

MENA Markets Daily Report

December 24, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,824.37	0.1%	4.6%	(7.9%)
	Kuwait	Main 50 Index	▼	6,451.34	(0.3%)	17.6%	(4.0%)
Kuwait	2	Kuwait	▼	6,603.25	(0.4%)	18.6%	(0.5%)
Saudi Arabia	3	Kuwait	▼	7,290.25	(0.0%)	6.9%	(6.5%)
UAE - Dubai	4	Saudi Arabia	▲	11,948.79	0.8%	(0.2%)	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	▼	5,056.33	(0.0%)	24.5%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▲	4,142.23	0.6%	8.1%	(3.9%)
Qatar	7	UAE - Abu Dhabi	▲	9,402.02	0.5%	(1.8%)	(6.2%)
Bahrain	8	Qatar	▼	10,537.34	(0.2%)	(2.7%)	1.4%
Oman	9	Bahrain	▼	1,988.20	(0.3%)	0.8%	4.0%
Egypt	10	Oman	▲	4,492.84	0.1%	(0.5%)	(7.1%)
Jordan	11	Egypt	▼	30,118.38	(0.8%)	21.0%	70.5%
Tunisia	12	Jordan	▲	2,453.74	0.4%	0.9%	(2.8%)
Morocco	13	Tunisia	▲	9,888.19	0.0%	13.0%	7.9%
		Morocco	▼	14,720.44	(0.0%)	21.7%	12.8%
Emerging Markets							
	China	SSE Composite Index	▼	3,351.26	(0.5%)	12.6%	(3.7%)
	India	SENSEX	▲	78,540.17	0.6%	8.7%	18.7%
	Brazil	BOVESPA Stock Index	▼	120,766.57	(1.1%)	(10.0%)	22.3%
	Mexico	BOLSA Index	▼	49,450.89	(0.3%)	(13.8%)	18.4%
	Emerging Markets	MSCI EM Index	▲	1,081.95	0.9%	5.7%	7.0%
Global Markets							
	World	MSCI World Index	▲	3,745.13	0.6%	18.2%	21.8%
	Asia	MSCI Asia Pacific	▲	572.84	1.2%	8.3%	4.6%
	Europe	DJ Stoxx 600	▲	502.91	0.1%	5.0%	12.7%
	Europe	FTSEurofirst 300	▲	1,997.46	0.1%	5.8%	12.5%
	U.S.A	S&P 500	▲	5,974.07	0.7%	25.2%	24.2%
	U.S.A	DJIA	▲	42,906.95	0.2%	13.8%	13.7%
	U.S.A	NASDAQ Composite	▲	19,764.88	1.0%	31.7%	43.4%
	UK	FTSE 100	▲	8,102.72	0.2%	4.8%	3.8%
	Germany	DAX	▼	19,848.77	(0.2%)	18.5%	20.3%
	Japan	NIKKEI 225	▲	39,161.34	1.2%	17.0%	28.2%
	Hong Kong	HANG SENG INDEX	▲	19,883.13	0.8%	16.6%	(13.8%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	108.04	0.4%	6.62%	(2.1%)
	GBP/USD	British Pound / USD Cross	▼	1.25	(0.27%)	(1.53%)	5.4%
	EUR/USD	Euro / USD Cross	▼	1.04	(0.24%)	(5.74%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.00%)	(0.27%)	(0.4%)
Other Asset Classes							
	Oil	Brent	▼	72.63	(0.4%)	(5.7%)	(10.3%)
	Oil	NYMEX	▼	69.24	(0.3%)	(3.4%)	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.66	(2.5%)	(3.8%)	(49.1%)
	Gold	Gold Spot \$/Oz	▼	2,612.56	(0.4%)	26.6%	13.1%
	Silver	Silver Spot \$/Oz	▲	29.65	0.4%	24.6%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▼	93,847.37	(1.3%)	120.8%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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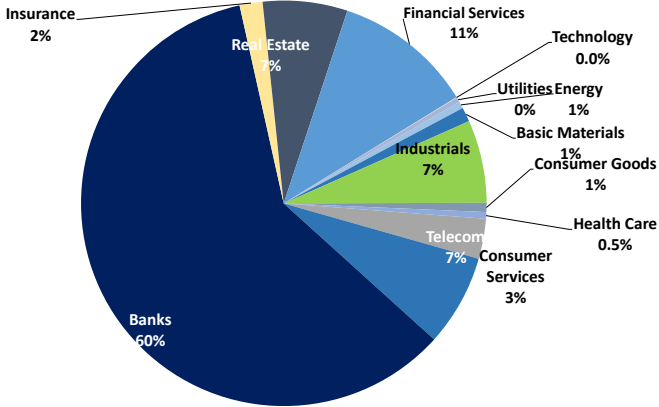
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 24, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,985.2	▼	(0.0%)	0.6%	6.1%
Energy	232.0	▼	(0.1%)	(1.1%)	21.2%
Basic Materials	502.7	▼	(1.2%)	(5.4%)	18.6%
Industrials	2,827.2	▲	0.1%	0.1%	(8.4%)
Consumer Staples	321.4	▲	2.7%	9.2%	61.3%
Health Care	224.5	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,369.8	▲	1.2%	(3.9%)	26.2%
Telecommunications	3,136.4	▼	(0.1%)	2.0%	(7.0%)
Banks	25,704.5	▼	(0.0%)	0.8%	5.0%
Insurance	787.7	▲	0.2%	(0.5%)	(13.8%)
Real Estate	2,899.9	▼	(0.2%)	(1.7%)	12.3%
Financial Services	4,796.5	▼	(0.4%)	2.0%	28.6%
Technology	13.2	▼	(4.3%)	(12.0%)	66.0%
Utilities	169.4	=	0.0%	(6.1%)	(11.0%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,662.0	19.2	11.3%
2- National Bank of Kuwait	7,277.3	12.4	14.7%
3- Boubayan Bank	2,365.0	25.5	10.5%
4- Zain	2,051.0	12.2	14.7%
5- Gulf Bank	1,262.4	21.9	7.1%
6- Mabane Co.	1,082.6	16.3	10.2%
7- Commercial Bank of Kuwait	1,059.5	10.5	14.9%
8- Ahli Bank of Kuwait	668.2	13.0	8.4%
9- Burgan Bank	665.9	14.3	5.4%
10- Agility (PWC Logistics)	635.5	10.4	6.2%
Total	28,730	15.64	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.346	0.016	4.8%
Shuaiba Industrial Co.	0.212	0.009	4.4%
Wethaq Takaful Insurance Co.	0.053	0.002	4.4%
IFA Hotels & Resorts Co.	1.513	0.061	4.2%
Kuwait Projects Co.(Holding)	0.097	0.004	4.2%

