

MENA Markets Daily Report

December 25, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,844.32	0.3%	4.9%	(7.9%)
	Kuwait	Main 50 Index	▲	6,590.60	2.2%	20.1%	(4.0%)
Kuwait	2	Kuwait	▲	6,721.88	1.8%	20.7%	(0.5%)
Saudi Arabia	3	Kuwait	▲	7,329.38	0.5%	7.5%	(6.5%)
UAE - Dubai	4	Saudi Arabia	▼	11,913.95	(0.3%)	(0.4%)	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	▲	5,080.36	0.5%	25.1%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▲	4,163.60	0.5%	8.7%	(3.9%)
Qatar	7	UAE - Abu Dhabi	▲	9,435.21	0.4%	(1.5%)	(6.2%)
Bahrain	8	Qatar	▼	10,531.64	(0.1%)	(2.8%)	1.4%
Oman	9	Bahrain	▼	1,987.56	(0.0%)	0.8%	4.0%
Egypt	10	Oman	▼	4,485.54	(0.2%)	(0.6%)	(7.1%)
Jordan	11	Egypt	▼	29,973.15	(0.5%)	20.4%	70.5%
Tunisia	12	Jordan	▼	2,451.86	(0.1%)	0.8%	(2.8%)
Morocco	13	Tunisia	▼	9,884.51	(0.0%)	13.0%	7.9%
		Morocco	▼	14,634.58	(0.6%)	21.0%	12.8%
Emerging Markets							
	China	SSE Composite Index	▲	3,393.53	1.3%	14.1%	(3.7%)
	India	SENSEX	▼	78,472.87	(0.1%)	8.6%	18.7%
	Brazil	BOVESPA Stock Index	▼	120,766.57	(1.1%)	(10.0%)	22.3%
	Mexico	BOLSA Index	▼	49,316.62	(0.3%)	(14.1%)	18.4%
	Emerging Markets	MSCI EM Index	▲	1,084.99	0.3%	6.0%	7.0%
Global Markets							
	World	MSCI World Index	▲	3,777.89	0.9%	19.2%	21.8%
	Asia	MSCI Asia Pacific	▲	574.95	0.4%	8.7%	4.6%
	Europe	DJ Stoxx 600	▲	503.81	0.2%	5.2%	12.7%
	Europe	FTSEurofirst 300	▲	2,001.20	0.2%	6.0%	12.5%
	U.S.A	S&P 500	▲	6,040.04	1.1%	26.6%	24.2%
	U.S.A	DJIA	▲	43,297.03	0.9%	14.9%	13.7%
	U.S.A	NASDAQ Composite	▲	20,031.13	1.4%	33.4%	43.4%
	UK	FTSE 100	▲	8,136.99	0.4%	5.2%	3.8%
	Germany	DAX	▼	19,848.77	(0.2%)	18.5%	20.3%
	Japan	NIKKEI 225	▼	39,036.85	(0.3%)	16.7%	28.2%
	Hong Kong	HANG SENG INDEX	▲	20,098.29	1.1%	17.9%	(13.8%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	108.26	0.2%	6.83%	(2.1%)
	GBP/USD	British Pound / USD Cross	▲	1.25	0.02%	(1.51%)	5.4%
	EUR/USD	Euro / USD Cross	▼	1.04	(0.06%)	(5.80%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.02%)	(0.29%)	(0.4%)
Other Asset Classes							
	Oil	Brent	▲	73.58	1.3%	(4.5%)	(10.3%)
	Oil	NYMEX	▲	70.10	1.2%	(2.2%)	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.95	7.9%	3.8%	(49.1%)
	Gold	Gold Spot \$/Oz	▲	2,616.87	0.2%	26.8%	13.1%
	Silver	Silver Spot \$/Oz	▲	29.66	0.0%	24.7%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▲	98,322.95	4.8%	131.3%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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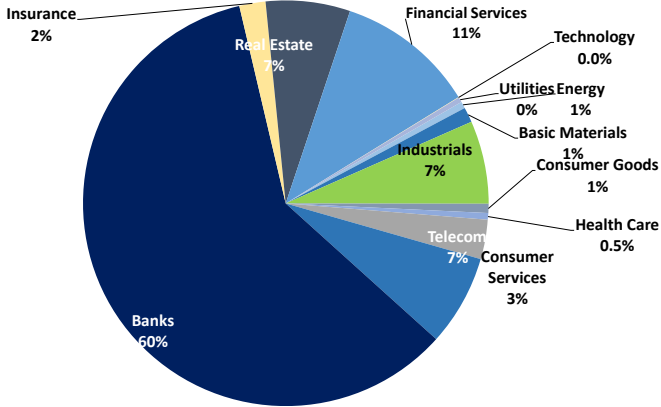
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 25, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,218.9	▲	0.5%	1.1%	6.7%
Energy	233.0	▲	0.4%	(0.7%)	21.7%
Basic Materials	519.2	▲	3.3%	(2.3%)	22.5%
Industrials	2,863.9	▲	1.3%	1.4%	(7.2%)
Consumer Staples	321.2	▼	(0.1%)	9.2%	61.2%
Health Care	224.5	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,361.4	▼	(0.6%)	(4.5%)	25.4%
Telecommunications	3,126.9	▼	(0.3%)	1.7%	(7.3%)
Banks	25,777.8	▲	0.3%	1.1%	5.3%
Insurance	900.6	▲	14.3%	13.7%	(1.5%)
Real Estate	2,902.7	▲	0.1%	(1.6%)	12.4%
Financial Services	4,804.7	▲	0.2%	2.2%	28.9%
Technology	13.6	▲	3.0%	(9.3%)	71.1%
Utilities	169.4	=	0.0%	(6.1%)	(11.0%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,709.1	19.3	11.3%
2- National Bank of Kuwait	7,285.6	12.4	14.7%
3- Boubayan Bank	2,373.4	25.6	10.5%
4- Zain	2,038.0	12.1	14.7%
5- Gulf Bank	1,270.0	22.0	7.1%
6- Mabane Co.	1,096.6	16.5	10.2%
7- Commercial Bank of Kuwait	1,061.4	10.6	14.9%
8- Ahli Bank of Kuwait	668.2	13.0	8.4%
9- Burgan Bank	665.9	14.3	5.4%
10- Agility (PWC Logistics)	658.5	10.8	6.2%
Total	28,827	15.69	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.478	0.367	33.0%
Al Kout for Industrial Projects Co.	1.139	0.189	19.9%
Al Madar Finance & Investment Co.	0.125	0.011	9.6%
Inovent	0.123	0.009	7.9%
Kuwait & M.E. Financial Inv. Co.	0.216	0.015	7.5%

