

MENA Markets Daily Report

December 17, 2024

		Country	Benchmark	Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries							
<i>In this Report...</i>		Kuwait	Premier Market Index	▼ 7,807.76	(0.4%)	4.4%	(7.9%)
		Kuwait	Main 50 Index	▲ 6,548.51	0.1%	19.3%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▲ 6,684.44	0.3%	20.0%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▼ 7,293.99	(0.2%)	7.0%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲ 12,096.73	0.3%	1.1%	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲ 5,047.54	4.5%	24.3%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲ 4,043.83	3.9%	5.5%	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲ 9,280.18	0.2%	(3.1%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▲ 10,578.24	0.4%	(2.3%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▲ 2,008.25	0.1%	1.9%	4.0%
Egypt	10	Oman	MSX 30 Index	▲ 4,521.10	0.1%	0.2%	(7.1%)
Jordan	11	Egypt	EGX 30	▲ 30,799.43	0.1%	23.7%	70.5%
Tunisia	12	Jordan	ASE Index	▲ 2,429.26	0.3%	(0.1%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▼ 9,902.20	(0.1%)	13.2%	7.9%
		Morocco	MASI	▼ 14,703.51	(0.0%)	21.6%	12.8%
Emerging Markets							
		China	SSE Composite Index	▼ 3,386.33	(0.2%)	13.8%	(3.7%)
		India	SENSEX	▼ 81,748.57	(0.5%)	13.2%	18.7%
		Brazil	BOVESPA Stock Index	▼ 123,560.06	(0.8%)	(7.9%)	22.3%
		Mexico	BOLSA Index	▼ 50,849.43	(1.5%)	(11.4%)	18.4%
		Emerging Markets	MSCI EM Index	▼ 1,103.21	(0.3%)	7.8%	7.0%
Global Markets							
		World	MSCI World Index	▲ 3,826.99	0.3%	20.8%	21.8%
		Asia	MSCI Asia Pacific	▼ 583.31	(0.4%)	10.3%	4.6%
		Europe	DJ Stoxx 600	▼ 515.83	(0.1%)	7.7%	12.7%
		Europe	FTSEurofirst 300	▼ 2,050.09	(0.1%)	8.5%	12.5%
		U.S.A	S&P 500	▲ 6,074.08	0.4%	27.3%	24.2%
		U.S.A	DJIA	▼ 43,717.48	(0.3%)	16.0%	13.7%
		U.S.A	NASDAQ Composite	▲ 20,173.89	1.2%	34.4%	43.4%
		UK	FTSE 100	▼ 8,262.05	(0.5%)	6.8%	3.8%
		Germany	DAX	▼ 20,313.81	(0.5%)	21.3%	20.3%
		Japan	NIKKEI 225	▼ 39,457.49	(0.0%)	17.9%	28.2%
		Hong Kong	HANG SENG INDEX	▼ 19,795.49	(0.9%)	16.1%	(13.8%)
Currencies							
		USD	USD vs. World Currencies Basket	▼ 106.86	(0.1%)	5.45%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲ 1.27	0.51%	(0.38%)	5.4%
		EUR/USD	Euro / USD Cross	▲ 1.05	0.10%	(4.77%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲ 3.25	0.02%	(0.15%)	(0.4%)
Other Asset Classes							
		Oil	Brent	▼ 73.91	(0.8%)	(4.1%)	(10.3%)
		Oil	NYMEX	▼ 70.71	(0.8%)	(1.3%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼ 3.21	(2.0%)	(15.4%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲ 2,652.72	0.2%	28.6%	13.1%
		Silver	Silver Spot \$/Oz	▼ 30.55	(0.0%)	28.4%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲ 106,075.01	3.1%	149.5%	155.8%

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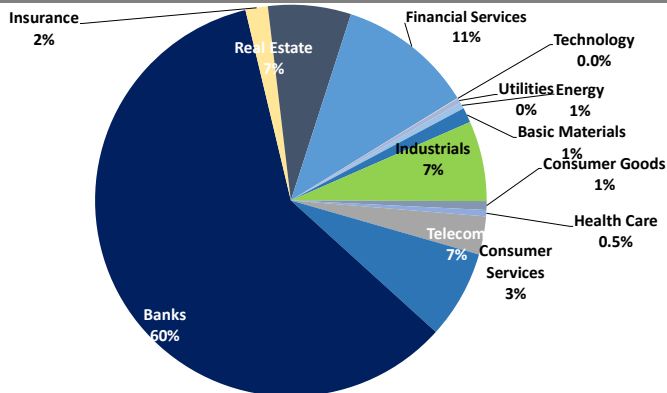
 Kamco Investment Company - K.S.C
 (Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

December 17, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,016.3	▼ (0.2%)	0.7%	6.2%	
Energy	230.4	▲ 1.9%	(1.8%)	20.4%	
Basic Materials	528.2	▲ 1.9%	(0.6%)	24.6%	
Industrials	2,844.0	▲ 0.2%	0.7%	(7.9%)	
Consumer Staples	310.7	▼ (0.9%)	5.6%	56.0%	
Health Care	224.5	= 0.0%	0.0%	(3.3%)	
Consumer Discretionary	1,359.6	▲ 0.0%	(4.6%)	25.2%	
Telecommunications	3,125.3	▼ (0.7%)	1.7%	(7.4%)	
Banks	25,621.0	▼ (0.2%)	0.5%	4.7%	
Insurance	801.7	▲ 0.1%	1.2%	(12.3%)	
Real Estate	2,937.3	▼ (0.6%)	(0.4%)	13.7%	
Financial Services	4,850.4	▼ (0.2%)	3.1%	30.1%	
Technology	13.8	▼ (2.1%)	(8.0%)	73.6%	
Utilities	169.4	= 0.0%	(6.1%)	(11.0%)	

