

MENA Markets Daily Report

December 30, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,860.76	(0.1%)	5.1%	(7.9%)
	Kuwait	Main 50 Index	▲	6,765.15	2.3%	23.3%	(4.0%)
Kuwait	2	Kuwait	▲	6,837.77	1.6%	22.8%	(0.5%)
Saudi Arabia	3	Kuwait	▲	7,365.27	0.2%	8.0%	(6.5%)
UAE - Dubai	4	Saudi Arabia	▲	11,892.75	0.3%	(0.6%)	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	▲	5,129.64	0.4%	26.4%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▼	4,176.67	(0.4%)	9.0%	(3.9%)
Qatar	7	UAE - Abu Dhabi	▼	9,327.62	(0.5%)	(2.6%)	(6.2%)
Bahrain	8	Qatar	▲	10,511.53	0.9%	(2.9%)	1.4%
Oman	9	Bahrain	▼	1,985.46	(0.0%)	0.7%	4.0%
Egypt	10	Oman	▲	4,516.00	1.1%	0.0%	(7.1%)
Jordan	11	Egypt	▼	29,666.16	(1.0%)	19.2%	70.5%
Tunisia	12	Jordan	▼	2,464.58	(0.1%)	1.4%	(2.8%)
Morocco	13	Tunisia	▼	9,886.98	(0.1%)	13.0%	7.9%
		Morocco	▼	14,648.53	(0.0%)	21.1%	12.8%
Emerging Markets							
	China	SSE Composite Index	▲	3,400.14	0.1%	14.3%	(3.7%)
	India	SENSEX	▲	78,699.07	0.3%	8.9%	18.7%
	Brazil	BOVESPA Stock Index	▼	120,269.31	(0.7%)	(10.4%)	22.3%
	Mexico	BOLSA Index	▼	49,290.58	(0.5%)	(14.1%)	18.4%
	Emerging Markets	MSCI EM Index	▼	1,082.87	(0.2%)	5.8%	7.0%
Global Markets							
	World	MSCI World Index	▼	3,755.36	(0.6%)	18.5%	21.8%
	Asia	MSCI Asia Pacific	▼	574.31	(0.0%)	8.6%	4.6%
	Europe	DJ Stoxx 600	▲	507.18	0.7%	5.9%	12.7%
	Europe	FTSEurofirst 300	▲	2,014.95	0.7%	6.7%	12.5%
	U.S.A	S&P 500	▼	5,970.84	(1.1%)	25.2%	24.2%
	U.S.A	DJIA	▼	42,992.21	(0.8%)	14.1%	13.7%
	U.S.A	NASDAQ Composite	▼	19,722.03	(1.5%)	31.4%	43.4%
	UK	FTSE 100	▲	8,149.78	0.2%	5.4%	3.8%
	Germany	DAX	▲	19,984.32	0.7%	19.3%	20.3%
	Japan	NIKKEI 225	▲	40,281.16	1.8%	20.4%	28.2%
	Hong Kong	HANG SENG INDEX	▼	20,090.46	(0.0%)	17.9%	(13.8%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	108.00	(0.1%)	6.58%	(2.1%)
	GBP/USD	British Pound / USD Cross	▲	1.26	0.42%	(1.20%)	5.4%
	EUR/USD	Euro / USD Cross	▲	1.04	0.04%	(5.55%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.01%)	(0.29%)	(0.4%)
Other Asset Classes							
	Oil	Brent	▲	74.17	1.2%	(3.7%)	(10.3%)
	Oil	NYMEX	▲	70.60	1.4%	(1.5%)	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.38	1.9%	(8.2%)	(49.1%)
	Gold	Gold Spot \$/Oz	▼	2,621.40	(0.5%)	27.1%	13.1%
	Silver	Silver Spot \$/Oz	▼	29.39	(1.4%)	23.5%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▲	94,991.98	0.6%	123.5%	155.8%

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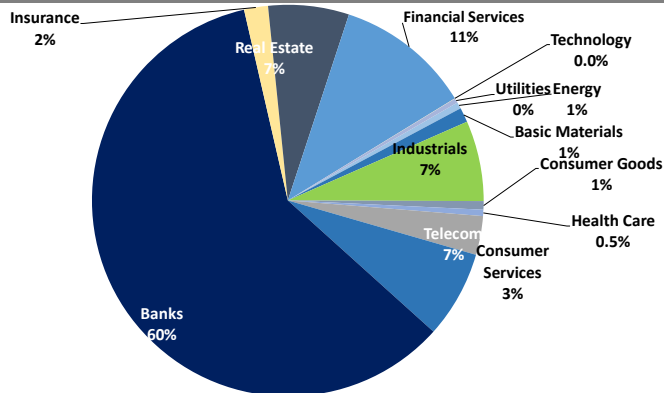
 Kamco Investment Company - K.S.C
 (Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

December 30, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,439.7	▲ 0.2%	1.6%	7.3%
Energy	229.7	▼ (0.4%)	(2.1%)	20.0%
Basic Materials	530.3	▲ 1.2%	(0.2%)	25.1%
Industrials	2,880.4	▲ 0.0%	2.0%	(6.7%)
Consumer Staples	308.6	▼ (2.9%)	4.9%	54.9%
Health Care	218.3	= 0.0%	(2.7%)	(5.9%)
Consumer Discretionary	1,392.2	▲ 1.1%	(2.3%)	28.2%
Telecommunications	3,125.2	▼ (0.0%)	1.7%	(7.4%)
Banks	25,950.3	▲ 0.3%	1.8%	6.0%
Insurance	859.7	▲ 2.1%	8.5%	(5.9%)
Real Estate	2,897.8	▼ (0.1%)	(1.7%)	12.2%
Financial Services	4,865.7	▲ 0.1%	3.4%	30.5%
Technology	14.4	= 0.0%	(4.0%)	81.1%
Utilities	167.2	▼ (1.9%)	(7.3%)	(12.1%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,756.2	19.4	11.3%
2- National Bank of Kuwait	7,335.6	12.5	14.7%
3- Boubyan Bank	2,386.0	25.7	10.5%
4- Zain	2,042.4	12.1	14.7%
5- Gulf Bank	1,228.2	21.3	7.1%
6- Commercial Bank of Kuwait	1,163.5	11.6	14.9%
7- Mabane Co.	1,091.0	16.4	10.2%
8- Ahli Bank of Kuwait	670.6	13.1	8.4%
9- Burgan Bank	665.9	14.3	5.4%
10- Agility (PWC Logistics)	645.7	10.6	6.2%
Total	28,985	15.78	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

