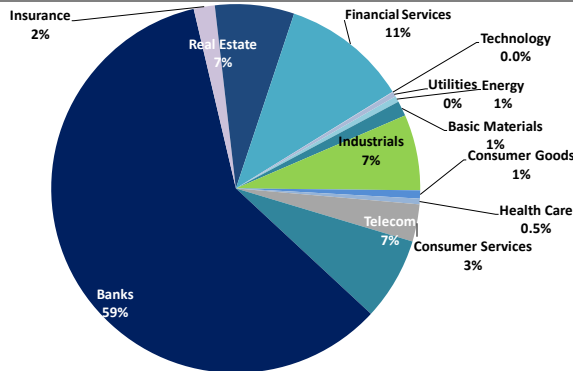


Boursa Kuwait Daily Report

December 3, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,852.0	▲	0.1%	0.3%	5.8%
Energy	227.2	▼	(1.7%)	(3.2%)	18.7%
Basic Materials	567.3	▲	2.8%	6.8%	33.8%
Industrials	2,838.3	▲	0.5%	0.5%	(8.1%)
Consumer Staples	307.2	▲	1.1%	4.4%	54.2%
Health Care	224.5	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,394.2	▼	(1.0%)	(2.2%)	28.4%
Telecommunications	3,106.2	▲	0.4%	1.1%	(7.9%)
Banks	25,479.9	▲	0.0%	(0.0%)	4.1%
Insurance	793.1	▼	(0.1%)	0.1%	(13.2%)
Real Estate	2,972.8	▲	0.0%	0.8%	15.1%
Financial Services	4,747.3	▲	0.4%	0.9%	27.3%
Technology	14.8	▼	(1.3%)	(1.3%)	86.2%
Utilities	179.3	▼	(1.2%)	(0.6%)	(5.8%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,536.4	19.5	11.1%
2- National Bank of Kuwait	7,260.7	12.6	14.7%
3- Boubyan Bank	2,310.4	26.0	10.2%
4- Zain	2,020.7	12.0	14.6%
5- Gulf Bank	1,213.0	19.1	7.9%
6- Mabane Co.	1,137.1	17.3	10.4%
7- Commercial Bank of Kuwait	1,087.9	10.4	15.7%
8- Agility (PWC Logistics)	681.5	8.7	9.0%
9- Ahli Bank of Kuwait	670.6	13.3	8.3%
10- Burgan Bank	662.3	14.2	5.5%
Total	28,581	15.56	11.7%

* ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

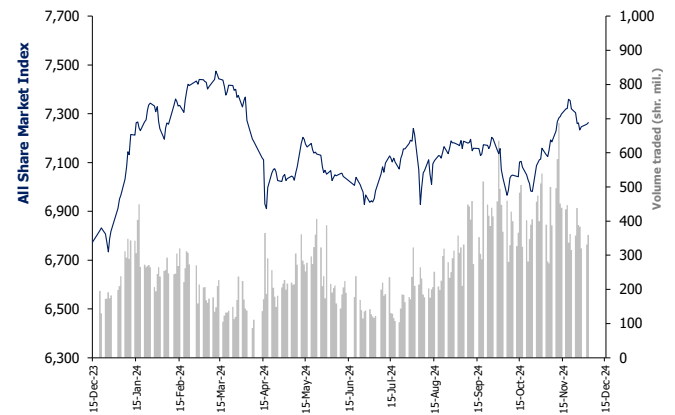
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Alimtiq Investment Group	0.070	0.011	18.4%
Al Kout for Industrial Projects Co.	1.504	0.136	9.9%
Al-Argan International Real Estate Co.	0.084	0.007	9.2%
Gulf Investment House	0.760	0.050	7.0%
Combined Group Contracting Co.	0.677	0.037	5.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.145	(0.008)	(5.2%)
Inovent	0.138	(0.007)	(4.8%)
Tamdeen Investment Co.	0.730	(0.035)	(4.6%)
Jiyad Holding Co.	0.018	(0.001)	(4.3%)
National Petroleum Services Co.	0.860	(0.039)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtiq Investment Group	0.070	18.4%	42,088,662
First Investment Co.	0.050	1.0%	18,084,078
Jiyad Holding Co.	0.018	(4.3%)	17,633,899
Kuwait Real Estate Co.	0.248	(0.4%)	15,404,489
A'ayan Leasing & Investment Co.	0.154	(0.6%)	14,009,147

