

MENA Markets Daily Report

December 12, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,347.41	0.7%	(9.5%)	6.2%
	Kuwait	Main 50 Index	▲	5,404.22	0.0%	(5.5%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▲	5,518.06	0.2%	(1.4%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,710.63	0.6%	(8.0%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,380.95	0.8%	8.6%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	3,934.52	(0.4%)	17.9%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,707.30	(0.1%)	(7.1%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,411.75	0.1%	(7.8%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▼	9,736.35	(0.4%)	(8.8%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▼	1,940.23	(0.1%)	2.4%	5.5%
Egypt 10	Oman	MSX 30 Index	▼	4,588.07	(0.3%)	(5.5%)	17.6%
Jordan 11	Egypt	EGX 30	▼	24,182.06	(0.0%)	65.6%	22.2%
Tunisia 12	Jordan	ASE Index	▲	2,394.85	0.4%	(4.3%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▼	8,603.86	(0.1%)	6.1%	15.1%
	Morocco	MASI	▲	11,952.37	0.6%	11.5%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▲	2,991.44	0.7%	(3.2%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,047.95	(0.6%)	8.0%	(41.3%)
	India	SENSEX	▲	69,928.53	0.2%	14.9%	4.4%
	Brazil	BOVESPA Stock Index	▼	126,916.41	(0.1%)	15.7%	4.7%
	Mexico	BOLSA Index	▲	54,439.13	0.1%	12.3%	(7.0%)
	Emerging Markets	MSCI EM Index	▼	973.23	(0.2%)	1.8%	(22.3%)
Global Markets							
	World	MSCI World Index	▲	3,056.42	0.3%	17.4%	(19.2%)
	Asia	MSCI Asia Pacific	▼	499.75	(0.2%)	(1.2%)	(19.8%)
	Europe	DJ Stoxx 600	▲	473.70	0.3%	11.5%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,871.66	0.3%	11.5%	(10.1%)
	U.S.A	S&P 500	▲	4,622.44	0.4%	20.4%	(19.2%)
	U.S.A	DJIA	▲	36,404.93	0.4%	9.8%	(8.6%)
	U.S.A	NASDAQ Composite	▲	14,432.49	0.2%	37.9%	(33.0%)
	UK	FTSE 100	▼	7,544.89	(0.1%)	1.3%	1.7%
	Germany	DAX	▲	16,794.43	0.2%	20.6%	(11.4%)
	Japan	NIKKEI 225	▲	32,791.80	1.5%	25.7%	(9.4%)
	Hong Kong	HANG SENG INDEX	▼	16,201.49	(0.8%)	(18.1%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	104.10	0.08%	0.55%	8.5%
	GBP/USD	British Pound / USD Cross	▲	1.26	0.05%	3.91%	(10.9%)
	EUR/USD	Euro / USD Cross	▲	1.08	0.02%	0.56%	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.04%)	(0.76%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▲	76.03	0.3%	(11.5%)	5.8%
	Oil	NYMEX	▲	71.32	0.1%	(11.1%)	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.43	(5.8%)	(52.5%)	14.5%
	Gold	Gold Spot \$/Oz	▼	1,981.95	(1.1%)	8.7%	(0.8%)
	Silver	Silver Spot \$/Oz	▼	22.82	(0.8%)	(4.7%)	2.5%
	Bitcoin	Bitcoin USD Cross	▼	41,182.00	(6.0%)	149.0%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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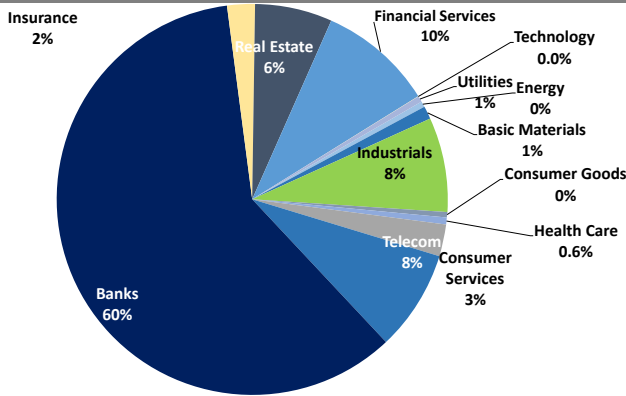
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 12, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,917.3	▲ 0.6%	0.9%	(14.6%)
Energy	190.4	▲ 0.6%	(0.0%)	(17.1%)
Basic Materials	435.6	▼ (1.5%)	(5.0%)	(8.8%)
Industrials	3,110.2	▼ (0.2%)	(0.5%)	(17.4%)
Consumer Staples	182.1	▲ 2.4%	0.1%	25.5%
Health Care	232.1	= 0.0%	0.0%	4.5%
Consumer Discretionary	1,046.3	▲ 0.8%	3.8%	6.6%
Telecommunications	3,325.3	▲ 0.6%	0.1%	(8.2%)
Banks	23,920.7	▲ 0.7%	0.8%	(20.4%)
Insurance	916.5	▲ 1.9%	4.5%	48.3%
Real Estate	2,546.9	▼ (0.1%)	(0.0%)	(1.1%)
Financial Services	3,809.4	▲ 0.6%	2.8%	(0.7%)
Technology	8.0	▼ (3.9%)	(3.9%)	(15.9%)
Utilities	193.6	= 0.0%	(1.1%)	(6.4%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,306.3	16.8	11.8%
2- National Bank of Kuwait	7,041.8	12.4	15.1%
3- Boubayan Bank	2,326.0	33.1	8.4%
4- Zain	2,154.9	10.0	17.3%
5- Agility (PWC Logistics)	1,337.4	15.9	4.7%
6- Mabane Co.	1,083.2	17.1	10.4%
7- Gulf Bank	992.3	14.2	9.4%
8- Commercial Bank of Kuwait	963.0	7.3	19.7%
9- National Mobile Telecom Co.	606.9	6.9	14.8%
10- Kuwait Projects Co.(Holding)	600.3	19.5	5.1%
Total	27,412	14.18	12.1%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