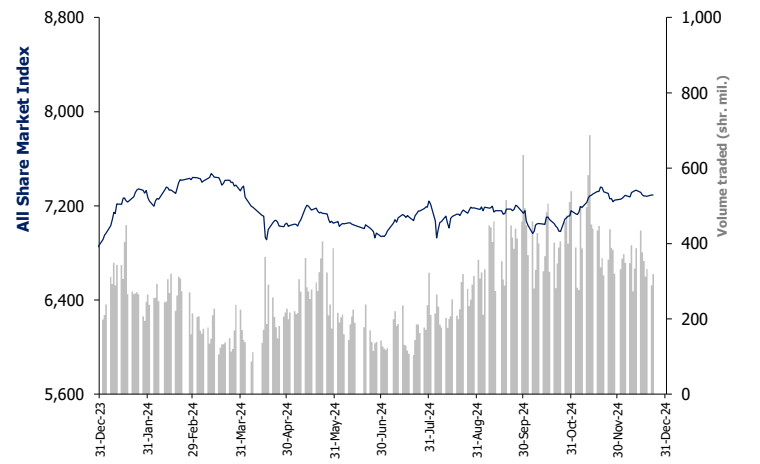
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.201	(0.049)	(19.6%)
Gulf Investment House	0.550	(0.061)	(10.0%)
Warba Capital Holding Co.	0.239	(0.023)	(8.8%)
The Energy House Co.	0.143	(0.011)	(7.1%)
Al Kout for Industrial Projects Co.	0.950	(0.050)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.097	4.2%	27,530,709
Kuwait & M.E. Financial Inv. Co.	0.201	(19.6%)	22,160,607
Al Madar Finance & Investment Co.	0.114	(5.0%)	18,094,064
Arzan Financial Group For Fin. & Invest.	0.262	1.2%	15,510,827
Wethaq Takaful Insurance Co.	0.053	4.4%	15,312,930

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	44	59	40		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,824.37	6.4	0.1%	0.8%	4.6%
Main 50 Index	6,451.34	(15.9)	(0.2%)	(0.6%)	17.6%
Main Market Index	6,603.25	(28.2)	(0.4%)	(0.1%)	18.6%
All Share Market Index	7,290.25	(0.8)	(0.0%)	0.6%	6.9%
Market Cap (KWD Mn)	42,985.20	(7.5)	(0.0%)	0.6%	6.1%

Index Performance relative to Volume

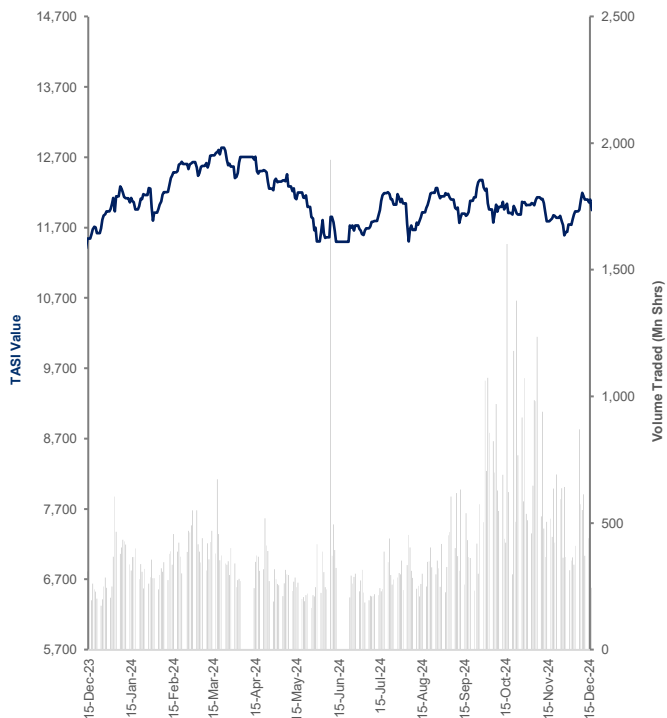


Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	318.1	29.7	10.3%	277.0	163.3
Value Traded (KWD Mn)	56.6	(3.7)	(6.1%)	60.1	42.8
No. of Trades	16,099	1,353	9.2%	15,838	9,889

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait & M.E. Financial Inv. Co.	0.201	(19.6%)	4,815,061
Arzan Financial Group For Fin. & Invest.	0.262	1.2%	4,041,527
Kuwait Real Estate Co.	0.252	0.0%	3,010,232
Boubayan Bank	0.563	0.9%	2,684,832
Kuwait Finance House	0.743	0.0%	2,642,759