Market Breadth	55	55	35		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,774.89	6.5	0.1%	0.1%	4.0%
Main 50 Index	6,573.71	11.4	0.2%	1.2%	19.8%
Main Market Index	6,656.63	10.0	0.2%	0.7%	19.5%
All Share Market Index	7,263.36	6.9	0.1%	0.2%	6.5%
Market Cap (KWD Mn)	42,851.97	47.0	0.1%	0.3%	5.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	358.9	28.1	8.5%	272.7	161.0
Value Traded (KWD Mn)	75.2	17.10	29.4%	59.9	42.2
No. of Trades	17,313	(99)	(0.6%)	15,775	9,864

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.872	0.1%	11,654,839
Kuwait Finance House	0.735	0.0%	9,260,067
Kuwait Real Estate Co.	0.248	(0.4%)	3,825,663
Gulf Bank	0.319	(0.6%)	3,193,118
Mabane Co.	0.815	(0.5%)	3,189,865

Boursa Kuwait - Premier Market

Tuesday, December 3, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.872	0.001	0.1%	7,261	20.8%	16.9%	12.6	1.85	4.0%	1.21	14.7%	2.4%	1,064.80	948.08
▼	Gulf Bank	0.319	(0.002)	(0.6%)	1,213	3.5%	2.8%	19.1	1.51	3.8%	1.08	7.9%	19.2%	2,073.93	599.93
▼	Ahli Bank	0.269	(0.001)	(0.4%)	671	1.9%	1.6%	13.3	1.10	3.3%	0.64	8.3%	21.2%	411.63	114.28
=	Kuwait International Bank	0.190	0.000	0.0%	324	0.9%	0.8%	12.8	0.96	2.4%	1.00	7.5%	30.5%	1,559.46	272.74
=	Burgan Bank	0.183	0.000	0.0%	662	1.9%	1.5%	14.2	0.78	3.3%	1.06	5.5%	11.7%	684.92	129.07
=	Kuwait Finance House	0.735	0.000	0.0%	11,536	33.1%	26.9%	19.5	2.16	2.7%	1.39	11.1%	8.4%	2,535.32	1,882.04
▲	Boubyan Bank	0.550	0.001	0.2%	2,310	6.6%	5.4%	26.0	2.66	1.5%	1.04	10.2%	(2.8%)	724.24	412.19
=	Kuwait Investment Co.	0.175	0.000	0.0%	92	0.3%	0.2%	10.6	0.77	5.7%	0.94	7.2%	37.8%	738.48	132.17
▼	National Investments Co	0.254	(0.002)	(0.8%)	202	0.6%	0.5%	35.6	1.10	5.9%	1.32	3.1%	6.3%	737.40	192.33
=	Kuwait Projects Co. (Holding)	0.098	0.000	0.0%	488	1.4%	1.1%	15.8	0.79	0.0%	0.78	5.0%	(7.1%)	1,889.76	212.49
▲	Arzan Financial Group for Financing & I	0.235	0.003	1.3%	203	0.6%	0.5%	28.6	1.38	0.8%	1.02	4.8%	20.5%	1,959.92	408.82
▼	Aayan Leasing and Investment	0.154	(0.001)	(0.6%)	102	0.3%	0.2%	8.5	1.03	4.9%	1.29	12.1%	(11.5%)	904.35	149.76
▲	Al Imtiaz Investment Group	0.070	0.011	18.4%	74	0.2%	0.2%	NM	0.51	0.0%	1.03	NM	23.9%	623.92	34.11
▲	Kuwait Real Estate Co.	0.248	(0.001)	(0.4%)	249	0.7%	0.6%	18.3	1.59	1.1%	0.96	8.7%	27.4%	1,521.20	352.25
▼	Salhia Real Estate Co.	0.419	(0.004)	(0.9%)	249	0.7%	0.6%	17.9	1.41	3.4%	0.36	7.9%	7.2%	202.40	88.50
