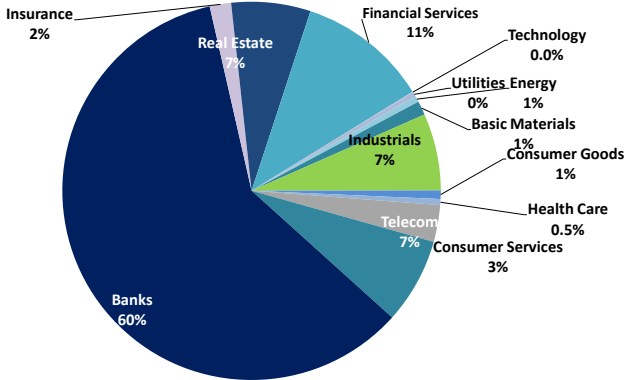


Boursa Kuwait Daily Report

December 22, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,992.7	▲ 0.2%	0.6%	6.2%
Energy	232.3	▼ (0.1%)	(1.0%)	21.3%
Basic Materials	508.8	▼ (0.3%)	(4.2%)	20.0%
Industrials	2,825.5	▲ 0.3%	0.1%	(8.5%)
Consumer Staples	312.8	▲ 1.2%	6.3%	57.0%
Health Care	224.5	= 0.0%	0.0%	(3.3%)
Consumer Discretionary	1,354.0	▼ (0.0%)	(5.0%)	24.7%
Telecommunications	3,138.0	▼ (0.2%)	2.1%	(7.0%)
Banks	25,707.0	▲ 0.3%	0.9%	5.0%
Insurance	786.0	▼ (1.2%)	(0.8%)	(14.0%)
Real Estate	2,907.2	▼ (0.1%)	(1.4%)	12.6%
Financial Services	4,813.6	▲ 0.1%	2.3%	29.1%
Technology	13.8	▼ (4.8%)	(8.0%)	73.6%
Utilities	169.4	▲ 0.7%	(6.1%)	(11.0%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,662.0	19.2	11.3%
2- National Bank of Kuwait	7,285.6	12.4	14.7%
3- Boubyan Bank	2,344.0	25.2	10.5%
4- Zain	2,051.0	12.2	14.7%
5- Gulf Bank	1,270.0	22.0	7.1%
6- Mabane Co.	1,084.0	16.3	10.2%
7- Commercial Bank of Kuwait	1,065.1	10.6	14.9%
8- Burgan Bank	669.6	14.3	5.4%
9- Ahli Bank of Kuwait	668.2	13.0	8.4%
10- Agility (PWC Logistics)	640.6	10.5	6.2%
Total	28,740	15.64	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.120	0.018	17.6%
Arabi Holding Group Co.	0.441	0.028	6.8%
Wethaq Takaful Insurance Co.	0.050	0.003	5.9%
Kuwait & Gulf Link Transport Co.	0.061	0.003	5.6%
National Cleaning Co.	0.062	0.003	5.2%

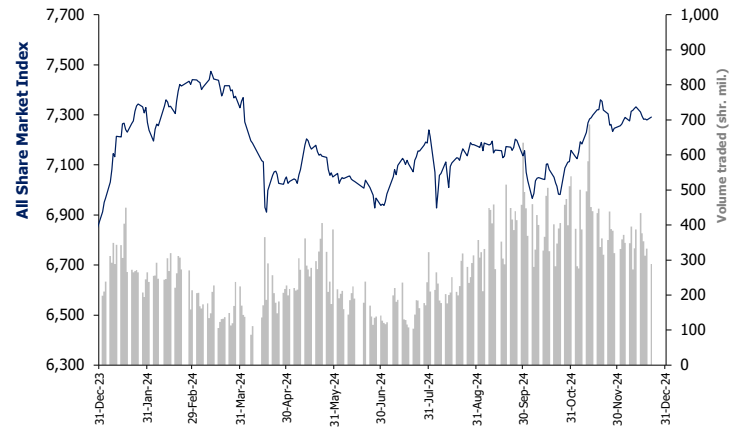
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.085	(0.007)	(7.9%)
National International Holding Co.	0.330	(0.024)	(6.8%)
Dalqan Real Estate Co.	0.200	(0.011)	(5.2%)
Al Safat Investment Co.	0.114	(0.006)	(5.0%)
Gulf Investment House	0.611	(0.032)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arab Real Estate Co.	0.092	2.3%	27,662,176
Al Madar Finance & Investment Co.	0.120	17.6%	18,515,072
Al Safat Investment Co.	0.114	(5.0%)	12,358,955
Wethaq Takaful Insurance Co.	0.050	5.9%	11,007,159
Arzan Financial Group For Fin. & Invest.	0.259	2.0%	9,841,090

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	66	46	31
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,817.93	18.4	0.2%
Main 50 Index	6,467.27	(17.2)	(0.3%)
Main Market Index	6,631.47	(8.4)	(0.1%)
All Share Market Index	7,291.04	12.3	0.2%
Market Cap (KWD Mn)	42,992.69	71.5	0.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	288.4	(43.7)	(13.1%)	276.8	163.3
Value Traded (KWD Mn)	60.3	(10.85)	(15.2%)	60.1	42.8
No. of Trades	14,746	(1,427)	(8.8%)	15,837	9,896

