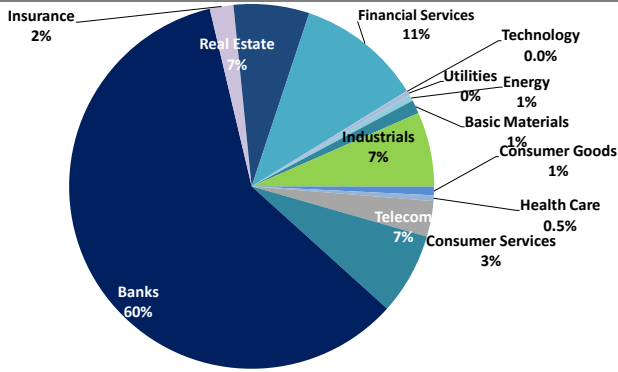


Boursa Kuwait Daily Report

December 24, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,709.1	19.3	11.3%
2- National Bank of Kuwait	7,285.6	12.4	14.7%
3- Boubyan Bank	2,373.4	25.6	10.5%
4- Zain	2,038.0	12.1	14.7%
5- Gulf Bank	1,270.0	22.0	7.1%
6- Mabane Co.	1,096.6	16.5	10.2%
7- Commercial Bank of Kuwait	1,061.4	10.6	14.9%
8- Ahli Bank of Kuwait	668.2	13.0	8.4%
9- Burgan Bank	665.9	14.3	5.4%
10- Agility (PWC Logistics)	658.5	10.8	6.2%
Total	28,827	15.69	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.478	0.367	33.0%
Al Kout for Industrial Projects Co.	1.139	0.189	19.9%
Al Madar Finance & Investment Co.	0.125	0.011	9.6%
Inovent	0.123	0.009	7.9%
Kuwait & M.E. Financial Inv. Co.	0.216	0.015	7.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Soor Fuel Marketing Co.	0.215	(0.017)	(7.3%)
Kuwait Business Town Real Estate Co.	0.100	(0.007)	(6.5%)
Metal & Recycling Co.	0.086	(0.004)	(4.7%)
United Real Estate Co.	0.106	(0.005)	(4.5%)
National Cleaning Co.	0.061	(0.003)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait & M.E. Financial Inv. Co.	0.216	7.5%	14,082,103
First Investment Co.	0.049	0.2%	12,678,747
Kuwait Projects Co.(Holding)	0.095	(1.7%)	12,597,546
Kuwait Business Town Real Estate Co.	0.100	(6.5%)	11,310,046
Inovent	0.123	7.9%	11,172,177

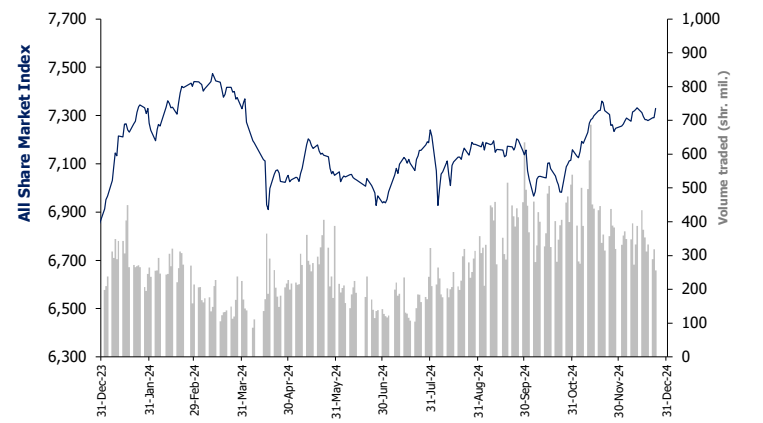
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,218.9	▲	0.5%	1.1%	6.7%
Energy	233.0	▲	0.4%	(0.7%)	21.7%
Basic Materials	519.2	▲	3.3%	(2.3%)	22.5%
Industrials	2,863.9	▲	1.3%	1.4%	(7.2%)
Consumer Staples	321.2	▼	(0.1%)	9.2%	61.2%
Health Care	224.5	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,361.4	▼	(0.6%)	(4.5%)	25.4%
Telecommunications	3,126.9	▼	(0.3%)	1.7%	(7.3%)
Banks	25,777.8	▲	0.3%	1.1%	5.3%
Insurance	900.6	▲	14.3%	13.7%	(1.5%)
Real Estate	2,902.7	▲	0.1%	(1.6%)	12.4%
Financial Services	4,804.7	▲	0.2%	2.2%	28.9%
Technology	13.6	▲	3.0%	(9.3%)	71.1%
Utilities	169.4	=	0.0%	(6.1%)	(11.0%)