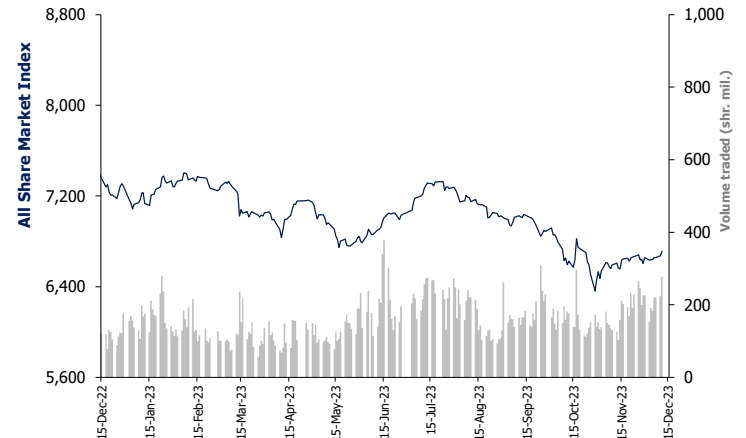
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.696	0.040	6.1%
Real Estate Trade Centers Co.	0.048	0.002	4.8%
National Cleaning Co.	0.032	0.001	3.9%
Kuwait Reinsurance Co.	0.390	0.014	3.7%
National Industries Group	0.197	0.007	3.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.038	(0.002)	(5.0%)
Osoul Investment Co.	0.087	(0.005)	(4.9%)
First Takaful Insurance Co.	0.058	(0.003)	(4.9%)
Al-Argan International Real Estate Co.	0.067	(0.003)	(4.9%)
Injazzat Real Estate Development Co.	0.083	(0.004)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.169	0.0%	50,969,754
Int'l Financial Advisors Co.	0.307	(1.0%)	21,838,857
Gulf Bank	0.274	1.9%	18,507,176
Arzan Financial Group For Fin. & Invest.	0.204	(4.2%)	18,280,950
Kuwait Projects Co.(Holding)	0.120	1.7%	16,032,284

Market Breadth	58	40	52
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,347.41	47.9	0.7%
Main 50 Index	5,404.22	0.3	0.0%
Main Market Index	5,518.06	12.7	0.2%
All Share Market Index	6,710.63	37.8	0.6%
Market Cap (KWD Mn)	39,917.29	224.7	0.6%

Index Performance relative to Volume



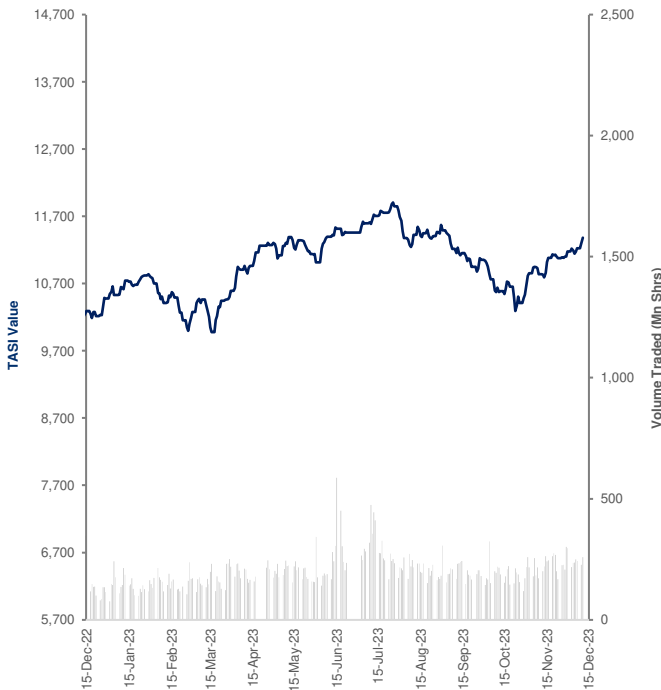
Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	276.9	53.7	24.0%	162.3	235.5
Value Traded (KWD Mn)	68.1	19.3	39.5%	42.5	62.8
No. of Trades	11,626	3,375	40.9%	9,868	12,121

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.703	0.4%	11,020,489
A'ayan Leasing & Investment Co.	0.169	0.0%	8,695,433
Int'l Financial Advisors Co.	0.307	(1.0%)	6,844,118
Gulf Bank	0.274	1.9%	5,056,565
Arzan Financial Group For Fin. & Invest.	0.204	(4.2%)	3,840,306

Source: Boursa Kuwait, Kamco Invest Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,086,658.6	0.4%	0.2%	12.2%
Energy	8,086,396.6	0.3%	(0.4%)	13.7%
Materials	657,470.7	0.8%	0.8%	(5.4%)
Capital Goods	39,370.5	(1.1%)	6.9%	84.4%
Commercial & Professional Svc	10,297.6	(2.7%)	0.8%	43.0%
Transportation	37,247.3	(1.2%)	3.7%	142.0%
Consumer Durables & Apparel	3,990.6	(0.3%)	2.2%	9.0%
Consumer Services	71,103.2	(1.3%)	0.2%	25.8%
Media	23,734.8	(1.6%)	4.8%	17.3%
Retailing	32,165.2	0.1%	1.4%	8.4%
Food & Staples Retailing	51,264.2	1.0%	0.4%	10.3%
Food & Beverages	111,210.6	(0.3%)	3.6%	24.3%
Health Care Equipment & Svc	164,134.8	(1.7%)	(0.5%)	29.3%
Pharma, Biotech & Life Science	12,140.0	(0.9%)	(1.3%)	364.5%
Banks	905,384.6	1.3%	2.1%	(3.9%)
Diversified Financials	55,969.8	0.0%	0.1%	(2.3%)
Insurance	77,373.8	(0.1%)	5.7%	57.7%
Telecommunication Services	249,782.4	3.2%	3.3%	13.9%
Utilities	272,504.8	2.3%	4.1%	22.2%
REITs	17,121.5	0.3%	1.3%	5.2%
Real Estate Mgmt & Dev't	100,069.3	(0.1%)	1.0%	16.8%
Software & Services	107,926.3	(2.4%)	2.7%	74.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alkhorayef Water and Power Technologies Co.	168.80	7.8%
Naseej International Trading Co.	57.00	6.3%
Seera Group Holding	25.85	4.2%
United Wire Factories Co	28.35	4.2%
Saudi Telecom Co	40.00	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.13	(7.1%)
Saudi Enaya Cooperative Insura	15.34	(6.3%)
Amana Cooperative Insurance Co	12.70	(4.4%)
Al Sagr Cooperative Insurance	24.84	(4.3%)
Alqemam for Computer Systems Co.	93.10	(4.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.23	27,948
Saudi Arabian Oil Co	33.05	13,794
Al-Baha Development & Investme	0.13	11,214
Al Rajhi Bank	80.20	8,857
Alinma Bank	36.60	8,110

