

MENA Markets Daily Report

December 29, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
		MENA Countries							
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	7,870.29	0.1%	5.3%	(7.9%)	
		Kuwait	Main 50 Index	▲	6,610.63	0.0%	20.5%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▲	6,730.39	0.1%	20.8%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▲	7,350.86	0.1%	7.8%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,859.47	(0.3%)	(0.9%)	14.2%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	5,129.64	0.4%	26.4%	21.7%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,176.67	(0.4%)	9.0%	(3.9%)
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,327.62	(0.5%)	(2.6%)	(6.2%)
	Bahrain	8	Qatar	QE 20 Index	▼	10,413.41	(0.5%)	(3.9%)	1.4%
	Oman	9	Bahrain	Bahrain All Share	▲	1,986.06	0.0%	0.7%	4.0%
	Egypt	10	Oman	MSX 30 Index	▼	4,468.19	(0.3%)	(1.0%)	(7.1%)
	Jordan	11	Egypt	EGX 30	▼	29,957.97	(0.2%)	20.3%	70.5%
	Tunisia	12	Jordan	ASE Index	▲	2,466.64	0.6%	1.5%	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▼	9,886.98	(0.1%)	13.0%	7.9%	
		Morocco	MASI	▼	14,648.53	(0.0%)	21.1%	12.8%	
		Emerging Markets							
		China	SSE Composite Index	▲	3,400.14	0.1%	14.3%	(3.7%)	
		India	SENSEX	▲	78,699.07	0.3%	8.9%	18.7%	
		Brazil	BOVESPA Stock Index	▼	120,269.31	(0.7%)	(10.4%)	22.3%	
		Mexico	BOLSA Index	▼	49,290.58	(0.5%)	(14.1%)	18.4%	
		Emerging Markets	MSCI EM Index	▼	1,082.87	(0.2%)	5.8%	7.0%	
		Global Markets							
		World	MSCI World Index	▼	3,755.36	(0.6%)	18.5%	21.8%	
		Asia	MSCI Asia Pacific	▼	574.31	(0.0%)	8.6%	4.6%	
		Europe	DJ Stoxx 600	▲	507.18	0.7%	5.9%	12.7%	
		Europe	FTSEurofirst 300	▲	2,014.95	0.7%	6.7%	12.5%	
		U.S.A	S&P 500	▼	5,970.84	(1.1%)	25.2%	24.2%	
		U.S.A	DJIA	▼	42,992.21	(0.8%)	14.1%	13.7%	
		U.S.A	NASDAQ Composite	▼	19,722.03	(1.5%)	31.4%	43.4%	
		UK	FTSE 100	▲	8,149.78	0.2%	5.4%	3.8%	
		Germany	DAX	▲	19,984.32	0.7%	19.3%	20.3%	
		Japan	NIKKEI 225	▲	40,281.16	1.8%	20.4%	28.2%	
		Hong Kong	HANG SENG INDEX	▼	20,090.46	(0.0%)	17.9%	(13.8%)	
		Currencies							
		USD	USD vs. World Currencies Basket	▼	108.00	(0.1%)	6.58%	(2.1%)	
		GBP/USD	British Pound / USD Cross	▲	1.26	0.42%	(1.20%)	5.4%	
		EUR/USD	Euro / USD Cross	▲	1.04	0.04%	(5.55%)	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.01%)	(0.29%)	(0.4%)	
		Other Asset Classes							
		Oil	Brent	▲	74.17	1.2%	(3.7%)	(10.3%)	
		Oil	NYMEX	▲	70.60	1.4%	(1.5%)	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.38	1.9%	(8.2%)	(49.1%)	
		Gold	Gold Spot \$/Oz	▼	2,621.40	(0.5%)	27.1%	13.1%	
		Silver	Silver Spot \$/Oz	▼	29.39	(1.4%)	23.5%	(0.7%)	
		Bitcoin	Bitcoin USD Cross	▲	94,991.98	0.6%	123.5%	155.8%	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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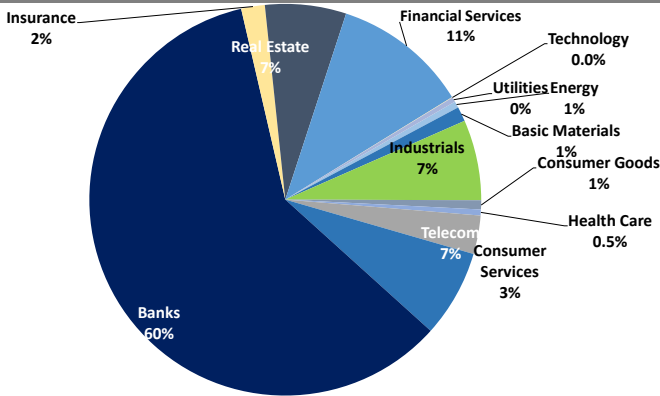
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 29, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,335.9	▲ 0.1%	1.4%	7.0%
Energy	230.7	▲ 0.6%	(1.7%)	20.5%
Basic Materials	523.9	▲ 0.6%	(1.4%)	23.6%
Industrials	2,880.1	▲ 0.7%	2.0%	(6.7%)
Consumer Staples	317.8	▼ (1.4%)	8.0%	59.6%
Health Care	218.3	▼ (2.7%)	(2.7%)	(5.9%)
Consumer Discretionary	1,376.7	▲ 0.6%	(3.4%)	26.8%
Telecommunications	3,125.9	▲ 0.2%	1.7%	(7.3%)
Banks	25,871.9	▼ (0.1%)	1.5%	5.7%
Insurance	841.6	▼ (3.4%)	6.3%	(7.9%)
Real Estate	2,901.5	▲ 0.1%	(1.6%)	12.4%
Financial Services	4,862.5	▲ 0.8%	3.4%	30.4%
Technology	14.4	▲ 1.4%	(4.0%)	81.1%
Utilities	170.5	▲ 1.3%	(5.5%)	(10.4%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,756.2	19.8	11.1%
2- National Bank of Kuwait	7,318.9	12.7	14.7%
3- Boubayan Bank	2,386.0	26.9	10.2%
4- Zain	2,046.7	12.2	14.6%
5- Gulf Bank	1,243.4	19.6	7.9%
6- Mabaneer Co.	1,098.0	16.7	10.4%
7- Commercial Bank of Kuwait	1,082.2	10.3	15.7%
8- Ahli Bank of Kuwait	673.1	13.4	8.3%
9- Burgan Bank	669.6	14.3	5.5%
10- Agility (PWC Logistics)	653.4	8.3	9.0%
Total	28,928	15.75	11.7%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.628	0.050	8.7%
Hayat Communications Co.	0.071	0.004	6.8%
Metal & Recycling Co.	0.110	0.006	5.8%
Oula Fuel Marketing Co.	0.349	0.019	5.8%
Al-Deera Holding	0.379	0.017	4.7%