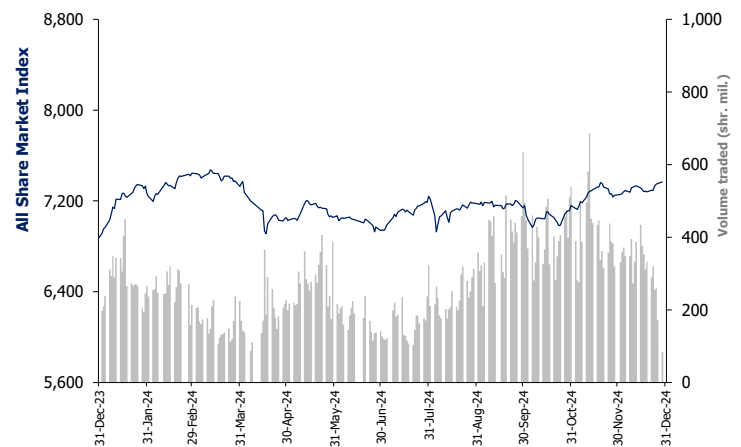
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.124	0.014	12.7%
Kuwait & M.E. Financial Inv. Co.	0.236	0.019	8.8%
Commercial Bank of Kuwait	0.615	0.043	7.5%
Gulf Insurance Group	1.350	0.081	6.4%
IFA Hotels & Resorts Co.	1.700	0.090	5.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ahleiah Insurance Co.	0.765	(0.035)	(4.4%)
Kuwait National Cinema Co.	1.164	(0.053)	(4.4%)
Kuwait Business Town Real Estate Co.	0.082	(0.003)	(3.5%)
Kamco Investment Co.	0.123	(0.004)	(3.1%)
NOOR Financial Investment Co.	0.283	(0.009)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.082	(3.5%)	39,048,732
Arab Real Estate Co.	0.089	0.5%	28,015,543
Kuwait & M.E. Financial Inv. Co.	0.236	8.8%	7,060,424
Wethaq Takaful Insurance Co.	0.055	(2.8%)	6,867,983
Metal & Recycling Co.	0.124	12.7%	6,199,881

Market Breadth	51	59	33		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,860.76	(9.5)	(0.1%)	1.2%	5.1%
Main 50 Index	6,765.15	154.5	2.3%	4.2%	23.3%
Main Market Index	6,837.77	107.4	1.6%	3.5%	22.8%
All Share Market Index	7,365.27	14.4	0.2%	1.6%	8.0%
Market Cap (KWD Mn)	43,439.73	103.9	0.2%	1.6%	7.3%

Index Performance relative to Volume



Market Trading Data and Volatility

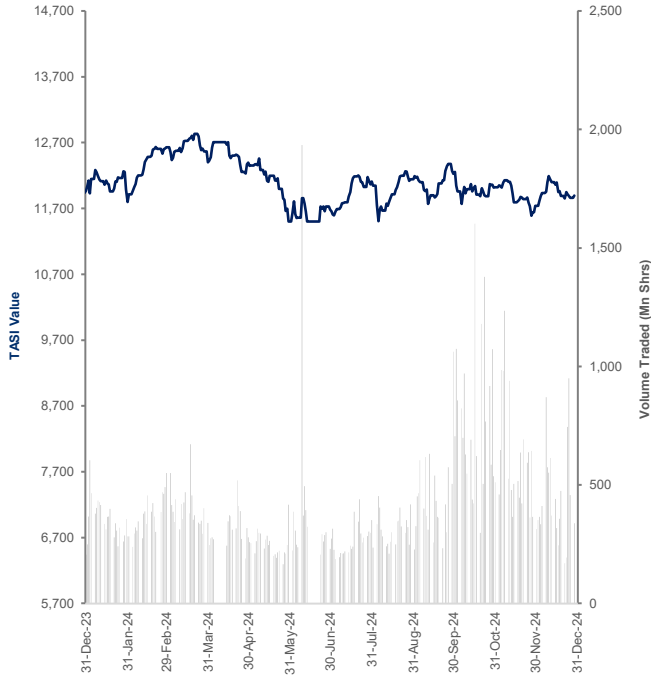
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	198.3	25.8	15.0%	8,490.4	163.5
Value Traded (KWD Mn)	35.3	(1.7)	(4.7%)	1,635.8	42.9
No. of Trades	10,951	(342)	(3.0%)	432,102	9,896

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.082	(3.5%)	3,164,557
Arab Real Estate Co.	0.089	0.5%	2,541,836
IFA Hotels & Resorts Co.	1.700	5.6%	1,780,973
Kuwait & M.E. Financial Inv. Co.	0.236	8.8%	1,605,107
National Bank of Kuwait	0.881	0.2%	1,598,185

