

MENA Markets Daily Report

December 16, 2024

	Country	Benchmark	Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries						
<i>In this Report...</i>	Kuwait	Premier Market Index	▼ 7,835.36	(0.3%)	4.8%	(7.9%)
	Kuwait	Main 50 Index	▼ 6,544.53	(0.0%)	19.3%	(4.0%)
Kuwait 2	Kuwait	Main Market Index	▼ 6,667.00	(0.1%)	19.7%	(0.5%)
Saudi Arabia 3	Kuwait	All Share Index	▼ 7,311.48	(0.3%)	7.2%	(6.5%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼ 12,059.53	(0.3%)	0.8%	14.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲ 4,829.63	0.4%	19.0%	21.7%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲ 3,892.96	0.0%	1.6%	(3.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼ 9,265.10	(0.1%)	(3.3%)	(6.2%)
Bahrain 8	Qatar	QE 20 Index	▲ 10,538.20	0.1%	(2.7%)	1.4%
Oman 9	Bahrain	Bahrain All Share	▲ 2,008.25	0.1%	1.9%	4.0%
Egypt 10	Oman	MSX 30 Index	▼ 4,514.66	(0.7%)	0.0%	(7.1%)
Jordan 11	Egypt	EGX 30	▼ 30,776.00	(0.1%)	23.6%	70.5%
Tunisia 12	Jordan	ASE Index	▲ 2,422.98	0.2%	(0.3%)	(2.8%)
Morocco 13	Tunisia	Tunisia Index	▲ 9,911.72	0.2%	13.3%	7.9%
	Morocco	MASI	▲ 14,704.81	0.2%	21.6%	12.8%
Emerging Markets						
	China	SSE Composite Index	▼ 3,391.88	(2.0%)	14.0%	(3.7%)
	India	SENSEX	▲ 82,133.12	1.0%	13.7%	18.7%
	Brazil	BOVESPA Stock Index	▼ 124,612.22	(1.1%)	(7.1%)	22.3%
	Mexico	BOLSA Index	▲ 51,619.75	0.7%	(10.0%)	18.4%
	Emerging Markets	MSCI EM Index	▼ 1,107.01	(0.5%)	8.1%	7.0%
Global Markets						
	World	MSCI World Index	▼ 3,817.24	(0.2%)	20.4%	21.8%
	Asia	MSCI Asia Pacific	▼ 585.40	(0.6%)	10.7%	4.6%
	Europe	DJ Stoxx 600	▼ 516.45	(0.5%)	7.8%	12.7%
	Europe	FTSEurofirst 300	▼ 2,051.47	(0.5%)	8.6%	12.5%
	U.S.A	S&P 500	= 6,051.09	0.0%	26.9%	24.2%
	U.S.A	DJIA	▼ 43,828.06	(0.2%)	16.3%	13.7%
	U.S.A	NASDAQ Composite	▲ 19,926.72	0.1%	32.7%	43.4%
	UK	FTSE 100	▼ 8,300.33	(0.1%)	7.3%	3.8%
	Germany	DAX	▼ 20,405.92	(0.1%)	21.8%	20.3%
	Japan	NIKKEI 225	▼ 39,470.44	(1.0%)	17.9%	28.2%
	Hong Kong	HANG SENG INDEX	▼ 19,971.24	(2.1%)	17.2%	(13.8%)
Currencies						
	USD	USD vs. World Currencies Basket	▲ 107.00	0.0%	5.60%	(2.1%)
	GBP/USD	British Pound / USD Cross	▼ 1.26	(0.43%)	(0.88%)	5.4%
	EUR/USD	Euro / USD Cross	▲ 1.05	0.32%	(4.87%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼ 3.25	(0.10%)	(0.17%)	(0.4%)
Other Asset Classes						
	Oil	Brent	▲ 74.49	1.5%	(3.3%)	(10.3%)
	Oil	NYMEX	▲ 71.29	1.8%	(0.5%)	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼ 3.28	(5.1%)	(13.7%)	(49.1%)
	Gold	Gold Spot \$/Oz	▼ 2,648.23	(1.2%)	28.4%	13.1%
	Silver	Silver Spot \$/Oz	▼ 30.55	(1.4%)	28.4%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▼ 101,075.91	(0.3%)	137.8%	155.8%

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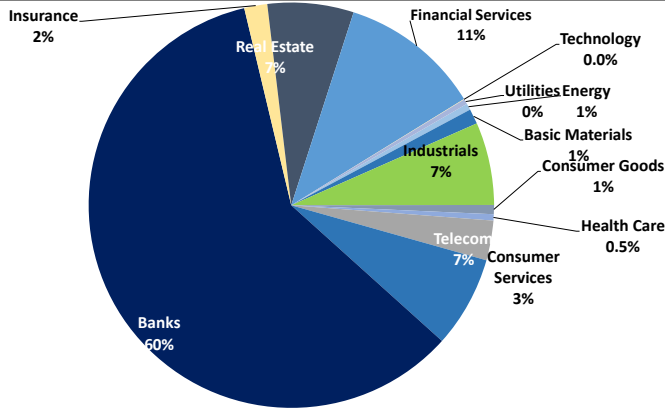
 Kamco Investment Company - K.S.C
 (Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