▼	Mabane Co.	0.815	(0.004)	(0.5%)	1,137	3.3%	2.7%	17.3	1.79	1.7%	1.04	10.4%	2.5%	305.62	250.02
▲	The Commercial Real Estate Co.	0.161	0.001	0.6%	302	0.9%	0.7%	16.8	1.04	2.4%	0.63	6.2%	64.0%	949.02	128.20
=	National Industries Group (Holding)	0.246	0.000	0.0%	593	1.7%	1.4%	14.3	1.13	2.0%	1.41	8.0%	26.6%	1,151.92	263.43
▼	Gulf Cable and Electrical Industries	1.600	(0.003)	(0.2%)	333	1.0%	0.8%	17.3	1.32	4.0%	1.01	7.7%	22.1%	84.96	128.23
▲	Heavy Engineering Industries and Shiph	0.827	0.006	0.7%	149	0.4%	0.3%	18.3	2.07	3.6%	0.70	11.3%	0.9%	99.58	83.02
▲	Boubyan Petrochemical Co.	0.703	0.004	0.6%	376	1.1%	0.9%	16.9	1.53	8.5%	0.73	9.0%	20.2%	215.96	136.38
▲	Agility Public Warehousing Co.	0.267	0.001	0.4%	681	2.0%	1.6%	8.7	0.78	7.1%	1.59	9.0%	(47.5%)	2,056.15	708.09
▲	Mobile Telecommunications Co.	0.467	0.003	0.6%	2,021	5.8%	4.7%	12.0	1.76	7.5%	1.25	14.6%	(7.9%)	760.48	364.25
▲	Human Soft Holding Co.	2.501	0.013	0.5%	337	1.0%	0.8%	8.0	3.30	13.9%	0.50	41.0%	(22.4%)	33.88	97.94
▲	ALAFCO Aviation Lease and Finance Cc	0.535	0.005	0.9%	455	1.3%	1.1%	29.6	1.95	0.0%	0.81	6.6%	197.2%	103.75	24.74
▲	Jazeera Airways Co.	1.075	0.014	1.3%	237	0.7%	0.6%	NM	8.48	2.6%	0.71	9.3%	(22.6%)	112.15	114.97
▼	GFH Financial Group BSC	0.101	(0.000)	(0.3%)	351	1.0%	0.8%	10.5	1.18	4.5%	0.96	11.3%	31.8%	2,070.75	197.17
▼	Warba Bank	0.190	(0.001)	(0.5%)	415	1.2%	1.0%	22.1	1.29	1.5%	0.98	5.8%	8.3%	1,082.69	203.20
▲	Kuwait Telecommunication Co.	0.557	0.002	0.4%	556	1.6%	1.3%	16.6	2.46	6.3%	0.65	14.8%	(1.1%)	144.04	80.18
▲	Mezzan Holding Co.	0.913	0.009	1.0%	284	0.8%	0.7%	20.3	2.51	2.2%	0.47	12.3%	58.8%	103.00	77.87
▼	Integrated holding Co.	0.501	(0.003)	(0.6%)	127	0.4%	0.3%	25.4	2.09	4.0%	0.52	8.2%	(1.8%)	162.20	85.46
=	Boursa Kuwait Securities Co.	2.137	0.000	0.0%	429	1.2%	1.0%	25.6	7.30	3.5%	0.90	28.5%	24.0%	44.25	90.64
▼	Ali Alghanim Sons Automotive Co.	1.048	(0.008)	(0.8%)	287	0.8%	0.7%	9.8	3.43	6.6%	0.48	35.0%	(0.8%)	118.00	129.01
▼	Beout Investment Group Holding Co.	0.416	(0.001)	(0.2%)	125	0.4%	0.3%	17.3	2.28	3.2%	NA	13.2%	NA	124.79	59.05
Subtotal- Premier Market Stocks		7,774.89	6.46	0.1%	34,831	100%	81%	17.1	1.52	3.76%		10.8%	4.0%	27,354.97	9,150.63
Rest of the Market					8,021		19%	11.2	0.89	2.28%		6.1%		34,814.60	4,504.48