Saudi Tadawul Daily Report

December 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,118,112.0	(0.2%)	1.5%	(10.2%)
Energy	6,814,588.8	(0.5%)	1.4%	(15.6%)
Materials	629,522.0	0.4%	(0.7%)	(11.1%)
Capital Goods	65,869.0	(0.7%)	3.6%	45.9%
Commercial & Professional Svc	15,156.6	(1.5%)	(5.8%)	31.7%
Transportation	48,018.0	1.0%	(1.2%)	16.0%
Consumer Durables & Apparel	8,966.6	0.1%	(3.6%)	96.5%
Consumer Services	68,289.9	0.1%	(3.6%)	(9.6%)
Media	47,628.1	(0.1%)	1.7%	80.2%
Consumer Discretionary Distribution &	29,970.6	(0.3%)	(3.7%)	(12.7%)
Consumer Staples Distribution & Retail	46,180.2	(0.0%)	(1.2%)	(12.5%)
Food & Beverages	113,567.1	(1.3%)	(10.4%)	1.8%
Health Care Equipment & Svc	175,598.7	(0.7%)	2.6%	3.9%
Pharma, Biotech & Life Science	17,156.0	0.1%	1.0%	36.3%
Banks	958,412.4	0.6%	3.7%	(2.4%)
Financial Services	67,710.9	(0.8%)	0.1%	19.3%
Insurance	93,431.4	1.8%	8.4%	20.2%
Telecommunication Services	253,273.2	(0.5%)	(0.6%)	(0.3%)
Utilities	385,669.8	1.4%	6.5%	33.8%
REITs	15,428.1	0.1%	(0.5%)	(13.6%)
Real Estate Mgmt & Dev't	124,111.5	2.1%	2.3%	21.4%
Software & Services	139,060.7	0.2%	2.8%	20.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Buruj Cooperative Insurance Co	20.10	10.0%
Arriyadh Development Co	34.55	9.3%
Wataniya Insurance Co	0.00	8.0%
Mediterranean & Gulf Insurance	26.70	7.7%
Retal Urban Development Company	16.20	6.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.48	(4.0%)
Saudi Cable Co	99.20	(2.9%)
Almarai Co JSC	55.50	(2.5%)
Saudi Industrial Development C	28.40	(2.4%)
Anaam International Holding Gr	1.27	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.48	193,825
Anaam International Holding Gr	1.27	11,131
Saudi Arabian Oil Co	27.85	8,172
Abdul Mohsen Al-Hokair Tourism	2.51	7,873
Shams	0.95	7,714

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,892.75	33.28	0.3%	1.3%	(0.6%)
Market Cap (SAR Mn)	10,118,112	(22,679)	(0.2%)	1.5%	(10.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	337.5	(119.7)	(26.2%)	416.9	204.5
Value Traded (SAR Mn)	3,528.8	725.7	25.9%	7,429.6	5,322.8
No. of Trades	341,799	(15,324)	(4.3%)	510,433	375,891

Market Breadth	▲ 140	▼ 86	▬ 30
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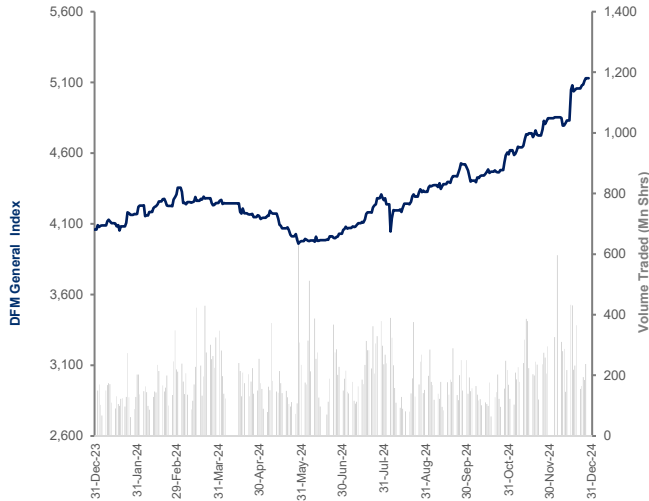
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.85	(0.5%)	227.93
Elm Co.	1138.20	0.2%	202.46
Saudi Telecom Co	39.90	(0.6%)	148.86
Al Rajhi Bank	92.00	0.1%	132.11
Rasan Information Technology Company	81.50	2.5%	109.64

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

December 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	897,316.5	0.4%	12.7%	30.9%
Financials	355,149.1	(0.2%)	8.1%	22.3%
Real Estate	189,410.2	0.6%	23.3%	61.0%
Industrial	100,798.5	1.6%	(1.9%)	10.5%
Materials	1,273.7	10.9%	15.3%	47.9%
Consumer Staples	31,833.6	0.6%	0.6%	30.5%
Consumer Discretionary	37,409.4	(0.1%)	802.8%	803.3%
Telecommunication	33,906.1	0.0%	(0.9%)	44.1%
Utilities	147,535.8	0.5%	5.2%	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	24.00	14.3%
National Cement Co	3.55	10.9%
United Foods Co	12.00	10.6%
Int'L Financial Advisors Co.	4.95	9.5%
National International Holding	4.50	6.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(3.3%)
Watania International Holding	0.73	(2.8%)
Deyaar Development Pjsc	0.92	(2.3%)
Dubai Islamic Insurance Co	0.34	(1.8%)
Al Firdous Holdings Pjsc	0.31	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Shuaa Capital	0.25	77,124
Drake & Scull International	0.35	27,334
Deyaar Development Pjsc	0.92	23,390
Union Properties Pjsc	0.41	18,891
Takaful Emarat Insurance	1.37	13,577

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	5,129.64	17.66	0.3%	5.8%	26.4%
Market Cap (AED Mn)	897,317	3,142	0.4%	12.7%	30.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	237.0	52.4	28.4%	196.1	202.2
Value Traded (AED Mn)	334.2	49.9	17.5%	407.4	391.6
No. of Trades	10,593	3,240	44.1%	9,941	7,585

Market Breadth	▲	▼	=
	19	18	38

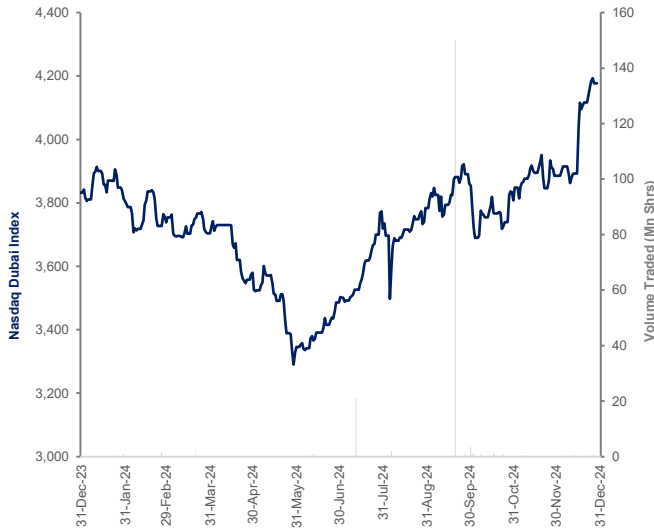
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.80	0.00%	66.43
Emaar Development	13.35	2.69%	37.10
SALIK	5.38	4.06%	31.60
Deyaar Development Pjsc	0.92	(2.34%)	21.69
Shuaa Capital	0.25	4.68%	19.43