December 16, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,103.4	▼	(0.3%)	0.9%	6.4%
Energy	226.0	▼	(1.6%)	(3.7%)	18.1%
Basic Materials	518.4	▼	(1.8%)	(2.4%)	22.3%
Industrials	2,837.1	▼	(0.5%)	0.5%	(8.1%)
Consumer Staples	313.4	▲	1.9%	6.5%	57.3%
Health Care	224.5	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,359.0	▼	(0.5%)	(4.7%)	25.2%
Telecommunications	3,148.3	▼	(0.9%)	2.4%	(6.7%)
Banks	25,679.2	▼	(0.4%)	0.8%	4.9%
Insurance	800.7	▲	0.2%	1.1%	(12.4%)
Real Estate	2,953.9	▲	0.1%	0.2%	14.4%
Financial Services	4,859.3	▲	0.8%	3.3%	30.3%
Technology	14.1	▼	(3.4%)	(6.0%)	77.4%
Utilities	169.4	▼	(3.1%)	(6.1%)	(11.0%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,614.9	19.2	11.3%
2- National Bank of Kuwait	7,302.3	12.4	14.7%
3- Boubyan Bank	2,373.4	25.6	10.5%
4- Zain	2,055.4	12.2	14.7%
5- Gulf Bank	1,232.0	21.4	7.1%
6- Mabane Co.	1,118.9	16.8	10.2%
7- Commercial Bank of Kuwait	1,059.5	10.5	14.9%
8- Ahli Bank of Kuwait	678.1	13.2	8.4%
9- Agility (PWC Logistics)	673.8	11.1	6.2%
10- Burgan Bank	673.2	14.4	5.4%
Total	28,782	15.67	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

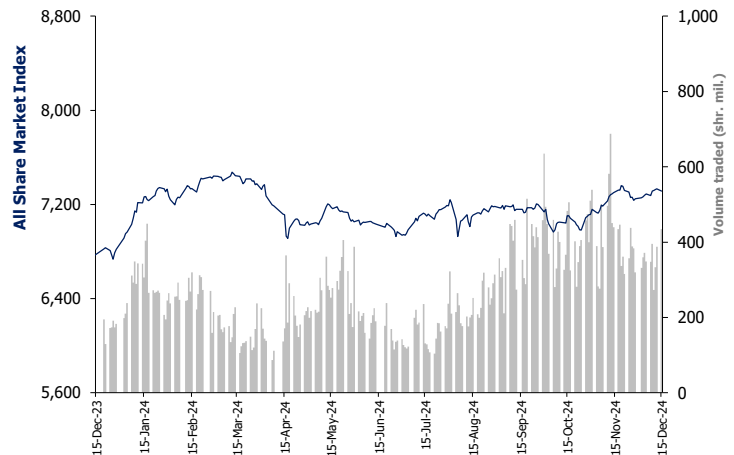
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.047	0.005	12.3%
Dalqan Real Estate Co.	0.236	0.017	7.8%
Amar For Finance And Leasing Co.	0.067	0.004	6.7%
Tamdeen Investment Co.	0.990	0.061	6.6%
Al Safat Investment Co.	0.119	0.007	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.149	(0.023)	(13.4%)
Real Estate Trade Centers Co.	0.063	(0.007)	(9.6%)
Inovest	0.119	(0.011)	(8.5%)
Osos Holding Group Co.	0.124	(0.011)	(8.1%)
Ekttitab Holding Co.	0.015	(0.001)	(8.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.255	3.7%	38,305,409
Al Safat Investment Co.	0.119	6.3%	30,875,115
Inovest	0.119	(8.5%)	29,318,296
Arzan Financial Group For Fin. & Invest.	0.248	2.5%	28,069,576
Wethaq Takaful Insurance Co.	0.047	12.3%	25,589,415

Market Breadth	51	70	22		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,835.36	(24.3)	(0.3%)	0.9%	4.8%
Main 50 Index	6,544.53	(2.9)	(0.0%)	0.8%	19.3%
Main Market Index	6,667.00	(5.1)	(0.1%)	0.9%	19.7%
All Share Market Index	7,311.48	(19.5)	(0.3%)	0.9%	7.2%
Market Cap (KWD Mn)	43,103.43	(125.9)	(0.3%)	0.9%	6.4%

Index Performance relative to Volume



Market Trading Data and Volatility

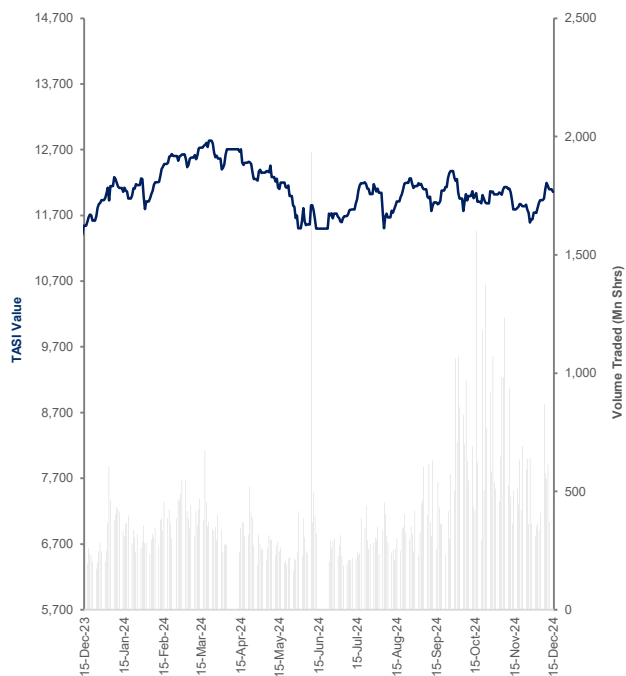
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	433.6	46.7	12.1%	275.7	163.2
Value Traded (KWD Mn)	77.4	5.6	7.8%	60.1	42.8
No. of Trades	17,980	897	5.3%	15,823	9,902

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.255	3.7%	9,551,486
Arzan Financial Group For Fin. & Invest.	0.248	2.5%	6,871,371
Int'l Financial Advisors Co.	0.384	1.6%	5,093,084
Kuwait Finance House	0.740	(0.1%)	3,919,508
Inovest	0.119	(8.5%)	3,660,886

