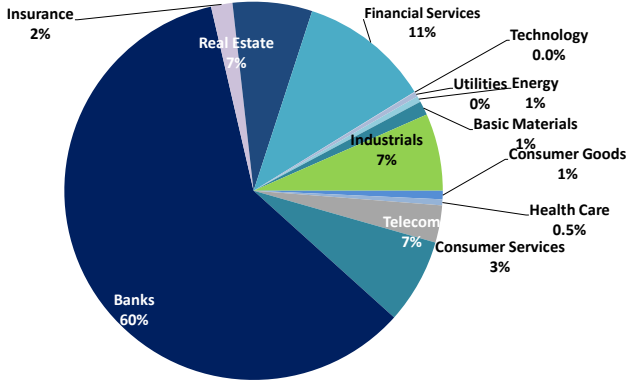


Boursa Kuwait Daily Report

December 18, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,951.5	▲ 0.0%	0.5%	6.1%
Energy	230.0	▼ (0.5%)	(2.0%)	20.1%
Basic Materials	511.1	▼ (2.9%)	(3.8%)	20.6%
Industrials	2,838.8	▲ 0.2%	0.5%	(8.0%)
Consumer Staples	308.3	▼ (2.6%)	4.8%	54.8%
Health Care	224.5	= 0.0%	0.0%	(3.3%)
Consumer Discretionary	1,355.5	▼ (0.3%)	(4.9%)	24.8%
Telecommunications	3,121.0	▼ (0.1%)	1.5%	(7.5%)
Banks	25,655.9	▲ 0.3%	0.7%	4.8%
Insurance	778.6	▼ (0.8%)	(1.7%)	(14.8%)
Real Estate	2,927.4	▼ (0.4%)	(0.7%)	13.4%
Financial Services	4,817.7	▼ (0.3%)	2.4%	29.2%
Technology	14.4	▲ 1.4%	(4.0%)	81.1%
Utilities	168.3	▼ (0.6%)	(6.7%)	(11.6%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,614.9	19.2	11.3%
2- National Bank of Kuwait	7,285.6	12.4	14.7%
3- Boubyan Bank	2,360.8	25.4	10.5%
4- Zain	2,029.4	12.1	14.7%
5- Gulf Bank	1,239.6	21.5	7.1%
6- Mabane Co.	1,095.2	16.4	10.2%
7- Commercial Bank of Kuwait	1,078.4	10.7	14.9%
8- Ahli Bank of Kuwait	668.2	13.0	8.4%
9- Burgan Bank	665.9	14.3	5.4%
10- Agility (PWC Logistics)	653.4	10.7	6.2%
Total	28,691	15.62	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.236	0.028	13.5%
Kuwait Emirates Holding Co.	0.056	0.005	9.6%
Arab Real Estate Co.	0.086	0.005	6.7%
United Projects Group	0.167	0.010	6.4%
Kuwait Financial Centre	0.152	0.009	6.3%

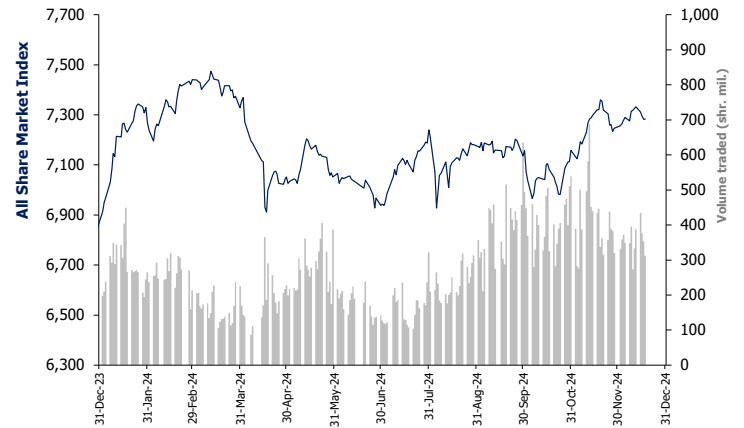
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	0.975	(0.111)	(10.2%)
First Investment Co.	0.048	(0.005)	(9.0%)
Dalqan Real Estate Co.	0.217	(0.015)	(6.5%)
The Energy House Co.	0.153	(0.010)	(6.1%)
Alimtiq Investment Group	0.060	(0.004)	(6.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.048	(9.0%)	30,851,629
Kuwait Business Town Real Estate Co.	0.111	1.8%	19,098,796
Arab Real Estate Co.	0.086	6.7%	17,573,468
Al Safat Investment Co.	0.118	(2.5%)	14,535,627
Kuwait & M.E. Financial Inv. Co.	0.236	13.5%	13,071,865

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	44	65	34		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,802.42	5.6	0.1%	0.5%	4.4%
Main 50 Index	6,515.31	(8.9)	(0.1%)	0.3%	18.7%
Main Market Index	6,649.99	(16.7)	(0.3%)	0.6%	19.4%
All Share Market Index	7,282.96	0.9	0.0%	0.5%	6.8%
Market Cap (KWD Mn)	42,951.55	7.0	0.0%	0.5%	6.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	311.6	(41.4)	(11.7%)	276.6	163.4
Value Traded (KWD Mn)	51.6	(7.24)	(12.3%)	60.1	42.8
No. of Trades	16,153	(2,575)	(13.7%)	15,840	9,913