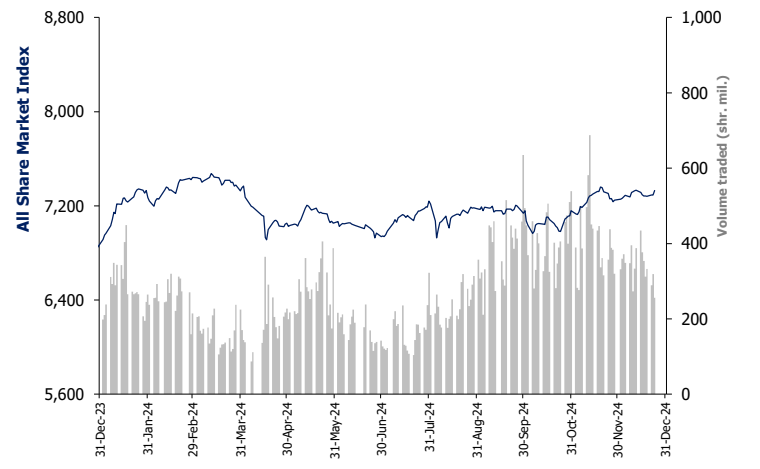
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Soor Fuel Marketing Co.	0.215	(0.017)	(7.3%)
Kuwait Business Town Real Estate Co.	0.100	(0.007)	(6.5%)
Metal & Recycling Co.	0.086	(0.004)	(4.7%)
United Real Estate Co.	0.106	(0.005)	(4.5%)
National Cleaning Co.	0.061	(0.003)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait & M.E. Financial Inv. Co.	0.216	7.5%	14,082,103
First Investment Co.	0.049	0.2%	12,678,747
Kuwait Projects Co.(Holding)	0.095	(1.7%)	12,597,546
Kuwait Business Town Real Estate Co.	0.100	(6.5%)	11,310,046
Inovent	0.123	7.9%	11,172,177

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	61	46	36		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,844.32	19.9	0.3%	1.0%	4.9%
Main 50 Index	6,590.60	139.3	2.2%	1.5%	20.1%
Main Market Index	6,721.88	118.6	1.8%	1.7%	20.7%
All Share Market Index	7,329.38	39.1	0.5%	1.2%	7.5%
Market Cap (KWD Mn)	43,218.91	233.7	0.5%	1.1%	6.7%

Index Performance relative to Volume

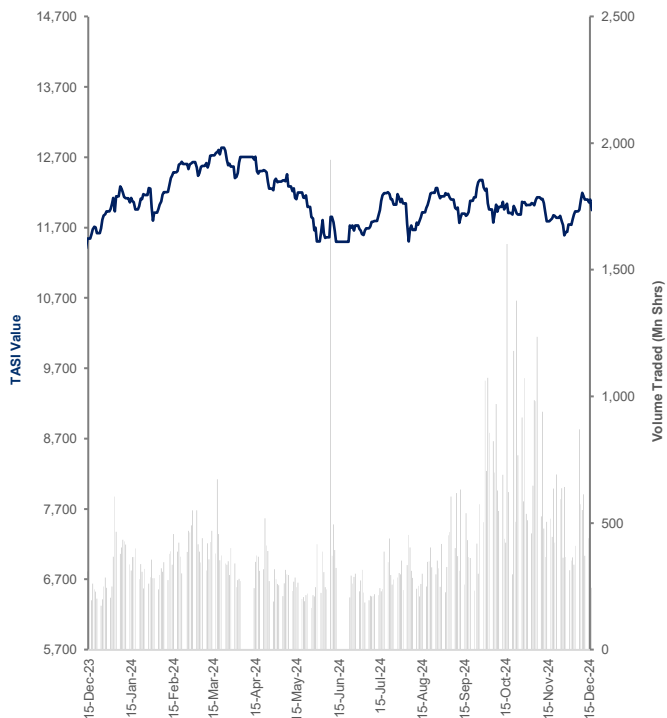


Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	255.2	(62.9)	(19.8%)	276.9	163.4
Value Traded (KWD Mn)	53.5	(3.1)	(5.5%)	60.1	42.9
No. of Trades	16,092	(1,648)	(9.3%)	15,839	9,889

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.746	0.4%	5,835,217
Kuwait & M.E. Financial Inv. Co.	0.216	7.5%	2,973,915
Gulf Bank	0.334	0.6%	2,930,005
Arzan Financial Group For Fin. & Invest.	0.261	(0.4%)	2,778,981
Agility (PWC Logistics)	0.258	3.6%	2,061,031