Saudi Tadawul Daily Report

December 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,303,295.1	(0.3%)	3.3%	(8.5%)
Energy	6,962,699.4	(0.0%)	3.6%	(13.8%)
Materials	643,622.4	0.1%	1.5%	(9.1%)
Capital Goods	69,826.5	(0.4%)	9.8%	54.6%
Commercial & Professional Svc	15,992.0	(0.5%)	(0.6%)	38.9%
Transportation	49,460.3	0.3%	1.8%	19.5%
Consumer Durables & Apparel	9,235.8	(0.3%)	(0.7%)	102.4%
Consumer Services	71,424.3	0.2%	0.9%	(5.5%)
Media	49,653.6	(1.8%)	6.0%	87.8%
Consumer Discretionary Distribution	31,051.9	(0.2%)	(0.2%)	(9.6%)
Consumer Staples Distribution & Retail	47,171.6	(0.2%)	0.9%	(10.6%)
Food & Beverages	113,231.7	(16.7%)	(10.7%)	1.5%
Health Care Equipment & Svc	184,714.0	(1.1%)	7.9%	9.3%
Pharma, Biotech & Life Science	17,620.0	2.1%	3.8%	40.0%
Banks	960,182.1	(0.6%)	3.9%	(2.2%)
Financial Services	68,883.8	0.1%	1.9%	21.3%
Insurance	92,982.4	(0.5%)	7.5%	19.6%
Telecommunication Services	259,908.1	(0.1%)	2.0%	2.3%
Utilities	376,328.9	(0.2%)	3.9%	30.5%
REITs	15,588.3	(0.3%)	0.6%	(12.7%)
Real Estate Mgmt & Dev't	123,647.7	(0.0%)	1.9%	21.0%
Software & Services	139,544.7	(0.4%)	3.2%	20.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	93.30	8.5%
Sumou Real Estate Co.	47.60	6.6%
Walaa Cooperative Insurance Co	18.60	3.4%
Al Yamamah Steel Industries Co	36.10	3.3%
Jamjoom Pharmaceuticals Factory Co.	162.00	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.31	(6.1%)
Riyadh Cables Group Co	145.00	(3.1%)
Almarai Co JSC	59.70	(2.3%)
Arabian Drilling Co	115.20	(2.2%)
Saudi Research & Marketing Gro	278.80	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,059.53	(39.80)	(0.3%)	2.7%	0.8%
Market Cap (SAR Mn)	10,303,295	(32,942)	(0.3%)	3.3%	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	440.1	69.3	18.7%	416.5	203.6
Value Traded (SAR Mn)	3,281.0	(1,461.2)	(30.8%)	7,545.4	5,288.0
No. of Trades	322,594	(91,736)	(22.1%)	515,232	374,648

Market Breadth	▲ 92	▼ 127	▬ 35
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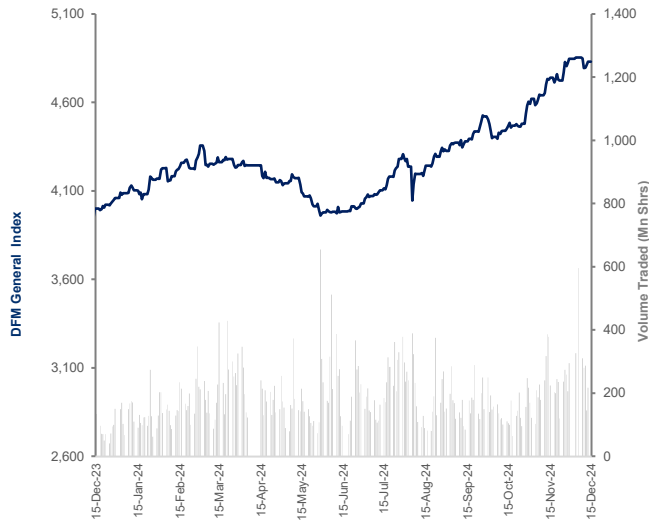
Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.31	301,841
Shams	0.98	16,494
Anaam International Holding Gr	1.32	15,131
Americana Restaurants International PLC	2.37	4,833
Saudi Arabian Oil Co	28.45	4,595

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	92.80	(0.3%)	164.09
Jahez International Company for Information System Technology	32.60	0.6%	140.18
Saudi Arabian Oil Co	28.45	0.0%	130.75
Alinma Bank	28.85	(0.5%)	101.75
Sumou Real Estate Co.	47.60	6.6%	99.37

Dubai Financial Market Daily Report

December 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	834,723.8	0.3%	4.8%	21.8%
Financials	333,996.2	0.1%	1.6%	15.0%
Real Estate	155,985.9	1.1%	1.5%	32.6%
Industrial	99,318.2	0.4%	(3.3%)	8.8%
Materials	1,184.0	(0.3%)	7.1%	37.5%
Consumer Staples	30,942.5	0.5%	(2.2%)	26.9%
Consumer Discretionary	39,161.4	(0.6%)	845.1%	845.6%
Telecommunication	33,498.2	(0.4%)	(2.1%)	42.4%
Utilities	140,637.5	0.3%	0.3%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	7.19	2.1%
Parkin Company	4.84	1.9%
Drake & Scull International	0.37	1.6%
Emirates Refreshments Co	2.73	1.5%
Ithmaar Holding	0.21	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.74	(9.8%)
Islamic Arab Insurance Com	0.40	(2.4%)
Watania International Holding	0.68	(2.2%)
Amlak Finance	0.85	(2.0%)
Tabreed	2.86	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,829.63	18.02	0.4%	(0.4%)	19.0%
Market Cap (AED Mn)	834,724	2,688	0.3%	4.8%	21.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	217.6	72.4	49.8%	193.4	206.9
Value Traded (AED Mn)	405.8	4.1	1.0%	392.5	399.2
No. of Trades	10,859	(3,125)	(22.3%)	9,790	7,707

Market Breadth

▲ 22 ▼ 18 = 35

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.37	58,283
TALABAT Holding PLC	1.50	31,668
Shuaa Capital	0.21	27,784
Union Properties Pjsc	0.41	14,501
Deyaar Development Pjsc	0.94	13,548