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.381	0.3%	3,596,051
Arzan Financial Group For Fin. & Invest.	0.253	1.6%	3,077,732
Kuwait & M.E. Financial Inv. Co.	0.236	13.5%	2,849,080
Kuwait Real Estate Co.	0.254	0.0%	2,690,791
Kuwait Finance House	0.740	0.1%	2,243,318

Boursa Kuwait - Premier Market

Wednesday, December 18, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				YTD-24 Trading Indicators			
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.875	0.004	0.5%	7,286	20.8%	17.0%	12.4	1.83	4.0%	1.20	14.7%	2.8%	1,110.83	988.45
=	Gulf Bank	0.326	0.000	0.0%	1,240	3.5%	2.9%	21.5	1.52	3.7%	1.08	7.1%	21.8%	2,145.04	623.09
▲	Ahli Bank	0.268	0.001	0.4%	668	1.9%	1.6%	13.0	1.09	3.3%	0.64	8.4%	20.8%	431.24	119.59
▲	Kuwait International Bank	0.191	0.001	0.5%	325	0.9%	0.8%	11.4	0.93	2.4%	1.00	8.1%	31.2%	1,596.49	279.84
=	Burgan Bank	0.184	0.000	0.0%	666	1.9%	1.6%	14.3	0.76	3.3%	1.06	5.4%	12.3%	736.37	138.59
▲	Kuwait Finance House	0.740	0.001	0.1%	11,615	33.2%	27.0%	19.2	2.16	2.7%	1.39	11.3%	9.1%	2,616.72	1,942.22
▼	Boubyan Bank	0.562	(0.001)	(0.2%)	2,361	6.8%	5.5%	25.4	2.66	1.4%	1.04	10.5%	(0.7%)	759.27	431.81
▼	Kuwait Investment Co.	0.171	(0.001)	(0.6%)	90	0.3%	0.2%	7.5	0.73	5.8%	0.94	9.7%	34.6%	751.85	134.50
▲	National Investments Co	0.254	0.003	1.2%	202	0.6%	0.5%	17.1	1.07	5.9%	1.32	6.2%	6.3%	762.67	198.78
▲	Kuwait Projects Co. (Holding)	0.093	0.000	0.1%	466	1.3%	1.1%	15.1	0.75	0.0%	0.78	4.9%	(11.2%)	1,964.22	219.59
▲	Arzan Financial Group for Financing & In	0.253	0.004	1.6%	219	0.6%	0.5%	16.1	1.32	0.8%	1.02	8.2%	29.8%	2,077.27	437.49
=	Aayan Leasing and Investment	0.157	0.000	0.0%	104	0.3%	0.2%	9.7	1.03	4.8%	1.29	10.6%	(9.8%)	963.03	158.73
▼	Al Intiaz Investment Group	0.060	(0.004)	(6.0%)	64	0.2%	0.1%	NM	0.44	0.0%	1.03	NM	6.2%	735.36	41.95
=	Kuwait Real Estate Co.	0.254	0.000	0.0%	255	0.7%	0.6%	20.6	1.50	1.1%	0.96	7.3%	30.5%	1,683.34	392.50
=	Salhia Real Estate Co.	0.413	0.000	0.0%	245	0.7%	0.6%	21.1	1.35	3.5%	0.36	6.4%	5.7%	212.10	92.55
▼	Mabaneer Co.	0.785	(0.007)	(0.9%)	1,095	3.1%	2.5%	16.4	1.68	1.8%	1.04	10.2%	(1.3%)	317.20	259.33
▼	The Commercial Real Estate Co.	0.155	(0.002)	(1.3%)	291	0.8%	0.7%	15.6	0.99	2.5%	0.63	6.3%	57.9%	973.35	132.06
▼	National Industries Group (Holding)	0.251	(0.001)	(0.4%)	605	1.7%	1.4%	12.7	1.14	2.0%	1.41	9.0%	29.2%	1,208.46	277.49
▲	Gulf Cable and Electrical Industries	1.620	0.005	0.3%	337	1.0%	0.8%	17.3	1.32	4.0%	1.01	7.7%	23.7%	87.86	132.91
▲	Heavy Engineering Industries and Shipbu	0.819	0.004	0.5%	148	0.4%	0.3%	18.0	2.00	3.7%	0.70	11.2%	(0.1%)	104.44	87.02
▼	Boubyan Petrochemical Co.	0.698	(0.007)	(1.0%)	373	1.1%	0.9%	20.4	1.52	8.6%	0.73	7.4%	19.3%	222.80	141.17
=	Agility Public Warehousing Co.	0.256	0.000	0.0%	653	1.9%	1.5%	10.7	0.67	7.4%	1.59	6.2%	(49.7%)	2,109.18	722.09
=	Mobile Telecommunications Co.	0.469	0.000	0.0%	2,029	5.8%	4.7%	12.1	1.77	7.5%	1.24	14.7%	(7.5%)	788.11	377.29
▲	Human Soft Holding Co.	2.508	0.022	0.9%	338	1.0%	0.8%	8.3	3.04	13.9%	0.50	36.6%	(22.2%)	37.03	105.90
▲	ALAFCO Aviation Lease and Finance Co.	0.559	0.002	0.4%	475	1.4%	1.1%	25.0	2.04	0.0%	0.81	8.1%	210.6%	104.04	24.90
▼	Jazeera Airways Co.	1.032	(0.012)	(1.1%)	227	0.6%	0.5%	31.4	5.76	2.7%	0.71	18.3%	(25.7%)	116.07	119.15
▲	GFH Financial Group BSC	0.099	0.000	0.4%	346	1.0%	0.8%	10.1	1.14	4.6%	0.96	11.2%	29.9%	2,112.14	201.27
▼	Warba Bank	0.191	(0.001)	(0.5%)	417	1.2%	1.0%	20.6	1.24	1.5%	0.98	6.0%	8.8%	1,111.50	208.70
▼	Kuwait Telecommunication Co.	0.550	(0.006)	(1.1%)	549	1.6%	1.3%	16.6	2.35	6.4%	0.65	14.1%	(2.3%)	152.74	85.02
▼	Mezzan Holding Co.	0.918	(0.027)	(2.9%)	285	0.8%	0.7%	19.7	2.44	2.2%	0.47	12.4%	59.7%	107.61	82.14
▲	Integrated holding Co.	0.500	0.004	0.8%	127	0.4%	0.3%	23.4	2.05	4.0%	0.52	8.8%	(2.0%)	168.45	88.61
▲	Boursa Kuwait Securities Co.	2.286	0.031	1.4%	459	1.3%	1.1%	26.0	7.19	3.2%	0.90	27.6%	32.6%	47.31	97.36
▼	Ali Alghanim Sons Automotive Co.	1.020	(0.001)	(0.1%)	280	0.8%	0.7%	9.6	3.44	6.8%	0.48	35.7%	(3.4%)	126.22	137.53
▼	Beyout Investment Group Holding Co.	0.418	(0.003)	(0.7%)	125	0.4%	0.3%	15.2	2.30	3.2%	NA	15.1%	NA	133.07	62.56
Subtotal- Premier Market Stocks		7,802.42	5.61	0.1%	34,966	100%	81%	16.4	1.51	3.77%		10.8%	4.4%	28,573.36	9,542.18
Rest of the Market					7,986		19%	10.7	0.92	2.25%		6.0%		37,523.98	4,820.11

