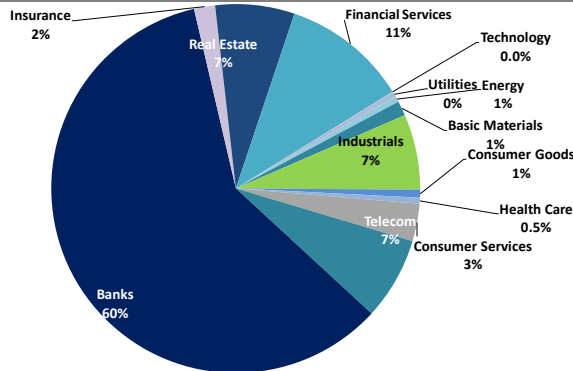


Boursa Kuwait Daily Report

December 2, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,805.0	▲	0.2%	0.2%	5.7%
Energy	231.1	▼	(1.5%)	(1.5%)	20.7%
Basic Materials	551.7	▲	3.9%	3.9%	30.1%
Industrials	2,823.5	▼	(0.0%)	(0.0%)	(8.5%)
Consumer Staples	304.0	▲	3.3%	3.3%	52.6%
Health Care	224.5	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,408.5	▼	(1.2%)	(1.2%)	29.7%
Telecommunications	3,092.7	▲	0.6%	0.6%	(8.3%)
Banks	25,479.6	▼	(0.0%)	(0.0%)	4.1%
Insurance	794.1	▲	0.3%	0.3%	(13.1%)
Real Estate	2,971.4	▲	0.8%	0.8%	15.1%
Financial Services	4,727.4	▲	0.5%	0.5%	26.8%
Technology	15.0	=	0.0%	0.0%	88.7%
Utilities	181.5	▲	0.6%	0.6%	(4.6%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,536.4	19.5	11.1%
2- National Bank of Kuwait	7,252.3	12.6	14.7%
3- Boubyan Bank	2,306.2	26.0	10.2%
4- Zain	2,007.8	11.9	14.6%
5- Gulf Bank	1,220.6	19.2	7.9%
6- Mabane Co.	1,142.6	17.3	10.4%
7- Commercial Bank of Kuwait	1,087.9	10.4	15.7%
8- Agility (PWC Logistics)	678.9	8.6	9.0%
9- Ahli Bank of Kuwait	673.1	13.4	8.3%
10- Burgan Bank	662.3	14.2	5.5%
Total	28,568	15.55	11.7%

* ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.368	0.168	14.0%
National International Holding Co.	0.402	0.036	9.8%
Shuaiba Industrial Co.	0.214	0.019	9.7%
NOOR Financial Investment Co.	0.301	0.025	9.1%
Gulf Investment House	0.710	0.050	7.6%

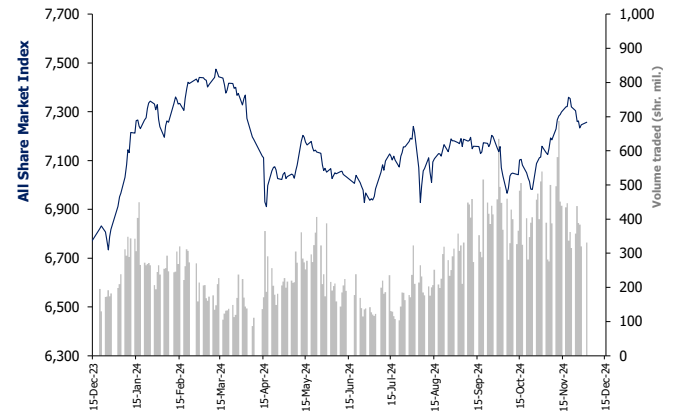
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.079	(0.032)	(28.6%)
Tamdeen Investment Co.	0.765	(0.125)	(14.0%)
Independent Petroleum Group	0.465	(0.024)	(4.9%)
Kuwait Resorts Co.	0.109	(0.004)	(3.5%)
Soor Fuel Marketing Co.	0.254	(0.009)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.018	6.4%	43,786,403
Real Estate Trade Centers Co.	0.079	(28.6%)	21,177,436
Manazel Holding Co.	0.038	0.0%	18,650,489
Inovest	0.145	1.4%	13,264,812
Alimtia Investment Group	0.059	0.2%	12,216,371

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	66	39	40		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,768.43	3.6	0.0%	0.0%	3.9%
Main 50 Index	6,562.35	69.2	1.1%	1.1%	19.6%
Main Market Index	6,646.62	38.1	0.6%	0.6%	19.3%
All Share Market Index	7,256.42	10.4	0.1%	0.1%	6.4%
Market Cap (KWD Mn)	42,804.96	69.8	0.2%	0.2%	5.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	330.9	10.6	3.3%	272.3	160.9
Value Traded (KWD Mn)	58.1	(10.12)	(14.8%)	59.8	42.2
No. of Trades	17,445	1,503	9.4%	15,768	9,861