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
IFA Hotels & Resorts Co.	1.452	0.3%	5,993,315
Kuwait Finance House	0.743	(0.1%)	5,671,999
Boubyan Bank	0.558	1.3%	3,043,985
Arab Real Estate Co.	0.092	2.3%	2,613,701
Arzan Financial Group For Fin. & Invest.	0.259	2.0%	2,528,669

Boursa Kuwait - Premier Market

Sunday, December 22, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				YTD-24 Trading Indicators			
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.875	0.005	0.6%	7,286	20.8%	16.9%	12.4	1.83	4.0%	1.20	14.7%	2.8%	1,119.03	995.59
▲	Gulf Bank	0.334	0.004	1.2%	1,270	3.6%	3.0%	22.0	1.56	3.6%	1.08	7.1%	24.8%	2,159.60	627.91
▲	Ahli Bank	0.268	0.002	0.8%	668	1.9%	1.6%	13.0	1.09	3.3%	0.64	8.4%	20.8%	433.05	120.07
▲	Kuwait International Bank	0.191	0.002	1.1%	325	0.9%	0.8%	11.4	0.93	2.4%	1.00	8.1%	31.2%	1,601.74	280.83
▲	Burgan Bank	0.185	0.002	1.1%	670	1.9%	1.6%	14.3	0.77	3.2%	1.06	5.4%	12.9%	746.45	140.43
▼	Kuwait Finance House	0.743	(0.001)	(0.1%)	11,662	33.3%	27.1%	19.2	2.17	2.7%	1.39	11.3%	9.6%	2,638.68	1,958.51
▲	Boubyan Bank	0.558	0.007	1.3%	2,344	6.7%	5.5%	25.2	2.64	1.4%	1.04	10.5%	(1.4%)	775.11	440.58
▲	Kuwait Investment Co.	0.172	0.001	0.6%	90	0.3%	0.2%	7.6	0.74	5.8%	0.94	9.7%	35.4%	752.31	134.57
▼	National Investments Co	0.251	(0.001)	(0.4%)	200	0.6%	0.5%	16.9	1.06	6.0%	1.32	6.2%	5.0%	766.01	199.62
▲	Kuwait Projects Co. (Holding)	0.093	0.000	0.4%	465	1.3%	1.1%	15.1	0.74	0.0%	0.78	4.9%	(11.5%)	1,991.27	222.06
▲	Arzan Financial Group for Financing & In	0.259	0.005	2.0%	224	0.6%	0.5%	16.5	1.35	0.7%	1.02	8.2%	32.8%	2,093.06	441.52
▲	Aayan Leasing and Investment	0.160	0.001	0.6%	106	0.3%	0.2%	9.9	1.05	4.7%	1.29	10.6%	(8.0%)	973.81	160.44
=	Al Intiaz Investment Group	0.062	0.000	0.0%	65	0.2%	0.2%	NM	0.45	0.0%	1.03	NM	8.8%	742.34	42.38
▼	Kuwait Real Estate Co.	0.252	(0.002)	(0.8%)	253	0.7%	0.6%	20.4	1.49	1.1%	0.96	7.3%	29.5%	1,699.28	396.53
▼	Salhia Real Estate Co.	0.404	(0.004)	(1.0%)	240	0.7%	0.6%	20.6	1.32	3.6%	0.36	6.4%	3.4%	214.10	93.37
▼	Mabane Co.	0.777	(0.003)	(0.4%)	1,084	3.1%	2.5%	16.3	1.67	1.8%	1.04	10.2%	(2.3%)	319.64	261.24
▲	The Commercial Real Estate Co.	0.156	0.001	0.6%	293	0.8%	0.7%	15.7	0.99	2.4%	0.63	6.3%	58.9%	978.03	132.79
▲	National Industries Group (Holding)	0.250	0.001	0.4%	602	1.7%	1.4%	12.7	1.14	2.0%	1.41	9.0%	28.7%	1,214.34	278.96
▼	Gulf Cable and Electrical Industries	1.615	(0.014)	(0.9%)	336	1.0%	0.8%	17.2	1.32	4.0%	1.01	7.7%	23.3%	88.72	134.31
=	Heavy Engineering Industries and Shipbu	0.813	0.000	0.0%	147	0.4%	0.3%	17.8	1.99	3.7%	0.70	11.2%	(0.9%)	104.89	87.39
▼	Boubyan Petrochemical Co.	0.688	(0.008)	(1.1%)	368	1.1%	0.9%	20.1	1.49	8.7%	0.73	7.4%	17.6%	224.18	142.13
▲	Agility Public Warehousing Co.	0.251	0.001	0.4%	641	1.8%	1.5%	10.5	0.66	7.6%	1.59	6.2%	(50.7%)	2,120.49	724.93
▼	Mobile Telecommunications Co.	0.474	(0.001)	(0.2%)	2,051	5.9%	4.8%	12.2	1.79	7.4%	1.24	14.7%	(6.5%)	790.88	378.61
▲	Human Soft Holding Co.	2.505	0.025	1.0%	338	1.0%	0.8%	8.3	3.03	13.9%	0.50	36.6%	(22.2%)	37.23	106.39
▼	ALAFCO Aviation Lease and Finance Co.	0.556	(0.002)	(0.4%)	473	1.3%	1.1%	24.9	2.03	0.0%	0.81	8.1%	208.9%	104.06	24.91
=	Jazeera Airways Co.	1.035	0.000	0.0%	228	0.7%	0.5%	31.5	5.78	2.7%	0.71	18.3%	(25.5%)	116.63	119.72
▲	GFH Financial Group BSC	0.099	0.000	0.3%	346	1.0%	0.8%	10.1	1.13	4.6%	0.96	11.2%	29.8%	2,115.71	201.62
▲	Warba Bank	0.191	0.001	0.5%	417	1.2%	1.0%	20.6	1.24	1.5%	0.98	6.0%	8.8%	1,118.42	210.01
▼	Kuwait Telecommunication Co.	0.551	(0.001)	(0.2%)	550	1.6%	1.3%	16.7	2.36	6.4%	0.65	14.1%	(2.1%)	153.75	85.58
▲	Mezzan Holding Co.	0.931	0.011	1.2%	289	0.8%	0.7%	19.9	2.47	2.1%	0.47	12.4%	61.9%	108.43	82.91
▼	Integrated holding Co.	0.493	(0.015)	(3.0%)	125	0.4%	0.3%	23.0	2.02	4.1%	0.52	8.8%	(3.3%)	169.84	89.31
▼	Boursa Kuwait Securities Co.	2.340	(0.005)	(0.2%)	470	1.3%	1.1%	26.7	7.36	3.2%	0.90	27.6%	35.7%	48.01	99.00
=	Ali Alghanim Sons Automotive Co.	1.024	0.000	0.0%	281	0.8%	0.7%	9.7	3.45	6.7%	0.48	35.7%	(3.0%)	127.13	138.46
▲	Beyout Investment Group Holding Co.	0.418	0.002	0.5%	125	0.4%	0.3%	15.2	2.30	3.2%	NA	15.1%	NA	134.74	63.26
Subtotal- Premier Market Stocks		7,817.93	18.43	0.2%	35,031	100%	81%	16.5	1.49	3.77%		10.8%	4.6%	28,780.93	9,615.95
Rest of the Market					7,962		19%	10.7	0.94	2.24%		6.0%		37,936.93	4,877.83

