December 9, 2024

44

MTD

% Cho

0.9%

1.4%

1.0%

0.9%

1.0%

DTD

% Chg

0.6%

0.2%

0.4%

32

YTD % Chg

4.8%

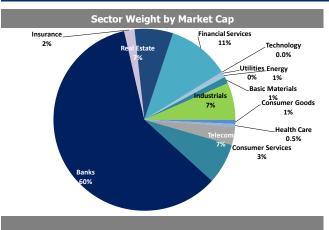
20.0%

19.9%

7.3%

6.5%

Boursa Kuwait Daily Report



Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	43,143.3	A	0.5%	1.0%	6.5%
Energy	230.4		0.3%	(1.8%)	20.3%
Basic Materials	526.2	•	(1.2%)	(0.9%)	24.1%
Industrials	2,858.8		0.4%	1.2%	(7.4%)
Consumer Staples	308.1		0.8%	4.7%	54.7%
Health Care	224.5	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,392.7	•	(0.3%)	(2.3%)	28.3%
Telecommunications	3,101.4		0.3%	0.9%	(8.1%)
Banks	25,758.2		0.7%	1.1%	5.2%
Insurance	798.9		1.3%	0.9%	(12.6%)
Real Estate	2,943.6	•	(0.4%)	(0.2%)	14.0%
Financial Services	4,808.6		0.7%	2.2%	29.0%
Technology	14.7		2.1%	(2.0%)	84.9%
Utilities	177.1		0.6%	(1.8%)	(6.9%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,599.2	19.1	11.3%
2- National Bank of Kuwait	7,343.9	12.5	14.7%
3- Boubyan Bank	2,377.6	25.6	10.5%
4- Zain	2,016.4	12.0	14.7%
5- Gulf Bank	1,247.2	21.7	7.1%
6- Mabanee Co.	1,118.9	16.8	10.2%
7- Commercial Bank of Kuwait	1,087.9	10.8	14.9%
8- Ahli Bank of Kuwait	683.1	13.3	8.4%
9- Agility (PWC Logistics)	678.9	11.2	6.2%
10- Burgan Bank	669.6	14.3	5.4%
Total	28,823	15.69	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

•			
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.879	0.079	9.9%
Arkan Al-Kuwait Real Estate Co.	0.112	0.008	7.7%
Kuwait Reinsurance Co.	0.387	0.025	6.9%
Osos Holding Group Co.	0.117	0.007	6.4%
Credit Rating & Collection Co.	0.047	0.002	4.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.063	(0.007)	(9.4%)
Al Madar Finance & Investment Co.	0.100	(0.007)	(6.4%)
Dar Al Thuraya Real Estate Co.	0.100	(0.006)	(5.6%)
Kuwait Business Town Real Estate Co.	0.116	(0.006)	(4.9%)
Al Kout for Industrial Projects Co.	1.110	(0.053)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.116	(4.9%)	47,339,427
Kuwait Real Estate Co.	0.244	(0.4%)	25,171,574
Privatization Holding Co.	0.048	1.1%	21,825,639
First Investment Co.	0.054	0.6%	17,778,676
National Industries Group	0.249	1.2%	16,783,769

Source: Boursa Kuwait, Kamco Invest Research

 All Share Market Index
 7,313.76
 38.1
 0.5%

 Market Cap (KWD Mn)
 43,143.31
 223.8
 0.5%

Closing

7,835.68

6,583,73

6,676.98

Value

67

DTD

Chg

43.6

12.8

24.2

Market Breadth

Benchmark Return

Premier Market Index

Main Market Index

Main 50 Index



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average	Daily							
	Value	Chg	% Chg	YTD 2024	YTD 2023							
Volume (Shrs Mn)	394.6	47.4	13.7%	274.3	162.3							
Value Traded (KWD Mn)	75.6	23.22	44.3%	59.9	42.5							
No. of Trades	18,325	3,084	20.2%	15,802	9,868							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.739	0.3%	7,145,101
Boubyan Bank	0.566	3.7%	7,016,118
Kuwait Real Estate Co.	0.244	(0.4%)	6,196,472
Kuwait Business Town Real Estate Co.	0.116	(4.9%)	5,760,767
Int'l Financial Advisors Co.	0.377	1.3%	4,470,780