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,614.9	19.2	11.3%
2- National Bank of Kuwait	7,260.7	12.4	14.7%
3- Boubyan Bank	2,369.2	25.5	10.5%
4- Zain	2,042.4	12.1	14.7%
5- Gulf Bank	1,235.8	21.5	7.1%
6- Mabaneer Co.	1,107.8	16.6	10.2%
7- Commercial Bank of Kuwait	1,061.4	10.6	14.9%
8- Ahli Bank of Kuwait	670.6	13.1	8.4%
9- Burgan Bank	665.9	14.3	5.4%
10- Agility (PWC Logistics)	661.1	10.9	6.2%
Total	28,690	15.62	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

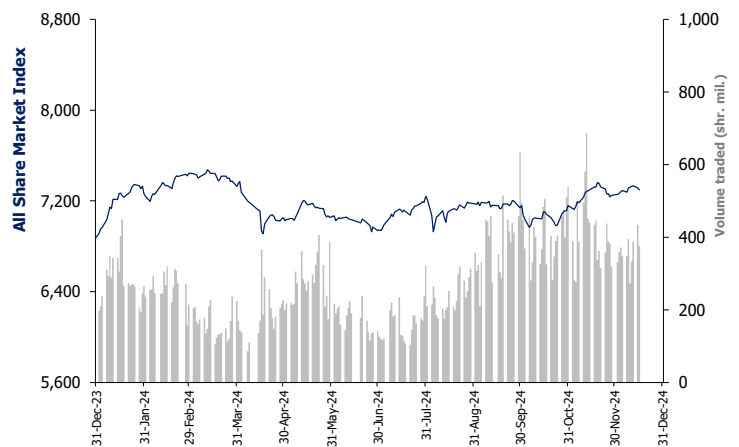
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.143	0.103	9.9%
Real Estate Trade Centers Co.	0.069	0.006	9.6%
Arab Real Estate Co.	0.074	0.005	7.1%
Osos Holding Group Co.	0.132	0.008	6.5%
Osoul Investment Co.	0.158	0.009	6.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.151	(0.007)	(4.4%)
UniCap Investment and Finance	0.228	(0.008)	(3.4%)
Combined Group Contracting Co.	0.633	(0.022)	(3.4%)
Kuwait & Gulf Link Transport Co.	0.059	(0.002)	(3.0%)
United Real Estate Co.	0.109	(0.003)	(2.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.121	1.7%	27,813,424
Inovest	0.117	(1.7%)	24,853,901
Kuwait Financial Centre	0.139	(0.7%)	20,091,293
Arzan Financial Group For Fin. & Invest.	0.252	1.6%	19,247,350
Kuwait Business Town Real Estate Co.	0.110	2.8%	18,139,208

Market Breadth	48	67	28		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,807.76	(27.6)	(0.4%)	0.6%	4.4%
Main 50 Index	6,548.51	4.0	0.1%	0.9%	19.3%
Main Market Index	6,684.44	17.4	0.3%	1.1%	20.0%
All Share Market Index	7,293.99	(17.5)	(0.2%)	0.7%	7.0%
Market Cap (KWD Mn)	43,016.30	(87.1)	(0.2%)	0.7%	6.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	376.0	(57.6)	(13.3%)	276.1	163.2
Value Traded (KWD Mn)	75.5	(1.9)	(2.5%)	60.1	42.8
No. of Trades	16,656	(1,324)	(7.4%)	15,827	9,902

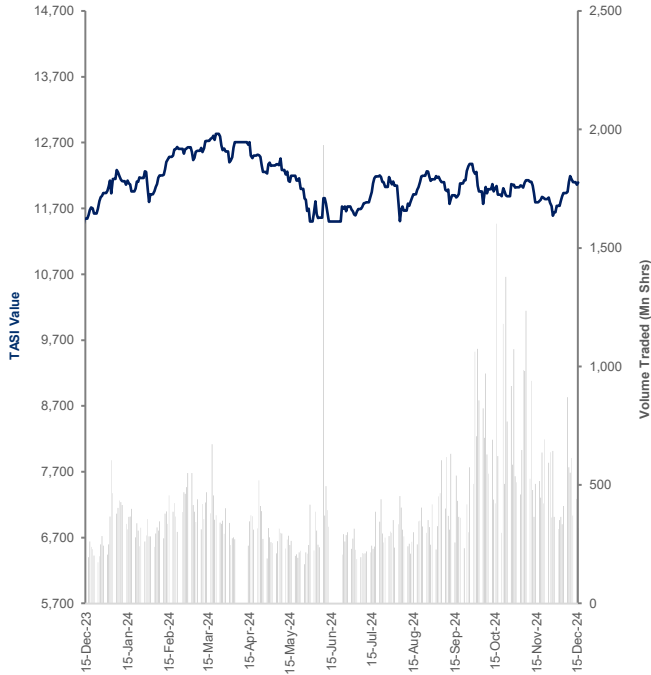
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.740	0.0%	10,920,953
Arzan Financial Group For Fin. & Invest.	0.252	1.6%	4,824,622
National Bank of Kuwait	0.872	(0.6%)	4,643,434
Kuwait Real Estate Co.	0.255	0.0%	4,378,534
Int'l Financial Advisors Co.	0.383	(0.3%)	3,466,461