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, December 18, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)	ROE			
▼ Senergy Holding Co.	SENE.KW	NM	1.37	0.00%	1.00	0.062	(0.001)	12.4	0.065	0.028	103.3%	1,553,768	95,050	166.2%	NM		
= Independent Petroleum Group	IPGK.KW	9.9	0.80	6.18%	0.26	0.465	0.000	84.1	0.525	0.410	10.7%	41,750	19,535	2.0%	8.1%		
= National Petroleum Services Co.	NAPS.KW	8.2	1.95	6.47%	0.18	0.898	0.000	87.1	1.086	0.724	11.8%	0	0	2.2%	23.8%		
▼ The Energy House Co.	ENER.KW	NM	2.61	0.00%	0.69	0.153	(0.010)	6.9	0.254	0.054	142.9%	2,464,922	392,511	659.8%	NM		
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.3	0.52	0.00%	0.21	0.156	(0.002)	39.5	0.166	0.089	75.5%	62,249	9,688	145.8%	1.1%		
Energy		9.9	1.37	6.33%				230.0			20.1%	4,122,689	516,783		7.6%		
▼ Kuwait Foundry Co.	KFDC.KW	6.4	2.22	36.90%	0.49	0.607	(0.001)	39.5	0.750	0.401	47.0%	4,015	2,433	22.9%	34.7%		
▼ Boubyan Petrochemicals Co.*	BPCC.KW	20.4	1.52	8.55%	0.73	0.698	(0.007)	373.3	0.713	0.560	19.3%	824,697	576,455	41.7%	7.4%		
▼ Al Kout for Industrial Projects Co.	ALKK.KW	10.9	2.61	5.13%	0.11	0.975	(0.111)	98.4	2.850	0.750	21.1%	329	348	0.1%	24.0%		
Basic Materials		10.9	2.22	8.55%				511.1			20.6%	829,041	579,235		11.1%		
▼ Specialities Group Holding Co.	SPEC.KW	15.1	0.73	3.76%	0.68	0.127	(0.003)	23.8	0.189	0.092	36.1%	467,467	59,807	230.9%	4.8%		
▼ Kuwait Cement Co.	KCEM.KW	42.3	0.75	0.00%	0.61	0.214	(0.002)	152.6	0.222	0.131	59.7%	1,512,331	323,348	44.5%	1.8%		
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.3	1.32	3.98%	1.01	1.620	0.005	337.2	1.850	1.176	23.7%	375,772	611,905	42.2%	7.7%		
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.0	2.00	3.66%	0.70	0.819	0.004	147.6	0.975	0.729	(0.1%)	270,774	221,356	57.9%	11.2%		
= Kuwait Portland Cement Co.	PCEM.KW	15.0	1.05	8.86%	0.45	0.790	0.000	79.2	0.928	0.788	(6.0%)	38,572	30,457	6.1%	7.0%		
▼ Shuaiba Industrial Co.	PAPE.KW	16.1	1.08	6.37%	0.24	0.201	(0.006)	19.9	0.230	0.153	27.2%	5,019	1,019	33.2%	6.7%		
▼ Metal & Recycling Co.	MRCK.KW	NM	1.02	0.00%	0.20	0.088	(0.002)	7.9	0.144	0.068	5.4%	639,725	56,704	32.2%	0.6%		
▼ ACICO Industries Co.	ACIC.KW	8.4	1.10	0.00%	0.55	0.093	(0.001)	30.6	0.101	0.052	16.4%	944,753	87,968	235.1%	13.1%		
▲ National Industries Co.	NIBM.KW	11.4	0.71	5.73%	0.19	0.174	0.001	62.5	0.189	0.154	10.8%	221,626	38,120	3.4%	6.2%		
▼ Equipment Holding Co.	EQUI.KW	NM	2.40	0.00%	0.98	0.083	(0.001)	6.6	0.090	0.025	187.8%	572,981	47,749	755.3%	NM		
= National Co. for Consumer Industries	NCCI.KW	25.4	1.07	0.00%	0.23	0.106	0.000	31.8	0.134	0.102	0.0%	1,669,177	176,753	259.9%	4.2%		
= Agility (PWC Logistics)	AGLT.KW	10.7	0.67	7.43%	1.59	0.256	0.000	653.4	0.489	0.209	(49.7%)	3,425,638	876,851	82.6%	6.2%		
▼ National Cleaning Co.	CLEA.KW	7.3	0.46	0.00%	0.75	0.059	(0.002)	13.7	0.067	0.032	51.8%	1,051,661	63,304	107.8%	6.3%		
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.72	0.00%	0.77	0.058	(0.002)	16.1	0.070	0.039	11.0%	1,575,819	93,243	106.6%	NM		
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.1	1.25	4.68%	0.48	0.313	0.005	40.7	0.389	0.214	46.7%	304	98	24.8%	6.5%		
▲ Humansoft Holding Co.	HUMN.KW	8.3	3.04	13.90%	0.50	2.508	0.022	338.0	3.428	2.459	(22.2%)	235,500	586,855	27.5%	36.6%		
= Gulf Franchising Co.	GFCI.KW	NM	247.6%	0.00%	NA	0.083	0.000	3.3	0.143	0.045	46.9%	0	0	7.2%	NM		
▼ Combined Group Contracting Co.	CGCK.KW	10.6	183.4%	4.85%	0.68	0.617	(0.006)	105.6	0.783	0.410	36.5%	139,613	86,064	94.3%	17.2%		
▲ United Projects Group	UPAC.KW	NM	59.3%	0.00%	0.20	0.167	0.010	63.1	0.248	0.112	(6.7%)	121,613	19,971	5.1%	NM		
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	25.0	204.0%	0.00%	0.81	0.559	0.002	475.2	2.266	0.455	210.6%	56,255	31,373	12.2%	8.1%		
= Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.32%	0.87	0.094	0.000	15.4	0.105	0.079	14.8%	235,000	22,191	82.1%	10.6%		
▲ Integrated holding Co.	INTEGRATED.KW	23.4	2.05	4.00%	0.52	0.500	0.004	126.5	0.596	0.480	(2.0%)	469,487	234,717	66.6%	8.8%		
= Umm Al-Qaiwain General Investments Co.	QIC.KW	26.1	56.6%	5.86%	0.14	0.085	0.000	30.7	0.100	0.081	(10.9%)	0	0	0.5%	2.2%		
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	106.6%	5.74%	0.07	0.383	(0.009)	57.5	0.420	0.321	18.2%	378,766	146,504	26.8%	12.4%		
Industrials		15.1	106.8%	5.53%				2,838.8			(8.0%)	14,407,853	3,816,358		7.1%		