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, December 22, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)	ROE			
▲ Senergy Holding Co.	SENE.KW	NM	1.36	0.00%	1.00	0.061	0.000	12.3	0.065	0.028	101.3%	1,104,025	67,528	168.0%	NM		
▲ Independent Petroleum Group	IPGK.KW	10.1	0.82	6.08%	0.26	0.473	0.008	85.5	0.525	0.410	12.6%	10,000	4,730	2.0%	8.1%		
▼ National Petroleum Services Co.	NAPS.KW	8.1	1.93	6.54%	0.18	0.889	(0.009)	86.2	1.086	0.724	10.7%	56	50	2.2%	23.8%		
▲ The Energy House Co.	ENER.KW	NM	2.63	0.00%	0.69	0.154	0.001	7.0	0.254	0.057	144.4%	96,736	14,531	662.9%	NM		
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	47.4	0.54	0.00%	0.20	0.163	(0.004)	41.3	0.168	0.089	83.4%	4,348,933	719,742	148.8%	1.1%		
Energy		10.1	1.36	6.31%				232.3			21.3%	5,559,750	806,582		7.6%		
▲ Kuwait Foundry Co.	KFDC.KW	6.5	2.25	36.48%	0.49	0.614	0.006	39.9	0.750	0.404	48.7%	100,097	60,915	23.1%	34.7%		
▼ Boubyan Petrochemicals Co.*	BPCC.KW	20.1	1.49	8.68%	0.73	0.688	(0.008)	368.0	0.713	0.560	17.6%	541,236	373,662	41.9%	7.4%		
▲ Al Kout for Industrial Projects Co.	ALKK.KW	11.2	2.68	5.00%	0.11	1.000	0.025	100.9	2.850	0.750	24.2%	1,200	1,200	0.2%	24.0%		
Basic Materials		11.2	2.25	8.68%				508.8			20.0%	642,533	435,777		11.1%		
= Specialities Group Holding Co.	SPEC.KW	15.5	0.75	3.68%	0.68	0.130	0.000	24.4	0.189	0.092	39.3%	158,776	20,342	231.1%	4.8%		
▲ Kuwait Cement Co.	KCEM.KW	41.9	0.74	0.00%	0.61	0.212	0.004	151.2	0.222	0.131	58.2%	569,234	119,622	44.9%	1.8%		
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.2	1.32	3.99%	1.01	1.615	(0.014)	336.2	1.850	1.176	23.3%	195,251	317,530	42.6%	7.7%		
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.8	1.99	3.69%	0.70	0.813	0.000	146.5	0.975	0.729	(0.9%)	275,987	224,992	58.2%	11.2%		
▲ Kuwait Portland Cement Co.	PCEM.KW	14.9	1.05	8.89%	0.45	0.787	0.001	78.9	0.928	0.785	(6.3%)	6,530	5,141	6.2%	7.0%		
= Shuaiba Industrial Co.	PAPE.KW	16.3	1.09	6.31%	0.24	0.203	0.000	20.1	0.230	0.153	28.5%	10,010	2,032	33.2%	6.7%		
▲ Metal & Recycling Co.	MRCK.KW	NM	1.04	0.00%	0.20	0.089	0.004	8.0	0.144	0.068	6.9%	21,523	1,911	32.4%	0.6%		
▼ ACICO Industries Co.	ACIC.KW	7.7	1.01	0.00%	0.55	0.085	(0.007)	28.0	0.101	0.052	6.7%	8,381,518	719,248	237.8%	13.1%		
= National Industries Co.	NIBM.KW	11.7	0.73	5.60%	0.19	0.178	0.000	63.9	0.189	0.154	13.4%	10	2	3.4%	6.2%		
▲ Equipment Holding Co.	EQUI.KW	NM	2.39	0.00%	0.98	0.082	0.000	6.6	0.090	0.025	186.1%	1,755,232	144,772	758.7%	NM		
▼ National Co. for Consumer Industries	NCCI.KW	25.2	1.06	0.00%	0.23	0.105	(0.001)	31.5	0.134	0.102	(0.9%)	3,402,666	358,776	262.2%	4.2%		
▲ Agility (PWC Logistics)	AGLT.KW	10.5	0.66	7.58%	1.59	0.251	0.001	640.6	0.489	0.209	(50.7%)	4,720,235	1,177,790	83.1%	6.2%		
▲ National Cleaning Co.	CLEA.KW	7.7	0.49	0.00%	0.75	0.062	0.003	14.4	0.067	0.032	60.0%	8,117,924	501,872	113.9%	6.3%		
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.75	0.00%	0.77	0.061	0.003	16.7	0.070	0.039	15.6%	8,960,341	540,181	111.3%	NM		
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.1	1.31	4.46%	0.48	0.329	0.006	42.8	0.389	0.214	54.2%	27,816	9,070	24.8%	6.5%		
▲ Humansoft Holding Co.	HUMN.KW	8.3	3.03	13.91%	0.50	2.505	0.025	337.6	3.428	2.459	(22.2%)	54,171	135,578	27.6%	36.6%		
= Gulf Franchising Co.	GFCI.KW	NM	247.6%	0.00%	NA	0.083	0.000	3.3	0.143	0.045	46.9%	0	0	7.2%	NM		
▲ Combined Group Contracting Co.	CGCK.KW	11.1	191.2%	4.65%	0.68	0.643	0.024	110.0	0.783	0.410	42.3%	143,673	91,076	94.5%	17.2%		
▲ United Projects Group	UPAC.KW	NM	59.0%	0.00%	0.20	0.166	0.007	62.7	0.248	0.112	(7.3%)	4,693	785	5.2%	NM		
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	24.9	202.9%	0.00%	0.81	0.556	(0.002)	472.7	2.266	0.455	208.9%	14,892	8,204	12.2%	8.1%		
▼ Mubarrad Holding Co.	MBRD.KW	7.3	0.78	5.34%	0.87	0.094	(0.000)	15.3	0.105	0.079	14.3%	94,485	8,883	82.4%	10.6%		
▼ Integrated holding Co.	INTEGRATED.KW	23.0	2.02	4.06%	0.52	0.493	(0.015)	124.7	0.596	0.480	(3.3%)	750,022	374,384	67.1%	8.8%		
= Umm Al-Qaiwain General Investments Co.	QIC.KW	26.1	56.6%	5.86%	0.14	0.085	0.000	30.7	0.100	0.081	(10.9%)	0	0	0.5%	2.2%		
= Jassim Transport & Stevedoring Co.	JTC.KW	8.8	108.6%	5.64%	0.07	0.390	0.000	58.5	0.420	0.321	20.4%	115,100	44,504	27.3%	12.4%		
Industrials		15.5	105.6%	5.47%				2,825.5			(8.5%)	37,780,089	4,806,695		7.1%		

