

## MENA Markets Daily Report

April 27, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	9,279.86	0.4%	21.5%	26.2%
	Kuwait	Main 50 Index	▼	6,688.57	(0.5%)	9.5%	31.7%
Kuwait 2	Kuwait	Main Market Index	▼	6,418.95	(0.5%)	9.0%	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▼	8,346.98	0.2%	18.5%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	13,503.49	(0.3%)	19.7%	29.8%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	3,665.86	0.3%	14.7%	28.2%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,912.99	0.1%	14.7%	39.9%
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,041.27	(0.0%)	18.3%	68.2%
Oman 8	Qatar	QE 20 Index	▲	13,770.08	0.0%	18.4%	11.4%
Jordan 9	Bahrain	Bahrain All Share	▼	2,059.30	(0.4%)	14.6%	20.6%
Jordan 10	Oman	MSM 30 Index	▼	4,182.51	(0.3%)	1.3%	12.9%
Tunisia 11	Egypt	EGX 30	▲	10,682.08	1.3%	(10.6%)	10.2%
Morocco 12	Jordan	ASE Index	▼	2,377.79	(0.9%)	12.2%	27.8%
	Tunisia	Tunisia Index	▲	7,236.05	0.1%	2.7%	2.3%
	Morocco	MASI	▼	13,106.89	(0.5%)	(1.9%)	18.3%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	2,886.43	(1.4%)	(20.7%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▲	999.84	6.2%	(37.3%)	15.0%
	India	SENSEX	▲	57,356.61	1.4%	(1.5%)	22.0%
	Brazil	BOVESPA Stock Index	▼	108,212.86	(2.2%)	3.2%	(11.9%)
	Mexico	BOLSA Index	▼	52,512.71	(0.4%)	(1.4%)	20.9%
	Emerging Markets	MSCI EM Index	▲	1,049.39	0.3%	(14.8%)	(4.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,811.00	(2.3%)	(13.0%)	20.1%
	Asia	MSCI Asia Pacific	▲	545.70	0.1%	(13.4%)	(4.9%)
	Europe	DJ Stoxx 600	▼	441.10	(0.9%)	(9.6%)	22.2%
	Europe	FTSEurofirst 300	▼	1,725.44	(0.9%)	(8.7%)	23.0%
	U.S.A	S&P 500	▼	4,175.20	(2.8%)	(12.4%)	26.9%
	U.S.A	DJIA	▼	33,240.18	(2.4%)	(8.5%)	18.7%
	U.S.A	NASDAQ Composite	▼	12,490.74	(4.0%)	(20.2%)	21.4%
	UK	FTSE 100	▲	7,386.19	0.1%	0.0%	14.3%
	Germany	DAX	▼	13,756.40	(1.2%)	(13.4%)	15.8%
	Japan	NIKKEI 225	▲	26,700.11	0.4%	(7.3%)	4.9%
	Hong Kong	HANG SENG INDEX	▲	19,934.71	0.3%	(14.8%)	(14.1%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▲	102.30	0.54%	6.93%	6.4%
	GBP/USD	British Pound / USD Cross	▼	1.26	(1.31%)	(7.08%)	(1.0%)
	EUR/USD	Euro / USD Cross	▼	1.06	(0.70%)	(6.44%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	=	3.27	0.00%	(1.02%)	0.5%
<b>Other Asset Classes</b>							
	Oil	Brent	▲	104.99	2.6%	35.0%	50.2%
	Oil	NYMEX	▲	101.70	3.2%	35.2%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	6.85	2.7%	94.3%	26.9%
	Gold	Gold Spot \$/Oz	▲	1,905.51	0.4%	4.2%	(3.6%)
	Silver	Silver Spot \$/Oz	▼	23.48	(0.6%)	0.7%	(11.7%)
	Bitcoin	Bitcoin USD Cross	▼	38,123.53	(5.1%)	(17.7%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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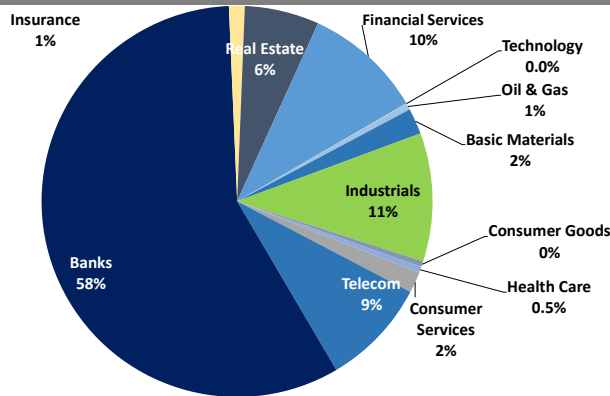
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 27, 2022

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>48,203.9</b>	<b>▲ 0.2%</b>	<b>0.1%</b>	<b>14.9%</b>
Oil & Gas	261.6	▲ 2.3%	(2.8%)	(11.6%)
Basic Materials	1,031.6	▲ 0.9%	(0.4%)	12.9%
Industrials	5,088.2	▲ 0.4%	8.9%	24.7%
Consumer Goods	222.5	▼ (0.5%)	(1.0%)	(3.3%)
Health Care	241.0	= 0.0%	(1.8%)	(39.0%)
Consumer Services	824.6	▼ (0.1%)	4.0%	23.3%
Telecommunications	4,251.3	▼ (0.2%)	9.8%	27.3%
Banks	27,727.8	▲ 0.1%	(2.0%)	15.0%
Insurance	622.6	▼ (0.6%)	(5.1%)	0.6%
Real Estate	2,952.5	▲ 0.4%	(2.9%)	1.8%
Financial Services	4,727.0	▲ 0.7%	(1.3%)	14.3%
Technology	9.1	▼ (4.9%)	(2.5%)	(3.5%)
Utilities	244.2	= 0.0%	(0.4%)	(2.6%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,357.1	34.3	12.6%
2- National Bank of Kuwait	7,609.9	21.0	10.2%
3- Ahli United Bank - Bahrain	3,467.0	18.9	13.6%
4- Boubyan Bank	3,109.7	64.1	8.6%
5- Zain	2,829.9	15.2	15.6%
6- Agility (PWC Logistics)	2,760.9	2.8	48.6%
7- Gulf Bank	1,091.4	25.9	6.3%
8- Commercial Bank of Kuwait	1,015.9	18.6	6.7%
9- Mabaneer Co.	993.3	17.9	10.5%
10- Burgan Bank	946.9	20.9	6.2%
<b>Total</b>	<b>32,182</b>	<b>14.64</b>	<b>16.5%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