Index Performance relative to Volume

Monday, December 9, 2024 Boursa Kuwait - Premier Market **Closing Price** Market Capitalization Valuation Multiples YTD-24 Trading Indicators YTD-24 DTD Weiaht in Weiaht in D-T-D Volume Value Premier Market Stocks KWD KWD Mn Boursa P/E (X) P/BV (X) Yield Beta ROE Price Chg. Premier Return (Mn Shrs) (KWD Mn) Return (KWD) Kuwait Index 0.882 0.003 0.3% 7,344 20.9% 17.0% 12.5 1.84 4.0% 1.21 14.7% 1,081.97 963.18 National Bank of Kuwait 3.6% Gulf Bank 0.328 0.004 1.2% 1,247 3.6% 2.9% 21.7 1.53 3.7% 1.08 7.1% 22.6% 2,107.19 610.71 Ahli Bank 0.274 0.006 2.2% 683 1.9% 1.6% 13.3 1.12 3.3% 0.64 8.4% 23.5% 420.82 116.74 Kuwait International Bank 0.194 0.002 1.0% 330 0.9% 0.8% 11.6 0.94 2.4% 1.00 8.1% 33.2% 1,577.91 276.28 **Burgan Bank** 0.185 0.000 0.0% 670 1.9% 1.6% 14.3 0.77 3.2% 1.06 5.4% 12.9% 711.30 133.94 = **Kuwait Finance House** 0.739 0.002 0.3% 11,599 33.0% 26.9% 19.1 2.16 2.7% 1.39 11.3% 9.0% 2,562.03 1,901.74 0.566 3.7% 25.6 1.04 **Boubyan Bank** 0.020 2,378 6.8% 5.5% 2.68 1.4% 10.5% 0.0% 744.09 423.23 Kuwait Investment Co. 0.177 0.000 0.0% 93 0.3% 0.2% 7.8 0.76 5.6% 0.94 9.7% 39.4% 742.63 132.90 = National Investments Co 0.256 0.001 0.4% 204 0.6% 0.5% 17.2 1.08 5.9% 1.32 6.2% 7.1% 751.85 196.02 0.097 0.78 Kuwait Projects Co. (Holding) 0.001 0.5% 487 1.4% 1.1% 15.8 0.78 0.0% 4.9% (7.3%)1,898.19 213.31 0.239 0.002 0.8% 207 0.6% 0.5% 1.24 1.02 8.2% Arzan Financial Group for Financing & In 15.2 0.8% 22.6% 1,993.14 416.73 Aayan Leasing and Investment 0.153 0.000 0.0% 102 0.3% 0.2% 9.4 1.00 4.9% 1.29 10.6% (12.1%)917.45 151.76 = V Al Imtiaz Investment Group 0.069 (0.003)(3.7%)74 0.2% 0.2% NM 0.51 0.0% 1.03 NM 22.7% 706.41 40.05 0.244 (0.001)(0.4%) 245 0.7% 0.6% 19.8 1.44 1.1% 0.96 7.3% 1,557.17 361.10 ▼ Kuwait Real Estate Co. 25.4% Salhia Real Estate Co. 0.418 0.7% 0.6% 21.3 1.37 3.5% 0.36 6.4% 7.0% 205.00 89.59 ▼ (0.002)(0.5%)248 ▼ Mabanee Co. 0.802 (0.003)(0.4%)1.119 3.2% 2.6% 16.8 1.72 1.7% 1.04 10.2% 0.8% 310.56 254.03 The Commercial Real Estate Co. 0.159 0.9% 0.7% 16.0 2.4% 0.63 = 0.000 0.0% 299 1.01 6.3% 62.0% 960.10 129.98 National Industries Group (Holding) 0.249 0.003 1.2% 1.7% 1.4% 12.6 1.14 2.0% 1.41 9.0% 28.2% 1.180.95 270.61 600 **Gulf Cable and Electrical Industries** 1.613 0.024 1.5% 336 1.0% 0.8% 17.2 1.31 4.0% 1.01 7.7% 23.1% 85.94 129.80 1.2% 18.1 2.02 3.6% 0.70 Heavy Engineering Industries and Shipb 0.826 0.010 149 0.4% 0.3% 11.2% 0.7% 101.54 84.63 0.700 374 0.9% 20.4 1.52 8.5% 0.73 7.4% 19.7% 217.96 137.78 V Boubyan Petrochemical Co. (0.002)(0.3%)1.1% Agility Public Warehousing Co. 0.266 0.001 0.4% 679 1.9% 1.6% 11.2 0.69 7.2% 1.59 6.2% 2,081.82 714.91 (47.7%)Mobile Telecommunications Co. 0.466 0.000 0.0% 2,016 5.7% 4.7% 12.0 1.76 7.5% 1.25 14.7% (8.1%) 765.70 366.68 = 0.0% 0.8% 8.6 3.14 13.5% 0.50 Human Soft Holding Co. 2.590 0.000 349 1.0% 36.6% (19.6%) 35.21 101.34 = **ALAFCO Aviation Lease and Finance Co** 0.557 0.007 1.3% 474 1.1% 24.9 2.03 0.0% 0.81 8.1% 209.4% 103.94 24.84 1.3% ▼ Jazeera Airways Co. 1.080 (0.004)(0.4%)238 0.7% 0.6% 32.9 6.03 2.6% 0.71 18.3% (22.2%)113.44 116.37 **GFH Financial Group BSC** 0.100 0.001 0.6% 347 1.0% 0.8% 10.2 1.14 4.6% 0.96 11.2% 30.4% 2,086.90 198.78 0.5% 1.2% 1.0% 20.7 1.25 0.98 6.0% 205.50 Warba Bank 0.192 0.001 419 1.5% 9.4% 1,094.73 Kuwait Telecommunication Co. 0.557 0.004 0.7% 556 1.6% 1.3% 16.9 2.38 6.3% 0.65 14.1% (1.1%) 147.45 82.07 Mezzan Holding Co. 0.918 0.008 0.9% 285 0.8% 0.7% 19.7 2.44 2.2% 12.4% 104.70 0.47 59.7% 79.41 Integrated holding Co. 0.508 0.3% 23.7 0.010 2.0% 129 0.4% 2.08 3.9% 0.52 8.8% (0.4%) 164.26 86.49 ▼ Boursa Kuwait Securities Co. 2.140 (0.004)(0.2%) 430 1.2% 1.0% 24.4 6.73 3.5% 0.90 27.6% 24.1% 45.10 92.45 V Ali Alghanim Sons Automotive Co. 1.035 (0.012)(1.1%)284 0.8% 0.7% 9.8 3.49 6.7% 0.48 35.7% (2.0%)120.65 131.80 **Beyout Investment Group Holding Co.** 0.421 0.002 0.5% 0.4% 0.3% 15.3 2.32 3.2% 15.1% 127.72 60.28 126 NA NA Subtotal- Premier Market Stocks 7,835.68 43.58 35,118 100% 81% 16.8 1.48 3.73% 10.8% 4.8% 27,825.80 9,295.04 **Rest of the Market** 8,025 19% 10.6 0.93 2.26% 6.0% 35,805.14 4,608.95

