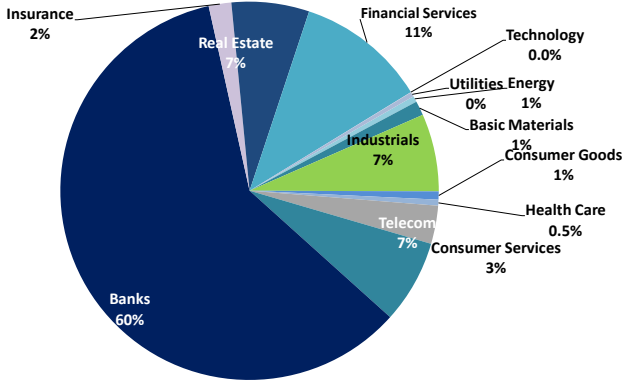


Boursa Kuwait Daily Report

December 30, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,506.0	▲ 0.2%	1.8%	7.4%
Energy	230.1	▲ 0.2%	(1.9%)	20.2%
Basic Materials	529.3	▼ (0.2%)	(0.4%)	24.8%
Industrials	2,882.5	▲ 0.1%	2.1%	(6.6%)
Consumer Staples	312.0	▲ 1.1%	6.1%	56.6%
Health Care	218.3	= 0.0%	(2.7%)	(5.9%)
Consumer Discretionary	1,416.8	▲ 1.8%	(0.6%)	30.5%
Telecommunications	3,108.5	▼ (0.5%)	1.1%	(7.9%)
Banks	26,045.6	▲ 0.4%	2.2%	6.4%
Insurance	850.6	▼ (1.1%)	7.4%	(6.9%)
Real Estate	2,879.4	▼ (0.6%)	(2.3%)	11.5%
Financial Services	4,851.9	▼ (0.3%)	3.2%	30.1%
Technology	13.8	▼ (4.2%)	(8.0%)	73.6%
Utilities	167.2	= 0.0%	(7.3%)	(12.1%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,740.5	19.4	11.3%
2- National Bank of Kuwait	7,393.9	12.6	14.7%
3- Boubyan Bank	2,381.8	25.6	10.5%
4- Zain	2,029.4	12.1	14.7%
5- Gulf Bank	1,239.6	21.5	7.1%
6- Commercial Bank of Kuwait	1,210.8	12.0	14.9%
7- Mabaneer Co.	1,084.0	16.3	10.2%
8- Ahli Bank of Kuwait	670.6	13.1	8.4%
9- Burgan Bank	665.9	14.3	5.4%
10- Agility (PWC Logistics)	643.2	10.6	6.2%
Total	29,060	15.82	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Soor Fuel Marketing Co.	0.237	0.027	12.9%
Kuwait National Cinema Co.	1.279	0.115	9.9%
Kuwait & M.E. Financial Inv. Co.	0.253	0.017	7.2%
Amar For Finance And Leasing Co.	0.067	0.004	6.9%
Commercial Bank of Kuwait	0.640	0.025	4.1%

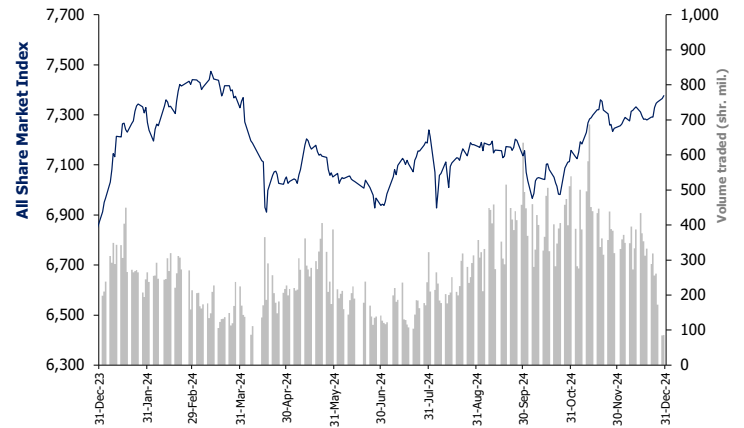
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arab Real Estate Co.	0.068	(0.021)	(24.1%)
Privatization Holding Co.	0.045	(0.003)	(5.7%)
Shuaiba Industrial Co.	0.200	(0.010)	(4.8%)
Kuwait Financial Centre	0.149	(0.007)	(4.5%)
Hayat Communications Co.	0.069	(0.003)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arab Real Estate Co.	0.068	(24.1%)	33,646,625
Kuwait Business Town Real Estate Co.	0.083	0.1%	25,987,814
Privatization Holding Co.	0.045	(5.7%)	18,606,300
Kuwait & M.E. Financial Inv. Co.	0.253	7.2%	11,856,740
First Investment Co.	0.046	(1.3%)	11,370,139

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	42	64	37
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,865.93	5.2	1.3%
Main 50 Index	6,805.52	40.4	4.8%
Main Market Index	6,874.22	36.4	4.0%
All Share Market Index	7,376.57	11.3	1.8%
Market Cap (KWD Mn)	43,506.03	66.3	1.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	266.7	68.4	34.5%	8,523.7	163.5
Value Traded (KWD Mn)	45.9	10.57	29.9%	1,640.9	42.9
No. of Trades	13,970	3,019	27.6%	433,655	9,896