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,201,509.9	(0.6%)	2.3%	(9.4%)
Energy	6,911,860.1	(0.9%)	2.9%	(14.4%)
Materials	618,592.1	(0.4%)	(2.5%)	(12.7%)
Capital Goods	67,455.8	(1.0%)	6.1%	49.4%
Commercial & Professional Svc	15,350.6	(0.5%)	(4.6%)	33.3%
Transportation	47,562.0	(0.9%)	(2.1%)	14.9%
Consumer Durables & Apparel	8,931.6	0.5%	(4.0%)	95.7%
Consumer Services	68,401.6	(0.5%)	(3.4%)	(9.5%)
Media	49,537.4	(0.1%)	5.8%	87.4%
Consumer Discretionary Distribution &	30,209.7	(1.1%)	(2.9%)	(12.0%)
Consumer Staples Distribution & Retail	46,145.1	(0.2%)	(1.3%)	(12.6%)
Food & Beverages	111,897.9	(0.3%)	(11.8%)	0.3%
Health Care Equipment & Svc	176,182.8	(0.7%)	2.9%	4.2%
Pharma, Biotech & Life Science	16,940.0	(1.6%)	(0.2%)	34.6%
Banks	958,453.7	0.1%	3.7%	(2.3%)
Financial Services	68,916.3	(0.7%)	1.9%	21.4%
Insurance	90,390.3	(0.4%)	4.9%	16.2%
Telecommunication Services	255,506.6	0.2%	0.3%	0.6%
Utilities	382,222.0	0.6%	5.5%	32.6%
REITs	15,391.6	(0.1%)	(0.7%)	(13.8%)
Real Estate Mgmt & Dev't	122,187.2	(0.3%)	0.7%	19.5%
Software & Services	138,876.2	(1.0%)	2.7%	20.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.48	9.1%
Saudi Chemical Co Holding	9.66	4.7%
Shatirah House Restaurants Co	21.30	4.4%
Saudi Industrial Development C	28.60	4.4%
Saudi Cable Co	104.20	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
United Electronics Co	92.20	(6.8%)
Middle East Specialized Cables	41.25	(4.3%)
Saudi Arabian Amiantit Co	28.45	(3.2%)
Jazan Energy and Development Co	12.68	(2.9%)
Bawan Co	55.80	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.48	572,978
Anaam International Holding Gr	1.28	33,231
Shams	0.95	21,945
Saudi Arabian Oil Co	28.25	5,262
Bank Al-Jazira	18.64	4,570

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,913.95	(34.84)	(0.3%)	1.5%	(0.4%)
Market Cap (SAR Mn)	10,201,510	(66,440)	(0.6%)	2.3%	(9.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	744.3	550.5	284.2%	414.9	203.9
Value Traded (SAR Mn)	3,825.1	(1,048.7)	(21.5%)	7,483.3	5,292.5
No. of Trades	369,626	(172,543)	(31.8%)	512,601	374,762

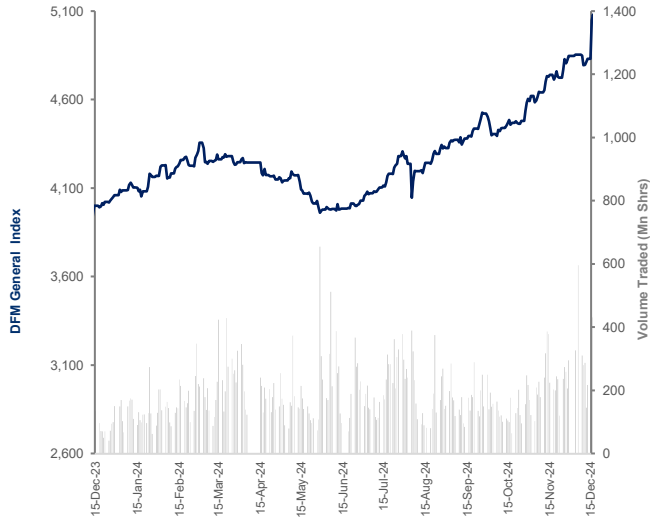
Market Breadth	Up	Down	Flat
	64	167	24

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Baha Development & Investme	0.48	9.1%	271.25
Al Rajhi Bank	92.80	0.0%	209.96
Saudi Arabian Oil Co	28.25	(0.9%)	149.41
Alinma Bank	28.70	0.2%	127.38
Savola Group	37.00	(1.2%)	96.91

Dubai Financial Market Daily Report

December 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	884,163.6	0.5%	11.0%	29.0%
Financials	349,473.1	0.5%	6.3%	20.4%
Real Estate	186,613.4	0.9%	21.5%	58.6%
Industrial	99,241.7	0.3%	(3.4%)	8.8%
Materials	1,273.7	0.0%	15.3%	47.9%
Consumer Staples	31,436.8	0.3%	(0.7%)	28.9%
Consumer Discretionary	37,495.8	1.3%	804.9%	805.4%
Telecommunication	33,906.1	(0.1%)	(0.9%)	44.1%
Utilities	144,722.8	0.0%	3.2%	8.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	21.00	14.8%
Takaful Emarat Insurance	1.20	6.2%
Shuaa Capital	0.22	5.3%
Emaar Development	12.75	2.4%
Islamic Arab Insurance Com	0.42	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.50	(3.1%)
Watania International Holding	0.69	(2.8%)
Emirates Refreshments Co	0.00	(2.6%)
Gulf Navigation Holding Pjsc	5.40	(1.8%)
National International Holding	4.39	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.22	40,461
Takaful Emarat Insurance	1.20	25,788
Drake & Scull International	0.36	21,750
TALABAT Holding PLC	1.43	16,069
Union Properties Pjsc	0.41	7,407

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	5,080.36	24.03	0.5%	4.8%	25.1%
Market Cap (AED Mn)	884,164	4,105	0.5%	11.0%	29.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	164.5	9.5	6.1%	196.0	203.8
Value Traded (AED Mn)	282.2	(131.6)	(31.8%)	408.9	394.5
No. of Trades	8,293	(2,489)	(23.1%)	9,964	7,635

