

**MENA Markets Daily Report**

December 5, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
<b>MENA Countries</b>								
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	7,795.59	0.3%	4.3%	(7.9%)
		Kuwait	Main 50 Index	▼	6,567.74	(0.1%)	19.7%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▼	6,648.39	(0.1%)	19.4%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▲	7,277.46	0.2%	6.8%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	11,886.86	0.6%	(0.7%)	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	4,853.64	0.1%	19.6%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,898.72	0.3%	1.7%	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,265.13	0.3%	(3.3%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▼	10,337.59	(0.5%)	(4.6%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▲	2,035.83	0.1%	3.3%	4.0%
Egypt	10	Oman	MSX 30 Index	▲	4,577.64	0.1%	1.4%	(7.1%)
Jordan	11	Egypt	EGX 30	▲	30,832.61	0.7%	23.9%	70.5%
Tunisia	12	Jordan	ASE Index	▲	2,431.84	0.1%	0.0%	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▲	9,900.21	0.2%	13.1%	7.9%
		Morocco	MASI	▲	14,749.59	0.2%	22.0%	12.8%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,364.65	(0.4%)	13.1%	(3.7%)
		India	SENSEX	▲	80,956.33	0.1%	12.1%	18.7%
		Brazil	BOVESPA Stock Index	▼	126,087.02	(0.0%)	(6.0%)	22.3%
		Mexico	BOLSA Index	▲	51,249.80	0.8%	(10.7%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,100.49	0.3%	7.5%	7.0%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,849.72	0.5%	21.5%	21.8%
		Asia	MSCI Asia Pacific	▼	586.00	(0.0%)	10.8%	4.6%
		Europe	DJ Stoxx 600	▲	517.45	0.4%	8.0%	12.7%
		Europe	FTSEurofirst 300	▲	2,056.10	0.3%	8.9%	12.5%
		U.S.A	S&P 500	▲	6,086.49	0.6%	27.6%	24.2%
		U.S.A	DJIA	▲	45,014.04	0.7%	19.4%	13.7%
		U.S.A	NASDAQ Composite	▲	19,735.12	1.3%	31.5%	43.4%
		UK	FTSE 100	▼	8,335.81	(0.3%)	7.8%	3.8%
		Germany	DAX	▲	20,232.14	1.1%	20.8%	20.3%
		Japan	NIKKEI 225	▲	39,276.39	0.1%	17.4%	28.2%
		Hong Kong	HANG SENG INDEX	▼	19,742.46	(0.0%)	15.8%	(13.8%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	106.32	(0.0%)	4.92%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.27	0.22%	(0.24%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.05	0.02%	(4.78%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.07%)	(0.10%)	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	72.31	(1.8%)	(6.1%)	(10.3%)
		Oil	NYMEX	▼	68.54	(2.0%)	(4.3%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.04	0.0%	(19.9%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,649.90	0.2%	28.5%	13.1%
		Silver	Silver Spot \$/Oz	▲	31.30	0.9%	31.5%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	97,876.14	1.9%	130.3%	155.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

 Investment Strategy & Research  
 research@kamcoinvest.com

 P.O.Box 28873,Safat 13149 Kuwait  
 Tel: (965) 2233 6600, Extn: 6982/6912  
 Fax: (965) 2249 2395

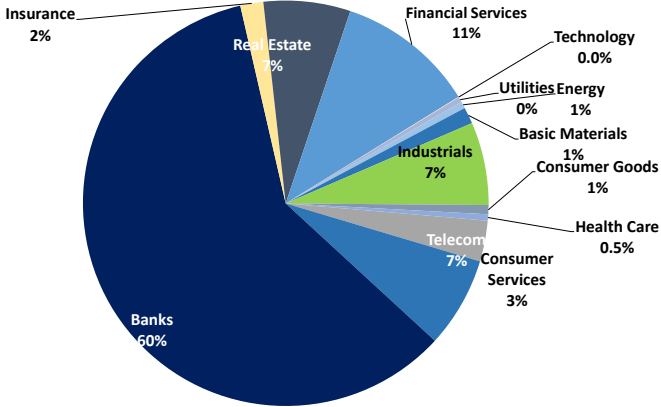
<http://www.kamcoinvest.com>

 Kamco Investment Company - K.S.C  
 (Public)

# Boursa Kuwait Daily Report

December 5, 2024

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,937.7	▲	0.2%	0.5%	6.0%
Energy	231.6	▲	1.9%	(1.3%)	21.0%
Basic Materials	567.2	▼	(0.0%)	6.8%	33.8%
Industrials	2,841.2	▲	0.1%	0.6%	(8.0%)
Consumer Staples	307.2	▼	(0.0%)	4.4%	54.2%
Health Care	224.5	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,392.8	▼	(0.1%)	(2.3%)	28.3%
Telecommunications	3,102.5	▼	(0.1%)	0.9%	(8.0%)
Banks	25,565.3	▲	0.3%	0.3%	4.4%
Insurance	793.0	▼	(0.0%)	0.1%	(13.2%)
Real Estate	2,972.6	▼	(0.0%)	0.8%	15.1%
Financial Services	4,746.6	▼	(0.0%)	0.9%	27.3%
Technology	15.0	▲	1.4%	0.0%	88.7%
Utilities	178.2	▼	(0.6%)	(1.2%)	(6.4%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,583.5	19.6	11.1%
2- National Bank of Kuwait	7,310.6	12.7	14.7%
3- Boubayan Bank	2,289.4	25.8	10.2%
4- Zain	2,016.4	12.0	14.6%
5- Gulf Bank	1,232.0	19.4	7.9%
6- Mabane Co.	1,131.5	17.2	10.4%
7- Commercial Bank of Kuwait	1,087.9	10.4	15.7%
8- Agility (PWC Logistics)	678.9	8.6	9.0%
9- Ahli Bank of Kuwait	663.2	13.2	8.3%
10- Burgan Bank	662.3	14.2	5.5%
<b>Total</b>	<b>28,656</b>	<b>15.60</b>	<b>11.7%</b>