Boursa Kuwait Daily Bulletin

Sunday, December 22, 2024

Company	Reuters Ticker	Valuation Multiples			Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
▲ Livestock Transport & Trading Co.	CATT.KW	74.3	0.79	0.00%	0.28	0.112	0.002	23.4	0.126	0.097	14.3%	316,789	34,911	30.2%	1.1%	
▲ Mezzan Holding Co.	MEZZ.KW	19.9	2.47	2.14%	0.47	0.931	0.011	289.3	1.114	0.523	61.9%	391,007	370,736	34.9%	12.4%	
Consumer Staples		47.1	1.63	2.14%				312.8			57.0%	707,796	405,647		10.1%	
= Advanced Technology Co.	ATCK.KW	23.7	0.92	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.9%	3.9%	
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	0.9%	
Health Care		23.7	1.47	4.65%				224.5			(3.3%)	0	0		2.3%	
▲ Kuwait National Cinema Co.	KCIN.KW	9.3	1.33	5.67%	0.30	1.281	0.004	118.6	1.493	1.011	7.0%	82	100	1.0%	14.3%	
= Kuwait Hotels Co.	KHOT.KW	11.6	1.54	0.00%	NA	0.174	0.000	9.8	0.228	0.133	1.8%	0	0	0.4%	13.3%	
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.083	7.8%	0	0	11.9%	NM	
▲ IFA Hotels & Resorts Co.*	IFAH.KW	27.0	11.72	0.00%	0.74	1.452	0.004	332.9	2.024	0.554	126.9%	4,165,561	5,993,315	47.8%	43.4%	
▼ Oula Fuel Marketing Co.	OULA.KW	23.3	1.80	1.47%	0.49	0.340	(0.004)	137.6	0.420	0.132	146.4%	1,403,232	475,211	105.4%	7.7%	
= Kuwait Resorts Co.	MUNK.KW	9.3	0.66	1.73%	0.74	0.108	0.000	22.7	0.135	0.065	58.9%	1,834	194	127.1%	7.1%	
= Jazeera Airways Co.	JAZK.KW	31.5	5.78	2.71%	0.71	1.035	0.000	227.7	1.427	0.810	(25.5%)	317,950	329,167	53.0%	18.3%	
▼ Soor Fuel Marketing Co.	SOOR.KW	17.6	1.21	2.15%	0.49	0.233	(0.003)	94.3	0.322	0.130	70.1%	45,353	10,585	14.0%	6.9%	
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	49.2	0.91	6.98%	0.18	0.113	0.001	13.0	0.193	0.094	17.7%	473,270	53,458	665.9%	1.8%	
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	(1.1%)	0	0	482.1%	NM	
▲ Al Eid Food Co.	ALEID.KW	14.8	1.60	2.03%	0.15	0.246	0.003	74.6	0.252	0.174	37.4%	1,254,544	305,919	131.3%	10.8%	
▲ Palms Agro Production Co.	PAPK.KW	52.2	2.14	1.76%	0.36	0.225	0.005	11.8	0.393	0.062	177.8%	24,201	5,330	73.8%	4.1%	
= Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.45	6.75%	0.48	1.024	0.000	280.6	1.218	1.000	(3.0%)	620,008	635,180	NA	35.7%	
Consumer Discretionary		17.6	1.54	2.15%				1,354			24.7%	8,306,035	7,808,459		7.9%	
▼ Zain	ZAIN.KW	12.2	1.79	7.38%	1.24	0.474	(0.001)	2,051.0	0.534	0.425	(6.5%)	666,936	315,191	18.3%	14.7%	
▲ National Mobile Telecom Co.	OORE.KW	15.7	0.94	13.14%	0.60	1.059	0.001	530.7	1.558	0.995	(13.0%)	4,973	5,253	4.9%	6.0%	
▼ Kuwait Telecommunication Co.	STC.KW	16.7	2.36	6.35%	0.65	0.551	(0.001)	550.3	0.621	0.511	(2.1%)	456,470	251,300	15.4%	14.1%	
▼ Hayat Communications Co.	HAYK.KW	NM	0.91	0.00%	0.91	0.069	(0.001)	6.0	0.110	0.059	(19.3%)	326,456	21,853	26.2%	NM	
Telecommunications		15.7	1.36	7.38%				3,138.0			(7.0%)	1,454,835	593,596		11.9%	
▲ National Bank of Kuwait	NBKK.KW	12.4	1.83	4.00%	1.20	0.875	0.005	7,285.6	0.956	0.835	2.8%	2,682,510	2,339,218	13.4%	14.7%	
