

MENA Markets Daily Report

December 4, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,774.89	0.1%	4.0%	(7.9%)
	Kuwait	Main 50 Index	▲	6,573.71	0.2%	19.8%	(4.0%)
Kuwait	2	Kuwait	▲	6,656.63	0.2%	19.5%	(0.5%)
Saudi Arabia	3	Kuwait	▲	7,263.36	0.1%	6.5%	(6.5%)
Qatar	4	Saudi Arabia	▲	11,815.93	0.7%	(1.3%)	14.2%
Bahrain	5	UAE - Dubai	=	4,847.34	0.0%	19.4%	21.7%
Oman	6	UAE - Nasdaq Dubai	=	3,885.54	0.0%	1.4%	(3.9%)
Egypt	7	UAE - Abu Dhabi	=	9,234.80	0.0%	(3.6%)	(6.2%)
Jordan	8	Qatar	▼	10,389.09	(0.0%)	(4.1%)	1.4%
Tunisia	9	Bahrain	▲	2,032.92	0.1%	3.1%	4.0%
Morocco	10	Oman	▲	4,573.49	0.1%	1.3%	(7.1%)
		Egypt	▲	30,628.74	0.3%	23.0%	70.5%
		Jordan	▲	2,429.89	0.2%	(0.1%)	(2.8%)
		Tunisia	▲	9,881.01	0.1%	12.9%	7.9%
		Morocco	▲	14,728.12	0.1%	21.8%	12.8%
Emerging Markets							
	China	SSE Composite Index	▲	3,378.81	0.4%	13.6%	(3.7%)
	India	SENSEX	▲	80,845.75	0.7%	11.9%	18.7%
	Brazil	BOVESPA Stock Index	▲	126,139.20	0.7%	(6.0%)	22.3%
	Mexico	BOLSA Index	▲	50,828.06	0.8%	(11.4%)	18.4%
	Emerging Markets	MSCI EM Index	▲	1,097.52	1.0%	7.2%	7.0%
Global Markets							
	World	MSCI World Index	▲	3,830.12	0.3%	20.9%	21.8%
	Asia	MSCI Asia Pacific	▲	586.15	1.1%	10.8%	4.6%
	Europe	DJ Stoxx 600	▲	515.53	0.4%	7.6%	12.7%
	Europe	FTSEurofirst 300	▲	2,049.96	0.4%	8.5%	12.5%
	U.S.A	S&P 500	▲	6,049.88	0.1%	26.8%	24.2%
	U.S.A	DJIA	▼	44,705.53	(0.2%)	18.6%	13.7%
	U.S.A	NASDAQ Composite	▲	19,480.91	0.4%	29.8%	43.4%
	UK	FTSE 100	▲	8,359.41	0.6%	8.1%	3.8%
	Germany	DAX	▲	20,016.75	0.4%	19.5%	20.3%
	Japan	NIKKEI 225	▲	39,248.86	1.9%	17.3%	28.2%
	Hong Kong	HANG SENG INDEX	▲	19,746.32	1.0%	15.8%	(13.8%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	106.37	(0.1%)	4.97%	(2.1%)
	GBP/USD	British Pound / USD Cross	▲	1.27	0.14%	(0.46%)	5.4%
	EUR/USD	Euro / USD Cross	▲	1.05	0.10%	(4.80%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.02%)	(0.04%)	(0.4%)
Other Asset Classes							
	Oil	Brent	▲	73.62	2.5%	(4.4%)	(10.3%)
	Oil	NYMEX	▲	69.94	2.7%	(2.4%)	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.04	(5.3%)	(19.9%)	(49.1%)
	Gold	Gold Spot \$/Oz	▲	2,643.49	0.2%	28.1%	13.1%
	Silver	Silver Spot \$/Oz	▲	31.04	1.7%	30.4%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▲	96,086.07	0.7%	126.0%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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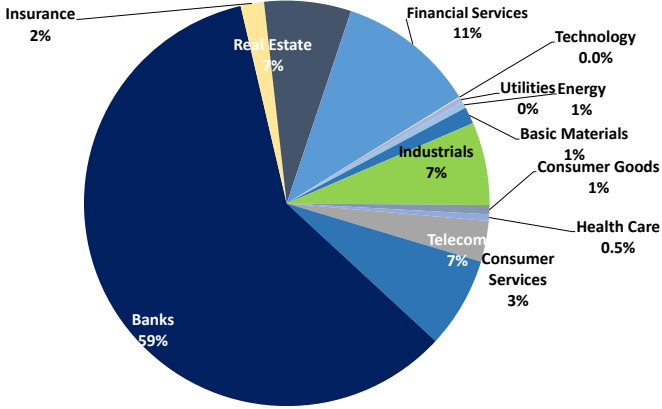
<http://www.kamcoinvest.com>

 Kamco Investment Company - K.S.C
 (Public)