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,267,950.3	0.4%	3.0%	(8.9%)
Energy	6,972,829.9	0.2%	3.8%	(13.7%)
Materials	620,863.6	0.4%	(2.1%)	(12.3%)
Capital Goods	68,140.0	0.8%	7.2%	50.9%
Commercial & Professional Svc	15,429.9	0.5%	(4.1%)	34.0%
Transportation	48,003.4	0.3%	(1.2%)	16.0%
Consumer Durables & Apparel	8,891.5	(0.3%)	(4.4%)	94.8%
Consumer Services	68,728.1	(0.4%)	(3.0%)	(9.0%)
Media	49,587.9	(1.5%)	5.9%	87.6%
Consumer Discretionary Distribution &	30,551.7	(0.6%)	(1.8%)	(11.0%)
Consumer Staples Distribution & Retail	46,230.4	(0.2%)	(1.1%)	(12.4%)
Food & Beverages	112,225.0	(0.4%)	(11.5%)	0.6%
Health Care Equipment & Svc	177,441.9	0.1%	3.7%	5.0%
Pharma, Biotech & Life Science	17,208.0	0.4%	1.3%	36.7%
Banks	957,910.0	1.9%	3.7%	(2.4%)
Financial Services	69,376.8	2.8%	2.6%	22.2%
Insurance	90,768.4	0.5%	5.3%	16.7%
Telecommunication Services	254,955.2	0.3%	0.1%	0.4%
Utilities	380,095.9	0.5%	4.9%	31.9%
REITs	15,399.7	(0.5%)	(0.7%)	(13.7%)
Real Estate Mgmt & Dev't	122,534.3	0.8%	1.0%	19.9%
Software & Services	140,271.7	1.4%	3.7%	21.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Zamil Industrial Investment Co	33.90	4.3%
Saudi Re for Cooperative Reins	47.15	4.2%
Mediterranean & Gulf Insurance	23.52	4.2%
Red Sea International Co	56.10	3.9%
Kingdom Holding Co	9.13	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
National Co for Learning & Edu	204.60	(3.9%)
Aldrees Petroleum and Transpor	120.20	(3.8%)
Riyadh Cement Co	32.05	(3.6%)
Walaa Cooperative Insurance Co	17.56	(3.5%)
MBCC Media Group	54.90	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Anaam International Holding Gr	1.26	12,004
Shams	0.96	11,375
Americana Restaurants International PLC	2.29	8,701
Electrical Industries Co	7.29	6,355
Bank Al-Jazira	18.40	6,286

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,948.79	99.42	0.8%	1.8%	(0.2%)
Market Cap (SAR Mn)	10,267,950	39,401	0.4%	3.0%	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	193.7	24.2	14.3%	413.5	204.0
Value Traded (SAR Mn)	4,873.8	783.9	19.2%	7,498.3	5,295.2
No. of Trades	542,169	202,722	59.7%	513,187	375,036

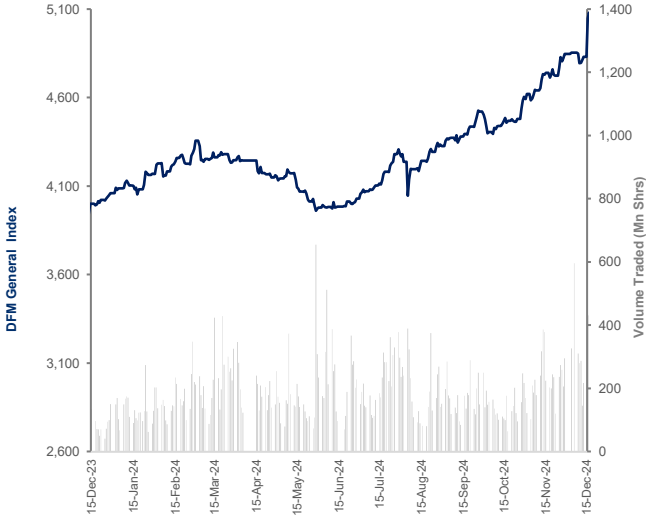
Market Breadth	▲ 111	▼ 116	▬ 28
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	92.80	2.8%	416.64
Almarai Co JSC	57.60	(0.3%)	256.26
Savola Group	37.45	(0.7%)	178.98
Alinma Bank	28.65	1.6%	174.46
Saudi National Bank	33.25	1.5%	154.67

Dubai Financial Market Daily Report

December 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	880,058.1	0.6%	10.5%	28.4%
Financials	347,872.5	2.4%	5.9%	19.8%
Real Estate	184,958.0	(1.1%)	20.4%	57.2%
Industrial	98,913.3	0.7%	(3.7%)	8.4%
Materials	1,273.7	0.0%	15.3%	47.9%
Consumer Staples	31,333.8	(0.7%)	(1.0%)	28.5%
Consumer Discretionary	37,032.4	(2.5%)	793.7%	794.2%
Telecommunication	33,951.5	(0.1%)	(0.8%)	44.3%
Utilities	144,722.8	(0.3%)	3.2%	8.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Islamic Bank	7.20	8.9%
Watania International Holding	0.71	6.6%
Emirates Nbd	21.15	3.7%
Emirates Refreshments Co	2.72	3.4%
Agility	3.03	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	4.50	(10.0%)
Dubai Refreshments Company	18.30	(9.6%)
Int'L Financial Advisors Co.	4.95	(5.7%)
National International Holding	4.45	(3.7%)
Gulf Navigation Holding Pjsc	5.50	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.21	25,157
TALABAT Holding PLC	1.41	21,794
Union Properties Pjsc	0.41	14,186
Dubai Financial Market Pjsc	1.48	14,042
Drake & Scull International	0.36	12,648

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	5,056.33	(0.97)	(0.0%)	4.3%	24.5%
Market Cap (AED Mn)	880,058	5,003	0.6%	10.5%	28.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	155.0	(210.3)	(57.6%)	196.1	203.8
Value Traded (AED Mn)	413.8	(795.3)	(65.8%)	409.4	394.5
No. of Trades	10,782	(5,179)	(32.4%)	9,971	7,635

Market Breadth	▲ 20	▼ 23	≡ 32
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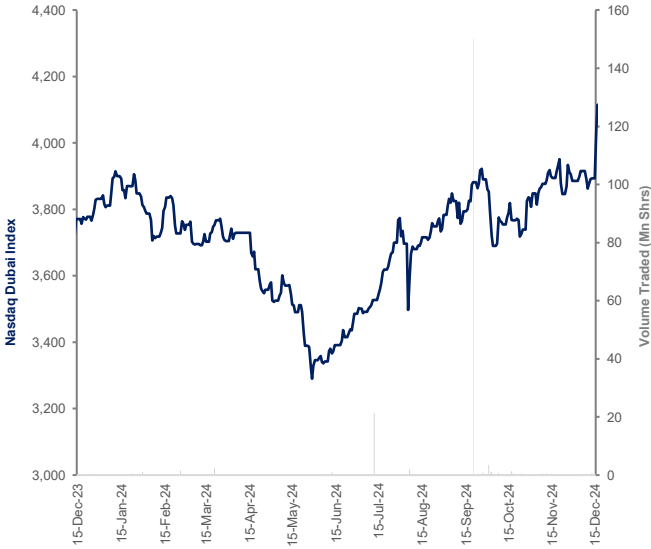
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.70	(1.55%)	150.75
Emaar Development	12.45	(0.40%)	53.68
Emirates Nbd	21.15	3.68%	31.05
TALABAT Holding PLC	1.41	(2.76%)	30.85
DEWA	2.73	(0.37%)	22.47

