

**MENA Markets Daily Report**

December 18, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change		
<b>MENA Countries</b>									
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,796.81	(0.1%)	4.3%	(7.9%)		
	Kuwait	Main 50 Index	▼	6,524.25	(0.4%)	18.9%	(4.0%)		
Kuwait	2	Kuwait		Main Market Index	▼	6,666.72	(0.3%)	19.7%	(0.5%)
Saudi Arabia	3	Kuwait		All Share Index	▼	7,282.07	(0.2%)	6.8%	(6.5%)
UAE - Dubai	4	Saudi Arabia		TADAWUL All Share Index	▼	11,948.72	(1.2%)	(0.2%)	14.2%
UAE - Abu Dhabi	5	UAE - Dubai		DFM General Index	▲	5,079.85	0.6%	25.1%	21.7%
Qatar	6	UAE - Nasdaq Dubai		FTSE NASDAQ Dubai UAE 20 Index	▲	4,115.35	1.8%	7.4%	(3.9%)
Bahrain	7	UAE - Abu Dhabi		FTSE ADX General Index	▼	9,261.47	(0.2%)	(3.3%)	(6.2%)
Oman	8	Qatar		QE 20 Index	▼	10,458.74	(1.1%)	(3.4%)	1.4%
Egypt	9	Bahrain		Bahrain All Share	▲	2,008.25	0.1%	1.9%	4.0%
Jordan	10	Oman		MSX 30 Index	▲	4,533.38	0.3%	0.4%	(7.1%)
Morocco	11	Egypt		EGX 30	▼	30,601.64	(0.6%)	22.9%	70.5%
		Jordan		ASE Index	▲	2,434.97	0.2%	0.2%	(2.8%)
		Tunisia		Tunisia Index	=	9,902.20	0.0%	13.2%	7.9%
		Morocco		MASI	▲	14,775.40	0.5%	22.2%	12.8%
<b>Emerging Markets</b>									
	China	SSE Composite Index	▼	3,361.49	(0.7%)	13.0%	(3.7%)		
	India	SENSEX	▼	80,684.45	(1.3%)	11.7%	18.7%		
	Brazil	BOVESPA Stock Index	▲	124,698.04	0.9%	(7.1%)	22.3%		
	Mexico	BOLSA Index	▼	50,421.61	(0.8%)	(12.1%)	18.4%		
	Emerging Markets	MSCI EM Index	▼	1,093.20	(0.9%)	6.8%	7.0%		
<b>Global Markets</b>									
	World	MSCI World Index	▼	3,812.07	(0.4%)	20.3%	21.8%		
	Asia	MSCI Asia Pacific	▼	579.71	(0.6%)	9.6%	4.6%		
	Europe	DJ Stoxx 600	▼	513.66	(0.4%)	7.2%	12.7%		
	Europe	FTSEurofirst 300	▼	2,042.34	(0.4%)	8.1%	12.5%		
	U.S.A	S&P 500	▼	6,050.61	(0.4%)	26.9%	24.2%		
	U.S.A	DJIA	▼	43,449.90	(0.6%)	15.3%	13.7%		
	U.S.A	NASDAQ Composite	▼	20,109.06	(0.3%)	34.0%	43.4%		
	UK	FTSE 100	▼	8,195.20	(0.8%)	6.0%	3.8%		
	Germany	DAX	▼	20,246.37	(0.3%)	20.9%	20.3%		
	Japan	NIKKEI 225	▼	39,364.68	(0.2%)	17.6%	28.2%		
	Hong Kong	HANG SENG INDEX	▼	19,700.48	(0.5%)	15.6%	(13.8%)		
<b>Currencies</b>									
	USD	USD vs. World Currencies Basket	▲	106.96	0.1%	5.55%	(2.1%)		
	GBP/USD	British Pound / USD Cross	▲	1.27	0.21%	(0.16%)	5.4%		
	EUR/USD	Euro / USD Cross	▼	1.05	(0.20%)	(4.96%)	3.1%		
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.05%	(0.10%)	(0.4%)		
<b>Other Asset Classes</b>									
	Oil	Brent	▼	73.19	(1.0%)	(5.0%)	(10.3%)		
	Oil	NYMEX	▼	70.08	(0.9%)	(2.2%)	(10.7%)		
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.31	2.9%	(12.9%)	(49.1%)		
	Gold	Gold Spot \$/Oz	▼	2,646.83	(0.2%)	28.3%	13.1%		
	Silver	Silver Spot \$/Oz	▼	30.54	(0.0%)	28.3%	(0.7%)		
	Bitcoin	Bitcoin USD Cross	▲	106,407.51	0.3%	150.3%	155.8%		

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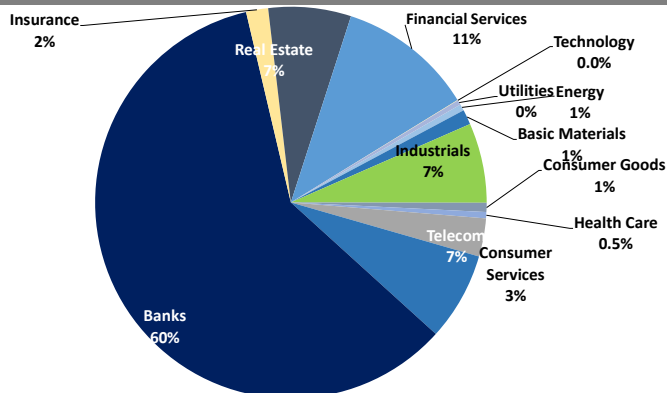
 Kamco Investment Company - K.S.C  
 (Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