Boursa Kuwait Daily Report

December 4, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,852.0	▲	0.1%	0.3%	5.8%
Energy	227.2	▼	(1.7%)	(3.2%)	18.7%
Basic Materials	567.3	▲	2.8%	6.8%	33.8%
Industrials	2,838.3	▲	0.5%	0.5%	(8.1%)
Consumer Staples	307.2	▲	1.1%	4.4%	54.2%
Health Care	224.5	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,394.2	▼	(1.0%)	(2.2%)	28.4%
Telecommunications	3,106.2	▲	0.4%	1.1%	(7.9%)
Banks	25,479.9	▲	0.0%	(0.0%)	4.1%
Insurance	793.1	▼	(0.1%)	0.1%	(13.2%)
Real Estate	2,972.8	▲	0.0%	0.8%	15.1%
Financial Services	4,747.3	▲	0.4%	0.9%	27.3%
Technology	14.8	▼	(1.3%)	(1.3%)	86.2%
Utilities	179.3	▼	(1.2%)	(0.6%)	(5.8%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,536.4	19.5	11.1%
2- National Bank of Kuwait	7,260.7	12.6	14.7%
3- Boubayan Bank	2,310.4	26.0	10.2%
4- Zain	2,020.7	12.0	14.6%
5- Gulf Bank	1,213.0	19.1	7.9%
6- Mabane Co.	1,137.1	17.3	10.4%
7- Commercial Bank of Kuwait	1,087.9	10.4	15.7%
8- Agility (PWC Logistics)	681.5	8.7	9.0%
9- Ahli Bank of Kuwait	670.6	13.3	8.3%
10- Burgan Bank	662.3	14.2	5.5%
Total	28,581	15.56	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Alimtiq Investment Group	0.070	0.011	18.4%
Al Kout for Industrial Projects Co.	1.504	0.136	9.9%
Al-Argan International Real Estate Co.	0.084	0.007	9.2%
Gulf Investment House	0.760	0.050	7.0%
Combined Group Contracting Co.	0.677	0.037	5.8%

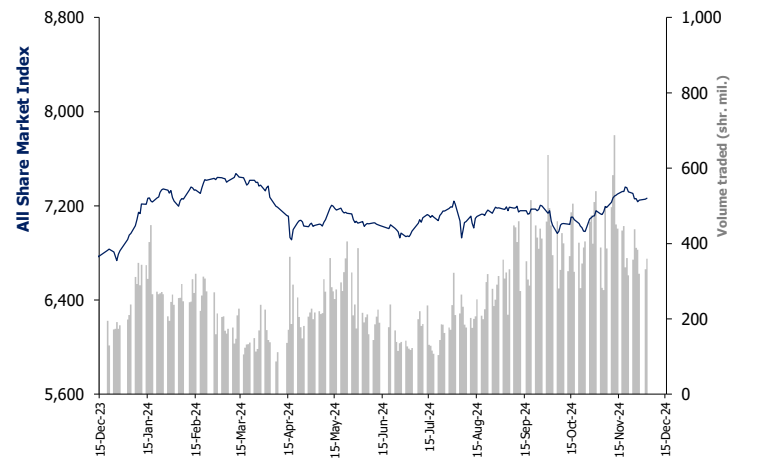
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.145	(0.008)	(5.2%)
Inovent	0.138	(0.007)	(4.8%)
Tamdeen Investment Co.	0.730	(0.035)	(4.6%)
Jiyad Holding Co.	0.018	(0.001)	(4.3%)
National Petroleum Services Co.	0.860	(0.039)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtiq Investment Group	0.070	18.4%	42,088,662
First Investment Co.	0.050	1.0%	18,084,078
Jiyad Holding Co.	0.018	(4.3%)	17,633,899
Kuwait Real Estate Co.	0.248	(0.4%)	15,404,489
A'ayan Leasing & Investment Co.	0.154	(0.6%)	14,009,147

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	55	55	35
Benchmark Return	Closing Value	DTD Chg	DTD % Chg
Premier Market Index	7,774.89	6.5	0.1%
Main 50 Index	6,573.71	11.4	0.2%
Main Market Index	6,656.63	10.0	0.2%
All Share Market Index	7,263.36	6.9	0.1%
Market Cap (KWD Mn)	42,851.97	47.0	0.1%