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait & M.E. Financial Inv. Co.	0.253	7.2%	2,908,276
Kuwait Finance House	0.748	(0.1%)	2,863,256
National Bank of Kuwait	0.888	0.8%	2,794,919
Arab Real Estate Co.	0.068	(24.1%)	2,601,347
National Industries Group	0.254	0.4%	2,437,677

Boursa Kuwait - Premier Market

Monday, December 30, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				YTD-24 Trading Indicators			
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.888	0.007	0.8%	7,394	21.0%	17.0%	12.6	1.86	3.9%	1.20	14.7%	4.3%	1,132.09	1,007.07
▲	Gulf Bank	0.326	0.003	0.9%	1,240	3.5%	2.8%	21.5	1.52	3.7%	1.08	7.1%	21.8%	2,193.16	638.96
=	Ahli Bank	0.269	0.000	0.0%	671	1.9%	1.5%	13.1	1.10	3.3%	0.64	8.4%	21.2%	437.30	121.21
▼	Kuwait International Bank	0.191	(0.001)	(0.5%)	325	0.9%	0.7%	11.4	0.93	2.4%	1.00	8.1%	31.2%	1,613.02	282.99
=	Burgan Bank	0.184	0.000	0.0%	666	1.9%	1.5%	14.3	0.76	3.3%	1.06	5.4%	12.3%	761.02	143.12
▼	Kuwait Finance House	0.748	(0.001)	(0.1%)	11,740	33.3%	27.0%	19.4	2.19	2.6%	1.39	11.3%	10.3%	2,666.39	1,979.21
▼	Boubyan Bank	0.567	(0.001)	(0.2%)	2,382	6.8%	5.5%	25.6	2.68	1.4%	1.04	10.5%	0.2%	790.99	449.57
▼	Kuwait Investment Co.	0.172	(0.002)	(1.1%)	90	0.3%	0.2%	7.6	0.74	5.8%	0.94	9.7%	35.4%	755.01	135.04
▲	National Investments Co	0.255	0.002	0.8%	203	0.6%	0.5%	17.2	1.07	5.9%	1.32	6.2%	6.7%	772.27	201.20
▼	Kuwait Projects Co. (Holding)	0.095	(0.001)	(0.5%)	475	1.3%	1.1%	15.4	0.76	0.0%	0.78	4.9%	(9.5%)	2,046.90	227.40
▼	Arzan Financial Group for Financing & In	0.264	(0.003)	(1.1%)	228	0.6%	0.5%	16.8	1.37	0.7%	1.02	8.2%	35.4%	2,138.67	453.49
=	Aayan Leasing and Investment	0.156	0.000	0.0%	104	0.3%	0.2%	9.6	1.02	4.8%	1.29	10.6%	(10.3%)	990.84	163.12
▼	Al Intiaz Investment Group	0.063	(0.001)	(0.8%)	67	0.2%	0.2%	NM	0.46	0.0%	1.03	NM	11.5%	771.14	44.21
▲	Kuwait Real Estate Co.	0.250	0.001	0.4%	251	0.7%	0.6%	20.2	1.48	1.1%	0.96	7.3%	28.4%	1,728.81	403.93
=	Salhia Real Estate Co.	0.400	0.000	0.0%	237	0.7%	0.5%	20.4	1.31	3.6%	0.36	6.4%	2.4%	221.26	96.24
▼	Mabane Co.	0.777	(0.005)	(0.6%)	1,084	3.1%	2.5%	16.3	1.67	1.8%	1.04	10.2%	(2.3%)	327.80	267.65
=	The Commercial Real Estate Co.	0.155	0.000	0.0%	291	0.8%	0.7%	15.6	0.99	2.5%	0.63	6.3%	57.9%	991.60	134.91
▲	National Industries Group (Holding)	0.254	0.001	0.4%	612	1.7%	1.4%	12.9	1.16	2.0%	1.41	9.0%	30.7%	1,242.26	285.98
▲	Gulf Cable and Electrical Industries	1.720	0.012	0.7%	358	1.0%	0.8%	18.3	1.40	3.7%	1.01	7.7%	31.3%	89.95	136.37
▼	Heavy Engineering Industries and Shipbu	0.814	(0.006)	(0.7%)	147	0.4%	0.3%	17.8	1.99	3.7%	0.70	11.2%	(0.7%)	106.03	88.32
▼	Boubyan Petrochemical Co.	0.678	(0.002)	(0.3%)	363	1.0%	0.8%	19.8	1.47	8.8%	0.73	7.4%	15.9%	226.87	143.97
▼	Agility Public Warehousing Co.	0.252	(0.001)	(0.4%)	643	1.8%	1.5%	10.6	0.66	7.6%	1.59	6.2%	(50.5%)	2,157.98	734.49
▼	Mobile Telecommunications Co.	0.469	(0.003)	(0.6%)	2,029	5.8%	4.7%	12.1	1.77	7.5%	1.24	14.7%	(7.5%)	796.46	381.24
▲	Human Soft Holding Co.	2.700	0.039	1.5%	364	1.0%	0.8%	8.9	3.27	12.9%	0.50	36.6%	(16.2%)	38.10	108.70
▼	ALAFCO Aviation Lease and Finance Co.	0.560	(0.005)	(0.9%)	476	1.4%	1.1%	25.1	2.04	0.0%	0.81	8.1%	211.1%	105.84	25.89
▲	Jazeera Airways Co.	1.029	0.012	1.2%	226	0.6%	0.5%	31.4	5.75	2.7%	0.71	18.3%	(25.9%)	118.09	121.22
▼	GFH Financial Group BSC	0.099	(0.000)	(0.4%)	344	1.0%	0.8%	10.1	1.13	4.6%	0.96	11.2%	29.1%	2,134.27	203.45
=	Warba Bank	0.191	0.000	0.0%	417	1.2%	1.0%	20.6	1.24	1.5%	0.98	6.0%	8.8%	1,131.71	212.56
▼	Kuwait Telecommunication Co.	0.539	(0.003)	(0.6%)	538	1.5%	1.2%	16.3	2.30	6.5%	0.65	14.1%	(4.3%)	156.16	86.89
▲	Mezzan Holding Co.	0.930	0.009	1.0%	289	0.8%	0.7%	19.9	2.47	2.1%	0.47	12.4%	61.7%	112.10	86.43
▼	Integrated holding Co.	0.479	(0.002)	(0.4%)	121	0.3%	0.3%	22.4	1.96	4.2%	0.52	8.8%	(6.1%)	173.21	90.94
▼	Boursa Kuwait Securities Co.	2.311	(0.024)	(1.0%)	464	1.3%	1.1%	26.3	7.27	3.2%	0.90	27.6%	34.0%	49.03	101.39
=	Ali Alghanim Sons Automotive Co.	1.029	0.000	0.0%	282	0.8%	0.6%	9.7	3.47	6.7%	0.48	35.7%	(2.6%)	130.13	141.55
▼	Beyout Investment Group Holding Co.	0.413	(0.002)	(0.5%)	124	0.4%	0.3%	15.0	2.28	3.3%	NA	15.1%	NA	138.36	64.77
Subtotal- Premier Market Stocks		7,865.93	5.17	0.1%	35,246	100%	81%	16.3	1.47	3.75%		10.8%	5.2%	29,244.82	9,763.46
Rest of the Market					8,260		19%	10.9	0.93	2.24%		6.0%		38,944.65	5,004.44