\*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

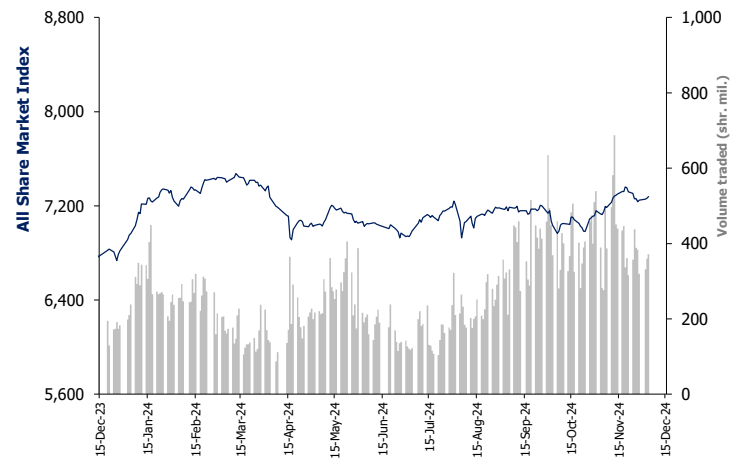
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.100	0.008	9.1%
Osos Holding Group Co.	0.109	0.007	6.9%
Al Masaken Intl. Real Estate Dev. Co.	0.043	0.003	6.2%
Kuwait Emirates Holding Co.	0.052	0.003	6.1%
Bayan Investment Co.	0.065	0.004	5.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.060	(0.006)	(8.4%)
Gulf Franchising Co.	0.086	(0.004)	(5.0%)
NOOR Financial Investment Co.	0.294	(0.014)	(4.5%)
Kuwait Finance & Investment Co.	0.105	(0.005)	(4.5%)
Shuaiba Industrial Co.	0.206	(0.009)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtia Investment Group	0.069	(1.9%)	43,710,033
The Securities House Co.	0.073	3.6%	19,172,220
First Investment Co.	0.049	(0.6%)	16,675,977
Inovent	0.137	(0.7%)	16,081,886
Al Masaken Intl. Real Estate Dev. Co.	0.043	6.2%	12,196,024

Market Breadth	59	53	33		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,795.59	20.7	0.3%	0.4%	4.3%
Main 50 Index	6,567.74	(6.0)	(0.1%)	1.1%	19.7%
Main Market Index	6,648.39	(8.2)	(0.1%)	0.6%	19.4%
All Share Market Index	7,277.46	14.1	0.2%	0.4%	6.8%
Market Cap (KWD Mn)	42,937.66	85.7	0.2%	0.5%	6.0%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	371.1	12.2	3.4%	273.1	161.3
Value Traded (KWD Mn)	62.0	(13.1)	(17.5%)	59.9	42.2
No. of Trades	18,299	986	5.7%	15,786	9,867

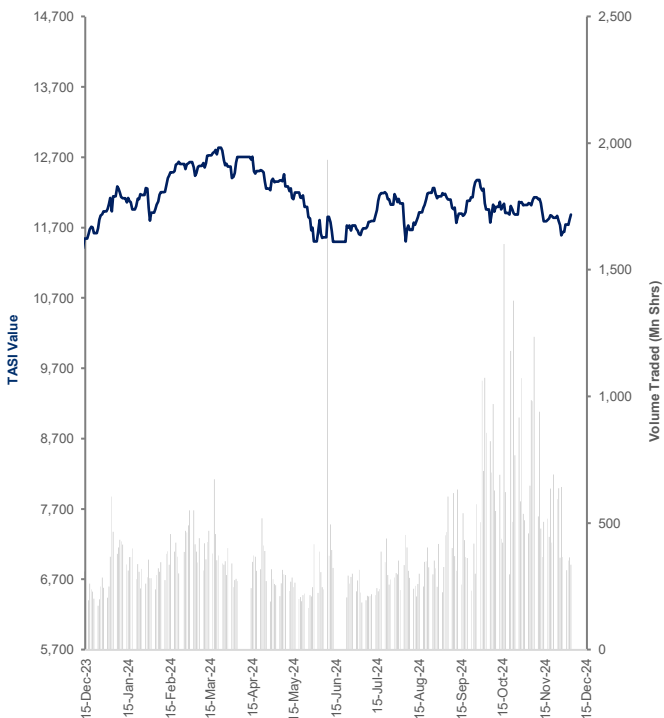
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.738	0.4%	5,221,811
National Bank of Kuwait	0.878	0.7%	4,758,904
Gulf Bank	0.324	1.6%	3,818,625
Alimtia Investment Group	0.069	(1.9%)	3,158,508
Arzan Financial Group For Fin. & Invest.	0.238	1.3%	2,540,448

Source: Boursa Kuwait, Kamco Invest Research

### Saudi Tadawul Daily Report

December 5, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,149,619.1	0.7%	1.9%	(9.9%)
Energy	6,829,559.8	0.7%	1.6%	(15.5%)
Materials	634,780.9	(0.1%)	0.1%	(10.4%)
Capital Goods	68,326.4	0.6%	7.5%	51.3%
Commercial & Professional Svc	16,111.1	(0.4%)	0.1%	40.0%
Transportation	49,509.8	0.7%	1.9%	19.6%
Consumer Durables & Apparel	9,375.1	(0.3%)	0.8%	105.4%
Consumer Services	63,914.0	0.4%	1.2%	(8.7%)
Media	47,273.9	1.0%	1.0%	78.8%
Consumer Discretionary Distribution &	31,478.8	(0.8%)	1.2%	(8.3%)
Consumer Staples Distribution & Retail	47,447.5	0.9%	1.5%	(10.1%)
Food & Beverages	131,314.2	(0.1%)	3.6%	17.7%
Health Care Equipment & Svc	179,531.1	3.1%	4.9%	6.2%
Pharma, Biotech & Life Science	16,660.0	(0.7%)	(1.9%)	32.4%
Banks	937,123.2	0.4%	1.4%	(4.5%)
Financial Services	72,690.9	1.2%	7.5%	28.0%
Insurance	92,035.8	2.2%	5.9%	18.5%
Telecommunication Services	253,177.4	(0.1%)	(0.6%)	(0.3%)
Utilities	391,963.6	1.7%	8.2%	36.0%
REITs	15,565.3	0.1%	0.4%	(12.8%)
Real Estate Mgmt & Dev't	122,027.3	(0.3%)	0.6%	19.4%
Software & Services	139,214.7	1.1%	3.0%	20.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Dr Soliman Abdel Kader Fakeeh Hospital Co.	71.60	10.0%
National Agriculture Dev.	25.90	4.4%
Al Rajhi Co for Co-operative I	176.00	4.0%
Co for Cooperative Insurance/T	142.40	3.5%
Dr Sulaiman Al Habib Medical S	284.60	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Tamkeen Human Resource Co.	67.00	(4.3%)
Middle East Specialized Cables	38.70	(4.2%)
United International Holding Co	165.00	(3.8%)
Rasan Information Technology Company	74.60	(3.6%)
Al-Baha Development & Investme	0.28	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al-Baha Development & Investme	0.28	116,082
Anaam International Holding Gr	1.26	16,584
Saudi Arabian Oil Co	27.90	12,505
Shams	0.93	8,973
Americana Restaurants International PLC	2.24	7,852