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)	ROE			
= Livestock Transport & Trading Co.	CATT.KW	73.0	0.78	0.00%	0.28	0.110	0.000	23.0	0.126	0.097	12.2%	51,554	5,671	30.0%	1.1%		
▼ Mezzan Holding Co.	MEZZ.KW	19.7	2.44	2.17%	0.47	0.918	(0.027)	285.3	1.114	0.510	59.7%	435,673	409,541	34.6%	12.4%		
Consumer Staples		46.3	1.61	2.17%				308.3			54.8%	487,227	415,212		10.1%		
= Advanced Technology Co.	ATCK.KW	23.7	0.92	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.9%	3.9%		
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	0.9%		
Health Care		23.7	1.47	4.65%				224.5			(3.3%)	0	0		2.3%		
= Kuwait National Cinema Co.	KCIN.KW	9.3	1.33	5.69%	0.30	1.277	0.000	118.3	1.493	1.011	6.7%	0	0	1.0%	14.3%		
= Kuwait Hotels Co.	KHOT.KW	11.6	1.54	0.00%	NA	0.174	0.000	9.8	0.228	0.133	1.8%	0	0	0.4%	13.3%		
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.082	7.8%	0	0	11.9%	NM		
▲ IFA Hotels & Resorts Co.*	IFAH.KW	26.9	11.69	0.00%	0.74	1.449	0.016	332.2	2.024	0.546	126.4%	131,953	190,564	45.9%	43.4%		
= Oula Fuel Marketing Co.	OULA.KW	24.2	1.88	1.41%	0.49	0.354	0.000	143.2	0.420	0.132	156.5%	1,068,465	379,006	104.7%	7.7%		
▼ Kuwait Resorts Co.	MUNK.KW	9.4	0.67	1.71%	0.74	0.109	(0.002)	22.9	0.135	0.065	60.4%	393,901	42,673	127.0%	7.1%		
▼ Jazeera Airways Co.	JAZK.KW	31.4	5.76	2.71%	0.71	1.032	(0.012)	227.0	1.427	0.810	(25.7%)	311,038	320,752	52.8%	18.3%		
▼ Soor Fuel Marketing Co.	SOOR.KW	17.4	1.20	2.16%	0.49	0.231	(0.007)	93.5	0.322	0.130	68.6%	93,854	21,734	14.0%	6.9%		
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	48.8	0.90	7.04%	0.18	0.112	(0.002)	12.8	0.193	0.094	16.7%	1,033,876	116,988	665.2%	1.8%		
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	(1.1%)	0	0	482.1%	NM		
▼ Al Eid Food Co.	ALEID.KW	14.7	1.59	2.05%	0.15	0.244	(0.003)	74.0	0.252	0.174	36.3%	2,845,451	699,156	130.5%	10.8%		
▼ Palms Agro Production Co.	PAPK.KW	52.2	2.14	1.76%	0.36	0.225	(0.002)	11.8	0.393	0.062	177.8%	18,415	4,156	73.7%	4.1%		
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.6	3.44	6.78%	0.48	1.020	(0.001)	279.5	1.218	1.000	(3.4%)	402,116	409,579	NA	35.7%		
Consumer Discretionary		17.4	1.54	2.16%				1,355			24.8%	6,299,069	2,184,609		7.9%		
= Zain	ZAIN.KW	12.1	1.77	7.46%	1.24	0.469	0.000	2,029.4	0.534	0.425	(7.5%)	1,333,379	626,977	18.2%	14.7%		
▲ National Mobile Telecom Co.	OORE.KW	15.9	0.95	13.01%	0.60	1.070	0.007	536.2	1.558	0.995	(12.1%)	50,093	53,430	4.9%	6.0%		
▼ Kuwait Telecommunication Co.	STC.KW	16.6	2.35	6.36%	0.65	0.550	(0.006)	549.3	0.621	0.511	(2.3%)	801,309	443,135	15.3%	14.1%		
▲ Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.91	0.069	0.001	6.0	0.110	0.059	(18.7%)	1,181,482	80,945	25.5%	NM		
Telecommunications		15.9	1.36	7.46%				3,121.0			(7.5%)	3,366,263	1,204,486		11.9%		
▲ National Bank of Kuwait	NBKK.KW	12.4	1.83	4.00%	1.20	0.875	0.004	7,285.6	0.956	0.835	2.8%	1,525,564	1,334,822	13.3%	14.7%		
= Gulf Bank	GBKK.KW	21.5	1.52	3.68%	1.08	0.326	0.000	1,239.6	0.331	0.248	21.8%	2,432,503	791,670	56.4%	7.1%		
▲ Commercial Bank of Kuwait	CBKK.KW	10.7	1.60	6.15%	0.34	0.570	0.010	1,078.4	0.575	0.490	9.6%	151,631	84,914	0.4%	14.9%		
▲ Ahli Bank of Kuwait	ABKK.KW	13.0	1.09	3.34%	0.64	0.268	0.001	668.2	0.312	0.207	20.8%	993,919	266,482	17.3%	8.4%		
▲ Kuwait International Bank	KIBK.KW	11.4	0.93	2.44%	1.00	0.191	0.001	325.3	0.195	0.144	31.2%	3,772,587	714,728	93.7%	8.1%		
= Burgan Bank	BURG.KW	14.3	0.76	3.26%	1.06	0.184	0.000	665.9	0.208	0.158	12.3%	1,952,651	358,982	20.3%	5.4%		
▲ Kuwait Finance House	KFH.KW	19.2	2.16	2.68%	1.39	0.740	0.001	11,614.9	0.760	0.657	9.1%	3,032,978	2,243,318	16.7%	11.3%		
▼ Boubyan Bank	BOUK.KW	25.4	2.66	1.42%	1.04	0.562	(0.001)	2,360.8	0.611	0.509	(0.7%)	1,809,669	1,018,596	18.1%	10.5%		
▼ Warba Bank	WARB.KW	20.6	1.24	1.48%	0.98	0.191	(0.001)	417.1	0.201	0.166	8.8%	1,457,392	278,336	50.9%	6.0%		
Banks		14.3	1.52	3.26%				25,655.9			4.8%	17,128,894	7,091,847		11.4%		