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, December 30, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)	ROE			
▼ Senergy Holding Co.	SENE.KW	NM	1.34	0.00%	1.00	0.060	(0.000)	12.1	0.065	0.028	98.0%	171,025	10,037	168.7%	NM		
▲ Independent Petroleum Group	IPGK.KW	10.1	0.82	6.08%	0.26	0.473	0.001	85.5	0.525	0.410	12.6%	20,000	9,470	2.0%	8.1%		
= National Petroleum Services Co.	NAPS.KW	7.9	1.89	6.68%	0.18	0.870	0.000	84.4	1.086	0.724	8.3%	0	0	2.2%	23.8%		
▲ The Energy House Co.	ENER.KW	NM	2.56	0.00%	0.69	0.150	0.005	6.8	0.254	0.057	138.1%	848,138	126,649	668.5%	NM		
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	47.4	0.54	0.00%	0.21	0.163	0.000	41.3	0.171	0.092	83.4%	102,282	16,490	149.3%	1.1%		
Energy		10.1	1.34	6.38%				230.1			20.2%	1,141,445	162,647		7.6%		
▲ Kuwait Foundry Co.	KFDC.KW	6.6	2.29	35.84%	0.49	0.625	0.001	40.6	0.750	0.404	51.3%	5,015	3,128	23.4%	34.7%		
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.8	1.47	8.80%	0.73	0.678	(0.002)	362.6	0.713	0.560	15.9%	1,029,375	698,456	42.4%	7.4%		
= Al Kout for Industrial Projects Co.	ALKK.KW	13.9	3.35	4.00%	0.12	1.249	0.000	126.0	2.850	0.750	55.2%	0	0	0.2%	24.0%		
Basic Materials		13.9	2.29	8.80%				529.3			24.8%	1,034,390	701,583		11.1%		
= Specialities Group Holding Co.	SPEC.KW	15.4	0.74	3.70%	0.68	0.129	0.000	24.2	0.189	0.092	38.2%	60,705	7,720	232.4%	4.8%		
▲ Kuwait Cement Co.	KCEM.KW	43.7	0.77	0.00%	0.61	0.221	0.004	157.6	0.222	0.133	64.9%	2,539,522	559,289	46.1%	1.8%		
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.3	1.40	3.75%	1.01	1.720	0.012	358.1	1.850	1.176	31.3%	204,060	348,817	43.2%	7.7%		
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.8	1.99	3.69%	0.70	0.814	(0.006)	146.7	0.975	0.729	(0.7%)	185,047	151,580	58.8%	11.2%		
▲ Kuwait Portland Cement Co.	PCEM.KW	15.3	1.08	8.68%	0.45	0.806	0.001	80.8	0.928	0.783	(4.0%)	22,467	18,096	6.2%	7.0%		
▼ Shuaiba Industrial Co.	PAPE.KW	16.1	1.07	6.40%	0.24	0.200	(0.010)	19.8	0.230	0.154	26.6%	2,650	540	33.2%	6.7%		
▼ Metal & Recycling Co.	MRCK.KW	NM	1.44	0.00%	0.21	0.123	(0.001)	11.1	0.144	0.068	48.2%	3,644,232	478,323	53.7%	0.6%		
▲ ACICO Industries Co.	ACIC.KW	7.4	0.97	0.00%	0.55	0.081	0.001	26.8	0.101	0.052	2.1%	2,676,079	218,323	243.5%	13.1%		
= National Industries Co.	NIBM.KW	11.4	0.71	5.73%	0.19	0.174	0.000	62.5	0.189	0.154	10.8%	10,000	1,740	3.4%	6.2%		
▼ Equipment Holding Co.	EQUI.KW	NM	2.26	0.00%	0.98	0.078	(0.001)	6.2	0.090	0.025	170.8%	1,551,078	122,349	768.0%	NM		
▼ National Co. for Consumer Industries	NCCI.KW	25.0	1.05	0.00%	0.23	0.104	(0.001)	31.2	0.134	0.102	(1.9%)	1,234,885	128,633	266.3%	4.2%		
▼ Agility (PWC Logistics)	AGLT.KW	10.6	0.66	7.55%	1.59	0.252	(0.001)	643.2	0.489	0.209	(50.5%)	8,539,717	2,150,942	84.5%	6.2%		
▼ National Cleaning Co.	CLEA.KW	7.5	0.47	0.00%	0.75	0.060	(0.001)	14.0	0.067	0.038	54.6%	8,913,839	549,128	131.0%	6.3%		
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.74	0.00%	0.77	0.060	(0.001)	16.6	0.070	0.039	14.9%	11,155,067	686,290	126.7%	NM		
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.6	1.28	4.57%	0.48	0.321	0.007	41.8	0.389	0.218	50.4%	40,800	12,977	24.9%	6.5%		
▲ Humansoft Holding Co.	HUMN.KW	8.9	3.27	12.91%	0.50	2.700	0.039	363.9	3.428	2.459	(16.2%)	134,194	359,478	28.3%	36.6%		
= Gulf Franchising Co.	GFCI.KW	NM	247.6%	0.00%	1.31	0.083	0.000	3.3	0.143	0.051	46.9%	0	0	7.2%	NM		
▲ Combined Group Contracting Co.	CGCK.KW	11.3	194.7%	4.57%	0.69	0.655	0.006	112.1	0.783	0.410	44.9%	323,498	211,072	95.0%	17.2%		
▼ United Projects Group	UPAC.KW	NM	59.0%	0.00%	0.20	0.166	(0.001)	62.7	0.248	0.112	(7.3%)	47,429	7,601	5.2%	NM		
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	25.1	204.4%	0.00%	0.81	0.560	(0.005)	476.1	2.266	0.455	211.1%	1,686	944	12.4%	8.1%		
▲ Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.32%	0.87	0.094	0.001	15.4	0.105	0.079	14.7%	52,813	4,925	82.7%	10.6%		
▼ Integrated holding Co.	INTEGRATED.KW	22.4	1.96	4.18%	0.52	0.479	(0.002)	121.2	0.596	0.475	(6.1%)	427,419	205,704	68.5%	8.8%		
= Umm Al-Qaiwain General Investments Co.	QIC.KW	26.1	56.6%	5.86%	0.14	0.085	0.000	30.7	0.100	0.081	(10.9%)	0	0	0.5%	2.2%		
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.5	105.2%	5.82%	0.07	0.378	(0.001)	56.7	0.420	0.324	16.7%	75,157	28,541	27.4%	12.4%		
Industrials		15.4	106.1%	5.53%				2,882.5			(6.6%)	41,842,344	6,253,013		7.1%		