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,886.86	70.93	0.6%	1.2%	(0.7%)
Market Cap (SAR Mn)	10,149,619	68,721	0.7%	1.9%	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	334.5	(30.2)	(8.3%)	412.6	202.1
Value Traded (SAR Mn)	7,025.0	1,289.4	22.5%	7,612.1	5,254.6
No. of Trades	523,926	(2,142)	(0.4%)	517,329	372,353

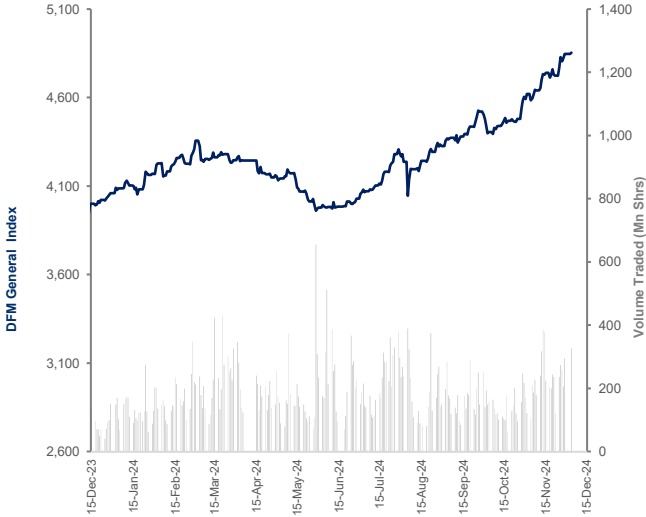
Market Breadth	▲ 125	▼ 100	▬ 29
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
United International Holding Co	165.00	(3.8%)	1292.29
Al Rajhi Bank	91.00	0.3%	404.42
Dr Soliman Abdel Kader Fakeeh Hospital Co.	71.60	10.0%	371.96
Saudi Arabian Oil Co	27.90	0.7%	346.90
National Agriculture Dev.	25.90	4.4%	148.89

## Dubai Financial Market Daily Report

December 5, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	795,890.3	(0.1%)	(0.1%)	16.1%
Financials	327,240.0	(0.4%)	(0.4%)	12.7%
Real Estate	152,878.0	(0.5%)	(0.5%)	30.0%
Industrial	102,328.7	(0.4%)	(0.4%)	12.1%
Materials	1,112.3	0.6%	0.6%	29.2%
Consumer Staples	31,353.0	(0.9%)	(0.9%)	28.6%
Consumer Discretionary	4,173.2	0.7%	0.7%	0.8%
Telecommunication	33,996.8	(0.7%)	(0.7%)	44.5%
Utilities	142,808.2	1.8%	1.8%	7.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.93	9.7%
National International Holding	4.50	6.9%
Int'L Financial Advisors Co.	5.69	6.4%
Islamic Arab Insurance Com	0.42	5.3%
Parkin Company	5.00	5.0%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	90.00	(10.0%)
Dubai National Insurance	4.81	(9.9%)
Emaar Development	11.00	(3.1%)
SALIK	5.37	(2.9%)
Emirates Nbd	19.45	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	1.00	50,216
Union Properties Pjsc	0.37	42,811
DEWA	2.69	34,495
Drake & Scull International	0.35	33,636
Shuaa Capital	0.20	19,938

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,853.64	6.30	0.1%	0.1%	19.6%
Market Cap (AED Mn)	795,890	(460)	(0.1%)	(0.1%)	16.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	326.6	31.2	10.5%	190.5	210.3
Value Traded (AED Mn)	829.0	22.8	2.8%	389.8	403.8
No. of Trades	25,372	9,437	59.2%	9,661	7,767

Market Breadth	▲	▼	≡
	26	16	32

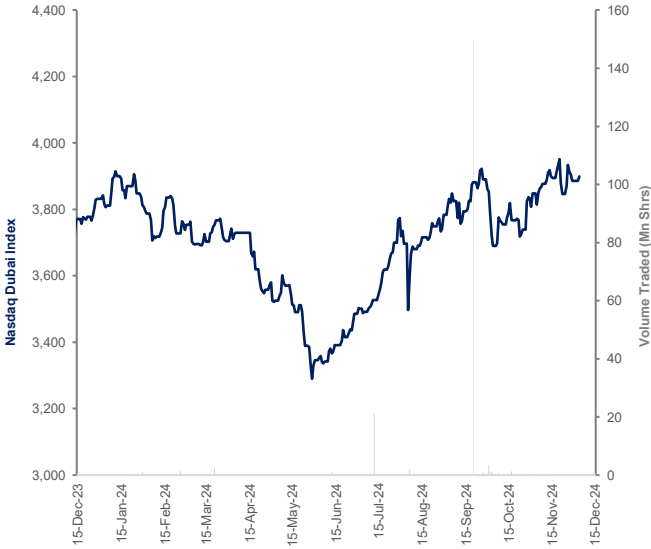
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	9.63	0.84%	138.33
Emirates Nbd	19.45	(2.75%)	97.01
SALIK	5.37	(2.89%)	92.84
DEWA	2.69	1.89%	92.08
Dubai Islamic Bank	6.89	1.32%	62.58

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

December 5, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	53,194.8	0.1%	0.1%	38.1%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	161.8	(0.2%)	(0.2%)	143.0%
ENBD REIT (CEIC) Limited	85.0	0.0%	0.0%	(8.4%)
Hikma Pharmaceuticals GDR	5,525.4	1.9%	1.9%	10.9%
Nasdaq, Inc.	46,549.6	(0.1%)	(0.1%)	41.4%
Orascom Construction Limited	727.6	0.0%	0.0%	103.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.50	(0.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.50	43.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,898.72	13.18	0.3%	0.3%	1.7%
Market Cap (USD Mn)	53,195	57.3	0.1%	0.1%	38.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.04337	(0.06)	(60%)	1.065	0.18
Value Traded (USD Mn)	0.02165	(0.03)	(59%)	0.3	0.20
No. of Trades	7	(4.00)	(36%)	8	10