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,166.9	0.0%	(3.7%)	32.9%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	157.3	1.7%	(3.0%)	136.2%
ENBD REIT (CEIC) Limited	88.0	0.0%	3.5%	(5.1%)
Hikma Pharmaceuticals GDR	5,461.7	0.0%	0.7%	9.6%
Nasdaq, Inc.	44,658.7	0.0%	(4.2%)	35.7%
Orascom Construction Limited	656.0	0.0%	(9.8%)	83.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.49	1.68%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.49	238.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	4,176.67	(16.62)	(0.4%)	7.5%	9.0%
Market Cap (USD Mn)	51,167	2.6	0.0%	(3.7%)	32.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.23840	(0.27)	(53%)	0.999	0.18
Value Traded (USD Mn)	0.11418	(0.07)	(37%)	0.3	0.18
No. of Trades	36	28.00	350%	8	10

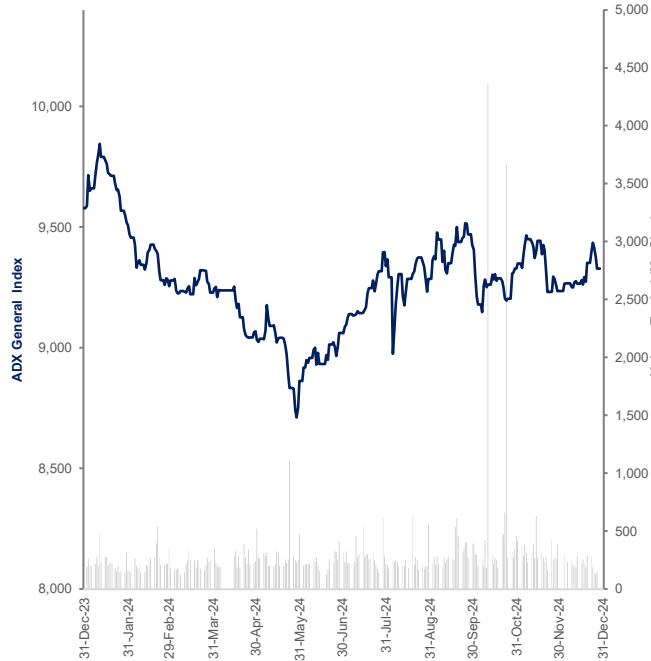
Market Breadth	▲	▼	=
	1	0	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.49	1.68%	0.11

Abu Dhabi Securities Exchange Daily Report

December 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,866,054.6	(0.4%)	1.2%	(1.5%)
Financials	1,363,869.3	(0.5%)	1.1%	1.0%
Telecommunication	177,984.6	(1.1%)	(2.2%)	(15.1%)
Consumer Discretionary	68,844.3	0.1%	(0.6%)	2.6%
Industrial	246,062.9	0.7%	0.1%	(0.8%)
Real Estate	63,450.7	(0.1%)	(0.8%)	37.6%
Basic Materials	92,611.2	(0.5%)	(2.6%)	(6.4%)
Energy	414,926.2	(0.7%)	(0.3%)	18.7%
Utilities	351,919.2	0.3%	7.6%	(10.6%)
Consumer Staples	37,472.5	(1.0%)	14.8%	108.9%
Health Care	48,913.7	(0.0%)	(2.5%)	(40.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
OMAN & EMIRATES INVESTMENT HOLDING	0.45	12.5%
ARAM Group	1.89	9.9%
Ras Al-Khaimah Co. For White Cement	1.16	2.7%
Alpha Dhabi Holding PJSC	11.70	1.9%
Investcorp Capital	1.99	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
NMDC Energy	2.84	(2.1%)
Phoenix Group	1.23	(1.6%)
Gulf Pharmaceutical Industries	1.29	(1.5%)
Agility Global PLC	1.32	(1.5%)
First Abu Dhabi Bank Pjsc	13.60	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Drilling	5.30	22,349
Multiply Group	1.99	21,223
Phoenix Group	1.23	15,330
Eshraq Investments P.J.S.C	0.31	11,435
Lulu Retail Holdings	1.87	10,317

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,327.62	(49.07)	(0.5%)	1.0%	(2.6%)
Market Cap (AED Mn)	2,866,055	(10,422)	(0.4%)	1.2%	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	155.5	27.2	21.2%	297.4	199.1
Value Traded (AED Mn)	739.4	166.8	29.1%	1,187.8	1,141.0
No. of Trades	11,617	3,730	47.3%	16,168	11,902

Market Breadth	▲	▼	=
	17	33	38

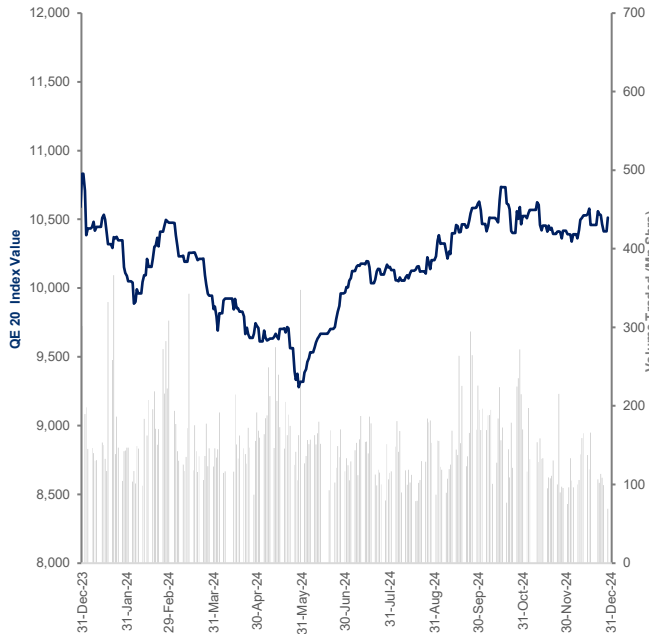
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.00	(0.50%)	175.43
ADNOC Drilling	5.30	(0.38%)	118.48
Alpha Dhabi Holding PJSC	11.70	1.92%	77.59
First Abu Dhabi Bank Pjsc	13.60	(1.45%)	46.99
Multiply Group	1.99	(0.50%)	42.36