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,170.3	(2.6%)	(3.7%)	32.9%
DEPA Limited (AED)	145.3	(0.0%)	0.0%	50.0%
Emirates REIT (CEIC) Limited	167.7	0.4%	3.4%	151.8%
ENBD REIT (CEIC) Limited	86.3	0.0%	1.5%	(7.0%)
Hikma Pharmaceuticals GDR	5,462.0	0.8%	0.7%	9.6%
Nasdaq, Inc.	44,658.7	(3.0%)	(4.2%)	35.7%
Orascom Construction Limited	650.4	0.0%	(10.6%)	81.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.52	0.39%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.52	119.3
Depa Limited (Aed)	0.39	2.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	4,142.23	25.36	0.6%	6.6%	8.1%
Market Cap (USD Mn)	51,170	(1,344.6)	(2.6%)	(3.7%)	32.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.12135	0.10	428%	1.012	0.18
Value Traded (USD Mn)	0.06202	0.05	425%	0.3	0.19
No. of Trades	16	11.00	220%	8	10

Market Breadth	▲	▼	=
	1	0	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.52	0.39%	0.06
Depa Limited (Aed)	0.39	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

December 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,885,292.9	0.7%	1.9%	(0.9%)
Financials	1,381,308.2	0.4%	2.4%	2.3%
Telecommunication	176,941.0	2.1%	(2.7%)	(15.6%)
Consumer Discretionary	68,862.4	(0.8%)	(0.6%)	2.6%
Industrial	242,602.8	0.5%	(1.3%)	(0.8%)
Real Estate	63,765.8	0.3%	(0.3%)	38.3%
Basic Materials	92,476.7	0.1%	(2.7%)	(6.5%)
Energy	416,150.2	0.7%	(0.0%)	19.1%
Utilities	356,416.6	1.9%	8.9%	(9.4%)
Consumer Staples	37,920.1	1.3%	16.1%	111.4%
Health Care	48,849.1	(2.2%)	(2.7%)	(40.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
MAIR GROUP - P.J.S.C.	2.08	12.4%
Fujairah Cement Industries	0.24	7.2%
Hayah Insurance Co	1.17	5.4%
Abu Dhabi National Co. For Building Materials	0.79	5.1%
Agility Global PLC	1.35	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
PureHealth	3.21	(2.7%)
Ras Al-Khaimah Co. For White Cement	1.14	(2.6%)
Dana Gas Co.	0.71	(1.9%)
Americana Restaurants International PLC	2.24	(1.8%)
Ras Al Khaimah Ceramics	2.48	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,402.02	50.77	0.5%	1.8%	(1.8%)
Market Cap (AED Mn)	2,885,293	19,181	0.7%	1.9%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	278.9	(10.4)	(3.6%)	299.8	198.0
Value Traded (AED Mn)	993.7	(876.9)	(46.9%)	1,196.3	1,139.2
No. of Trades	14,887	(3,067)	(17.1%)	16,265	11,937

Market Breadth	▲ 28	▼ 22	▬ 38
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Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Eshraq Investments P.J.S.C	0.31	54,422
MAIR GROUP - P.J.S.C.	2.08	47,057
Multiply Group	1.95	19,299
Phoenix Group	1.26	18,301
Abu Dhabi National Energy Co.	3.17	15,122

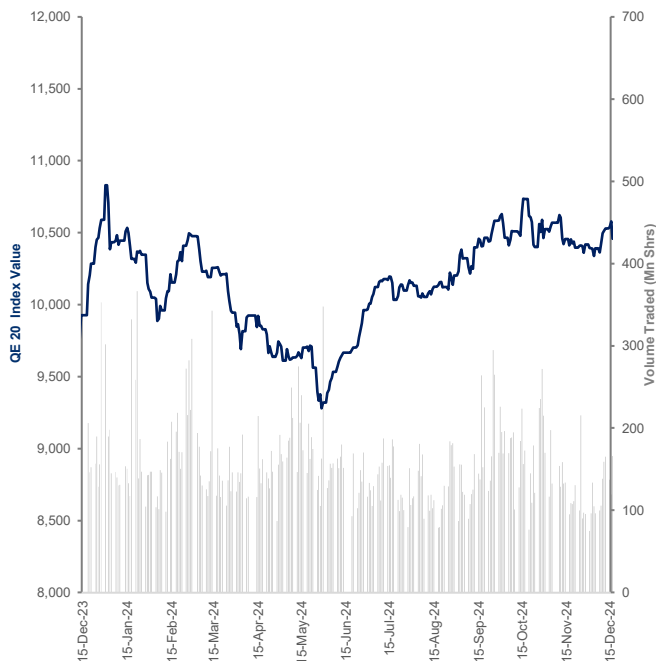
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	411.00	0.27%	326.38
MAIR GROUP - P.J.S.C.	2.08	12.43%	91.13
Alpha Dhabi Holding PJSC	11.36	0.18%	63.60
Abu Dhabi National Energy Co.	3.17	1.93%	47.66
ADNOC Drilling	5.30	0.00%	44.71