Source: Kamco Invest Research

Investment Strategy & Research

		V	aluation M	lultiples		Price (I	(WD)					Daily Tradin	g Data	YTD-24	
Company	Reuters	Trailing	Trailing	Dividend			DTD		52 Weeks	52 Weeks	YTD-24	Volume	Value	Capital	
company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return [#]	(Shrs.)	(KWD)	Turnover	RO
Senergy Holding Co.	SENE.KW	NM	1.37	0.00%	1.00	0.062	0.001	12.4	0.065	0.028	103.3%	2,712,293	167,247	155.9%	NM
 Independent Petroleum Group 	IPGK.KW	9.8	0.79	6.25%	0.26	0.460	0.000	83.2	0.525	0.399	9.5%	500	0	1.8%	8.1%
 National Petroleum Services Co. 	NAPS.KW	8.2	1.95	6.47%	0.18	0.899	0.000	87.2	1.086	0.724	12.0%	15,227	0	2.2%	23.8%
 The Energy House Co. 	ENER.KW	NM	2.39	0.00%	0.69	0.140	0.000	6.3	0.254	0.054	122.2%	77,835	10,997	633.9%	NM
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	47.4	0.54	0.00%	0.20	0.163	0.002	41.3	0.166	0.089	83.4%	79,423	12,847	144.8%	1.1%
Energy		9.8	1.37	6.36%				230.4			20.3%	2,885,278	191,092		7.6%
 Kuwait Foundry Co. 	KFDC.KW	6.5	2.24	36.54%	0.49	0.613	0.003	39.8	0.750	0.400	48.4%	106,736	64,747	22.7%	34.7%
 Boubyan Petrochemicals Co.* 	BPCC.KW	20.4	1.52	8.53%	0.73	0.700	(0.002)	374.4	0.713	0.560	19.7%	450,796	315,856	40.8%	7.4%
 Al Kout for Industrial Projects Co. 	ALKK.KW	12.4	2.98	4.50%	0.11	1.110	(0.053)	112.0	2.850	0.750	37.9%	1	1	0.1%	24.0%
Basic Materials		12.4	2.24	8.53%				526.2			24.1%	557,533	380,604		11.1%
 Specialities Group Holding Co. 	SPEC.KW	15.9	0.77	3.59%	0.68	0.133	0.001	24.9	0.189	0.092	42.5%	575,730	77,092	229.1%	4.8%
 Kuwait Cement Co. 	KCEM.KW	37.1	0.66	0.00%	0.61	0.188	(0.004)	134.0	0.222	0.130	40.3%	1,082,391	205,317	41.9%	1.8%
 Gulf Cable & Electrical Ind. Co. 	CABL.KW	17.2	1.31	3.99%	1.01	1.613	0.024	335.8	1.850	1.176	23.1%	277,802	447,078	41.3%	7.7%
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.1	2.02	3.63%	0.70	0.826	0.010	148.9	0.975	0.729	0.7%	517,908	427,914	56.3%	11.2%
 Kuwait Portland Cement Co. 	PCEM.KW	15.0	1.06	8.82%	0.45	0.794	0.001	79.6	0.928	0.792	(5.5%)	25,244	20,061	5.9%	7.0%
 Shuaiba Industrial Co. 	PAPE.KW	16.1	1.08	6.37%	0.24	0.201	(0.009)	19.9	0.230	0.153	27.2%	53,955	11,307	32.9%	6.7%
 Metal & Recycling Co. 	MRCK.KW	NM	0.82	0.00%	0.20	0.070	(0.001)	6.3	0.144	0.068	(15.7%)	43,153	3,029	22.7%	0.6%
 ACICO Industries Co. 	ACIC.KW	8.6	1.12	0.00%	0.55	0.094	(0.001)	31.1	0.101	0.052	18.4%	1,143,431	108,452	231.3%	13.1%
 National Industries Co. 	NIBM.KW	11.4	0.71	5.73%	0.19	0.174	(0.001)	62.5	0.189	0.154	10.8%	70,010	11,922	3.2%	6.2%
 Equipment Holding Co. 	EQUI.KW	NM	2.34	0.00%	0.98	0.081	(0.000)	6.5	0.090	0.025	180.2%	1,478,985	119,572	729.5%	NM
 National Co. for Consumer Industries 	NCCI.KW	25.9	1.09	0.00%	0.23	0.108	0.001	32.4	0.134	0.102	1.9%	3,679,899	393,821	254.4%	4.2%
 Agility (PWC Logistics) 	AGLT.KW	11.2	0.69	7.15%	1.59	0.266	0.001	678.9	0.489	0.209	(47.7%)	5,067,855	1,345,792	81.6%	6.2%
 National Cleaning Co. 	CLEA.KW	8.1	0.51	0.00%	0.75	0.066	(0.001)	15.2	0.067	0.031	68.7%	5,831,448	381,214	100.9%	6.3%
 Kuwait & Gulf Link Transport Co. 	KGLK.KW	NM	0.81	0.00%	0.77	0.066	(0.001)	18.2	0.070	0.039	25.7%	5,279,529	349,945	97.3%	NM
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.2	1.32	4.44%	0.48	0.330	0.002	42.9	0.389	0.213	54.6%	97,123	31,640	24.7%	6.5%
 Humansoft Holding Co. 	HUMN.KW	8.6	3.14	13.46%	0.50	2.590	0.000	349.0	3.428	2.459	(19.6%)	251,808	650,574	26.1%	36.6%
 Gulf Franchising Co. 	GFCI.KW	NM	2.55	0.00%	NA	0.086	0.000	3.4	0.143	0.045	51.3%	0	0	7.2%	NM
 Combined Group Contracting Co. 	CGCK.KW	10.8	1.86	4.78%	0.68	0.626	(0.014)	107.1	0.783	0.410	38.5%	340,248	218,374	93.2%	17.2%
 United Projects Group 	UPAC.KW	NM	0.53	0.00%	0.20	0.150	(0.002)	56.7	0.248	0.112	(16.2%)	14,020	2,103	5.0%	NM
ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	24.9	2.03	0.00%	0.81	0.557	0.007	473.5	2.266	0.455	209.4%	75,683	42,095	12.2%	8.1%
 Mubarrad Holding Co. 	MBRD.KW	7.3	0.78	5.34%	0.87	0.094	0.000	15.3	0.105	0.079	14.4%	340,069	31,661	76.9%	10.6%
 Integrated holding Co. 	INTEGRATED.KW	23.7	2.08	3.94%	0.52	0.508	0.010	128.5	0.596	0.480	(0.4%)	709,560	358,010	64.9%	8.8%
 Umm Al-Qaiwain General Investments Co. 	QIC.KW	26.1	0.57	5.86%	0.14	0.085	0.000	30.7	0.100	0.081	(10.9%)	9,021	0	0.5%	2.2%
 Jassim Transport & Stevedoring Co. 	JTC.KW	8.6	1.06	5.76%	0.07	0.382	0.009	57.3	0.420	0.314	17.9%	418,991	157,811	25.9%	12.4%
Industrials		15.9	1.07	5.53%				2,858.8			(7.4%)	27,383,863	5,394,786		7.1%