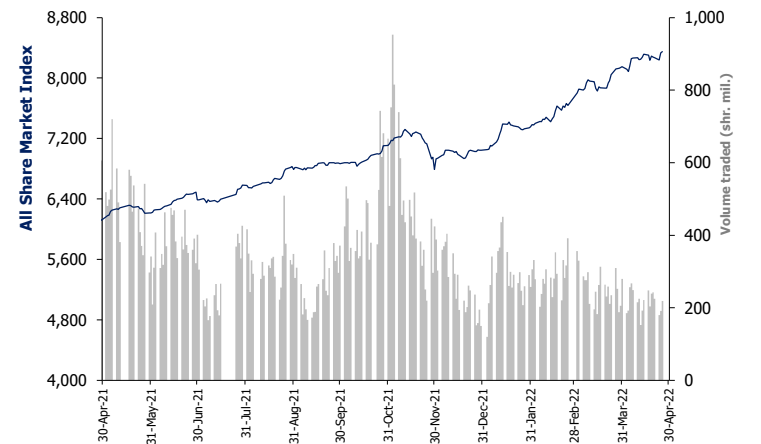
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.083	0.006	7.8%
Integrated holding Co.	0.474	0.032	7.2%
Credit Rating & Collection Co.	0.028	0.002	6.5%
The Energy House Co.	0.052	0.003	5.9%
Combined Group Contracting Co.	0.443	0.022	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Fujairah Cement Industries Co.	0.038	(0.006)	(13.6%)
Heavy Eng'g Ind. & Shipbuilding Co.	0.890	(0.050)	(5.3%)
Hayat Communications Co.	0.092	(0.005)	(5.0%)
Automated Systems Co.	0.091	(0.005)	(4.9%)
Al-Argan International Real Estate Co.	0.100	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.104	1.0%	26,840,432
National Real Estate Co.	0.243	3.0%	21,623,488
Ahli United Bank - Bahrain	0.311	0.3%	19,944,919
First Investment Co.	0.091	(2.2%)	16,980,035
Arzan Financial Group For Fin. & Invest.	0.164	1.9%	9,077,207

Market Breadth	65	51	44
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	9,279.86	36.9	2.4%
Main 50 Index	6,688.57	(30.1)	1.6%
Main Market Index	6,418.95	(30.6)	2.6%
All Share Market Index	8,346.98	17.2	2.5%
Market Cap (KWD Mn)	48,203.88	100.7	0.1%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	218.5	27.3	14.3%	262.4	293.6
Value Traded (KWD Mn)	67.6	14.9	28.3%	67.5	44.4
No. of Trades	13,483	2,814	26.4%	12,412	10,874

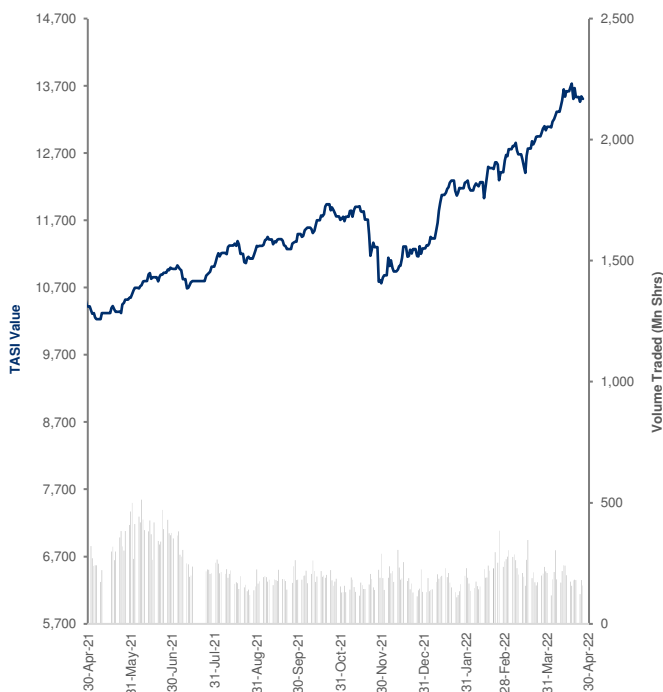
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.990	0.3%	7,218,660
Ahli United Bank - Bahrain	0.311	0.3%	6,213,108
National Real Estate Co.	0.243	3.0%	5,208,214
National Bank of Kuwait	1.058	0.3%	4,381,213
Zain	0.654	0.6%	3,895,827