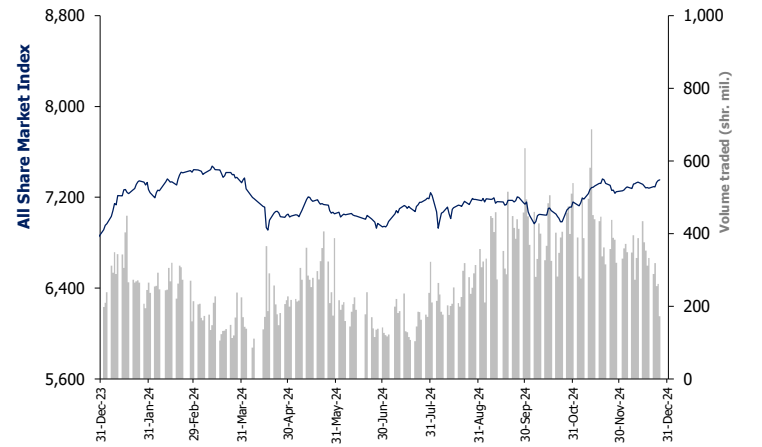
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.269	(0.136)	(9.7%)
Advanced Technology Co.	0.389	(0.041)	(9.5%)
Kuwait National Cinema Co.	1.217	(0.064)	(5.0%)
Osoul Investment Co.	0.136	(0.005)	(3.5%)
Al Madar Finance & Investment Co.	0.110	(0.004)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.085	(1.6%)	17,683,104
GFH Financial Group	0.099	0.3%	9,470,701
Wethaq Takaful Insurance Co.	0.057	0.9%	7,113,226
Metal & Recycling Co.	0.110	5.8%	6,736,803
Arzan Financial Group For Fin. & Invest.	0.264	0.4%	6,722,719

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	62	45	36
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,870.29	4.3	0.1%
Main 50 Index	6,610.63	1.2	0.0%
Main Market Index	6,730.39	9.5	0.1%
All Share Market Index	7,350.86	5.2	0.1%
Market Cap (KWD Mn)	43,335.86	28.8	0.1%

Index Performance relative to Volume

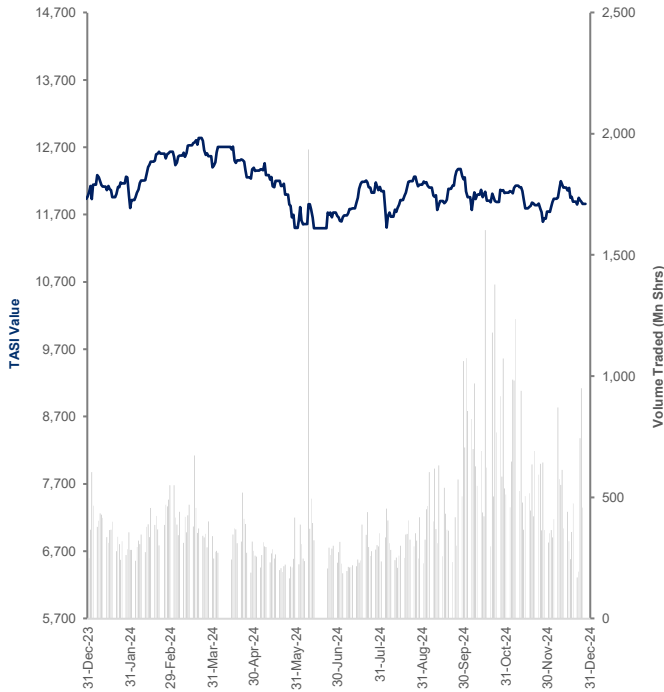


Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	172.5	(88.4)	(33.9%)	8,465.6	163.5
Value Traded (KWD Mn)	37.1	(8.6)	(18.8%)	1,631.9	42.9
No. of Trades	14,555	(3,166)	(17.9%)	430,886	9,896

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.749	(0.1%)	4,424,536
Gulf Bank	0.327	(0.9%)	1,966,130
Arzan Financial Group For Fin. & Invest.	0.264	0.4%	1,771,302
Kuwait Business Town Real Estate Co.	0.085	(1.6%)	1,554,452
National Bank of Kuwait	0.879	0.0%	1,370,214