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,380.95	84.23	0.7%	1.8%	8.6%
Market Cap (SAR Mn)	11,086,659	46,271	0.4%	0.2%	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	258.6	31.2	13.7%	202.9	174.4
Value Traded (SAR Mn)	7,527.2	2,573.4	51.9%	5,271.5	7,069.3
No. of Trades	496,886	149,640	43.1%	373,825	357,606

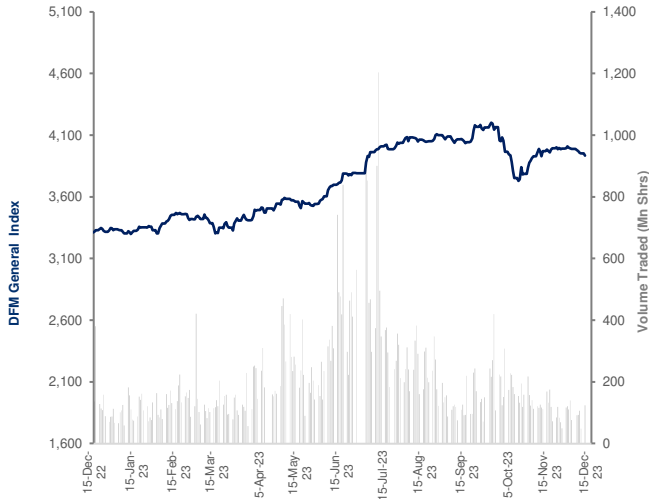
Market Breadth	▲ 84	▼ 134	▬ 24
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	80.20	2.2%	709.80
Saudi Arabian Oil Co	33.05	0.3%	454.62
Alinma Bank	36.60	1.7%	297.31
Saudi Telecom Co	40.00	4.2%	274.06
Ethihad Atheeb Telecommunicatio	161.00	0.1%	238.63

Dubai Financial Market Daily Report

December 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	661,465.3	(0.6%)	(1.7%)	14.4%
Financials	284,249.7	0.0%	(0.5%)	17.9%
Real Estate	108,975.0	(0.5%)	(3.5%)	26.7%
Industrial	83,956.5	(0.0%)	(1.5%)	12.8%
Materials	871.9	0.0%	0.0%	(8.0%)
Consumer Staples	23,806.8	0.9%	(1.5%)	7.3%
Consumer Discretionary	4,155.0	(0.5%)	1.7%	47.6%
Telecommunication	23,435.1	(0.6%)	(0.6%)	(11.4%)
Utilities	132,015.4	(2.8%)	(3.4%)	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	3.04	6.7%
Aramex Pjsc	2.06	5.1%
Takaful Emarat Insurance	0.45	4.2%
Mashreqbank	154.90	2.2%
Commercial Bank Of Dubai	4.95	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	3.60	(9.8%)
Dubai Islamic Insurance Co	0.45	(4.9%)
Tabreed	3.52	(3.3%)
DEWA	2.44	(2.8%)
Dubai Refreshments Company	19.00	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Al Ansari Financial Services	1.06	44,407
DEWA	2.44	11,222
Ajman Bank Pjsc	2.06	11,151
Aramex Pjsc	2.06	6,512
SALIK	3.06	6,223

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,934.52	(17.00)	(0.4%)	(1.4%)	17.9%
Market Cap (AED Mn)	661,465	(4,326)	(0.6%)	(1.7%)	14.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	123.8	76.2	160.3%	207.8	149.6
Value Traded (AED Mn)	283.0	160.2	130.5%	400.3	354.3
No. of Trades	5,350	1,246	30.4%	7,724	5,700

Market Breadth	▲ 16	▼ 19	= 36
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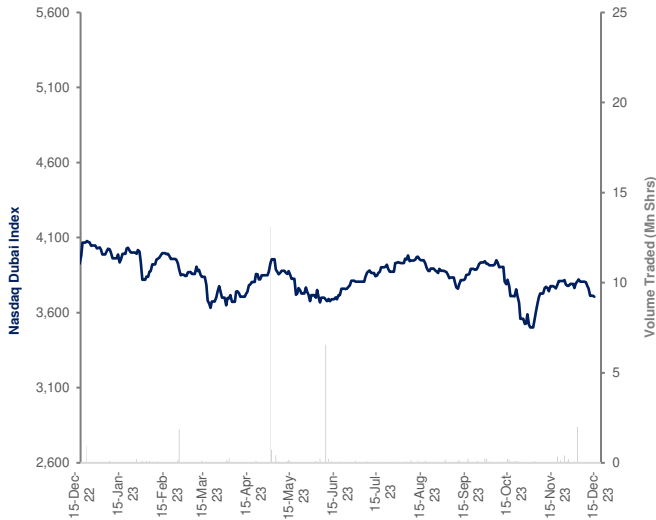
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Ansari Financial Services	1.06	0.00%	47.52
Emaar Properties Pjsc	7.30	(1.08%)	42.41
Emirates Nbd	17.40	(0.29%)	29.35
DEWA	2.44	(2.79%)	27.68
Ajman Bank Pjsc	2.06	0.49%	23.02