Source: Boursa Kuwait, Kamco Invest Research

### Saudi Tadawul Daily Report

April 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,118,573.9	0.7%	1.3%	21.1%
Energy	8,715,025.0	1.0%	0.6%	21.1%
Materials	903,711.8	1.8%	(2.9%)	16.8%
Capital Goods	20,837.0	(0.2%)	(1.8%)	(2.2%)
Commercial & Professional Svc	8,827.8	1.1%	6.9%	14.6%
Transportation	18,947.5	1.3%	(1.9%)	7.2%
Consumer Durables & Apparel	4,996.9	1.4%	(7.1%)	(18.3%)
Consumer Services	30,565.9	0.8%	(2.8%)	(1.3%)
Media	27,767.0	0.1%	5.7%	29.7%
Retailing	39,385.9	(0.5%)	(3.7%)	(3.4%)
Food & Staples Retailing	46,478.7	0.2%	4.3%	170.4%
Food & Beverages	101,060.7	0.3%	(0.2%)	4.5%
Health Care Equipment & Svc	123,799.1	(0.1%)	8.9%	31.6%
Pharma, Biotech & Life Science	4,368.0	0.1%	(2.4%)	(7.5%)
Banks	1,290,588.2	(1.6%)	8.9%	29.5%
Diversified Financials	70,006.2	(0.0%)	2.8%	14.6%
Insurance	52,617.5	0.1%	(7.4%)	(0.6%)
Telecommunication Services	269,146.3	0.0%	3.5%	3.4%
Utilities	219,599.8	(0.4%)	3.6%	32.8%
REITs	17,834.2	0.2%	(1.0%)	3.4%
Real Estate Mgmt & Dev't	101,365.5	1.8%	(0.3%)	5.6%
Software & Services	51,645.0	1.0%	6.9%	82.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	22.50	10.0%
Wafrah for Industry and Dev.	126.60	9.9%
Amana Cooperative Insurance Co	25.15	9.8%
Saudi Arabia Refineries Co	122.40	8.5%
Saudi Real Estate Co	22.90	7.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Buruj Cooperative Insurance Co	24.80	(4.4%)
Banque Saudi Fransi	54.60	(4.2%)
Advanced Petrochemical Co	67.50	(3.4%)
Saudi Industrial Investment Gr	33.05	(3.1%)
Mouwasat Medical Services Co	242.60	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Kayan Petrochemical Co	18.42	10,175
Bank Al-Jazira	31.85	9,923
Saudi Arabian Oil Co	43.35	7,143
Dar Al Arkan Real Estate Devel	10.90	7,134
Rabigh Refining & Petrochemica	27.10	6,922

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	13,503.49	(39.76)	(0.3%)	3.2%	19.7%
Market Cap (SAR Mn)	12,118,574	86,853	0.7%	1.3%	21.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	158.5	(22.6)	(12.5%)	200.9	332.6
Value Traded (SAR Mn)	8,011.5	(89.9)	(1.1%)	8,711.1	10,363.5
No. of Trades	370,398	(13,252)	(3.5%)	380,350	411,733

Market Breadth	▲ 146	▼ 57	▬ 17
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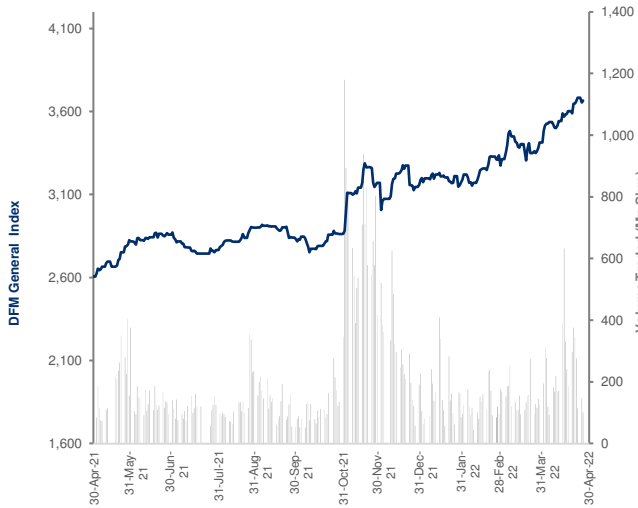
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	181.00	(1.4%)	1098.67
National Commercial Bank	72.00	(1.8%)	491.34
Saudi Arabian Fertilizer Co	162.80	0.7%	404.56
Saudi Telecom Co	112.00	(0.2%)	362.05
Elm Co.	249.20	4.7%	351.41

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

April 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	583,257.1	0.3%	35.0%	43.3%
Banking	221,902.5	0.3%	0.6%	8.8%
Consumer Staples	144,840.0	0.4%	4,365.8%	4,641.8%
Investment & Financial Services	35,243.7	0.2%	6.2%	1.4%
Insurance	6,409.6	1.6%	4.4%	9.9%
Industrial	6,946.3	0.3%	29.3%	24.0%
Real Estate	85,790.6	0.3%	5.9%	19.1%
Telecommunication	30,273.0	1.1%	2.1%	0.3%
Transportation	42,143.0	(0.4%)	(1.4%)	1.5%
Services	9,708.5	0.3%	(3.8%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	10.35	15.0%
Dubai National Insurance	7.30	14.1%
National International Holding	2.01	10.4%
Union Properties Pjsc	0.29	2.9%
Ithmaar Holding	0.23	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Air Arabia Pjsc	2.03	(1.9%)
Dubai Islamic Insurance Co	0.99	(0.8%)
Emaar Development	4.95	(0.8%)
Gulf Navigation Holding Pjsc	0.29	(0.7%)
Amlak Finance	0.72	(0.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
DEWA	2.83	14,850
Union Properties Pjsc	0.29	11,668
Emaar Properties Pjsc	6.31	10,451
Dubai National Insurance	7.30	9,834
Deyaar Development Pjsc	0.48	8,060

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,665.86	12.26	0.3%	3.9%	14.7%
Market Cap (AED Mn)	583,257	1,785	0.3%	35.0%	43.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-22	YTD-21
Volume (Mn Shares)	100.7	(45.8)	(31.3%)	171.3	156.2
Value Traded (AED Mn)	345.3	(40.5)	(10.5%)	402.7	219.6
No. of Trades	4,564	(1,093)	(19.3%)	5,322	2,871