Market Breadth	▲ 20	▼ 15	≡ 40
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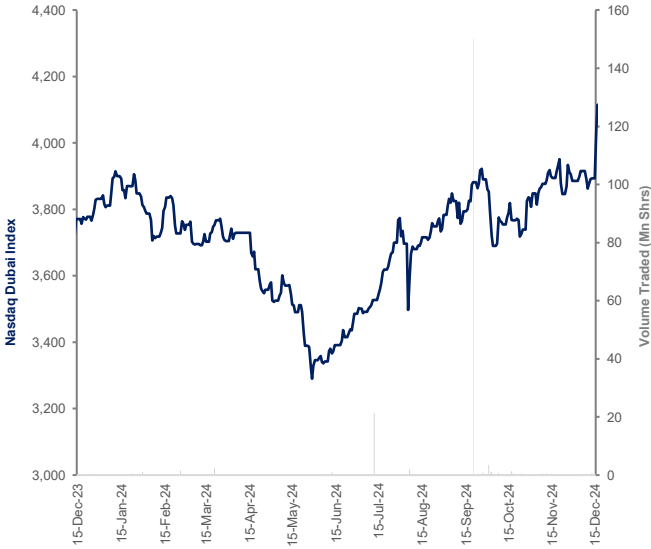
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.75	0.39%	60.43
Takaful Emarat Insurance	1.20	6.19%	28.45
Emaar Development	12.75	2.41%	27.47
Emirates Nbd	21.35	0.95%	26.56
TALABAT Holding PLC	1.43	1.42%	22.75

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,166.3	(0.0%)	(3.7%)	32.9%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	162.1	(3.3%)	0.0%	143.5%
ENBD REIT (CEIC) Limited	88.0	2.0%	3.5%	(5.1%)
Hikma Pharmaceuticals GDR	5,461.7	(0.0%)	0.7%	9.6%
Nasdaq, Inc.	44,658.7	0.0%	(4.2%)	35.7%
Orascom Construction Limited	650.4	0.0%	(10.6%)	81.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.35	2.03%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.50	(3.3%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Enbd Reit (Ceic) Limited	0.35	317.9
Emirates Reit (Ceic) Limited	0.50	253.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	4,163.60	21.37	0.5%	7.2%	8.7%
Market Cap (USD Mn)	51,166	(4.0)	(0.0%)	(3.7%)	32.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.57096	0.45	371%	1.010	0.18
Value Traded (USD Mn)	0.23812	0.18	284%	0.3	0.19
No. of Trades	31	15.00	94%	8	10

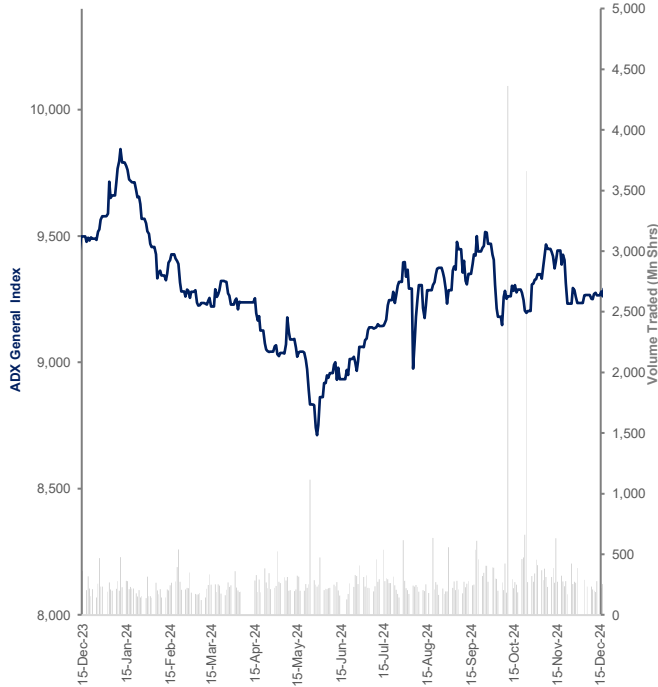
Market Breadth	▲	▼	=
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	(3.29%)	0.13
Enbd Reit (Ceic) Limited	0.35	2.03%	0.11

Abu Dhabi Securities Exchange Daily Report

December 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,892,551.3	0.3%	2.2%	(0.6%)
Financials	1,387,386.1	0.4%	2.9%	2.7%
Telecommunication	177,288.9	0.2%	(2.5%)	(15.4%)
Consumer Discretionary	68,732.0	(0.2%)	(0.7%)	2.4%
Industrial	243,835.9	0.5%	(0.8%)	(0.8%)
Real Estate	63,386.1	(0.6%)	(0.9%)	37.5%
Basic Materials	93,378.4	1.0%	(1.8%)	(5.6%)
Energy	415,536.7	(0.1%)	(0.2%)	18.9%
Utilities	356,416.6	0.0%	8.9%	(9.4%)
Consumer Staples	38,017.8	0.3%	16.4%	112.0%
Health Care	48,572.8	(0.6%)	(3.2%)	(40.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	0.79	14.0%
MAIR GROUP - P.J.S.C.	2.21	6.3%
Gulf Medical Projects Co.	2.05	5.1%
Gulf Pharmaceutical Industries	1.35	3.1%
United Arab Bank Pjsc	1.40	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	1.86	(5.6%)
AGTHIA Group	6.65	(2.9%)
Foodco Holding	2.36	(2.9%)
National Corp. For Tourism & Hotels	2.69	(2.2%)
Abu Dhabi Shipbuilding Co.	5.15	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,435.21	33.19	0.4%	2.2%	(1.5%)
Market Cap (AED Mn)	2,892,551	7,258	0.3%	2.2%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	189.6	(89.3)	(32.0%)	299.3	198.0
Value Traded (AED Mn)	717.7	(276.0)	(27.8%)	1,194.4	1,139.2
No. of Trades	12,861	(2,026)	(13.6%)	16,251	11,937

Market Breadth	▲ 26	▼ 24	▬ 38
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Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Multiply Group	1.99	24,529
Phoenix Group	1.24	18,807
Eshraq Investments P.J.S.C	0.31	15,388
MAIR GROUP - P.J.S.C.	2.21	12,359
Abu Dhabi National Hotels Co.	0.56	11,814