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, December 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	1.37	0.00%	1.00	0.062	0.000	12.4	0.065	0.028	103.0%	2,395,409	148,191	151.6%	NM
= Independent Petroleum Group	IPGK.KW	10.2	0.81	6.18%	0.26	0.465	0.000	84.1	0.525	0.399	10.7%	6,000	0	1.8%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.4	2.01	6.76%	0.18	0.860	(0.039)	83.4	1.086	0.712	7.1%	1,000	860	2.2%	23.9%
▼ The Energy House Co.	ENER.KW	NM	2.30	0.00%	0.69	0.145	(0.008)	6.6	0.254	0.054	130.2%	922,613	137,301	630.8%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.7	0.53	0.00%	0.20	0.161	0.001	40.8	0.165	0.089	81.1%	494,650	79,000	143.1%	4.1%
Energy		10.2	1.37	6.47%				227.2			18.7%	3,819,672	365,352		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	6.4	2.16	36.78%	0.49	0.609	(0.004)	39.6	0.750	0.400	47.5%	15,581	9,524	22.4%	33.6%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	16.9	1.53	8.49%	0.73	0.703	0.004	376.0	0.713	0.560	20.2%	479,569	337,275	40.4%	9.0%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	17.3	4.28	3.32%	0.11	1.504	0.136	151.8	2.850	0.750	86.8%	831	1,250	0.1%	24.7%
Basic Materials		16.9	2.16	8.49%				567.3			33.8%	495,981	348,049		12.4%
▲ Specialities Group Holding Co.	SPEC.KW	13.6	0.78	3.57%	0.68	0.134	0.001	25.1	0.189	0.092	43.6%	704,571	94,673	227.3%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	39.3	0.67	0.00%	0.61	0.190	(0.002)	135.5	0.222	0.123	41.8%	304,213	57,965	41.5%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.3	1.32	4.03%	1.01	1.600	(0.003)	333.1	1.850	1.176	22.1%	230,037	368,921	40.8%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.3	2.07	3.63%	0.70	0.827	0.006	149.1	0.975	0.729	0.9%	493,905	407,437	55.3%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.1	1.11	8.68%	0.45	0.806	(0.004)	80.8	0.928	0.803	(4.0%)	196,754	157,134	5.7%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	16.1	1.16	5.96%	0.24	0.215	0.001	21.3	0.230	0.152	36.1%	82,110	17,199	32.7%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.85	0.00%	0.20	0.072	0.000	6.5	0.144	0.068	(12.8%)	5	0	22.6%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.14	0.00%	0.55	0.094	(0.000)	31.0	0.101	0.052	17.9%	1,911,490	177,582	224.7%	NM
▼ National Industries Co.	NIBM.KW	12.2	0.73	5.70%	0.19	0.175	(0.001)	62.9	0.189	0.154	11.5%	1,721	293	3.1%	6.0%
= Equipment Holding Co.	EQUI.KW	NM	2.37	0.00%	0.98	0.080	0.000	6.4	0.090	0.025	176.0%	1,264,274	101,026	722.8%	NM
= National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.23	0.108	0.000	32.4	0.134	0.102	1.9%	1,574,602	170,057	251.2%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	8.7	0.78	7.13%	1.59	0.267	0.001	681.5	0.489	0.209	(47.5%)	6,420,678	1,713,057	80.6%	9.0%
▲ National Cleaning Co.	CLEA.KW	19.9	0.51	0.00%	0.75	0.063	0.003	14.5	0.062	0.030	61.0%	8,622,272	529,974	80.7%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.75	0.00%	0.77	0.062	0.001	17.1	0.070	0.039	18.5%	8,786,848	547,485	83.5%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.4	1.26	4.71%	0.48	0.311	0.000	40.5	0.389	0.213	45.7%	9,003	2,766	24.4%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.0	3.30	13.93%	0.50	2.501	0.013	337.0	3.428	2.459	(22.4%)	260,809	653,442	25.1%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.46	0.00%	NA	0.090	0.000	3.6	0.143	0.045	59.3%	0	0	7.2%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.4	2.06	4.42%	0.68	0.677	0.037	115.8	0.783	0.410	49.8%	1,115,817	744,615	92.2%	18.0%
= United Projects Group	UPAC.KW	27.3	0.57	0.00%	0.20	0.161	0.000	60.8	0.248	0.112	(10.1%)	1,600	256	5.0%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	29.6	1.95	0.00%	0.81	0.535	0.005	454.8	2.266	0.455	197.2%	53,588	28,471	12.2%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.5	0.79	5.38%	0.87	0.093	(0.000)	15.2	0.105	0.076	13.4%	61,009	5,674	76.2%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	25.4	2.09	3.99%	0.52	0.501	(0.003)	126.8	0.596	0.450	(1.8%)	481,227	245,220	64.1%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.3	0.58	5.86%	0.14	0.085	0.000	30.7	0.100	0.081	(10.9%)	0	0	0.5%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.09	5.90%	0.07	0.373	0.008	56.0	0.420	0.314	15.1%	802,680	297,139	25.4%	12.4%
Industrials		16.1	1.11	5.54%				2,838.3			(8.1%)	33,379,213	6,320,387		7.9%