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

December 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,324,143.3	0.2%	3.6%	(8.4%)
Energy	6,974,673.1	0.2%	3.8%	(13.7%)
Materials	639,927.3	(0.6%)	0.9%	(9.6%)
Capital Goods	70,247.4	0.6%	10.5%	55.6%
Commercial & Professional Svc	15,911.8	(0.5%)	(1.1%)	38.2%
Transportation	49,068.7	(0.8%)	1.0%	18.5%
Consumer Durables & Apparel	9,173.1	(0.7%)	(1.4%)	101.0%
Consumer Services	70,851.5	(0.8%)	0.0%	(6.2%)
Media	49,272.1	(0.8%)	5.2%	86.4%
Consumer Discretionary Distribution &	30,844.0	(0.7%)	(0.8%)	(10.2%)
Consumer Staples Distribution & Retail	47,410.1	0.5%	1.4%	(10.2%)
Food & Beverages	113,990.7	0.7%	(10.1%)	2.2%
Health Care Equipment & Svc	186,220.0	0.8%	8.8%	10.1%
Pharma, Biotech & Life Science	17,514.0	(0.6%)	3.1%	39.2%
Banks	964,306.0	0.4%	4.4%	(1.8%)
Financial Services	69,000.9	0.2%	2.0%	21.5%
Insurance	93,193.4	0.2%	7.8%	19.8%
Telecommunication Services	258,613.9	(0.5%)	1.5%	1.8%
Utilities	384,672.7	2.2%	6.2%	33.4%
REITs	15,547.7	(0.3%)	0.3%	(12.9%)
Real Estate Mgmt & Dev't	123,459.5	(0.2%)	1.8%	20.8%
Software & Services	139,728.2	0.1%	3.3%	20.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Development C	28.10	4.3%
Riyadh Cables Group Co	151.00	4.1%
Dr Soliman Abdel Kader Fakeeh Hospital Co.	70.80	4.1%
Batic Investments and Logistic	3.55	4.1%
Emaar Economic City	8.54	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Chemical Co Holding	9.93	(3.6%)
National Medical Care Co	168.00	(3.1%)
Astra Industrial Group	187.00	(3.1%)
Gulf General Cooperative Insur	10.20	(3.0%)
United International Transport	78.10	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.32	125,420
Americana Restaurants International PLC	2.34	15,310
Anaam International Holding Gr	1.30	13,453
Shams	0.97	12,212
Batic Investments and Logistic	3.55	11,428

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,096.73	37.20	0.3%	3.0%	1.1%
Market Cap (SAR Mn)	10,324,143	20,848	0.2%	3.6%	(8.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	317.8	(122.3)	(27.8%)	416.1	203.6
Value Traded (SAR Mn)	4,756.1	1,475.2	45.0%	7,533.7	5,288.0
No. of Trades	425,632	103,038	31.9%	514,857	374,648

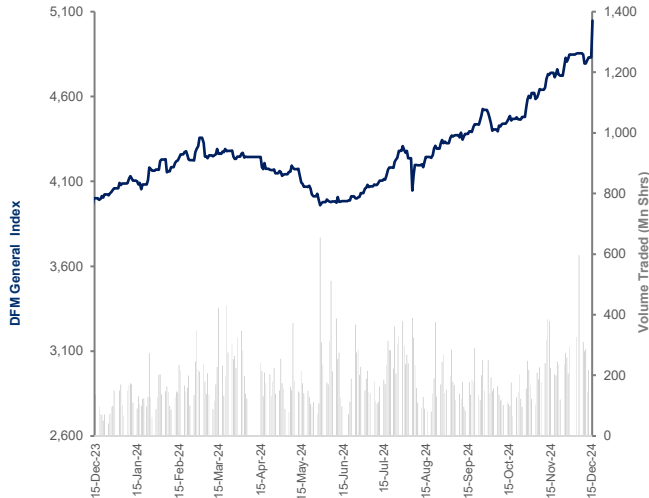
Market Breadth	▲ 70	▼ 153	▬ 31
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	93.50	0.8%	573.74
Saudi Arabian Oil Co	28.50	0.2%	302.41
Saudi National Bank	33.70	(0.6%)	157.36
Dr Soliman Abdel Kader Fakeeh Hospital Co.	70.80	4.1%	142.31
Saudi Telecom Co	40.70	(0.5%)	129.35

Dubai Financial Market Daily Report

December 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	871,398.8	4.4%	9.4%	27.2%
Financials	350,873.2	5.1%	6.8%	20.9%
Real Estate	175,444.1	12.5%	14.2%	49.1%
Industrial	98,278.1	(1.0%)	(4.3%)	7.7%
Materials	1,313.2	10.9%	18.8%	52.5%
Consumer Staples	30,788.6	(0.5%)	(2.7%)	26.3%
Consumer Discretionary	39,162.0	0.0%	845.1%	845.6%
Telecommunication	33,316.9	(0.5%)	(2.6%)	41.6%
Utilities	142,222.8	1.1%	1.4%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Financial Market Pjsc	1.56	14.7%
Emaar Properties Pjsc	11.00	14.7%
Emaar Development	13.70	14.6%
National Cement Co	3.66	10.9%
Emirates Nbd	21.65	9.3%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.57	(9.8%)
United Foods Co	10.85	(9.6%)
Agility	2.93	(7.0%)
Shuaa Capital	0.20	(4.8%)
Int'L Financial Advisors Co.	5.04	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Deyaar Development Pjsc	0.95	74,039
Union Properties Pjsc	0.43	59,982
Dubai Financial Market Pjsc	1.56	54,479
Drake & Scull International	0.37	36,806
TALABAT Holding PLC	1.50	29,454

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	5,047.54	217.91	4.5%	4.1%	24.3%
Market Cap (AED Mn)	871,399	36,675	4.4%	9.4%	27.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume (Mn Shares)	432.4	214.8	98.7%	194.4	206.6
Value Traded (AED Mn)	1,015.5	609.7	150.2%	395.1	399.3
No. of Trades	17,535	6,676	61.5%	9,822	7,702

Market Breadth	▲ 24	▼ 17	▬ 34
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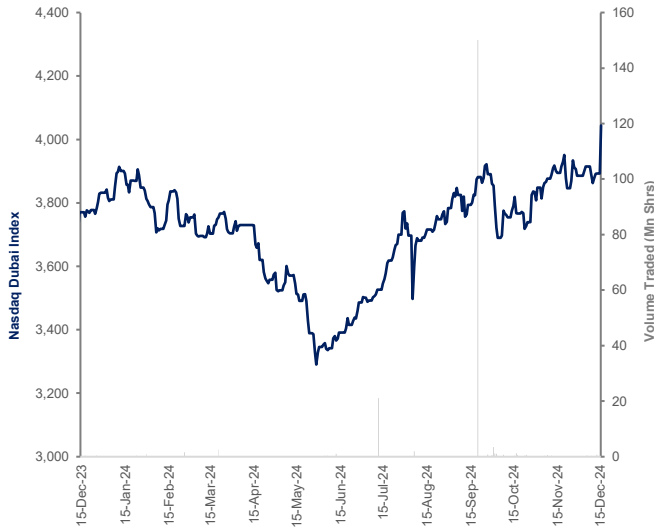
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	21.65	9.34%	217.45
Dubai Islamic Bank	7.13	5.16%	144.67
Dubai Financial Market Pjsc	1.56	14.71%	81.42
Emaar Properties Pjsc	11.00	14.70%	76.71
Deyaar Development Pjsc	0.95	1.38%	71.01