Market Breadth	61	46	36		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,844.32	19.9	0.3%	1.0%	4.9%
Main 50 Index	6,590.60	139.3	2.2%	1.5%	20.1%
Main Market Index	6,721.88	118.6	1.8%	1.7%	20.7%
All Share Market Index	7,329.38	39.1	0.5%	1.2%	7.5%
Market Cap (KWD Mn)	43,218.91	233.7	0.5%	1.1%	6.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	255.2	(62.9)	(19.8%)	276.9	163.4
Value Traded (KWD Mn)	53.5	(3.10)	(5.5%)	60.1	42.9
No. of Trades	14,451	(1,648)	(10.2%)	15,839	9,889

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.746	0.4%	5,835,217
Kuwait & M.E. Financial Inv. Co.	0.216	7.5%	2,973,915
Gulf Bank	0.334	0.6%	2,930,005
Arzan Financial Group For Fin. & Invest.	0.261	(0.4%)	2,778,981
Agility (PWC Logistics)	0.258	3.6%	2,061,031

Boursa Kuwait - Premier Market

Tuesday, December 24, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				YTD-24 Trading Indicators			
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.875	0.001	0.1%	7,286	20.7%	16.9%	12.4	1.83	4.0%	1.20	14.7%	2.8%	1,123.54	999.54
▲	Gulf Bank	0.334	0.002	0.6%	1,270	3.6%	2.9%	22.0	1.56	3.6%	1.08	7.1%	24.8%	2,173.42	632.53
=	Ahli Bank	0.268	0.000	0.0%	668	1.9%	1.5%	13.0	1.09	3.3%	0.64	8.4%	20.8%	433.39	120.16
=	Kuwait International Bank	0.192	0.000	0.0%	327	0.9%	0.8%	11.5	0.93	2.4%	1.00	8.1%	31.8%	1,606.22	281.69
=	Burgan Bank	0.184	0.000	0.0%	666	1.9%	1.5%	14.3	0.76	3.3%	1.06	5.4%	12.3%	753.83	141.79
▲	Kuwait Finance House	0.746	0.003	0.4%	11,709	33.3%	27.1%	19.3	2.18	2.7%	1.39	11.3%	10.0%	2,650.07	1,966.99
▲	Boubyan Bank	0.565	0.002	0.4%	2,373	6.8%	5.5%	25.6	2.67	1.4%	1.04	10.5%	(0.2%)	783.35	445.23
▲	Kuwait Investment Co.	0.171	0.001	0.6%	90	0.3%	0.2%	7.5	0.73	5.8%	0.94	9.7%	34.6%	753.43	134.77
▲	National Investments Co	0.252	0.002	0.8%	201	0.6%	0.5%	17.0	1.06	5.9%	1.32	6.2%	5.4%	768.55	200.26
▼	Kuwait Projects Co. (Holding)	0.095	(0.002)	(1.7%)	476	1.4%	1.1%	15.4	0.76	0.0%	0.78	4.9%	(9.3%)	2,031.40	225.91
▼	Arzan Financial Group for Financing & I	0.261	(0.001)	(0.4%)	226	0.6%	0.5%	16.6	1.36	0.7%	1.02	8.2%	33.9%	2,119.13	448.34
▲	Aayan Leasing and Investment	0.159	0.001	0.6%	106	0.3%	0.2%	9.8	1.04	4.7%	1.29	10.6%	(8.6%)	980.24	161.47
▼	Al Imtiaz Investment Group	0.061	(0.000)	(0.3%)	65	0.2%	0.2%	NM	0.45	0.0%	1.02	NM	8.5%	744.66	42.52
▼	Kuwait Real Estate Co.	0.250	(0.002)	(0.8%)	251	0.7%	0.6%	20.2	1.48	1.1%	0.96	7.3%	28.4%	1,716.90	400.96