# Boursa Kuwait Daily Report

December 18, 2024

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>42,944.6</b>	<b>(0.2%)</b>	<b>0.5%</b>	<b>6.0%</b>
Energy	231.1	0.3%	(1.5%)	20.7%
Basic Materials	526.1	(0.4%)	(1.0%)	24.1%
Industrials	2,833.2	(0.4%)	0.3%	(8.2%)
Consumer Staples	316.7	1.9%	7.6%	59.0%
Health Care	224.5	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,359.2	(0.0%)	(4.7%)	25.2%
Telecommunications	3,123.4	(0.1%)	1.6%	(7.4%)
Banks	25,590.2	(0.1%)	0.4%	4.5%
Insurance	784.8	(2.1%)	(0.9%)	(14.1%)
Real Estate	2,938.7	0.0%	(0.3%)	13.8%
Financial Services	4,833.1	(0.4%)	2.8%	29.6%
Technology	14.2	2.9%	(5.3%)	78.6%
Utilities	169.4	0.0%	(6.1%)	(11.0%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,599.2	19.1	11.3%
2- National Bank of Kuwait	7,252.3	12.4	14.7%
3- Boubyan Bank	2,365.0	25.5	10.5%
4- Zain	2,029.4	12.1	14.7%
5- Gulf Bank	1,239.6	21.5	7.1%
6- Mabaneer Co.	1,105.0	16.6	10.2%
7- Commercial Bank of Kuwait	1,059.5	10.5	14.9%
8- Burgan Bank	665.9	14.3	5.4%
9- Ahli Bank of Kuwait	665.7	13.0	8.4%
10- Agility (PWC Logistics)	653.4	10.7	6.2%
<b>Total</b>	<b>28,635</b>	<b>15.59</b>	<b>11.5%</b>

\*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

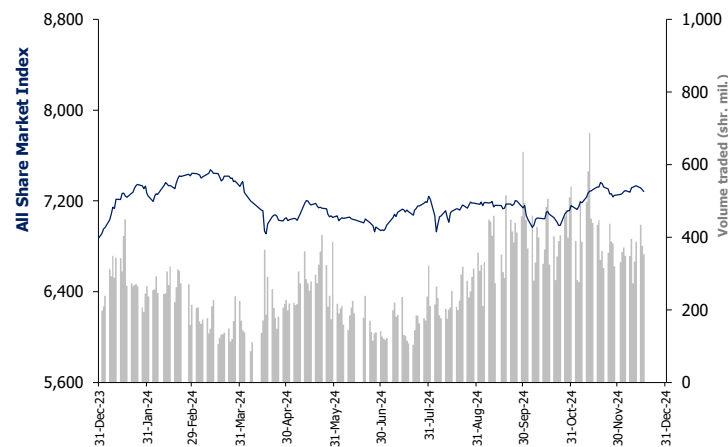
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.174	0.023	15.2%
Hayat Communications Co.	0.068	0.006	9.2%
Arab Real Estate Co.	0.080	0.006	8.7%
UniCap Investment and Finance	0.247	0.019	8.3%
A'ayan Leasing & Investment Co.	0.157	0.007	4.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.147	(0.011)	(7.0%)
Gulf Insurance Group	1.111	(0.064)	(5.4%)
Al Kout for Industrial Projects Co.	1.086	(0.057)	(5.0%)
Gulf Investment House	0.712	(0.037)	(4.9%)
Kuwait Emirates Holding Co.	0.051	(0.003)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Wethaq Takaful Insurance Co.	0.048	0.8%	26,744,491
Al Safat Investment Co.	0.121	0.0%	26,180,204
Manazel Holding Co.	0.038	0.5%	23,850,469
A'ayan Leasing & Investment Co.	0.157	4.7%	20,578,359
Inovest	0.113	(3.4%)	18,840,966

Market Breadth	58	53	32		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,796.81	(10.9)	(0.1%)	0.4%	4.3%
Main 50 Index	6,524.25	(24.3)	(0.4%)	0.5%	18.9%
Main Market Index	6,666.72	(17.7)	(0.3%)	0.9%	19.7%
All Share Market Index	7,282.07	(11.9)	(0.2%)	0.5%	6.8%
Market Cap (KWD Mn)	42,944.59	(71.7)	(0.2%)	0.5%	6.0%