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.871	0.1%	7,065,606
Kuwait Finance House	0.735	(0.4%)	5,583,276
Arzan Financial Group For Fin. & Invest.	0.232	(2.1%)	2,829,192
Kuwait Real Estate Co.	0.249	2.0%	2,510,277
Gulf Bank	0.321	0.6%	2,037,717

Boursa Kuwait - Premier Market

Monday, December 2, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.871	0.001	0.1%	7,252	20.8%	16.9%	12.6	1.85	4.0%	1.21	14.7%	2.3%	1,051.43	936.42
▲	Gulf Bank	0.321	0.002	0.6%	1,221	3.5%	2.9%	19.2	1.52	3.7%	1.08	7.9%	19.9%	2,063.98	596.74
=	Ahli Bank	0.270	0.000	0.0%	673	1.9%	1.6%	13.4	1.11	3.3%	0.64	8.3%	21.7%	409.47	113.70
▲	Kuwait International Bank	0.190	0.002	1.1%	324	0.9%	0.8%	12.8	0.96	2.4%	1.00	7.5%	30.5%	1,554.78	271.85
▲	Burgan Bank	0.183	0.001	0.5%	662	1.9%	1.5%	14.2	0.78	3.3%	1.06	5.5%	11.7%	679.23	128.03
▼	Kuwait Finance House	0.735	(0.003)	(0.4%)	11,536	33.2%	27.0%	19.5	2.16	2.7%	1.39	11.1%	8.4%	2,522.73	1,872.78
▲	Boubyan Bank	0.549	0.002	0.4%	2,306	6.6%	5.4%	26.0	2.66	1.5%	1.04	10.2%	(3.0%)	722.01	410.96
▲	Kuwait Investment Co.	0.175	0.001	0.6%	92	0.3%	0.2%	10.6	0.77	5.7%	0.94	7.2%	37.8%	737.57	132.01
▲	National Investments Co	0.256	0.003	1.2%	204	0.6%	0.5%	35.9	1.11	5.9%	1.32	3.1%	7.1%	732.61	191.11
▼	Kuwait Projects Co. (Holding)	0.098	(0.000)	(0.1%)	488	1.4%	1.1%	15.8	0.79	0.0%	0.78	5.0%	(7.1%)	1,885.66	212.09
▼	Arzan Financial Group for Financing & I	0.232	(0.005)	(2.1%)	200	0.6%	0.5%	28.2	1.36	0.8%	1.02	4.8%	19.0%	1,952.22	407.02
=	Aayan Leasing and Investment	0.155	0.000	0.0%	103	0.3%	0.2%	8.6	1.04	4.8%	1.29	12.1%	(10.9%)	890.34	147.57
▲	Al Imtiaz Investment Group	0.059	0.000	0.2%	63	0.2%	0.1%	NM	0.43	0.0%	1.03	NM	4.6%	581.83	31.37
▲	Kuwait Real Estate Co.	0.249	0.005	2.0%	250	0.7%	0.6%	18.4	1.60	1.1%	0.96	8.7%	27.9%	1,505.80	348.43
▲	Salhia Real Estate Co.	0.423	0.007	1.7%	251	0.7%	0.6%	18.1	1.42	3.4%	0.36	7.9%	8.3%	201.82	88.26
=	Mabane Co.	0.819	0.000	0.0%	1,143	3.3%	2.7%	17.3	1.80	1.7%	1.04	10.4%	3.0%	301.72	246.83
▲	The Commercial Real Estate Co.	0.160	0.004	2.6%	300	0.9%	0.7%	16.7	1.03	2.4%	0.63	6.2%	63.0%	946.99	127.88
▲	National Industries Group (Holding)	0.246	0.001	0.4%	593	1.7%	1.4%	14.3	1.13	2.0%	1.41	8.0%	26.6%	1,146.73	262.15
▲	Gulf Cable and Electrical Industries	1.603	0.001	0.1%	334	1.0%	0.8%	17.3	1.33	4.0%	1.01	7.7%	22.4%	84.73	127.86
▲	Heavy Engineering Industries and Shiph	0.821	0.001	0.1%	148	0.4%	0.3%	18.2	2.06	3.7%	0.70	11.3%	0.1%	99.09	82.61
▲	Boubyan Petrochemical Co.	0.699	0.007	1.0%	374	1.1%	0.9%	16.8	1.52	8.5%	0.73	9.0%	19.5%	215.48	136.04
=	Agility Public Warehousing Co.	0.266	0.000	0.0%	679	2.0%	1.6%	8.6	0.77	7.2%	1.59	9.0%	(47.7%)	2,049.73	706.37
▲	Mobile Telecommunications Co.	0.464	0.003	0.7%	2,008	5.8%	4.7%	11.9	1.75	7.5%	1.25	14.6%	(8.5%)	757.87	363.04
▲	Human Soft Holding Co.	2.488	0.008	0.3%	335	1.0%	0.8%	8.0	3.28	14.0%	0.50	41.0%	(22.8%)	33.62	97.29
▼	ALAFCO Aviation Lease and Finance Cc	0.530	(0.006)	(1.1%)	451	1.3%	1.1%	29.4	1.93	0.0%	0.81	6.6%	194.4%	103.69	24.71
▼	Jazeera Airways Co.	1.061	(0.036)	(3.3%)	233	0.7%	0.5%	NM	8.37	2.6%	0.71	9.3%	(23.6%)	111.83	114.63
▼	GFH Financial Group BSC	0.101	(0.001)	(1.1%)	352	1.0%	0.8%	10.5	1.18	4.5%	0.96	11.3%	32.2%	2,068.94	196.98
▼	Warba Bank	0.191	(0.001)	(0.5%)	417	1.2%	1.0%	22.2	1.30	1.5%	0.98	5.8%	8.8%	1,081.63	203.00
▲	Kuwait Telecommunication Co.	0.555	0.006	1.1%	554	1.6%	1.3%	16.6	2.45	6.3%	0.65	14.8%	(1.4%)	143.19	79.70
▲	Mezzan Holding Co.	0.904	0.032	3.7%	281	0.8%	0.7%	20.1	2.48	2.2%	0.47	12.3%	57.2%	102.59	77.50
▼	Integrated holding Co.	0.504	(0.002)	(0.4%)	128	0.4%	0.3%	25.6	2.10	4.0%	0.52	8.2%	(1.2%)	161.72	85.21
▼	Boursa Kuwait Securities Co.	2.137	(0.005)	(0.2%)	429	1.2%	1.0%	25.6	7.30	3.5%	0.90	28.5%	24.0%	44.02	90.15
▼	Ali Alghanim Sons Automotive Co.	1.056	(0.002)	(0.2%)	289	0.8%	0.7%	9.9	3.45	6.5%	0.48	35.0%	0.0%	117.71	128.70
▲	Beout Investment Group Holding Co.	0.417	0.002	0.5%	125	0.4%	0.3%	17.3	2.29	3.2%	NA	13.2%	NA	123.89	58.68
Subtotal- Premier Market Stocks		7,768.43	3.59	0.0%	34,798	100%	81%	17.1	1.52	3.76%		10.8%	3.9%	27,186.67	9,097.69
Rest of the Market					8,006		19%	10.9	0.89	2.28%		6.1%		34,624.00	4,482.24