Boursa Kuwait Daily Bulletin

Tuesday, December 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	34.9	0.76	0.00%	0.28	0.112	0.002	23.4	0.126	0.095	14.3%	27,000	2,987	29.2%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.3	2.51	2.19%	0.47	0.913	0.009	283.7	1.114	0.500	58.8%	413,322	376,743	33.1%	12.3%
Consumer Staples		27.6	1.63	2.19%				307.2			54.2%	440,322	379,730		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398		0	0	0.9%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	15.2%
Health Care		13.3	1.48	4.65%				224.5			(3.3%)	0	0		8.6%
= Kuwait National Cinema Co.	KCIN.KW	9.4	1.38	5.66%	0.30	1.285	0.000	119.0	1.493	1.011	7.4%	0	0	1.0%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.082	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	16.3	13.73	0.00%	0.74	1.505	(0.033)	345.1	2.024	0.458	135.2%	232,612	357,410	45.3%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	26.7	2.07	1.42%	0.49	0.353	(0.015)	142.8	0.420	0.132	155.8%	2,621,671	945,105	100.4%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	11.5	0.76	1.65%	0.74	0.113	0.004	23.8	0.135	0.065	66.3%	2,143,889	238,659	120.7%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.48	2.60%	0.71	1.075	0.014	236.5	1.427	0.810	(22.6%)	321,948	344,836	51.0%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	25.8	1.35	2.02%	0.49	0.248	(0.006)	100.3	0.322	0.130	81.0%	144,506	35,579	13.6%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	41.3	0.93	6.98%	0.18	0.113	(0.002)	13.0	0.193	0.094	17.7%	1,786,040	202,332	657.0%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.83	0.00%	0.74	0.018	(0.001)	3.2	0.027	0.014	(3.3%)	17,633,899	313,602	477.4%	NM
▲ Al Eid Food Co.	ALEID.KW	16.8	1.56	2.01%	0.15	0.249	0.002	75.5	0.250	0.174	39.1%	659,820	163,636	123.9%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	66.8	2.18	1.76%	0.36	0.225	(0.004)	11.8	0.393	0.062	177.8%	43,341	9,779	72.4%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.43	6.60%	0.48	1.048	(0.008)	287.2	1.218	1.000	(0.8%)	293,603	308,908	NA	35.0%
Consumer Discretionary		16.6	1.43	2.02%				1,394			28.4%	25,881,329	2,919,845		6.2%
▲ Zain	ZAIN.KW	12.0	1.76	7.49%	1.25	0.467	0.003	2,020.7	0.534	0.425	(7.9%)	2,608,721	1,215,804	17.6%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.5	0.97	13.32%	0.60	1.045	(0.003)	523.7	1.558	0.995	(14.1%)	29,632	30,746	4.7%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.6	2.46	6.28%	0.65	0.557	0.002	556.3	0.621	0.511	(1.1%)	845,305	470,880	14.4%	14.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.70	0.00%	0.91	0.062	0.000	5.4	0.110	0.062	(26.9%)	133,437	8,338	23.3%	NM
Telecommunications		15.5	1.36	7.49%				3,106.2			(7.9%)	3,617,095	1,725,768		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.6	1.85	4.01%	1.21	0.872	0.001	7,260.7	0.956	0.830	2.4%	13,369,680	11,654,839	12.8%	14.7%
▼ Gulf Bank	GBKK.KW	19.1	1.51	3.76%	1.08	0.319	(0.002)	1,213.0	0.326	0.238	19.2%	9,950,782	3,193,118	54.5%	7.9%
= Commercial Bank of Kuwait	CBKK.KW	10.4	1.63	6.09%	0.34	0.575	0.000	1,087.9	0.575	0.490	10.6%	2	0	0.4%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.3	1.10	3.33%	0.64	0.269	(0.001)	670.6	0.312	0.199	21.2%	2,162,826	579,098	16.5%	8.3%
= Kuwait International Bank	KIBK.KW	12.8	0.96	2.45%	1.00	0.190	0.000	323.6	0.193	0.141	30.5%	4,681,950	886,223	91.6%	7.5%
= Burgan Bank	BURG.KW	14.2	0.78	3.27%	1.06	0.183	0.000	662.3	0.208	0.158	11.7%	5,694,033	1,039,964	18.9%	5.5%
= Kuwait Finance House	KFH.KW	19.5	2.16	2.69%	1.39	0.735	0.000	11,536.4	0.760	0.636	8.4%	12,593,331	9,260,067	16.2%	11.1%
▲ Boubyan Bank	BOUK.KW	26.0	2.66	1.45%	1.04	0.550	0.001	2,310.4	0.611	0.509	(2.8%)	2,234,698	1,225,867	17.2%	10.2%
▼ Warba Bank	WARB.KW	22.1	1.29	1.49%	0.98	0.190	(0.001)	414.9	0.201	0.166	8.3%	1,054,291	201,044	49.6%	5.8%
Banks		14.2	1.51	3.27%				25,479.9			4.1%	51,741,593	28,040,222		11.4%