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,850,826.1	(0.4%)	1.9%	(15.2%)
Materials	626,923.7	0.1%	(1.2%)	(11.5%)
Capital Goods	66,358.4	(1.5%)	4.4%	47.0%
Commercial & Professional Svc	15,383.8	(0.4%)	(4.4%)	33.6%
Transportation	47,520.6	(0.2%)	(2.2%)	14.8%
Consumer Durables & Apparel	8,960.8	(0.0%)	(3.7%)	96.3%
Consumer Services	68,249.5	(0.1%)	(3.6%)	(9.7%)
Media	47,674.9	(1.7%)	1.8%	80.4%
Consumer Discretionary Distribution &	30,062.4	(0.1%)	(3.4%)	(12.4%)
Consumer Staples Distribution & Retail	46,185.6	(0.1%)	(1.2%)	(12.5%)
Food & Beverages	115,053.4	(0.4%)	(9.3%)	3.1%
Health Care Equipment & Svc	176,894.8	(0.2%)	3.4%	4.6%
Pharma, Biotech & Life Science	17,132.0	(0.2%)	0.9%	36.1%
Banks	952,625.0	(0.3%)	3.1%	(2.9%)
Financial Services	68,229.1	(1.4%)	0.9%	20.2%
Insurance	91,734.8	0.4%	6.4%	18.0%
Telecommunication Services	254,498.1	(0.1%)	(0.1%)	0.2%
Utilities	380,274.7	(0.3%)	5.0%	31.9%
REITs	15,411.8	0.2%	(0.6%)	(13.7%)
Real Estate Mgmt & Dev't	121,518.2	(0.4%)	0.2%	18.9%
Software & Services	138,769.1	0.1%	2.6%	20.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Rasan Information Technology Company	79.50	7.6%
Mediterranean & Gulf Insurance	24.80	7.2%
National Co for Glass Manufact	55.20	4.2%
United International Holding Co.	175.00	3.9%
Theeb Rent a Car Co.	73.30	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Research & Marketing Gro	269.00	(3.9%)
Al-Baha Development & Investme	0.50	(3.8%)
Red Sea International Co	58.40	(3.6%)
Astra Industrial Group	179.80	(3.3%)
Saudi Industrial Development C	29.10	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.50	343,810
Anaam International Holding Gr	1.30	15,512
Shams	0.95	11,197
Saudi Arabian Oil Co	28.00	3,842
Saudi Industrial Investment Gr	16.68	3,074

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,859.47	(32.85)	(0.3%)	1.0%	(0.9%)
Market Cap (SAR Mn)	10,140,791	(32,440)	(0.3%)	1.7%	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	457.2	(492.4)	(51.9%)	417.2	204.1
Value Traded (SAR Mn)	2,803.1	24.5	0.9%	7,445.3	5,304.6
No. of Trades	357,123	56,029	18.6%	511,115	375,036

Market Breadth

▲ 78 ▼ 143 = 35

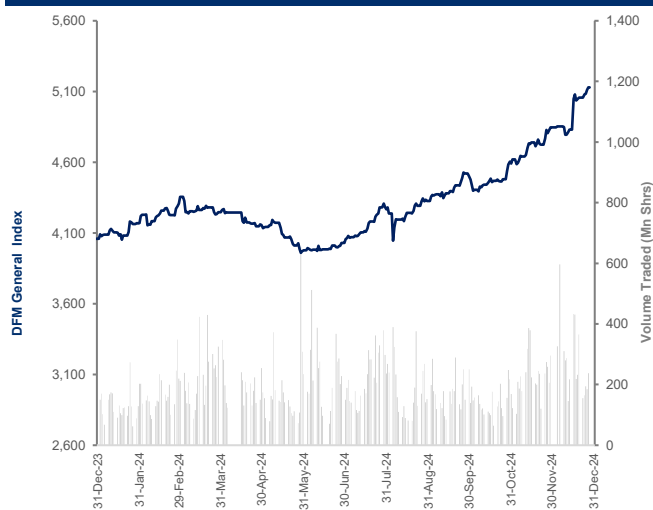
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Baha Development & Investme	0.50	(3.8%)	176.78
Saudi Arabian Oil Co	28.00	(0.4%)	107.86
Rasan Information Technology Company	79.50	7.6%	101.94
Al Rajhi Bank	91.90	(0.3%)	95.96
Alinma Bank	28.35	(1.0%)	84.49

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

December 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	897,316.5	0.4%	12.7%	30.9%
Financials	355,149.1	(0.2%)	8.1%	22.3%
Real Estate	189,410.2	0.6%	23.3%	61.0%
Industrial	100,798.5	1.6%	(1.9%)	10.5%
Materials	1,273.7	10.9%	15.3%	47.9%
Consumer Staples	31,833.6	0.6%	0.6%	30.5%
Consumer Discretionary	37,409.4	(0.1%)	802.8%	803.3%
Telecommunication	33,906.1	0.0%	(0.9%)	44.1%
Utilities	147,535.8	0.5%	5.2%	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	24.00	14.3%
National Cement Co	3.55	10.9%
United Foods Co	12.00	10.6%
Int'L Financial Advisors Co.	4.95	9.5%
National International Holding	4.50	6.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(3.3%)
Watania International Holding	0.73	(2.8%)
Deyaar Development Pjsc	0.92	(2.3%)
Dubai Islamic Insurance Co	0.34	(1.8%)
Al Firdous Holdings Pjsc	0.31	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.25	77,124
Drake & Scull International	0.35	27,334
Deyaar Development Pjsc	0.92	23,390
Union Properties Pjsc	0.41	18,891
Takaful Emarat Insurance	1.37	13,577

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	5,129.64	17.66	0.3%	5.8%	26.4%
Market Cap (AED Mn)	897,317	3,142	0.4%	12.7%	30.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	237.0	52.4	28.4%	196.1	202.2
Value Traded (AED Mn)	334.2	49.9	17.5%	407.4	391.6
No. of Trades	10,593	3,240	44.1%	9,941	7,585

Market Breadth	▲	▼	▬
	19	18	38

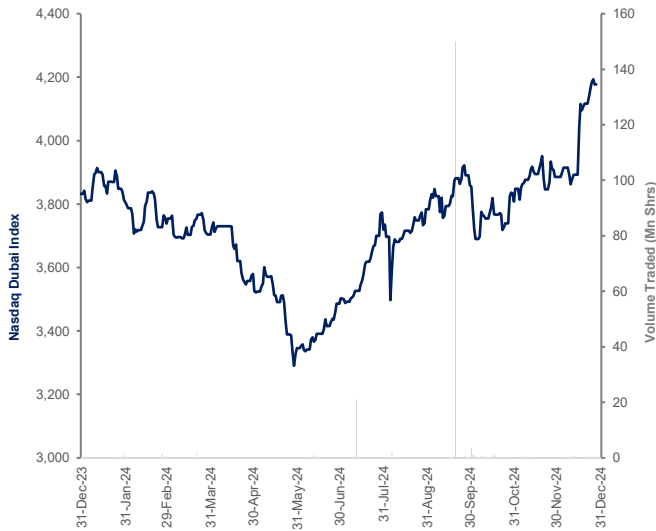
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.80	0.00%	66.43
Emaar Development	13.35	2.69%	37.10
SALIK	5.38	4.06%	31.60
Deyaar Development Pjsc	0.92	(2.34%)	21.69
Shuaa Capital	0.25	4.68%	19.43