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, December 2, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.37	0.00%	1.00	0.062	0.000	12.4	0.065	0.028	103.0%	2,477,245	150,708	150.4%	NM
▼ Independent Petroleum Group	IPGK.KW	10.2	0.81	6.18%	0.26	0.465	(0.024)	84.1	0.525	0.399	10.7%	6,000	2,790	1.8%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.8	2.11	6.47%	0.18	0.899	0.001	87.2	1.086	0.712	12.0%	10	9	2.2%	23.9%
▲ The Energy House Co.	ENER.KW	NM	2.42	0.00%	0.69	0.153	0.003	6.9	0.254	0.054	142.9%	742,304	111,416	628.8%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.7	0.52	0.00%	0.20	0.160	0.002	40.5	0.165	0.088	80.0%	272,088	43,432	142.9%	4.1%
Energy		10.2	1.37	6.32%				231.1			20.7%	3,497,647	308,356		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	6.5	2.17	36.54%	0.49	0.613	(0.003)	39.8	0.750	0.400	48.4%	16,559	10,098	22.3%	33.6%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	16.8	1.52	8.54%	0.73	0.699	0.007	373.8	0.713	0.560	19.5%	620,395	431,768	40.3%	9.0%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	15.8	3.89	3.65%	0.11	1.368	0.168	138.0	2.850	0.750	69.9%	3,522	4,058	0.1%	24.7%
Basic Materials		15.8	2.17	8.54%				551.7			30.1%	640,476	445,924		12.4%
▼ Specialities Group Holding Co.	SPEC.KW	13.5	0.77	3.59%	0.68	0.133	(0.003)	24.9	0.189	0.092	42.5%	322,043	42,844	226.9%	5.7%
= Kuwait Cement Co.	KCEM.KW	39.7	0.68	0.00%	0.61	0.192	0.000	136.9	0.222	0.123	43.3%	74,709	0	41.5%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.3	1.33	4.02%	1.01	1.603	0.001	333.7	1.850	1.176	22.4%	233,782	375,144	40.7%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.2	2.06	3.65%	0.70	0.821	0.001	148.0	0.975	0.729	0.1%	772,799	633,869	55.0%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.1	1.12	8.64%	0.45	0.810	(0.012)	81.2	0.928	0.803	(3.6%)	106,030	85,259	5.5%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	16.0	1.16	5.99%	0.24	0.214	0.019	21.2	0.230	0.151	35.4%	1,014,276	209,267	32.6%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.84	0.00%	0.20	0.072	0.000	6.5	0.144	0.068	(13.3%)	102,100	7,151	22.6%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.14	0.00%	0.55	0.094	0.001	31.1	0.101	0.052	18.2%	3,690,071	347,651	224.1%	NM
= National Industries Co.	NIBM.KW	12.3	0.73	5.67%	0.19	0.176	0.000	63.2	0.189	0.153	12.1%	143	24	3.1%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	2.37	0.00%	0.98	0.080	(0.002)	6.4	0.090	0.025	176.0%	3,779,582	299,477	721.2%	NM
▼ National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.23	0.108	(0.001)	32.4	0.134	0.102	1.9%	2,134,343	230,582	250.7%	4.9%
= Agility (PWC Logistics)	AGLT.KW	8.6	0.77	7.15%	1.59	0.266	0.000	678.9	0.489	0.209	(47.7%)	4,484,706	1,192,146	80.3%	9.0%
▲ National Cleaning Co.	CLEA.KW	18.9	0.48	0.00%	0.75	0.060	0.001	13.8	0.062	0.030	52.6%	2,168,739	127,994	77.0%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.74	0.00%	0.77	0.061	0.002	16.9	0.070	0.039	17.0%	4,120,836	248,766	80.3%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KPCPC.KW	18.4	1.26	4.71%	0.48	0.311	0.000	40.5	0.389	0.211	45.7%	11,104	3,424	24.4%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.0	3.28	14.01%	0.50	2.488	0.008	335.3	3.428	2.459	(22.8%)	119,791	299,108	24.9%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.46	0.00%	NA	0.090	0.000	3.6	0.143	0.045	59.3%	0	0	7.2%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.8	1.95	4.67%	0.68	0.640	0.014	109.5	0.783	0.410	41.6%	583,417	371,997	91.6%	18.0%
▲ United Projects Group	UPAC.KW	27.3	0.57	0.00%	0.20	0.161	0.001	60.8	0.248	0.112	(10.1%)	51,622	8,001	5.0%	2.1%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	29.4	1.93	0.00%	0.81	0.530	(0.006)	450.5	2.266	0.455	194.4%	16,781	8,904	12.2%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.5	0.79	5.38%	0.87	0.093	(0.001)	15.2	0.105	0.076	13.6%	400,600	37,260	76.2%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	25.6	2.10	3.97%	0.52	0.504	(0.002)	127.5	0.596	0.440	(1.2%)	756,147	384,137	63.9%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.3	0.58	5.86%	0.14	0.085	0.000	30.7	0.100	0.081	(10.9%)	0	0	0.5%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.06	6.03%	0.07	0.365	0.003	54.8	0.420	0.314	12.7%	1,549,467	564,011	24.9%	12.4%
Industrials		16.0	1.11	5.52%				2,823.5			(8.5%)	26,493,088	5,477,016		7.9%