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	619,553.5	0.7%	0.4%	(0.8%)
Banking & Finance Sector	304,127.6	0.9%	1.4%	(1.6%)
Goods & Consumer Services	30,282.8	0.4%	1.1%	(4.1%)
Industrial Sector	147,854.2	0.6%	0.8%	(5.0%)
Insurance Sector	11,161.7	(0.1%)	1.4%	(14.4%)
Real Estate	44,497.2	(1.2%)	(4.2%)	15.5%
Telecom	44,568.0	1.1%	(2.5%)	(0.0%)
Transport	37,062.1	1.4%	(0.9%)	14.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	4.00	2.5%
Qatar International Islamic Ba	10.75	1.9%
Qatar Navigation QSC	10.84	1.9%
Mekdam Holding	3.57	1.9%
Ooredoo QPSC	11.50	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.09	(1.9%)
Qatar Oman Investment Co QSC	0.71	(1.4%)
Vodafone Qatar QSC	1.83	(1.0%)
Zad Holding Group	13.87	(1.0%)
National Leasing	0.79	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.22	8,473
Ezdan Holding Group QSC	1.09	6,531
Doha Bank QPSC	1.98	5,801
Baladna	1.33	3,974
Mesaieed Petrochemical Holding	1.50	3,878

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,511.53	98.12	0.9%	0.9%	(2.9%)
Market Cap (QAR Mn)	619,554	4,248	0.7%	0.4%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	68.9	(30.3)	(30.5%)	152.9	176.4
Value Traded (QAR Mn)	181.3	(118.3)	(39.5%)	426.8	493.6
No. of Trades	5,586	(2,943)	(34.5%)	14,191	16,476

Market Breadth	▲ 28	▼ 17	▬ 8
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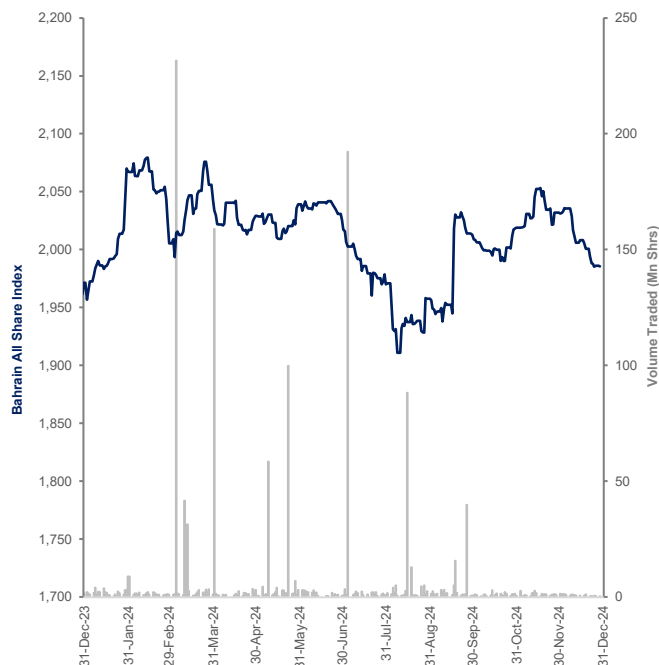
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.25	0.94%	12.47
Doha Bank QPSC	1.98	0.56%	11.50
Industries Qatar QSC	13.14	1.08%	11.10
Gulf International Services QS	3.34	0.18%	10.88
Qatar Aluminum Manufacturing C	1.22	(0.33%)	10.39

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,530.7	0.1%	0.2%	6.9%
Materials	1,867.3	0.0%	(5.1%)	14.8%
Industrial	130.7	0.0%	(0.5%)	2.4%
Consumer Discretionary	207.4	0.0%	(1.9%)	(17.0%)
Consumer Staples	125.5	0.0%	1.1%	(14.7%)
Financials	31,258.7	0.2%	0.6%	7.1%
Communication Services	876.0	0.0%	(1.5%)	(1.8%)
Real Estate	65.0	0.7%	3.7%	(20.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	0.9%
Kuwait Finance House - Bahrain	2.39	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.20	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	120
Seef Properties BSC	0.12	98
Bahrain Telecommunications Co	0.49	37
BBK BSC	0.47	4
Kuwait Finance House - Bahrain	2.39	4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,985.46	(0.60)	(0.0%)	(2.3%)	0.7%
Market Cap (BHD Mn)	34,530.7	49.9	0.1%	0.2%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	267	(154)	(36.5%)	5,428.1	3,095.0
Value Traded (BHD '000)	68	(43)	(38.6%)	1,629.7	1,031.2
No. of Trades	12	(4)	(25.0%)	42	50

Market Breadth	▲ 2	▼ 2	= 39
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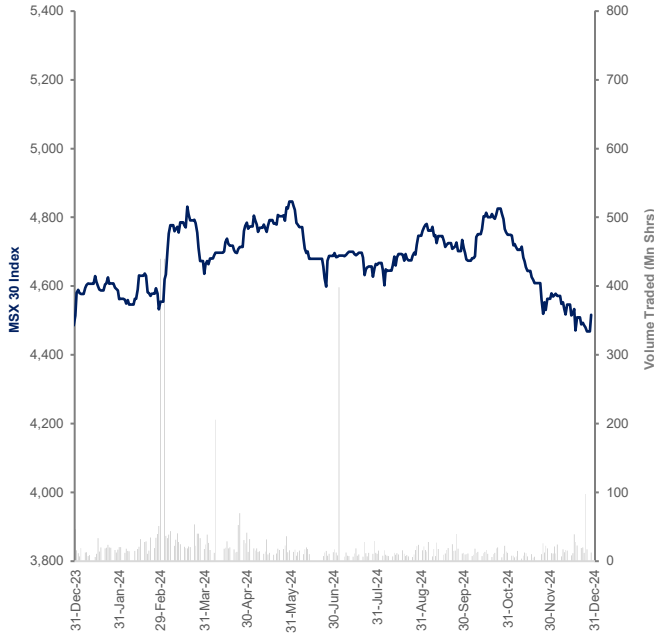
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.20	(0.49%)	0.02
Bahrain Telecommunications Co	0.49	0.00%	0.02
Seef Properties BSC	0.12	0.88%	0.01
Kuwait Finance House - Bahrain	2.39	0.55%	0.01
APM TERMINALS BAHRAIN	1.15	0.00%	0.00