## Index Performance relative to Volume



## Market Trading Data and Volatility

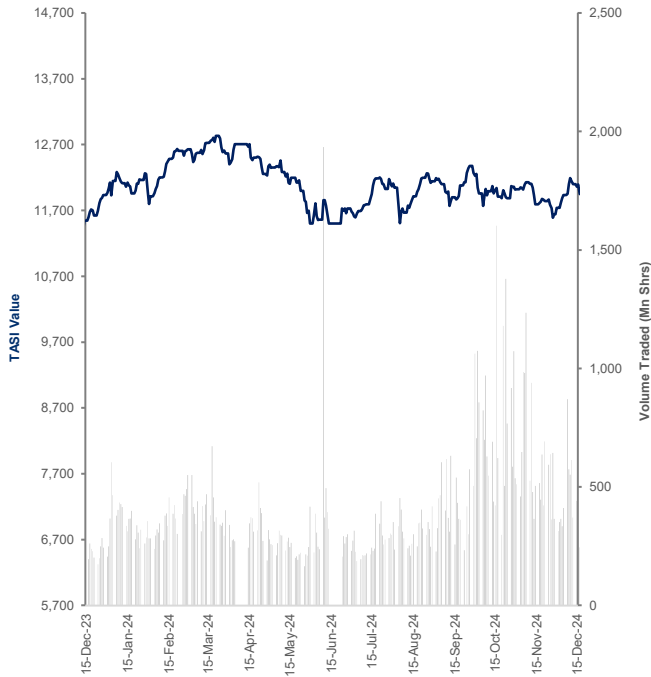
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	353.0	(23.1)	(6.1%)	276.4	163.2
Value Traded (KWD Mn)	58.8	(16.7)	(22.1%)	60.1	42.8
No. of Trades	18,728	2,072	12.4%	15,839	9,902

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.739	(0.1%)	4,816,006
National Bank of Kuwait	0.871	(0.1%)	3,739,054
Al Safat Investment Co.	0.121	0.0%	3,267,837
A'ayan Leasing & Investment Co.	0.157	4.7%	3,158,146
Inovest	0.113	(3.4%)	2,202,570

Saudi Tadawul Daily Report

December 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,198,519.5	(1.2%)	2.3%	(9.5%)
Energy	6,888,632.2	(1.2%)	2.5%	(14.7%)
Materials	631,198.6	(1.4%)	(0.5%)	(10.9%)
Capital Goods	69,131.0	(1.6%)	8.8%	53.1%
Commercial & Professional Svc	15,762.2	(0.9%)	(2.0%)	36.9%
Transportation	48,485.1	(1.2%)	(0.2%)	17.1%
Consumer Durables & Apparel	9,056.2	(1.3%)	(2.7%)	98.4%
Consumer Services	70,204.9	(0.9%)	(0.9%)	(7.1%)
Media	49,507.4	0.5%	5.7%	87.3%
Consumer Discretionary Distribution &	30,536.6	(1.0%)	(1.8%)	(11.1%)
Consumer Staples Distribution & Retail	47,281.9	(0.3%)	1.1%	(10.4%)
Food & Beverages	111,636.8	(2.1%)	(12.0%)	0.1%
Health Care Equipment & Svc	183,404.3	(1.6%)	7.2%	8.5%
Pharma, Biotech & Life Science	17,300.0	(1.2%)	1.9%	37.5%
Banks	950,644.5	(1.4%)	2.9%	(3.1%)
Financial Services	68,438.0	(0.8%)	1.2%	20.5%
Insurance	91,379.6	(1.9%)	5.7%	17.5%
Telecommunication Services	257,635.8	(0.4%)	1.2%	1.5%
Utilities	381,451.9	(0.8%)	5.3%	32.3%
REITs	15,521.0	(0.2%)	0.1%	(13.0%)
Real Estate Mgmt & Dev't	122,179.6	(1.0%)	0.7%	19.5%
Software & Services	138,616.5	(0.8%)	2.5%	19.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Savola Group	30.55	9.9%
Arriyadh Development Co	30.50	3.9%
Bawan Co	54.10	3.8%
Development Works Food Co.	133.00	3.4%
Arabian Contracting Services Co.	159.00	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Almarai Co JSC	58.30	(4.3%)
Jahez International Company for Information System Technology	30.55	(4.2%)
United International Transport	75.20	(3.7%)
Bupa Arabia for Cooperative In	202.60	(3.5%)
Astra Industrial Group	181.00	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.32	59,426
Shams	0.95	19,170
Anaam International Holding Gr	1.27	15,768
Saudi Arabian Oil Co	28.15	11,132
Americana Restaurants International PLC	2.32	6,906

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,948.72	(148.01)	(1.2%)	1.8%	(0.2%)
Market Cap (SAR Mn)	10,198,519	(125,721)	(1.2%)	2.3%	(9.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	244.2	(73.8)	(23.2%)	415.4	203.6
Value Traded (SAR Mn)	4,778.3	8.7	0.2%	7,522.3	5,284.8
No. of Trades	404,696	(22,101)	(5.2%)	514,403	374,461

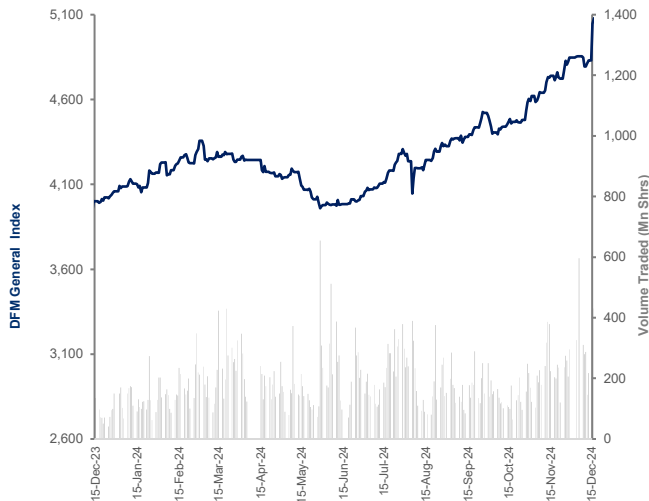
Market Breadth			
	▲ 35	▼ 197	▬ 23

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.15	(1.2%)	315.39
Al Rajhi Bank	92.30	(1.3%)	270.19
Saudi Basic Industries Corp	67.80	(1.5%)	145.10
Saudi National Bank	33.15	(1.6%)	136.36
Almarai Co JSC	58.30	(4.3%)	126.51