▲ Gulf Bank	GBKK.KW	22.0	1.56	3.59%	1.08	0.334	0.004	1,270.0	0.334	0.248	24.8%	4,048,515	1,347,362	56.8%	7.1%	
▼ Commercial Bank of Kuwait	CBKK.KW	10.6	1.58	6.22%	0.34	0.563	(0.007)	1,065.1	0.575	0.490	8.3%	3,710	2,091	0.4%	14.9%	
▲ Ahli Bank of Kuwait	ABKK.KW	13.0	1.09	3.34%	0.64	0.268	0.002	668.2	0.312	0.207	20.8%	459,690	122,610	17.4%	8.4%	
▲ Kuwait International Bank	KIBK.KW	11.4	0.93	2.44%	1.00	0.191	0.002	325.3	0.195	0.144	31.2%	2,952,815	561,583	94.0%	8.1%	
▲ Burgan Bank	BURG.KW	14.3	0.77	3.24%	1.06	0.185	0.002	669.6	0.208	0.158	12.9%	7,388,108	1,353,602	20.6%	5.4%	
▼ Kuwait Finance House	KFH.KW	19.2	2.17	2.66%	1.39	0.743	(0.001)	11,662.0	0.760	0.657	9.6%	7,653,682	5,671,999	16.8%	11.3%	
▲ Boubyan Bank	BOUK.KW	25.2	2.64	1.43%	1.04	0.558	0.007	2,344.0	0.611	0.509	(1.4%)	5,482,365	3,043,985	18.5%	10.5%	
▲ Warba Bank	WARB.KW	20.6	1.24	1.48%	0.98	0.191	0.001	417.1	0.201	0.166	8.8%	3,258,857	619,570	51.2%	6.0%	
Banks		14.3	1.56	3.24%				25,707.0			5.0%	33,930,252	15,062,021		11.4%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)	ROE			
▼ Kuwait Insurance Co.	KINS.KW	9.2	0.69	6.79%	0.07	0.560	(0.007)	103.5	0.600	0.451	19.1%	15,000	8,400	4.7%	7.6%		
= Gulf Insurance Group	GINS.KW	14.4	1.31	3.32%	0.07	1.111	0.000	315.2	2.000	1.031	(40.9%)	0	0	1.1%	9.1%		
▼ Ahleiah Insurance Co.	AINS.KW	7.7	1.15	3.77%	0.14	0.782	(0.039)	169.5	0.938	0.566	28.2%	3,201	2,591	5.1%	14.9%		
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.98	5.98%	0.39	0.162	0.001	39.6	0.161	0.095	64.1%	94,037	15,234	30.5%	22.1%		
= Kuwait Reinsurance Co.	KWRE.KW	8.2	1.22	1.89%	0.10	0.368	0.000	106.0	0.450	0.300	6.1%	0	0	0.9%	14.9%		
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.88	0.00%	0.42	0.170	(0.003)	18.1	0.474	0.053	193.1%	19,061	3,241	147.5%	0.4%		
▲ Wethaq Takaful Insurance Co.	WETH.KW	64.3	1.31	0.00%	0.51	0.050	0.003	5.5	0.062	0.023	109.6%	11,007,159	558,146	452.9%	2.0%		
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%		
Insurance		8.2	1.18	4.87%				786.0			(14.0%)	11,138,458	587,612		11.4%		
▼ Sokouk Holding Co.	SHCK.KW	10.4	0.89	0.00%	1.07	0.051	(0.000)	29.0	0.058	0.044	(1.6%)	886,449	44,903	136.8%	8.5%		
▼ Kuwait Real Estate Co.	KREK.KW	20.4	1.49	1.10%	0.96	0.252	(0.002)	253.1	0.256	0.181	29.5%	8,775,640	2,218,104	169.2%	7.3%		
▲ United Real Estate Co.	UREK.KW	30.9	0.76	0.00%	0.52	0.113	0.002	147.1	0.137	0.043	144.1%	5,025,938	561,903	90.5%	2.5%		
▼ National Real Estate Co.	NREK.KW	NM	0.39	0.00%	1.25	0.077	(0.000)	142.7	0.108	0.062	16.2%	2,494,340	191,389	67.6%	NM		
▼ Salhia Real Estate Co.	SREK.KW	20.6	1.32	3.58%	0.36	0.404	(0.004)	239.8	0.471	0.404	3.4%	1,192,790	482,594	36.1%	6.4%		
= Tamdeen Real Estate Co.	TAMK.KW	10.6	0.56	4.77%	0.18	0.349	0.000	140.1	0.410	0.332	(2.8%)	0	0	1.2%	5.3%		
= Ajial Real Estate Entertainment Co.	AREC.KW	9.5	0.41	3.67%	0.46	0.271	0.000	56.7	0.286	0.235	9.9%	5,100	1,367	4.3%	4.3%		
▲ Arab Real Estate Co.	ARAB.KW	16.2	0.89	3.22%	1.17	0.092	0.002	34.6	0.093	0.055	39.6%	27,662,176	2,613,701	233.0%	5.5%		