Boursa Kuwait Daily Bulletin

Monday, December 2, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	34.3	0.74	0.00%	0.28	0.110	(0.001)	23.0	0.126	0.095	12.2%	65,851	7,244	29.2%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.1	2.48	2.21%	0.47	0.904	0.032	280.9	1.114	0.500	57.2%	434,045	393,683	33.0%	12.3%
Consumer Staples		27.2	1.61	2.21%				304.0			52.6%	499,896	400,928		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398		0	0	0.9%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	15.2%
Health Care		13.3	1.48	4.65%				224.5			(3.3%)	0	0		8.6%
= Kuwait National Cinema Co.	KCIN.KW	9.4	1.38	5.66%	0.30	1.285	0.000	119.0	1.493	1.011	7.4%	3,601	0	1.0%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.082	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	16.6	14.03	0.00%	0.74	1.538	(0.014)	352.6	2.024	0.436	140.3%	67,837	105,091	45.2%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	27.9	2.15	1.36%	0.49	0.368	(0.003)	148.9	0.420	0.132	166.7%	1,682,838	624,525	99.7%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	11.1	0.73	1.71%	0.74	0.109	(0.004)	22.9	0.135	0.065	60.4%	2,071,396	227,176	119.7%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	8.37	2.64%	0.71	1.061	(0.036)	233.4	1.427	0.810	(23.6%)	258,136	272,242	50.8%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	26.4	1.39	1.97%	0.49	0.254	(0.009)	102.8	0.322	0.130	85.4%	278,212	70,423	13.5%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	42.0	0.94	6.86%	0.18	0.115	0.001	13.2	0.193	0.094	19.8%	220,250	25,119	655.4%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.87	0.00%	0.74	0.018	0.001	3.4	0.027	0.014	1.1%	43,786,403	809,574	467.8%	NM
= Al Eid Food Co.	ALEID.KW	16.7	1.55	2.02%	0.15	0.247	0.000	74.9	0.250	0.170	38.0%	1,985,516	490,306	123.7%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	68.0	2.22	1.73%	0.36	0.229	(0.001)	12.0	0.393	0.062	182.7%	120,485	27,244	72.3%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.45	6.55%	0.48	1.056	(0.002)	289.4	1.218	1.000	0.0%	306,581	323,204	NA	35.0%
Consumer Discretionary		16.7	1.43	2.02%				1,408			29.7%	50,781,255	2,974,905		6.2%
▲ Zain	ZAIN.KW	11.9	1.75	7.54%	1.25	0.464	0.003	2,007.8	0.534	0.425	(8.5%)	1,613,750	748,884	17.5%	14.6%
= National Mobile Telecom Co.	OORE.KW	15.6	0.97	13.28%	0.60	1.048	0.000	525.2	1.558	0.995	(13.9%)	112,292	116,111	4.7%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.6	2.45	6.31%	0.65	0.555	0.006	554.3	0.621	0.511	(1.4%)	977,867	542,528	14.3%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.70	0.00%	0.91	0.062	(0.002)	5.4	0.110	0.063	(27.0%)	640,211	40,641	23.1%	NM
Telecommunications		15.6	1.36	7.54%				3,092.7			(8.3%)	3,344,120	1,448,164		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.6	1.85	4.02%	1.21	0.871	0.001	7,252.3	0.956	0.822	2.3%	8,120,960	7,065,606	12.6%	14.7%
▲ Gulf Bank	GBKK.KW	19.2	1.52	3.74%	1.08	0.321	0.002	1,220.6	0.326	0.238	19.9%	6,366,102	2,037,717	54.3%	7.9%
▲ Commercial Bank of Kuwait	CBKK.KW	10.4	1.63	6.09%	0.34	0.575	0.005	1,087.9	0.575	0.490	10.6%	2	1	0.4%	15.7%
= Ahli Bank of Kuwait	ABKK.KW	13.4	1.11	3.31%	0.64	0.270	0.000	673.1	0.312	0.199	21.7%	2,230,097	600,429	16.4%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.8	0.96	2.45%	1.00	0.190	0.002	323.6	0.193	0.140	30.5%	3,653,549	689,320	91.3%	7.5%
▲ Burgan Bank	BURG.KW	14.2	0.78	3.27%	1.06	0.183	0.001	662.3	0.208	0.158	11.7%	9,685,181	1,771,546	18.8%	5.5%
▼ Kuwait Finance House	KFH.KW	19.5	2.16	2.69%	1.39	0.735	(0.003)	11,536.4	0.760	0.629	8.4%	7,586,816	5,583,276	16.1%	11.1%
▲ Boubyan Bank	BOUK.KW	26.0	2.66	1.46%	1.04	0.549	0.002	2,306.2	0.611	0.509	(3.0%)	2,397,226	1,317,683	17.2%	10.2%
▼ Warba Bank	WARB.KW	22.2	1.30	1.48%	0.98	0.191	(0.001)	417.1	0.201	0.162	8.8%	2,294,631	436,958	49.5%	5.8%
Banks		14.2	1.52	3.27%				25,479.6			4.1%	42,334,564	19,502,536		11.4%