Index Performance relative to Volume



Market Trading Data and Volatility

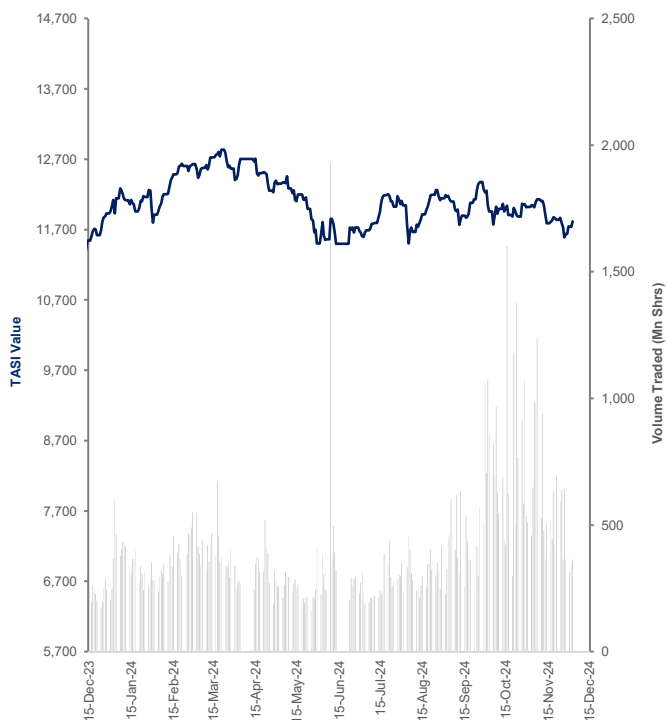
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	359.0	28.1	8.5%	272.7	161.0
Value Traded (KWD Mn)	75.2	17.1	29.4%	59.9	42.2
No. of Trades	17,346	(99)	(0.6%)	15,775	9,864

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.872	0.1%	11,654,839
Kuwait Finance House	0.735	0.0%	9,260,067
Kuwait Real Estate Co.	0.248	(0.4%)	3,825,663
Gulf Bank	0.319	(0.6%)	3,193,118
Mabane Co.	0.815	(0.5%)	3,189,865

Saudi Tadawul Daily Report

December 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,076,608.5	0.5%	1.1%	(10.5%)
Energy	6,780,603.7	0.4%	0.9%	(16.1%)
Materials	635,540.4	0.8%	0.2%	(10.3%)
Capital Goods	67,900.1	4.2%	6.8%	50.4%
Commercial & Professional Svc	16,175.4	1.0%	0.5%	40.5%
Transportation	49,159.0	1.6%	1.2%	18.7%
Consumer Durables & Apparel	9,404.7	1.2%	1.1%	106.1%
Consumer Services	63,673.7	1.4%	0.8%	(9.1%)
Media	46,803.9	1.4%	(0.0%)	77.1%
Consumer Discretionary Distribution &	31,733.3	0.7%	2.0%	(7.6%)
Consumer Staples Distribution & Retail	47,014.9	0.9%	0.6%	(10.9%)
Food & Beverages	131,447.3	0.0%	3.7%	17.8%
Health Care Equipment & Svc	174,197.1	0.3%	1.8%	3.0%
Pharma, Biotech & Life Science	16,774.0	0.3%	(1.2%)	33.3%
Banks	933,506.8	0.6%	1.0%	(4.9%)
Financial Services	67,556.3	0.3%	(0.1%)	19.0%
Insurance	90,026.9	1.2%	3.6%	15.9%
Telecommunication Services	253,338.1	0.2%	(0.5%)	(0.2%)
Utilities	385,551.0	1.4%	6.4%	33.7%
REITs	15,544.2	(0.1%)	0.3%	(12.9%)
Real Estate Mgmt & Dev't	122,452.8	0.5%	1.0%	19.8%
Software & Services	137,666.9	0.6%	1.8%	19.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Riyadh Cables Group Co	142.60	8.0%
Electrical Industries Co	7.88	6.2%
National Co for Learning & Edu	236.80	6.0%
Saudi Industrial Services Co	31.00	5.8%
Abdul Mohsen Al-Hokair Tourism	2.64	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Real Estate Co	25.05	(1.8%)
Sahara International Petrochem	24.42	(1.5%)
Tamkeen Human Resource Co.	70.00	(1.4%)
Etihad Etisalat Co	53.00	(1.3%)
Al Moammar Information Systems	166.60	(1.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.29	140,882
Shams	0.93	15,514
Saudi Arabian Oil Co	27.70	14,914
Fitaihi Holding Group	4.41	13,494
Anaam International Holding Gr	1.23	9,901

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,815.93	76.58	0.7%	0.6%	(1.3%)
Market Cap (SAR Mn)	10,076,609	51,105	0.5%	1.1%	(10.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	364.7	13.2	3.7%	412.9	201.9
Value Traded (SAR Mn)	5,735.6	255.3	4.7%	7,614.7	5,253.9
No. of Trades	526,068	(16,875)	(3.1%)	517,300	372,098

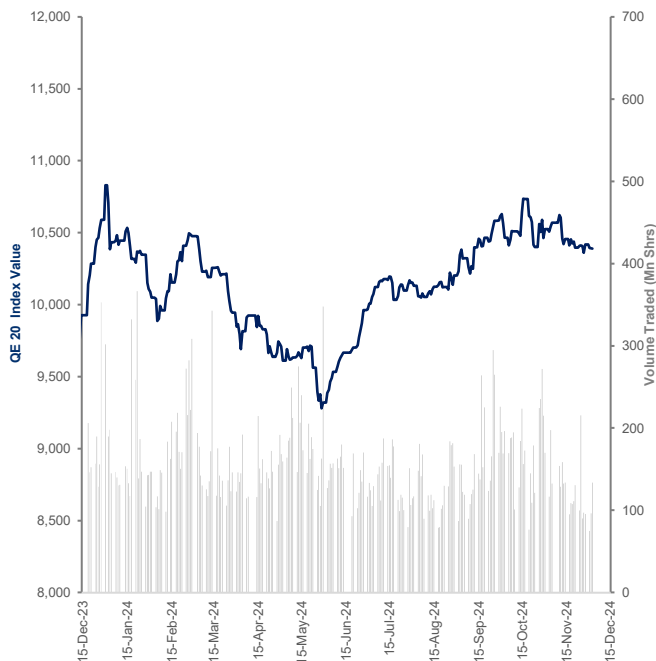
Market Breadth	▲ 175	▼ 51	▬ 27
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.70	0.4%	411.54
Al Rajhi Bank	90.70	(0.8%)	363.14
Tamkeen Human Resource Co.	70.00	(1.4%)	226.97
Riyadh Cables Group Co	142.60	8.0%	160.56
Alinma Bank	28.05	0.4%	136.23