Investment
Strategy &
Research

		۷	aluation M	ultiples		Price (ł	(WD)					Daily Tradin	ig Data	YTD-24	
Company	Reuters	Trailing	Trailing	Dividend		.	DTD	MKT Cap	52 Weeks	52 Weeks	YTD-24	Volume	Value	Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change		High (KWD)		Return [#]	(Shrs.)	(KWD)	Turnover	R
Livestock Transport & Trading Co.	CATT.KW	72.3	0.77	0.00%	0.28	0.109	0.000	22.8	0.126	0.095	11.2%	15,221	1,659	29.5%	1.
Mezzan Holding Co.	MEZZ.KW	19.7	2.44	2.17%	0.47	0.918	0.008	285.3	1.114	0.502	59.7%	416,770	379,241	33.7%	12.4
Consumer Staples	ATOK KAN	46.0	1.61 0.92	2.17% 4.65%	0.01	0.430	0.000	308.1 64.5	0.481	0.200	54.7% (8.3%)	431,991	380,900	0.9%	10.1
 Advanced Technology Co. Al Maidan Clinia Fan Oral Haalth, Causiana Ca 	ATCK.KW	23.7					0.000			0.398		•	0		
Al-Maidan Clinic For Oral Health Services Co. Health Care	MIDAN.KW	NM 23.7	2.03 1.47	0.00%	0.06	0.790	0.000	160.0 224.5	0.800	0.262	(0.6%)	0	0	3.8%	0. 2. 3
= Kuwait National Cinema Co.	KONLIAN	9.4	1.33	4.05%	0.20	1.282	0.000	224.5	1.493	1.011	(3.3%) 7.1%	150	0	1.0%	14.3
	KCIN.KW		1.33	0.00%	0.30 NA	0.158	0.000	8.9	0.228	0.133	(7.6%)		0	0.4%	14.3
 Kuwait Hotels Co. Sultan Center Food Products Co. 	KHOT.KW	10.5 NM	0.89	0.00%	0.54	0.158	0.000	27.1	0.228	0.133	7.8%	0	0	0.4%	13.
 Sultan Center Food Products Co. IFA Hotels & Resorts Co.* 	SCFK.KW	27.4	11.89	0.00%	0.54	1.473	(0.000)	337.7	2.024	0.082	130.2%	92,098	135,546	45.4%	43.
	IFAH.KW	27.4	11.89	1.34%	0.74	0.373	0.008	150.9	0.420	0.507	170.3%	1,112,277	413,265	45.4%	43.
 Oula Fuel Marketing Co. Kuwait Resorts Co. 	OULA.KW MUNK.KW	23.5 9.8	0.70	1.65%	0.49	0.373	0.004	23.8	0.420	0.132	66.3%	351,632	39,360	123.6%	7.
Jazeera Airways Co.	JAZK.KW	32.9	6.03	2.59%	0.74	1.080	(0.001)	23.6	1.427	0.005	(22.2%)	384,956	416,354	51.6%	18.
Soor Fuel Marketing Co.	SOOR.KW	18.8	1.30	2.01%	0.49	0.249	0.004)	100.7	0.322	0.130	81.8%	53,379	13,183	13.7%	6.
= Future Kid Entertainment and R.E Co.	KIDK.KW	50.1	0.92	6.86%	0.49	0.115	0.002	13.2	0.322	0.130	19.8%	258,855	29,514	659.7%	1.
 Jiyad Holding Co 	JIYAD.KW	NM	0.92	0.00%	0.18	0.018	0.000	3.3	0.193	0.094	(1.1%)	230,033	29,514	482.1%	1.
 Al Eid Food Co. 	ALEID.KW	14.9	1.61	2.02%	0.15	0.247	(0.002)	74.9	0.027	0.014	38.0%	1,503,290	371,321	125.8%	10.
 Palms Agro Production Co. 	PAPK.KW	54.0	2.21	1.70%	0.36	0.233	(0.002)	12.2	0.250	0.062	187.7%	14,502	3,303	72.9%	4.
 Ali Alghanim Sons Automotive Co. 	ALG.KW	9.8	3.49	6.68%	0.48	1.035	(0.002)	283.6	1.218	1.000	(2.0%)	382,850	398,127	72.9% NA	35.
Consumer Discretionary	ALG.KW	18.8	1.40	2.02%	0.40	1.035	(0.012)	1,393	1.210	1.000	28.3%	4,153,989	1,819,974	INA	7.9
= Zain	ZAIN.KW	12.0	1.76	7.51%	1.25	0.466	0.000	2,016.4	0.534	0.425	(8.1%)	1,630,438	759,591	17.7%	14.7
 National Mobile Telecom Co. 	OORE.KW	15.5	0.93	13.33%	0.60	1.044	0.000	523.2	1.558	0.995	(14.2%)	88,000	91,721	4.8%	6.0
Kuwait Telecommunication Co.	STC.KW	16.9	2.38	6.28%	0.65	0.557	0.003	556.3	0.621	0.511	(1.1%)	826,227	458,546	14.8%	14.
A Havat Communications Co.	HAYK.KW	NM	0.84	0.00%	0.91	0.063	0.000	5.5	0.110	0.061	(25.4%)	25,033	1,529	23.5%	11.
Telecommunications	HAIKKW	15.5	1.34	7.51%	0.51	0.005	0.000	3,101.4	0.110	0.001	(8.1%)	2,569,698	1,311,387	23.370	11.9
National Bank of Kuwait	NBKK.KW	12.5	1.84	3.97%	1.21	0.882	0.003	7,343.9	0.956	0.834	3.6%	4,202,927	3,701,187	13.0%	14.
Gulf Bank	GBKK.KW	21.7	1.53	3.66%	1.08	0.328	0.004	1,247.2	0.328	0.248	22.6%	7,011,590	2,286,879	55.4%	7.
 Commercial Bank of Kuwait 	CBKK.KW	10.8	1.61	6.09%	0.34	0.575	0.000	1,087.9	0.575	0.490	10.6%	3.004	1,682	0.4%	14
Ahli Bank of Kuwait	ABKK.KW	13.3	1.12	3.26%	0.64	0.274	0.006	683.1	0.312	0.202	23.5%	2,346,412	634,472	16.9%	8.
Kuwait International Bank	KIBK.KW	11.6	0.94	2.40%	1.00	0.194	0.002	330.5	0.193	0.142	33.2%	8,731,185	1,688,040	92.6%	8.
= Burgan Bank	BURG.KW	14.3	0.77	3.24%	1.06	0.185	0.000	669.6	0.208	0.158	12.9%	8,518,626	1,583,256	19.7%	5.
Kuwait Finance House	KFH.KW	19.1	2.16	2.68%	1.39	0.739	0.002	11,599.2	0.760	0.640	9.0%	9,671,522	7,145,101	16.3%	11.
Boubyan Bank	BOUK.KW	25.6	2.68	1.41%	1.04	0.566	0.020	2,377.6	0.611	0.509	0.0%	12,469,482	7,016,118	17.7%	10.
Warba Bank	WARB.KW	20.7	1.25	1.47%	0.98	0.192	0.001	419.3	0.201	0.166	9.4%	5,482,435	1,052,352	50.1%	6.
Banks		14.3	1.53	3.24%				25,758.2			5.2%	58,437,183	25,109,088		11.4