Market Breadth	▲ 14	▼ 9	= 41
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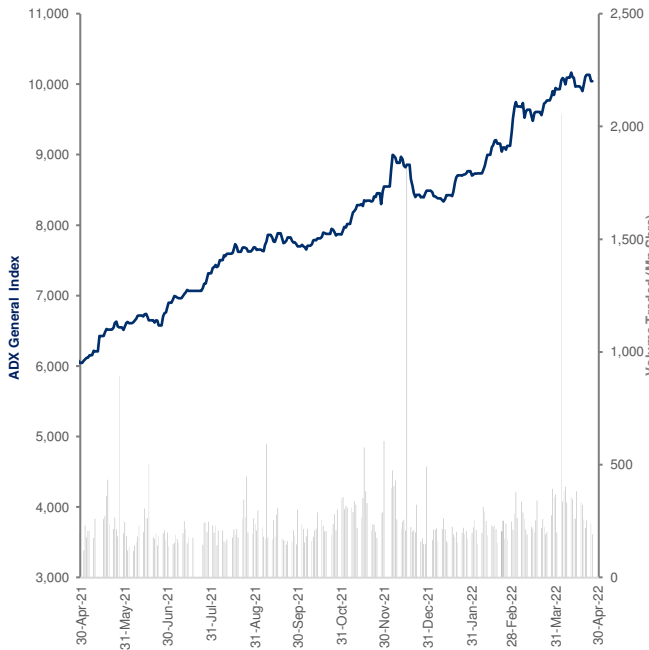
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai National Insurance	7.30	14.06%	71.78
Emaar Properties Pjsc	6.31	0.64%	65.79
Emirates Nbd	15.15	0.33%	44.78
DEWA	2.83	0.35%	41.92
Dubai Islamic Bank	6.29	0.80%	38.40

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,864,500.5	0.1%	3.0%	17.6%
Financials	819,217.3	0.0%	5.7%	29.2%
Telecommunication	333,218.4	(0.6%)	(4.9%)	9.7%
Consumer Discretionary	9,859.1	(0.4%)	1.0%	(3.5%)
Industrial	330,943.9	0.9%	3.3%	(0.8%)
Real Estate	46,149.1	0.5%	11.2%	35.3%
Basic Materials	45,906.3	1.3%	10.4%	57.1%
Energy	117,579.4	(0.1%)	(3.1%)	2.1%
Utilities	154,034.9	0.0%	7.9%	3.8%
Consumer Staples	4,075.9	(0.6%)	(4.4%)	(13.1%)
Health Care	3,516.2	(0.7%)	(0.3%)	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.69	15.0%
National Bank Of Umm Al Qaiw	2.00	5.3%
Abu Dhabi Natl Co For Buildi	0.22	4.4%
Abu Dhabi Commercial Bank	10.42	1.4%
Waha Capital Pjsc	1.52	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.39	(8.1%)
National Bank Of Ras Al-Khai	5.00	(4.8%)
National Corp Tourism & Hote	2.50	(4.2%)
Methaq Takaful Insurance	0.85	(2.3%)
Gulf Pharmaceutical Ind Psc	1.38	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,041.27	(1.69)	(0.0%)	0.9%	18.3%
Market Cap (AED Mn)	1,864,501	1,630	0.1%	3.0%	17.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	191.1	(47.4)	(19.9%)	264.9	150.7
Value Traded (AED Mn)	1,509.8	123.7	8.9%	1,622.7	874.0
No. of Trades	10,315	1,438	16.2%	8,091	2,731

Market Breadth

▲ 17 ▼ 16 = 37

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	5.48	44,785
Multiply Group	1.87	26,647
Abu Dhabi Commercial Bank	10.42	21,454
Eshraq Properties Co Pjsc	0.50	17,438
First Abu Dhabi Bank Pjsc	22.50	11,170

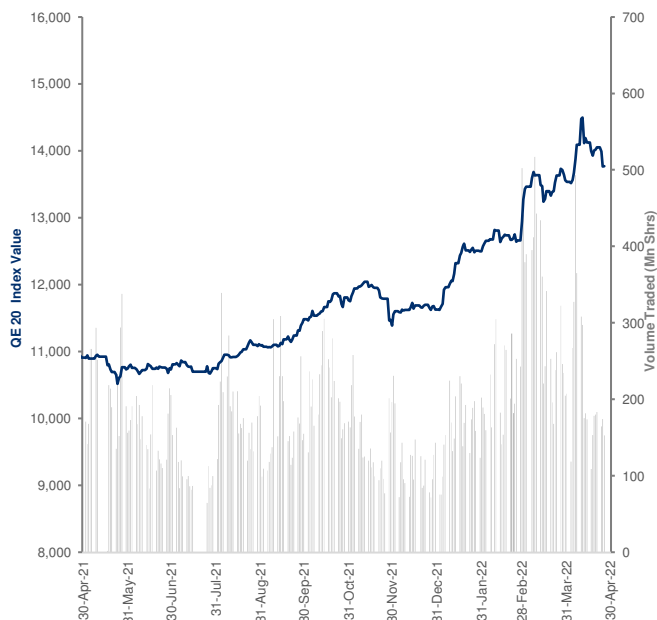
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	217.70	(0.18%)	316.38
First Abu Dhabi Bank Pjsc	22.50	0.00%	253.60
Aldar Properties Pjsc	5.48	0.55%	245.03
Abu Dhabi Commercial Bank	10.42	1.36%	225.82
Emirates Telecom Group Co	35.00	(0.68%)	92.43

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	767,940.5	(0.1%)	0.9%	13.7%
Banking & Finance Sector	395,184.0	0.5%	2.6%	14.9%
Goods & Consumer Services	36,218.2	0.1%	1.8%	1.9%
Industrial Sector	208,018.7	(1.4%)	(1.3%)	23.1%
Insurance Sector	12,870.1	0.4%	(0.1%)	(6.8%)
Real Estate	54,372.4	(0.6%)	(0.9%)	0.7%
Telecom	29,667.2	0.5%	0.5%	0.5%
Transport	31,609.9	0.1%	(1.5%)	6.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	10.00	3.0%
Doha Insurance Co QSC	1.96	2.4%
Qatar Industrial Manufacturing	3.13	1.8%
Commercial Bank PSQC/The	7.40	1.3%
Qatar International Islamic Ba	12.00	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	1.83	(2.9%)
Industries Qatar QSC	19.23	(2.3%)
Salam International Investment	1.00	(2.2%)
Qatar Aluminum Manufacturing C	2.38	(2.0%)
Baladna	1.56	(1.8%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,770.08	6.03	0.0%	1.8%	18.4%
Market Cap (QAR Mn)	767,941	(914)	(0.1%)	0.9%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('Mn Shares)	152.9	(21.3)	(12.2%)	232.2	235.7
Value Traded (QAR Mn)	690.4	15.7	2.3%	787.6	500.9
No. of Trades	18,220	477	2.7%	15,887	10,338