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)	ROE			
▲ Livestock Transport & Trading Co.	CATT.KW	73.0	0.78	0.00%	0.28	0.110	0.003	23.0	0.126	0.098	12.2%	10	1	30.4%	1.1%		
▲ Mezzan Holding Co.	MEZZ.KW	19.9	2.47	2.15%	0.47	0.930	0.009	289.0	1.114	0.547	61.7%	756,853	720,008	36.1%	12.4%		
Consumer Staples		46.4	1.62	2.15%				312.0			56.6%	756,863	720,009		10.1%		
= Advanced Technology Co.	ATCK.KW	21.4	0.83	5.14%	0.01	0.389	0.000	58.4	0.481	0.389	(17.1%)	0	0	0.9%	3.9%		
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	0.9%		
Health Care		21.4	1.43	5.14%				218.3			(5.9%)	0	0		2.3%		
▲ Kuwait National Cinema Co.	KCIN.KW	9.3	1.33	5.68%	0.30	1.279	0.115	118.4	1.493	1.091	6.9%	12,011	13,991	1.0%	14.3%		
= Kuwait Hotels Co.	KHOT.KW	11.6	1.54	0.00%	NA	0.174	0.000	9.8	0.228	0.133	1.8%	0	0	0.4%	13.3%		
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM		
▼ IFA Hotels & Resorts Co.*	IFAH.KW	31.5	13.69	0.00%	0.74	1.697	(0.003)	389.1	2.024	0.570	165.2%	1,023,595	1,739,081	49.9%	43.4%		
▼ Oula Fuel Marketing Co.	OULA.KW	23.9	1.85	1.43%	0.49	0.349	(0.001)	141.2	0.420	0.132	152.9%	3,141,287	1,109,311	109.2%	7.7%		
▲ Kuwait Resorts Co.	MUNK.KW	9.6	0.68	1.68%	0.74	0.111	0.004	23.3	0.135	0.065	63.4%	527,025	57,242	127.8%	7.1%		
▲ Jazeera Airways Co.	JAZK.KW	31.4	5.75	2.72%	0.71	1.029	0.012	226.4	1.427	0.810	(25.9%)	220,925	225,030	53.7%	18.3%		
▲ Soor Fuel Marketing Co.	SOOR.KW	17.9	1.24	2.11%	0.49	0.237	0.027	95.9	0.322	0.130	73.0%	636,877	150,359	14.3%	6.9%		
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	49.6	0.91	6.92%	0.18	0.114	0.002	13.1	0.193	0.095	18.8%	358,208	40,528	667.8%	1.8%		
= Jiyad Holding Co	JYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	(1.1%)	0	0	482.1%	NM		
▲ Al Eid Food Co.	ALEID.KW	15.0	1.62	2.02%	0.15	0.248	0.001	75.2	0.252	0.175	38.5%	592,846	145,702	133.1%	10.8%		
▲ Palms Agro Production Co.	PAPK.KW	52.9	2.16	1.74%	0.36	0.228	0.001	11.9	0.393	0.062	181.5%	7,385	1,674	73.9%	4.1%		
= Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.47	6.72%	0.48	1.029	0.000	282.0	1.218	1.000	(2.6%)	348,516	357,228	NA	35.7%		
Consumer Discretionary		17.9	1.54	2.11%				1,417			30.5%	6,868,675	3,840,146		7.9%		
▼ Zain	ZAIN.KW	12.1	1.77	7.46%	1.24	0.469	(0.003)	2,029.4	0.534	0.425	(7.5%)	912,516	428,890	18.4%	14.7%		
▼ National Mobile Telecom Co.	OORE.KW	15.9	0.95	13.05%	0.60	1.067	(0.001)	534.7	1.558	0.995	(12.3%)	32,395	34,275	5.0%	6.0%		
▼ Kuwait Telecommunication Co.	STC.KW	16.3	2.30	6.49%	0.65	0.539	(0.003)	538.3	0.621	0.511	(4.3%)	146,921	79,355	15.6%	14.1%		
▼ Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.91	0.069	(0.003)	6.0	0.110	0.059	(18.8%)	275,730	19,194	28.6%	NM		
Telecommunications		15.9	1.36	7.46%				3,108.5			(7.9%)	1,367,562	561,714		11.9%		
▲ National Bank of Kuwait	NBKK.KW	12.6	1.86	3.94%	1.20	0.888	0.007	7,393.9	0.956	0.840	4.3%	3,153,730	2,794,919	13.6%	14.7%		
▲ Gulf Bank	GBKK.KW	21.5	1.52	3.68%	1.08	0.326	0.003	1,239.6	0.338	0.248	21.8%	5,735,665	1,859,458	57.7%	7.1%		
▲ Commercial Bank of Kuwait	CBKK.KW	12.0	1.79	5.48%	0.34	0.640	0.025	1,210.8	0.616	0.490	23.1%	46,299	27,995	0.4%	14.9%		
= Ahli Bank of Kuwait	ABKK.KW	13.1	1.10	3.33%	0.64	0.269	0.000	670.6	0.312	0.222	21.2%	384,693	103,289	17.5%	8.4%		
▼ Kuwait International Bank	KIBK.KW	11.4	0.93	2.44%	1.00	0.191	(0.001)	325.3	0.195	0.147	31.2%	2,616,153	500,114	94.7%	8.1%		
= Burgan Bank	BURG.KW	14.3	0.76	3.26%	1.06	0.184	0.000	665.9	0.208	0.165	12.3%	3,268,094	601,838	21.0%	5.4%		
▼ Kuwait Finance House	KFH.KW	19.4	2.19	2.65%	1.39	0.748	(0.001)	11,740.5	0.760	0.667	10.3%	3,822,317	2,863,256	17.0%	11.3%		
▼ Boubyan Bank	BOUK.KW	25.6	2.68	1.41%	1.04	0.567	(0.001)	2,381.8	0.611	0.509	0.2%	1,786,290	1,015,473	18.8%	10.5%		
= Warba Bank	WARB.KW	20.6	1.24	1.48%	0.98	0.191	0.000	417.1	0.201	0.166	8.8%	835,517	159,752	51.8%	6.0%		
Banks		14.3	1.52	3.26%				26,045.6			6.4%	21,648,758	9,926,094		11.4%		

