	0.2	0.3%	81.1	141.9
Value Traded (EGP Mn)	500.2	133.0	36.2%	510.3	527.0
No. of Trades	13,460	1,529	12.8%	13,804	16,671

Market Breadth	▲ 5	▼ 6	= 35
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	43.60	(2.72%)	273.57
Efg Hermes	15.55	3.67%	45.93
Heliopolis Housing	5.13	3.85%	23.42
Alexandria Mineral Oils Co.	3.58	0.00%	17.54
Ezz Steel Co Sae	13.79	5.11%	17.25

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

April 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,197.9	(0.8%)	8.8%	15.4%
Banking	7,811.5	(0.5%)	2.6%	1.9%
Insurance	87.1	0.2%	(1.2%)	(6.5%)
Diversified Financial Services	156.1	(0.6%)	(0.9%)	(10.7%)
Real Estate	180.8	0.0%	1.9%	(16.4%)
Health Care Services	26.4	0.0%	0.0%	2.5%
Educational Services	216.4	(3.6%)	4.7%	(4.9%)
Hotels and Tourism	92.2	0.7%	11.4%	1.7%
Transportation	71.8	0.2%	2.2%	(5.6%)
Technology & Communications	423.8	1.3%	4.5%	0.8%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	614.2	(1.3%)	8.5%	17.1%
Commercial Services	68.5	(4.8%)	(5.7%)	(5.4%)
Pharmaceutical & Medical Industries	35.5	1.4%	0.7%	(7.2%)
Chemical Industries	11.0	(1.5%)	(2.7%)	(56.5%)
Food & Beverages	69.3	(0.6%)	(4.5%)	(17.1%)
Tobacco & Cigarettes	8.1	0.0%	(6.9%)	(40.7%)
Mining & Extraction Industries	3,197.5	(1.6%)	32.7%	106.1%
Engineering & Construction	20.5	0.5%	2.5%	(12.2%)
Electrical Industries	28.4	(0.7%)	0.0%	(0.7%)
Textiles , Leathers & Clothings	55.9	0.0%	(4.6%)	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Irbid District Electricity	9.90	4.9%
Real Estate Development	0.71	4.4%
Jordan Pipes Manufacturing	0.79	3.9%
Jordan Steel	0.32	3.2%
Jordan Decapolis Properties	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
Arab International Co For In	2.54	(7.3%)
Ihdathiat Real Estate Co	0.38	(5.0%)
National Cable & Wire Manuf	0.20	(4.8%)
Specialized Investment Compo	0.89	(4.3%)
National Steel Industry	1.14	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Ahli Bank	1.16	885
Jordan Steel	0.32	383
Capital Bank Of Jordan	2.84	352
Jordan Petroleum Refinery Co	4.09	226
Jordanian Electric Power	1.43	215

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,417.66	(19.30)	(0.8%)	8.5%	14.1%
Market Cap (JD Mn)	13,197.88	(106.07)	(0.8%)	8.8%	15.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	3,709.4	101.2	2.8%	2,502.8	4,542.1
Value Traded (JD '000)	7,715.0	(210.8)	(2.7%)	5,156.2	5,066.9
No. of Trades	3,202	124	4.0%	1,885	2,098

Market Breadth	▲ 17	▼ 22	= 82
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	37.90	(1.66%)	1.53
Jordan Ahli Bank	1.16	(0.85%)	1.05
Capital Bank Of Jordan	2.84	(2.07%)	0.99
Jordan Petroleum Refinery Co	4.09	(2.39%)	0.93
Arab Bank Plc	4.54	(1.30%)	0.81

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,483.5	(0.8%)	0.6%	(0.4%)
Banking	8,522.9	(1.6%)	3.7%	9.8%
Insurance	875.8	0.0%	0.9%	(1.4%)
Leasing	592.9	(0.1%)	0.3%	2.8%
Financial Services	1,866.0	(1.9%)	(2.6%)	(13.4%)
Industrial	1,548.1	(0.3%)	(0.6%)	(6.7%)
Chemical Industry	467.2	(0.2%)	(6.1%)	(8.7%)
Food & Beverage	5,107.1	0.5%	(1.2%)	(5.8%)
Retailing	1,109.3	(1.8%)	(2.4%)	(4.0%)
Others	1,394.3	(0.2%)	(0.1%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.88	4.4%
Hannibal Lease SA	3.11	4.4%
Arab Tunisian Bank	2.27	3.7%
Essoukna	2.35	2.2%
Banque Nationale Agricole	9.00	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	4.25	(4.3%)
Societe Magasin General	11.66	(2.8%)
Societe Tunisienne de Banque	3.61	(2.4%)
Poulina Group	9.80	(2.0%)
Societe Tunisienne de L'Air	0.53	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	3.61	95
Arab Tunisian Bank	2.27	61
Societe Tunisienne de L'Air	0.53	41
Societe Moderne de Ceramique	0.88	23
Banque de Tunisie	6.00	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,231.43	(3.43)	(0.0%)	1.7%	2.6%
Market Cap (DT Mn)	21,483	(183.8)	(0.8%)	0.6%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	382.1	(1,161.8)	(75.3%)	516.7	760.4
Value Traded ('000 DT)	2,358.0	(14,093.1)	(85.7%)	4,088.6	4,848.2
No. of Trades	884	(63)	(6.7%)	929	1,404