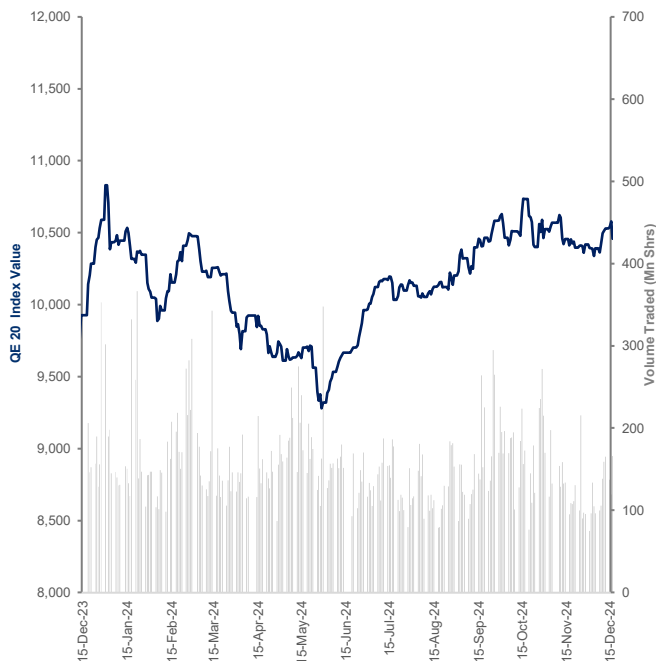
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	412.00	0.24%	169.07
Alpha Dhabi Holding PJSC	11.52	1.41%	71.21
First Abu Dhabi Bank Pjsc	13.74	2.08%	49.08
Multiply Group	1.99	2.05%	48.17
ADNOC Drilling	5.30	0.00%	35.11

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	622,123.4	(0.0%)	0.8%	(0.4%)
Banking & Finance Sector	304,965.9	0.3%	1.6%	(1.3%)
Goods & Consumer Services	30,367.9	(0.1%)	1.3%	(3.8%)
Industrial Sector	147,732.7	0.1%	0.7%	(5.1%)
Insurance Sector	11,289.8	(0.2%)	2.6%	(13.4%)
Real Estate	45,842.7	(1.0%)	(1.3%)	19.0%
Telecom	44,786.7	(0.8%)	(2.0%)	0.5%
Transport	37,137.7	(1.3%)	(0.7%)	14.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf Warehousing Co	3.46	2.0%
QLMI Life and Medical Insurance	2.12	1.9%
Investment Holding Group	1.91	1.8%
Gulf International Services QS	3.34	1.7%
National Leasing	0.82	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	4.10	(1.7%)
Ezdan Holding Group QSC	1.14	(1.4%)
Qatar National Cement Co QSC	3.83	(1.2%)
Qatar International Islamic Ba	10.68	(1.1%)
Qatar Navigation QSC	10.91	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,531.64	(5.70)	(0.1%)	1.1%	(2.8%)
Market Cap (QAR Mn)	622,123	(218)	(0.0%)	0.8%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	113.3	11.1	10.9%	153.6	175.9
Value Traded (QAR Mn)	338.3	(17.0)	(4.8%)	429.0	488.9
No. of Trades	9,347	(2,051)	(18.0%)	14,280	16,352

Market Breadth	▲ 24	▼ 20	▬ 9
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Gulf International Services QS	3.34	11,634
Ezdan Holding Group QSC	1.14	11,231
Investment Holding Group	1.91	10,778
Qatar Gas Transport Co Ltd	4.10	8,926
Qatar Aluminum Manufacturing C	1.25	8,835

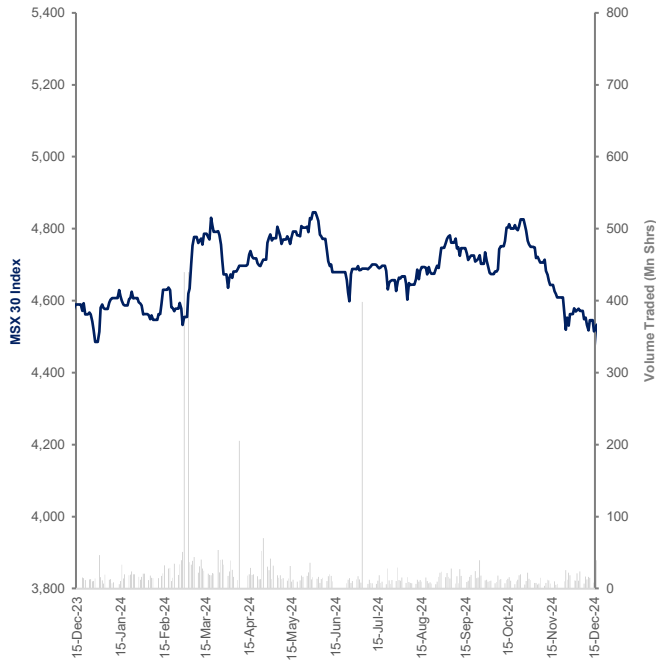
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Gulf International Services QS	3.34	1.74%	38.53
Industries Qatar QSC	13.00	0.00%	37.41
Qatar Gas Transport Co Ltd	4.10	(1.68%)	36.83
Qatar National Bank QPSC	17.29	0.35%	27.10
Ooredoo QPSC	11.53	(0.95%)	26.70

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,923.9	(0.2%)	0.5%	34.2%
Financial	5,105.9	(0.2%)	(1.4%)	3.6%
Industrial	4,393.5	(0.3%)	3.8%	202.0%
Services	2424.5	(0.1%)	(1.1%)	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.05	6.4%
Dhofar International Dev. & Inv. Holding Co.	0.22	6.2%
The National Detergent Co.	0.710	6.0%
Al Anwar Ceramic Tiles Co.	0.09	2.2%
Oman Arab Bank	0.15	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.06	(7.2%)
National Finance Co.	0.13	(5.3%)
Shell Oman Marketing Co.	0.58	(3.3%)
Ominvest	0.32	(3.3%)
Muscat Finance Co. Ltd.	0.04	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,485.54	(7.30)	(0.2%)	(1.7%)	(0.6%)
Market Cap (OMR Mn)	11,923.9	(22.08)	(0.2%)	0.5%	34.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	11,943.2	(7,939.2)	(39.9%)	22,917.5	15,754.3
Value Traded (OMR '000)	2,134.8	(990.8)	(31.7%)	2,672.8	2,419.8