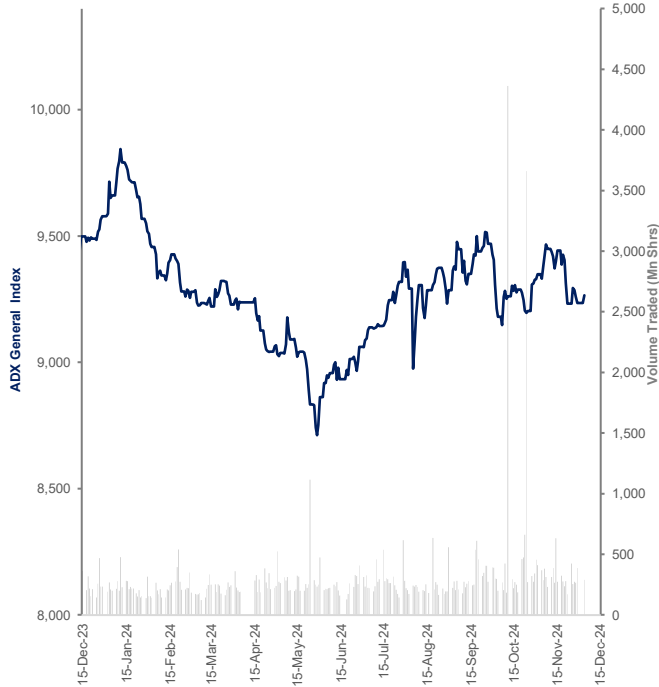
Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	(0.20%)	0.02

Abu Dhabi Securities Exchange Daily Report

December 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,836,947.4	0.2%	0.2%	(2.5%)
Financials	1,353,016.7	0.3%	0.3%	0.2%
Telecommunication	182,259.0	0.2%	0.2%	(13.0%)
Consumer Discretionary	69,104.0	(0.2%)	(0.2%)	3.0%
Industrial	242,768.9	(1.2%)	(1.2%)	(0.8%)
Real Estate	64,149.0	0.3%	0.3%	39.1%
Basic Materials	95,047.3	0.0%	0.0%	(3.9%)
Energy	418,353.1	0.5%	0.5%	19.7%
Utilities	329,432.4	0.7%	0.7%	(16.3%)
Consumer Staples	32,388.6	(0.8%)	(0.8%)	80.6%
Health Care	50,428.5	0.5%	0.5%	(38.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank of Umm Al Qaiwain	2.62	14.9%
OMAN & EMIRATES INVESTMENT HOLDING	0.40	14.3%
Abu Dhabi Islamic Bank	13.60	4.1%
Emsteel Building Materials Co.	1.29	2.4%
Abu Dhabi National Co. For Building Materials	0.65	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding	2.43	(10.0%)
Abu Dhabi National Takaful Co.	5.16	(6.9%)
Ras Al-Khaimah Co. For White Cement	1.12	(4.3%)
Gulf Pharmaceutical Industries	1.25	(3.8%)
Phoenix Group	1.27	(3.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,265.13	30.33	0.3%	0.3%	(3.3%)
Market Cap (AED Mn)	2,836,947	5,878	0.2%	0.2%	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	289.8	(97.4)	(25.1%)	303.2	196.6
Value Traded (AED Mn)	1,311.5	(43.3)	(3.2%)	1,207.2	1,112.6
No. of Trades	28,782	11,716	68.7%	16,207	11,942

Market Breadth	▲ 29	▼ 24	▬ 34
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Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
United Arab Bank Pjsc	1.12	39,835
Multiply Group	2.01	25,109
ADNOC Drilling	5.35	19,184
ADNOCGAS UH EQUITY	3.51	19,040
Lulu Retail Holdings	1.79	17,863

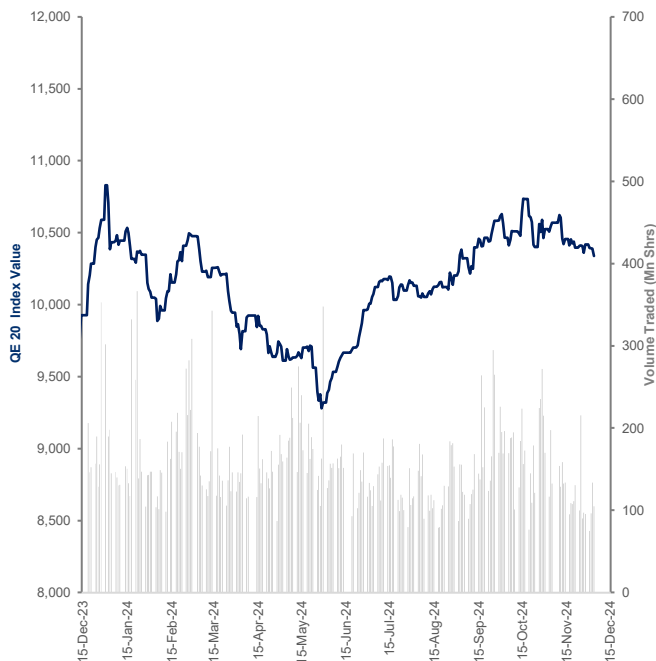
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.00	0.00%	213.56
Abu Dhabi Commercial Bank	10.00	(0.20%)	147.17
Al Dar Properties Co.	7.56	0.40%	132.51
ADNOC Drilling	5.35	1.13%	101.95
Abu Dhabi Islamic Bank	13.60	4.13%	85.34

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

December 5, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	612,270.4	(0.4%)	(0.8%)	(2.0%)
<b>Banking &amp; Finance Sector</b>	299,307.9	(0.2%)	(0.3%)	(3.2%)
<b>Goods &amp; Consumer Services</b>	29,929.8	(0.6%)	(0.1%)	(5.2%)
<b>Industrial Sector</b>	144,091.9	(0.6%)	(1.8%)	(7.4%)
<b>Insurance Sector</b>	10,956.7	(0.3%)	(0.5%)	(15.9%)
<b>Real Estate</b>	46,116.5	(0.5%)	(0.7%)	19.7%
<b>Telecom</b>	44,907.7	(0.1%)	(1.7%)	0.7%
<b>Transport</b>	36,960.0	(1.1%)	(1.1%)	14.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Lesha Bank	1.35	0.6%
Al Meera Consumer Goods Co QSC	14.55	0.5%
Qatar Oman Investment Co QSC	0.72	0.4%
Qatar National Bank QPSC	17.10	0.3%
Medicare Group	4.63	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	13.39	(2.0%)
National Leasing	0.80	(1.7%)
Qatar Gas Transport Co Ltd	4.12	(1.6%)
QLMI Life and Medical Insurance	2.04	(1.4%)
Mesaieed Petrochemical Holding	1.51	(1.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,337.59	(51.50)	(0.5%)	(0.8%)	(4.6%)
Market Cap (QAR Mn)	612,270	(2,300)	(0.4%)	(0.8%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	104.9	(28.6)	(21.4%)	155.1	177.5
Value Traded (QAR Mn)	258.1	(80.0)	(23.7%)	432.4	489.6
No. of Trades	10,527	(3,685)	(25.9%)	14,409	16,423