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	622,341.1	(0.3%)	0.8%	(0.4%)
Banking & Finance Sector	303,975.1	(0.5%)	1.3%	(1.7%)
Goods & Consumer Services	30,392.7	(0.0%)	1.4%	(3.7%)
Industrial Sector	147,601.5	(0.0%)	0.6%	(5.2%)
Insurance Sector	11,311.1	(0.1%)	2.8%	(13.2%)
Real Estate	46,303.1	(0.3%)	(0.3%)	20.2%
Telecom	45,147.5	(0.4%)	(1.2%)	1.3%
Transport	37,610.1	(0.0%)	0.6%	16.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	3.28	0.9%
Gulf Warehousing Co	3.39	0.9%
Dukhan Bank	3.64	0.6%
Investment Holding Group	1.88	0.6%
Barwa Real Estate Co	2.85	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	3.82	(1.4%)
Doha Insurance Co QSC	2.56	(1.4%)
QLMI Life and Medical Insurance	2.08	(1.3%)
Al Khaleej Takaful Group QSC	2.41	(1.2%)
Meeza	3.26	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,537.34	(21.55)	(0.2%)	1.1%	(2.7%)
Market Cap (QAR Mn)	622,341	(1,792)	(0.3%)	0.8%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	102.2	(4.3)	(4.0%)	153.8	176.0
Value Traded (QAR Mn)	355.3	41.6	13.3%	429.4	489.2
No. of Trades	11,398	907	8.6%	14,301	16,363

Market Breadth	▲ 14	▼ 31	▬ 8
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.88	11,667
Ezdan Holding Group QSC	1.16	10,121
Masraf Al Rayan QSC	2.48	7,811
Qatar Aluminum Manufacturing C	1.25	7,374
Gulf International Services QS	3.28	6,418

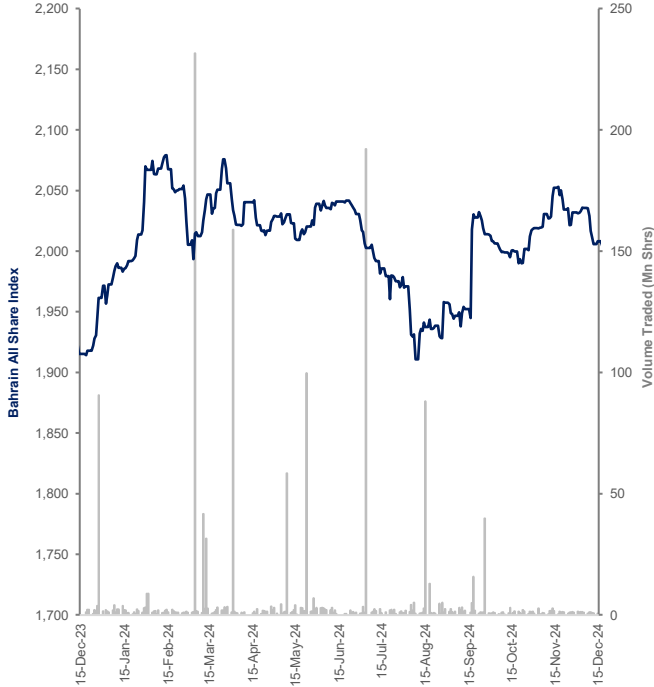
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.23	(0.69%)	49.82
Industries Qatar QSC	13.00	(0.08%)	46.09
Ooredoo QPSC	11.64	(0.51%)	22.00
Investment Holding Group	1.88	0.59%	21.98
Dukhan Bank	3.64	0.61%	21.06

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,516.7	(0.1%)	0.2%	6.9%
Materials	1,867.3	(1.1%)	(5.1%)	14.8%
Industrial	130.6	(0.5%)	(0.5%)	2.3%
Consumer Discretionary	209.9	0.0%	(0.7%)	(16.0%)
Consumer Staples	125.5	0.0%	1.1%	(14.7%)
Financials	31,243.7	(0.0%)	0.6%	7.1%
Communication Services	876.0	0.0%	(1.5%)	(1.8%)
Real Estate	63.7	0.0%	1.5%	(22.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.08	(1.3%)
Aluminium Bahrain B.S.C	1.32	(1.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	243
BMMI BSC	0.45	50
Aluminium Bahrain B.S.C	1.32	45
Bahrain Telecommunications Co	0.49	34
Esterad Investment Co BSC	0.22	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,988.20	(5.79)	(0.3%)	(2.2%)	0.8%
Market Cap (BHD Mn)	34,516.7	(22.0)	(0.1%)	0.2%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume ('000 Shares)	402	75	22.8%	5,511.2	2,749.4
Value Traded (BHD '000)	157	(61)	(27.9%)	1,654.3	978.6
No. of Trades	16	(6)	(27.3%)	43	50

Market Breadth	▲	▼	▬
	0	2	41

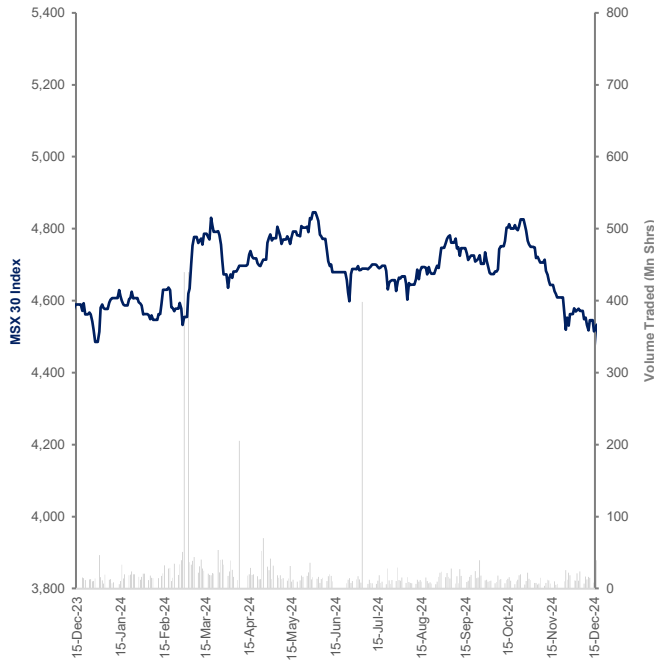
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.32	(1.13%)	0.06
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.05
BMMI BSC	0.45	0.00%	0.02
Bahrain Telecommunications Co	0.49	0.00%	0.02
Esterad Investment Co BSC	0.22	0.00%	0.00