Market Breadth	▲ 21	▼ 23	= 4
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	1.00	27,298
Gulf International Services QS	1.83	14,308
Masraf Al Rayan QSC	5.72	11,845
Qatar Aluminum Manufacturing C	2.38	11,060
Investment Holding Group	2.42	10,563

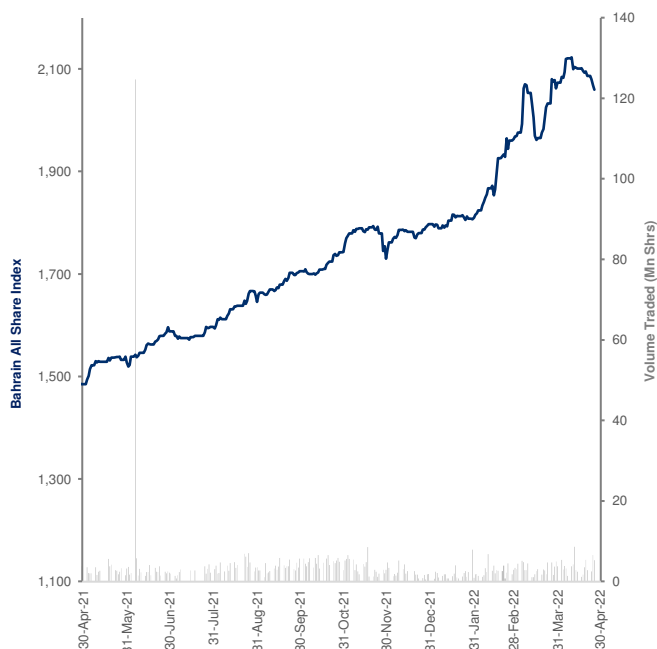
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	19.23	(2.34%)	132.92
Qatar National Bank QPSC	23.25	0.26%	83.06
Commercial Bank PSQC/The	7.40	1.33%	68.69
Masraf Al Rayan QSC	5.72	0.60%	67.94
Qatar Islamic Bank SAQ	24.64	0.98%	56.29

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

April 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	13,375.1	(0.4%)	(0.6%)	13.2%
Materials	2,059.0	(3.3%)	(1.4%)	81.3%
Industrial	137.6	0.0%	(2.4%)	(4.9%)
Consumer Discretionary	193.8	0.0%	1.6%	(1.6%)
Consumer Staples	153.6	0.0%	(1.0%)	(0.5%)
Financials	9,738.4	0.2%	0.1%	7.9%
Communication Services	1,001.6	0.3%	(5.4%)	(5.8%)
Real Estate	91.2	(1.0%)	(5.7%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.06	3.4%
Bahrain Commercial Facilities	0.50	3.1%
GFH FINANCIAL GROUP BSC	0.33	2.8%
Bahrain Telecommunications Co	0.55	0.4%
National Bank of Bahrain BSC	0.63	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co BS	0.39	(6.0%)
Aluminium Bahrain B.S.C	1.45	(3.3%)
Bahrain Islamic Bank BSC	0.08	(2.6%)
Seef Properties BSC	0.17	(1.2%)
Bahrain National Holding	0.42	(0.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	2,059.30	(8.68)	(0.4%)	(0.7%)	14.6%
Market Cap (BHD Mn)	13,375	(52)	(0.4%)	(0.6%)	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	5,305	(1,228)	(18.8%)	2,820.8	3,994.4
Value Traded (BHD '000)	3,193	(1,005)	(23.9%)	1,308.2	802.5
No. of Trades	70	(28)	(28.6%)	69	62

Market Breadth	▲ 5	▼ 5	= 33
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC (\$)	1.01	2,228
GFH FINANCIAL GROUP BSC	0.33	1,698
Al Salam Bank-Bahrain BSC	0.10	300
Bahrain Commercial Facilities	0.50	266
Ithmaar Holding BSC	0.06	200

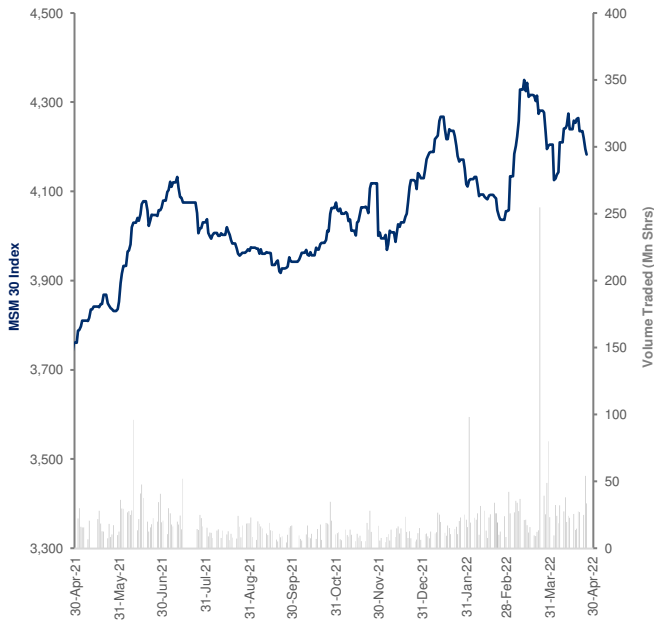
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	1.01	0.00%	2.26
GFH FINANCIAL GROUP BSC	0.33	2.81%	0.55
Aluminium Bahrain B.S.C	1.45	(3.33%)	0.11
Bahrain Telecommunications Co	0.55	0.37%	0.07
Bahrain Commercial Facilities	0.50	3.09%	0.05