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	52,526.1	(1.2%)	(1.2%)	36.4%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	176.7	0.9%	9.0%	165.4%
ENBD REIT (CEIC) Limited	88.0	0.0%	3.5%	(5.1%)
Hikma Pharmaceuticals GDR	5,416.0	(0.7%)	(0.1%)	8.7%
Nasdaq, Inc.	46,049.6	(1.3%)	(1.2%)	39.9%
Orascom Construction Limited	650.4	0.0%	(10.6%)	81.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.55	0.93%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.55	66.3
Enbd Reit (Ceic) Limited	0.35	0.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	4,043.83	150.87	3.9%	4.1%	5.5%
Market Cap (USD Mn)	52,526	(622.6)	(1.2%)	(1.2%)	36.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.06661	(0.56)	(89%)	1.035	0.18
Value Traded (USD Mn)	0.03627	(0.29)	(89%)	0.3	0.19
No. of Trades	9	(29.00)	(76%)	8	10

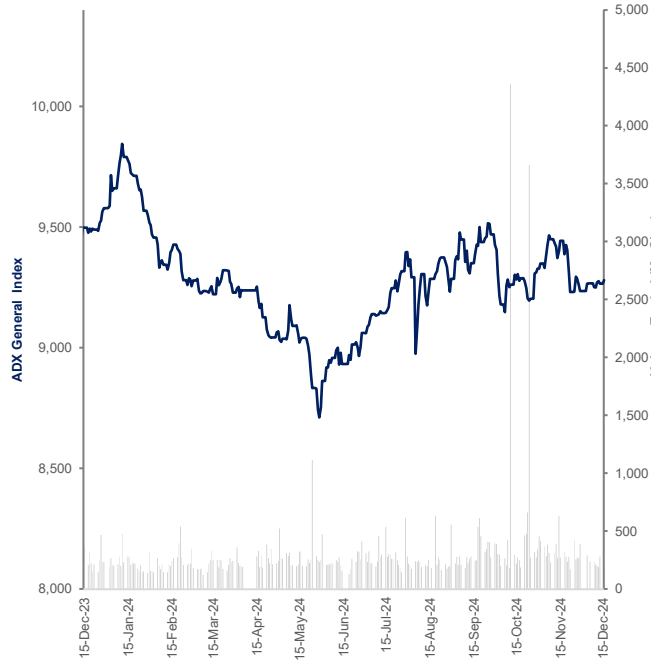
Market Breadth	▲	▼	=
	1	0	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.55	0.93%	0.04
Enbd Reit (Ceic) Limited	0.35	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

December 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,839,113.3	(0.2%)	0.3%	(2.4%)
Financials	1,358,760.8	0.3%	0.7%	0.6%
Telecommunication	175,183.4	(0.8%)	(3.7%)	(16.4%)
Consumer Discretionary	70,199.9	(0.7%)	1.4%	4.6%
Industrial	236,577.9	0.2%	(3.7%)	(0.8%)
Real Estate	64,144.5	3.2%	0.3%	39.1%
Basic Materials	93,378.4	(0.1%)	(1.8%)	(5.6%)
Energy	414,986.5	(1.1%)	(0.3%)	18.8%
Utilities	341,800.1	(1.0%)	4.5%	(13.1%)
Consumer Staples	32,533.6	(2.9%)	(0.4%)	81.4%
Health Care	51,548.1	(0.3%)	2.7%	(36.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Corp. For Tourism & Hotels	2.73	5.0%
Sharjah Cement & Industrial Development Co.	0.65	4.7%
Abu Dhabi Commercial Bank	10.58	4.1%
Al Dar Properties Co.	7.56	3.6%
Abu Dhabi National Hotels Co.	0.57	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co.	0.59	(9.2%)
Al Khaleej Investment Co.	4.40	(6.4%)
Multiply Group	1.95	(4.4%)
AGTHIA Group	6.65	(3.8%)
Fujairah Cement Industries	0.23	(3.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.95	25,949
Al Dar Properties Co.	7.56	21,077
Phoenix Group	1.23	20,531
Eshraq Investments P.J.S.C	0.31	16,871
ADNOC Drilling	5.61	11,392

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,280.18	15.08	0.2%	0.5%	(3.1%)
Market Cap (AED Mn)	2,839,113	(4,532)	(0.2%)	0.3%	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	219.0	(59.5)	(21.4%)	300.9	197.5
Value Traded (AED Mn)	991.8	125.3	14.5%	1,197.7	1,108.8
No. of Trades	17,286	3,732	27.5%	16,232	11,894