## Dubai Financial Market Daily Report

December 18, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	878,813.2	0.9%	10.4%	28.2%
Financials	345,407.1	(1.6%)	5.1%	19.0%
Real Estate	188,527.5	7.5%	22.7%	60.3%
Industrial	97,847.0	(0.4%)	(4.8%)	7.2%
Materials	1,255.8	(4.4%)	13.6%	45.8%
Consumer Staples	30,850.2	0.2%	(2.5%)	26.5%
Consumer Discretionary	39,160.8	(0.0%)	845.0%	845.6%
Telecommunication	34,042.1	2.2%	(0.5%)	44.7%
Utilities	141,722.8	(0.4%)	1.0%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emaar Properties Pjsc	12.65	15.0%
Agility	3.12	6.5%
Emirates Integrated Telecomm	7.51	2.2%
Shuaa Capital	0.20	2.0%
Emirates Refreshments Co	2.72	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.32	(10.0%)
Takaful Emarat Insurance	1.42	(9.6%)
Int'L Financial Advisors Co.	4.57	(9.3%)
National Cement Co	3.50	(4.4%)
Union Properties Pjsc	0.41	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Emaar Properties Pjsc	12.65	102,340
Dubai Financial Market Pjsc	1.55	87,227
TALABAT Holding PLC	1.50	44,522
Union Properties Pjsc	0.41	27,563
Deyaar Development Pjsc	0.95	26,534

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	5,079.85	32.31	0.6%	4.8%	25.1%
Market Cap (AED Mn)	878,813	7,414	0.9%	10.4%	28.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	430.4	(2.0)	(0.5%)	195.4	206.6
Value Traded (AED Mn)	2,142.5	1,127.0	111.0%	402.3	399.3
No. of Trades	24,485	6,950	39.6%	9,882	7,702

Market Breadth	▲	▼	=
	9	30	36

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.65	15.00%	1289.09
Emaar Development	13.35	(2.55%)	234.25
Dubai Financial Market Pjsc	1.55	(0.64%)	135.18
Emirates Nbd	21.10	(2.54%)	91.28
Dubai Islamic Bank	7.01	(1.68%)	83.35

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

December 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,832,265.6	(0.2%)	0.0%	(2.7%)
Financials	1,356,065.7	(0.2%)	0.5%	0.4%
Telecommunication	177,517.6	1.3%	(2.4%)	(15.3%)
Consumer Discretionary	69,890.4	(0.4%)	0.9%	4.1%
Industrial	235,791.4	(0.3%)	(4.1%)	(0.8%)
Real Estate	63,449.1	(1.1%)	(0.8%)	37.6%
Basic Materials	93,430.0	0.1%	(1.7%)	(5.5%)
Energy	411,129.5	(0.9%)	(1.2%)	17.7%
Utilities	341,800.1	0.0%	4.5%	(13.1%)
Consumer Staples	33,046.5	1.6%	1.2%	84.3%
Health Care	50,145.4	(2.7%)	(0.1%)	(38.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co.	0.65	10.2%
Abu Dhabi National Co. For Building Materials	0.68	10.0%
Al Khaleej Investment Co.	4.69	6.6%
Gulf Cement Co.	0.56	3.5%
Space42 PLC	2.08	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Industries	1.20	(4.8%)
PureHealth	3.31	(3.5%)
PRESIGHT AI	2.09	(3.2%)
Rak Properties	1.05	(2.8%)
Abu Dhabi Commercial Bank	10.32	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.92	22,626
Phoenix Group	1.23	20,711
Eshraq Investments P.J.S.C	0.31	18,590
Rak Properties	1.05	14,390
Al Dar Properties Co.	7.48	13,674

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,261.47	(18.71)	(0.2%)	0.3%	(3.3%)
Market Cap (AED Mn)	2,832,266	(6,848)	(0.2%)	0.0%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	251.9	33.0	15.0%	300.7	197.5
Value Traded (AED Mn)	990.5	(1.3)	(0.1%)	1,196.9	1,108.8
No. of Trades	20,931	3,645	21.1%	16,251	11,894

Market Breadth	▲ 19	▼ 30	= 38
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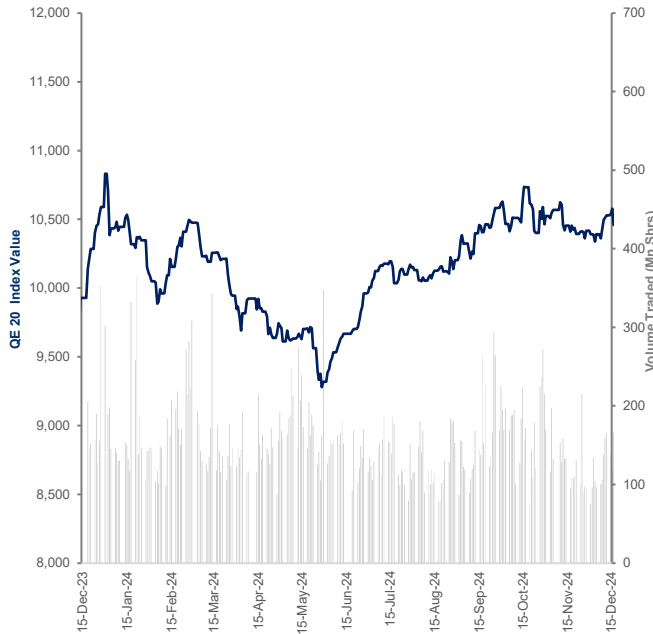
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.90	(0.02%)	162.72
Al Dar Properties Co.	7.48	(1.06%)	103.46
First Abu Dhabi Bank PJsc	13.20	0.00%	68.28
ADNOC Drilling	5.58	(0.53%)	67.44
Abu Dhabi Islamic Bank	13.28	(0.90%)	63.21