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	29.9	0.82	0.00%	0.69	0.079	0.003	35.4	0.080	0.048	54.5%	4,593,699	360,526	95.1%	2.7%		
▼ Mabanee Co.	MABK.KW	16.3	1.67	1.80%	1.04	0.777	(0.003)	1,084.0	0.897	0.705	(2.3%)	1,250,752	973,573	22.9%	10.2%		
= Injazzat Real Estate Development Co.	INJA.KW	11.6	0.58	4.84%	0.24	0.101	0.000	34.2	0.108	0.083	16.1%	4,100	414	14.2%	5.0%		
▲ The Commercial Real Estate Co.	TIJK.KW	15.7	0.99	2.44%	0.63	0.156	0.001	292.9	0.165	0.099	58.9%	2,478,695	386,672	52.1%	6.3%		
▼ Sanam Real Estate Co.	SANK.KW	15.5	1.99	0.00%	0.44	0.206	(0.001)	22.7	0.276	0.143	41.9%	277,694	57,562	425.4%	12.8%		
▼ A'ayan Real Estate Co.	AYRE.KW	15.8	0.62	5.47%	0.66	0.091	(0.001)	38.0	0.095	0.069	27.1%	2,520,915	229,904	100.0%	3.9%		
▼ Aqar Real Estate Investment Co.	AQAR.KW	15.4	0.58	2.67%	0.05	0.074	(0.000)	17.3	0.079	0.053	28.3%	105,105	7,855	47.9%	3.8%		
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.43	0.00%	0.42	0.036	0.001	6.8	0.040	0.027	5.9%	385,846	13,835	83.6%	NM		
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.02	0.074	0.000	39.8	0.083	0.062	12.0%	1,401,631	103,761	100.2%	NM		
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.6	0.62	5.70%	0.49	0.070	0.001	26.0	0.073	0.054	20.4%	2,114,185	148,339	45.7%	5.4%		
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	68.8	0.80	5.41%	0.22	0.111	0.000	27.9	0.127	0.075	39.8%	0	0	8.3%	1.2%		
▲ Al-Argan International Real Estate Co.	ARGK.KW	4.6	0.29	0.00%	0.42	0.092	0.002	23.3	0.150	0.060	14.8%	923,031	84,349	96.5%	6.4%		
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.3	1.37	0.00%	0.64	0.123	(0.002)	39.6	0.166	0.116	(19.6%)	636,709	78,213	76.1%	18.9%		
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	20.3	1.20	4.62%	1.07	0.105	0.002	62.2	0.144	0.049	42.1%	5,392,041	566,374	395.5%	5.9%		
▼ MENA Real Estate Co. *	MENK.KW	16.2	1.77	0.00%	0.85	0.152	(0.004)	20.7	0.350	0.028	437.1%	946,757	146,333	1025.5%	11.0%		
= Real Estate Trade Centers Co.	MARA.KW	NM	0.47	0.00%	0.47	0.063	0.000	8.8	0.141	0.041	42.2%	1,645,332	105,620	123.4%	NM		
= Mashaer Holding Co.	MASHAER.KW	10.0	0.87	0.00%	0.50	0.079	0.000	12.7	0.089	0.056	43.3%	1,014,551	79,986	71.1%	8.7%		
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.94	0.00%	0.33	0.041	0.000	4.0	0.046	0.023	58.3%	890,205	36,232	535.5%	NM		
▼ Dalqan Real Estate Co.	DALQ.KW	20.4	1.78	2.44%	0.06	0.200	(0.011)	12.0	0.242	0.112	36.1%	2,280,308	464,032	241.9%	8.7%		
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	33.5	0.84	0.00%	NA	0.103	(0.001)	15.1	0.141	0.083	(20.8%)	48,800	4,997	5.2%	2.5%		
▼ Osos Holding Group Co.	OSOS.KW	7.8	1.06	3.08%	0.30	0.130	(0.004)	14.2	0.147	0.067	80.3%	331,166	43,136	27.8%	13.7%		
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.50%	0.11	1.123	0.003	26.5	1.190	1.029	8.7%	864	972	33.8%	NA		
Real Estate		15.7	0.87	3.40%				2,907.2			12.6%	75,284,819	10,006,647		4.4%		