Market Breadth	▲ 17	▼ 33	= 37
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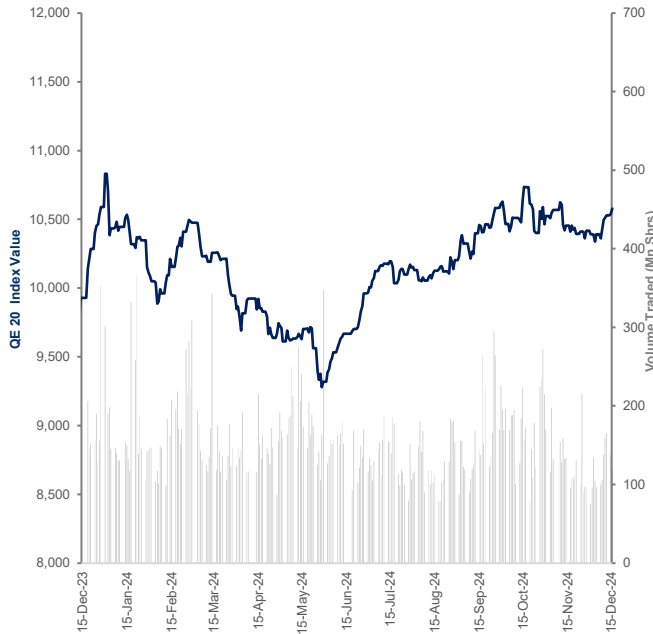
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.00	0.02%	167.98
Al Dar Properties Co.	7.56	3.56%	160.46
Abu Dhabi Commercial Bank	10.58	4.13%	66.50
ADNOC Drilling	5.61	(2.60%)	64.18
Abu Dhabi Islamic Bank	13.40	1.06%	55.41

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	625,014.8	0.3%	1.3%	0.0%
Banking & Finance Sector	304,400.6	0.1%	1.4%	(1.5%)
Goods & Consumer Services	30,253.4	(0.6%)	1.0%	(4.2%)
Industrial Sector	149,124.9	1.2%	1.6%	(4.2%)
Insurance Sector	11,199.2	0.1%	1.8%	(14.1%)
Real Estate	46,968.8	0.4%	1.2%	22.0%
Telecom	45,196.4	(0.6%)	(1.1%)	1.4%
Transport	37,871.5	(0.2%)	1.3%	17.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Industries Qatar QSC	13.26	2.1%
QLMI Life and Medical Insurance	2.10	1.4%
Qatar Electricity & Water Co Q	16.02	0.9%
Doha Bank QPSC	1.99	0.9%
Qatar International Islamic Ba	10.66	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	3.85	(1.8%)
Al Faleh Educational Holding	0.75	(1.5%)
Qatar Fuel QSC	15.02	(1.1%)
Al Khaleej Takaful Group QSC	2.49	(0.9%)
Lesha Bank	1.39	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.26	12,331
Gulf International Services QS	3.19	10,617
Mazaya Qatar Real Estate Devel	0.61	10,283
Ezdan Holding Group QSC	1.18	7,553
Dukhan Bank	3.61	6,453

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,578.24	40.04	0.4%	1.5%	(2.3%)
Market Cap (QAR Mn)	625,015	1,850	0.3%	1.3%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	119.3	(18.0)	(13.1%)	154.1	176.1
Value Traded (QAR Mn)	401.0	113.3	39.4%	429.2	488.6
No. of Trades	13,545	4,118	43.7%	14,329	16,342

Market Breadth	▲ 21	▼ 26	▬ 6
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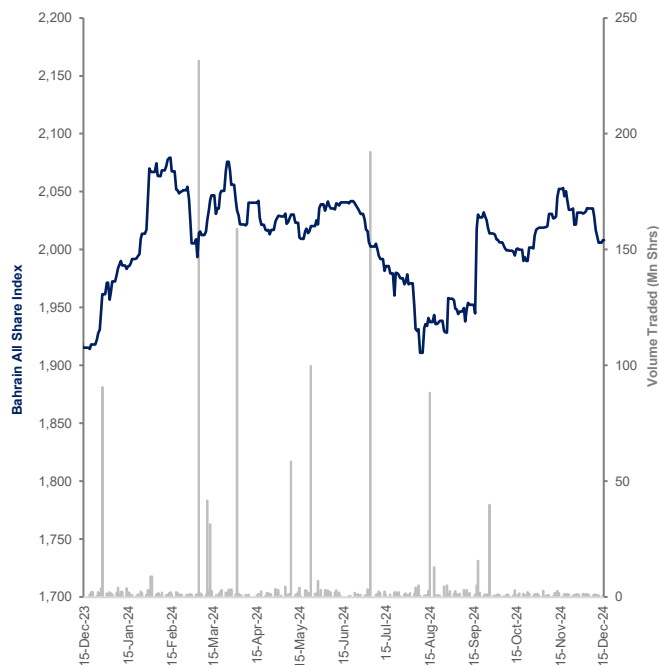
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.26	2.08%	77.64
Qatar National Bank QPSC	17.28	0.00%	48.40
Gulf International Services QS	3.19	0.38%	33.96
Dukhan Bank	3.61	(0.52%)	23.37
Ooredoo QPSC	11.65	(0.60%)	22.87

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,683.9	0.0%	0.7%	7.4%
Materials	1,917.0	0.0%	(2.5%)	17.9%
Industrial	131.3	0.0%	0.0%	2.9%
Consumer Discretionary	209.9	0.0%	(0.7%)	(16.0%)
Consumer Staples	125.5	0.0%	1.1%	(14.7%)
Financials	31,353.2	0.0%	0.9%	7.5%
Communication Services	883.2	0.1%	(0.6%)	(1.0%)
Real Estate	63.7	0.0%	1.5%	(22.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.12	5.4%
Al Salam Bank-Bahrain BSC	0.21	2.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.50	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	229
BMMI BSC	0.45	189
Bahrain Telecommunications Co	0.50	84
National Bank of Bahrain BSC	0.49	60
Aluminium Bahrain B.S.C	1.35	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,008.25	2.40	0.1%	(1.2%)	1.9%
Market Cap (BHD Mn)	34,683.9	11.5	0.0%	0.7%	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	591	(96)	(14.0%)	5,593.1	2,761.0
Value Traded (BHD '000)	224	(38)	(14.5%)	1,674.6	979.6
No. of Trades	24	(7)	(22.6%)	43	50