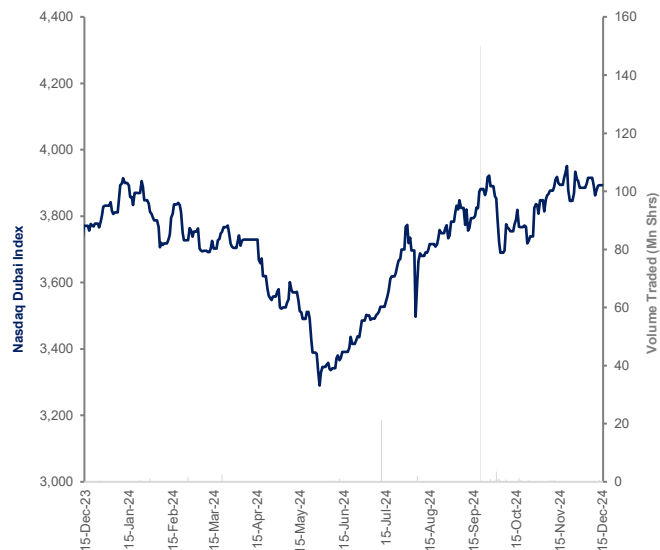
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	9.59	1.48%	96.60
TALABAT Holding PLC	1.50	(0.66%)	47.63
Emaar Development	11.95	0.84%	39.42
SALIK	5.06	0.20%	37.36
Emirates Nbd	19.80	0.51%	33.22

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	53,148.7	0.0%	0.0%	38.0%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	175.1	2.9%	8.0%	163.0%
ENBD REIT (CEIC) Limited	88.0	0.0%	3.5%	(5.1%)
Hikma Pharmaceuticals GDR	5,454.0	0.0%	0.6%	9.5%
Nasdaq, Inc.	46,635.8	0.0%	0.1%	41.7%
Orascom Construction Limited	650.4	0.0%	(10.6%)	81.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.54	2.86%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.54	603.0
Enbd Reit (Ceic) Limited	0.35	27.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,892.96	1.56	0.0%	0.2%	1.6%
Market Cap (USD Mn)	53,149	4.9	0.0%	0.0%	38.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.63075	0.62	4,894%	1.040	0.18
Value Traded (USD Mn)	0.32987	0.32	4,875%	0.3	0.19
No. of Trades	38	36.00	1,800%	8	10

Market Breadth	▲	▼	=
	1	0	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.54	2.86%	0.32
Enbd Reit (Ceic) Limited	0.35	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

December 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,843,645.2	(0.1%)	0.4%	(2.3%)
Financials	1,354,660.5	(0.1%)	0.4%	0.3%
Telecommunication	176,574.9	(0.7%)	(2.9%)	(15.8%)
Consumer Discretionary	70,719.4	0.5%	2.1%	5.4%
Industrial	236,130.8	0.2%	(3.9%)	(0.8%)
Real Estate	62,180.5	0.5%	(2.7%)	34.9%
Basic Materials	93,513.0	(0.9%)	(1.6%)	(5.4%)
Energy	419,498.0	(0.1%)	0.8%	20.1%
Utilities	345,173.1	(0.3%)	5.5%	(12.3%)
Consumer Staples	33,508.1	(0.0%)	2.6%	86.8%
Health Care	51,686.8	(1.2%)	3.0%	(36.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	5.99	15.0%
Union Insurance Co.	0.65	11.1%
United Arab Bank Pjsc	1.40	4.5%
Sharjah Islamic Bank	2.48	3.3%
Bank Of Sharjah	0.92	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	0.77	(9.9%)
National Bank of Umm Al Qaiwain	2.25	(2.2%)
Gulf Cement Co.	0.54	(2.0%)
Burjeel Holdings	2.06	(1.4%)
First Abu Dhabi Bank Pjsc	13.08	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Bank Of Sharjah	0.92	110,750
Phoenix Group	1.27	15,488
Multiply Group	2.04	14,317
Abu Dhabi National Hotels Co.	0.56	13,177
Lulu Retail Holdings	1.90	8,651

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,265.10	(10.53)	(0.1%)	0.3%	(3.3%)
Market Cap (AED Mn)	2,843,645	(4,210)	(0.1%)	0.4%	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	278.5	90.4	48.0%	301.2	196.9
Value Traded (AED Mn)	866.5	77.6	9.8%	1,198.6	1,107.2
No. of Trades	13,554	640	5.0%	16,228	11,884

Market Breadth

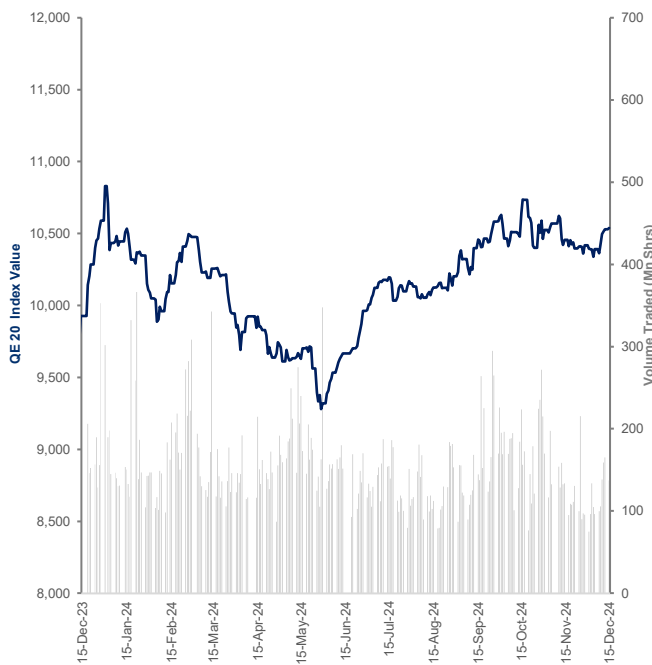
▲ 23 ▼ 21 = 43

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.90	0.00%	184.54
Bank Of Sharjah	0.92	2.56%	84.04
Al Dar Properties Co.	7.30	0.55%	57.36
Alpha Dhabi Holding PJSC	10.82	0.19%	56.00
ADNOC Drilling	5.76	1.23%	47.69