▼	Salhia Real Estate Co.	0.400	(0.002)	(0.5%)	237	0.7%	0.5%	20.4	1.31	3.6%	0.36	6.4%	2.4%	216.38	94.28
▲	Mabane Co.	0.786	0.010	1.3%	1,097	3.1%	2.5%	16.5	1.69	1.8%	1.04	10.2%	(1.2%)	322.87	263.76
▲	The Commercial Real Estate Co.	0.157	0.001	0.6%	295	0.8%	0.7%	15.8	1.00	2.4%	0.63	6.3%	60.0%	982.65	133.51
▲	National Industries Group (Holding)	0.251	0.002	0.8%	605	1.7%	1.4%	12.7	1.14	2.0%	1.41	9.0%	29.2%	1,221.58	280.76
▼	Gulf Cable and Electrical Industries	1.620	(0.004)	(0.2%)	337	1.0%	0.8%	17.3	1.32	4.0%	1.01	7.7%	23.7%	88.96	134.70
▼	Heavy Engineering Industries and Shipt	0.805	(0.005)	(0.6%)	145	0.4%	0.3%	17.6	1.97	3.7%	0.70	11.2%	(1.8%)	105.31	87.73
▼	Boubyan Petrochemical Co.	0.681	(0.005)	(0.7%)	364	1.0%	0.8%	19.9	1.48	8.8%	0.73	7.4%	16.4%	225.10	142.76
▲	Agility Public Warehousing Co.	0.258	0.009	3.6%	659	1.9%	1.5%	10.8	0.67	7.4%	1.59	6.2%	(49.3%)	2,133.07	728.11
▼	Mobile Telecommunications Co.	0.471	(0.003)	(0.6%)	2,038	5.8%	4.7%	12.1	1.78	7.4%	1.24	14.7%	(7.1%)	793.50	379.84
▲	Human Soft Holding Co.	2.655	0.060	2.3%	358	1.0%	0.8%	8.8	3.21	13.1%	0.50	36.6%	(17.6%)	37.64	107.47
▲	ALAFCO Aviation Lease and Finance Cc	0.558	0.008	1.5%	474	1.3%	1.1%	25.0	2.04	0.0%	0.81	8.1%	210.0%	104.11	24.94
▼	Jazeera Airways Co.	1.036	(0.006)	(0.6%)	228	0.6%	0.5%	31.6	5.79	2.7%	0.71	18.3%	(25.4%)	117.21	120.32
▲	GFH Financial Group BSC	0.099	0.000	0.3%	344	1.0%	0.8%	10.1	1.13	4.6%	0.96	11.2%	29.2%	2,121.19	202.16
=	Warba Bank	0.191	0.000	0.0%	417	1.2%	1.0%	20.6	1.24	1.5%	0.98	6.0%	8.8%	1,126.70	211.60
▼	Kuwait Telecommunication Co.	0.545	(0.002)	(0.4%)	544	1.5%	1.3%	16.5	2.33	6.4%	0.65	14.1%	(3.2%)	154.64	86.07
=	Mezzan Holding Co.	0.960	0.000	0.0%	298	0.8%	0.7%	20.6	2.55	2.1%	0.43	12.4%	67.0%	109.35	83.79
▼	Integrated holding Co.	0.483	(0.004)	(0.8%)	122	0.3%	0.3%	22.6	1.98	4.1%	0.52	8.8%	(5.3%)	170.72	89.74
▼	Boursa Kuwait Securities Co.	2.326	(0.041)	(1.7%)	467	1.3%	1.1%	26.5	7.32	3.2%	0.90	27.6%	34.9%	48.60	100.39
▲	Ali Alghanim Sons Automotive Co.	1.027	0.003	0.3%	281	0.8%	0.7%	9.7	3.46	6.7%	0.48	35.7%	(2.7%)	128.56	139.94
=	Beyout Investment Group Holding Co.	0.416	0.000	0.0%	125	0.4%	0.3%	15.2	2.29	3.2%	NA	15.1%	NA	136.40	63.95
Subtotal- Premier Market Stocks		7,844.32	19.95	0.3%	35,150	100%	81%	16.5	1.48	3.75%	10.8%	4.9%		28,982.71	9,678.01
Rest of the Market					8,069		19%	10.9	0.94	2.23%	6.0%			38,308.48	4,925.97