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Monday, December 2, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	8.0	0.72	6.73%	0.07	0.565	0.000	104.4	0.600	0.450	20.2%	22,000	12,194	4.6%	9.0%
= Gulf Insurance Group	GINS.KW	26.4	1.42	3.14%	0.07	1.175	0.000	333.4	2.000	1.031	(37.5%)	0	0	1.1%	5.4%
▲ Ahleiah Insurance Co.	AINS.KW	7.3	1.12	3.99%	0.14	0.739	0.001	160.1	0.938	0.566	21.1%	76,001	54,445	5.0%	15.5%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.6	0.97	6.17%	0.39	0.157	0.000	38.4	0.161	0.093	59.0%	40,600	6,314	30.1%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.3	1.26	1.88%	0.10	0.370	0.005	106.5	0.450	0.300	6.6%	4,251	1,545	0.9%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.90	0.00%	0.42	0.171	0.004	18.2	0.474	0.053	194.8%	20,982	3,537	146.5%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	60.1	1.07	0.00%	0.51	0.040	(0.001)	4.4	0.062	0.022	67.1%	544,264	21,919	356.8%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.2%
Insurance		8.0	1.10	5.08%				794.1			(13.1%)	708,098	99,955		10.5%
= Sokouk Holding Co.	SHCK.KW	5.9	0.89	0.00%	1.07	0.051	0.000	29.0	0.058	0.044	(1.6%)	522,121	26,476	124.2%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	18.4	1.60	1.11%	0.96	0.249	0.005	250.0	0.251	0.168	27.9%	10,163,659	2,510,277	149.9%	8.7%
▲ United Real Estate Co.	UREK.KW	32.6	0.70	0.00%	0.52	0.104	0.004	135.4	0.137	0.043	124.6%	7,561,808	786,598	86.6%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.46	0.00%	1.25	0.080	0.001	148.7	0.108	0.062	21.0%	2,187,012	173,654	65.2%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.1	1.42	3.42%	0.36	0.423	0.007	251.1	0.471	0.404	8.3%	798,881	335,573	34.0%	7.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.0	0.58	4.84%	0.19	0.344	0.004	138.1	0.410	0.332	(4.2%)	1,880	639	1.1%	5.8%
= Ajjal Real Estate Entertainment Co.	AREC.KW	9.9	0.41	3.63%	0.46	0.274	0.000	57.3	0.286	0.235	11.1%	1,605	440	4.2%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	N/A	N/A	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.6	0.59	4.91%	1.17	0.060	(0.001)	22.7	0.084	0.055	(8.3%)	2,653,818	161,201	189.3%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.77	0.00%	0.69	0.073	0.003	33.0	0.077	0.048	44.1%	7,255,798	529,973	78.5%	0.6%
= Mabanee Co.	MABK.KW	17.3	1.80	1.71%	1.04	0.819	0.000	1,142.6	0.897	0.705	3.0%	699,094	573,290	21.6%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.6	0.57	4.89%	0.24	0.100	0.000	33.8	0.108	0.079	14.9%	0	0	13.3%	5.4%
▲ The Commercial Real Estate Co.	TUJK.KW	16.7	1.03	2.38%	0.63	0.160	0.004	300.4	0.165	0.099	63.0%	2,290,923	364,716	50.4%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	17.7	2.10	0.00%	0.45	0.218	0.003	24.0	0.276	0.139	50.2%	273,100	58,865	422.7%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	18.0	0.62	5.49%	0.67	0.091	(0.001)	37.9	0.095	0.069	26.7%	1,011,149	91,942	93.5%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	14.0	0.59	2.62%	0.05	0.076	(0.001)	17.7	0.078	0.053	31.0%	77,601	5,707	46.5%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.43	0.00%	0.43	0.032	(0.000)	6.1	0.040	0.027	(4.7%)	116,132	3,742	79.5%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.03	0.074	0.001	40.1	0.083	0.062	13.0%	919,331	67,966	95.5%	NM