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
▼ Kuwait Insurance Co.	KINS.KW	9.3	0.70	6.70%	0.07	0.567	(0.001)	104.8	0.600	0.451	20.6%	15,250	8,634	4.7%	7.6%	
= Gulf Insurance Group	GINS.KW	14.4	1.31	3.32%	0.07	1.111	0.000	315.2	2.000	1.031	(40.9%)	0	0	1.1%	9.1%	
= Ahleiah Insurance Co.	AINS.KW	7.3	1.10	3.95%	0.14	0.747	0.000	161.9	0.938	0.566	22.5%	0	0	5.1%	14.9%	
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.95	6.17%	0.39	0.157	(0.004)	38.4	0.161	0.095	59.0%	17,756	2,792	30.5%	22.1%	
▼ Kuwait Reinsurance Co.	KWRE.KW	8.2	1.22	1.88%	0.10	0.370	(0.017)	106.5	0.450	0.300	6.6%	2,735	1,012	0.9%	14.9%	
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.87	0.00%	0.42	0.169	(0.001)	18.0	0.474	0.053	191.4%	346,568	59,690	147.4%	0.4%	
= Wethaq Takaful Insurance Co.	WETH.KW	60.7	1.24	0.00%	0.51	0.048	0.000	5.2	0.062	0.023	97.9%	10,423,314	498,251	439.4%	2.0%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%	
Insurance		8.2	1.16	5.06%				778.6			(14.8%)	10,805,623	570,379		11.4%	
▼ Sokouk Holding Co.	SHCK.KW	10.4	0.89	0.00%	1.07	0.051	(0.000)	29.1	0.058	0.044	(1.2%)	1,579,900	80,348	136.3%	8.5%	
= Kuwait Real Estate Co.	KREK.KW	20.6	1.50	1.09%	0.96	0.254	0.000	255.1	0.256	0.181	30.5%	10,656,294	2,690,791	167.6%	7.3%	
▲ United Real Estate Co.	UREK.KW	30.4	0.75	0.00%	0.52	0.111	0.001	144.5	0.137	0.043	139.7%	492,236	54,400	89.8%	2.5%	
▼ National Real Estate Co.	NREK.KW	NM	0.39	0.00%	1.25	0.078	(0.001)	144.8	0.108	0.062	17.9%	2,070,170	161,042	67.4%	NM	
= Salhia Real Estate Co.	SREK.KW	21.1	1.35	3.50%	0.36	0.413	0.000	245.1	0.471	0.404	5.7%	1,679,399	695,277	35.7%	6.4%	
▼ Tamdeen Real Estate Co.	TAMK.KW	10.7	0.56	4.75%	0.18	0.350	(0.001)	140.5	0.410	0.332	(2.5%)	583	204	1.2%	5.3%	
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.5	0.41	3.67%	0.46	0.271	0.002	56.7	0.286	0.235	9.9%	44,338	11,988	4.3%	4.3%	
▲ Arab Real Estate Co.	ARAB.KW	15.1	0.83	3.46%	1.17	0.086	0.005	32.3	0.084	0.055	30.1%	17,573,468	1,475,537	219.2%	5.5%	
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	28.7	0.79	0.00%	0.69	0.075	0.000	33.9	0.080	0.048	48.2%	1,328,454	99,446	93.8%	2.7%	
▼ Mabanee Co.	MABK.KW	16.4	1.68	1.78%	1.04	0.785	(0.007)	1,095.2	0.897	0.705	(1.3%)	1,330,214	1,049,983	22.7%	10.2%	
= Injazzat Real Estate Development Co.	INJA.KW	11.6	0.58	4.84%	0.24	0.101	0.000	34.2	0.108	0.083	16.1%	0	0	14.2%	5.0%	
▼ The Commercial Real Estate Co.	TIJK.KW	15.6	0.99	2.45%	0.63	0.155	(0.002)	291.0	0.165	0.099	57.9%	2,579,871	402,088	51.8%	6.3%	
▼ Sanam Real Estate Co.	SANK.KW	16.1	2.06	0.00%	0.44	0.213	(0.001)	23.5	0.276	0.143	46.8%	213,976	45,211	424.6%	12.8%	
▼ A'ayan Real Estate Co.	AYRE.KW	15.7	0.62	5.49%	0.66	0.091	(0.001)	37.8	0.095	0.069	26.6%	3,853,244	355,283	99.1%	3.9%	
▲ Aqar Real Estate Investment Co.	AQAR.KW	16.0	0.60	2.58%	0.05	0.077	0.002	17.9	0.078	0.053	32.8%	2,112,589	164,333	47.8%	3.8%	
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.37	0.00%	0.42	0.035	(0.000)	6.6	0.040	0.027	3.2%	106,973	3,784	83.2%	NM	
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.02	0.074	0.000	39.8	0.083	0.062	12.2%	2,887,225	213,487	99.6%	NM	
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.5	0.61	5.79%	0.49	0.069	(0.001)	25.6	0.073	0.054	18.5%	3,794,387	267,653	44.3%	5.4%	
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	70.0	0.82	5.31%	0.22	0.113	0.000	28.4	0.127	0.075	42.3%	0	0	8.3%	1.2%	
▲ Al-Argan International Real Estate Co.	ARGK.KW	4.4	0.28	0.00%	0.42	0.089	0.002	22.6	0.150	0.060	11.0%	2,036,345	179,514	95.8%	6.4%	
▲ Munshaat Real Estate Projects Co.	MUNS.KW	7.4	1.40	0.00%	0.64	0.125	0.001	40.3	0.166	0.116	(18.3%)	944,220	117,143	75.9%	18.9%	
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	21.4	1.26	4.37%	1.06	0.111	0.002	65.8	0.144	0.049	50.2%	19,098,796	2,127,496	390.5%	5.9%	
▲ MENA Real Estate Co. *	MENK.KW	17.5	1.92	0.00%	0.85	0.165	0.002	22.5	0.350	0.028	483.0%	1,266,279	205,560	1023.4%	11.0%	
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.48	0.00%	0.47	0.065	(0.002)	9.0	0.141	0.041	45.2%	1,321,466	87,837	121.7%	NM	
= Mashaer Holding Co.	MASHAER.KW	10.0	0.87	0.00%	0.50	0.079	0.000	12.7	0.089	0.056	43.1%	965,403	76,520	69.4%	8.7%	
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.93	0.00%	0.33	0.041	(0.000)	4.0	0.046	0.023	56.8%	9,258,210	381,695	531.2%	NM	
▼ Dalqan Real Estate Co.	DALQ.KW	22.1	1.93	2.24%	0.06	0.217	(0.015)	13.1	0.242	0.112	47.6%	1,981,100	445,307	232.1%	8.7%	
= Dar Al Thuraya Real Estate Co.	THURY.KW	33.8	0.85	0.00%	NA	0.104	0.000	15.2	0.141	0.083	(20.0%)	0	0	5.2%	2.5%	
▼ Osos Holding Group Co.	OSOS.KW	7.7	1.06	3.10%	0.30	0.129	(0.008)	14.1	0.147	0.067	78.9%	274,400	35,843	26.6%	13.7%	
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.50%	0.11	1.120	(0.002)	26.4	1.190	1.029	8.4%	48,802	54,847	33.7%	NA	
Real Estate		15.8	0.85	3.48%				2,927.4			13.4%	89,498,342	11,482,614		4.4%	