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	sa Kuwait Daily Bulleti	in											Μ	onday, Dece	mber 9,	2024
			٧	aluation M	lultiples		Price (I	KWD)					Daily Tradir	ng Data	YTD-24	
Co	mpany	Reuters	Trailing	Trailing	Dividend			DTD	МКТ Сар	52 Weeks	52 Weeks	YTD-24	Volume	Value	Capital	
001	ilpaily	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return [#]	(Shrs.)	(KWD)	Turnover	ROE
🔺 Kuv	vait Insurance Co.	KINS.KW	9.3	0.70	6.73%	0.07	0.565	0.009	104.4	0.600	0.451	20.2%	38,425	21,455	4.6%	7.6%
= Gulf	f Insurance Group	GINS.KW	15.2	1.39	3.14%	0.07	1.175	0.000	333.4	2.000	1.031	(37.5%)	0	0	1.1%	9.1%
🔺 Ahle	eiah Insurance Co.	AINS.KW	7.3	1.09	3.99%	0.14	0.739	0.002	160.1	0.938	0.566	21.1%	5,004	3,663	5.0%	14.9%
🔺 War	rba Insurance and Reinsurance Co.	WINSRE .KW	4.4	0.96	6.06%	0.39	0.160	0.003	39.1	0.161	0.094	62.1%	157,695	25,281	30.3%	22.1%
🔺 Kuw	vait Reinsurance Co.	KWRE.KW	8.6	1.28	1.80%	0.10	0.387	0.025	111.4	0.450	0.300	11.5%	40,000	15,216	0.9%	14.9%
= Firs	t Takaful Insurance Co.	FTIK.KW	NM	1.80	0.00%	0.42	0.163	0.000	17.4	0.474	0.053	181.0%	15,000	2,429	146.8%	0.4%
Wet	thaq Takaful Insurance Co.	WETH.KW	51.8	1.05	0.00%	0.51	0.041	0.000	4.5	0.062	0.022	68.8%	1,931,017	79,025	363.8%	2.0%
= Bah	rain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
	Insurance		8.6	1.07	5.02%				798.9			(12.6%)	2,187,141	147,069		11.4%
	ouk Holding Co.	SHCK.KW	11.1	0.94	0.00%	1.07	0.054	(0.000)	30.8	0.058	0.044	4.7%	4,369,786	237,062	132.9%	8.5%
	vait Real Estate Co.	KREK.KW	19.8	1.44	1.13%	0.96	0.244	(0.001)	245.0	0.251	0.181	25.4%	25,171,574	6,196,472	155.1%	7.3%
	ted Real Estate Co.	UREK.KW	29.3	0.72	0.00%	0.52	0.107	(0.001)	139.3	0.137	0.043	131.1%	2,176,375	234,434	88.1%	2.5%
	ional Real Estate Co.	NREK.KW	NM	0.41	0.00%	1.25	0.080	(0.001)	148.7	0.108	0.062	21.0%	4,352,635	349,859	66.5%	NM
	nia Real Estate Co.	SREK.KW	21.3	1.37	3.46%	0.36	0.418	(0.002)	248.1	0.471	0.404	7.0%	772,501	324,022	34.5%	6.4%
	ndeen Real Estate Co.	TAMK.KW	10.7	0.56	4.75%	0.19	0.350	0.000	140.5	0.410	0.332	(2.5%)	850	294	1.1%	5.3%
	l Real Estate Entertainment Co.	AREC.KW	9.5	0.41	3.67%	0.46	0.271	0.001	56.7	0.286	0.235	9.9%	16,050	4,332	4.3%	4.3%
	b Real Estate Co.	ARAB.KW	11.3	0.62	4.64%	1.17	0.064	0.002	24.0	0.084	0.055	(3.2%)	8,811,940	557,936	194.2%	5.5%
	Enma'a Real Estate Co.*	ENMA.KW	29.6	0.81	0.00%	0.69	0.078	0.000	35.0	0.078	0.048	53.0%	3,032,041	234,251	87.2%	2.7%
	banee Co.	MABK.KW	16.8	1.72	1.75%	1.04	0.802	(0.003)	1,118.9	0.897	0.705	0.8%	927,623	746,962	22.3%	10.2%
	zzat Real Estate Development Co.	INJA.KW	11.8	0.59	4.75%	0.24	0.103	0.002	34.8	0.108	0.079	18.4%	260,546	26,281	14.2%	5.0%
	Commercial Real Estate Co.	TIJK.KW	16.0	1.01	2.39%	0.63	0.159	0.000	298.5	0.165	0.099	62.0%	2,005,852	319,488	51.1%	6.3%
	am Real Estate Co.	SANK.KW	15.8	2.03	0.00%	0.45	0.210	(0.007)	23.2	0.276	0.139	44.7%	247,365	52,276	423.1%	12.8%
	/an Real Estate Co.	AYRE.KW	15.6	0.61	5.53%	0.67	0.090	0.000	37.6	0.095	0.069	25.7%	1,078,826	97,385	95.5%	3.9%
	r Real Estate Investment Co.	AQAR.KW	15.4	0.58	2.69%	0.05	0.074	0.000	17.2	0.078	0.053	27.6%	159,000	0	46.8%	3.8%
	vait Real Estate Holding Co.	ALAQ.KW	NM	2.36	0.00%	0.43	0.035	0.000	6.6	0.040	0.027	2.9%	158,648	5,500	81.9%	NM
	ZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.03	0.075	(0.001)	40.1	0.083	0.062	13.1%	3,449,626	260,345	97.9%	NM
	ra Real Estate & Investment Co.	TIJA.KW	10.9	0.59	6.07%	0.49	0.066	0.001	24.4	0.070	0.054	13.0%	8,728,094	583,283	29.9%	5.4%
	an Al-Kuwait Real Estate Co. *	ARKK.KW	69.4	0.81	5.36%	0.22	0.112	0.008	28.1	0.127	0.075	41.1%	128,131	13,935	8.3%	1.2%
	Argan International Real Estate Co.	ARGK.KW	4.2	0.27	0.00%	0.42	0.085	(0.001)	21.6	0.150	0.060	6.0%	173,012	14,304	91.6%	6.4%
	nshaat Real Estate Projects Co.	MUNS.KW	7.6	1.44	0.00%	0.64	0.129	0.002	41.5	0.166	0.116	(15.7%) 57.0%	4,855,164	622,624	74.8% 370.1%	18.9% 5.9%
	vait Business Town Real Estate Co.	KBTK.KW	22.4	1.32	4.18%	1.07	0.116	(0.006)	68.7	0.144	0.049		47,339,427	5,760,767		
	VA Real Estate Co. * I Estate Trade Centers Co.	MENK.KW	17.0 NM	1.87 0.47	0.00%	0.85	0.160 0.063	(0.001) (0.007)	21.8 8.7	0.350 0.141	0.028 0.041	465.4% 41.6%	883,744 3,635,787	142,356 238,932	1017.0% 103.7%	11.0% NM
		MARA.KW		0.47	0.00%	0.48	0.083	0.007	8.7 12.8	0.141	0.041	41.6%	2,493,111	238,932 196,995	53.8%	8.7%
	shaer Holding Co. Iasaken Intl. Real Estate Dev. Co.	MASHAER.KW MASKN.KW	10.1 NM	0.88	0.00%	0.30	0.080	(0.002)	4.1	0.089	0.056	62.2%	2,343,106	99,738	503.1%	8.7% NM
	gan Real Estate Co.	DALQ.KW	21.8	1.96	2.28%	0.33	0.042	(0.001) (0.007)	4.1	0.046	0.023	45.6%	2,343,106 2,606,711	548,951	205.9%	8.7%
	Al Thuraya Real Estate Co.	THURY.KW	32.5	0.82	0.00%	NA	0.214	(0.007)	12.9	0.221	0.112	(23.0%)	97,325	9,674	4.5%	2.5%
	s Holding Group Co.	OSOS.KW	7.0	0.82	3.42%	0.30	0.100	0.007	14.7	0.141	0.065	62.2%	656,879	76,114	12.5%	13.7%
	Capital REIT	BAITAKREIT.KW	NA	NA	1.50%	0.11	1.120	(0.009)	26.4	1.190	1.025	8.4%	20,124	22,629	32.3%	13.7 /0 NA
	al Estate	DAHANNEH.KW	15.7	0.84	3.56%	0.11	1.120	(0.003)	2,943.6	1.190	1.025	14.0%	130,951,853	17,977,201	J2.J 70	4.4%