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)	ROE			
▲ Kuwait Investment Co.	KINV.KW	7.6	0.74	5.78%	0.94	0.172	0.001	90.2	0.227	0.124	35.4%	77,642	13,320	143.5%	9.7%		
▼ Commercial Facilities Co.	FACI.KW	9.3	0.76	6.23%	0.51	0.242	(0.002)	122.9	0.248	0.153	52.2%	9,648	2,333	11.3%	8.1%		
▼ Int'l Financial Advisors Co.	IFIN.KW	25.9	1.87	0.00%	1.24	0.380	(0.001)	182.4	0.421	0.211	138.4%	3,639,907	1,386,108	377.0%	7.2%		
▼ National Investment Co.	NINV.KW	16.9	1.06	5.97%	1.32	0.251	(0.001)	200.1	0.308	0.214	5.0%	1,882,994	476,181	96.1%	6.2%		
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.1	0.74	0.00%	0.78	0.093	0.000	464.7	0.135	0.090	(11.5%)	7,408,425	687,744	39.8%	4.9%		
▼ Coast Invest. & Development Co.	COAS.KW	13.7	0.72	6.70%	1.22	0.075	(0.000)	34.7	0.089	0.057	9.9%	964,443	71,802	94.5%	5.2%		
▲ The Securities House Co.	SECH.KW	NM	0.76	0.00%	1.19	0.075	0.001	30.0	0.078	0.048	38.9%	2,048,576	152,793	113.1%	NM		
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.5	1.35	0.75%	1.02	0.259	0.005	223.8	0.260	0.161	32.8%	9,841,090	2,528,669	242.2%	8.2%		
▼ Kuwait Financial Centre	MARKZ.KW	11.2	0.72	3.95%	0.82	0.151	(0.002)	76.2	0.154	0.097	49.5%	2,066,951	311,411	30.9%	6.4%		
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	2.37	0.00%	0.53	0.250	0.010	55.0	0.240	0.069	208.6%	7,670,257	1,849,762	99.9%	2.9%		
= First Investment Co.	OLAK.KW	7.1	0.81	0.00%	1.11	0.049	0.000	21.8	0.060	0.032	33.0%	5,167,273	250,155	253.9%	11.4%		
▼ Gulf Investment House	GIHK.KW	77.8	5.65	0.00%	0.92	0.611	(0.032)	248.4	0.840	0.309	85.2%	110,850	68,621	21.3%	7.3%		
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.9	1.05	4.69%	1.29	0.160	0.001	106.2	0.191	0.140	(8.0%)	5,300,223	847,473	146.6%	10.6%		
▲ Bayan Investment Co.	BAYK.KW	6.5	1.12	0.00%	0.74	0.062	0.001	14.2	0.087	0.037	56.7%	413,524	25,380	221.2%	17.1%		
▲ Osoul Investment Co.	OSUL.KW	30.2	1.50	6.99%	0.41	0.143	0.003	18.1	0.187	0.073	58.9%	3,677,058	536,137	125.7%	5.0%		
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.21	0.00%	0.36	0.114	0.000	35.2	0.118	0.061	69.9%	451,700	51,137	133.9%	NM		
= Kamco Investment Co.	KAMC.KW	7.6	0.69	4.03%	0.59	0.124	0.000	42.4	0.146	0.084	44.2%	61,510	7,578	71.9%	9.2%		
▼ National International Holding Co.	NIHK.KW	35.0	1.96	1.70%	0.74	0.330	(0.024)	77.4	0.498	0.087	226.0%	1,671,505	571,289	423.1%	5.6%		
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.54	0.00%	0.59	0.246	0.006	55.0	0.352	0.055	175.2%	495,177	120,852	392.8%	NM		
▲ Al Madar Finance & Investment Co.	MADR.KW	56.4	1.11	0.00%	0.31	0.120	0.018	24.8	0.122	0.074	50.0%	18,515,072	2,143,616	47.8%	2.0%		
▲ Al-Deera Holding	DEER.KW	10.3	1.25	0.00%	0.86	0.378	0.003	39.0	0.511	0.221	57.5%	10,817	4,068	2.4%	12.2%		
▼ Al-Safat Investment Co.	ALSAFAT.KW	38.3	1.46	0.00%	2.05	0.114	(0.006)	43.7	0.128	0.073	19.1%	12,358,955	1,431,252	385.6%	3.8%		
▲ Ektitab Holding Co.	EKTT.KW	NM	3.59	0.00%	1.06	0.015	0.000	4.9	0.024	0.015	(11.0%)	272,100	4,065	85.6%	NM		
▼ NOOR Financial Investment Co.	NOOR.KW	3.6	1.02	2.74%	1.20	0.288	(0.002)	147.0	0.320	0.204	27.4%	2,240,658	649,284	33.6%	28.1%		
= Tamdeen Investment Co.	TAMI.KW	10.9	0.41	2.91%	0.37	0.984	0.000	132.4	1.168	0.282	131.5%	0	0	0.5%	3.8%		
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.99	0.00%	0.52	0.059	0.002	10.4	0.059	0.031	72.9%	53,355	3,115	51.2%	NM		
▼ Asiya Capital Investment Co.	ASIYA.KW	4.0	0.46	0.00%	0.62	0.042	(0.000)	34.2	0.050	0.034	(3.4%)	569,941	23,844	76.4%	11.5%		
▲ Rasiyat Holding Co.	RASIYAT.KW	72.0	4.82	0.00%	NA	0.371	0.001	55.7	0.407	0.244	43.2%	1,116,302	414,375	241.4%	6.7%		
= Alimtiqaz Investment Group	ALIMK.KW	NM	0.45	0.00%	1.03	0.062	0.000	65.2	0.076	0.043	8.8%	2,345,367	143,862	70.0%	NM		
▲ Manazel Holding Co.	MANK.KW	NM	1.51	0.00%	1.39	0.037	0.000	16.0	0.050	0.025	34.3%	3,453,394	128,117	534.6%	0.8%		
▲ National Industries Group	NIND.KW	12.7	1.14	2.00%	1.41	0.250	0.001	602.5	0.254	0.189	28.7%	1,350,654	336,680	50.4%	9.0%		
▲ Warba Capital Holding Co.	WARBACAP.KW	10.6	2.06	0.00%	0.53	0.262	0.011	7.9	0.251	0.100	147.2%	1,067,526	273,464	1295.1%	19.3%		
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.30	0.00%	0.37	0.441	0.028	228.8	0.526	0.283	(14.0%)	5,734,411	2,494,349	80.3%	NM		
▲ Privatization Holding Co.	KPPC.KW	NM	0.56	0.00%	0.79	0.048	0.000	29.2	0.050	0.029	64.8%	3,796,115	179,224	84.9%	NM		
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.65	0.00%	0.13	0.050	0.000	8.3	0.097	0.018	138.1%	97,441	4,908	100.2%	0.5%		
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.9	2.68	8.08%	0.20	0.228	(0.004)	256.9	0.287	0.215	(10.2%)	236,173	53,850	12.9%	45.2%		
▲ GFH Financial Group	GFH.KW	10.1	1.13	4.59%	0.96	0.099	0.000	345.7	0.112	0.076	29.8%	1,885,939	185,135	60.6%	11.2%		
▼ Inovest	INOV.KW	NM	0.84	2.63%	0.86	0.114	(0.004)	35.0	0.188	0.072	35.2%	4,007,185	456,711	671.1%	NM		
▲ Amar For Finance and Leasing Co.	AMARF.KW	20.9	0.58	0.00%	0.07	0.067	0.003	13.1	0.074	0.052	5.8%	201	13	9.0%	2.8%		
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.1	0.63	4.14%	0.54	0.072	0.001	19.1	0.077	0.053	27.5%	115,919	8,390	97.7%	7.0%		
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.7	7.36	3.16%	0.90	2.340	(0.005)	469.8	2.345	1.705	35.7%	213,568	501,566	23.9%	27.6%		
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	15.2	2.30	3.23%	NA	0.418	0.002	125.4	0.535	0.392	(18.5%)	858,408	357,944	44.9%	15.1%		
Financial Services		12.0	1.13	4.03%				4,813.6			29.1%	113,258,254	19,756,575		7.3%		