▲ Tijara Real Estate & Investment Co.	TUJA.KW	10.6	0.58	6.15%	0.49	0.065	0.001	24.1	0.070	0.054	11.5%	940,568	59,931	21.6%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	N/A	N/A	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.41%	0.22	0.111	0.000	27.9	0.127	0.075	39.8%	0	0	8.2%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.077	(0.000)	19.6	0.150	0.060	(3.5%)	133,569	9,985	89.5%	6.7%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.45	0.00%	0.64	0.127	0.001	40.9	0.166	0.116	(17.0%)	584,706	73,379	72.0%	44.6%
= Kuwait Business Town Real Estate Co.	KBTK.KW	24.9	1.37	4.30%	1.07	0.113	0.000	66.9	0.144	0.049	52.9%	3,581,644	406,543	355.9%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	2.09	0.00%	0.85	0.172	0.003	23.4	0.350	0.028	507.8%	1,851,333	316,462	1012.3%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.44	0.00%	0.48	0.079	(0.032)	11.0	0.141	0.041	78.0%	21,177,436	1,687,027	91.4%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	12.0	0.87	0.00%	0.50	0.078	0.001	12.4	0.089	0.056	40.4%	1,291,720	98,651	45.0%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.91	0.00%	0.33	0.039	(0.001)	3.9	0.042	0.023	51.7%	2,034,303	80,987	481.7%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	17.8	1.56	2.80%	0.07	0.174	0.001	10.5	0.185	0.112	18.4%	3,428,000	596,408	180.6%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.5	0.84	0.00%	NA	0.102	0.000	14.9	0.141	0.083	(21.5%)	0	0	4.3%	2.2%
= Osos Holding Group Co.	OSOS.KW	7.6	0.85	3.92%	0.30	0.102	0.000	11.1	0.117	0.067	41.4%	1,000	0	10.6%	11.2%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.130	0.000	26.7	1.190	1.025	9.4%	33,420	37,792	31.8%	NA
Real Estate		14.0	0.83	3.78%				2,971.4			15.1%	71,591,611	9,058,223		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	10.6	0.77	5.68%	0.94	0.175	0.001	91.8	0.227	0.124	37.8%	1,100,828	191,310	140.7%	7.2%
▼ Commercial Facilities Co.	FACI.KW	11.0	0.77	6.29%	0.51	0.240	(0.002)	121.9	0.248	0.149	50.9%	32,448	7,733	10.9%	7.0%
= Int'l Financial Advisors Co.	IFIN.KW	12.0	2.75	0.00%	1.24	0.380	0.000	182.4	0.421	0.197	138.4%	2,493,984	946,194	358.5%	22.8%
▲ National Investment Co.	NINV.KW	35.9	1.11	5.85%	1.32	0.256	0.003	204.0	0.308	0.214	7.1%	1,519,748	386,662	91.9%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.8	0.79	0.00%	0.78	0.098	(0.000)	487.7	0.135	0.093	(7.1%)	3,854,006	375,157	37.7%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	14.9	0.76	6.54%	1.22	0.077	0.000	35.6	0.089	0.057	12.7%	475,515	35,859	92.6%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.73	0.00%	1.19	0.070	0.002	28.1	0.074	0.048	30.2%	9,266,051	645,998	94.6%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.2	1.36	0.83%	1.02	0.232	(0.005)	200.5	0.239	0.161	19.0%	12,069,177	2,829,192	225.9%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	9.1	0.63	4.59%	0.83	0.130	0.001	65.6	0.142	0.095	28.7%	159,600	20,290	19.7%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.94	0.00%	0.53	0.098	(0.001)	21.6	0.128	0.069	21.0%	112,050	10,978	30.7%	NM
▲ First Investment Co.	OLAK.KW	7.9	0.88	0.00%	1.11	0.049	0.001	21.9	0.060	0.030	33.8%	11,709,400	569,741	206.7%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	6.55	0.00%	0.92	0.710	0.050	288.6	0.840	0.309	115.2%	890,954	613,740	20.7%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.6	1.04	4.84%	1.29	0.155	0.000	102.9	0.191	0.140	(10.9%)	1,334,153	205,571	134.1%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.3	1.13	0.00%	0.74	0.062	0.000	14.2	0.087	0.037	57.2%	86,213	5,268	215.8%	17.9%
= Osoul Investment Co.	OSUL.KW	NM	0.91	11.05%	0.40	0.091	0.000	11.5	0.110	0.073	0.6%	4,069	0	20.0%	NM