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		۷	aluation M	lultiples		Price (KWD)					Daily Tradin	g Data	YTD-24	
Company	Reuters	Trailing	Trailing	Dividend			DTD			52 Weeks	YTD-24	Volume	Value	Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change			Low (KWD)	Return [#]	(Shrs.)	(KWD)	Turnover	ROE
= Kuwait Investment Co.	KINV.KW	7.8	0.76	5.61%	0.94	0.177	0.000	92.8	0.227	0.124	39.4%	1,015,135	178,553	141.6%	9.7%
= Commercial Facilities Co.	FACI.KW	9.3	0.76	6.23%	0.51	0.242	0.000	122.9	0.248	0.153	52.2%	11,301	2,735	10.9%	8.1%
 Int'l Financial Advisors Co. 	IFIN.KW	25.7	1.85	0.00%	1.24	0.377	0.005	181.0	0.421	0.211	136.5%	11,830,428	4,470,780	364.3%	7.2%
 National Investment Co. 	NINV.KW	17.2	1.08	5.85%	1.32	0.256	0.001	204.0	0.308	0.214	7.1%	2,429,981	621,709	94.3%	6.2%
 Kuwait Projects Co.(Holding) 	KPRO.KW	15.8	0.78	0.00%	0.78	0.097	0.001	486.7	0.135	0.093	(7.3%)	1,587,080	153,912	37.9%	4.9%
Coast Invest. & Development Co.	COAS.KW	14.5	0.76	6.37%	1.22	0.079	0.000	36.5	0.089	0.057	15.6%	501,606	39,091	93.6%	5.2%
 The Securities House Co. 	SECH.KW	NM	0.74	0.00%	1.19	0.073	(0.002)	29.2	0.078	0.048	35.2%	4,508,161	336,757	108.9%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	15.2	1.24	0.81%	1.02	0.239	0.002	206.5	0.243	0.161	22.6%	3,205,130	761,787	230.6%	8.2%
 Kuwait Financial Centre 	MARKZ.KW	9.8	0.63	4.52%	0.83	0.132	(0.002)	66.6	0.142	0.097	30.7%	440,580	58,001	20.3%	6.4%
Kuwait & M.E. Financial Inv. Co.	KMEF.KW	52.9	1.53	0.00%	0.53	0.162	0.003	35.6	0.162	0.069	100.0%	12,978,509	2,087,348	50.6%	2.9%
 First Investment Co. 	OLAK.KW	7.9	0.90	0.00%	1.11	0.054	0.000	24.3	0.060	0.030	48.2%	17,778,676	960,135	232.3%	11.4%
 Gulf Investment House 	GIHK.KW	NM	7.18	0.00%	0.92	0.777	(0.003)	315.8	0.840	0.309	135.5%	65	50	21.2%	7.3%
 A'ayan Leasing & Investment Co. 	AAYA.KW	9.4	1.00	4.90%	1.29	0.153	0.000	101.6	0.191	0.140	(12.1%)	2,335,139	357,247	138.2%	10.6%
 Bayan Investment Co. 	BAYK.KW	6.5	1.11	0.00%	0.74	0.062	(0.001)	14.2	0.087	0.037	56.5%	19,561	1,223	218.5%	17.1%
 Osoul Investment Co. 	OSUL.KW	23.2	1.15	9.09%	0.40	0.110	(0.001)	13.9	0.118	0.073	22.2%	2,047,024	223,693	36.6%	5.0%
Kuwait Finance & Investment Co.	KFSK.KW	NM	1.12	0.00%	0.36	0.106	0.002	32.7	0.118	0.061	58.0%	472,546	50,136	130.6%	NM
 Kamco Investment Co. 	KAMC.KW	7.7	0.70	3.97%	0.59	0.126	0.000	43.1	0.146	0.083	46.5%	1,073,274	134,868	69.2%	9.2%
National International Holding Co.	NIHK.KW	38.1	2.13	1.57%	0.74	0.359	0.003	84.2	0.498	0.087	254.7%	937,904	338,228	418.8%	5.6%
 UniCap Investment and Finance 	UNICAP.KW	NM	3.56	0.00%	0.60	0.247	(0.010)	55.2	0.352	0.052	176.3%	1,058,976	264,897	389.8%	NM
 Al Madar Finance & Investment Co. 	MADR.KW	47.0	0.92	0.00%	0.31	0.100	(0.007)	20.7	0.122	0.074	25.1%	2,387,781	247,328	12.3%	2.0%
 Al-Deera Holding 	DEER.KW	10.4	1.26	0.00%	0.86	0.381	0.000	39.3	0.511	0.221	58.8%	7,221	0	2.4%	12.2%