Qatar Exchange Daily Report

December 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	614,570.9	(0.1%)	(0.4%)	(1.6%)
Banking & Finance Sector	299,831.5	0.2%	(0.1%)	(3.0%)
Goods & Consumer Services	30,099.8	0.1%	0.4%	(4.7%)
Industrial Sector	144,981.4	(0.4%)	(1.2%)	(6.8%)
Insurance Sector	10,988.7	0.2%	(0.2%)	(15.7%)
Real Estate	46,350.2	(0.1%)	(0.2%)	20.3%
Telecom	44,948.1	(1.1%)	(1.6%)	0.8%
Transport	37,371.1	0.1%	(0.0%)	15.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.52	1.9%
Doha Bank QPSC	1.90	1.9%
National Leasing	0.81	1.3%
Commercial Bank PSQC/The	4.24	1.0%
Investment Holding Group	1.80	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.15	(1.5%)
Ooredoo QPSC	11.62	(1.3%)
Industries Qatar QSC	12.71	(1.1%)
Medicare Group	4.63	(1.0%)
Al Meera Consumer Goods Co QSC	14.48	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,389.09	(2.06)	(0.0%)	(0.3%)	(4.1%)
Market Cap (QAR Mn)	614,571	(621)	(0.1%)	(0.4%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	133.5	37.2	38.6%	155.3	177.6
Value Traded (QAR Mn)	338.1	110.6	48.6%	433.1	490.0
No. of Trades	14,212	4,875	52.2%	14,426	16,427

Market Breadth	▲	▼	▬
	21	23	9

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.26	17,626
Ezdan Holding Group QSC	1.16	10,740
National Leasing	0.81	10,423
Qatar German Co for Medical De	1.41	10,117
Dukhan Bank	3.53	9,840

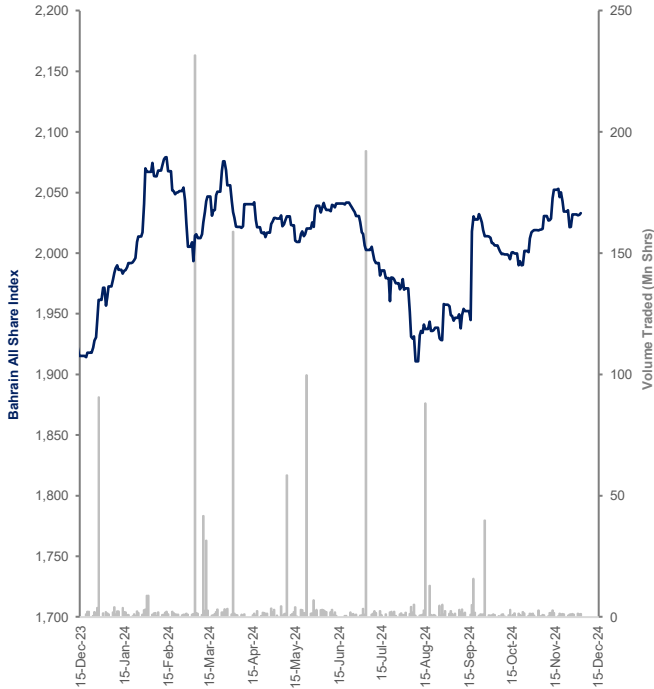
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.05	0.06%	41.67
Dukhan Bank	3.53	(0.03%)	34.72
Ooredoo QPSC	11.62	(1.27%)	24.82
Masraf Al Rayan QSC	2.41	0.04%	22.77
Qatar Aluminum Manufacturing C	1.26	0.00%	22.12

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,514.4	0.0%	0.2%	6.9%
Materials	1,973.8	0.0%	0.4%	21.4%
Industrial	131.4	0.1%	0.1%	3.0%
Consumer Discretionary	211.4	0.0%	0.0%	(15.4%)
Consumer Staples	125.5	0.0%	1.1%	(14.7%)
Financials	31,122.4	0.0%	0.2%	6.7%
Communication Services	888.1	(0.1%)	(0.1%)	(0.4%)
Real Estate	61.8	0.0%	(1.5%)	(24.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.49	1.0%
APM TERMINALS BAHRAIN	1.16	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.18	(5.8%)
Solidarity Bahrain BSC	0.36	(4.0%)
GFH FINANCIAL GROUP BSC	0.33	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.33	305
Aluminium Bahrain B.S.C	1.39	280
APM TERMINALS BAHRAIN	1.16	193
Al Salam Bank-Bahrain BSC	0.21	127
Kuwait Finance House - Bahrain	2.36	124