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

December 18, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	619,181.1	(0.9%)	0.3%	(0.9%)
Banking & Finance Sector	302,935.7	(0.5%)	1.0%	(2.0%)
Goods & Consumer Services	30,196.5	(0.2%)	0.8%	(4.4%)
Industrial Sector	146,504.5	(1.8%)	(0.1%)	(5.9%)
Insurance Sector	11,491.0	2.6%	4.4%	(11.8%)
Real Estate	46,148.2	(1.7%)	(0.6%)	19.8%
Telecom	44,914.8	(0.6%)	(1.7%)	0.8%
Transport	36,990.4	(2.3%)	(1.1%)	14.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.23	4.9%
Qatari Investors Group QSC	1.58	1.5%
Investment Holding Group	1.83	1.0%
Gulf International Services QS	3.22	0.9%
Doha Insurance Co QSC	2.59	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.15	(4.0%)
Qatar Navigation QSC	10.77	(2.9%)
Al Khaleej Takaful Group QSC	2.42	(2.8%)
Industries Qatar QSC	12.90	(2.7%)
Ezdan Holding Group QSC	1.15	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.24	25,380
Ezdan Holding Group QSC	1.15	12,216
Masraf Al Rayan QSC	2.48	11,184
Investment Holding Group	1.83	9,817
Dukhan Bank	3.57	9,379

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,458.74	(119.50)	(1.1%)	0.4%	(3.4%)
Market Cap (QAR Mn)	619,181	(5,834)	(0.9%)	0.3%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	166.0	46.8	39.2%	154.2	176.1
Value Traded (QAR Mn)	666.3	265.2	66.1%	430.2	488.6
No. of Trades	14,298	753	5.6%	14,329	16,342

Market Breadth	▲ 14	▼ 35	▬ 4
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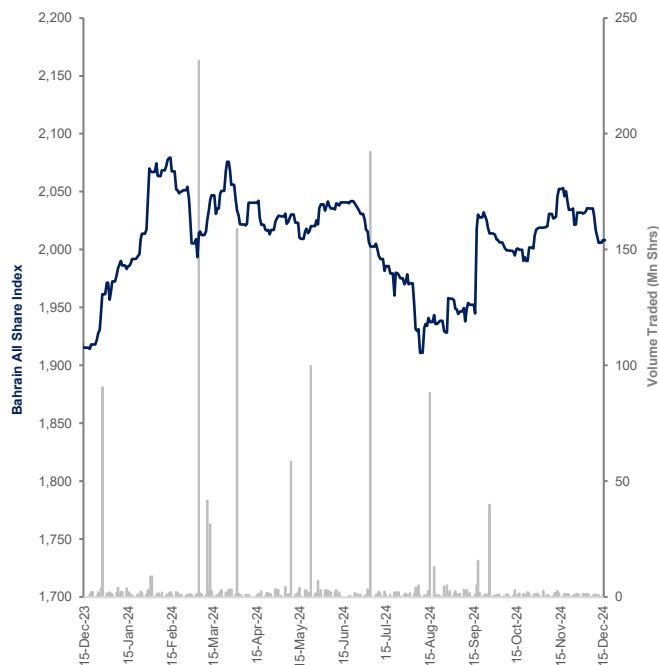
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ooredoo QPSC	11.57	(0.69%)	101.84
Industries Qatar QSC	12.90	(2.71%)	101.28
Qatar National Bank QPSC	17.25	(0.17%)	80.35
Qatar Islamic Bank SAQ	20.86	(1.09%)	39.08
Dukhan Bank	3.57	(1.08%)	33.70

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

December 18, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>34,683.9</b>	<b>0.0%</b>	<b>0.7%</b>	<b>7.4%</b>
<b>Materials</b>	<b>1,917.0</b>	<b>0.0%</b>	<b>(2.5%)</b>	<b>17.9%</b>
<b>Industrial</b>	<b>131.3</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.9%</b>
<b>Consumer Discretionary</b>	<b>209.9</b>	<b>0.0%</b>	<b>(0.7%)</b>	<b>(16.0%)</b>
<b>Consumer Staples</b>	<b>125.5</b>	<b>0.0%</b>	<b>1.1%</b>	<b>(14.7%)</b>
<b>Financials</b>	<b>31,353.2</b>	<b>0.0%</b>	<b>0.9%</b>	<b>7.5%</b>
<b>Communication Services</b>	<b>883.2</b>	<b>0.1%</b>	<b>(0.6%)</b>	<b>(1.0%)</b>
<b>Real Estate</b>	<b>63.7</b>	<b>0.0%</b>	<b>1.5%</b>	<b>(22.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.21</b>	<b>2.0%</b>