Market Breadth	▲	▼	▬
	2	1	40

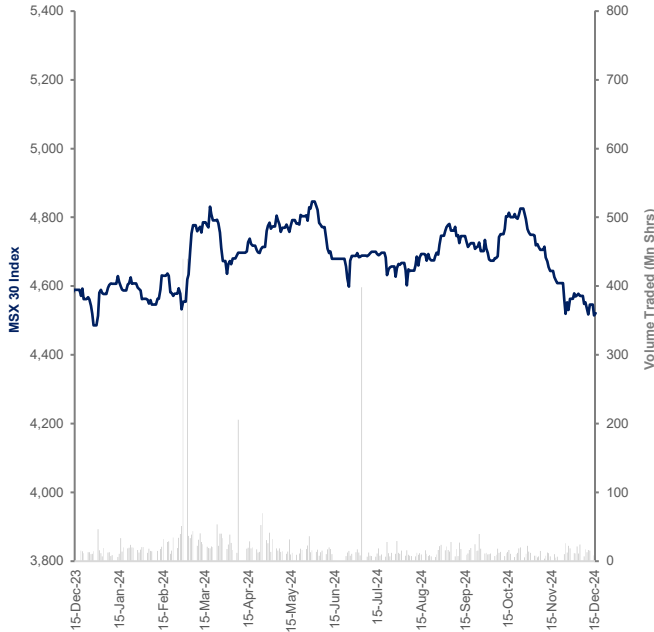
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BMMI BSC	0.45	0.00%	0.09
Al Salam Bank-Bahrain BSC	0.21	1.98%	0.05
Bahrain Telecommunications Co	0.50	(0.20%)	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.03
Aluminium Bahrain B.S.C	1.35	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,496.2	0.6%	(3.1%)	29.4%
Financial	5,118.9	(0.2%)	(1.2%)	3.9%
Industrial	3,939.9	2.1%	(6.9%)	170.8%
Services	2437.4	(0.0%)	(0.5%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.43	6.3%
OQ Exploration & Production SA	0.32	2.9%
Oman Cement Co.	0.370	2.8%
Smn Power Holding	0.35	1.8%
Al Anwar Holding	0.07	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.07	(2.9%)
Al Jazeera Steel Products Co.	0.29	(2.7%)
Global Financial Inv. Co.	0.08	(2.4%)
Dhofar International Dev. & Inv. Holding Co.	0.21	(2.3%)
Al Jazeera Services Co.	0.21	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.32	6,112
Phoenix Power Co.	0.06	943
OQ Gas Networks	0.13	907
Bank Muscat	0.25	657
Al Anwar Ceramic Tiles Co.	0.09	535

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,521.10	6.44	0.1%	(0.9%)	0.2%
Market Cap (OMR Mn)	11,496.2	69.21	0.6%	(3.1%)	29.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	11,340.8	3,289.2	40.9%	22,907.4	15,794.3
Value Traded (OMR '000)	2,861.4	1,221.9	74.5%	2,650.3	2,433.2

Market Breadth	▲ 12	▼ 14	▬ 91
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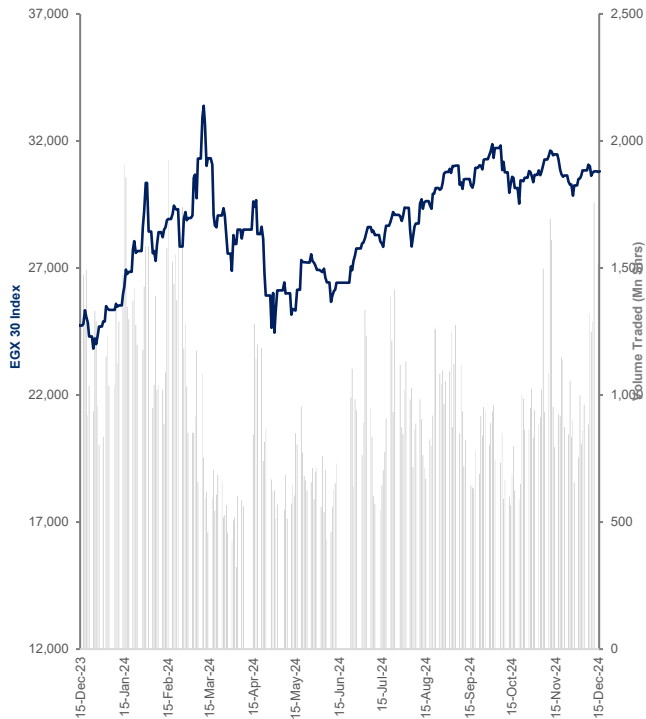
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.32	2.94%	1.92
Oman Telecommunications Co.	0.93	0.22%	0.19
Bank Muscat	0.25	(0.79%)	0.16
Smn Power Holding	0.35	1.76%	0.14
OQ Gas Networks	0.13	0.78%	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,183,224.1	(1.3%)	0.8%	28.9%
Banks	429,028.3	(5.3%)	(3.1%)	15.2%
Basic Resources	302,722.3	(0.3%)	0.3%	7.9%
Industrial Goods	200,932.9	(1.5%)	(3.2%)	173.0%
Health Care & Pharmaceuticals	51,566.7	(0.9%)	4.3%	11.6%
Real Estate	324,237.4	1.0%	2.7%	36.3%
Travel and Leisure	76,749.8	(0.7%)	1.7%	49.2%
Food, Beverages & Tobacco	188,884.2	0.1%	3.4%	38.5%
Energy and Support Services	20,085.2	(0.2%)	2.4%	26.6%
Trade and Distributors	18,004.0	3.3%	11.2%	32.1%
Shipping and Transport	75,831.0	(0.5%)	7.9%	(9.2%)
Education Services	25,103.6	(1.6%)	3.6%	31.1%
Contracting and Construction Eng	41,138.1	(0.7%)	(3.9%)	57.2%
Textiles and Durables	29,515.9	(0.9%)	3.4%	60.8%
Building Materials	23,487.7	(0.2%)	3.1%	48.6%
Media & Communication Services	155,490.2	(0.7%)	2.1%	19.1%
Paper and Packaging	2,339.2	1.0%	(0.1%)	10.0%
Non-bank Financial Services	218,107.5	(0.3%)	3.7%	28.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	25.00	19.0%
El Ahli Investment and Development	34.14	8.4%
Aspire Capital Holding For Financial Investments	0.30	5.7%
Lecico Egypt	29.29	5.2%
Rakta Paper Manufacturing	19.84	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Cairo Educational Services	29.03	(5.5%)
Minapharm Pharmaceuticals	192.69	(4.6%)
Arab Real Estate Investment CO.-ALICO	1.86	(4.1%)
Sabaa International Company for Pharmaceutical and Chemical	1.42	(4.1%)
Memphis Pharmaceuticals	53.15	(4.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.59	216,327
Cairo Oils & Soap	0.27	160,558
Orascom Investment Holding	0.56	132,271
Egyptians For Investment & Urban Development	0.25	106,662
Aspire Capital Holding For Financial Investments	0.30	104,296