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)	ROE			
▲ Kuwait Insurance Co.	KINS.KW	9.7	0.73	6.44%	0.07	0.590	0.001	109.0	0.600	0.460	25.5%	6,084	3,570	4.7%	7.6%		
= Gulf Insurance Group	GINS.KW	17.5	1.59	2.73%	0.08	1.350	0.000	383.1	2.000	1.031	(28.2%)	0	0	1.1%	9.1%		
▼ Ahleiah Insurance Co.	AINS.KW	7.3	1.09	3.98%	0.14	0.740	(0.025)	160.4	0.938	0.566	21.3%	48,966	36,567	5.4%	14.9%		
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	0.99	5.91%	0.39	0.164	0.000	40.1	0.164	0.095	66.1%	642	104	30.7%	22.1%		
▼ Kuwait Reinsurance Co.	KWRE.KW	8.1	1.21	1.90%	0.10	0.365	(0.013)	105.1	0.450	0.300	5.2%	21,500	7,733	0.9%	14.9%		
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.92	0.00%	0.42	0.174	0.001	18.5	0.474	0.053	200.0%	7,001	1,162	147.6%	0.4%		
▼ Wethaq Takaful Insurance Co.	WETH.KW	67.7	1.38	0.00%	0.51	0.053	(0.002)	5.8	0.069	0.023	120.8%	1,728,214	92,293	496.2%	2.0%		
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%		
Insurance		8.1	1.15	4.95%				850.6			(6.9%)	1,812,407	141,429		11.4%		
= Sokouk Holding Co.	SHCK.KW	10.4	0.89	0.00%	1.07	0.051	0.000	29.1	0.058	0.044	(1.2%)	365,862	18,549	137.6%	8.5%		
▲ Kuwait Real Estate Co.	KREK.KW	20.2	1.48	1.11%	0.96	0.250	0.001	251.1	0.256	0.189	28.4%	2,569,097	640,072	172.2%	7.3%		
▲ United Real Estate Co.	UREK.KW	30.9	0.76	0.00%	0.52	0.113	0.001	147.1	0.137	0.043	144.1%	3,957,963	442,760	91.9%	2.5%		
▼ National Real Estate Co.	NREK.KW	NM	0.39	0.00%	1.25	0.078	(0.000)	144.0	0.108	0.063	17.2%	1,568,107	121,508	68.3%	NM		
= Salhia Real Estate Co.	SREK.KW	20.4	1.31	3.61%	0.36	0.400	0.000	237.4	0.471	0.398	2.4%	1,207,822	486,405	37.3%	6.4%		
▼ Tamdeen Real Estate Co.	TAMK.KW	10.6	0.56	4.77%	0.18	0.349	(0.011)	140.1	0.410	0.332	(2.8%)	5,540	1,925	1.2%	5.3%		
= Ajial Real Estate Entertainment Co.	AREC.KW	9.5	0.41	3.67%	0.46	0.271	0.000	56.7	0.286	0.235	9.9%	0	0	4.4%	4.3%		
▼ Arab Real Estate Co.	ARAB.KW	11.9	0.65	4.39%	1.17	0.068	(0.021)	25.4	0.096	0.055	2.5%	33,646,625	2,601,347	258.2%	5.5%		
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.3	0.86	0.00%	0.69	0.082	0.000	37.0	0.083	0.050	61.6%	1,758,253	144,411	98.1%	2.7%		
▼ Mabanee Co.	MABK.KW	16.3	1.67	1.80%	1.04	0.777	(0.005)	1,084.0	0.897	0.705	(2.3%)	844,310	658,869	23.5%	10.2%		
= Injazzat Real Estate Development Co.	INJA.KW	11.6	0.58	4.84%	0.24	0.101	0.000	34.2	0.108	0.084	16.1%	0	0	14.3%	5.0%		
= The Commercial Real Estate Co.	TIJK.KW	15.6	0.99	2.45%	0.63	0.155	0.000	291.0	0.165	0.100	57.9%	2,293,288	357,638	52.8%	6.3%		
= Sanam Real Estate Co.	SANK.KW	16.5	2.12	0.00%	0.44	0.219	0.000	24.1	0.276	0.148	50.9%	2,051	439	426.7%	12.8%		
▲ A'ayan Real Estate Co.	AYRE.KW	15.6	0.61	5.54%	0.66	0.090	0.000	37.5	0.095	0.069	25.5%	949,224	85,496	101.8%	3.9%		
▼ Aqar Real Estate Investment Co.	AQAR.KW	15.4	0.58	2.69%	0.05	0.074	(0.000)	17.2	0.079	0.053	27.6%	12,550	895	47.9%	3.8%		
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.39	0.00%	0.43	0.035	(0.000)	6.7	0.040	0.027	4.1%	140,883	4,988	85.5%	NM		
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.02	0.075	0.000	40.2	0.083	0.062	13.4%	752,652	56,060	101.3%	NM		
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.1	0.60	5.96%	0.49	0.067	(0.000)	24.8	0.073	0.054	15.1%	235,903	15,737	48.2%	5.4%		
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	68.1	0.79	5.45%	0.22	0.110	0.000	27.6	0.127	0.075	38.5%	0	0	8.3%	1.2%		
▼ Al-Argan International Real Estate Co.	ARGK.KW	4.3	0.28	0.00%	0.42	0.087	(0.002)	22.1	0.150	0.060	8.8%	2,000	173	98.1%	6.4%		
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.0	1.33	0.00%	0.64	0.119	(0.001)	38.3	0.166	0.116	(22.2%)	245,960	29,463	77.2%	18.9%		
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	15.9	0.94	5.88%	1.06	0.083	0.000	48.9	0.144	0.049	11.7%	25,987,814	2,155,689	419.6%	5.9%		
▲ MENA Real Estate Co. *	MENK.KW	16.2	1.77	0.00%	0.85	0.152	0.005	20.7	0.350	0.028	437.1%	820,334	122,688	1031.1%	11.0%		
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.46	0.00%	0.47	0.061	(0.002)	8.5	0.141	0.041	37.3%	539,096	33,679	129.1%	NM		
= Mashaer Holding Co.	MASHAER.KW	9.9	0.87	0.00%	0.50	0.079	0.000	12.6	0.089	0.056	42.2%	286,666	22,297	76.6%	8.7%		
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.92	0.00%	0.33	0.040	(0.001)	3.9	0.046	0.023	54.4%	1,552,645	63,026	543.0%	NM		
▼ Dalqan Real Estate Co.	DALQ.KW	20.9	1.83	2.38%	0.06	0.205	(0.004)	12.3	0.242	0.112	39.5%	2,832,000	583,387	272.2%	8.7%		
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	35.4	0.89	0.00%	NA	0.109	0.002	16.0	0.141	0.083	(16.2%)	330	36	6.3%	2.5%		
= Osos Holding Group Co.	OSOS.KW	7.8	1.06	3.08%	0.30	0.130	0.000	14.2	0.147	0.069	80.3%	1,750	228	29.4%	13.7%		
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.126	0.000	26.6	1.190	1.033	9.0%	4,192	4,715	34.4%	NA		
Real Estate		15.6	0.87	3.64%				2,879.4			11.5%	82,582,917	8,652,481		4.4%		