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Bahrain Telecommunications Co</b>	<b>0.50</b>	<b>(0.2%)</b>

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.21</b>	<b>229</b>
<b>BMMI BSC</b>	<b>0.45</b>	<b>189</b>
<b>Bahrain Telecommunications Co</b>	<b>0.50</b>	<b>84</b>
<b>National Bank of Bahrain BSC</b>	<b>0.49</b>	<b>60</b>
<b>Aluminium Bahrain B.S.C</b>	<b>1.35</b>	<b>14</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>Bahrain All Share Index</b>	<b>2,008.25</b>	<b>2.40</b>	<b>0.1%</b>	<b>(1.2%)</b>	<b>1.9%</b>
<b>Market Cap (BHD Mn)</b>	<b>34,683.9</b>	<b>11.5</b>	<b>0.0%</b>	<b>0.7%</b>	<b>7.4%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
<b>Volume ('000 Shares)</b>	<b>591</b>	<b>(96)</b>	<b>(14.0%)</b>	<b>5,593.1</b>	<b>2,761.0</b>
<b>Value Traded (BHD '000)</b>	<b>224</b>	<b>(38)</b>	<b>(14.5%)</b>	<b>1,674.6</b>	<b>979.6</b>
<b>No. of Trades</b>	<b>24</b>	<b>(7)</b>	<b>(22.6%)</b>	<b>43</b>	<b>50</b>

Market Breadth	▲ 1	▼ 1	= 41
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>BMMI BSC</b>	<b>0.45</b>	<b>0.00%</b>	<b>0.09</b>
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.21</b>	<b>1.98%</b>	<b>0.05</b>
<b>Bahrain Telecommunications Co</b>	<b>0.50</b>	<b>(0.20%)</b>	<b>0.04</b>
<b>National Bank of Bahrain BSC</b>	<b>0.00</b>	<b>0.00%</b>	<b>0.03</b>
<b>Aluminium Bahrain B.S.C</b>	<b>1.35</b>	<b>0.00%</b>	<b>0.02</b>

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,024.9	1.2%	1.4%	35.3%
<b>Financial</b>	<b>5,148.0</b>	<b>0.6%</b>	<b>(0.6%)</b>	<b>4.5%</b>
<b>Industrial</b>	<b>4,441.7</b>	<b>2.8%</b>	<b>5.0%</b>	<b>205.3%</b>
<b>Services</b>	<b>2435.2</b>	<b>(0.1%)</b>	<b>(0.6%)</b>	<b>(2.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.10	8.8%
Sharqiyah Desalination Co.	0.14	8.0%
Oman Flour Mills	0.438	4.8%
OQ Exploration & Production SA	0.33	4.1%
Sharqiya Investment Holding Co.	0.07	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.40	(5.9%)
Majan College	0.11	(2.7%)
Al Anwar Ceramic Tiles Co.	0.09	(2.2%)
Al Batinah Power Co.	0.06	(1.6%)
Oman & Emirates Investment Holding Co.	0.07	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.11	29,047
OQ Exploration & Production SA	0.33	4,714
OQ Gas Networks	0.13	1,400
Sohar Bank	0.13	759
Al Anwar Ceramic Tiles Co.	0.09	519

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,533.38	12.28	0.3%	(0.7%)	0.4%
Market Cap (OMR Mn)	12,024.9	148.17	1.2%	1.4%	35.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	39,098.4	27,757.6	244.8%	22,976.0	15,794.3
Value Traded (OMR '000)	5,499.3	2,637.8	92.2%	2,662.4	2,433.2

Market Breadth	▲ 18	▼ 10	▬ 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.11	0.91%	3.20
OQ Exploration & Production SA	0.33	4.13%	1.53
OQ Gas Networks	0.13	1.54%	0.18
Sohar Bank	0.13	0.00%	0.10
Acwa Power Barka	0.32	(0.63%)	0.07

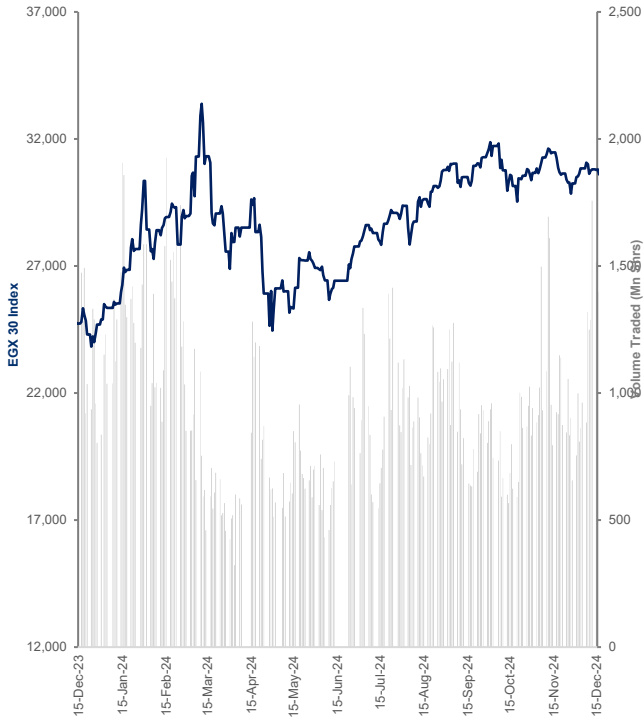
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