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,946.0	0.2%	0.7%	34.4%
Financial	5,114.0	(0.0%)	(1.3%)	3.8%
Industrial	4,404.6	0.5%	4.1%	202.8%
Services	2427.4	(0.0%)	(0.9%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.07	6.2%
Muscat Finance Co. Ltd.	0.04	4.9%
Oman Cables Industry Co.	2.600	3.6%
Oman Telecommunications Co.	0.93	1.3%
Bank Dhofar	0.16	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.28	(9.9%)
Sharqiyah Desalination Co.	0.13	(5.9%)
Al Madina Investment H Olding Co.	0.05	(4.1%)
Sharqiya Investment Holding Co.	0.07	(2.9%)
National Gas Co.	0.08	(2.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,492.84	4.44	0.1%	(1.5%)	(0.5%)
Market Cap (OMR Mn)	11,946.0	19.51	0.2%	0.7%	34.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	19,882.4	1,251.4	6.7%	22,963.2	15,766.8
Value Traded (OMR '000)	3,125.6	(271.3)	(8.0%)	2,675.1	2,419.2

Market Breadth	▲	▼	▬
	9	14	95

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.11	11,032
OQ Exploration & Production SA	0.33	2,171
Acwa Power Barka	0.28	1,701
OQ Gas Networks	0.13	1,438
Sohar Bank	0.13	1,049

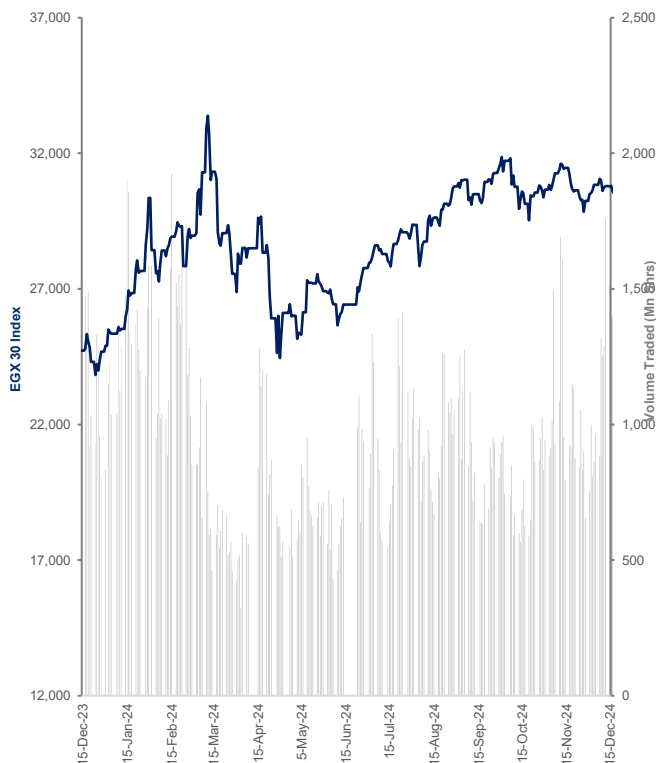
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.11	0.91%	1.21
OQ Exploration & Production SA	0.33	0.31%	0.70
Acwa Power Barka	0.28	(9.90%)	0.48
Oman Telecommunications Co.	0.93	1.30%	0.19
OQ Gas Networks	0.13	0.00%	0.19

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,124,808.8	(2.1%)	(1.9%)	25.5%
Banks	423,068.5	(6.0%)	(4.5%)	13.6%
Basic Resources	296,661.0	(0.7%)	(1.7%)	5.7%
Industrial Goods	192,442.5	(1.9%)	(7.3%)	161.4%
Health Care & Pharmaceuticals	50,276.5	(1.3%)	1.7%	8.8%
Real Estate	312,157.8	(0.8%)	(1.2%)	31.2%
Travel and Leisure	72,970.7	(0.3%)	(3.4%)	41.8%
Food, Beverages & Tobacco	186,491.4	(0.2%)	2.1%	36.7%
Energy and Support Services	20,078.1	0.6%	2.3%	26.6%
Trade and Distributors	17,708.9	(1.1%)	9.3%	29.9%
Shipping and Transport	72,251.9	(2.4%)	2.8%	(13.5%)
Education Services	24,768.4	(0.4%)	2.2%	29.4%
Contracting and Construction Eng	40,906.1	0.2%	(4.4%)	56.4%
Textiles and Durables	28,777.7	(2.2%)	0.8%	56.8%
Building Materials	23,292.9	(3.7%)	2.2%	47.4%
Media & Communication Services	149,799.2	(1.7%)	(1.7%)	14.8%
Paper and Packaging	2,393.5	0.8%	2.2%	12.5%
Non-bank Financial Services	210,763.8	(1.8%)	0.3%	24.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
South Cairo & Giza Mills & Bakeries	48.34	17.5%
Rubex International for Plastic and Acrylic Manufacturing	10.24	14.8%
Ismailia Development and Real Estate Co	15.75	5.0%
Rakta Paper Manufacturing	22.12	5.0%
El Nasr For Manufacturing Agricultural Crops	25.94	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
EL Ezz Aldekhela Steel - Alexandria	932.00	(25.4%)
Delta For Printing & Packaging	69.10	(16.5%)
Delta Construction & Rebuilding	22.00	(12.0%)
Mena Touristic & Real Estate Investment	3.57	(7.5%)
Arabian Cement Company	16.50	(7.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.33	250,749
Orascom Financial Holding	0.41	195,700
Orascom Investment Holding	0.54	126,189
Egyptians For Investment & Urban Development	0.24	119,891
Aspire Capital Holding For Financial Investments	0.26	114,197