Market Breadth	▲ 10	▼ 24	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Banque	3.61	(2.43%)	0.34
Societe Frigorifique et Brasse	16.90	0.60%	0.31
Banque Internationale Arabe de	68.90	(0.29%)	0.23
Euro Cycles SA	31.00	0.00%	0.23
Arab Tunisian Bank	2.27	3.65%	0.14

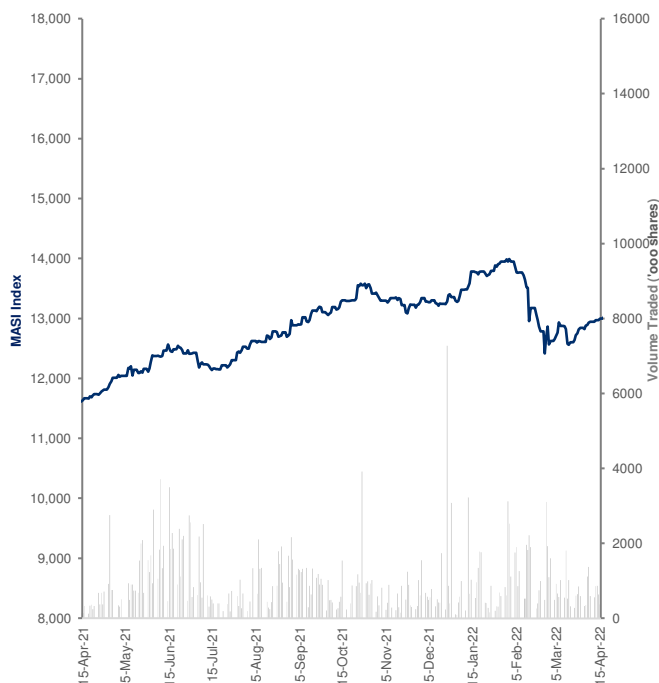
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	598,452.6	(0.0%)	1.7%	(2.3%)
Banking	220,860.8	(0.1%)	1.1%	(2.0%)
Beverages	10,994.9	0.0%	1.0%	8.1%
Chemicals	2,977.6	(0.8%)	(3.8%)	3.5%
Construction & Building Material	76,196.9	0.1%	2.6%	(6.4%)
Distributors	19,878.0	0.0%	0.7%	(3.6%)
Electricity	25,121.8	1.3%	(0.5%)	1.4%
Food Producers & Processors	28,083.8	1.1%	1.4%	(6.6%)
Holding Companies	2,610.5	(0.7%)	(4.3%)	(9.7%)
Insurance	29,791.0	(0.3%)	(1.9%)	(1.7%)
Investment & other Finance	4,489.4	0.0%	(3.0%)	2.0%
Leisures & Hotel	1,568.8	(0.5%)	7.4%	(0.2%)
Materials, Software & Computer	6,093.7	0.0%	4.5%	(0.1%)
Mining	26,084.6	0.7%	4.1%	23.6%
Oil & Gas	18,636.1	(0.2%)	3.4%	(5.6%)
Real Estate	5,124.1	(1.0%)	18.3%	0.7%
Telecommunications	116,919.7	(0.4%)	2.8%	(4.6%)
Transport	830.5	0.0%	1.9%	(8.4%)
Utilities	2,128.0	0.4%	0.3%	12.7%
Forestry & Paper	62.5	(0.0%)	1.9%	11.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1965.00	4.1%
Credit du Maroc SA	644.00	3.9%
Fenie Brossette	131.35	3.8%
Cosumar	244.00	1.7%
TAQA Morocco SA	1065.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	72.00	(3.0%)
ATLANTA	133.55	(1.8%)
Lesieur Cristal	182.00	(1.6%)
Colorado SA	63.00	(1.6%)
Banque Centrale Populaire	266.05	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	133.00	64.0
Douja Promotion Groupe Addoha	8.78	44.8
Alliances Developpement Immobi	72.00	40.2
Attijariwafa Bank	469.00	27.2
Auto Hall	91.50	21.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	13,052.07	13.15	0.1%	1.8%	(2.29%)
Market Cap (MAD Mn)	598,453	(110)	(0.0%)	1.7%	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	221.5	(78.9)	(26.3%)	942.1	378.4
Value Traded (MAD Mn)	54.49	35.29	183.8%	111.4	77.5

Market Breadth	▲ 12	▼ 14	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	469.00	(0.11%)	12.74
Maroc Telecom	133.00	(0.45%)	8.52
LafargeHolcim Maroc SA	1990.00	0.00%	7.96
Ciments du Maroc	1837.00	0.38%	7.06
Hightech Payment Systems SA	6380.00	0.00%	4.64

Source: Bloomberg, Kamco Research

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