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,056.9	0.3%	1.7%	35.7%
Financial	5,132.8	0.9%	(0.9%)	4.2%
Industrial	4,495.6	(0.4%)	6.2%	209.0%
Services	2428.5	0.1%	(0.9%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Salalah Port Services Co.	0.28	7.7%
Takaful Oman Insurance	0.04	7.7%
Bank Dhofar	0.160	6.7%
Al Anwar Ceramic Tiles Co.	0.10	4.4%
Voltamp Energy Co.	0.42	3.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.75	(3.8%)
Al Maha Petroleum Products Marketing Co.	1.04	(3.6%)
Galfar Engineering & Contracting Co.	0.08	(2.4%)
Barka Desalination	0.12	(1.6%)
Muscat City Desalination	0.07	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.33	3,578
OQ BASE INDUSTRIES (SFZ)	0.11	2,530
OQ Gas Networks	0.14	1,978
Sohar Bank	0.13	1,327
Bank Muscat	0.25	535

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,516.00	47.81	1.1%	(1.0%)	0.0%
Market Cap (OMR Mn)	12,056.9	31.04	0.3%	1.7%	35.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	12,326.2	(4,675.7)	(27.5%)	23,156.4	15,691.1
Value Traded (OMR '000)	177.3	(3,149.5)	(94.7%)	2,700.6	2,416.0

Market Breadth	▲	▼	▬
	23	11	84

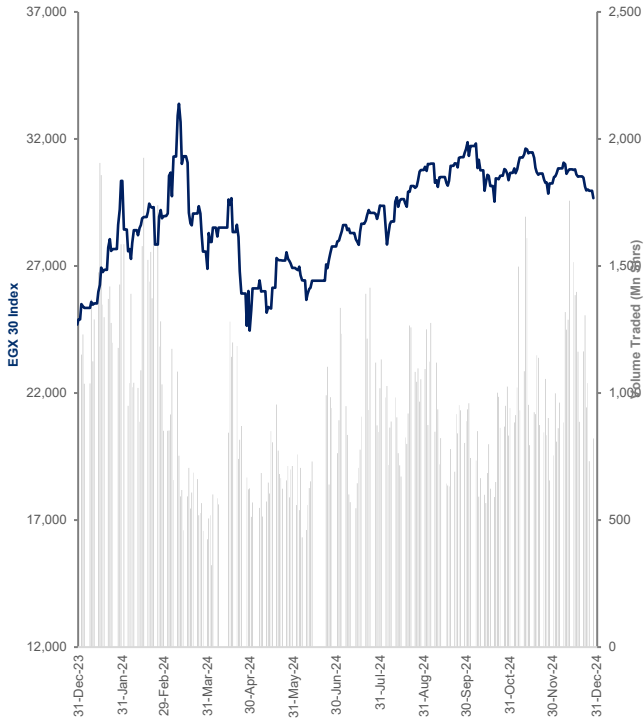
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.33	(1.19%)	0.06
OQ Gas Networks	0.14	2.24%	0.04
OQ BASE INDUSTRIES (SFZ)	0.11	0.00%	0.03
Smn Power Holding	0.35	2.66%	0.02
Al Madina Takaful Co.	0.08	0.00%	0.01

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,096,814.9	(1.8%)	(3.2%)	23.8%
Banks	412,444.7	(6.1%)	(6.9%)	10.8%
Basic Resources	293,003.0	(0.4%)	(2.9%)	4.4%
Industrial Goods	183,684.3	(1.6%)	(11.5%)	149.5%
Health Care & Pharmaceuticals	49,467.8	(0.9%)	0.1%	7.0%
Real Estate	309,989.5	(0.4%)	(1.8%)	30.3%
Travel and Leisure	72,066.3	(1.0%)	(4.5%)	40.1%
Food, Beverages & Tobacco	183,581.2	(1.3%)	0.5%	34.6%
Energy and Support Services	19,822.1	(0.7%)	1.0%	25.0%
Trade and Distributors	18,171.1	2.0%	12.2%	33.3%
Shipping and Transport	75,210.3	(1.3%)	7.1%	(9.9%)
Education Services	24,696.3	(0.5%)	1.9%	29.0%
Contracting and Construction Eng	40,099.4	(0.5%)	(6.3%)	53.3%
Textiles and Durables	28,611.8	(1.4%)	0.2%	55.9%
Building Materials	22,782.8	(1.7%)	(0.0%)	44.2%
Media & Communication Services	150,820.9	0.2%	(1.0%)	15.5%
Paper and Packaging	2,522.9	1.2%	7.7%	18.6%
Non-bank Financial Services	209,840.4	(1.0%)	(0.2%)	23.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Grand Investment Capital	11.78	10.2%
AJWA for Food Industries company Egypt	99.00	10.2%
El Arabia for Land Reclamation	54.44	7.2%
Egyptians Housing Development & Reconstruction	0.40	5.3%
Ismailia Development and Real Estate Co	19.12	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	25.66	(14.3%)
Pyramisa Hotels	114.00	(11.9%)
October Pharma	100.01	(8.4%)
National Housing for Professional Syndicates	49.71	(8.0%)
Rowad Tourism (Al Rowad)	30.72	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.33	142,779
Orascom Investment Holding	0.54	116,731
Orascom Financial Holding	0.40	85,917
Arabia Investments Holding	0.54	82,031
Egyptians For Investment & Urban Development	0.24	56,432

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,666.16	(291.8)	(1.0%)	(1.9%)	19.2%
Market Cap (EGP Mn)	2,096,814.9	(39,116.5)	(1.8%)	(3.2%)	23.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	820.5	89.6	12.3%	935.8	749.4
Value Traded (EGP Mn)	2,108.0	458.4	27.8%	4,016.6	2,449.8
No. of Trades	62,331	5,093	8.9%	111,662	80,322