Trading Indicators

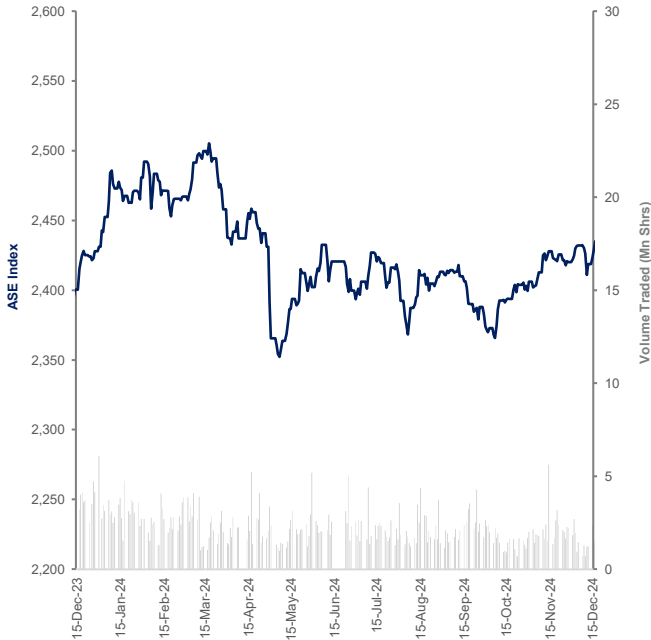
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,118.38	(346.9)	(1.1%)	(0.4%)	21.0%
Market Cap (EGP Mn)	2,124,808.8	(46,347.8)	(2.1%)	(1.9%)	25.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,305.9	143.1	12.3%	936.7	742.8
Value Traded (EGP Mn)	2,848.2	761.9	36.5%	4,051.5	2,434.0
No. of Trades	80,647	14,278	21.5%	112,463	79,804

Market Breadth	▲	▼	▬
	24	144	53

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	82.60	(1.11%)	269.90
T M G Holding	56.40	1.55%	188.52
Telecom Egypt	33.00	(1.37%)	177.46
Ezz Steel	109.99	1.84%	169.21
Raya Holding For Financial Investments	2.96	(4.82%)	111.77

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,153.1	0.6%	2.1%	2.6%
Banks	7,473.9	0.1%	0.5%	(5.2%)
Insurance	276.4	(0.3%)	(0.7%)	5.2%
Diversified Financial Services	271.5	(0.4%)	(1.3%)	(4.2%)
Real Estate	301.9	(0.7%)	(3.4%)	(5.5%)
Health Care Services	52.3	(1.1%)	5.6%	(11.8%)
Educational Services	274.3	0.0%	0.5%	(0.7%)
Hotels and Tourism	252.0	0.0%	2.9%	(10.4%)
Transportation	88.0	0.1%	(0.9%)	(12.0%)
Technology and Communication	547.2	0.0%	(0.4%)	12.2%
Utilities and Energy	940.8	0.7%	0.9%	(3.8%)
Commercial Services	240.1	(0.7%)	(4.1%)	(16.2%)
Pharmaceutical and Medical Industries	66.8	0.5%	0.5%	0.5%
Chemical Industries	59.4	0.3%	(4.1%)	15.3%
Food and Beverages	221.7	3.3%	5.4%	(6.8%)
Tobacco and Cigarettes	2.1	0.0%	(17.6%)	(82.5%)
Mining and Extraction Industries	5,923.8	1.3%	5.6%	18.4%
Engineering and Construction	109.9	0.7%	(1.1%)	23.7%
Electrical Industries	20.7	0.0%	(1.7%)	47.5%
Textiles Leathers and Clothings	30.3	0.0%	0.0%	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.44	4.8%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.90	4.7%
MIDDLE EAST HOLDING	1.15	3.6%
FUTURE ARAB INVESTMENT COMPANY	0.65	3.2%
JORDAN COMMERCIAL BANK	1.01	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.61	(4.7%)
FIRST FINANCE	0.44	(4.3%)
IBN ALHAYTHAM HOSPITAL COMPANY	0.74	(3.9%)
JORDAN DECAPOLIS PROPERTIES	0.25	(3.8%)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.62	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
TUHAMA FOR FINANCIAL INVESTMENTS	2.13	321
ARABIA INSURANCE COMPANY - JORDAN	0.77	242
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.62	208
JORDAN ISLAMIC BANK	4.00	171
UNION INVESTMENT CORPORATION	0.10	107

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,453.74	9.56	0.4%	1.4%	0.9%
Market Cap (JD Mn)	17,153.14	94.34	0.6%	2.1%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,883.0	(36.1)	(1.2%)	2,245.3	3,644.9
Value Traded (JD '000)	5,813.3	(958.6)	(14.2%)	2,721.2	4,337.3
No. of Trades	2,231	566	34.0%	1,385	2,201

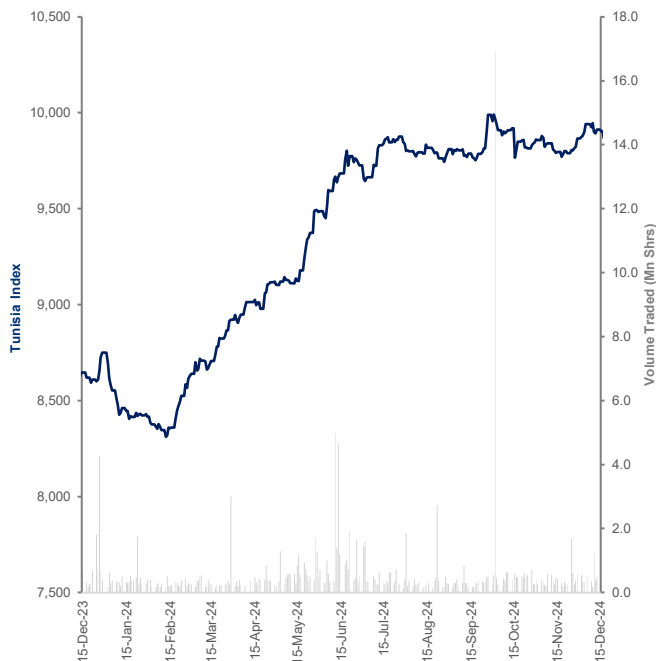
Market Breadth	▲	▼	▬
	24	24	113

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.00	0.00%	0.69
TUHAMA FOR FINANCIAL INVESTMENTS	2.13	0.95%	0.68
ARAB BANK	4.33	0.00%	0.26
ARABIA INSURANCE COMPANY - JORDAN	0.77	(1.28%)	0.19
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.62	(3.13%)	0.13