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,032.92	1.24	0.1%	0.0%	3.1%
Market Cap (BHD Mn)	34,514.4	4.8	0.0%	0.2%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,250	123	10.9%	5,756.7	2,829.3
Value Traded (BHD '000)	1,094	679	163.8%	1,713.2	1,002.8
No. of Trades	56	25	80.6%	43	50

Market Breadth	▲	▼	▬
	2	3	38

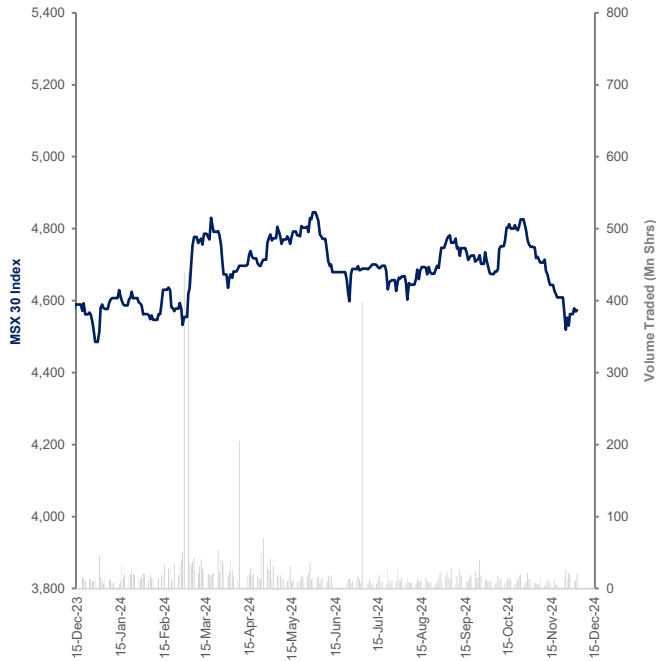
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.39	0.00%	0.39
Kuwait Finance House - Bahrain	2.36	0.00%	0.29
APM TERMINALS BAHRAIN	1.16	0.09%	0.22
GFH FINANCIAL GROUP BSC	0.33	(0.30%)	0.10
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,883.7	(0.1%)	0.2%	33.7%
Financial	5,181.7	(0.2%)	0.1%	5.2%
Industrial	4,243.8	(0.0%)	0.3%	191.7%
Services	2458.2	0.1%	0.3%	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	2.65	6.4%
Oman Chromite Co.	4.15	3.8%
Renaissance Services Co.	0.386	2.4%
Oman International Engineering And Investment Co	0.12	1.7%
Al Anwar Holding	0.07	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.07	(4.3%)
Al Suwadi Power Co.	0.07	(4.3%)
National Gas Co.	0.08	(2.4%)
Muscat Finance Co. Ltd.	0.04	(2.3%)
Acwa Power Barka	0.32	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,573.49	3.89	0.1%	0.2%	1.3%
Market Cap (OMR Mn)	11,883.7	(10.63)	(0.1%)	0.2%	33.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	21,150.6	10,262.6	94.3%	23,281.9	15,662.9
Value Traded (OMR '000)	6,406.6	3,698.5	136.6%	2,634.7	2,430.8

Market Breadth	▲ 9	▼ 16	▬ 92
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.35	10,934
Smn Power Holding	0.34	2,875
Abraj Energy Services	0.28	2,184
OQ Gas Networks	0.13	887
Al Anwar Holding	0.07	648

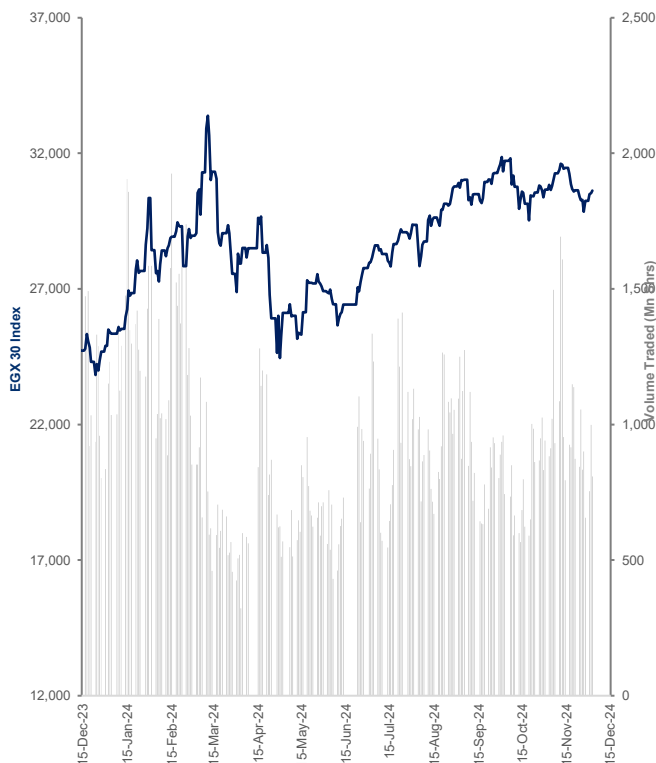
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.35	(0.57%)	3.85
Smn Power Holding	0.34	0.30%	0.98
Abraj Energy Services	0.28	0.36%	0.61
Oman Cables Industry Co.	2.65	6.43%	0.22
Oman Telecommunications Co.	0.92	0.76%	0.22