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,799.43	23.4	0.1%	1.8%	23.7%
Market Cap (EGP Mn)	2,183,224.1	(28,129.5)	(1.3%)	0.8%	28.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,385.1	(129.8)	(8.6%)	931.3	731.9
Value Traded (EGP Mn)	3,502.7	737.5	26.7%	4,076.1	2,407.6
No. of Trades	88,498	4,798	5.7%	113,166	79,025

Market Breadth

▲ 58 ▼ 105 = 58

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	21.13	(0.14%)	333.05
Commercial International Bank (Egypt)	83.70	0.25%	330.10
T M G Holding	56.88	2.47%	222.27
Al Khair River For Development Agricultural Investment&Envir	0.59	1.02%	128.88
Ezz Steel	105.79	0.02%	111.60

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,848.8	(0.1%)	(0.0%)	(5.5%)
Banking	7,439.3	(0.1%)	(0.0%)	(5.6%)
Insurance	284.5	0.0%	0.9%	7.9%
Diversified Financial Services	252.7	(0.9%)	(1.4%)	(5.4%)
Real Estate	296.0	(0.3%)	(3.0%)	(11.3%)
Educational Services	52.7	(0.4%)	6.5%	(11.1%)
Hotels and Tourism	273.9	0.4%	0.3%	(0.8%)
Transportation	249.6	(0.3%)	1.9%	(11.2%)
Technology and Communication	#N/A	#N/A	#N/A	#N/A

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMMOUN INTERNATIONAL FOR INV	0.40	5.0%
NATL PORTFOLIO SECURITIES	0.62	4.8%
CONTEMPORARY FOR HOUSING PRO	0.69	4.3%
RUMM FINANCIAL BROKERAGE	0.30	3.4%
AL-TAJAMOUAT FOR CATERING HS	0.55	1.9%

Worst Return Performers	Price (JD)	Daily % Chg
AL-DAWLIYA HOTELS & MALLS	0.37	(2.6%)
ARAB EAST INVESTMENT	1.11	(2.6%)
KAFAA FOR FINANCIAL & ECONOM	0.38	(2.6%)
TUHAMA FOR FINANCIAL INVESTM	2.06	(2.4%)
FIRST FINANCE CORP	0.43	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOUAT FOR CATERING HS	0.55	198
JORDAN ISLAMIC BANK	4.02	174
AL-TAJAMOUAT FOR TOURISTIC P	0.64	146
ARAB BANK PLC	4.31	104
ARAB PHOENIX HOLDINGS	0.16	102

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,429.26	6.28	0.3%	0.4%	(0.1%)
Market Cap (JD Mn)	8,848.81	(8.89)	(0.1%)	(0.0%)	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	1,497.0	(829.1)	(35.6%)	2,232.9	3,643.2
Value Traded (JD ^{'000})	2,053.7	(158.4)	(7.2%)	2,681.9	4,357.7
No. of Trades	850	218	34.5%	1,379	2,202

Market Breadth	▲ 11	▼ 20	▬ 72
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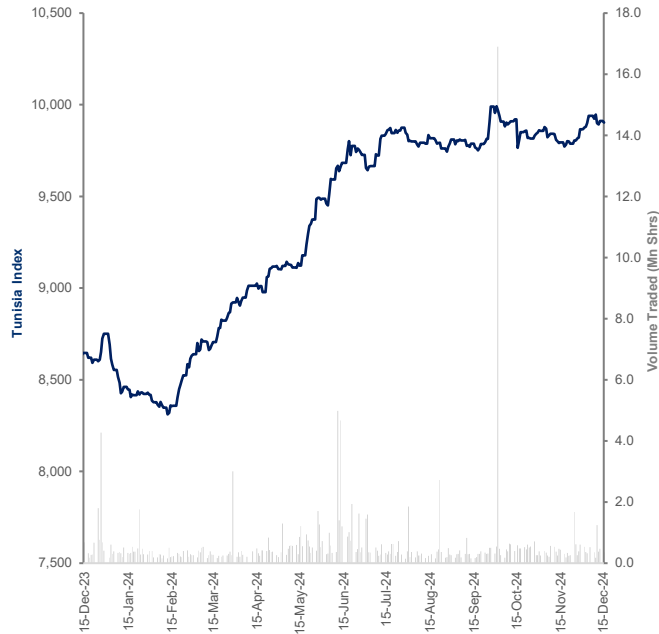
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.02	(0.25%)	0.70
ARAB BANK PLC	4.31	0.23%	0.45
TUHAMA FOR FINANCIAL INVESTM	2.06	(2.37%)	0.12
METHAQ REAL ESTATE INVESTMEN	2.98	0.00%	0.11
AL-TAJAMOUAT FOR CATERING HS	0.55	1.85%	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,821.6	(0.2%)	0.1%	0.5%
Banking	10,081.7	(0.2%)	0.3%	(7.2%)
Insurance	948.3	(0.9%)	(1.5%)	(2.5%)
Leasing	916.1	(0.0%)	(0.2%)	17.2%
Financial Services	1,686.0	(1.0%)	2.5%	14.1%
Industrial	2,058.4	0.5%	0.2%	18.5%
Chemical Industry	418.6	0.1%	1.4%	10.3%
Food & Beverage	4,044.8	0.0%	(0.9%)	6.4%
Retailing	1,144.5	(0.5%)	(0.6%)	(2.6%)
Others	1,523.3	(0.2%)	0.2%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.38	2.7%
Cellcom SA	2.35	2.6%
Societe Industrielle d'Apparei	3.50	2.3%
Banque de l'Habitat	12.57	1.5%
Societe Tunisienne de Banque	2.94	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	41.97	(4.5%)
Best Lease	2.30	(4.3%)
Societe des Industries Pharmac	4.85	(4.3%)
Accumulateur Tunisienne Assad	0.67	(4.3%)
Universal Auto Distributors Ho	0.46	(4.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	2.94	39
Societe Industrielle d'Apparei	3.50	38
Banque de Tunisie	5.10	36
City Cars	12.60	33
Societe Frigorifique et Brasse	11.77	30