Qatar Exchange Daily Report

December 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	623,164.4	0.1%	1.0%	(0.3%)
Banking & Finance Sector	303,965.3	(0.2%)	1.3%	(1.7%)
Goods & Consumer Services	30,443.4	1.2%	1.6%	(3.6%)
Industrial Sector	147,349.7	0.1%	0.4%	(5.3%)
Insurance Sector	11,191.1	0.7%	1.7%	(14.1%)
Real Estate	46,782.2	0.2%	0.8%	21.5%
Telecom	45,488.3	0.3%	(0.5%)	2.0%
Transport	37,944.3	0.8%	1.5%	17.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	3.18	3.0%
Al Faleh Educational Holding	0.76	3.0%
Lesha Bank	1.41	2.1%
Qatar Cinema & Film Distributi	2.55	2.0%
Qatar Fuel QSC	15.19	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Electricity & Water Co Q	15.87	(1.2%)
Commercial Bank PSQC/The	4.34	(1.2%)
Qatar International Islamic Ba	10.57	(0.6%)
Al Khaleej Takaful Group QSC	2.51	(0.5%)
Barwa Real Estate Co	2.83	(0.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.18	16,218
Qatar Aluminum Manufacturing C	1.26	13,850
Al Faleh Educational Holding	0.76	12,438
Mesaieed Petrochemical Holding	1.54	9,989
Gulf International Services QS	3.18	9,907

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,538.20	9.55	0.1%	1.2%	(2.7%)
Market Cap (QAR Mn)	623,164	570	0.1%	1.0%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	137.3	(27.8)	(16.8%)	154.3	176.1
Value Traded (QAR Mn)	287.7	(116.1)	(28.7%)	429.3	488.6
No. of Trades	9,427	(4,403)	(31.8%)	14,332	16,342

Market Breadth

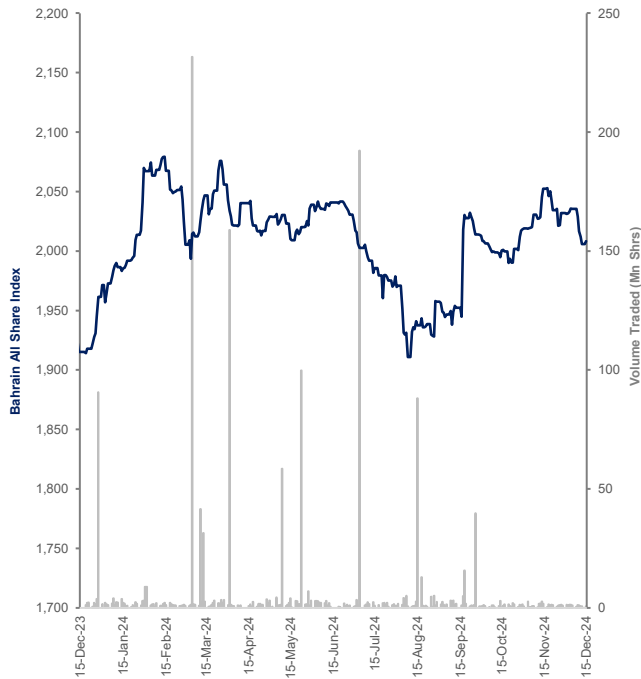
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Gulf International Services QS	3.18	3.01%	31.15
Dukhan Bank	3.63	0.64%	19.77
Ezdan Holding Group QSC	1.18	0.43%	19.19
Qatar Aluminum Manufacturing C	1.26	0.24%	17.48
Mesaieed Petrochemical Holding	1.54	0.65%	15.38

Bahrain Bourse Daily Report

December 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,683.9	0.0%	0.7%	7.4%
Materials	1,917.0	0.0%	(2.5%)	17.9%
Industrial	131.3	0.0%	0.0%	2.9%
Consumer Discretionary	209.9	0.0%	(0.7%)	(16.0%)
Consumer Staples	125.5	0.0%	1.1%	(14.7%)
Financials	31,353.2	0.0%	0.9%	7.5%
Communication Services	883.2	0.1%	(0.6%)	(1.0%)
Real Estate	63.7	0.0%	1.5%	(22.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.12	5.4%
Al Salam Bank-Bahrain BSC	0.21	2.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.50	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	229
BMMI BSC	0.45	189
Bahrain Telecommunications Co	0.50	84
National Bank of Bahrain BSC	0.49	60
Aluminium Bahrain B.S.C	1.35	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,008.25	2.40	0.1%	(1.2%)	1.9%
Market Cap (BHD Mn)	34,683.9	11.5	0.0%	0.7%	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	591	(96)	(14.0%)	5,593.1	2,761.0
Value Traded (BHD '000)	224	(38)	(14.5%)	1,674.6	979.6
No. of Trades	24	(7)	(22.6%)	43	50

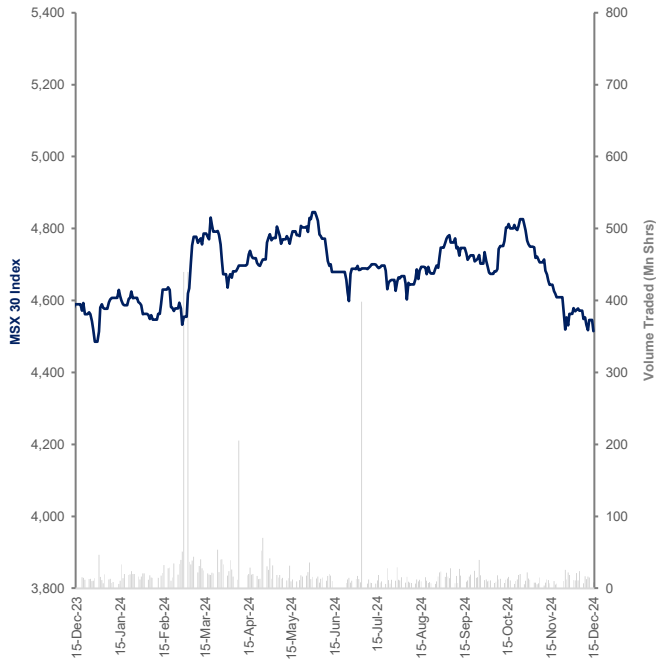
Market Breadth	▲ 2	▼ 1	▬ 40
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BMMI BSC	0.45	0.00%	0.09
Al Salam Bank-Bahrain BSC	0.21	1.98%	0.05
Bahrain Telecommunications Co	0.50	(0.20%)	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.03
Aluminium Bahrain B.S.C	1.35	0.00%	0.02