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,166.9	0.0%	(3.7%)	32.9%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	157.3	1.7%	(3.0%)	136.2%
ENBD REIT (CEIC) Limited	88.0	0.0%	3.5%	(5.1%)
Hikma Pharmaceuticals GDR	5,461.7	0.0%	0.7%	9.6%
Nasdaq, Inc.	44,658.7	0.0%	(4.2%)	35.7%
Orascom Construction Limited	656.0	0.0%	(9.8%)	83.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.49	1.68%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.49	238.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	4,176.67	(16.62)	(0.4%)	7.5%	9.0%
Market Cap (USD Mn)	51,167	2.6	0.0%	(3.7%)	32.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.23840	(0.27)	(53%)	0.999	0.18
Value Traded (USD Mn)	0.11418	(0.07)	(37%)	0.3	0.18
No. of Trades	36	28.00	350%	8	10

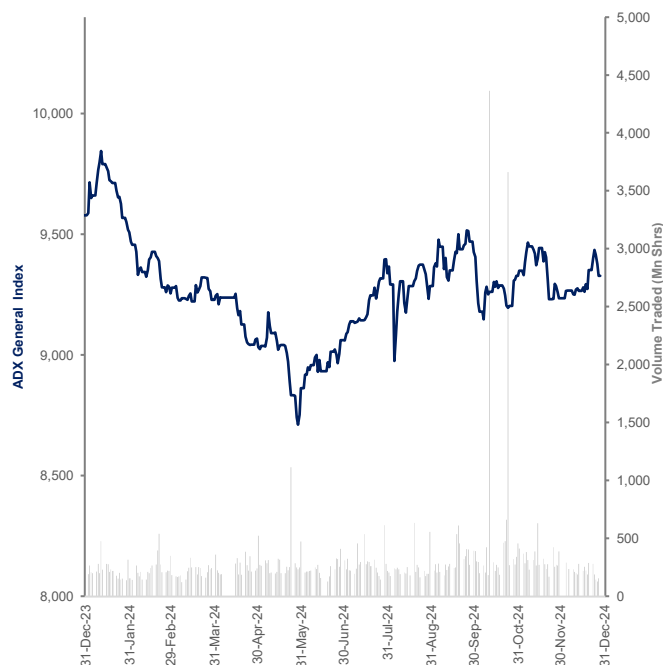
Market Breadth	▲	▼	▬
	1	0	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.49	1.68%	0.11

Abu Dhabi Securities Exchange Daily Report

December 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,866,054.6	(0.4%)	1.2%	(1.5%)
Financials	1,363,869.3	(0.5%)	1.1%	1.0%
Telecommunication	177,984.6	(1.1%)	(2.2%)	(15.1%)
Consumer Discretionary	68,844.3	0.1%	(0.6%)	2.6%
Industrial	246,062.9	0.7%	0.1%	(0.8%)
Real Estate	63,450.7	(0.1%)	(0.8%)	37.6%
Basic Materials	92,611.2	(0.5%)	(2.6%)	(6.4%)
Energy	414,926.2	(0.7%)	(0.3%)	18.7%
Utilities	351,919.2	0.3%	7.6%	(10.6%)
Consumer Staples	37,472.5	(1.0%)	14.8%	108.9%
Health Care	48,913.7	(0.0%)	(2.5%)	(40.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
OMAN & EMIRATES INVESTMENT HOLDING	0.45	12.5%
ARAM Group	1.89	9.9%
Ras Al-Khaimah Co. For White Cement	1.16	2.7%
Alpha Dhabi Holding PJSC	11.70	1.9%
Investcorp Capital	1.99	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
NMDC Energy	2.84	(2.1%)
Phoenix Group	1.23	(1.6%)
Gulf Pharmaceutical Industries	1.29	(1.5%)
Agility Global PLC	1.32	(1.5%)
First Abu Dhabi Bank Pjsc	13.60	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Drilling	5.30	22,349
Multiply Group	1.99	21,223
Phoenix Group	1.23	15,330
Eshraq Investments P.J.S.C	0.31	11,435
Lulu Retail Holdings	1.87	10,317

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,327.62	(49.07)	(0.5%)	1.0%	(2.6%)
Market Cap (AED Mn)	2,866,055	(10,422)	(0.4%)	1.2%	(1.5%)

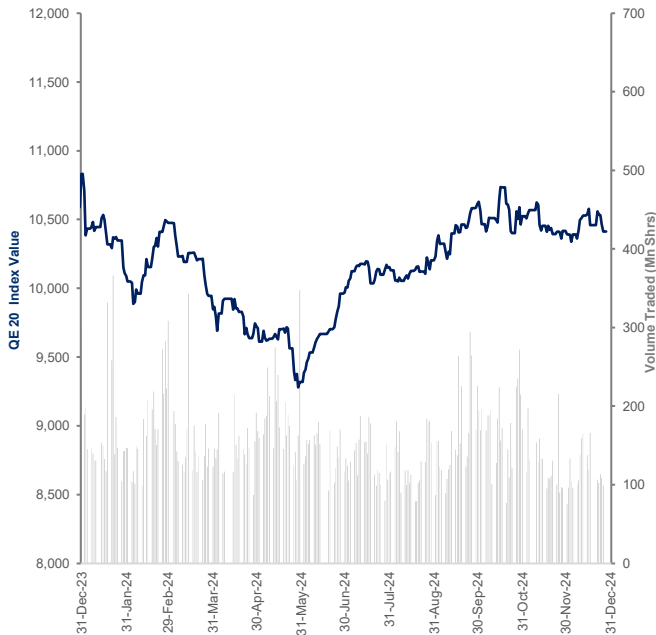
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	155.5	27.2	21.2%	297.4	199.1
Value Traded (AED Mn)	739.4	166.8	29.1%	1,187.8	1,141.0
No. of Trades	11,617	3,730	47.3%	16,168	11,902