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.18	0.00%	0.36	0.111	0.000	34.3	0.118	0.061	65.4%	2,109,705	235,591	128.5%	NM
▲ Kamco Investment Co.	KAMC.KW	13.9	0.72	3.94%	0.59	0.127	0.001	43.5	0.146	0.082	47.7%	2,637,516	330,985	66.2%	5.2%
▲ National International Holding Co.	NIHK.KW	57.2	2.52	1.40%	0.74	0.402	0.036	94.3	0.498	0.087	297.2%	2,474,075	960,360	414.6%	4.4%
= UniCap Investment and Finance	UNICAP.KW	NM	2.89	0.00%	0.60	0.246	0.000	55.0	0.352	0.052	175.2%	1,799,486	452,344	387.0%	NM
= Al Madar Finance & Investment Co.	MADR.KW	54.1	0.90	0.00%	0.31	0.097	0.000	20.1	0.122	0.074	21.1%	0	0	8.1%	1.7%
= Al-Deera Holding	DEER.KW	21.0	1.47	0.00%	0.86	0.370	0.000	38.2	0.511	0.204	54.2%	601	223	2.4%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	63.9	1.47	0.00%	2.06	0.112	(0.001)	42.9	0.124	0.073	17.0%	7,205,888	811,709	341.4%	2.3%
▲ Ekttitab Holding Co.	EKTT.KW	NM	3.53	0.00%	1.06	0.015	0.000	4.9	0.024	0.015	(11.0%)	1,626,640	24,695	81.2%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.9	1.17	2.63%	1.20	0.301	0.025	153.6	0.300	0.194	33.2%	1,915,684	550,879	31.0%	30.3%
▼ Tamdeen Investment Co.	TAMI.KW	8.8	0.31	3.74%	0.37	0.765	(0.125)	102.9	1.168	0.282	80.0%	5,430	4,578	0.4%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.3	0.75	0.00%	0.52	0.051	0.000	8.9	0.059	0.029	48.8%	210,000	10,514	50.0%	11.9%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.47	0.00%	0.62	0.043	0.000	34.8	0.050	0.034	(1.8%)	967,973	40,996	69.5%	NM
= Rasiyat Holding Co.	RASIYAT.KW	55.3	4.61	0.00%	NA	0.364	0.000	54.6	0.407	0.213	40.5%	1,091,500	395,052	229.4%	8.3%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.43	0.00%	1.03	0.059	0.000	62.7	0.068	0.043	4.6%	12,216,371	727,993	54.8%	NM
= Manazel Holding Co.	MANK.KW	NM	1.52	0.00%	1.39	0.038	0.000	16.2	0.050	0.025	36.1%	18,650,489	715,345	512.7%	NM
▲ National Industries Group	NIND.KW	14.3	1.13	2.03%	1.41	0.246	0.001	592.8	0.248	0.175	26.6%	6,132,663	1,508,979	47.6%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	2.32	0.00%	0.53	0.236	(0.002)	7.1	0.250	0.099	122.6%	1,540,564	361,427	1262.0%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.48	0.00%	0.37	0.390	(0.002)	202.4	0.526	0.283	(24.0%)	1,994,825	781,863	73.0%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.55	0.00%	0.79	0.049	0.001	29.6	0.050	0.028	67.6%	2,408,294	116,893	74.9%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.48	0.00%	0.13	0.045	0.000	7.3	0.097	0.018	111.9%	244,917	10,782	92.9%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.96	7.94%	0.20	0.232	0.002	261.4	0.287	0.215	(8.7%)	462,008	106,466	12.0%	49.1%
▼ GFH Financial Group	GFH.KW	10.5	1.18	4.51%	0.96	0.101	(0.001)	352.3	0.112	0.075	32.2%	4,919,676	496,629	59.3%	11.3%
▲ Inovent	INOV.KW	60.3	1.01	2.07%	0.86	0.145	0.002	44.5	0.188	0.072	72.0%	13,264,812	1,920,618	604.9%	1.7%
= Amar For Finance and Leasing Co.	AMARF.KW	22.2	0.57	0.00%	0.07	0.066	0.000	12.8	0.074	0.052	3.5%	0	0	7.6%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.60	4.46%	0.54	0.067	(0.000)	17.8	0.077	0.053	18.5%	145,779	9,805	90.6%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.6	7.30	3.46%	0.90	2.137	(0.005)	429.1	2.281	1.645	24.0%	184,396	394,289	21.9%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	17.3	2.29	3.24%	NA	0.417	0.002	125.1	0.535	0.392	(18.7%)	1,017,799	428,507	41.3%	13.2%
Financial Services		14.1	1.12	4.46%				4,727.4			26.8%	130,335,287	18,241,216		6.6%