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

April 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,501.8	(0.1%)	0.8%	4.9%
Financial	4,446.7	0.1%	0.8%	7.1%
Industrial	847.6	(0.1%)	0.3%	(0.8%)
Services	2207.6	(0.6%)	1.1%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.08	5.6%
Sohar Power	0.04	4.9%
Al Madina Invesment H Olding Co.	0.07	4.2%
Galfar Engineering & Contracting Co.	0.11	3.9%
Al Maha Ceramics Co	0.53	3.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Taageer Finance	0.10	(4.0%)
Oman Qatari Telecommunications Co.	0.34	(2.3%)
Voltamp Energy Co.	0.10	(1.9%)
Oman Telecommunications Co.	0.88	(1.4%)
Oman Flour Mills	0.66	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Muscat Finance Co. Ltd.	0.08	6,731
Ahli Bank	0.12	6,555
Galfar Engineering & Contracting Co.	0.11	4,539
Al Madina Takaful Co.	0.10	2,778
Al Anwar Holding	0.09	2,246

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,182.51	(12.39)	(0.3%)	(0.5%)	1.3%
Market Cap (OMR Mn)	7,501.8	(8.7)	(0.1%)	0.8%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	33,501.7	(20,640.6)	(38.1%)	25,862.5	16,907.5
Value Traded (OMR '000)	4,428.2	(3,211.8)	(42.0%)	4,300.4	2,525.1

Market Breadth	▲ 12	▼ 10	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.53	0.38%	0.99
Ahli Bank	0.12	0.00%	0.77
Muscat Finance Co. Ltd.	0.08	5.63%	0.51
Galfar Engineering & Contracting Co.	0.11	3.88%	0.49
Al Madina Takaful Co.	0.10	(1.04%)	0.26

Source: Bloomberg, KAMCO Research

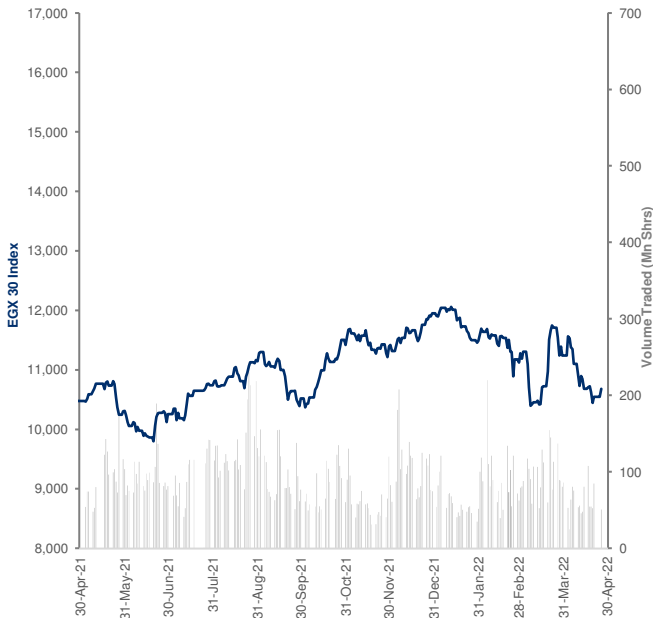


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	463,510.7	1.3%	(4.8%)	(7.6%)
<b>Banks</b>	140,959.7	1.4%	(5.1%)	(17.6%)
<b>Basic Resources</b>	31,386.1	3.2%	(1.1%)	6.7%
<b>Chemicals</b>	38,903.0	4.6%	2.1%	17.9%
<b>Construction and Materials</b>	13,146.1	3.0%	(2.4%)	(0.1%)
<b>Financial Services excluding Banks</b>	53,780.4	3.0%	(1.5%)	12.0%
<b>Food and Beverage</b>	9,018.4	0.1%	0.8%	(6.5%)
<b>Healthcare</b>	3,372.8	(3.2%)	(11.2%)	(18.8%)
<b>Industrial Goods, Services, Automobile:</b>	34,203.1	(0.6%)	(17.0%)	(21.0%)
<b>Media</b>	1,006.9	2.1%	(7.3%)	(11.4%)
<b>Oil and Gas</b>	4,804.4	5.4%	(5.1%)	1.6%
<b>Personal and Household Products</b>	31,762.6	2.3%	(7.5%)	0.7%
<b>Real Estate</b>	51,656.1	(1.4%)	(3.3%)	(15.8%)
<b>Telecommunication</b>	27,022.9	(0.5%)	(9.5%)	(5.6%)
<b>Travel &amp; Leisure</b>	22,488.2	(0.7%)	0.1%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>El Ezz Aldekhela Steel - Alexandria</b>	587.69	9.8%
<b>Alexandria Mineral Oils Co.</b>	3.72	5.4%
<b>Abou Kir Fertilizers &amp; Chemicals</b>	25.95	4.9%
<b>Efg Hermes</b>	17.25	4.9%
<b>Orascom Construction Plc</b>	77.49	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Odin Investments</b>	0.88	(5.6%)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.32	(5.4%)
<b>El Kahera Housing</b>	1.35	(4.7%)
<b>United Housing &amp; Development</b>	3.11	(4.3%)
<b>Egyptian Resorts Co</b>	1.30	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.32	9,477
<b>Qalaa Holdings Sae</b>	1.30	5,651
<b>Alexandria Mineral Oils Co.</b>	3.72	4,646
<b>El Kahera Housing</b>	1.35	3,795
<b>Palm Hills Developments Sae</b>	1.50	3,290

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	10,682.08	133.94	1.3%	(5.0%)	(10.6%)
<b>Market Cap (EGP Mn)</b>	463,511	6,139	1.3%	(4.8%)	(7.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	50.7	(34.1)	(40.2%)	80.4	138.2
<b>Value Traded (EGP Mn)</b>	323.7	(65.2)	(16.8%)	504.4	513.1
<b>No. of Trades</b>	12,100	(2,424)	(16.7%)	13,753	16,355