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)	ROE			
▼ Kuwait Investment Co.	KINV.KW	7.5	0.73	5.81%	0.94	0.171	(0.001)	89.7	0.227	0.124	34.6%	1,500,958	257,541	143.4%	9.7%		
▼ Commercial Facilities Co.	FACI.KW	9.4	0.76	6.18%	0.51	0.244	(0.004)	123.9	0.248	0.153	53.5%	53,548	13,055	11.2%	8.1%		
▲ Int'l Financial Advisors Co.	IFIN.KW	26.0	1.87	0.00%	1.24	0.381	0.001	182.9	0.421	0.211	139.0%	9,421,758	3,596,051	376.1%	7.2%		
▲ National Investment Co.	NINV.KW	17.1	1.07	5.90%	1.32	0.254	0.003	202.4	0.308	0.214	6.3%	1,120,393	283,405	95.7%	6.2%		
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.1	0.75	0.00%	0.78	0.093	0.000	466.2	0.135	0.093	(11.2%)	9,687,040	902,537	39.3%	4.9%		
= Coast Invest. & Development Co.	COAS.KW	13.8	0.72	6.67%	1.22	0.075	0.000	34.9	0.089	0.057	10.5%	180,409	13,478	94.2%	5.2%		
▼ The Securities House Co.	SECH.KW	NM	0.76	0.00%	1.19	0.075	(0.000)	29.8	0.078	0.048	38.0%	1,755,271	130,448	112.2%	NM		
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.1	1.32	0.76%	1.02	0.253	0.004	218.6	0.260	0.161	29.8%	12,263,717	3,077,732	240.4%	8.2%		
▲ Kuwait Financial Centre	MARKZ.KW	11.3	0.73	3.92%	0.82	0.152	0.009	76.7	0.148	0.097	50.5%	7,026,772	1,033,509	29.5%	6.4%		
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	77.1	2.23	0.00%	0.53	0.236	0.028	51.9	0.208	0.069	191.4%	13,071,865	2,849,080	83.2%	2.9%		
▼ First Investment Co.	OLAK.KW	7.0	0.79	0.00%	1.11	0.048	(0.005)	21.3	0.060	0.031	30.2%	30,851,629	1,532,062	250.4%	11.4%		
▼ Gulf Investment House	GIHK.KW	NM	6.26	0.00%	0.92	0.677	(0.035)	275.2	0.840	0.309	105.2%	13,364	9,054	21.2%	7.3%		
= A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.03	4.78%	1.29	0.157	0.000	104.3	0.191	0.140	(9.8%)	6,983,479	1,099,271	145.0%	10.6%		
▲ Bayan Investment Co.	BAYK.KW	6.5	1.11	0.00%	0.74	0.062	0.001	14.1	0.087	0.037	56.2%	474,452	29,126	220.8%	17.1%		
▼ Osoul Investment Co.	OSUL.KW	29.4	1.46	7.19%	0.41	0.139	(0.008)	17.6	0.187	0.073	54.4%	2,486,517	354,387	120.9%	5.0%		
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.20	0.00%	0.36	0.113	(0.002)	34.9	0.118	0.061	68.4%	585,566	66,367	133.5%	NM		
▲ Kamco Investment Co.	KAMC.KW	7.7	0.70	3.97%	0.59	0.126	0.001	43.1	0.146	0.084	46.5%	1,138,591	142,588	71.8%	9.2%		
▼ National International Holding Co.	NIHK.KW	38.0	2.13	1.57%	0.74	0.358	(0.001)	84.0	0.498	0.087	253.7%	1,204,631	436,793	422.0%	5.6%		
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.57	0.00%	0.59	0.248	0.001	55.5	0.352	0.054	177.4%	111,041	27,259	392.4%	NM		
▼ Al Madar Finance & Investment Co.	MADR.KW	45.9	0.90	0.00%	0.31	0.098	(0.002)	20.2	0.122	0.074	22.0%	6,669,637	652,860	35.8%	2.0%		
= Al-Deera Holding	DEER.KW	10.3	1.26	0.00%	0.86	0.380	0.000	39.2	0.511	0.221	58.3%	0	0	2.4%	12.2%		