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Company	Reuters Ticker	Valuation Multiples			Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.17	0.00%	0.25	0.138	(0.007)	13.8	0.298	0.075	73.6%	62,005	8,557	179.8%	NM
Technology		NM	1.17	0.00%				13.8			73.6%	62,005	8,557		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.5	1.37	5.84%	0.53	0.154	0.001	169.4	0.184	0.142	(11.0%)	303,292	46,169	23.9%	7.8%
Utilities		17.5	1.37	5.84%				169.4			(11.0%)	303,292	46,169		7.8%
Boursa Kuwait		14.98	1.11	2.9%				42,992.7			6.17%	288,428,118	60,324,338		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.152	437.1%
National International Holding Co.	0.330	226.0%
ALAFCO Aviation Lease & Finance Co.	0.556	208.9%
Kuwait & M.E. Financial Inv. Co.	0.250	208.6%
First Takaful Insurance Co.	0.170	193.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.743	2,638,676,536
Kuwait Business Town Real Estate Co.	0.105	2,342,876,953
Manazel Holding Co.	0.037	2,301,121,152
Gulf Bank	0.334	2,159,601,711
Agility (PWC Logistics)	0.251	2,120,489,053

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.251	(50.7%)
Gulf Insurance Group	1.111	(40.9%)
Jazeera Airways Co.	1.035	(25.5%)
Human Soft Holding Co.	2.505	(22.2%)
Dar Al Thuraya Real Estate Co.	0.103	(20.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.743	1,958,511,489
National Bank of Kuwait	0.875	995,594,503
Agility (PWC Logistics)	0.251	724,927,517
Int'l Financial Advisors Co.	0.380	664,895,356
Gulf Bank	0.334	627,907,463

* Different Fiscal Year Company

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