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,632.9	(3.6%)	(2.2%)	5.0%
DEPA Limited (AED)	97.3	(0.0%)	0.0%	106.3%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	(4.6%)
Hikma Pharmaceuticals GDR	4,858.0	(1.6%)	(0.9%)	18.4%
Nasdaq, Inc.	31,138.8	(4.0%)	(2.4%)	3.4%
Orascom Construction Limited	383.6	2.4%	(7.2%)	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.48	2.4%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Orascom Construction Limited	3.48	15
Emirates Reit (Ceic) Limited	0.19	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,707.30	(5.08)	(0.1%)	(3.0%)	(7.1%)
Market Cap (USD Mn)	36,633	(1,374.9)	(3.6%)	(2.2%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.02	(0.0)	(16.9%)	0.178	0.23
Value Traded (USD Mn)	0.053	0.0	241.6%	0.2	0.07
No. of Trades	16	12	300.0%	10	4

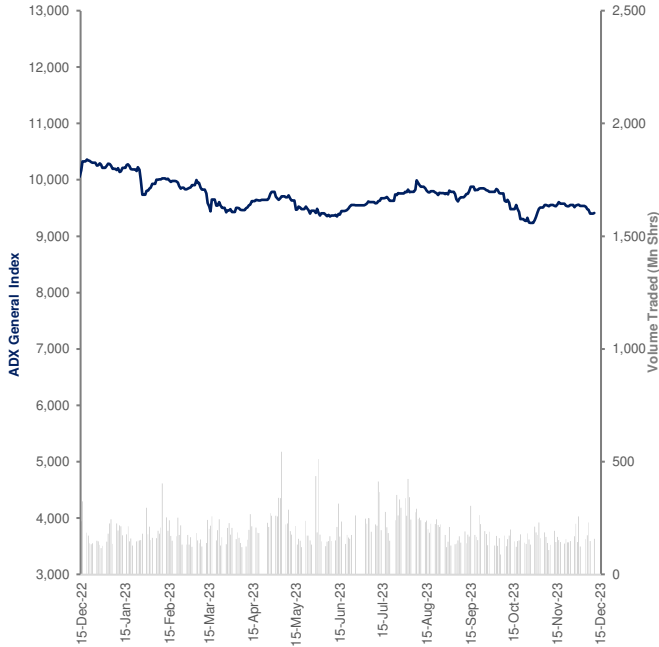
Market Breadth	▲	▼	=
	1	0	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.48	2.35%	0.05
Emirates Reit (Ceic) Limited	0.19	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

December 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,777,742.1	0.3%	(1.8%)	7.6%
Financials	1,335,438.7	(0.1%)	(0.8%)	3.6%
Telecommunication	204,009.0	1.0%	0.1%	(12.1%)
Consumer Discretionary	66,879.3	(0.9%)	(5.5%)	36.0%
Industrial	296,949.9	2.1%	(1.3%)	(0.8%)
Real Estate	45,032.0	(1.5%)	(7.4%)	19.1%
Basic Materials	98,296.3	(0.9%)	(3.7%)	(11.6%)
Energy	350,380.4	(0.3%)	(4.3%)	220.7%
Utilities	357,540.9	1.0%	(2.2%)	(7.3%)
Consumer Staples	4,569.7	(0.9%)	(0.9%)	23.7%
Health Care	18,646.1	1.4%	(5.0%)	31.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.58	15.0%
Ras Al Khaimah White Cement	1.14	7.5%
Emirates Driving Company	35.40	4.1%
Abu Dhabi Natl Co For Buildi	0.25	3.8%
Alpha Dhabi Holding PJSC	19.58	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.22	(6.2%)
Abu Dhabi Aviation Co	6.09	(6.0%)
Sharjah Cement Industrial Dev. Co.	0.60	(5.8%)
Sudatel Telecom Group Ltd	0.27	(3.9%)
Eshraq Properties Co Pjsc	0.41	(2.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,411.75	11.00	0.1%	(1.5%)	(7.8%)
Market Cap (AED Mn)	2,777,742	7,794	0.3%	(1.8%)	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	158.2	9.8	6.6%	196.1	262.6
Value Traded (AED Mn)	872.5	108.7	14.2%	1,107.0	1,667.7
No. of Trades	10,760	1,690	18.6%	11,904	9,864

Market Breadth	▲ 13	▼ 35	▬ 33
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.22	21,567
Fertiglobe	2.97	12,857
Abu Dhabi Ports	6.06	11,135
ADNOC Logistics & Services	3.59	10,713
Borouge	2.45	9,443

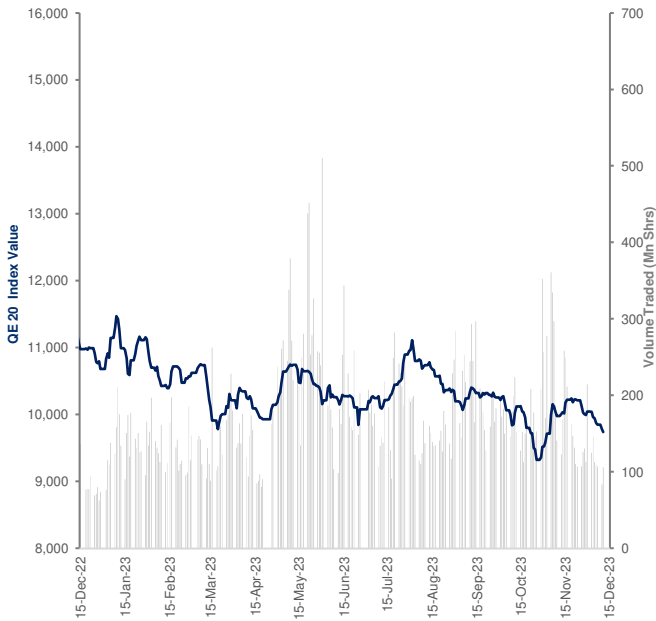
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	215.60
Alpha Dhabi Holding PJSC	19.58	3.60%	96.31
Multiply Group	3.22	(0.92%)	69.35
Abu Dhabi Ports	6.06	(0.66%)	67.56
ADNOC Logistics & Services	3.59	(1.64%)	38.56