▼ Al-Safat Investment Co.	ALSAFAT.KW	39.6	1.51	0.00%	2.06	0.118	(0.003)	45.2	0.128	0.073	23.3%	14,535,627	1,747,596	379.0%	3.8%		
= Ekttitab Holding Co.	EKTT.KW	NM	3.61	0.00%	1.06	0.015	0.000	4.9	0.024	0.015	(10.5%)	240,979	3,628	85.4%	NM		
▼ NOOR Financial Investment Co.	NOOR.KW	3.6	1.01	2.75%	1.20	0.287	(0.004)	146.5	0.320	0.204	27.0%	109,437	31,686	32.8%	28.1%		
▼ Tamdeen Investment Co.	TAMI.KW	10.9	0.41	2.91%	0.37	0.984	(0.006)	132.4	1.168	0.282	131.5%	3	3	0.5%	3.8%		
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.94	0.00%	0.52	0.056	0.005	9.9	0.059	0.031	64.4%	29,900	1,667	50.9%	NM		
▼ Asiya Capital Investment Co.	ASIYA.KW	4.0	0.46	0.00%	0.62	0.042	(0.001)	34.4	0.050	0.034	(3.0%)	2,552,065	107,760	76.1%	11.5%		
= Rasiyat Holding Co.	RASIYAT.KW	72.2	4.84	0.00%	NA	0.372	0.000	55.8	0.407	0.244	43.6%	1,092,280	405,200	239.9%	6.7%		
▼ Alimtiyaz Investment Group	ALIMIK.KW	NM	0.44	0.00%	1.03	0.060	(0.004)	63.7	0.076	0.043	6.2%	5,051,890	309,922	69.3%	NM		
▼ Manazel Holding Co.	MANK.KW	NM	1.54	0.00%	1.39	0.038	(0.000)	16.4	0.050	0.025	37.2%	4,333,038	164,634	532.3%	0.8%		
▼ National Industries Group	NIND.KW	12.7	1.14	1.99%	1.41	0.251	(0.001)	604.9	0.254	0.189	29.2%	2,143,057	537,891	50.1%	9.0%		
▲ Warba Capital Holding Co.	WARBACAP.KW	10.1	1.95	0.00%	0.53	0.249	0.001	7.5	0.250	0.100	134.9%	400,476	99,140	1287.9%	19.3%		
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.09	0.00%	0.37	0.412	(0.007)	213.8	0.526	0.283	(19.7%)	778,889	322,799	78.8%	NM		
▼ Privatization Holding Co.	KPPC.KW	NM	0.55	0.00%	0.79	0.048	(0.001)	29.0	0.050	0.029	63.8%	1,505,378	71,923	84.0%	NM		
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.69	0.00%	0.13	0.051	0.002	8.4	0.097	0.018	142.9%	356,794	18,111	100.0%	0.5%		
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.71	7.98%	0.20	0.231	(0.006)	260.3	0.287	0.215	(9.1%)	542,418	126,118	12.8%	45.2%		
▲ GFH Financial Group	GFH.KW	10.1	1.14	4.59%	0.96	0.099	0.000	346.0	0.112	0.076	29.9%	5,580,842	552,126	60.5%	11.2%		
▲ Inovest	INOV.KW	NM	0.84	2.63%	0.86	0.114	0.001	35.0	0.188	0.072	35.2%	11,374,077	1,284,851	667.9%	NM		
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.2	0.59	0.00%	0.07	0.068	0.002	13.3	0.074	0.052	7.3%	279,846	18,468	9.0%	2.8%		
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.4	0.65	4.03%	0.54	0.074	0.003	19.6	0.077	0.053	31.0%	6,163,958	453,924	96.4%	7.0%		
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.0	7.19	3.24%	0.90	2.286	0.031	459.0	2.281	1.705	32.6%	323,748	736,476	23.6%	27.6%		
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.2	2.30	3.23%	NA	0.418	(0.003)	125.4	0.535	0.392	(18.5%)	416,671	175,279	44.4%	15.1%		
Financial Services		12.0	1.12	3.97%				4,817.7			29.2%	164,412,011	23,675,807		7.3%		