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,164,474.8	(1.2%)	(0.0%)	27.8%
Banks	424,165.8	(5.0%)	(4.2%)	13.9%
Basic Resources	300,566.3	(0.1%)	(0.4%)	7.1%
Industrial Goods	203,291.6	(1.9%)	(2.1%)	176.2%
Health Care & Pharmaceuticals	50,339.1	(0.9%)	1.8%	8.9%
Real Estate	318,639.3	(0.2%)	0.9%	33.9%
Travel and Leisure	75,712.7	0.3%	0.3%	47.2%
Food, Beverages & Tobacco	192,870.3	1.0%	5.6%	41.4%
Energy and Support Services	19,856.8	(0.3%)	1.2%	25.2%
Trade and Distributors	16,653.6	0.1%	2.8%	22.2%
Shipping and Transport	75,939.2	(1.0%)	8.1%	(9.0%)
Education Services	24,179.1	(0.2%)	(0.2%)	26.3%
Contracting and Construction Eng	41,956.0	(0.6%)	(2.0%)	60.4%
Textiles and Durables	29,308.2	1.0%	2.7%	59.7%
Building Materials	23,711.6	1.1%	4.0%	50.0%
Media & Communication Services	153,401.9	0.5%	0.7%	17.5%
Paper and Packaging	2,313.1	(0.3%)	(1.2%)	8.7%
Non-bank Financial Services	211,570.3	(0.4%)	0.6%	24.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Canal Shipping Agencies	28.02	10.0%
El Nasr Clothes & Textiles (Kabo)	3.94	7.9%
Misr Beni Suef Cement	62.77	7.1%
Sharkia National Food	5.16	6.2%
Dice Sport & Casual Wear	2.42	6.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Mena Touristic & Real Estate Investment	4.13	(4.4%)
Palm Hills Development Company	5.96	(3.6%)
Suez Canal Bank S.A.E	23.64	(3.5%)
Memphis Pharmaceuticals	50.01	(3.3%)
Egyptian Iron & Steel	48.74	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.44	121,075
Egyptians For Investment & Urban Development	0.23	70,555
Dice Sport & Casual Wear	2.42	61,412
Cairo Oils & Soap	0.26	55,130
Egyptian Transport (EGYTRANS)	5.84	33,957

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,628.74	103.4	0.3%	1.3%	23.0%
Market Cap (EGP Mn)	2,164,474.8	(25,978.1)	(1.2%)	(0.0%)	27.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	808.6	(189.7)	(19.0%)	918.5	703.5
Value Traded (EGP Mn)	4,284.6	72.9	1.7%	4,092.4	2,339.5
No. of Trades	93,771	(11,465)	(10.9%)	113,922	77,082

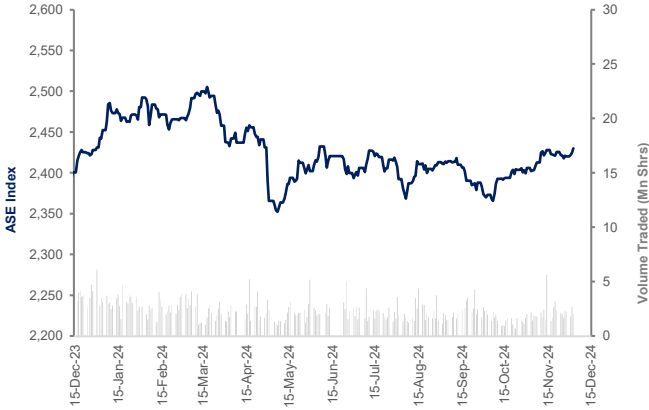
Market Breadth	▲ 70	▼ 77	▬ 74
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	82.35	1.06%	578.49
Egyptian Financial Group-Hermes Holding Company	20.58	(0.82%)	511.24
Canal Shipping Agencies	28.02	9.97%	254.90
Egyptian Transport (EGYTRANS)	5.84	2.28%	194.45
Eastern Company	30.00	1.73%	152.92