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	569,803.1	(0.6%)	(3.0%)	(6.4%)
Banking & Finance Sector	279,134.4	(1.0%)	(3.2%)	(5.3%)
Goods & Consumer Services	30,127.8	(0.1%)	(1.1%)	(8.0%)
Industrial Sector	141,620.6	(0.4%)	(3.8%)	(10.0%)
Insurance Sector	12,013.6	(0.2%)	(0.9%)	15.0%
Real Estate	36,762.0	(0.1%)	(3.1%)	(14.8%)
Telecom	39,602.6	(0.1%)	(2.8%)	9.5%
Transport	30,542.2	0.3%	0.1%	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.60	2.8%
Qatar First Bank	1.32	1.7%
Widam Food Co	2.25	1.6%
Mazaya Qatar Real Estate Devel	0.72	1.4%
Qatar Gas Transport Co Ltd	3.27	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	2.93	(2.2%)
Qatar National Bank QPSC	15.20	(1.9%)
Al Khaleej Takaful Group QSC	2.81	(1.7%)
Qatar German Co for Medical De	1.42	(1.6%)
Dlala Brokerage & Investments	1.25	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,736.35	(42.52)	(0.4%)	(3.0%)	(8.8%)
Market Cap (QAR Mn)	569,803	(3,451)	(0.6%)	(3.0%)	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	105.8	22.6	27.1%	175.9	190.8
Value Traded (QAR Mn)	323.9	102.5	46.3%	486.2	664.1
No. of Trades	12,614	4,598	57.4%	16,326	16,622

Market Breadth	▲ 12	▼ 30	▬ 10
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.84	14,798
Mazaya Qatar Real Estate Devel	0.72	13,519
Ezdan Holding Group QSC	0.83	10,236
Masraf Al Rayan QSC	2.33	7,593
Qatar Gas Transport Co Ltd	3.27	6,338

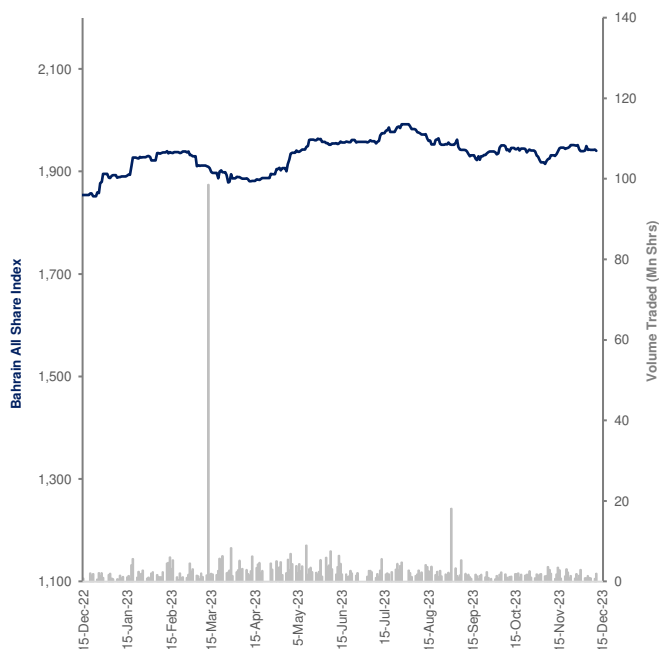
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.84	0.68%	56.57
Qatar National Bank QPSC	15.20	(1.94%)	51.36
Industries Qatar QSC	11.99	(0.25%)	31.31
Qatar Gas Transport Co Ltd	3.27	1.15%	20.60
Masraf Al Rayan QSC	2.33	(1.35%)	17.81

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,834.1	(0.0%)	(0.2%)	(2.2%)
Materials	1,519.4	(0.9%)	(0.9%)	(1.8%)
Industrial	126.8	0.0%	2.0%	(6.5%)
Consumer Discretionary	212.9	0.0%	0.0%	0.2%
Consumer Staples	149.6	0.0%	0.4%	(3.4%)
Financials	28,849.3	0.0%	(0.3%)	(2.3%)
Communication Services	895.6	0.2%	0.7%	2.2%
Real Estate	80.5	0.0%	1.7%	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.51	1.0%
Esterad Investment Co BSC	0.15	0.7%
Al Salam Bank-Bahrain BSC	0.20	0.5%
Bahrain Telecommunications Co	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.07	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,940.23	(2.33)	(0.1%)	0.0%	2.4%
Market Cap (BHD Mn)	31,834.1	(11)	(0.0%)	(0.2%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,899	1,246	191.0%	2,784.6	2,350.9
Value Traded (BHD '000)	876	655	297.2%	987.5	1,023.9
No. of Trades	60	36	150.0%	50	54

Market Breadth	▲ 4	▼ 1	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Esterad Investment Co BSC	0.15	529
BBK BSC	0.50	462
Aluminium Bahrain B.S.C	1.07	328
Al Salam Bank-Bahrain BSC	0.20	150
Bahrain Telecommunications Co	0.50	110