Market Breadth	▲ 17	▼ 33	▬ 38
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.00	(0.50%)	175.43
ADNOC Drilling	5.30	(0.38%)	118.48
Alpha Dhabi Holding PJSC	11.70	1.92%	77.59
First Abu Dhabi Bank Pjsc	13.60	(1.45%)	46.99
Multiply Group	1.99	(0.50%)	42.36

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	615,305.2	(0.4%)	(0.3%)	(1.5%)
Banking & Finance Sector	301,369.0	(0.5%)	0.4%	(2.5%)
Goods & Consumer Services	30,173.6	(0.2%)	0.7%	(4.4%)
Industrial Sector	146,907.3	(0.2%)	0.1%	(5.6%)
Insurance Sector	11,170.3	(0.5%)	1.5%	(14.3%)
Real Estate	45,035.6	(0.5%)	(3.0%)	16.9%
Telecom	44,103.8	(1.1%)	(3.5%)	(1.1%)
Transport	36,545.6	(0.1%)	(2.3%)	12.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	14.01	1.4%
Barwa Real Estate Co	2.82	0.9%
Medicare Group	4.44	0.9%
Gulf International Services QS	3.33	0.8%
Qatar National Cement Co QSC	3.90	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.70	(2.5%)
Qatar German Co for Medical De	1.37	(1.4%)
Ooredoo QPSC	11.33	(1.3%)
Qatar Islamic Bank SAQ	20.76	(1.2%)
Doha Bank QPSC	1.97	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.12	8,377
Mazaya Qatar Real Estate Devel	0.59	7,277
Mesaieed Petrochemical Holding	1.49	7,109
Al Faleh Educational Holding	0.70	6,794
Salam International Investment	0.67	4,791

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,413.41	(52.32)	(0.5%)	(0.0%)	(3.9%)
Market Cap (QAR Mn)	615,305	(2,738)	(0.4%)	(0.3%)	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	99.2	(9.5)	(8.8%)	153.2	175.8
Value Traded (QAR Mn)	299.6	35.9	13.6%	427.8	489.6
No. of Trades	8,529	1,687	24.7%	14,226	16,344

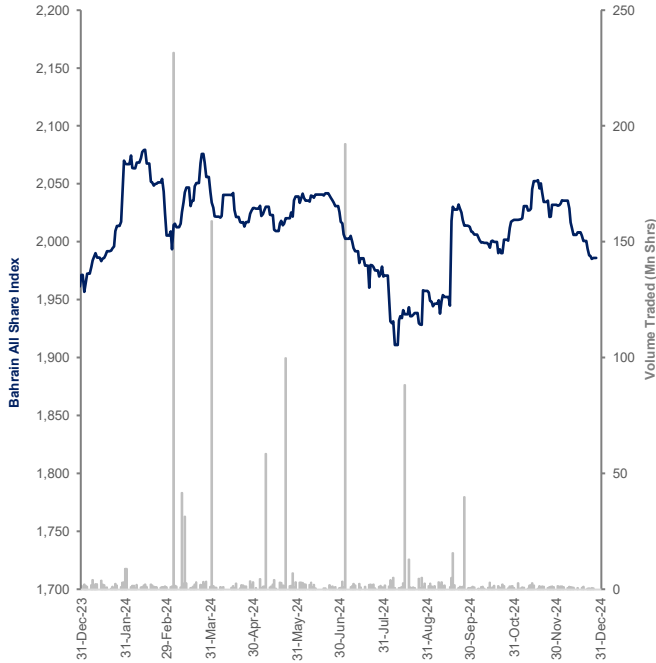
Market Breadth	▲	▼	▬
	13	34	6

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.00	(0.08%)	42.45
Qatar National Bank QPSC	17.09	(0.41%)	40.49
Qatar Islamic Bank SAQ	20.76	(1.24%)	22.70
Qatar Gas Transport Co Ltd	4.06	0.40%	19.23
Ooredoo QPSC	11.33	(1.31%)	13.21

Bahrain Bourse Daily Report

December 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,480.8	0.0%	0.1%	6.8%
Materials	1,867.3	0.0%	(5.1%)	14.8%
Industrial	130.7	(0.3%)	(0.5%)	2.4%
Consumer Discretionary	207.4	0.0%	(1.9%)	(17.0%)
Consumer Staples	125.5	0.0%	1.1%	(14.7%)
Financials	31,209.3	0.0%	0.4%	7.0%
Communication Services	876.0	0.0%	(1.5%)	(1.8%)
Real Estate	64.6	1.4%	2.9%	(20.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.11	1.8%
Al Salam Bank-Bahrain BSC	0.20	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.15	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,986.06	0.79	0.0%	(2.3%)	0.7%
Market Cap (BHD Mn)	34,480.8	3.2	0.0%	0.1%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	421	(229)	(35.3%)	5,449.2	2,732.2
Value Traded (BHD '000)	112	(163)	(59.4%)	1,636.1	971.9
No. of Trades	16	(4)	(20.0%)	43	50

Market Breadth	▲ 2	▼ 1	▬ 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	234
Bahrain Telecommunications Co	0.49	101
Seef Properties BSC	0.11	69
Zain Bahrain BSCC	0.11	5
Trafco Group BSC	0.31	4