December 18, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	2,170,020.3	(1.7%)	0.2%	28.1%
<b>Banks</b>	422,840.2	(6.8%)	(4.5%)	13.6%
<b>Basic Resources</b>	299,979.2	(0.9%)	(0.6%)	6.9%
<b>Industrial Goods</b>	201,146.2	0.1%	(3.1%)	173.2%
<b>Health Care &amp; Pharmaceuticals</b>	51,724.0	0.3%	4.6%	11.9%
<b>Real Estate</b>	322,573.6	(0.5%)	2.1%	35.6%
<b>Travel and Leisure</b>	75,283.9	(1.9%)	(0.3%)	46.3%
<b>Food, Beverages &amp; Tobacco</b>	186,156.0	(1.4%)	1.9%	36.5%
<b>Energy and Support Services</b>	20,325.0	1.2%	3.6%	28.1%
<b>Trade and Distributors</b>	18,155.1	0.8%	12.1%	33.2%
<b>Shipping and Transport</b>	75,306.0	(0.7%)	7.2%	(9.8%)
<b>Education Services</b>	25,005.3	(0.4%)	3.2%	30.6%
<b>Contracting and Construction Eng</b>	41,566.7	1.0%	(2.9%)	58.9%
<b>Textiles and Durables</b>	29,966.9	1.5%	5.0%	63.3%
<b>Building Materials</b>	23,736.6	1.1%	4.2%	50.2%
<b>Media &amp; Communication Services</b>	155,206.1	(0.2%)	1.9%	18.9%
<b>Paper and Packaging</b>	2,368.9	1.3%	1.1%	11.4%
<b>Non-bank Financial Services</b>	218,680.6	0.3%	4.0%	28.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>ODIN Investments</b>	1.98	5.9%
<b>Medical Packaging Company</b>	1.41	5.2%
<b>Orascom Investment Holding</b>	0.59	5.2%
<b>Rakta Paper Manufacturing</b>	20.82	4.9%
<b>El Ahram Co. For Printing And Packing</b>	8.78	4.8%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>The Arab Dairy Products Co. Arab Dairy - Panda</b>	3.26	(6.1%)
<b>Extracted Oils</b>	3.81	(4.5%)
<b>Arab Valves Company</b>	4.35	(3.8%)
<b>Aspire Capital Holding For Financial Investments</b>	0.29	(3.7%)
<b>East Delta Flour Mills</b>	223.05	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Orascom Investment Holding</b>	0.59	296,812
<b>Al Khair River For Development Agricultural Investment&amp;Envir</b>	0.61	237,363
<b>Orascom Financial Holding</b>	0.39	131,058
<b>Egyptians Housing Development &amp; Reconstruction</b>	0.41	76,721
<b>Cairo Oils &amp; Soap</b>	0.26	63,619

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>EGX 30 Index</b>	30,601.64	(197.8)	(0.6%)	1.2%	22.9%
<b>Market Cap (EGP Mn)</b>	2,170,020.3	(37,702.8)	(1.7%)	0.2%	28.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
<b>Volume (Mn Shares)</b>	1,397.8	12.8	0.9%	933.3	735.2
<b>Value Traded (EGP Mn)</b>	3,073.3	(429.4)	(12.3%)	4,071.8	2,409.0
<b>No. of Trades</b>	86,746	(1,752)	(2.0%)	113,052	79,177

Market Breadth	▲ 51	▼ 98	▬ 72
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>T M G Holding</b>	57.49	1.07%	244.92
<b>Orascom Development Egypt</b>	19.99	2.51%	188.29
<b>Egyptian Financial Group-Hermes Holding Company</b>	21.22	0.43%	176.37
<b>Orascom Investment Holding</b>	0.59	5.21%	173.56
<b>Al Khair River For Development Agricultural Investment&amp;Envir</b>	0.61	2.87%	145.15

# Amman Stock Exchange Daily Report

December 18, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,840.0	(0.0%)	(0.0%)	(5.5%)
Banking	7,437.4	(0.0%)	(0.0%)	(5.6%)
Insurance	284.2	(0.1%)	0.8%	7.8%
Diversified Financial Services	252.4	(0.2%)	(1.5%)	(5.5%)
Real Estate	295.2	(0.1%)	(3.3%)	(11.5%)
Educational Services	52.9	0.4%	6.9%	(10.8%)
Hotels and Tourism	274.3	0.3%	0.4%	(0.7%)
Transportation	243.6	0.0%	2.2%	(11.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
FIRST FINANCE CORP	0.45	4.7%
ARAB INTERNATIONAL HOTELS	0.70	4.3%
COMPREHENSIVE LAND DEVELOPME	1.01	3.0%
AL-DAWLIYA HOTELS & MALLS	0.38	2.7%
AMAD INVESTMENT & REAL ESTAT	0.75	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.15	(6.3%)
JORDAN INTERNATIONAL INVESTM	0.57	(3.4%)
RUMM FINANCIAL BROKERAGE	0.29	(3.3%)
IHDATHIAT REAL ESTATE CO	0.30	(3.2%)
INVEST BANK CO	1.47	(2.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOQAT FOR TOURISTIC P	0.65	785
UNION INVESTMENT CORP	0.11	163
JORDAN ISLAMIC BANK	4.01	111
ARAB BANK PLC	4.31	99
JORDAN AHLI BANK	1.01	79