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)	ROE			
▼ Kuwait Investment Co.	KINV.KW	7.6	0.74	5.78%	0.94	0.172	(0.002)	90.2	0.227	0.127	35.4%	401,100	68,838	144.0%	9.7%		
▼ Commercial Facilities Co.	FACI.KW	9.6	0.78	6.06%	0.51	0.249	(0.004)	126.4	0.253	0.153	56.6%	69,060	16,860	11.6%	8.1%		
= Int'l Financial Advisors Co.	IFIN.KW	25.9	1.87	0.00%	1.24	0.380	0.000	182.4	0.421	0.219	138.4%	576,347	218,308	379.0%	7.2%		
▲ National Investment Co.	NINV.KW	17.2	1.07	5.88%	1.32	0.255	0.002	203.2	0.308	0.214	6.7%	2,092,483	530,788	96.9%	6.2%		
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.4	0.76	0.00%	0.78	0.095	(0.001)	475.2	0.135	0.090	(9.5%)	1,789,677	170,209	40.9%	4.9%		
▼ Coast Invest. & Development Co.	COAS.KW	13.5	0.71	6.83%	1.22	0.073	(0.001)	34.0	0.089	0.057	7.8%	215,213	15,816	95.6%	5.2%		
▼ The Securities House Co.	SECH.KW	NM	0.73	0.00%	1.19	0.072	(0.003)	28.8	0.078	0.048	33.3%	3,734,574	271,820	116.9%	NM		
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.8	1.37	0.73%	1.02	0.264	(0.003)	228.2	0.270	0.161	35.4%	2,842,610	754,003	247.5%	8.2%		
▼ Kuwait Financial Centre	MARKZ.KW	11.1	0.71	4.00%	0.82	0.149	(0.007)	75.2	0.158	0.097	47.5%	2,559,776	389,177	33.0%	6.4%		
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	2.39	0.00%	0.53	0.253	0.017	55.7	0.258	0.069	212.3%	11,856,740	2,908,276	129.3%	2.9%		
▼ First Investment Co.	OLAK.KW	6.7	0.77	0.00%	1.10	0.046	(0.001)	20.6	0.060	0.032	26.2%	11,370,139	539,051	263.8%	11.4%		
▲ Gulf Investment House	GIHK.KW	79.8	5.80	0.00%	0.92	0.627	0.003	254.9	0.840	0.309	90.0%	5,006	3,115	21.4%	7.3%		
= A'ayan Leasing & Investment Co.	AAYA.KW	9.6	1.02	4.81%	1.29	0.156	0.000	103.6	0.191	0.140	(10.3%)	1,327,249	206,926	149.2%	10.6%		
▼ Bayan Investment Co.	BAYK.KW	6.6	1.12	0.00%	0.74	0.062	(0.001)	14.2	0.087	0.037	57.2%	468,016	29,264	222.4%	17.1%		
▼ Osoul Investment Co.	OSUL.KW	28.7	1.43	7.35%	0.41	0.136	(0.002)	17.2	0.187	0.073	51.1%	583,391	78,333	129.2%	5.0%		
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.15	0.00%	0.36	0.109	(0.002)	33.7	0.118	0.061	62.4%	56,948	6,241	134.3%	NM		
▲ Kamco Investment Co.	KAMC.KW	7.6	0.70	4.00%	0.59	0.125	0.002	42.8	0.146	0.085	45.3%	101,695	12,603	73.3%	9.2%		
▼ National International Holding Co.	NIHK.KW	35.3	1.98	1.69%	0.74	0.333	(0.009)	78.1	0.498	0.087	229.0%	839,675	284,831	425.9%	5.6%		
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.48	0.00%	0.59	0.242	(0.005)	54.1	0.352	0.083	170.7%	216,223	53,111	393.9%	NM		
▲ Al Madar Finance & Investment Co.	MADR.KW	54.1	1.06	0.00%	0.31	0.115	0.004	23.8	0.132	0.076	43.8%	9,584,313	1,116,807	71.4%	2.0%		
= Al-Deera Holding	DEER.KW	10.3	1.25	0.00%	0.86	0.379	0.000	39.1	0.511	0.231	57.9%	0	0	2.5%	12.2%		