Market Breadth	▲	▼	▬
	8	40	5

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.25	16,199
Ezdan Holding Group QSC	1.16	8,015
Mazaya Qatar Real Estate Devel	0.60	7,795
Masraf Al Rayan QSC	2.40	7,125
Al Faleh Educational Holding	0.72	6,095

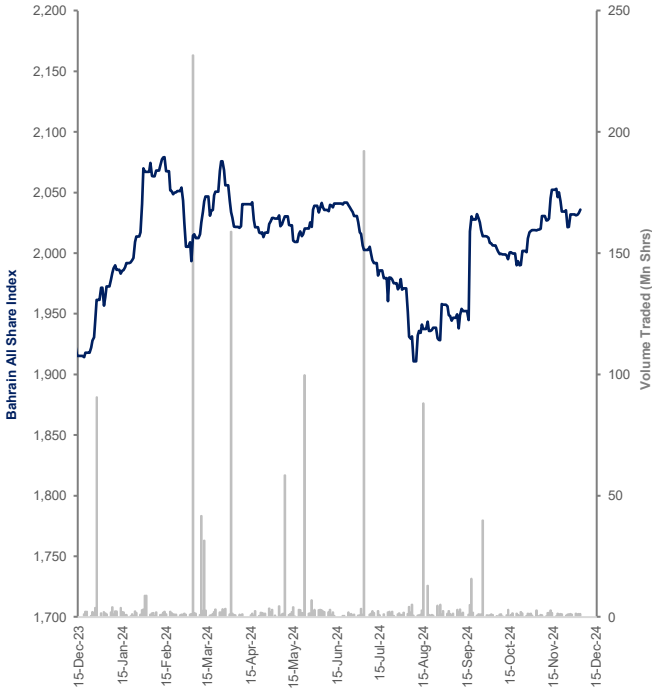
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.10	0.29%	26.67
Qatar Aluminum Manufacturing C	1.25	(0.72%)	20.22
Masraf Al Rayan QSC	2.40	(0.58%)	17.10
Industries Qatar QSC	12.66	(0.39%)	16.25
Dukhan Bank	3.49	(1.02%)	11.99

Source: Bloomberg, Kamco Research

**Bahrain Bourse Daily Report**

December 5, 2024

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>34,660.0</b>	<b>0.4%</b>	<b>0.6%</b>	<b>7.3%</b>
<b>Materials</b>	<b>1,995.1</b>	<b>1.1%</b>	<b>1.4%</b>	<b>22.7%</b>
<b>Industrial</b>	<b>131.3</b>	<b>(0.1%)</b>	<b>0.0%</b>	<b>2.9%</b>
<b>Consumer Discretionary</b>	<b>211.4</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(15.4%)</b>
<b>Consumer Staples</b>	<b>125.5</b>	<b>0.0%</b>	<b>1.1%</b>	<b>(14.7%)</b>
<b>Financials</b>	<b>31,244.9</b>	<b>0.4%</b>	<b>0.6%</b>	<b>7.1%</b>
<b>Communication Services</b>	<b>888.1</b>	<b>0.0%</b>	<b>(0.1%)</b>	<b>(0.4%)</b>
<b>Real Estate</b>	<b>63.7</b>	<b>3.0%</b>	<b>1.5%</b>	<b>(22.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (BHD)	Daily % Chg
<b>Seef Properties BSC</b>	<b>0.11</b>	<b>3.7%</b>
<b>Aluminium Bahrain B.S.C</b>	<b>1.41</b>	<b>1.1%</b>
<b>Kuwait Finance House - Bahrain</b>	<b>2.38</b>	<b>0.8%</b>

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.21</b>	<b>(0.5%)</b>
<b>APM TERMINALS BAHRAIN</b>	<b>1.16</b>	<b>(0.1%)</b>

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>Bahrain All Share Index</b>	<b>2,035.83</b>	<b>2.91</b>	<b>0.1%</b>	<b>0.2%</b>	<b>3.3%</b>
<b>Market Cap (BHD Mn)</b>	<b>34,660.0</b>	<b>145.6</b>	<b>0.4%</b>	<b>0.6%</b>	<b>7.3%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
<b>Volume ('000 Shares)</b>	<b>1,268</b>	<b>18</b>	<b>1.5%</b>	<b>5,737.3</b>	<b>2,820.5</b>
<b>Value Traded (BHD '000)</b>	<b>1,589</b>	<b>495</b>	<b>45.3%</b>	<b>1,712.7</b>	<b>999.8</b>
<b>No. of Trades</b>	<b>36</b>	<b>(20)</b>	<b>(35.7%)</b>	<b>43</b>	<b>50</b>

Market Breadth	▲	▼	▬
	<b>3</b>	<b>2</b>	<b>38</b>

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Kuwait Finance House - Bahrain</b>	<b>2.38</b>	<b>494</b>
<b>BBK BSC</b>	<b>0.49</b>	<b>204</b>
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.21</b>	<b>167</b>
<b>APM TERMINALS BAHRAIN</b>	<b>1.16</b>	<b>128</b>
<b>BMMI BSC</b>	<b>0.45</b>	<b>75</b>

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Kuwait Finance House - Bahrain</b>	<b>2.38</b>	<b>0.85%</b>	<b>1.17</b>
<b>APM TERMINALS BAHRAIN</b>	<b>1.16</b>	<b>(0.09%)</b>	<b>0.15</b>
<b>BBK BSC</b>	<b>0.49</b>	<b>0.00%</b>	<b>0.10</b>
<b>Aluminium Bahrain B.S.C</b>	<b>1.41</b>	<b>1.08%</b>	<b>0.05</b>
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.21</b>	<b>(0.49%)</b>	<b>0.03</b>