Market Breadth	▲ 9	▼ 17	▬ 92
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Most Active Stocks By Volume	Price (OMR)	Volume (*'000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.11	3,940
OQ Exploration & Production SA	0.32	2,033
Sohar Bank	0.13	1,424
OQ Gas Networks	0.13	905
United Finance Co.	0.06	452

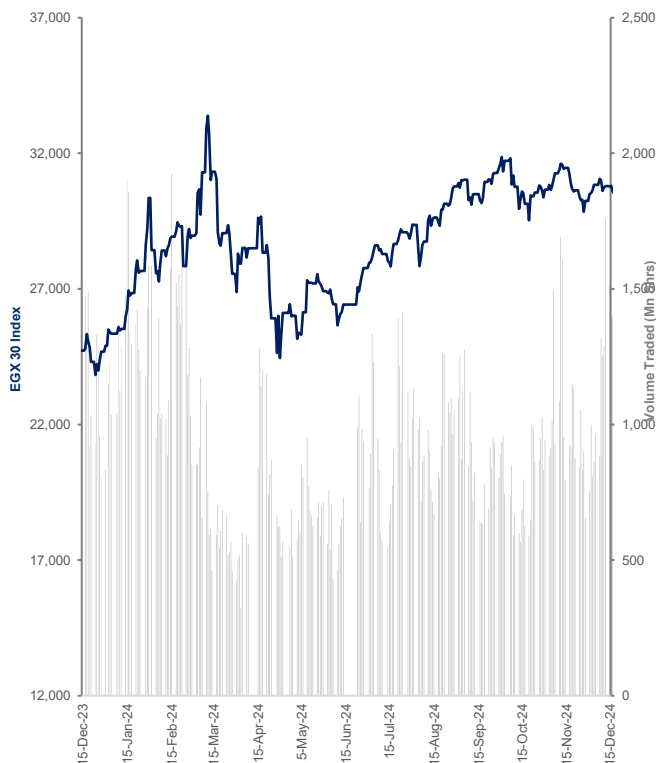
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.32	(0.31%)	0.66
OQ BASE INDUSTRIES (SFZ)	0.11	(0.90%)	0.43
Oman Telecommunications Co.	0.93	0.21%	0.19
Sohar Bank	0.13	0.00%	0.19
OQ Gas Networks	0.13	0.00%	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,111,646.2	(1.7%)	(2.5%)	24.7%
Banks	417,984.0	(6.2%)	(5.6%)	12.2%
Basic Resources	293,603.8	(1.0%)	(2.7%)	4.6%
Industrial Goods	188,659.5	(2.0%)	(9.1%)	156.3%
Health Care & Pharmaceuticals	49,815.7	(0.9%)	0.8%	7.8%
Real Estate	312,261.3	0.0%	(1.1%)	31.2%
Travel and Leisure	72,514.1	(0.6%)	(4.0%)	41.0%
Food, Beverages & Tobacco	185,509.8	(0.5%)	1.5%	36.0%
Energy and Support Services	19,912.4	(0.8%)	1.5%	25.5%
Trade and Distributors	18,144.1	2.5%	12.0%	33.1%
Shipping and Transport	72,073.5	(0.2%)	2.6%	(13.7%)
Education Services	24,640.0	(0.5%)	1.7%	28.7%
Contracting and Construction Eng	40,450.4	(1.1%)	(5.5%)	54.6%
Textiles and Durables	29,060.9	1.0%	1.8%	58.3%
Building Materials	23,166.1	(0.5%)	1.7%	46.6%
Media & Communication Services	149,833.2	0.0%	(1.7%)	14.8%
Paper and Packaging	2,426.3	1.4%	3.6%	14.0%
Non-bank Financial Services	211,591.0	0.4%	0.7%	24.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
South Cairo & Giza Mills & Bakeries	54.21	12.1%
South Valley Cement	3.31	5.8%
Dice Sport & Casual Wear	2.35	5.4%
Gulf Canadian Real Estate Investment Co.	49.94	5.0%
Ismailia Development and Real Estate Co	16.53	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Al Tawfeek Leasing Company-A.T.LEASE	3.85	(15.0%)
Cairo Pharmaceuticals	99.04	(14.7%)
Delta Sugar	51.11	(8.7%)
The Arab Dairy Products Co. Arab Dairy - Panda	3.14	(5.4%)
Sinai Cement	28.55	(4.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.42	187,514
Egyptians For Investment & Urban Development	0.24	105,308
Orascom Investment Holding	0.55	102,578
Al Khair River For Development Agricultural Investment&Envir	0.59	69,700
Arab Developers Holding	0.33	60,552

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,973.15	(145.2)	(0.5%)	(0.9%)	20.4%
Market Cap (EGP Mn)	2,111,646.2	(35,687.6)	(1.7%)	(2.5%)	24.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	943.2	(362.7)	(27.8%)	936.7	743.6
Value Traded (EGP Mn)	2,257.6	(590.6)	(20.7%)	4,043.9	2,437.0
No. of Trades	74,091	(6,556)	(8.1%)	112,300	79,962

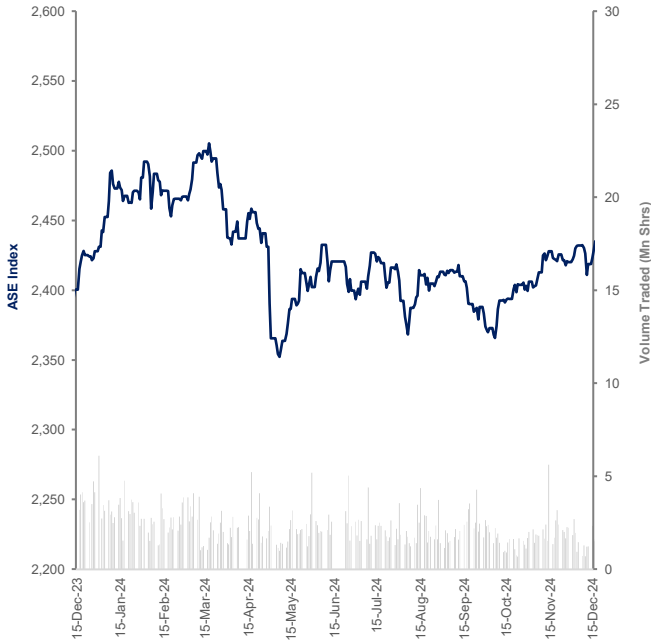
Market Breadth	▲ 54	▼ 104	▬ 63
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	81.45	(1.39%)	258.05
Ezz Steel	108.42	(1.43%)	122.23
Palm Hills Development Company	6.13	(1.13%)	87.14
Orascom Financial Holding	0.42	3.94%	77.38
Dice Sport & Casual Wear	2.35	5.38%	68.29