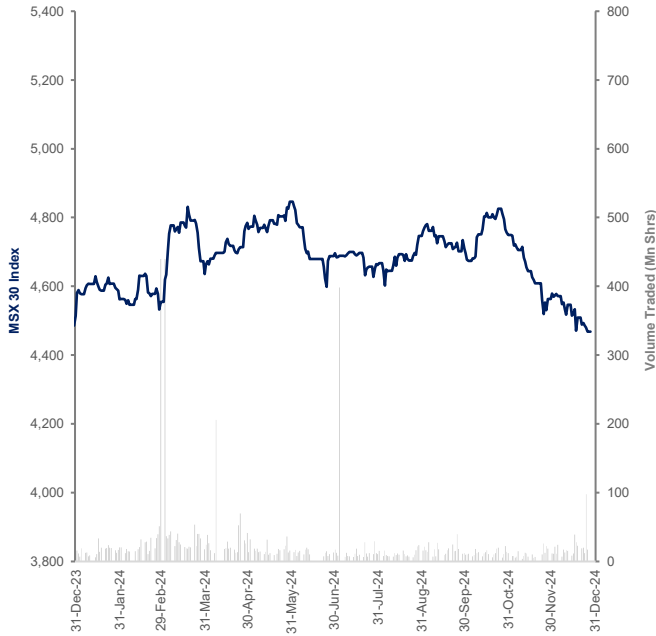
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.49	0.00%	0.05
Al Salam Bank-Bahrain BSC	0.20	0.49%	0.05
Seef Properties BSC	0.11	1.79%	0.01
APM TERMINALS BAHRAIN	1.15	(0.43%)	0.00
BBK BSC	0.48	0.00%	0.00

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,025.8	0.7%	1.4%	35.3%
Financial	5,088.3	(0.4%)	(1.7%)	3.3%
Industrial	4,511.9	2.3%	6.6%	210.2%
Services	2425.6	0.1%	(1.0%)	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.20	10.0%
OQ Exploration & Production SA	0.34	3.7%
Dhofar Generating Company	0.064	3.2%
Sohar Bank	0.13	2.3%
OQ Gas Networks	0.13	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Bank Dhofar	0.15	(6.8%)
Majan Glass Co.	0.01	(6.7%)
Majan College	0.10	(3.7%)
Muscat Thread Mills Co.	0.14	(3.6%)
Al Maha Ceramics Co	0.13	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.34	4,982
OQ BASE INDUSTRIES (SFZ)	0.11	4,236
OQ Gas Networks	0.13	3,631
Sohar Bank	0.13	1,445
Majan Glass Co.	0.01	410

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,468.19	(11.76)	(0.3%)	(2.1%)	(1.0%)
Market Cap (OMR Mn)	12,025.8	83.73	0.7%	1.4%	35.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	17,001.8	(80,711.4)	(82.6%)	23,200.9	15,719.3
Value Traded (OMR '000)	3,326.8	(7,961.4)	(70.5%)	2,711.0	2,416.5

Market Breadth	▲ 12	▼ 15	▬ 91
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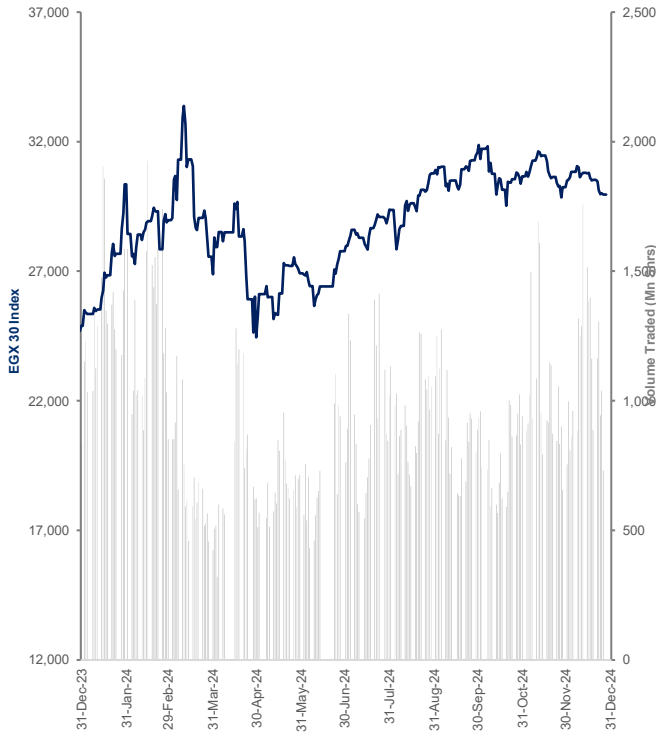
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.34	3.69%	1.64
OQ Gas Networks	0.13	2.29%	0.48
OQ BASE INDUSTRIES (SFZ)	0.11	(1.77%)	0.47
Sohar Bank	0.13	2.31%	0.19
Oman Telecommunications Co.	0.93	0.11%	0.18

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,113,760.4	(1.3%)	(2.4%)	24.8%
Banks	417,127.6	(5.4%)	(5.8%)	12.0%
Basic Resources	294,043.4	(0.7%)	(2.6%)	4.8%
Industrial Goods	186,601.1	(1.9%)	(10.1%)	153.5%
Health Care & Pharmaceuticals	49,895.4	0.5%	0.9%	8.0%
Real Estate	311,098.1	(0.6%)	(1.5%)	30.7%
Travel and Leisure	72,806.8	0.0%	(3.6%)	41.5%
Food, Beverages & Tobacco	185,983.0	0.3%	1.8%	36.3%
Energy and Support Services	19,969.7	(0.6%)	1.8%	25.9%
Trade and Distributors	17,808.4	(1.1%)	10.0%	30.6%
Shipping and Transport	76,224.9	1.8%	8.5%	(8.7%)
Education Services	24,824.4	0.8%	2.5%	29.7%
Contracting and Construction Eng	40,288.1	(0.5%)	(5.9%)	54.0%
Textiles and Durables	29,025.3	(0.2%)	1.7%	58.1%
Building Materials	23,177.2	0.5%	1.7%	46.7%
Media & Communication Services	150,474.6	1.3%	(1.2%)	15.3%
Paper and Packaging	2,493.0	1.3%	6.4%	17.2%
Non-bank Financial Services	211,919.4	0.1%	0.8%	25.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Mena Touristic & Real Estate Investment	4.25	7.6%
Grand Investment Capital	10.69	7.0%
Alexandria Flour Mills	26.71	5.9%
Rakta Paper Manufacturing	25.58	5.0%
Ismailia Development and Real Estate Co	18.21	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Minapharm Pharmaceuticals	171.43	(5.0%)
El Arabia for Land Reclamation	50.78	(4.9%)
El Ahram Co. For Printing And Packing	9.47	(4.5%)
Marseille Almasreia Alkhalegeya For Holding Investment	3.75	(4.3%)
Egyptian Real Estate Group	0.67	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arabia Investments Holding	0.54	149,937
Egyptians For Investment & Urban Development	0.24	72,420
Orascom Financial Holding	0.40	60,197
Orascom Investment Holding	0.52	57,206
Arab Developers Holding	0.33	34,431