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, December 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Min.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return *	Daily Trading Data		YTD-24	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Senergy Holding Co.	SENE.KW	NM	1.36	0.00%	1.00	0.062	(0.000)	12.3	0.065	0.028	102.0%	357,940	21,795	168.2%	NM
= Independent Petroleum Group	IPGK.KW	10.1	0.82	6.05%	0.26	0.475	0.000	85.9	0.525	0.410	13.1%	18,766	8,914	2.0%	8.1%
= National Petroleum Services Co.	NAPS.KW	8.1	1.93	6.54%	0.18	0.889	0.000	86.2	1.086	0.724	10.7%	0	0	2.2%	23.8%
= The Energy House Co.	ENER.KW	NM	2.44	0.00%	0.69	0.143	0.000	6.5	0.254	0.057	127.0%	183,078	26,688	665.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	48.2	0.55	0.00%	0.21	0.166	0.004	42.1	0.171	0.089	86.7%	365,401	59,720	149.1%	1.1%
Energy		10.1	1.36	6.30%				233.0			21.7%	925,185	117,116		7.6%
▲ Kuwait Foundry Co.	KFDC.KW	6.5	2.26	36.30%	0.49	0.617	0.002	40.1	0.750	0.404	49.4%	2,807	1,726	23.1%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.9	1.48	8.77%	0.73	0.681	(0.005)	364.2	0.713	0.560	16.4%	529,661	362,514	42.1%	7.4%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	12.7	3.05	4.39%	0.08	1.139	0.189	114.9	2.850	0.750	41.5%	699	754	0.2%	24.0%
Basic Materials		12.7	2.26	8.77%				519.2			22.5%	533,167	364,994		11.1%
▼ Specialities Group Holding Co.	SPEC.KW	15.3	0.74	3.73%	0.68	0.128	(0.002)	24.0	0.189	0.092	37.2%	736,786	95,019	231.5%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	42.3	0.75	0.00%	0.61	0.214	0.002	152.6	0.222	0.131	59.7%	612,684	130,383	45.4%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.3	1.32	3.98%	1.01	1.620	(0.004)	337.2	1.850	1.176	23.7%	151,549	244,816	42.7%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.6	1.97	3.73%	0.70	0.805	(0.005)	145.1	0.975	0.729	(1.8%)	167,595	135,352	58.4%	11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.1	1.06	8.80%	0.45	0.795	(0.001)	79.7	0.928	0.785	(5.4%)	7,922	6,298	6.2%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	17.0	1.13	6.04%	0.20	0.212	0.000	21.0	0.230	0.153	34.2%	0	0	33.2%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.00	0.00%	0.20	0.086	(0.004)	7.7	0.144	0.068	3.0%	19,328	1,661	32.5%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.6	1.00	0.00%	0.51	0.084	(0.003)	27.7	0.101	0.052	5.4%	2,443,289	206,420	240.0%	13.1%
▼ National Industries Co.	NIBM.KW	11.4	0.71	5.73%	0.15	0.174	(0.004)	62.5	0.189	0.154	10.8%	40,362	7,023	3.4%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.32	0.00%	0.98	0.080	0.000	6.4	0.090	0.025	178.8%	653,258	52,173	763.0%	NM
= National Co. for Consumer Industries	NCCI.KW	25.0	1.05	0.00%	0.23	0.104	0.000	31.2	0.134	0.102	(1.9%)	369,996	38,629	263.4%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	10.8	0.67	7.38%	1.59	0.258	0.009	658.5	0.489	0.209	(49.3%)	8,065,006	2,061,031	83.6%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.6	0.48	0.00%	0.75	0.061	(0.003)	14.1	0.067	0.032	56.7%	8,132,134	512,820	122.6%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.75	0.00%	0.77	0.061	(0.001)	16.8	0.070	0.039	16.0%	7,776,252	486,621	119.4%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	20.0	1.30	4.48%	0.48	0.327	0.007	42.6	0.389	0.214	53.2%	32,002	10,289	24.9%	6.5%
▲ Humansoft Holding Co.	HUMN.KW	8.8	3.21	13.13%	0.50	2.655	0.060	357.8	3.428	2.459	(17.6%)	261,034	687,157	27.9%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	247.6%	0.00%	NA	0.083	0.000	3.3	0.143	0.045	46.9%	0	0	7.2%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.1	191.8%	4.64%	0.68	0.645	0.012	110.3	0.783	0.410	42.7%	126,116	80,932	94.6%	17.2%
▲ United Projects Group	UPAC.KW	NM	60.4%	0.00%	0.19	0.170	0.004	64.2	0.248	0.112	(5.0%)	31,000	5,204	5.2%	NM
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	25.0	203.6%	0.00%	0.81	0.558	0.008	474.4	2.266	0.455	210.0%	18,467	10,112	12.2%	8.1%
= Mubarrad Holding Co.	MBRD.KW	7.4	0.79	5.26%	0.87	0.095	0.000	15.6	0.105	0.079	16.0%	52,705	4,912	82.4%	10.6%
▼ Integrated holding Co.	INTEGRATED.KW	22.6	1.98	4.14%	0.52	0.483	(0.004)	122.2	0.596	0.480	(5.3%)	490,030	236,619	67.5%	8.8%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	26.1	56.6%	5.86%	0.14	0.085	(0.000)	30.7	0.100	0.081	(10.9%)	1,443	122	0.5%	2.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.7	108.3%	5.66%	0.07	0.389	0.000	58.4	0.420	0.321	20.1%	0	0	27.3%	12.4%