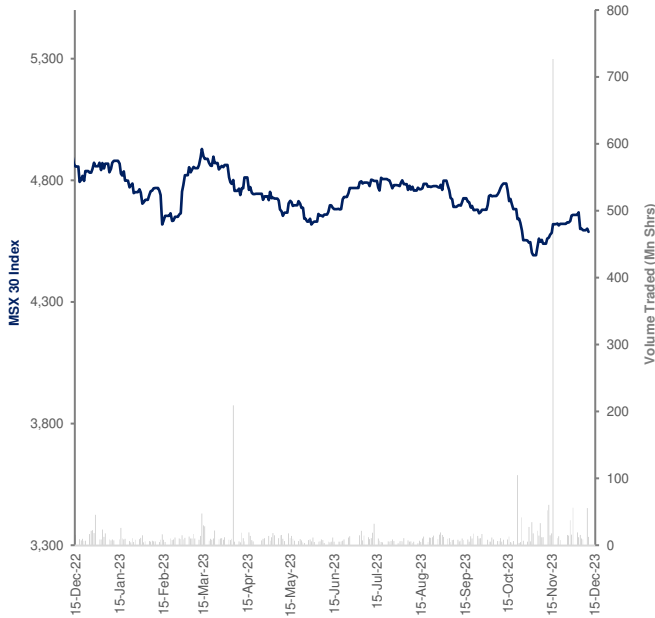
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.07	(0.93%)	0.35
BBK BSC	0.50	0.00%	0.23
Esterad Investment Co BSC	0.15	0.67%	0.08
Bahrain Telecommunications Co	0.50	0.20%	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,926.3	(0.2%)	(1.1%)	5.8%
Financial	5,011.0	(0.1%)	(1.2%)	(4.9%)
Industrial	1,423.7	(0.2%)	(0.4%)	62.1%
Services	2491.6	(0.5%)	(1.3%)	8.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.02	4.5%
Smn Power Holding	0.08	2.6%
Acwa Power Barka	0.045	2.3%
Global Financial Inv. Co.	0.06	1.8%
Sharqiyah Desalination Co.	0.13	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.50	(3.7%)
Al Batinah Development & Investment Holding Co.	0.09	(3.3%)
Al Jazeera Services Co.	0.24	(2.1%)
Oman Chromite Co.	4.70	(2.1%)
Galfar Engineering & Contracting Co.	0.15	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.27	4,288
OQ Gas Networks	0.15	3,878
Sohar Bank	0.10	1,907
Bank Nizwa	0.10	377
Ahli Bank	0.16	377

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,588.07	(13.47)	(0.3%)	(1.5%)	(5.5%)
Market Cap (OMR Mn)	8,926.3	(19.51)	(0.2%)	(1.1%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	12,447.1	(43,371.3)	(77.7%)	15,753.2	16,898.8
Value Traded (OMR '000)	2,508.8	1,272.8	103.0%	2,430.2	3,328.9

Market Breadth	▲	▼	▬
	6	15	95

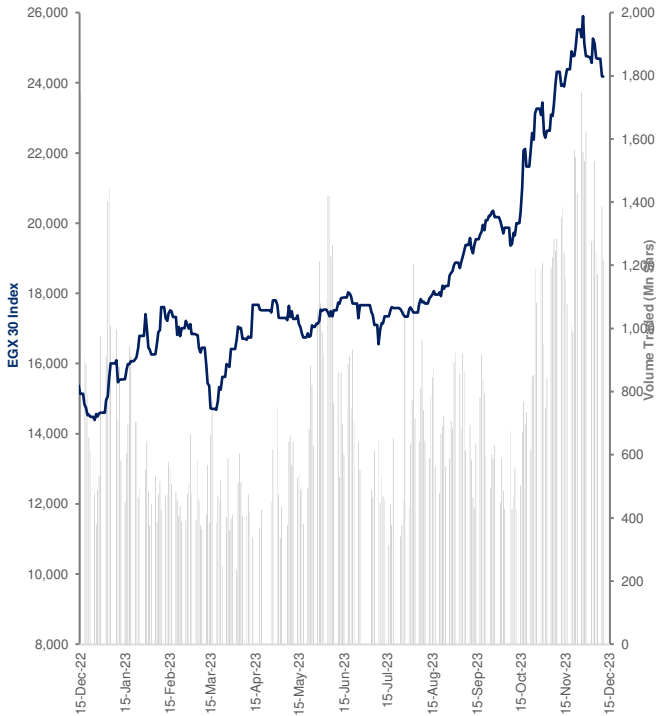
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	0.00%	1.16
OQ Gas Networks	0.15	0.00%	0.59
Oman Telecommunications Co.	1.07	(0.93%)	0.29
Sohar Bank	0.10	0.00%	0.19
Ahli Bank	0.16	(1.23%)	0.06

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,614,952.1	(1.8%)	(5.0%)	61.4%
Banks	417,561.9	(3.3%)	(5.1%)	68.6%
Basic Resources	222,812.2	(2.9%)	(15.1%)	118.2%
Industrial Goods	66,739.0	(3.3%)	(3.6%)	124.9%
Health Care & Pharmaceuticals	48,146.0	(0.6%)	1.0%	4.0%
Real Estate	223,333.1	(0.7%)	(4.7%)	70.4%
Travel and Leisure	50,083.4	(0.3%)	(1.4%)	54.5%
Food, Beverages & Tobacco	129,377.0	(1.4%)	(0.4%)	85.8%
Energy and Support Services	14,825.1	(2.5%)	(7.6%)	47.2%
Trade and Distributors	13,181.4	1.3%	1.8%	105.5%
Shipping and Transport	62,275.8	(0.1%)	(9.3%)	88.8%
Education Services	20,027.4	1.3%	6.8%	14.4%
Contracting and Construction Eng	25,644.2	(1.5%)	(7.5%)	69.0%
Textiles and Durables	18,362.3	(2.6%)	(4.7%)	57.1%
Building Materials	15,511.1	(1.9%)	0.7%	40.6%
Media & Communication Services	131,418.0	0.2%	4.0%	26.9%
Paper and Packaging	2,121.4	(0.6%)	(1.9%)	2.3%
Non-bank Financial Services	153,533.0	(1.3%)	(2.7%)	17.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
The Egyptian Modern Education Systems	0.25	19.6%
AJWA for Food Industries company Egypt	37.00	6.0%
ODIN Investments	3.26	5.2%
El Nasr For Manufacturing Agricultural Crops	17.56	5.0%
Al Khair River For Development Agricultural Investment&Envir	1.06	4.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	27.00	(27.0%)
Asek Company for Mining - Ascom	45.05	(12.5%)
Arab Aluminum	12.37	(7.5%)
General Company For Land Reclamation,Development & Reconsti	44.52	(7.1%)
Northern Upper Egypt Development & Agricultural Production	2.89	(6.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Modern Education Systems	0.25	278,144
Atlas For Investment and Food Industries	0.51	117,360
Orascom Investment Holding	0.40	95,918
Speed Medical	0.46	88,539
Belton Financial Holding	3.28	78,280