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Tuesday, December 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.1	0.73	6.67%	0.07	0.570	0.005	105.3	0.600	0.450	21.3%	5,000	2,827	4.6%	9.0%
= Gulf Insurance Group	GINS.KW	26.4	1.42	3.14%	0.07	1.175	0.000	333.4	2.000	1.031	(37.5%)	0	0	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.3	1.12	3.99%	0.14	0.739	0.000	160.1	0.938	0.566	21.1%	65,001	47,581	5.0%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.7	0.98	6.09%	0.39	0.159	0.002	38.9	0.161	0.093	61.1%	85,192	13,459	30.1%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.1	1.23	1.92%	0.10	0.362	(0.008)	104.2	0.450	0.300	4.3%	2	1	0.9%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.88	0.00%	0.42	0.170	(0.001)	18.1	0.474	0.053	193.1%	5,050	859	146.5%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	61.0	1.08	0.00%	0.51	0.041	0.001	4.5	0.062	0.022	69.6%	3,919,689	159,667	360.3%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.2%
Insurance		8.1	1.10	5.04%				793.1			(13.2%)	4,079,934	224,394		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.9	0.89	0.00%	1.07	0.051	(0.000)	28.9	0.058	0.044	(1.9%)	3,002,052	151,257	124.7%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	18.3	1.59	1.12%	0.96	0.248	(0.001)	249.0	0.251	0.178	27.4%	15,404,489	3,825,663	151.5%	8.7%
▲ United Real Estate Co.	UREK.KW	33.2	0.71	0.00%	0.52	0.106	0.002	138.0	0.137	0.043	128.9%	6,444,844	679,049	87.1%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.46	0.00%	1.25	0.080	0.000	149.0	0.108	0.062	21.3%	5,421,585	438,094	65.5%	NM
▼ Salhia Real Estate Co.	SREK.KW	17.9	1.41	3.45%	0.36	0.419	(0.004)	248.7	0.471	0.404	7.2%	574,909	240,847	34.1%	7.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.73%	0.19	0.352	0.008	141.3	0.410	0.332	(1.9%)	50,000	17,600	1.1%	5.8%
▼ Ajjal Real Estate Entertainment Co.	AREC.KW	9.8	0.41	3.67%	0.46	0.271	(0.003)	56.7	0.286	0.235	9.9%	42,550	11,404	4.3%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	N/A	N/A	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.7	0.60	4.86%	1.17	0.061	0.001	23.0	0.084	0.055	(7.4%)	1,321,088	80,446	189.6%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.78	0.00%	0.69	0.074	0.000	33.1	0.077	0.048	44.7%	3,962,598	290,263	79.4%	0.6%
▼ Mabanee Co.	MABK.KW	17.3	1.79	1.72%	1.04	0.815	(0.004)	1,137.1	0.897	0.705	2.5%	3,899,072	3,189,865	21.9%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.6	0.57	4.89%	0.24	0.100	0.000	33.8	0.108	0.079	14.9%	420,000	42,000	13.4%	5.4%
▲ The Commercial Real Estate Co.	TUJK.KW	16.8	1.04	2.36%	0.63	0.161	0.001	302.3	0.165	0.099	64.0%	2,029,220	324,834	50.5%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	17.6	2.10	0.00%	0.45	0.217	(0.001)	23.9	0.276	0.139	49.5%	113,162	24,146	422.8%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	18.1	0.62	5.46%	0.67	0.092	0.001	38.1	0.095	0.069	27.4%	4,598,959	416,726	94.6%	3.5%
= Aqar Real Estate Investment Co.	AQAR.KW	14.0	0.59	2.62%	0.05	0.076	0.000	17.7	0.078	0.053	31.0%	77,601	0	46.6%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.47	0.00%	0.43	0.033	0.001	6.3	0.040	0.027	(2.1%)	1,990,642	67,317	80.6%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.03	0.074	(0.001)	39.8	0.083	0.062	12.2%	438,963	32,458	95.6%	NM
▼ Tijara Real Estate & Investment Co.	TUJA.KW	10.4	0.57	6.24%	0.49	0.064	(0.001)	23.7	0.070	0.054	9.9%	653,549	42,099	21.8%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	N/A	N/A	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.41%	0.22	0.111	0.000	27.9	0.127	0.075	39.8%	0	0	8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.9	0.26	0.00%	0.42	0.084	0.007	21.4	0.150	0.060	5.4%	3,185,818	261,072	90.8%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.45	0.00%	0.64	0.127	0.000	40.9	0.166	0.116	(17.0%)	310,091	39,170	72.1%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	25.3	1.40	4.22%	1.07	0.115	0.002	68.1	0.144	0.049	55.7%	7,166,793	819,997	357.1%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.06	0.00%	0.85	0.169	(0.003)	23.0	0.350	0.028	497.2%	1,247,859	213,289	1013.2%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.43	0.00%	0.48	0.078	(0.002)	10.8	0.141	0.041	74.4%	5,042,415	408,168	95.1%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	12.1	0.88	0.00%	0.50	0.078	0.001	12.6	0.089	0.056	41.8%	3,277,609	254,732	47.0%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.94	0.00%	0.33	0.040	0.001	4.0	0.042	0.023	56.0%	1,031,805	41,039	482.8%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	18.4	1.61	2.71%	0.07	0.180	0.006	10.8	0.185	0.112	22.4%	3,071,568	542,334	185.7%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.5	0.84	0.00%	NA	0.102	0.000	14.9	0.141	0.083	(21.5%)	0	0	4.3%	2.2%
= Osos Holding Group Co.	OSOS.KW	7.6	0.85	3.92%	0.30	0.102	0.000	11.1	0.117	0.067	41.4%	0	0	10.6%	11.2%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.130	0.000	26.7	1.190	1.025	9.4%	21,300	24,071	31.9%	NA
Real Estate		14.0	0.83	3.80%				2,972.8			15.1%	74,800,541	12,477,938		4.9%