 Al-Safat Investment Co. 	ALSAFAT.KW	37.3	1.42	0.00%	2.06	0.111	0.000	42.5	0.124	0.073	16.0%	3,636,565	406,734	350.7%	3.8%
Ekttitab Holding Co.	EKTT.KW	NM	3.73	0.00%	1.06	0.016	0.001	5.1	0.024	0.015	(7.6%)	4,464,853	71,993	83.7%	NM
 NOOR Financial Investment Co. 	NOOR.KW	3.6	1.03	2.73%	1.20	0.290	(0.001)	148.0	0.320	0.204	28.3%	917,208	266,575	32.6%	28.1%
Tamdeen Investment Co.	TAMI.KW	9.7	0.36	3.26%	0.37	0.879	0.079	118.2	1.168	0.282	106.8%	13,055	10,967	0.5%	3.8%
Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.84	0.00%	0.52	0.050	0.000	8.8	0.059	0.029	47.4%	45,000	2,255	50.5%	NM
 Asiya Capital Investment Co. 	ASIYA.KW	4.1	0.47	0.00%	0.62	0.043	(0.001)	35.1	0.050	0.034	(1.1%)	11,535,897	504,479	74.0%	11.5%
Rasiyat Holding Co.	RASIYAT.KW	70.4	4.72	0.00%	NA	0.363	0.001	54.5	0.407	0.239	40.2%	2,183,778	791,105	234.0%	6.7%
Alimtiaz Investment Group	ALIMk.KW	NM	0.51	0.00%	1.03	0.069	(0.003)	73.5	0.076	0.043	22.7%	16,289,118	1,183,582	66.6%	NM
= Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.39	0.037	0.000	15.9	0.050	0.025	33.2%	3,057,969	113,008	519.7%	0.8%
 National Industries Group 	NIND.KW	12.6	1.14	2.01%	1.41	0.249	0.003	600.1	0.248	0.181	28.2%	16,783,769	4,170,464	49.0%	9.0%
 Warba Capital Holding Co. 	WARBACAP.KW	9.9	1.91	0.00%	0.53	0.243	0.001	7.3	0.250	0.101	129.2%	328,113	79,290	1274.6%	19.3%
 Arabi Holding Group Co. 	AGHC.KW	NM	3.01	0.00%	0.37	0.402	0.001	208.6	0.526	0.283	(21.6%)	1,489,051	597,061	75.0%	NM
 Arradian Holding Co. 	KPPC.KW	NM	0.56	0.00%	0.79	0.048	0.001	29.3	0.050	0.028	65.5%	21,825,639	1,065,233	79.2%	NM
 Credit Rating & Collection Co. 	TAHS.KW	NM	1.56	0.00%	0.13	0.047	0.001	7.8	0.097	0.028	124.3%	3,756,645	180,416	96.1%	0.5%
 Egypt Kuwait Holding Co. 	EKHK.KW	6.2	2.82	7.68%	0.20	0.240	0.002	270.5	0.037	0.215	(5.5%)	814,955	193,097	12.2%	45.2%
▲ GFH Financial Group	GFH.KW	10.2	1.14	4.57%	0.96	0.100	0.001	347.4	0.112	0.076	30.4%	4,053,661	401,261	59.8%	11.2%
▲ Inovest	INOV.KW	NM	1.14	2.14%	0.86	0.140	0.001	43.0	0.112	0.070	66.0%	5,048,813	700,501	620.7%	NM
 Amar For Finance and Leasing Co. 	AMARF.KW	19.7	0.55	0.00%	0.07	0.063	0.003	12.3	0.133	0.072	(0.3%)	3,0+0,013	700,301	7.7%	2.8%
 Allar For Finance and Leasing Co. Al-Manar Financing & Leasing Co. 		8.5	0.55	4.45%	0.07	0.063	(0.002)	12.3	0.074	0.052	18.7%	270,545	18,274	91.1%	7.0%
 Al-Manar Financing & Leasing Co. Boursa Kuwait Securities Co 	ALMANAR.KW BOURSA.KW	8.5 24.4	0.59 6.73	4.45%	0.54	2.140	(0.000)	429.7	2.281	1.686	24.1%	197,727	419,995	22.5%	27.6%
 Beyout Investment Group Holding Co. 	BEYOUT.KW	15.3	2.32	3.40%	NA	0.421	0.004)	126.3	0.535	0.392	(17.9%)	572,395	239,525	42.6%	15.1%
Financial Services	BETOUT.KW	15.5 11.5	1.12	4.45%	NA	0.421	0.002	4,808.6	0.555	0.592	29.0%	· · ·		72.0%	7.3%
Financial Services		11.5	1.12	4.45%				4,808.6			29.0%	163,910,837	22,704,291		1.3%