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,182.06	(7.8)	(0.0%)	(2.3%)	65.6%
Market Cap (EGP Mn)	1,614,952.1	(29,796.5)	(1.8%)	(5.0%)	61.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,217.4	(168.2)	(12.1%)	719.3	267.9
Value Traded (EGP Mn)	3,554.3	309.0	9.5%	2,389.0	809.9
No. of Trades	112,616	(17,066)	(13.2%)	78,531	27,368

Market Breadth	▲ 30	▼ 118	▬ 73
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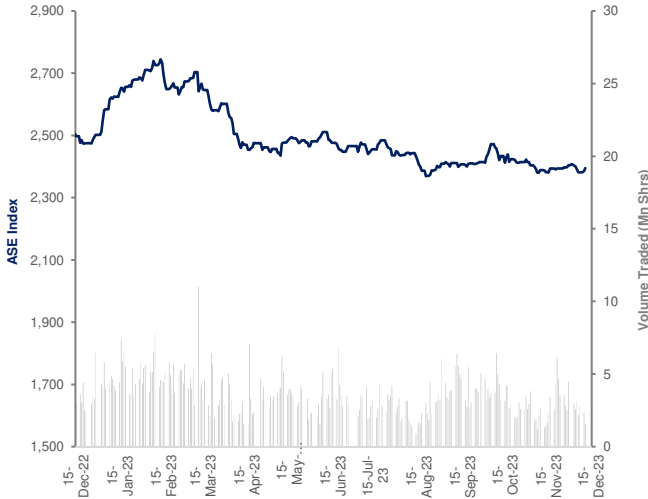
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	76.89	2.49%	629.31
Belton Financial Holding	3.28	(2.96%)	259.21
Fawry For Banking Technology And Electronic Payment	6.03	3.08%	231.38
Heliopolis Housing	11.25	3.02%	228.34
Asek Company for Mining - Ascom	45.05	(12.51%)	164.43

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,058.1	0.4%	(0.2%)	(2.8%)
Banking	7,705.3	0.7%	0.2%	(2.5%)
Insurance	261.8	0.1%	(0.4%)	(5.3%)
Diversified Financial Services	264.6	(0.1%)	1.9%	8.6%
Real Estate	323.7	0.1%	0.6%	(13.1%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	275.5	0.1%	(0.1%)	(6.9%)
Transportation	274.8	0.0%	(0.5%)	(0.3%)
Technology and Communication	96.2	1.3%	(1.0%)	3.4%
Utilities and Energy	1,436.5	(0.3%)	(1.9%)	(3.6%)
Commercial Services	277.9	0.0%	(2.9%)	(5.1%)
Chemical Industries	11.7	0.0%	(0.3%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SALAM INTL TRANSPORT & TRAD	1.07	7.0%
AMMOUN INTERNATIONAL FOR INV	0.63	5.0%
RUMM FINANCIAL BROKERAGE	0.44	4.8%
AL BILAD SECURITIES & INVEST	0.34	3.0%
FUTURE ARAB INVESTMENT CO	0.38	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.29	(3.3%)
SPECIALIZED INVESTMENT COMPO	0.80	(2.4%)
SABA'EK INVESTMENT	0.44	(2.2%)
UNION INVESTMENT CORP	0.50	(2.0%)
DARAT JORDAN	0.52	(1.9%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
ARAB EAST INVESTMENT	0.96	167
JORDAN AHLI BANK	1.07	166
JORDAN FRENCH INSURANCE	0.61	141
UNION INVESTMENT CORP	0.50	123
RUMM FINANCIAL BROKERAGE	0.44	119

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,394.85	9.26	0.4%	(0.4%)	(4.3%)
Market Cap (JD Mn)	11,058.06	48.13	0.4%	(0.2%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	1,579.4	(751.0)	(32.2%)	3,654.4	3,134.4
Value Traded (JD *000)	1,755.8	(370.0)	(17.4%)	4,381.6	6,184.0
No. of Trades	924	(392)	(29.8%)	2,207	2,355

Market Breadth	▲ 23	▼ 11	= 97
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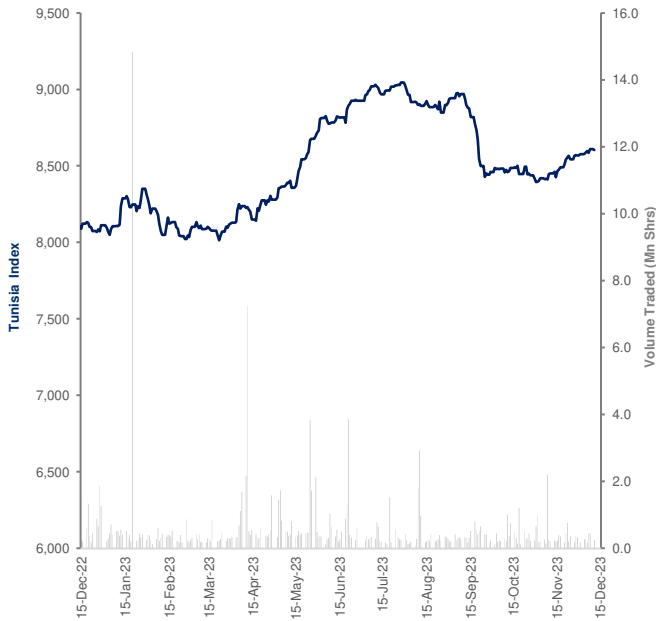
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.50	0.00%	0.26
JORDAN AHLI BANK	1.07	0.94%	0.18
ARAB EAST INVESTMENT	0.96	0.00%	0.16
JORDANIAN ELECTRIC POWER	1.92	(0.52%)	0.14
METHAQ REAL ESTATE INVESTMEN	2.89	(0.34%)	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,227.3	(0.0%)	0.2%	0.7%
Banking	10,672.9	(0.0%)	0.3%	6.1%
Insurance	911.3	0.0%	0.4%	(3.1%)
Leasing	773.1	0.1%	1.9%	21.0%
Financial Services	1,459.2	(0.1%)	0.7%	(13.3%)
Industrial	1,736.9	(0.1%)	1.0%	3.7%
Chemical Industry	378.6	(0.1%)	0.9%	(21.0%)
Food & Beverage	3,723.6	0.0%	(0.5%)	(9.2%)
Retailing	1,151.7	0.2%	(2.0%)	6.1%
Others	1,420.0	(0.5%)	1.1%	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Best Lease	2.10	4.5%
Societe Nouvelle Maison de la	5.20	4.0%
Atelier du Meuble Interieurs S	4.35	3.8%
Tuninvest-SICAR	7.89	3.0%
Telnet Holding	6.50	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.22	(4.3%)
Societe Tunisienne de L'Air	0.41	(2.4%)
One Tech Holding	8.30	(1.5%)
Societe Moderne de Ceramique	0.67	(1.5%)
Accumulateur Tunisienne Assad	0.83	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,603.86	(6.75)	(0.1%)	0.4%	6.1%
Market Cap (DT Mln)	22,227	(8.62)	(0.0%)	0.2%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	248.4	(192.0)	(43.6%)	563.1	555.2
Value Traded ('000 DT)	1,670.7	(922.3)	(35.6%)	5,584.5	4,218.3
No. of Trades	851	(374)	(30.5%)	993	1,036