Amman Stock Exchange Daily Report

December 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,121.6	(0.2%)	1.9%	2.4%
Banks	7,481.9	0.1%	0.6%	(5.1%)
Insurance	276.0	(0.2%)	(0.8%)	5.0%
Diversified Financial Services	271.9	0.1%	(1.2%)	(4.1%)
Real Estate	301.5	(0.1%)	(3.5%)	(5.6%)
Health Care Services	51.7	(1.1%)	4.4%	(12.8%)
Educational Services	275.9	0.6%	1.1%	(0.1%)
Hotels and Tourism	249.3	(1.1%)	1.8%	(11.3%)
Transportation	88.4	0.4%	(0.5%)	(11.7%)
Technology and Communication	543.5	(0.7%)	(1.1%)	11.4%
Utilities and Energy	939.4	(0.1%)	0.8%	(4.0%)
Commercial Services	239.9	(0.1%)	(4.2%)	(16.2%)
Pharmaceutical and Medical Industries	66.4	(0.7%)	(0.2%)	(0.2%)
Chemical Industries	59.7	0.5%	(3.6%)	15.9%
Food and Beverages	221.7	0.0%	5.4%	(6.8%)
Tobacco and Cigarettes	2.0	(7.1%)	(23.5%)	(83.7%)
Mining and Extraction Industries	5,893.2	(0.5%)	5.1%	17.8%
Engineering and Construction	108.5	(1.3%)	(2.4%)	22.0%
Electrical Industries	20.7	0.0%	(1.7%)	47.5%
Textiles Leathers and Clothings	30.3	0.0%	0.0%	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.64	4.9%
NATIONAL PORTFOLIO SECURITIES	0.65	4.8%
JORDAN COMMERCIAL BANK	1.05	4.0%
ARABIA INSURANCE COMPANY - JORDAN	0.80	3.9%
IHDATHIAT CO-ORDINATES	0.31	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.09	(4.4%)
IBN ALHAYTHAM HOSPITAL COMPANY	0.71	(4.1%)
REAL ESTATE DEVELOPMENT	0.48	(4.0%)
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.87	(3.3%)
MEDITERRANEAN TOURISM INVESTMENT	1.90	(3.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,451.86	(1.88)	(0.1%)	1.3%	0.8%
Market Cap (JD Mn)	17,121.56	(31.57)	(0.2%)	1.9%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume ('000 Shares)	2,310.5	(572.5)	(19.9%)	2,245.5	3,640.3
Value Traded (JD '000)	3,848.5	(1,964.8)	(33.8%)	2,725.9	4,329.4
No. of Trades	1,663	(568)	(25.5%)	1,386	2,199

Market Breadth	▲ 19	▼ 32	▬ 110
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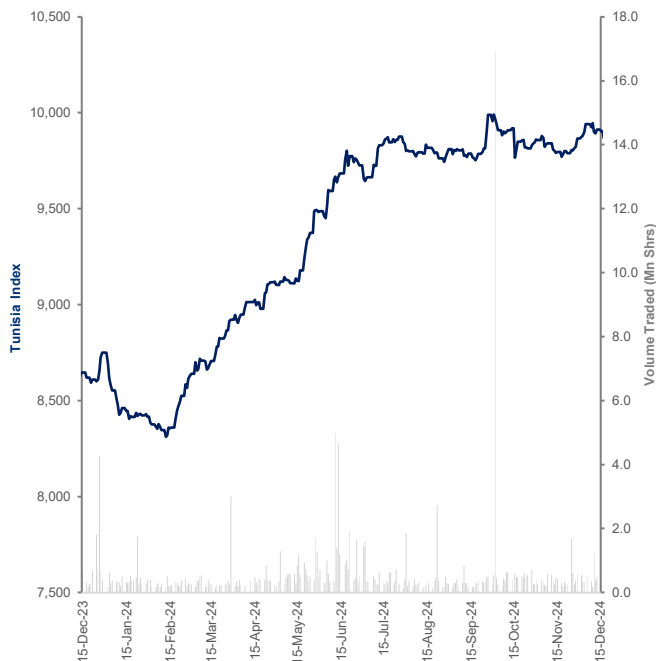
Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.63	147
ARAB BANK	4.33	136
JORDAN ISLAMIC BANK	4.00	91
JORDAN AHLI BANK	1.01	79
DAR AL AMAN FOR ISLAMIC FINANCE	0.26	75

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.33	0.00%	0.59
JORDAN ISLAMIC BANK	4.00	0.00%	0.37
TUHAMA FOR FINANCIAL INVESTMENTS	2.14	0.47%	0.15
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.63	1.61%	0.09
MEDITERRANEAN TOURISM INVESTMENT	1.90	(3.06%)	0.08