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,957.97	(47.0)	(0.2%)	(0.9%)	20.3%
Market Cap (EGP Mn)	2,113,760.4	(27,117.5)	(1.3%)	(2.4%)	24.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	730.9	(307.8)	(29.6%)	936.2	748.3
Value Traded (EGP Mn)	1,649.6	(182.6)	(10.0%)	4,024.6	2,440.8
No. of Trades	57,238	(7,524)	(11.6%)	111,869	80,094

Market Breadth			
	▲ 65	▼ 84	▬ 72

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	80.89	(0.87%)	122.06
Orascom Development Egypt	18.40	(1.87%)	83.00
Arabia Investments Holding	0.54	(1.09%)	82.71
Alexandria Spinning & Weaving (SPINALEX)	9.02	(1.20%)	79.45
T M G Holding	56.20	(0.97%)	74.10

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,209.9	0.5%	2.4%	2.9%
Banks	7,515.1	0.4%	1.0%	(4.6%)
Insurance	276.5	0.2%	(0.6%)	5.2%
Diversified Financial Services	271.1	(0.3%)	(1.5%)	(4.4%)
Real Estate	302.1	0.2%	(3.3%)	(5.4%)
Health Care Services	51.5	(0.4%)	4.0%	(13.1%)
Educational Services	278.0	0.8%	1.8%	0.7%
Hotels and Tourism	255.2	2.4%	4.2%	(9.2%)
Transportation	88.2	(0.2%)	(0.6%)	(11.8%)
Technology and Communication	550.8	1.4%	0.3%	12.9%
Utilities and Energy	945.5	0.6%	1.4%	(3.4%)
Commercial Services	240.2	0.1%	(4.1%)	(16.1%)
Pharmaceutical and Medical Industries	66.4	0.0%	(0.2%)	(0.2%)
Chemical Industries	59.5	(0.4%)	(4.0%)	15.4%
Food and Beverages	221.5	(0.1%)	5.3%	(6.9%)
Tobacco and Cigarettes	2.0	0.0%	(23.5%)	(83.7%)
Mining and Extraction Industries	5,926.9	0.6%	5.7%	18.5%
Engineering and Construction	108.6	0.1%	(2.3%)	22.1%
Electrical Industries	20.7	0.0%	(1.7%)	47.5%
Textiles Leathers and Clothings	30.3	0.0%	0.0%	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
MEDITERRANEAN TOURISM INVESTMENT	1.99	4.7%
LATENT ENERGIES FOR INVESTMENTS	0.67	4.7%
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.14	4.6%
CONTEMPRO FOR HOUSING PROJECTS	0.73	4.3%
JORDAN DECAPOLIS PROPERTIES	0.26	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
ALDAMAN FOR INVESTMENTS	0.77	(4.9%)
AL MANARA ISLAMIC INSURANCE COMPANY	0.39	(4.9%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.25	(3.8%)
RUMM FINANCIAL BROKERAGE	0.27	(3.6%)
TUHAMA FOR FINANCIAL INVESTMENTS	2.07	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORPORATION	0.10	339
JORDAN ISLAMIC BANK	3.98	263
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.63	187
ARAB BANK	4.36	160
CAPITAL BANK OF JORDAN	1.93	75

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,466.64	14.78	0.6%	1.9%	1.5%
Market Cap (JD Mn)	17,209.87	88.31	0.5%	2.4%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,729.4	419.0	18.1%	2,247.5	3,639.7
Value Traded (JD '000)	4,455.7	607.2	15.8%	2,733.0	4,323.5
No. of Trades	1,938	275	16.5%	1,388	2,199

Market Breadth	▲ 29	▼ 23	▬ 109
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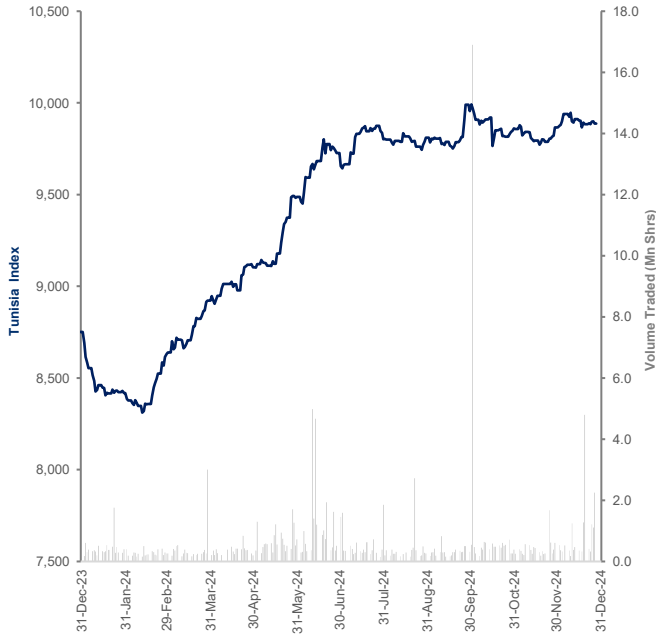
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	3.98	(0.50%)	1.06
ARAB BANK	4.36	0.69%	0.69
CAPITAL BANK OF JORDAN	1.93	2.12%	0.14
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.63	0.00%	0.12
MEDITERRANEAN TOURISM INVESTMENT	1.99	4.74%	0.12