Industrials		15.3	105.6%	5.46%				2,863.9			(7.2%)	30,188,958	5,013,593		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Min.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return *	Daily Trading Data		YTD-24	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Livestock Transport & Trading Co.	CATT.KW	72.3	0.77	0.00%	0.28	0.109	(0.001)	22.8	0.126	0.097	11.2%	128,388	14,101	30.3%	1.1%
= Mezzan Holding Co.	MEZZ.KW	20.6	2.55	2.08%	0.43	0.960	0.000	298.3	1.114	0.537	67.0%	714,853	689,911	35.2%	12.4%
Consumer Staples		46.4	1.66	2.08%				321.2			61.2%	843,241	704,012		10.1%
= Advanced Technology Co.	ATCK.KW	23.7	0.92	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.9%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	0.9%
Health Care		23.7	1.47	4.65%				224.5			(3.3%)	0	0		2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.3	1.33	5.67%	0.26	1.281	0.000	118.6	1.493	1.011	7.0%	0	0	1.0%	14.3%
= Kuwait Hotels Co.	KHOT.KW	11.6	1.54	0.00%	NA	0.174	0.000	9.8	0.228	0.133	1.8%	0	0	0.4%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.51	0.097	0.000	27.1	0.122	0.083	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	28.5	12.37	0.00%	0.74	1.533	0.020	351.5	2.024	0.554	139.5%	388,344	591,921	48.4%	43.4%
▼ Oula Fuel Marketing Co.	OULA.KW	22.4	1.74	1.52%	0.49	0.328	(0.014)	132.7	0.420	0.132	137.7%	982,301	326,431	106.5%	7.7%
= Kuwait Resorts Co.	MUNK.KW	9.4	0.67	1.71%	0.74	0.109	0.000	22.9	0.135	0.065	60.4%	93,871	9,967	127.2%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	31.6	5.79	2.70%	0.71	1.036	(0.006)	227.9	1.427	0.810	(25.4%)	295,286	305,998	53.3%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	16.2	1.12	2.32%	0.45	0.215	(0.017)	87.0	0.322	0.130	56.9%	378,454	82,082	14.1%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	48.8	0.90	7.04%	0.18	0.112	(0.001)	12.8	0.193	0.094	16.7%	954,163	107,647	666.7%	1.8%
= Jiyad Holding Co	JYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	(1.1%)	0	0	482.1%	NM
▼ Al Eid Food Co.	ALEID.KW	14.8	1.60	2.04%	0.15	0.245	(0.001)	74.3	0.252	0.174	36.9%	755,692	185,135	131.6%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	53.1	2.17	1.73%	0.32	0.229	0.009	12.0	0.393	0.062	182.7%	4,863	1,111	73.9%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.46	6.73%	0.48	1.027	0.003	281.4	1.218	1.000	(2.7%)	886,103	912,750	NA	35.7%
Consumer Discretionary		16.2	1.54	2.32%				1,361			25.4%	4,739,077	2,523,042		7.9%
▼ Zain	ZAIN.KW	12.1	1.78	7.43%	1.24	0.471	(0.003)	2,038.0	0.534	0.425	(7.1%)	1,305,084	616,043	18.3%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.0	0.95	12.95%	0.60	1.075	0.011	538.7	1.558	0.995	(11.7%)	76,550	82,308	4.9%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.5	2.33	6.42%	0.65	0.545	(0.002)	544.3	0.621	0.511	(3.2%)	547,898	299,659	15.5%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.88	0.00%	0.91	0.067	(0.000)	5.8	0.110	0.059	(21.7%)	40,081	2,563	26.6%	NM
Telecommunications		16.0	1.37	7.43%				3,126.9			(7.3%)	1,969,613	1,000,574		11.9%
▲ National Bank of Kuwait	NBKK.KW	12.4	1.83	4.00%	1.20	0.875	0.001	7,285.6	0.956	0.835	2.8%	1,965,446	1,721,293	13.5%	14.7%
▲ Gulf Bank	GBKK.KW	22.0	1.56	3.59%	1.08	0.334	0.002	1,270.0	0.335	0.248	24.8%	8,736,613	2,930,005	57.2%	7.1%
▲ Commercial Bank of Kuwait	CBKK.KW	10.6	1.57	6.25%	0.34	0.561	0.001	1,061.4	0.575	0.490	7.9%	6,604	3,706	0.4%	14.9%
= Ahli Bank of Kuwait	ABKK.KW	13.0	1.09	3.34%	0.64	0.268	0.000	668.2	0.312	0.209	20.8%	89,510	23,988	17.4%	8.4%
= Kuwait International Bank	KIBK.KW	11.5	0.93	2.42%	1.00	0.192	0.000	327.0	0.195	0.144	31.8%	2,873,445	547,573	94.3%	8.1%
= Burgan Bank	BURG.KW	14.3	0.76	3.26%	1.06	0.184	0.000	665.9	0.208	0.158	12.3%	3,271,476	602,690	20.8%	5.4%
▲ Kuwait Finance House	KFH.KW	19.3	2.18	2.65%	1.39	0.746	0.003	11,709.1	0.760	0.657	10.0%	7,832,310	5,835,217	16.9%	11.3%
▲ Boubyan Bank	BOUK.KW	25.6	2.67	1.42%	1.04	0.565	0.002	2,373.4	0.611	0.509	(0.2%)	3,463,544	1,961,193	18.6%	10.5%
= Warba Bank	WARB.KW	20.6	1.24	1.48%	0.98	0.191	0.000	417.1	0.201	0.166	8.8%	6,543,506	1,254,062	51.6%	6.0%
Banks		14.3	1.56	3.26%				25,777.8			5.3%	34,782,454	14,879,727		11.4%