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Company	Reuters Ticker	Valuation Multiples			Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing					DTD Change	Volume (Shrs.)			Value (KWD)
= Automated Systems Co.	ASCK.KW	NM	1.27	0.00%	0.25	0.150	0.000	15.0	0.298	0.075	88.7%	141,012	21,121	179.0%	0.3%
Technology		NM	1.27	0.00%				15.0			88.7%	141,012	21,121		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.0	1.37	5.45%	0.53	0.165	0.001	181.5	0.184	0.142	(4.6%)	604,260	99,569	22.4%	8.1%
Utilities		17.0	1.37	5.45%				181.5			(4.6%)	604,260	99,569		8.1%

Boursa Kuwait	14.16	1.11	2.9%			42,805.0			5.70%	330,887,935	58,077,911		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.172	507.8%
National International Holding Co.	0.402	297.2%
First Takaful Insurance Co.	0.171	194.8%
ALAFCO Aviation Lease & Finance Co.	0.530	194.4%
Palms Agro Production Co.	0.229	182.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.735	2,522,731,214
Manazel Holding Co.	0.038	2,206,707,362
Kuwait Business Town Real Estate Co.	0.113	2,108,358,626
GFH Financial Group	0.101	2,068,938,962
Gulf Bank	0.321	2,063,976,087

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.266	(47.7%)
Gulf Insurance Group	1.175	(37.5%)
Hayat Communications Co.	0.062	(27.0%)
Arabi Holding Group Co.	0.390	(24.0%)
Jazeera Airways Co.	1.061	(23.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.735	1,872,777,678
National Bank of Kuwait	0.871	936,421,703
Agility (PWC Logistics)	0.266	706,374,305
Int'l Financial Advisors Co.	0.380	631,071,286
Gulf Bank	0.321	596,737,090

* Different Fiscal Year Company

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