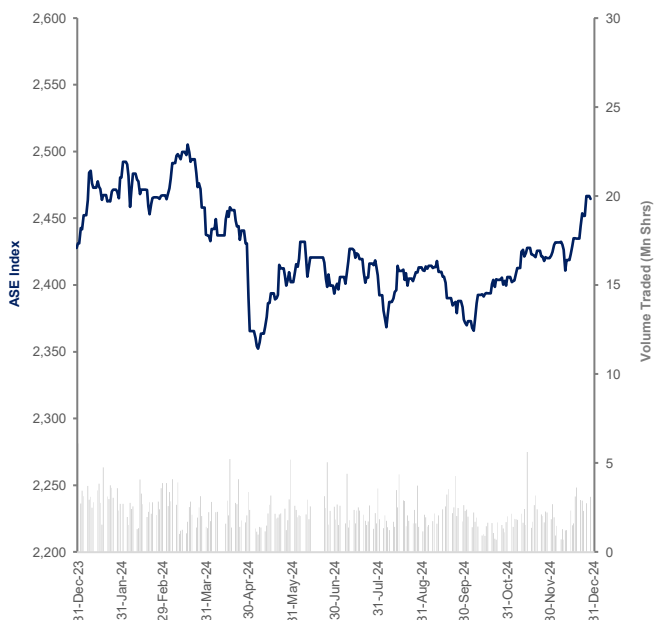
Market Breadth	▲ 43	▼ 139	▬ 39
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Ezz Steel	111.50	2.39%	344.68
T M G Holding	55.71	(0.87%)	118.72
Orascom Development Egypt	18.74	1.85%	83.19
Commercial International Bank (Egypt)	79.41	(1.83%)	78.75
Palm Hills Development Company	6.46	2.54%	68.63

Amman Stock Exchange Daily Report

December 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,205.3	(0.0%)	2.4%	2.9%
Banks	7,512.2	(0.0%)	1.0%	(4.7%)
Insurance	276.9	0.2%	(0.5%)	5.4%
Diversified Financial Services	269.5	(0.6%)	(2.1%)	(4.9%)
Real Estate	301.3	(0.3%)	(3.5%)	(5.6%)
Health Care Services	51.5	0.0%	4.0%	(13.1%)
Educational Services	281.1	1.1%	2.9%	1.8%
Hotels and Tourism	255.6	0.1%	4.4%	(9.1%)
Transportation	88.2	0.0%	(0.6%)	(11.8%)
Technology and Communication	551.1	0.1%	0.3%	13.0%
Utilities and Energy	947.3	0.2%	1.6%	(3.2%)
Commercial Services	238.3	(0.8%)	(4.8%)	(16.8%)
Pharmaceutical and Medical Industries	66.5	0.1%	(0.1%)	(0.0%)
Chemical Industries	57.9	(2.6%)	(6.4%)	12.5%
Food and Beverages	221.2	(0.1%)	5.2%	(7.0%)
Tobacco and Cigarettes	2.0	0.0%	(23.5%)	(83.7%)
Mining and Extraction Industries	5,926.9	0.0%	5.7%	18.5%
Engineering and Construction	106.8	(1.6%)	(3.9%)	20.2%
Electrical Industries	20.7	0.0%	(1.7%)	47.5%
Textiles Leathers and Clothings	30.3	0.0%	0.0%	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.00	10.0%
AL-ZARQA EDUCATIONAL & INVESTMENT	3.05	5.2%
ARABIA INSURANCE COMPANY - JORDAN	0.84	5.0%
REAL ESTATE DEVELOPMENT	0.50	4.2%
DAR AL AMAN FOR ISLAMIC FINANCE	0.26	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL PORTFOLIO SECURITIES	0.62	(4.6%)
JORDAN INTERNATIONAL INVESTMENT CO.	0.52	(3.7%)
ARAB EAST INVESTMENT	1.08	(3.6%)
FUTURE ARAB INVESTMENT COMPANY	0.61	(3.2%)
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.37	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB BANK	4.36	266
UNION INVESTMENT CORPORATION	0.11	202
JORDAN ISLAMIC BANK	4.02	172
ARAB PHOENIX HOLDINGS	0.16	167
CAPITAL BANK OF JORDAN	1.94	72

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,464.58	(2.06)	(0.1%)	1.8%	1.4%
Market Cap (JD Mn)	17,205.33	(4.54)	(0.0%)	2.4%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,091.6	362.2	13.3%	2,251.0	3,646.0
Value Traded (JD '000)	6,013.2	1,557.5	35.0%	2,746.4	4,326.1
No. of Trades	1,946	8	0.4%	1,390	2,200

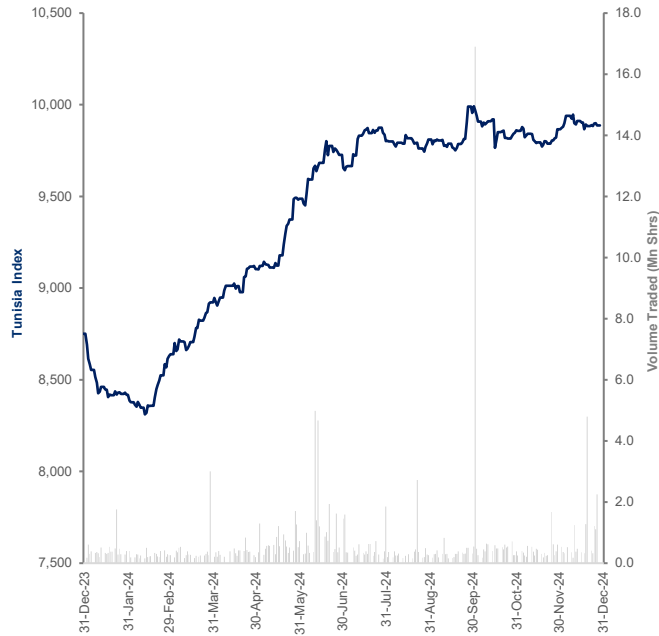
Market Breadth	▲ 25	▼ 28	▬ 108
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.36	0.00%	1.16
JORDAN ISLAMIC BANK	4.02	1.01%	0.69
CAPITAL BANK OF JORDAN	1.94	0.52%	0.14
BANK OF JORDAN	2.15	(2.27%)	0.13
JORDAN KUWAIT BANK	2.89	1.05%	0.08