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Tuesday, December 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Min.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return *	Daily Trading Data		YTD-24	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Kuwait Insurance Co.	KINS.KW	9.3	0.70	6.70%	0.07	0.567	0.000	104.8	0.600	0.451	20.6%	0	0	4.7%	7.6%
▲ Gulf Insurance Group	GINS.KW	19.1	1.74	2.50%	0.04	1.478	0.367	419.4	2.000	1.031	(21.4%)	2,510	3,042	1.1%	9.1%
▲ Ahleiah Insurance Co.	AINS.KW	8.1	1.20	3.59%	0.14	0.820	0.038	177.7	0.938	0.566	34.4%	16,602	13,006	5.1%	14.9%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.98	5.94%	0.39	0.163	0.001	39.9	0.162	0.095	65.1%	70,000	11,308	30.6%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.2	1.22	1.89%	0.10	0.368	0.000	106.0	0.450	0.300	6.1%	0	0	0.9%	14.9%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.94	0.00%	0.39	0.175	0.003	18.7	0.474	0.053	201.7%	172	30	147.5%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	66.1	1.34	0.00%	0.51	0.052	(0.001)	5.7	0.062	0.023	115.4%	901,280	46,849	467.7%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	NA	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.2	1.21	4.77%				900.6			(1.5%)	990,564	74,234		11.4%
▲ Sokouk Holding Co.	SHCK.KW	10.5	0.89	0.00%	1.07	0.051	0.000	29.2	0.058	0.044	(1.0%)	1,284,883	65,209	137.2%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	20.2	1.48	1.11%	0.96	0.250	(0.002)	251.1	0.256	0.181	28.4%	5,680,168	1,423,214	171.0%	7.3%
▼ United Real Estate Co.	UREK.KW	29.0	0.71	0.00%	0.49	0.106	(0.005)	138.0	0.137	0.043	128.9%	5,471,930	592,257	91.2%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.078	0.002	145.5	0.108	0.062	18.5%	4,189,694	325,448	67.8%	NM
▼ Salhia Real Estate Co.	SREK.KW	20.4	1.31	3.61%	0.36	0.400	(0.002)	237.4	0.471	0.399	2.4%	1,080,875	434,375	36.5%	6.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.3	0.55	4.91%	0.18	0.339	(0.010)	136.1	0.410	0.332	(5.6%)	8,100	2,746	1.2%	5.3%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.5	0.41	3.67%	0.45	0.271	0.000	56.7	0.286	0.235	9.9%	0	0	4.3%	4.3%
= Arab Real Estate Co.	ARAB.KW	15.4	0.84	3.39%	1.17	0.087	0.000	32.9	0.096	0.055	32.7%	8,503,060	756,961	238.7%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.1	0.85	0.00%	0.69	0.082	0.000	36.8	0.080	0.048	60.6%	990,982	80,797	96.8%	2.7%
▲ Mabanee Co.	MABK.KW	16.5	1.69	1.78%	1.04	0.786	0.010	1,096.6	0.897	0.705	(1.2%)	2,528,423	1,979,912	23.1%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	11.9	0.60	4.70%	0.24	0.104	0.000	35.2	0.108	0.083	19.5%	0	0	14.2%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	15.8	1.00	2.42%	0.63	0.157	0.001	294.8	0.165	0.099	60.0%	2,508,748	391,541	52.3%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	15.8	2.03	0.00%	0.44	0.210	0.002	23.2	0.276	0.144	44.7%	332,061	69,555	425.8%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	15.6	0.61	5.54%	0.66	0.090	(0.000)	37.5	0.095	0.069	25.5%	1,203,473	108,862	100.8%	3.9%
= Aqar Real Estate Investment Co.	AQAR.KW	15.5	0.58	2.65%	0.05	0.075	0.000	17.4	0.079	0.053	29.1%	0	0	47.9%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.45	0.00%	0.42	0.036	0.001	6.8	0.040	0.027	7.1%	932,411	33,958	85.0%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.02	0.074	0.000	39.9	0.083	0.062	12.3%	824,761	60,794	100.6%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.5	0.62	5.76%	0.49	0.070	(0.001)	25.7	0.073	0.054	19.2%	993,993	68,851	46.3%	5.4%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	65.7	0.77	5.66%	0.19	0.106	0.000	26.6	0.127	0.075	33.5%	0	0	8.3%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	4.4	0.28	0.00%	0.42	0.088	0.000	22.3	0.150	0.060	9.8%	692,077	60,675	97.3%	6.4%
= Munshaat Real Estate Projects Co.	MUNS.KW	7.3	1.37	0.00%	0.64	0.123	0.000	39.6	0.166	0.116	(19.6%)	572,355	70,598	76.5%	18.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	19.3	1.14	4.85%	1.06	0.100	(0.007)	59.2	0.144	0.049	35.3%	11,310,046	1,158,020	398.5%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	15.6	1.71	0.00%	0.85	0.147	0.002	20.0	0.350	0.028	419.4%	3,061,179	462,470	1028.8%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.47	0.00%	0.47	0.064	0.001	8.8	0.141	0.041	42.9%	382,510	24,206	124.6%	NM
▲ Mashaer Holding Co.	MASHAER.KW	10.1	0.88	0.00%	0.50	0.080	0.001	12.8	0.089	0.056	44.0%	324,232	25,477	75.5%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.95	0.00%	0.33	0.041	0.000	4.1	0.046	0.023	59.5%	651,100	26,851	538.6%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	21.1	1.84	2.35%	0.03	0.207	0.007	12.5	0.242	0.112	40.8%	3,304,285	684,389	252.4%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	34.8	0.87	0.00%	NA	0.107	0.005	15.7	0.141	0.083	(17.7%)	287,015	30,452	6.2%	2.5%
▼ Osos Holding Group Co.	OSOS.KW	7.6	1.04	3.15%	0.30	0.127	(0.003)	13.9	0.147	0.067	76.1%	386,770	49,582	28.3%	13.7%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.129	0.000	26.6	1.190	1.030	9.3%	23,739	26,763	33.9%	NA
Real Estate		15.6	0.87	3.50%				2,902.7			12.4%	57,528,870	9,013,963		4.4%