Tunisia Stock Exchange Daily Report

December 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,814.0	0.1%	0.1%	0.5%
Banking	10,072.8	(0.0%)	0.2%	(7.3%)
Insurance	956.7	(0.3%)	(0.6%)	(1.6%)
Leasing	903.6	0.1%	(1.6%)	15.6%
Financial Services	1,677.0	0.0%	2.0%	13.5%
Industrial	2,046.8	0.2%	(0.4%)	17.8%
Chemical Industry	417.9	(0.0%)	1.2%	10.1%
Food & Beverage	4,077.4	1.0%	(0.1%)	7.3%
Retailing	1,148.1	(0.5%)	(0.2%)	(2.3%)
Others	1,513.7	(0.1%)	(0.4%)	0.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.49	4.3%
Societe Tunisienne de Banque	2.95	1.7%
Hannibal Lease SA	7.40	1.2%
Societe Frigorifique et Brasse	11.90	1.0%
Attijari Leasing SA	19.19	1.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	3.55	(4.1%)
BH Leasing	3.80	(2.6%)
Accumulateur Tunisienne Assad	0.68	(1.4%)
Banque de Tunisie et des Emira	3.43	(1.4%)
Societe Tunisienne d'Assurance	175.20	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,888.19	3.69	0.0%	0.2%	13.0%
Market Cap (DT Mln)	22,814	29.68	0.1%	0.1%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	399.2	(4,387.5)	(91.7%)	586.0	558.8
Value Traded ('000 DT)	4,206.3	(62,349.8)	(93.7%)	5,562.5	5,570.2
No. of Trades	887	95	12.0%	1,146	995

Market Breadth	▲ 16	▼ 17	▬ 31
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.35	130
Societe Tunisienne de L'Air	0.37	41
Amen Bank	35.60	27
Telnet Holding	6.39	19
STE Industrielle de Papier et	5.38	16

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.35	(0.43%)	1.17
Amen Bank	35.60	(0.45%)	0.96
Union Internationale de Banque	22.43	(0.36%)	0.24
Attijari Bank	50.89	0.00%	0.19
Banque Internationale Arabe de	93.50	(0.11%)	0.19

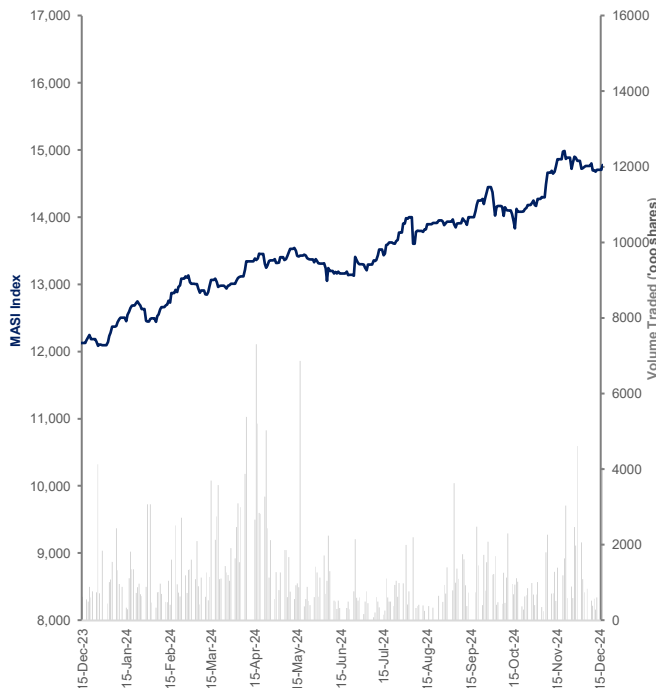
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	618,601.6	(0.1%)	(1.1%)	13.4%
Banking	254,930.1	(0.3%)	(1.5%)	16.1%
Beverages	9,082.2	0.0%	0.6%	0.3%
Chemicals	2,470.0	0.0%	6.3%	16.9%
Construction & Building Material	76,302.5	(0.1%)	(3.7%)	6.2%
Distributors	16,475.1	1.7%	0.8%	(1.4%)
Electricity	31,632.2	(4.2%)	1.9%	21.9%
Food Producers & Processors	25,689.4	0.0%	(2.3%)	(0.8%)
Holding Companies	4,641.9	(1.9%)	(0.0%)	49.3%
Insurance	31,137.3	2.8%	1.1%	15.3%
Investment & other Finance	3,778.7	0.3%	7.7%	15.4%
Leisures & Hotel	3,187.7	(1.1%)	4.0%	7.5%
Materials, Software & Computer	5,452.3	0.4%	2.9%	(6.5%)
Mining	39,891.5	0.1%	(1.0%)	84.7%
Oil & Gas	13,114.1	(0.1%)	(0.2%)	(4.6%)
Real Estate	24,516.9	(0.2%)	(3.6%)	194.7%
Telecommunications	75,338.5	0.6%	(0.2%)	(14.3%)
Transport	858.2	(1.8%)	7.4%	22.8%
Forestry & Paper	103.0	(0.3%)	7.2%	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4498.00	5.74%
Label Vie	4149.00	3.47%
Sonasis	982.00	0.82%
Salafin	557.80	0.69%
Credit du Maroc SA	954.90	0.62%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1341.00	(4.21%)
Auto Hall	64.25	(3.02%)
Ennaki Automobiles	33.20	(1.92%)
Delta Holding SA	52.99	(1.85%)
CTM	700.00	(1.75%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,720.44	(1.01)	(0.0%)	(0.8%)	21.7%
Market Cap (MAD Mn)	618,602	(805)	(0.1%)	(1.1%)	13.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,229.4	661.0	116.3%	1,227.6	858.2
Value Traded (MAD Mn)	229.54	82.74	56.4%	157.7	98.2

Market Breadth	▲ 10	▼ 11	▬ 20
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	85.70	624.2
Douja Promotion Groupe Addoha	36.70	298.0
Attijariwafa Bank	574.00	172.2
Alliances Developpement Immobi	441.30	32.1
Banque Centrale Populaire	285.00	27.6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	574.00	0.00%	98.81
Maroc Telecom	85.70	0.59%	53.27
TAQA Morocco SA	1341.00	(4.21%)	21.25
Alliances Developpement Immobi	441.30	(0.38%)	14.17
Douja Promotion Groupe Addoha	36.70	0.00%	8.50

Source: Bloomberg, Kamco Research

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