Muscat Stock Exchange Daily Report

December 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,427.2	(1.1%)	(3.7%)	28.6%
Financial	5,129.1	(0.6%)	(1.0%)	4.1%
Industrial	3,860.7	(2.1%)	(8.8%)	165.4%
Services	2437.4	(0.3%)	(0.5%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Majan Glass Co.	0.01	25.0%
Oman & Emirates Investment Holding Co.	0.07	4.6%
Renaissance Services Co.	0.387	3.8%
Global Financial Inv. Co.	0.08	2.5%
United Finance Co.	0.05	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.40	(9.1%)
Shell Oman Marketing Co.	0.60	(4.8%)
Bank Dhofar	0.16	(4.7%)
OQ Exploration & Production SA	0.31	(3.2%)
Oman Cement Co.	0.36	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.31	2,995
OQ Gas Networks	0.13	2,892
National Bank Of Oman	0.30	356
Sohar Bank	0.13	277
Phoenix Power Co.	0.06	252

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,514.66	(31.26)	(0.7%)	(1.1%)	0.0%
Market Cap (OMR Mn)	11,427.2	(122.70)	(1.1%)	(3.7%)	28.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	8,051.7	(6,929.8)	(46.3%)	22,956.8	15,794.3
Value Traded (OMR '000)	1,639.6	(1,467.2)	(47.2%)	2,649.4	2,433.2

Market Breadth

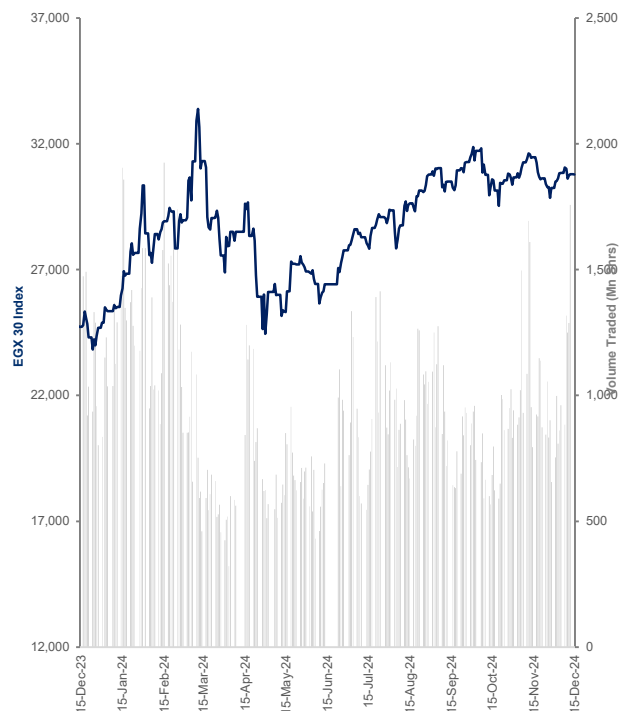
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.31	(3.16%)	0.91
OQ Gas Networks	0.13	0.00%	0.38
National Bank Of Oman	0.30	0.34%	0.11
Sohar Bank	0.13	(1.49%)	0.04
Acwa Power Barka	0.32	0.00%	0.03

The Egyptian Exchange Daily Report

December 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,186,836.6	(1.2%)	1.0%	29.1%
Banks	428,380.6	(4.7%)	(3.3%)	15.0%
Basic Resources	303,643.5	(0.1%)	0.6%	8.2%
Industrial Goods	203,902.9	(0.3%)	(1.8%)	177.0%
Health Care & Pharmaceuticals	52,024.1	1.7%	5.2%	12.6%
Real Estate	321,133.3	(0.5%)	1.7%	35.0%
Travel and Leisure	77,283.4	(0.2%)	2.4%	50.2%
Food, Beverages & Tobacco	188,782.9	(0.7%)	3.3%	38.4%
Energy and Support Services	20,122.3	(0.5%)	2.6%	26.9%
Trade and Distributors	17,424.3	0.4%	7.6%	27.8%
Shipping and Transport	76,242.5	(1.0%)	8.5%	(8.7%)
Education Services	25,515.7	1.4%	5.3%	33.3%
Contracting and Construction Eng	41,421.7	(0.6%)	(3.2%)	58.3%
Textiles and Durables	29,792.4	(0.5%)	4.4%	62.3%
Building Materials	23,526.0	0.2%	3.2%	48.9%
Media & Communication Services	156,558.7	0.2%	2.8%	19.9%
Paper and Packaging	2,316.9	0.9%	(1.1%)	8.9%
Non-bank Financial Services	218,765.6	(0.6%)	4.0%	29.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Medical Packaging Company	1.36	7.9%
Extracted Oils	3.94	7.1%
Orascom Investment Holding	0.57	6.5%
Arab Valves Company	4.33	6.1%
Cairo Oils & Soap	0.27	5.9%

Worst Return Performers	Price (EGP)	Daily % Chg
General Company For Land Reclamation,Development & Recons	48.17	(5.6%)
Lecico Egypt	27.83	(4.5%)
Rubex International for Plastic and Acrylic Manufacturing	7.53	(4.3%)
Aspire Capital Holding For Financial Investments	0.28	(3.4%)
Cairo Poultry	14.38	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Orascom Investment Holding	0.57	312,925
Cairo Oils & Soap	0.27	178,426
Orascom Financial Holding	0.41	172,127
Egyptians For Investment & Urban Development	0.25	163,525
Arabia Investments Holding	0.56	100,697