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Tuesday, December 24, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Min.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return *	Daily Trading Data		YTD-24	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Kuwait Investment Co.	KINV.KW	7.5	0.73	5.81%	0.94	0.171	0.001	89.7	0.227	0.124	34.6%	314,533	53,512	143.7%	9.7%
▲ Commercial Facilities Co.	FACI.KW	9.6	0.78	6.08%	0.51	0.248	0.002	125.9	0.248	0.153	56.0%	682,002	169,048	11.4%	8.1%
= Int'l Financial Advisors Co.	IFIN.KW	26.0	1.87	0.00%	1.24	0.381	0.000	182.9	0.421	0.214	139.0%	2,481,463	943,200	378.1%	7.2%
▲ National Investment Co.	NINV.KW	17.0	1.06	5.95%	1.32	0.252	0.002	200.8	0.308	0.214	5.4%	1,126,767	283,155	96.4%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.4	0.76	0.00%	0.78	0.095	(0.002)	476.2	0.135	0.090	(9.3%)	12,597,546	1,211,391	40.6%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	13.6	0.71	6.79%	1.22	0.074	(0.003)	34.2	0.089	0.057	8.4%	2,197,654	162,608	95.1%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.77	0.00%	1.19	0.076	0.000	30.2	0.078	0.048	40.0%	1,672,293	125,712	114.4%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.6	1.36	0.74%	1.02	0.261	(0.001)	225.6	0.260	0.161	33.9%	10,562,587	2,778,981	245.2%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	11.3	0.73	3.92%	0.82	0.152	0.004	76.7	0.154	0.097	50.5%	1,702,490	253,634	31.9%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	70.6	2.04	0.00%	0.53	0.216	0.015	47.5	0.250	0.069	166.7%	14,082,103	2,973,915	116.4%	2.9%
▲ First Investment Co.	OLAK.KW	7.1	0.82	0.00%	1.11	0.049	0.000	21.9	0.060	0.032	33.8%	12,678,747	623,792	259.9%	11.4%
▲ Gulf Investment House	GIHK.KW	71.3	5.18	0.00%	0.89	0.560	0.010	227.6	0.840	0.309	69.7%	28,167	16,042	21.4%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.8	1.04	4.72%	1.29	0.159	0.001	105.6	0.191	0.140	(8.6%)	4,679,040	742,950	147.6%	10.6%
▲ Bayan Investment Co.	BAYK.KW	6.5	1.12	0.00%	0.74	0.062	0.001	14.2	0.087	0.037	57.0%	87,161	5,399	221.6%	17.1%
▼ Osoul Investment Co.	OSUL.KW	29.6	1.47	7.14%	0.41	0.140	(0.003)	17.7	0.187	0.073	55.6%	225,532	31,758	127.1%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.21	0.00%	0.36	0.114	0.003	35.2	0.118	0.061	69.9%	433,085	49,118	134.2%	NM
▲ Kamco Investment Co.	KAMC.KW	7.7	0.70	3.97%	0.59	0.126	0.001	43.1	0.146	0.084	46.5%	765,866	96,020	72.2%	9.2%
▼ National International Holding Co.	NIHK.KW	35.6	2.00	1.67%	0.70	0.336	(0.010)	78.8	0.498	0.087	232.0%	1,812,790	613,287	424.2%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.48	0.00%	0.59	0.242	(0.002)	54.1	0.352	0.057	170.7%	280,376	67,320	393.2%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	58.8	1.15	0.00%	0.28	0.125	0.011	25.9	0.123	0.075	56.3%	8,939,790	1,088,234	60.9%	2.0%
▲ Al-Deera Holding	DEER.KW	10.3	1.26	0.00%	0.86	0.380	0.001	39.2	0.511	0.221	58.3%	12,200	4,615	2.5%	12.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	38.3	1.46	0.00%	2.05	0.114	0.002	43.7	0.128	0.073	19.1%	3,264,043	368,174	389.2%	3.8%
= Ektitab Holding Co.	EKTT.KW	NM	3.52	0.00%	1.06	0.015	0.000	4.8	0.024	0.015	(12.8%)	231,758	3,471	85.8%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.6	1.02	2.74%	1.20	0.288	(0.002)	147.0	0.320	0.204	27.4%	1,783,998	515,633	34.3%	28.1%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.41	2.91%	0.33	0.984	0.000	132.4	1.168	0.282	131.5%	0	0	0.5%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.99	0.00%	0.48	0.059	0.000	10.4	0.059	0.031	73.2%	0	0	51.2%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	4.0	0.46	0.00%	0.62	0.042	(0.000)	34.1	0.050	0.034	(3.9%)	1,724,361	72,082	76.7%	11.5%
▲ Rasiyat Holding Co.	RASIYAT.KW	73.1	4.90	0.00%	NA	0.377	0.006	56.6	0.407	0.244	45.6%	1,410,947	525,778	243.2%	6.7%
▼ Alimtiqz Investment Group	ALIMK.KW	NM	0.45	0.00%	1.02	0.061	(0.000)	65.0	0.076	0.043	8.5%	1,251,774	77,028	70.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.38	0.037	(0.000)	15.9	0.050	0.025	33.2%	1,237,730	45,879	535.7%	0.8%
▲ National Industries Group	NIND.KW	12.7	1.14	1.99%	1.41	0.251	0.002	604.9	0.254	0.189	29.2%	4,872,683	1,218,061	50.7%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	10.0	1.93	0.00%	0.53	0.246	0.007	7.4	0.262	0.100	132.1%	320,785	78,406	1299.3%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.27	0.00%	0.37	0.437	0.001	226.8	0.526	0.283	(14.8%)	3,526,066	1,542,917	81.7%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.54	0.00%	0.79	0.047	(0.001)	28.4	0.050	0.029	60.3%	3,474,632	162,062	85.6%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.63	0.00%	0.09	0.049	(0.001)	8.1	0.097	0.018	134.3%	122,939	5,932	100.3%	0.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.73	7.94%	0.20	0.232	0.004	261.4	0.287	0.215	(8.7%)	311,500	72,024	12.9%	45.2%
▲ GFH Financial Group	GFH.KW	10.1	1.13	4.61%	0.96	0.099	0.000	344.3	0.112	0.076	29.2%	1,628,898	159,912	60.8%	11.2%
▲ Inovert	INOV.KW	NM	0.90	2.44%	0.86	0.123	0.009	37.7	0.188	0.072	45.9%	11,172,177	1,342,405	675.4%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	19.9	0.56	0.00%	0.07	0.064	(0.000)	12.5	0.074	0.052	0.8%	3,001	198	9.0%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.8	0.61	4.29%	0.53	0.070	(0.002)	18.4	0.077	0.053	23.1%	7,199,071	504,192	100.5%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.5	7.32	3.18%	0.90	2.326	(0.041)	467.0	2.380	1.705	34.9%	178,826	422,276	24.2%	27.6%
= Beyout Investment Group Holding Co.	BEYOUT.KW	15.2	2.29	3.25%	NA	0.416	0.000	124.8	0.535	0.392	(18.9%)	732,687	305,345	45.5%	15.1%
Financial Services		12.7	1.14	3.97%				4,804.7			28.9%	121,810,068	19,715,467		7.3%