▼ Al-Safat Investment Co.	ALSAFAT.KW	37.3	1.42	0.00%	2.05	0.111	(0.001)	42.5	0.128	0.073	16.0%	2,486,893	277,000	392.8%	3.8%		
▼ Ekttitab Holding Co.	EKTT.KW	NM	3.49	0.00%	1.06	0.015	(0.000)	4.7	0.024	0.015	(13.4%)	1,415,017	21,212	86.7%	NM		
▲ NOOR Financial Investment Co.	NOOR.KW	3.6	1.01	2.75%	1.20	0.287	0.004	146.5	0.320	0.211	27.0%	1,201,551	346,012	35.3%	28.1%		
= Tamdeen Investment Co.	TAMI.KW	10.8	0.40	2.94%	0.37	0.975	0.000	131.1	1.168	0.283	129.4%	0	0	0.5%	3.8%		
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.99	0.00%	0.52	0.059	(0.000)	10.4	0.059	0.031	73.2%	9,355	551	51.2%	NM		
▼ Asiya Capital Investment Co.	ASIYA.KW	3.9	0.45	0.00%	0.62	0.041	(0.001)	33.4	0.050	0.034	(5.7%)	991,218	40,901	77.0%	11.5%		
= Rasiyat Holding Co.	RASIYAT.KW	73.7	4.94	0.00%	NA	0.380	0.000	57.0	0.407	0.259	46.7%	1,190,922	453,590	246.3%	6.7%		
▼ Alimtiiaz Investment Group	ALIMK.KW	NM	0.46	0.00%	1.03	0.063	(0.001)	66.8	0.076	0.043	11.5%	9,256,892	588,417	72.7%	NM		
= Manazel Holding Co.	MANK.KW	NM	1.51	0.00%	1.39	0.037	0.000	16.0	0.050	0.025	34.3%	1,310,442	48,282	539.2%	0.8%		
▲ National Industries Group	NIND.KW	12.9	1.16	1.97%	1.41	0.254	0.001	612.1	0.254	0.194	30.7%	9,624,824	2,437,677	51.5%	9.0%		
= Warba Capital Holding Co.	WARBACAP.KW	9.9	1.92	0.00%	0.53	0.245	0.000	7.4	0.262	0.101	131.1%	43,041	10,536	1301.5%	19.3%		
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.26	0.00%	0.37	0.435	(0.005)	225.7	0.526	0.283	(15.2%)	1,642,947	717,429	83.1%	NM		
▼ Privatization Holding Co.	KPPC.KW	NM	0.52	0.00%	0.79	0.045	(0.003)	27.3	0.050	0.029	54.5%	18,606,300	861,294	89.4%	NM		
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.55	0.00%	0.13	0.047	(0.001)	7.8	0.097	0.020	123.8%	249,594	11,909	102.2%	0.5%		
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.5	2.94	7.37%	0.20	0.250	0.004	281.7	0.287	0.215	(1.6%)	1,188,631	293,701	13.2%	45.2%		
▼ GFH Financial Group	GFH.KW	10.1	1.13	4.62%	0.96	0.099	(0.000)	343.9	0.112	0.076	29.1%	2,411,316	237,135	61.1%	11.2%		
▼ Inovest	INOV.KW	NM	0.86	2.54%	0.86	0.118	(0.004)	36.2	0.188	0.072	40.0%	3,802,124	451,655	681.6%	NM		
▲ Amar For Finance and Leasing Co.	AMARF.KW	20.9	0.58	0.00%	0.07	0.067	0.004	13.1	0.074	0.053	5.7%	29,125	1,835	9.1%	2.8%		
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.62	4.23%	0.54	0.071	0.001	18.7	0.077	0.053	25.0%	511,586	36,433	101.3%	7.0%		
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.3	7.27	3.20%	0.90	2.311	(0.024)	464.0	2.380	1.705	34.0%	76,100	177,572	24.4%	27.6%		
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.0	2.28	3.27%	NA	0.413	(0.002)	123.9	0.535	0.392	(19.5%)	421,327	174,562	46.1%	15.1%		
Financial Services		12.0	1.12	4.00%				4,851.9			30.1%	107,159,440	14,862,082		7.3%		