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Company	Reuters Ticker	Valuation Multiples			Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.22	0.00%	0.25	0.144	0.002	14.4	0.298	0.075	81.1%	13,264	1,852	179.7%	NM
Technology		NM	1.22	0.00%				14.4			81.1%	13,264	1,852		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.4	1.36	5.88%	0.53	0.153	(0.001)	168.3	0.184	0.142	(11.6%)	224,349	34,355	23.6%	7.8%
Utilities		17.4	1.36	5.88%				168.3			(11.6%)	224,349	34,355		7.8%
Boursa Kuwait		15.04	1.10	2.9%				42,951.5			6.06%	311,594,625	51,573,538		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.165	483.0%
National International Holding Co.	0.358	253.7%
ALAFCO Aviation Lease & Finance Co.	0.559	210.6%
First Takaful Insurance Co.	0.169	191.4%
Kuwait & M.E. Financial Inv. Co.	0.236	191.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.740	2,616,723,954
Kuwait Business Town Real Estate Co.	0.111	2,313,448,104
Manazel Holding Co.	0.038	2,291,082,721
Gulf Bank	0.326	2,145,037,137
GFH Financial Group	0.099	2,112,144,958

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.256	(49.7%)
Gulf Insurance Group	1.111	(40.9%)
Jazeera Airways Co.	1.032	(25.7%)
Human Soft Holding Co.	2.508	(22.2%)
Dar Al Thuraya Real Estate Co.	0.104	(20.0%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.740	1,942,217,530
National Bank of Kuwait	0.875	988,446,086
Agility (PWC Logistics)	0.256	722,090,314
Int'l Financial Advisors Co.	0.381	663,183,340
Gulf Bank	0.326	623,088,638

* Different Fiscal Year Company

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