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,801.4	(0.1%)	0.0%	0.4%
Banking	10,115.1	0.2%	0.6%	(6.9%)
Insurance	964.6	0.4%	0.2%	(0.8%)
Leasing	906.6	(1.3%)	(1.2%)	16.0%
Financial Services	1,671.6	(0.1%)	1.6%	13.2%
Industrial	2,045.1	0.1%	(0.5%)	17.7%
Chemical Industry	420.2	(0.0%)	1.8%	10.7%
Food & Beverage	4,015.8	(0.4%)	(1.6%)	5.6%
Retailing	1,153.8	(0.2%)	0.2%	(1.8%)
Others	1,508.6	(0.3%)	(0.7%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.56	7.7%
Societe de Transport Hydrocarb	15.00	1.4%
STE Industrielle de Papier et	5.40	1.3%
Societe Tunisienne d'Assurance	177.75	1.0%
Manufacture de Panneaux Bois D	12.19	1.0%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.80	(4.5%)
Cie Internationale de Leasing	23.89	(4.4%)
Essoukna	1.51	(4.4%)
Societe de Placements et de De	11.00	(3.5%)
Banque de Tunisie et des Emira	3.35	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	6.33	1,036
Societe Tunisienne de Verrerie	12.65	737
Union Internationale de Banque	22.49	153
Telnet Holding	6.10	38
Atelier du Meuble Interieurs S	5.75	37

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,886.98	(12.49)	(0.1%)	0.2%	13.0%
Market Cap (DT Mln)	22,801	(13.95)	(0.1%)	0.0%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,251.8	1,151.8	104.7%	596.2	579.6
Value Traded ('000 DT)	24,054.1	6,008.3	33.3%	5,703.8	5,811.6
No. of Trades	1,074	(172)	(13.8%)	1,145	996

Market Breadth	▲ 12	▼ 22	▬ 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	12.65	0.40%	10.23
Tunisie Profiles Aluminium SA	6.33	0.00%	7.18
Union Internationale de Banque	22.49	0.40%	3.68
Societe Frigorifique et Brasse	11.66	(0.60%)	0.30
Banque Internationale Arabe de	93.84	0.00%	0.29

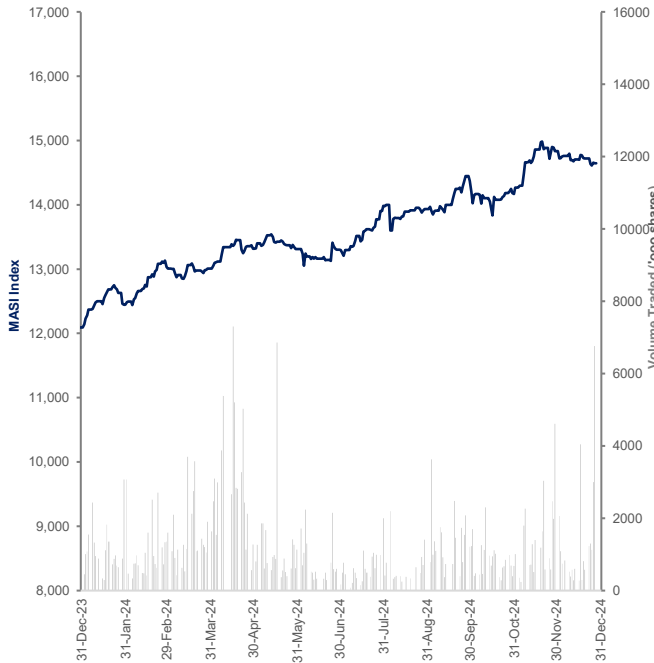
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	613,674.2	(0.2%)	(1.9%)	12.5%
Banking	252,605.4	(0.1%)	(2.4%)	15.0%
Beverages	8,836.4	(2.7%)	(2.1%)	(2.4%)
Chemicals	2,499.0	0.3%	7.6%	18.3%
Construction & Building Material	77,206.6	0.1%	(2.6%)	7.5%
Distributors	16,276.9	0.8%	(0.4%)	(2.6%)
Electricity	31,136.9	(1.5%)	0.3%	20.0%
Food Producers & Processors	25,454.3	1.0%	(3.2%)	(1.7%)
Holding Companies	4,905.6	5.5%	5.7%	57.7%
Insurance	30,022.7	(3.5%)	(2.5%)	11.2%
Investment & other Finance	3,738.7	0.4%	6.6%	14.2%
Leisures & Hotel	3,252.2	(0.7%)	6.1%	9.7%
Materials, Software & Computer	5,465.4	0.0%	3.1%	(6.3%)
Mining	39,375.4	(1.0%)	(2.3%)	82.3%
Oil & Gas	12,890.6	(0.3%)	(1.9%)	(6.3%)
Real Estate	25,301.1	1.1%	(0.5%)	204.1%
Telecommunications	73,492.4	(0.2%)	(2.7%)	(16.4%)
Transport	1,112.3	10.0%	39.2%	59.1%
Forestry & Paper	102.3	(0.0%)	6.4%	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	907.30	9.99%
Delta Holding SA	56.00	5.54%
Lesieur Cristal	285.00	3.26%
Label Vie	4090.00	2.12%
Credit Immobilier et Hotelier	398.00	1.53%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1679.00	(9.97%)
Societe Des Boissons du Maroc	2260.00	(3.71%)
Fenie Brossette	104.00	(3.17%)
Auto Hall	64.00	(2.74%)
Ennaki Automobiles	33.00	(2.63%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	38.50	4,543.6
Maroc Telecom	83.60	731.2
Banque Centrale Populaire	281.00	570.0
Credit Immobilier et Hotelier	398.00	460.5
Attijariwafa Bank	566.00	102.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,648.53	(6.35)	(0.0%)	(1.3%)	21.1%
Market Cap (MAD Mn)	613,674	(1,428)	(0.2%)	(1.9%)	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (*000 Shares)	6,763.6	3,764.8	125.5%	1,258.0	870.5
Value Traded (MAD Mn)	867.69	79.14	10.0%	163.6	102.0

Market Breadth	▲ 14	▼ 18	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Credit Immobilier et Hotelier	398.00	1.53%	181.00
Douja Promotion Groupe Addoha	38.50	1.32%	171.17
Banque Centrale Populaire	281.00	0.00%	154.02
TAQA Morocco SA	1320.00	(1.49%)	66.38
Maroc Telecom	83.60	(0.24%)	61.37

Source: Bloomberg, Kamco Research

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