Amman Stock Exchange Daily Report

December 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,916.3	(0.0%)	0.2%	(5.3%)
Banking	7,455.8	0.0%	0.2%	(5.4%)
Insurance	281.8	0.2%	(0.1%)	6.9%
Diversified Financial Services	259.0	0.5%	1.0%	(3.0%)
Real Estate	303.8	(1.1%)	(0.5%)	(8.9%)
Educational Services	50.7	0.0%	2.4%	(14.5%)
Hotels and Tourism	271.5	0.0%	(0.6%)	(1.7%)
Transportation	247.5	0.2%	1.1%	(11.9%)
Technology and Communication	46.1	0.0%	(0.6%)	(12.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
DARAT JORDAN	0.48	4.3%
JORDAN HOTEL & TOURISM	1.61	3.9%
AL-TAJAMOAT FOR CATERING HS	0.54	3.8%
FIRST JORDAN INVESTMENT CO	0.28	3.7%
FUTURE ARAB INVESTMENT CO	0.60	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.16	(5.9%)
REAL ESTATE DEVELOPMENT	0.52	(3.7%)
JORDANIAN REAL ESTATE FOR DE	0.55	(3.5%)
ARAB INTERNATIONAL HOTELS	0.75	(2.6%)
ARAB INVESTORS UNION FOR REA	0.39	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,429.89	5.19	0.2%	0.4%	(0.1%)
Market Cap (JD Mn)	8,916.31	(0.89)	(0.0%)	0.2%	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,945.7	(743.1)	(27.6%)	2,271.5	3,686.9
Value Traded (JD '000)	2,370.2	434.0	22.4%	2,720.7	4,430.4
No. of Trades	1,138	38	3.5%	1,403	2,223

Market Breadth	▲ 20	▼ 10	▬ 75
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB PHOENIX HOLDINGS	0.16	275
UNION INVESTMENT CORP	0.13	269
DARAT JORDAN	0.48	173
ARAB BANK PLC	4.31	159
AL-TAJAMOAT FOR CATERING HS	0.54	144

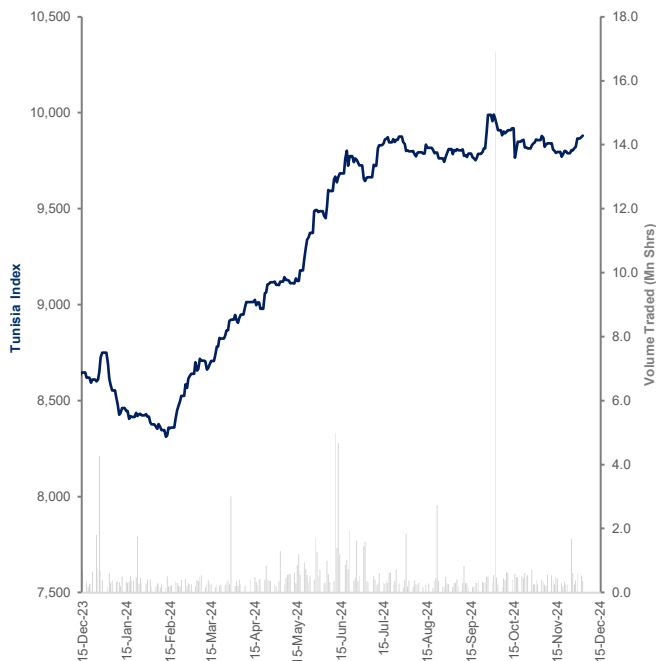
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.31	0.00%	0.69
JORDAN ISLAMIC BANK	4.01	0.50%	0.50
TUHAMA FOR FINANCIAL INVESTM	2.17	3.33%	0.19
JORDAN EMIRATES DIMENSIONS	5.80	(1.36%)	0.18
CAIRO AMMAN BANK	1.03	0.00%	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,790.6	(0.0%)	(0.0%)	0.4%
Banking	10,040.9	0.0%	(0.1%)	(7.6%)
Insurance	963.9	(0.2%)	0.1%	(0.9%)
Leasing	915.6	(0.2%)	(0.3%)	17.1%
Financial Services	1,641.0	0.0%	(0.2%)	11.1%
Industrial	2,062.7	0.4%	0.4%	18.7%
Chemical Industry	415.4	(0.0%)	0.6%	9.4%
Food & Beverage	4,070.6	(0.0%)	(0.3%)	7.1%
Retailing	1,148.7	(0.3%)	(0.2%)	(2.2%)
Others	1,531.9	(0.2%)	0.8%	1.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.41	2.5%
Universal Auto Distributors Ho	0.43	2.4%
Societe Ciments de Bizerte	0.49	2.1%
Accumulateur Tunisienne Assad	0.69	1.5%
Societe Tunisienne de Verrerie	12.65	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.49	(6.3%)
Societe Nouvelle Maison de la	3.35	(4.3%)
Banque de Tunisie et des Emira	3.59	(3.5%)
Cellcom SA	2.30	(2.1%)
Arab Tunisian Bank	2.84	(2.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,881.01	6.36	0.1%	0.2%	12.9%
Market Cap (DT Mln)	22,791	(0.75)	(0.0%)	(0.0%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	357.2	(175.5)	(32.9%)	570.7	569.5
Value Traded ('000 DT)	2,168.5	(3,467.6)	(61.5%)	5,333.9	5,677.2
No. of Trades	864	(142)	(14.1%)	1,157	993