Market Breadth	▲ 5	▼ 22	= 35
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	43.00	2.38%	121.22
<b>Efg Hermes</b>	17.25	4.93%	51.42
<b>Talaat Moustafa Group</b>	8.45	(1.63%)	20.42
<b>Abou Kir Fertilizers &amp; Chemicals</b>	25.95	4.93%	17.16
<b>Alexandria Mineral Oils Co.</b>	3.72	5.38%	16.94

Source: Bloomberg, Kamco Research

#N/A

Amman Stock Exchange Daily Report (1st Market)

April 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,974.4	(0.6%)	7.0%	13.5%
<b>Banking</b>	<b>7,738.6</b>	<b>(0.7%)</b>	<b>1.7%</b>	<b>0.9%</b>
Insurance	87.7	0.5%	(0.6%)	(5.9%)
Diversified Financial Services	157.7	0.4%	0.2%	(9.7%)
<b>Real Estate</b>	<b>181.2</b>	<b>0.7%</b>	<b>2.1%</b>	<b>(16.2%)</b>
Health Care Services	26.4	0.0%	0.0%	2.5%
Educational Services	214.3	0.0%	3.7%	(5.8%)
Hotels and Tourism	90.2	0.0%	8.9%	(0.6%)
Transportation	70.9	(3.5%)	0.9%	(6.7%)
<b>Technology &amp; Communications</b>	<b>381.9</b>	<b>(1.6%)</b>	<b>(5.8%)</b>	<b>(9.2%)</b>
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	602.7	(2.7%)	6.5%	14.9%
Commercial Services	68.2	(0.2%)	(1.0%)	(0.1%)
Pharmaceutical & Medical Industries	35.2	0.0%	0.0%	(7.8%)
Chemical Industries	11.1	0.0%	(1.7%)	(56.0%)
Food & Beverages	66.3	(1.9%)	(8.6%)	(20.6%)
Tobacco & Cigarettes	8.1	0.0%	(6.9%)	(40.7%)
Mining & Extraction Industries	3,106.1	(0.0%)	28.9%	100.2%
Engineering & Construction	20.1	(0.2%)	0.3%	(14.1%)
Electrical Industries	28.4	0.0%	0.0%	(0.7%)
Textiles , Leathers & Clothings	56.3	0.0%	(3.9%)	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Real Estate Development	0.74	4.2%
Ihdathiat Real Estate Co	0.39	2.6%
Islamic Insurance Co	1.35	2.3%
Jordanian Real Estate For De	0.51	2.0%
Jordanian Expatriates Inv HI	0.57	1.8%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Natl Shipping Lines	2.11	(7.5%)
Jordanian Electric Power	1.30	(7.1%)
Arab Aluminium Industry	2.81	(6.0%)
Universal Modern Industries	2.24	(5.1%)
Nutri Dar	1.01	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	4.09	290
Capital Bank Of Jordan	2.86	179
Islamic Insurance Co	1.35	148
Jordan Telecom	1.96	136
Arab East Investment	0.57	75

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,377.79	(22.21)	(0.9%)	6.7%	12.2%
Market Cap (JD Mn)	12,974.37	(79.87)	(0.6%)	7.0%	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,343.7	(768.3)	(36.4%)	2,474.0	4,509.5
Value Traded (JD '000)	2,779.9	(3,857.9)	(58.1%)	5,215.1	5,049.5
No. of Trades	1,251	(1,099)	(46.8%)	1,897	2,093

Market Breadth	▲ 7	▼ 21	= 93
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	4.09	(1.92%)	1.19
Capital Bank Of Jordan	2.86	(1.72%)	0.51
Jordan Telecom	1.96	(1.51%)	0.27
Islamic Insurance Co	1.35	2.27%	0.20
Arab Bank Plc	4.58	(0.43%)	0.09

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

April 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,485.9	0.2%	0.6%	(0.4%)
Banking	8,562.8	0.4%	4.1%	10.3%
Insurance	881.9	(0.0%)	1.6%	(0.7%)
Leasing	586.2	0.3%	(0.8%)	1.7%
Financial Services	1,914.6	0.7%	(0.1%)	(11.1%)
Industrial	1,523.6	(1.2%)	(2.1%)	(8.2%)
Chemical Industry	458.2	(0.5%)	(7.9%)	(10.4%)
Food & Beverage	5,058.5	(0.1%)	(2.2%)	(6.6%)
Retailing	1,092.7	0.7%	(3.9%)	(5.4%)
Others	1,407.3	0.6%	0.8%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	11.64	4.5%
Banque de Tunisie et des Emira	6.59	4.4%
Telnet Holding	8.54	3.5%
Tunisie Leasing SA	9.27	3.0%
Societe Tunisienne de Banque	3.70	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	34.38	(4.5%)
GIF Filter SA	0.45	(4.3%)
BH Leasing	1.81	(4.2%)
Societe Tunisienne de Verrerie	7.45	(3.2%)
Tunisie Profiles Aluminium SA	4.30	(2.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,236.05	6.65	0.1%	1.8%	2.7%
Market Cap (DT Mln)	21,486	35.3	0.2%	0.6%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	448.8	(175.1)	(28.1%)	513.0	739.2
Value Traded ('000 DT)	3,610.6	(616.3)	(14.6%)	4,062.2	4,723.7
No. of Trades	971	179	22.6%	931	1,393

Market Breadth	▲ 16	▼ 18	= 34
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Wifack International Bank	6.60	155
Banque de Tunisie	6.00	70
Societe Tunisienne de Banque	3.70	37
Telnet Holding	8.54	31
Accumulateur Tunisienne Assad	1.38	29

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Wifack International Bank	6.60	0.00%	1.02
Banque Internationale Arabe de	69.16	0.16%	0.45
Banque de Tunisie	6.00	0.00%	0.42
Societe Frigorifique et Brasse	16.70	(0.12%)	0.31
Telnet Holding	8.54	3.52%	0.26