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Company	Reuters Ticker	Valuation Multiples			Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.17	0.00%	0.25	0.138	(0.006)	13.8	0.298	0.076	73.6%	65,000	9,020	180.1%	NM
Technology		NM	1.17	0.00%				13.8			73.6%	65,000	9,020		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.35	5.92%	0.53	0.152	0.000	167.2	0.184	0.142	(12.1%)	387,666	59,053	24.3%	7.8%
Utilities		17.3	1.35	5.92%				167.2			(12.1%)	387,666	59,053		7.8%
Boursa Kuwait		15.31	1.09	2.9%				43,506.0			7.43%	266,667,467	45,889,270		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.152	437.1%
National International Holding Co.	0.333	229.0%
Kuwait & M.E. Financial Inv. Co.	0.253	212.3%
ALAFCO Aviation Lease & Finance Co.	0.560	211.1%
First Takaful Insurance Co.	0.174	200.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.748	2,666,386,503
Kuwait Business Town Real Estate Co.	0.083	2,485,488,650
Manazel Holding Co.	0.037	2,320,761,922
Gulf Bank	0.326	2,193,158,247
Agility (PWC Logistics)	0.252	2,157,976,998

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.252	(50.5%)
Gulf Insurance Group	1.350	(28.2%)
Jazeera Airways Co.	1.029	(25.9%)
Munshaat Real Estate Projects Co.	0.119	(22.2%)
Beout Investment Group Holding Co.	0.413	(19.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.748	1,979,212,823
National Bank of Kuwait	0.888	1,007,074,624
Agility (PWC Logistics)	0.252	734,485,176
Int'l Financial Advisors Co.	0.380	668,524,871
Gulf Bank	0.326	638,962,907

* Different Fiscal Year Company

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