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Company	Reuters Ticker	Valuation Multiples			Price (KWD)			MKT Cap (KWD Min.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return *	Daily Trading Data		YTD-24	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Automated Systems Co.	ASCK.KW	NM	1.15	0.00%	0.25	0.136	0.004	13.6	0.298	0.075	71.1%	12,536	1,720	179.9%	NM
Technology		NM	1.15	0.00%				13.6			71.1%	12,536	1,720		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.5	1.37	5.84%	0.53	0.154	0.000	169.4	0.184	0.142	(11.0%)	899,872	138,423	24.0%	7.8%
Utilities		17.5	1.37	5.84%				169.4			(11.0%)	899,872	138,423		7.8%

Boursa Kuwait	15.42	1.13	2.9%	43,218.9	6.72%	255,223,605	53,546,865	9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.147	419.4%
National International Holding Co.	0.336	232.0%
ALAFCO Aviation Lease & Finance Co.	0.558	210.0%
First Takaful Insurance Co.	0.175	201.7%
Palms Agro Production Co.	0.229	182.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.746	2,650,069,800
Kuwait Business Town Real Estate Co.	0.100	2,360,525,508
Manazel Holding Co.	0.037	2,305,757,792
Gulf Bank	0.334	2,173,416,701
Agility (PWC Logistics)	0.258	2,133,068,851

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.258	(49.3%)
Jazeera Airways Co.	1.036	(25.4%)
Hayat Communications Co.	0.067	(21.7%)
Gulf Insurance Group	1.478	(21.4%)
Munshaat Real Estate Projects Co.	0.123	(19.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.746	1,966,989,466
National Bank of Kuwait	0.875	999,540,563
Agility (PWC Logistics)	0.258	728,114,120
Int'l Financial Advisors Co.	0.381	666,851,993
Gulf Bank	0.334	632,529,552

* Different Fiscal Year Company

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