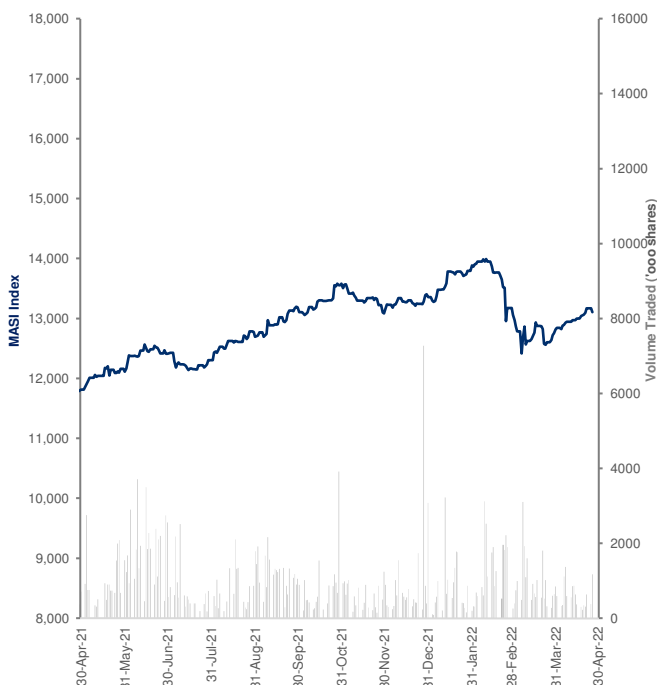
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	602,111.6	(0.5%)	2.3%	(1.7%)
<b>Banking</b>	<b>219,347.2</b>	<b>(0.8%)</b>	<b>0.4%</b>	<b>(2.6%)</b>
<b>Beverages</b>	<b>11,218.7</b>	<b>0.5%</b>	<b>3.1%</b>	<b>10.3%</b>
<b>Chemicals</b>	<b>3,011.3</b>	<b>(0.5%)</b>	<b>(2.7%)</b>	<b>4.6%</b>
<b>Construction &amp; Building Material</b>	<b>76,757.6</b>	<b>0.4%</b>	<b>3.4%</b>	<b>(5.7%)</b>
<b>Distributors</b>	<b>19,976.8</b>	<b>(2.5%)</b>	<b>1.2%</b>	<b>(3.1%)</b>
<b>Electricity</b>	<b>27,079.6</b>	<b>(0.2%)</b>	<b>7.3%</b>	<b>9.3%</b>
<b>Food Producers &amp; Processors</b>	<b>28,453.7</b>	<b>0.7%</b>	<b>2.8%</b>	<b>(5.4%)</b>
<b>Holding Companies</b>	<b>2,606.1</b>	<b>(0.2%)</b>	<b>(4.5%)</b>	<b>(9.8%)</b>
<b>Insurance</b>	<b>30,107.5</b>	<b>0.5%</b>	<b>(0.9%)</b>	<b>(0.6%)</b>
<b>Investment &amp; other Finance</b>	<b>4,253.7</b>	<b>0.0%</b>	<b>(8.1%)</b>	<b>(3.4%)</b>
<b>Leisures &amp; Hotel</b>	<b>1,547.3</b>	<b>(1.8%)</b>	<b>5.9%</b>	<b>(1.6%)</b>
<b>Materials, Software &amp; Computer</b>	<b>6,190.8</b>	<b>1.6%</b>	<b>6.2%</b>	<b>1.5%</b>
<b>Mining</b>	<b>27,077.1</b>	<b>(2.3%)</b>	<b>8.1%</b>	<b>28.3%</b>
<b>Oil &amp; Gas</b>	<b>18,708.3</b>	<b>0.0%</b>	<b>3.8%</b>	<b>(5.2%)</b>
<b>Real Estate</b>	<b>4,904.2</b>	<b>(2.0%)</b>	<b>13.2%</b>	<b>(3.6%)</b>
<b>Telecommunications</b>	<b>117,842.7</b>	<b>(0.6%)</b>	<b>3.6%</b>	<b>(3.9%)</b>
<b>Transport</b>	<b>838.6</b>	<b>(0.4%)</b>	<b>2.9%</b>	<b>(7.6%)</b>
<b>Utilities</b>	<b>2,128.0</b>	<b>0.6%</b>	<b>0.3%</b>	<b>12.7%</b>
<b>Forestry &amp; Paper</b>	<b>62.3</b>	<b>1.3%</b>	<b>1.6%</b>	<b>10.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	660.00	3.8%
Fenie Brossette	129.75	2.5%
Lesieur Cristal	180.00	2.0%
ATLANTA	136.00	1.9%
Disway	895.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Label Vie	4931.00	(3.1%)
Societe Metallurgique D'imiter	1378.00	(2.8%)
Douja Promotion Groupe Addoha	8.41	(2.8%)
Sonasid	813.00	(2.6%)
Managem SA	2150.00	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.41	851.0
Alliances Developpement Immo	68.79	154.1
Attijariwafa Bank	462.10	32.1
Cosumar	248.50	23.5
Banque Centrale Populaire	265.00	22.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	13,106.89	(60.50)	(0.5%)	2.3%	(1.88%)
Market Cap (MAD Mn)	602,112	(3,099)	(0.5%)	2.3%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,166.6	794.5	213.5%	918.8	378.9
Value Traded (MAD Mn)	93.98	40.65	76.2%	109.5	79.2

Market Breadth	▲ 12	▼ 20	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	462.10	(1.26%)	14.88
Ciments du Maroc	1835.00	(0.27%)	11.67
LafargeHolcim Maroc SA	2010.00	1.01%	11.61
Alliances Developpement Immo	68.79	(0.30%)	10.54
Douja Promotion Groupe Addoha	8.41	(2.77%)	7.16

Source: Bloomberg, Kamco Research

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