Market Breadth	▲ 13	▼ 25	▬ 26
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.37	65
Societe Moderne de Ceramique	0.41	60
City Cars	12.85	28
One Tech Holding	9.62	20
Banque de Tunisie et des Emira	3.59	20

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
City Cars	12.85	0.47%	0.36
Societe Frigorifique et Brasse	11.85	0.00%	0.22
One Tech Holding	9.62	0.10%	0.19
Amen Bank	36.19	0.58%	0.19
Banque Nationale Agricole	7.90	(1.86%)	0.16

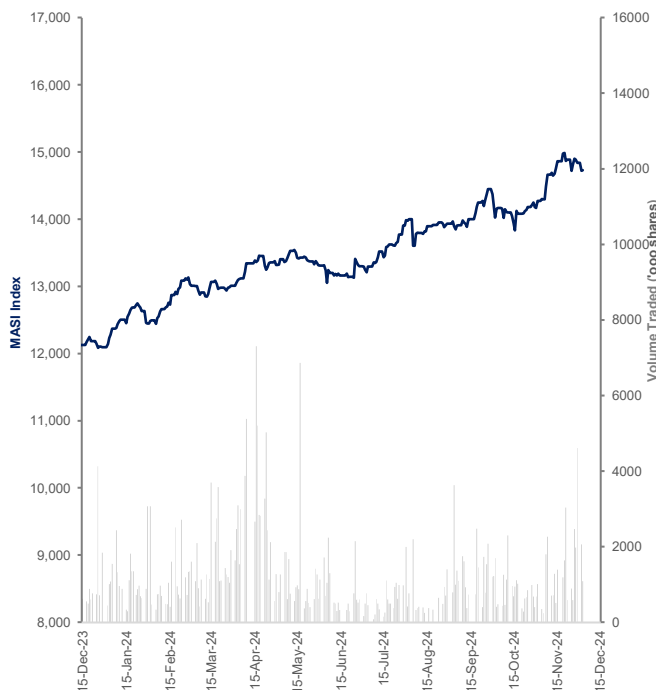
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	621,202.1	(0.1%)	(0.7%)	13.8%
Banking	256,292.1	(0.2%)	(0.9%)	16.7%
Beverages	8,997.3	0.3%	(0.3%)	(0.7%)
Chemicals	2,320.2	0.2%	(0.1%)	9.8%
Construction & Building Material	78,979.1	1.3%	(0.3%)	10.0%
Distributors	16,598.3	0.6%	1.5%	(0.7%)
Electricity	30,924.6	(0.1%)	(0.4%)	19.2%
Food Producers & Processors	26,118.1	0.0%	(0.6%)	0.9%
Holding Companies	4,678.7	0.0%	0.8%	50.5%
Insurance	31,410.8	(0.1%)	2.0%	16.3%
Investment & other Finance	3,486.4	(0.6%)	(0.6%)	6.5%
Leisures & Hotel	3,008.7	0.5%	(1.8%)	1.4%
Materials, Software & Computer	5,221.8	(1.3%)	(1.5%)	(10.5%)
Mining	39,753.9	(1.2%)	(1.4%)	84.1%
Oil & Gas	13,062.5	(0.5%)	(0.6%)	(5.0%)
Real Estate	24,093.4	(1.2%)	(5.2%)	189.6%
Telecommunications	75,303.3	(0.0%)	(0.3%)	(14.3%)
Transport	856.7	(2.1%)	7.2%	22.6%
Forestry & Paper	96.2	0.4%	0.0%	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	64.00	3.04%
Ciments du Maroc	1987.00	2.95%
Bank of Africa	197.00	1.29%
Societe Des Boissons du Maroc	2270.00	0.89%
Colorado SA	52.79	0.78%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	698.80	(2.12%)
Douja Promotion Groupe Addoha	37.20	(2.11%)
Hightech Payment Systems SA	542.10	(1.44%)
Managem SA	2850.00	(1.38%)
Oulmes	1300.00	(1.14%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,728.12	9.21	0.1%	(0.7%)	21.8%
Market Cap (MAD Mn)	621,202	(385)	(0.1%)	(0.7%)	13.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,082.7	(974.6)	(47.4%)	1,249.3	863.4
Value Traded (MAD Mn)	82.06	(120.31)	(59.5%)	157.9	95.5

Market Breadth	▲ 10	▼ 21	▬ 10
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.20	910.5
Maroc Telecom	85.66	55.8
Alliances Developpement Immobi	413.00	32.2
Banque Centrale Populaire	296.95	27.8
ATLANTA	128.00	8.2

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	37.20	(2.11%)	27.86
Alliances Developpement Immobi	413.00	0.24%	12.17
Banque Centrale Populaire	296.95	(1.02%)	7.21
LafargeHolcim Maroc SA	1995.00	0.50%	7.05
Credit du Maroc SA	980.10	(1.00%)	6.23

Source: Bloomberg, Kamco Research

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