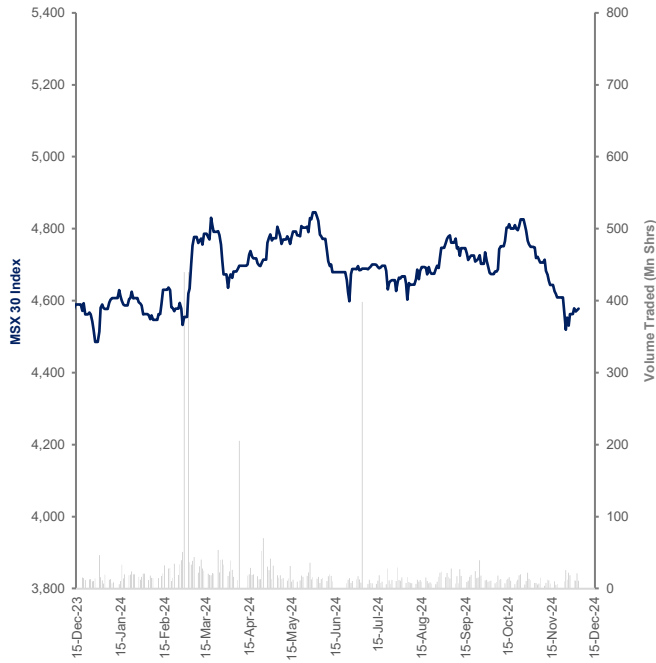
Source: Bloomberg, Kamco Research



Muscat Stock Exchange Daily Report

December 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,882.1	(0.0%)	0.2%	33.7%
<b>Financial</b>	<b>5,178.4</b>	<b>(0.1%)</b>	<b>(0.0%)</b>	<b>5.1%</b>
<b>Industrial</b>	<b>4,242.4</b>	<b>(0.0%)</b>	<b>0.3%</b>	<b>191.6%</b>
<b>Services</b>	<b>2461.4</b>	<b>0.1%</b>	<b>0.5%</b>	<b>(1.7%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Majan Glass Co.	0.02	50.0%
Al Maha Ceramics Co	0.14	9.4%
Al Madina Investment H Olding Co.	0.053	6.0%
Smn Power Holding	0.35	3.8%
Muscat City Desalination	0.07	3.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.13	(7.4%)
Al Batinah Power Co.	0.07	(3.0%)
Raysut Cement Co.	0.11	(2.7%)
A'Saffa Food Co.	0.38	(2.1%)
United Finance Co.	0.06	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,577.64	4.15	0.1%	0.3%	1.4%
Market Cap (OMR Mn)	11,882.1	(1.58)	(0.0%)	0.2%	33.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	10,857.1	(10,293.5)	(48.7%)	23,227.2	15,647.4
Value Traded (OMR '000)	2,636.6	(3,770.0)	(58.8%)	2,634.7	2,433.6

Market Breadth	▲ 11	▼ 16	▬ 90
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.35	2,414
Smn Power Holding	0.35	1,824
Sohar Bank	0.13	1,382
OQ Gas Networks	0.13	1,229
Bank Muscat	0.26	666

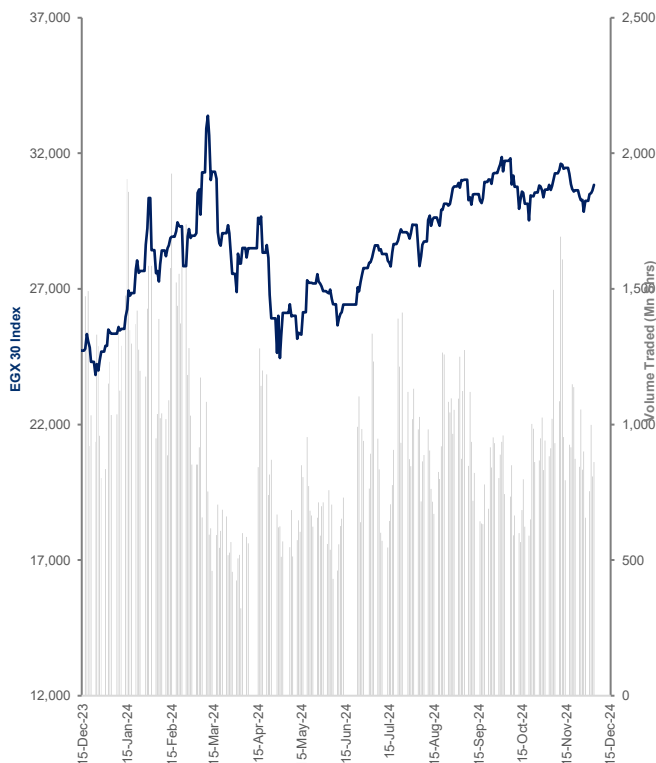
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.35	(0.28%)	0.85
Smn Power Holding	0.35	3.82%	0.64
Oman Telecommunications Co.	0.94	1.19%	0.23
Sohar Bank	0.13	0.00%	0.19
Bank Muscat	0.26	0.00%	0.17

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

December 5, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	2,179,408.0	(0.5%)	0.7%	28.7%
<b>Banks</b>	425,600.3	(5.3%)	(3.9%)	14.3%
<b>Basic Resources</b>	304,082.3	1.2%	0.8%	8.4%
<b>Industrial Goods</b>	204,346.4	0.5%	(1.6%)	177.6%
<b>Health Care &amp; Pharmaceuticals</b>	50,412.5	0.1%	2.0%	9.1%
<b>Real Estate</b>	323,687.8	1.6%	2.5%	36.0%
<b>Travel and Leisure</b>	75,788.4	0.1%	0.4%	47.3%
<b>Food, Beverages &amp; Tobacco</b>	191,210.0	(0.9%)	4.7%	40.2%
<b>Energy and Support Services</b>	19,927.9	0.4%	1.6%	25.6%
<b>Trade and Distributors</b>	16,856.2	1.2%	4.1%	23.6%
<b>Shipping and Transport</b>	75,525.1	(0.5%)	7.5%	(9.5%)
<b>Education Services</b>	23,977.2	(0.8%)	(1.0%)	25.2%
<b>Contracting and Construction Eng</b>	42,597.0	1.5%	(0.5%)	62.8%
<b>Textiles and Durables</b>	29,957.6	2.2%	4.9%	63.2%
<b>Building Materials</b>	23,810.7	0.4%	4.5%	50.7%
<b>Media &amp; Communication Services</b>	156,348.1	1.9%	2.6%	19.8%
<b>Paper and Packaging</b>	2,296.3	(0.7%)	(2.0%)	7.9%
<b>Non-bank Financial Services</b>	212,984.3	0.7%	1.3%	25.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
AJWA for Food Industries company Egypt	91.21	15.1%
Alexandria National Company for Financial Investment	24.45	12.6%
National Bank Of Kuwait - Egypt	21.00	10.5%
Orascom Development Egypt	17.35	9.7%
Raya Holding For Financial Investments	3.35	6.0%