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Tuesday, December 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	10.6	0.77	5.68%	0.94	0.175	0.000	91.8	0.227	0.124	37.8%	910,497	159,497	140.8%	7.2%
▼ Commercial Facilities Co.	FACI.KW	10.9	0.77	6.34%	0.51	0.238	(0.002)	120.9	0.248	0.152	49.7%	60,287	14,150	10.9%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	12.0	2.74	0.00%	1.24	0.378	(0.002)	181.5	0.421	0.208	137.1%	4,133,571	1,573,092	359.4%	22.8%
▼ National Investment Co.	NINV.KW	35.6	1.10	5.90%	1.32	0.254	(0.002)	202.4	0.308	0.214	6.3%	4,789,449	1,220,611	92.5%	3.1%
= Kuwait Projects Co.(Holding)	KPRO.KW	15.8	0.79	0.00%	0.78	0.098	0.000	487.7	0.135	0.093	(7.1%)	4,106,109	402,112	37.8%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	14.9	0.76	6.53%	1.22	0.077	0.000	35.6	0.089	0.057	12.8%	100,394	7,583	92.6%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.73	0.00%	1.19	0.070	0.000	28.2	0.074	0.048	30.4%	4,505,688	318,665	95.7%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.6	1.38	0.82%	1.02	0.235	0.003	203.1	0.239	0.161	20.5%	7,705,879	1,803,694	226.8%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	9.0	0.62	4.62%	0.83	0.129	(0.001)	65.1	0.142	0.097	27.7%	15,628	1,989	19.7%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.95	0.00%	0.53	0.099	0.001	21.8	0.128	0.069	22.2%	62,632	6,106	30.7%	NM
▲ First Investment Co.	OLAK.KW	8.0	0.89	0.00%	1.11	0.050	0.000	22.1	0.060	0.030	35.1%	18,084,078	902,717	210.8%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	7.01	0.00%	0.92	0.760	0.050	308.9	0.840	0.309	130.3%	1,395,730	1,030,651	21.0%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.5	1.03	4.87%	1.29	0.154	(0.001)	102.3	0.191	0.140	(11.5%)	14,009,147	2,186,315	136.2%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.2	1.11	0.00%	0.74	0.061	(0.001)	14.1	0.087	0.037	55.4%	478,423	29,476	216.0%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.92	10.93%	0.40	0.092	0.001	11.6	0.110	0.073	1.7%	18,752	1,714	20.0%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.17	0.00%	0.36	0.110	(0.001)	34.0	0.118	0.061	63.9%	1,305,809	144,754	128.9%	NM
▼ Kamco Investment Co.	KAMC.KW	13.6	0.70	4.03%	0.59	0.124	(0.003)	42.4	0.146	0.082	44.2%	3,797,455	473,685	67.3%	5.2%
▼ National International Holding Co.	NIHK.KW	55.7	2.45	1.44%	0.74	0.391	(0.011)	91.7	0.498	0.087	286.3%	2,868,260	1,117,317	415.8%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.85	0.00%	0.60	0.242	(0.004)	54.1	0.352	0.052	170.7%	901,565	217,338	387.4%	NM
= Al Madar Finance & Investment Co.	MADR.KW	54.1	0.90	0.00%	0.31	0.097	0.000	20.1	0.122	0.074	21.1%	0	0	8.1%	1.7%
▲ Al-Deera Holding	DEER.KW	21.7	1.51	0.00%	0.86	0.381	0.011	39.3	0.511	0.204	58.8%	200	76	2.4%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	62.8	1.44	0.00%	2.06	0.110	(0.002)	42.2	0.124	0.073	14.9%	7,937,574	881,792	343.5%	2.3%
= Ekttitab Holding Co.	EKTT.KW	NM	3.53	0.00%	1.06	0.015	0.000	4.9	0.024	0.015	(11.0%)	529,578	7,988	81.4%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.0	1.20	2.57%	1.20	0.308	0.007	157.2	0.303	0.197	36.3%	4,711,669	1,420,067	31.9%	30.3%