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,776.00	(19.1)	(0.1%)	1.8%	23.6%
Market Cap (EGP Mn)	2,186,836.6	(26,266.0)	(1.2%)	1.0%	29.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,514.9	(242.0)	(13.8%)	929.3	731.9
Value Traded (EGP Mn)	2,765.2	(1,413.1)	(33.8%)	4,078.6	2,407.6
No. of Trades	83,700	(6,519)	(7.2%)	113,274	79,025

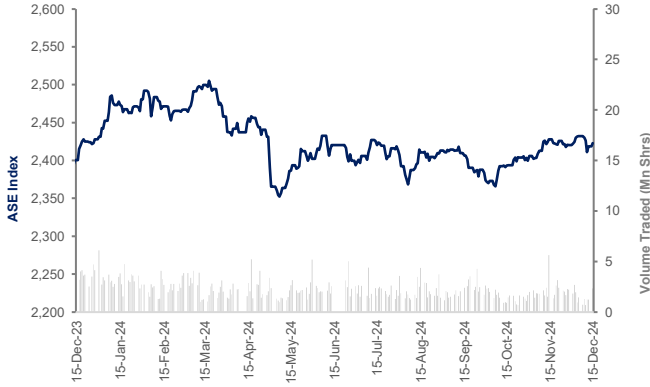
Market Breadth	▲	▼	▬
	73	83	65

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	55.51	(1.80%)	228.76
Orascom Investment Holding	0.57	6.53%	177.88
Belton Financial Holding	2.88	(0.35%)	136.42
Ezz Steel	105.77	(0.24%)	133.45
Al Baraka Bank Egypt	13.40	(0.07%)	110.19

Amman Stock Exchange Daily Report

December 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,857.2	0.1%	0.1%	(5.4%)
Banking	7,445.0	0.1%	0.1%	(5.5%)
Insurance	283.6	0.2%	0.6%	7.6%
Diversified Financial Services	254.8	(0.3%)	(0.6%)	(4.6%)
Real Estate	297.4	0.9%	(2.6%)	(10.8%)
Educational Services	52.9	0.0%	6.9%	(10.8%)
Hotels and Tourism	273.3	0.1%	0.1%	(1.1%)
Transportation	250.0	(0.1%)	2.1%	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.00	10.0%
ARAB PHOENIX HOLDINGS	0.16	6.7%
NATIONAL INSURANCE CO	1.21	6.1%
CONTEMPORARY FOR HOUSING PRO	0.69	4.5%
COMPREHENSIVE LAND DEVELOPME	1.01	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.19	(5.0%)
JORDAN INTERNATIONAL INVESTM	0.58	(4.9%)
JORDAN EMIRATES DIMENSIONS	5.24	(4.9%)
FUTURE ARAB INVESTMENT CO	0.62	(4.6%)
SPECIALIZED JORDANIAN INVEST	1.34	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR CATERING HS	0.54	870
JORDAN INVESTMENT TRUST	0.82	726
JORDAN ISLAMIC BANK	4.03	162
AL-TAJAMOAT FOR TOURISTIC P	0.65	157
CONTEMPORARY FOR HOUSING PRO	0.69	86

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,422.98	4.28	0.2%	0.1%	(0.3%)
Market Cap (JD Mn)	8,857.17	6.52	0.1%	0.1%	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,326.1	1,093.4	88.7%	2,236.1	3,643.2
Value Traded (JD '000)	2,212.1	769.5	53.3%	2,684.6	4,357.7
No. of Trades	632	(122)	(16.2%)	1,381	2,202

Market Breadth	▲	▼	=
	16	12	75

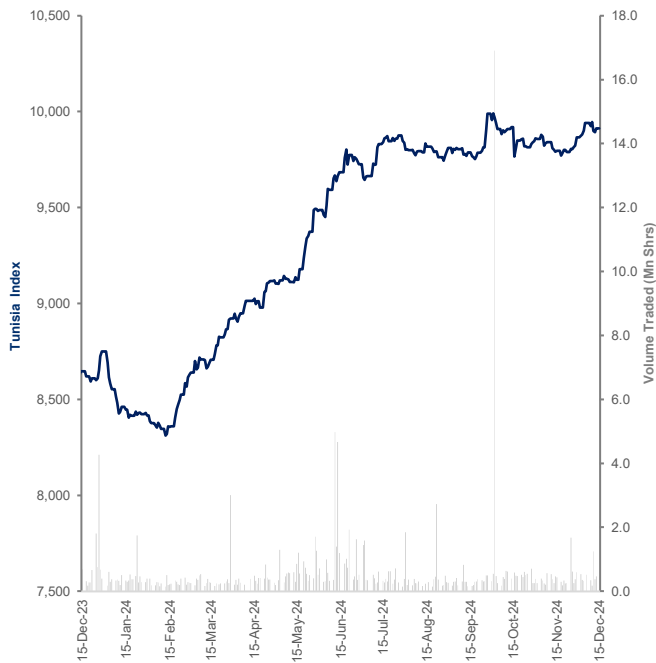
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.03	0.75%	0.65
JORDAN INVESTMENT TRUST	0.82	0.00%	0.60
AL-TAJAMOAT FOR CATERING HS	0.54	1.89%	0.46
CAPITAL BANK OF JORDAN	1.86	0.54%	0.11
AL-TAJAMOAT FOR TOURISTIC P	0.65	0.00%	0.10