Tunisia Stock Exchange Daily Report

December 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,792.2	(0.1%)	(0.0%)	0.4%
Banking	10,053.4	(0.2%)	(0.0%)	(7.5%)
Insurance	958.6	0.2%	(0.4%)	(1.4%)
Leasing	909.5	0.6%	(0.9%)	16.4%
Financial Services	1,677.0	0.0%	2.0%	13.5%
Industrial	2,043.3	(0.2%)	(0.6%)	17.6%
Chemical Industry	417.9	(0.0%)	1.2%	10.1%
Food & Beverage	4,066.7	(0.3%)	(0.4%)	7.0%
Retailing	1,154.9	0.6%	0.4%	(1.7%)
Others	1,511.0	(0.2%)	(0.6%)	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	11.45	4.1%
Universal Auto Distributors Ho	0.51	4.1%
Tunisie Leasing SA	17.99	3.1%
Societe Tunisienne de L'Air	0.38	2.7%
Societe Tunsienne d'Entreprise	6.94	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Bank	2.80	(1.8%)
Accumulateur Tunisienne Assad	0.67	(1.5%)
Telnet Holding	6.32	(1.1%)
Attijari Bank	50.60	(0.6%)
STE Industrielle de Papier et	5.35	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,884.51	(3.68)	(0.0%)	0.2%	13.0%
Market Cap (DT Mln)	22,792	(21.79)	(0.1%)	(0.0%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	316.4	(82.8)	(20.7%)	584.9	558.8
Value Traded ('000 DT)	4,295.1	88.8	2.1%	5,557.3	5,570.2
No. of Trades	890	3	0.3%	1,145	995

Market Breadth	▲ 17	▼ 16	▬ 31
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Amen Bank	36.00	57
One Tech Holding	9.30	33
Societe Moderne de Ceramique	0.41	21
Societe Industrielle d'Apparei	3.50	19
Societe Tunisienne de Verrerie	12.65	18

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	36.00	1.12%	2.04
Banque Internationale Arabe de	93.33	(0.18%)	0.31
One Tech Holding	9.30	(0.53%)	0.30
Societe Tunisienne de Verrerie	12.65	(0.55%)	0.22
Attijari Bank	50.60	(0.57%)	0.15

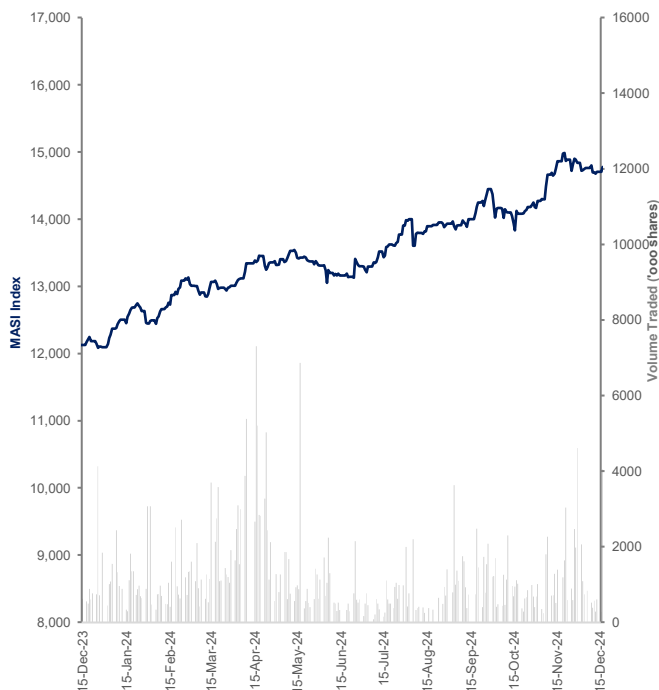
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	615,706.3	(0.5%)	(1.6%)	12.8%
Banking	252,473.0	(1.0%)	(2.4%)	15.0%
Beverages	9,088.2	0.1%	0.7%	0.3%
Chemicals	2,461.5	(0.3%)	6.0%	16.5%
Construction & Building Material	76,234.3	(0.1%)	(3.8%)	6.2%
Distributors	16,553.3	0.5%	1.3%	(1.0%)
Electricity	32,292.7	2.1%	4.0%	24.5%
Food Producers & Processors	25,173.3	(2.0%)	(4.2%)	(2.8%)
Holding Companies	4,669.1	0.6%	0.6%	50.1%
Insurance	31,167.4	0.1%	1.2%	15.4%
Investment & other Finance	3,723.1	(1.5%)	6.1%	13.7%
Leisures & Hotel	3,194.9	0.2%	4.2%	7.7%
Materials, Software & Computer	5,354.4	(1.8%)	1.0%	(8.2%)
Mining	40,349.3	1.1%	0.1%	86.9%
Oil & Gas	13,062.5	(0.4%)	(0.6%)	(5.0%)
Real Estate	24,162.3	(1.4%)	(5.0%)	190.5%
Telecommunications	74,723.1	(0.8%)	(1.0%)	(15.0%)
Transport	919.5	7.1%	15.0%	31.6%
Forestry & Paper	104.5	1.4%	8.7%	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	750.00	7.14%
Auto Hall	65.98	2.69%
Societe Des Boissons du Maroc	2349.00	2.13%
TAQA Morocco SA	1369.00	2.09%
Ennaki Automobiles	33.89	2.08%

Worst Return Performers	Price (MAD)	Daily % Chg
Oulmes	1233.00	(5.15%)
Fenie Brossette	106.00	(3.59%)
Sonasid	950.20	(3.24%)
Salafin	540.00	(3.19%)
Credit Immobilier et Hotelier	390.00	(2.48%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,634.58	(85.86)	(0.6%)	(1.4%)	21.0%
Market Cap (MAD Mn)	615,706	(2,895)	(0.5%)	(1.6%)	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,300.4	71.0	5.8%	1,227.9	858.2
Value Traded (MAD Mn)	224.45	(5.09)	(2.2%)	157.9	98.2

Market Breadth	▲	▼	▬
	13	20	8

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Bank of Africa	197.00	646.3
Douja Promotion Groupe Addoha	36.00	438.2
Maroc Telecom	85.00	42.4
Banque Centrale Populaire	280.00	41.2
Cosumar	186.00	37.8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	197.00	(0.76%)	128.00
Douja Promotion Groupe Addoha	36.00	(1.91%)	15.01
TAQA Morocco SA	1369.00	2.09%	13.63
Afriquia Gaz	3800.00	(0.39%)	11.76
Credit Immobilier et Hotelier	390.00	(2.48%)	9.79

Source: Bloomberg, Kamco Research

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