Tunisia Stock Exchange Daily Report

December 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,800.2	(0.0%)	(0.0%)	0.4%
Banking	10,115.1	0.2%	0.6%	(6.9%)
Insurance	964.6	0.4%	0.2%	(0.8%)
Leasing	905.4	(0.9%)	(1.4%)	15.8%
Financial Services	1,671.6	(0.1%)	1.6%	13.2%
Industrial	2,045.1	0.1%	(0.5%)	17.7%
Chemical Industry	420.2	(0.0%)	1.8%	10.7%
Food & Beverage	4,015.8	(0.4%)	(1.6%)	5.6%
Retailing	1,153.8	(0.2%)	0.2%	(1.8%)
Others	1,508.6	(0.3%)	(0.7%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.56	7.7%
Societe de Transport Hydrocarb	15.00	1.4%
STE Industrielle de Papier et	5.40	1.3%
Societe Tunisienne d'Assurance	177.75	1.0%
Manufacture de Panneaux Bois D	12.19	1.0%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.63	(4.5%)
Cie Internationale de Leasing	23.89	(4.4%)
Essoukna	1.51	(4.4%)
Societe de Placements et de De	11.00	(3.5%)
Banque de Tunisie et des Emira	3.35	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	6.33	1,036
Societe Tunisienne de Verrerie	12.65	737
Union Internationale de Banque	22.49	153
Telnet Holding	6.10	38
Atelier du Meuble Interieurs S	5.75	37

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,886.98	(12.49)	(0.1%)	0.2%	13.0%
Market Cap (DT Mln)	22,800	(10.34)	(0.0%)	(0.0%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,251.8	1,151.8	104.7%	596.2	579.6
Value Traded ('000 DT)	24,054.1	6,008.3	33.3%	5,703.8	5,811.6
No. of Trades	1,074	(172)	(13.8%)	1,145	996

Market Breadth	▲ 12	▼ 22	▬ 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	12.65	0.40%	10.23
Tunisie Profiles Aluminium SA	6.33	0.00%	7.18
Union Internationale de Banque	22.49	0.40%	3.68
Societe Frigorifique et Brasse	11.66	(0.60%)	0.30
Banque Internationale Arabe de	93.84	0.00%	0.29

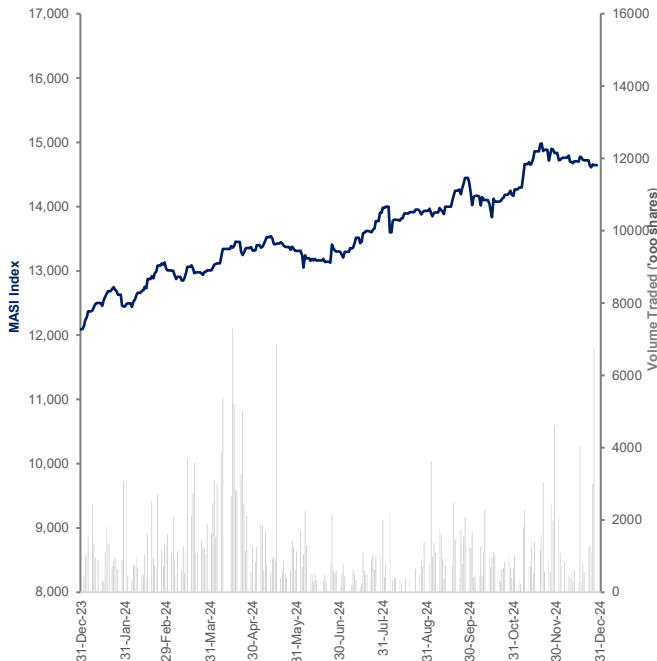
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	613,674.2	(0.2%)	(1.9%)	12.5%
Banking	252,605.4	(0.1%)	(2.4%)	15.0%
Beverages	8,836.4	(2.7%)	(2.1%)	(2.4%)
Chemicals	2,499.0	0.3%	7.6%	18.3%
Construction & Building Material	77,206.6	0.1%	(2.6%)	7.5%
Distributors	16,276.9	0.8%	(0.4%)	(2.6%)
Electricity	31,136.9	(1.5%)	0.3%	20.0%
Food Producers & Processors	25,454.3	1.0%	(3.2%)	(1.7%)
Holding Companies	4,905.6	5.5%	5.7%	57.7%
Insurance	30,022.7	(3.5%)	(2.5%)	11.2%
Investment & other Finance	3,738.7	0.4%	6.6%	14.2%
Leisures & Hotel	3,252.2	(0.7%)	6.1%	9.7%
Materials, Software & Computer	5,465.4	0.0%	3.1%	(6.3%)
Mining	39,375.4	(1.0%)	(2.3%)	82.3%
Oil & Gas	12,890.6	(0.3%)	(1.9%)	(6.3%)
Real Estate	25,301.1	1.1%	(0.5%)	204.1%
Telecommunications	73,492.4	(0.2%)	(2.7%)	(16.4%)
Transport	1,112.3	10.0%	39.2%	59.1%
Forestry & Paper	102.3	(0.0%)	6.4%	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	907.30	9.99%
Delta Holding SA	56.00	5.54%
Lesieur Cristal	285.00	3.26%
Label Vie	4090.00	2.12%
Credit Immobilier et Hotelier	398.00	1.53%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1679.00	(9.97%)
Societe Des Boissons du Maroc	2260.00	(3.71%)
Fenie Brossette	104.00	(3.17%)
Auto Hall	64.00	(2.74%)
Ennaki Automobiles	33.00	(2.63%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	38.50	4,543.6
Maroc Telecom	83.60	731.2
Banque Centrale Populaire	281.00	570.0
Credit Immobilier et Hotelier	398.00	460.5
Attijariwafa Bank	566.00	102.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,648.53	(6.35)	(0.0%)	(1.3%)	21.1%
Market Cap (MAD Mn)	613,674	(1,428)	(0.2%)	(1.9%)	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	6,763.6	3,764.8	125.5%	1,258.0	870.5
Value Traded (MAD Mn)	867.69	79.14	10.0%	163.6	102.0

Market Breadth	▲ 14	▼ 18	▬ 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Credit Immobilier et Hotelier	398.00	1.53%	181.00
Douja Promotion Groupe Addoha	38.50	1.32%	171.17
Banque Centrale Populaire	281.00	0.00%	154.02
TAQA Morocco SA	1320.00	(1.49%)	66.38
Maroc Telecom	83.60	(0.24%)	61.37

Source: Bloomberg, Kamco Research

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