Worst Return Performers	Price (EGP)	Daily % Chg
El Arabia for Land Reclamation	50.04	(9.5%)
General Silos & Storage	187.13	(5.0%)
Delta Construction & Rebuilding	20.00	(4.8%)
Golden Textiles & Clothes Wool	24.98	(3.9%)
Dice Sport & Casual Wear	2.33	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.43	85,640
Egyptians For Investment & Urban Development	0.24	69,980
Al Khair River For Development Agricultural Investment&Envir	0.56	52,191
Palm Hills Development Company	6.23	45,722
Dice Sport & Casual Wear	2.33	42,968

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,832.61	203.9	0.7%	2.0%	23.9%
Market Cap (EGP Mn)	2,179,408.0	(10,171.8)	(0.5%)	0.7%	28.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	860.9	52.2	6.5%	918.2	706.1
Value Traded (EGP Mn)	4,045.6	(239.1)	(5.6%)	4,092.2	2,350.1
No. of Trades	95,452	1,681	1.8%	113,838	77,365

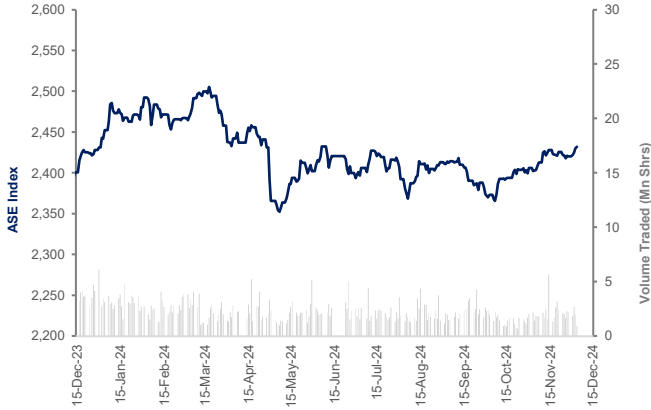
Market Breadth	▲ 93	▼ 66	▬ 62
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Development Egypt	17.35	9.74%	360.74
Palm Hills Development Company	6.23	4.53%	284.66
Ezz Steel	107.25	2.47%	214.66
Fawry For Banking Technology And Electronic Payment	8.87	5.47%	157.87
Egyptian Transport (EGYTRANS)	5.72	(2.05%)	155.00

Amman Stock Exchange Daily Report

December 5, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,913.9	0.1%	0.4%	(5.1%)
Banking	7,456.1	0.0%	0.2%	(5.4%)
Insurance	283.4	0.5%	0.5%	7.5%
Diversified Financial Services	259.7	0.3%	1.3%	(2.8%)
Real Estate	304.4	0.2%	(0.3%)	(8.7%)
Educational Services	51.3	1.2%	3.6%	(13.5%)
Hotels and Tourism	276.8	2.0%	1.4%	0.2%
Transportation	250.5	1.2%	2.3%	(10.9%)
Technology and Communication	31.7	1.0%	0.0%	(6.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.17	6.3%
ZARA INVESTMENTS	0.43	4.9%
IBN AL-HAYTHAM HOSPITAL PLC	0.69	4.5%
ARAB INTERNATIONAL CO FOR IN	2.40	4.3%
ARAB ORIENT INSURANCE CO	1.79	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
JORDANIAN REAL ESTATE FOR DE	0.53	(3.6%)
AL BILAD SECURITIES & INVEST	0.27	(3.6%)
SHIRA REAL ESTATE DEVELOPMEN	0.34	(2.9%)
JORDAN INTERNATIONAL INVESTM	0.68	(2.9%)
AMMOUN INTERNATIONAL FOR INV	0.42	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,431.84	1.95	0.1%	0.5%	0.0%
Market Cap (JD Mn)	8,913.91	12.37	0.1%	0.4%	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	927.5	(1,018.2)	(52.3%)	2,265.7	3,682.0
Value Traded (JD '000)	1,560.5	(809.7)	(34.2%)	2,715.6	4,423.0
No. of Trades	796	(342)	(30.1%)	1,400	2,221

Market Breadth	▲ 15	▼ 12	▬ 77
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Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
JORDAN ISLAMIC BANK	4.01	177
AL-TAJAMOAT FOR CATERING HS	0.54	99
AMMOUN INTERNATIONAL FOR INV	0.42	92
TUHAMA FOR FINANCIAL INVESTM	2.14	55
AL-TAJAMOAT FOR TOURISTIC P	0.67	45

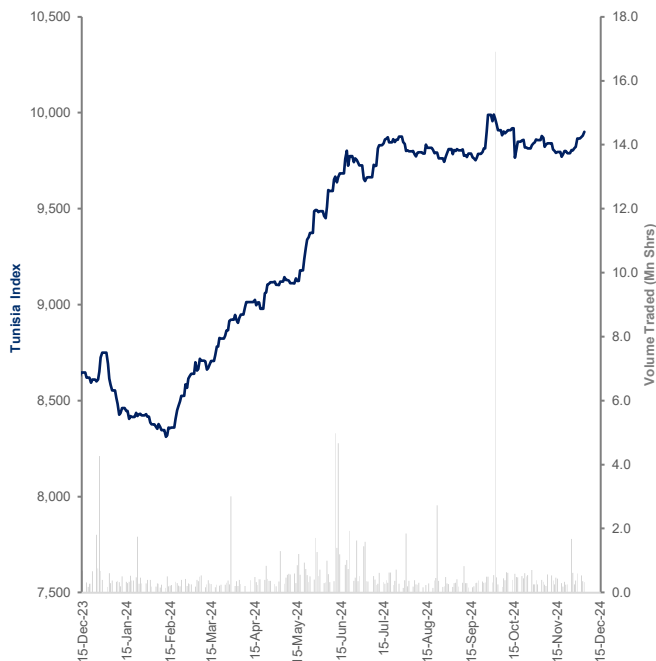
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.01	0.00%	0.71
JORDAN EMIRATES DIMENSIONS	5.90	1.72%	0.18
TUHAMA FOR FINANCIAL INVESTM	2.14	(1.38%)	0.12
ARAB BANK PLC	4.31	0.00%	0.11
CAPITAL BANK OF JORDAN	1.84	0.00%	0.08