▼ Tamdeen Investment Co.	TAMI.KW	8.4	0.30	3.92%	0.37	0.730	(0.035)	98.2	1.168	0.282	71.8%	14,502	10,877	0.4%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.1	0.72	0.00%	0.52	0.049	(0.002)	8.6	0.059	0.029	44.1%	70,720	3,488	50.0%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.47	0.00%	0.62	0.042	(0.000)	34.6	0.050	0.034	(2.5%)	1,342,498	57,087	69.6%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	55.0	4.58	0.00%	NA	0.362	(0.002)	54.3	0.407	0.228	39.8%	1,040,856	376,736	230.1%	8.3%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.51	0.00%	1.03	0.070	0.011	74.3	0.068	0.043	23.9%	42,088,662	2,744,227	58.8%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.54	0.00%	1.39	0.038	0.000	16.4	0.050	0.025	37.5%	8,220,144	313,702	514.6%	NM
= National Industries Group	NIND.KW	14.3	1.13	2.03%	1.41	0.246	0.000	592.8	0.248	0.178	26.6%	5,189,953	1,280,797	47.8%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	2.34	0.00%	0.53	0.238	0.002	7.1	0.250	0.100	124.5%	497,817	118,056	1263.6%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.49	0.00%	0.37	0.391	0.001	202.9	0.526	0.283	(23.8%)	979,096	379,316	73.2%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.54	0.00%	0.79	0.048	(0.000)	29.4	0.050	0.028	66.2%	979,508	47,205	75.1%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.50	0.00%	0.13	0.045	0.001	7.4	0.097	0.018	114.3%	875,390	39,485	93.5%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.95	7.98%	0.20	0.231	(0.001)	260.3	0.287	0.215	(9.1%)	276,710	63,288	12.1%	49.1%
▼ GFH Financial Group	GFH.KW	10.5	1.18	4.52%	0.96	0.101	(0.000)	351.2	0.112	0.075	31.8%	1,815,444	182,922	59.3%	11.3%
▼ Inovent	INOV.KW	57.4	0.96	2.17%	0.86	0.138	(0.007)	42.3	0.188	0.072	63.7%	11,166,476	1,574,601	608.5%	1.7%
= Amar For Finance and Leasing Co.	AMARF.KW	22.2	0.57	0.00%	0.07	0.066	0.000	12.8	0.074	0.052	3.5%	0	0	7.6%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.60	4.44%	0.54	0.068	0.000	17.8	0.077	0.053	18.8%	278,238	18,659	90.7%	7.0%
= Boursa Kuwait Securities Co	BOURSA.KW	25.6	7.30	3.46%	0.90	2.137	0.000	429.1	2.281	1.671	24.0%	230,018	491,643	22.0%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	17.3	2.28	3.25%	NA	0.416	(0.001)	124.8	0.535	0.392	(18.9%)	901,283	376,746	41.6%	13.2%
Financial Services		13.9	1.11	4.44%				4,747.3			27.3%	158,395,689	22,000,223		6.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)			
▼ Automated Systems Co.	ASCK.KW	NM	1.25	0.00%	0.25	0.148	(0.002)	14.8	0.298	0.075	86.2%	91,717	13,690	179.1%	0.3%	
Technology		NM	1.25	0.00%				14.8			86.2%	91,717	13,690		0.3%	
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.8	1.35	5.52%	0.53	0.163	(0.002)	179.3	0.184	0.142	(5.8%)	2,234,826	363,983	22.6%	8.1%	
Utilities		16.8	1.35	5.52%				179.3			(5.8%)	2,234,826	363,983		8.1%	

Boursa Kuwait	14.12	1.11	2.9%		42,852.0		5.82%	358,894,309	75,179,581		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.169	497.2%
National International Holding Co.	0.391	286.3%
ALAFCO Aviation Lease & Finance Co.	0.535	197.2%
First Takaful Insurance Co.	0.170	193.1%
Palms Agro Production Co.	0.225	177.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.735	2,535,324,545
Manazel Holding Co.	0.038	2,214,927,506
Kuwait Business Town Real Estate Co.	0.115	2,115,525,419
Gulf Bank	0.319	2,073,926,869
GFH Financial Group	0.101	2,070,754,406

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.267	(47.5%)
Gulf Insurance Group	1.175	(37.5%)
Hayat Communications Co.	0.062	(26.9%)
Arabi Holding Group Co.	0.391	(23.8%)
Jazeera Airways Co.	1.075	(22.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.735	1,882,037,745
National Bank of Kuwait	0.872	948,076,543
Agility (PWC Logistics)	0.267	708,087,362
Int'l Financial Advisors Co.	0.378	632,644,378
Gulf Bank	0.319	599,930,208

* Different Fiscal Year Company

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