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,434.97	5.71	0.2%	0.6%	0.2%
Market Cap (JD Mn)	8,839.98	(1.96)	(0.0%)	(0.0%)	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,598.3	101.3	6.8%	2,230.3	3,641.3
Value Traded (JD '000)	1,733.5	(320.1)	(15.6%)	2,677.9	4,352.6
No. of Trades	722	(128)	(15.1%)	1,376	2,201

Market Breadth	▲ 14	▼ 14	▬ 73
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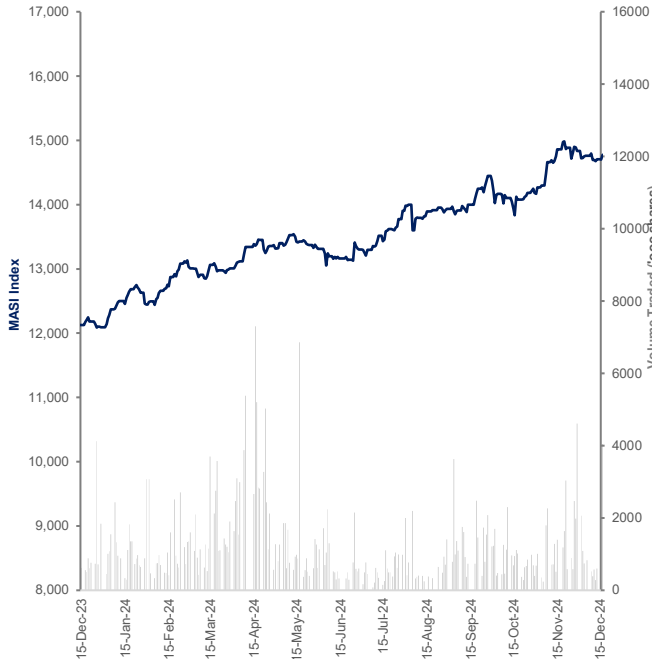
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOQAT FOR TOURISTIC P	0.65	1.56%	0.50
JORDAN ISLAMIC BANK	4.01	(0.25%)	0.45
ARAB BANK PLC	4.31	0.00%	0.43
JORDAN AHLI BANK	1.01	1.00%	0.08
COMPREHENSIVE LAND DEVELOPME	1.01	3.03%	0.03

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 18, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	621,091.6	0.2%	(0.7%)	13.8%
Banking	255,126.0	0.5%	(1.4%)	16.2%
Beverages	9,025.6	0.3%	(0.0%)	(0.4%)
Chemicals	2,462.0	(1.7%)	6.0%	16.6%
Construction & Building Material	77,256.4	0.0%	(2.5%)	7.6%
Distributors	16,429.7	0.5%	0.5%	(1.7%)
Electricity	32,811.7	2.3%	5.7%	26.5%
Food Producers & Processors	25,793.3	0.9%	(1.9%)	(0.4%)
Holding Companies	4,686.6	2.9%	0.9%	50.7%
Insurance	30,621.6	(0.1%)	(0.6%)	13.4%
Investment & other Finance	3,813.7	0.0%	8.7%	16.5%
Leisures & Hotel	3,295.2	(0.9%)	7.5%	11.1%
Materials, Software & Computer	5,369.5	1.0%	1.3%	(7.9%)
Mining	39,354.2	(2.9%)	(2.4%)	82.2%
Oil & Gas	13,062.5	(1.2%)	(0.6%)	(5.0%)
Real Estate	25,185.9	0.8%	(0.9%)	202.8%
Telecommunications	75,865.9	0.1%	0.5%	(13.7%)
Transport	833.7	(1.3%)	4.3%	19.3%
Forestry & Paper	98.0	0.0%	1.9%	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	280.00	2.90%
Delta Holding SA	53.50	2.88%
Sonasis	960.00	2.56%
TAQA Morocco SA	1391.00	2.28%
Cie Miniere de Touissit	1635.00	2.19%

Worst Return Performers	Price (MAD)	Daily % Chg
Managem SA	2801.00	(3.41%)
Banque Marocaine Pour Le Comme	580.00	(2.52%)
Colorado SA	51.90	(2.08%)
Societe Metallurgique D'imiter	2050.00	(2.05%)
Ciments du Maroc	1911.00	(1.95%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Bank of Africa	196.00	2,501.7
Douja Promotion Groupe Addoha	38.00	688.4
Maroc Telecom	86.30	441.1
Attijariwafa Bank	575.00	165.1
Alliances Developpement Immobi	447.90	92.6

Source: Bloomberg, Kamco Research

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,775.40	71.89	0.5%	(0.4%)	22.2%
Market Cap (MAD Mn)	621,092	1,381	0.2%	(0.7%)	13.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	4,046.1	3,772.6	1,379.7%	1,236.3	862.4
Value Traded (MAD Mn)	788.08	724.51	1,139.8%	158.1	97.3

#### Market Breadth

▲ 18 ▼ 12 = 11

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	196.00	1.90%	485.40
Attijariwafa Bank	575.00	0.44%	94.80
Alliances Developpement Immobi	447.90	1.40%	41.37
TAQA Morocco SA	1391.00	2.28%	36.05
Maroc Telecom	86.30	0.07%	34.90

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