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

December 5, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,804.8	0.1%	0.0%	0.5%
Banking	10,051.4	0.1%	(0.0%)	(7.5%)
Insurance	964.1	0.0%	0.1%	(0.9%)
Leasing	915.3	(0.0%)	(0.3%)	17.1%
Financial Services	1,632.0	(0.5%)	(0.8%)	10.5%
Industrial	2,063.1	0.0%	0.4%	18.7%
Chemical Industry	418.0	0.6%	1.3%	10.1%
Food & Beverage	4,066.8	(0.1%)	(0.4%)	7.0%
Retailing	1,155.0	0.5%	0.4%	(1.7%)
Others	1,539.2	0.5%	1.3%	1.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	3.70	10.4%
Essoukna	1.55	4.0%
Banque Nationale Agricole	8.19	3.7%
Manufacture de Panneaux Bois D	12.38	3.6%
Unite de Fabrication de Medica	7.30	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
SOTUMAG	6.30	(4.4%)
STE Industrielle de Papier et	5.50	(2.1%)
Societe de Placements et de De	10.80	(0.7%)
Poulina Group	8.50	(0.6%)
Delice Holding	16.20	(0.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,900.21	19.20	0.2%	0.3%	13.1%
Market Cap (DT Mln)	22,805	14.18	0.1%	0.0%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	318.9	(38.3)	(10.7%)	569.6	568.3
Value Traded ('000 DT)	2,418.4	250.0	11.5%	5,321.4	5,660.4
No. of Trades	937	73	8.4%	1,156	993

Market Breadth	▲ 19	▼ 12	▬ 33
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.19	54
Societe Industrielle d'Apparei	3.47	41
Societe Tunisienne de Banque	2.86	32
Manufacture de Panneaux Bois D	12.38	24
Banque de Tunisie et des Emira	3.59	23

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	8.19	3.67%	0.43
Manufacture de Panneaux Bois D	12.38	3.60%	0.29
City Cars	12.88	0.23%	0.20
Industries Chimiques du Fluor	94.46	0.49%	0.17
Societe Industrielle d'Apparei	3.47	0.58%	0.14

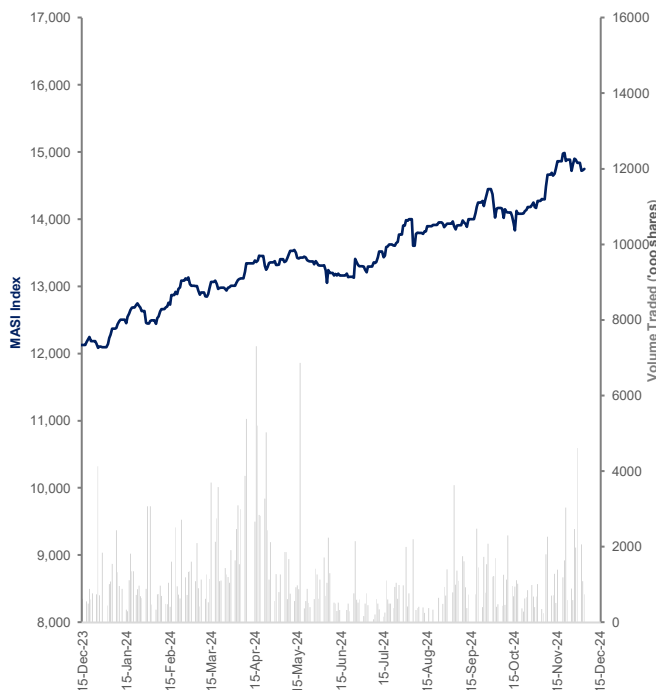
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 5, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	622,855.0	0.3%	(0.4%)	14.1%
Banking	255,069.1	(0.5%)	(1.4%)	16.1%
Beverages	9,356.7	4.0%	3.7%	3.3%
Chemicals	2,342.2	0.9%	0.8%	10.9%
Construction & Building Material	78,857.2	(0.2%)	(0.5%)	9.8%
Distributors	16,943.5	2.1%	3.7%	1.4%
Electricity	30,924.6	0.0%	(0.4%)	19.2%
Food Producers & Processors	26,037.8	(0.3%)	(0.9%)	0.6%
Holding Companies	4,668.2	(0.2%)	0.5%	50.1%
Insurance	31,501.3	0.3%	2.3%	16.7%
Investment & other Finance	3,658.4	4.9%	4.3%	11.8%
Leisures & Hotel	3,051.6	1.4%	(0.4%)	2.9%
Materials, Software & Computer	5,240.3	0.4%	(1.1%)	(10.2%)
Mining	40,089.8	0.8%	(0.5%)	85.7%
Oil & Gas	13,234.4	1.3%	0.7%	(3.8%)
Real Estate	24,553.5	1.9%	(3.4%)	195.2%
Telecommunications	76,375.8	1.4%	1.1%	(13.1%)
Transport	855.7	(0.1%)	7.1%	22.4%
Forestry & Paper	95.1	(1.1%)	(1.1%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1158.00	9.97%
Societe Des Boissons du Maroc	2397.00	5.59%
Auto Hall	65.99	3.11%
Alliances Developpement Immobi	422.90	2.40%
Label Vie	4287.00	2.07%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	630.60	(1.47%)
Bank of Africa	194.30	(1.37%)
Med Paper SA	19.87	(1.14%)
Ennaki Automobiles	32.52	(0.85%)
Banque Centrale Populaire	295.00	(0.66%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,749.59	21.47	0.1%	(0.6%)	22.0%
Market Cap (MAD Mn)	622,855	1,653	0.3%	(0.4%)	14.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	738.9	(343.8)	(31.8%)	1,247.0	863.8
Value Traded (MAD Mn)	62.19	(19.86)	(24.2%)	157.5	95.4

Market Breadth	▲ 17	▼ 17	▬ 7
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.80	605.9
Maroc Telecom	86.88	54.6
Alliances Developpement Immobi	422.90	27.5
Attijariwafa Bank	567.00	10.9
Banque Centrale Populaire	295.00	7.6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	37.80	1.61%	20.31
Alliances Developpement Immobi	422.90	2.40%	10.71
Attijariwafa Bank	567.00	(0.33%)	5.54
Credit du Maroc SA	980.00	(0.01%)	4.91
Maroc Telecom	86.88	1.42%	4.66

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**  
Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq  
P.O. BOX : 28873, Safat 13149, State of Kuwait  
Tel: (+965) 2233 6600 Fax: (+965) 2249 2395  
Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)  
Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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