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,863.5	0.4%	0.3%	0.7%
Banking	10,099.0	0.3%	0.4%	(7.1%)
Insurance	957.3	(0.9%)	(0.6%)	(1.6%)
Leasing	916.5	(0.2%)	(0.2%)	17.3%
Financial Services	1,702.2	3.2%	3.5%	15.2%
Industrial	2,048.5	0.3%	(0.3%)	17.9%
Chemical Industry	418.1	(0.4%)	1.3%	10.1%
Food & Beverage	4,044.8	0.2%	(0.9%)	6.4%
Retailing	1,150.2	(0.5%)	(0.1%)	(2.1%)
Others	1,527.0	0.1%	0.5%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Poulina Group	8.89	3.4%
Societe Ciments de Bizerte	0.45	2.3%
Societe de Transport Hydrocarb	15.17	1.8%
Union Internationale de Banque	22.90	1.8%
Societe Tunisienne de Banque	2.90	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.48	(5.9%)
Societe des Industries Pharmac	5.07	(4.3%)
SOTUMAG	6.31	(2.9%)
Cellcom SA	2.29	(2.6%)
BH Assurance	49.00	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	10.07	204
Cellcom SA	2.29	28
Banque de Tunisie	5.06	25
Poulina Group	8.89	23
Societe Moderne de Ceramique	0.41	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,911.72	19.61	0.2%	0.5%	13.3%
Market Cap (DT Mln)	22,863	81.29	0.4%	0.3%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	465.6	91.8	24.6%	568.3	562.9
Value Traded ('000 DT)	3,945.2	1,220.1	44.8%	5,315.1	5,612.3
No. of Trades	952	(119)	(11.1%)	1,151	992

Market Breadth	▲ 18	▼ 19	= 27
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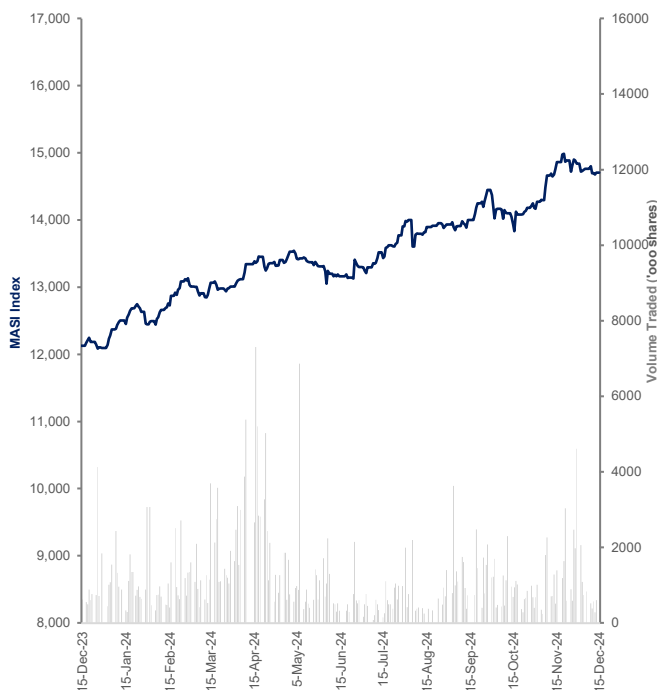
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	10.07	0.60%	2.04
Poulina Group	8.89	3.37%	0.20
Societe Frigorifique et Brasse	11.77	0.09%	0.20
Banque Internationale Arabe de	93.99	0.10%	0.14
Banque de Tunisie	5.06	(0.78%)	0.13

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 16, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	620,776.9	0.3%	(0.8%)	13.8%
Banking	254,895.4	(0.1%)	(1.5%)	16.1%
Beverages	9,218.0	0.0%	2.1%	1.8%
Chemicals	2,515.8	0.4%	8.3%	19.1%
Construction & Building Material	77,079.8	(0.1%)	(2.7%)	7.3%
Distributors	16,384.6	(0.2%)	0.2%	(2.0%)
Electricity	31,608.6	0.2%	1.8%	21.8%
Food Producers & Processors	25,537.2	(0.8%)	(2.9%)	(1.3%)
Holding Companies	4,712.9	1.3%	1.5%	51.5%
Insurance	31,037.8	1.5%	0.8%	14.9%
Investment & other Finance	3,801.2	(0.2%)	8.3%	16.1%
Leisures & Hotel	3,252.2	(1.3%)	6.1%	9.7%
Materials, Software & Computer	5,375.5	1.0%	1.4%	(7.8%)
Mining	40,544.9	3.1%	0.6%	87.8%
Oil & Gas	13,062.5	0.0%	(0.6%)	(5.0%)
Real Estate	24,993.3	(0.1%)	(1.7%)	200.5%
Telecommunications	75,813.2	0.8%	0.4%	(13.8%)
Transport	845.9	0.0%	5.8%	21.0%
Forestry & Paper	98.0	1.5%	1.9%	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	663.00	4.25%
Managem SA	2900.00	3.76%
Wafa Assurance	4430.00	3.00%
Bank of Africa	195.00	1.56%
Med Paper SA	20.48	1.54%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	559.00	(3.62%)
RISMA	227.00	(1.30%)
Credit Immobilier et Hotelier	404.90	(1.24%)
Societe Metallurgique D'imiter	2070.00	(1.19%)
Cosumar	190.70	(1.19%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.90	335.2
Attijariwafa Bank	571.80	53.4
Credit Immobilier et Hotelier	404.90	39.7
Delta Holding SA	53.80	36.6
RISMA	227.00	28.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Market Return	14,704.81	26.89	0.2%	(0.9%)	21.6%
Market Cap (MAD Mn)	620,777	1,836	0.3%	(0.8%)	13.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	600.4	322.7	116.2%	1,228.2	863.4
Value Traded (MAD Mn)	107.14	22.25	26.2%	155.7	96.9

Market Breadth

▲ 13 ▼ 15 = 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	571.80	(0.04%)	26.94
Credit Immobilier et Hotelier	404.90	(1.24%)	16.13
Douja Promotion Groupe Addoha	37.90	(0.39%)	12.54
Sonasid	941.00	0.11%	11.36
Alliances Developpement Immo	441.00	0.46%	8.66

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