Market Breadth	▲ 15	▼ 21	= 28
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Verrerie	12.00	37
GIF Filter SA	0.43	28
Banque de Tunisie	5.34	28
Societe Moderne de Ceramique	0.67	19
Unite de Fabrication de Medica	7.02	16

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	12.00	0.25%	0.45
Banque de Tunisie	5.34	(0.19%)	0.15
Societe Frigorifique et Brasse	12.18	0.00%	0.15
Unite de Fabrication de Medica	7.02	0.00%	0.11
Euro Cycles SA	15.60	0.91%	0.11

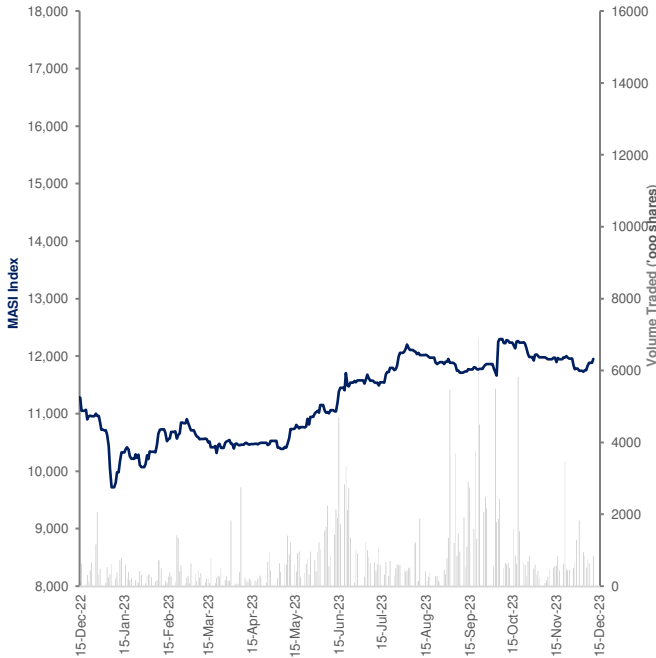
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	541,424.8	0.9%	2.2%	9.6%
Banking	216,548.0	(0.1%)	0.7%	15.4%
Beverages	9,168.2	1.7%	(2.6%)	(7.0%)
Chemicals	2,085.8	(1.0%)	0.4%	(13.8%)
Construction & Building Material	72,562.0	1.7%	4.3%	39.2%
Distributors	16,544.1	0.8%	1.3%	(7.7%)
Electricity	25,475.6	2.9%	6.9%	(1.6%)
Food Producers & Processors	26,376.8	0.2%	0.7%	8.5%
Holding Companies	3,241.2	0.0%	1.4%	54.2%
Insurance	27,100.8	2.4%	0.3%	9.4%
Investment & other Finance	3,304.1	(0.5%)	(3.1%)	3.2%
Leisures & Hotel	2,965.7	(1.4%)	(0.0%)	81.6%
Materials, Software & Computer	5,766.8	(0.5%)	(1.7%)	(1.2%)
Mining	19,899.8	0.5%	0.8%	(35.0%)
Oil & Gas	13,921.9	0.0%	1.2%	(12.9%)
Real Estate	8,342.9	(0.5%)	(7.9%)	126.9%
Telecommunications	87,303.0	2.8%	6.9%	4.5%
Transport	717.7	0.7%	(0.3%)	(13.4%)
Forestry & Paper	100.4	0.9%	(2.4%)	42.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1344.00	4.9%
Wafa Assurance	4132.00	4.6%
LafargeHolcim Maroc SA	1955.00	2.9%
TAQA Morocco SA	1080.00	2.9%
Maroc Telecom	99.31	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	45.30	(2.6%)
Sonasid	645.10	(2.1%)
RISMA	207.00	(1.4%)
Alliances Developpement Immo	107.30	(1.3%)
Salafin	500.00	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Alliances Developpement Immo	107.30	419.3
Douja Promotion Groupe Addoha	14.84	227.0
Maroc Telecom	99.31	111.2
Attijariwafa Bank	461.05	38.3
Banque Centrale Populaire	271.50	20.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,952.37	67.05	0.6%	1.4%	11.5%
Market Cap (MAD Mn)	541,425	5,067	0.9%	2.2%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	850.7	220.6	35.0%	860.6	612.9
Value Traded (MAD Mn)	112.67	(49.97)	(30.7%)	96.0	95.9

Market Breadth	▲ 12	▼ 15	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immo	107.30	(1.29%)	45.20
Attijariwafa Bank	461.05	(0.28%)	17.64
Ciments du Maroc	1679.00	0.00%	15.07
Maroc Telecom	99.31	2.79%	10.99
Afriquia Gaz	4050.00	0.00%	6.08

Source: Bloomberg, Kamco Research

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