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		Valuation Multiples			Price (KWD)						Daily Tradi	ng Data	YTD-24		
Company	Reuters	Trailing	Trailing	Dividend			DTD	МКТ Сар	52 Weeks	52 Weeks	YTD-24	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return [#]	(Shrs.)	(KWD)	Turnover	ROE
Automated Systems Co.	ASCK.KW	NM	1.25	0.00%	0.25	0.147	0.003	14.7	0.298	0.075	84.9%	44,534	6,370	179.3%	NM
Technology		NM	1.25	0.00%				14.7			84.9%	44,534	6,370		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.3	1.43	5.59%	0.53	0.161	0.001	177.1	0.184	0.142	(6.9%)	1,307,332	209,459	22.9%	7.8%
Utilities		18.3	1.43	5.59%				177.1			(6.9%)	1,307,332	209,459		7.8%
Boursa Kuwait		15.12	1.10	2.9%				43,143.3			6.54%	394,630,113	75,632,220		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

VTD Top %

YTD Top % Gainers	Close	Percent
rib top % Gamers	(KWD)	Change
MENA Real Estate Co.	0.160	465.4%
National International Holding Co.	0.359	254.7%
ALAFCO Aviation Lease & Finance Co.	0.557	209.4%
Palms Agro Production Co.	0.233	187.7%
First Takaful Insurance Co.	0.163	181.0%
VTD Mast Asting by Values	Close	Volume
YTD Most Active by Volume	(KWD)	(Shrs.)
Kuwait Finance House	0.739	2,562,030,143
Manazel Holding Co.	0.037	2,237,009,820
Kuwait Business Town Real Estate Co.	0.116	2,192,476,962
Gulf Bank	0.328	2,107,189,674
GFH Financial Group	0.100	2,086,897,393

TID TOP % LOSEIS	(KWD)	Change	
Agility (PWC Logistics)	0.266	(47.7%)	
Gulf Insurance Group	1.175	(37.5%)	
Hayat Communications Co.	0.063	(25.4%)	
Dar Al Thuraya Real Estate Co.	0.100	(23.0%)	
Jazeera Airways Co.	1.080	(22.2%)	
YTD Most Active by Value	Close	Value	
TID MOST ACTIVE by Value	(KWD)	(KWD)	
Kuwait Finance House	0.739	1,901,739,370	
National Bank of Kuwait		062 400 450	
	0.882	963,180,459	
Agility (PWC Logistics)	0.882	963,180,459 714,910,400	

Close

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* Different Fiscal Year Company

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