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,902.20	(9.52)	(0.1%)	0.4%	13.2%
Market Cap (DT Mln)	22,822	(41.86)	(0.2%)	0.1%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	351.5	(114.1)	(24.5%)	567.4	563.4
Value Traded ('000 DT)	4,037.2	92.0	2.3%	5,309.8	5,635.4
No. of Trades	1,056	104	10.9%	1,151	994

Market Breadth	▲ 17	▼ 21	▬ 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	35.89	(0.06%)	0.85
Societe Tunisienne d'Assurance	176.00	0.46%	0.50
City Cars	12.60	(1.56%)	0.42
Societe Frigorifique et Brasse	11.77	0.00%	0.36
Societe D'Articles Hygieniques	10.20	1.29%	0.24

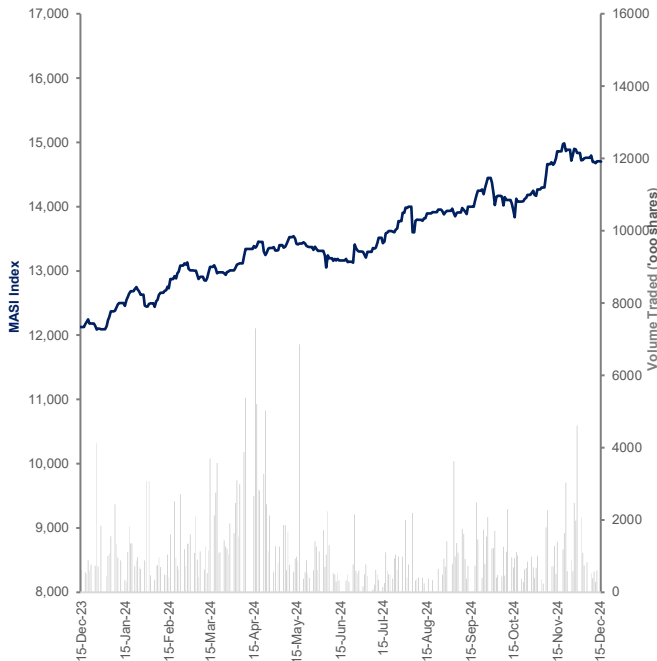
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 17, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	619,711.1	(0.2%)	(0.9%)	13.6%
Banking	253,783.2	(0.4%)	(1.9%)	15.6%
Beverages	8,997.3	(2.4%)	(0.3%)	(0.7%)
Chemicals	2,503.8	(0.5%)	7.8%	18.5%
Construction & Building Material	77,242.8	0.2%	(2.5%)	7.6%
Distributors	16,346.3	(0.2%)	0.0%	(2.2%)
Electricity	32,080.4	1.5%	3.3%	23.6%
Food Producers & Processors	25,565.6	0.1%	(2.7%)	(1.2%)
Holding Companies	4,555.2	(3.3%)	(1.9%)	46.5%
Insurance	30,666.3	(1.2%)	(0.4%)	13.6%
Investment & other Finance	3,813.7	0.3%	8.7%	16.5%
Leisures & Hotel	3,323.9	2.2%	8.4%	12.1%
Materials, Software & Computer	5,315.9	(1.1%)	0.3%	(8.9%)
Mining	40,540.7	(0.0%)	0.6%	87.7%
Oil & Gas	13,227.5	1.3%	0.7%	(3.8%)
Real Estate	24,992.7	(0.0%)	(1.7%)	200.4%
Telecommunications	75,813.2	0.0%	0.4%	(13.8%)
Transport	844.7	(0.1%)	5.7%	20.9%
Forestry & Paper	98.0	0.0%	1.9%	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	595.00	6.44%
RISMA	232.00	2.20%
ATLANTA	131.00	1.55%
TAQA Morocco SA	1360.00	1.49%
Afriquia Gaz	3848.00	1.26%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	52.00	(3.35%)
Societe Des Boissons du Maroc	2270.00	(3.32%)
Wafa Assurance	4300.00	(2.93%)
Credit du Maroc SA	960.00	(2.03%)
Banque Centrale Populaire	285.30	(1.62%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.86	149.6
Banque Marocaine Pour Le Comme	595.00	66.8
Alliances Developpement Immobi	441.70	15.3
Maroc Telecom	86.24	10.9
Hightech Payment Systems SA	550.00	6.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,703.51	(1.30)	(0.0%)	(0.9%)	21.6%
Market Cap (MAD Mn)	619,711	(1,066)	(0.2%)	(0.9%)	13.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	273.4	(327.0)	(54.5%)	1,224.1	862.4
Value Traded (MAD Mn)	63.57	(43.58)	(40.7%)	155.3	97.3

Market Breadth	▲ 13	▼ 17	▬ 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Marocaine Pour Le Comme	595.00	6.44%	37.56
Alliances Developpement Immobi	441.70	0.16%	6.79
Douja Promotion Groupe Addoha	37.86	(0.11%)	4.57
Ciments du Maroc	1949.00	1.25%	3.35
SNEP	600.00	(0.83%)	2.52

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