

MENA Markets Daily Report

December 10, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,835.68	0.6%	4.8%	(7.9%)
	Kuwait	Main 50 Index	▲	6,583.73	0.2%	20.0%	(4.0%)
Kuwait 2	Kuwait	Main Market Index	▲	6,676.98	0.4%	19.9%	(0.5%)
Saudi Arabia 3	Kuwait	All Share Index	▲	7,313.76	0.5%	7.3%	(6.5%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	12,097.40	1.2%	1.1%	14.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	4,848.11	(0.1%)	19.4%	21.7%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,890.20	(0.6%)	1.5%	(3.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,251.44	(0.2%)	(3.4%)	(6.2%)
Bahrain 8	Qatar	QE 20 Index	▲	10,421.36	0.6%	(3.8%)	1.4%
Oman 9	Bahrain	Bahrain All Share	▼	2,028.97	(0.3%)	2.9%	4.0%
Egypt 10	Oman	MSX 30 Index	▲	4,553.15	0.1%	0.9%	(7.1%)
Jordan 11	Egypt	EGX 30	▼	31,005.12	(0.2%)	24.5%	70.5%
Tunisia 12	Jordan	ASE Index	▼	2,430.23	(0.1%)	(0.0%)	(2.8%)
Morocco 13	Tunisia	Tunisia Index	▼	9,924.31	(0.2%)	13.4%	7.9%
	Morocco	MASI	▲	14,798.42	0.2%	22.4%	12.8%
Emerging Markets							
	China	SSE Composite Index	▼	3,402.53	(0.0%)	14.4%	(3.7%)
	India	SENSEX	▼	81,508.46	(0.3%)	12.8%	18.7%
	Brazil	BOVESPA Stock Index	▲	127,210.19	1.0%	(5.2%)	22.3%
	Mexico	BOLSA Index	▲	52,190.68	1.6%	(9.1%)	18.4%
	Emerging Markets	MSCI EM Index	▲	1,114.04	0.8%	8.8%	7.0%
Global Markets							
	World	MSCI World Index	▼	3,837.63	(0.5%)	21.1%	21.8%
	Asia	MSCI Asia Pacific	▲	591.47	0.8%	11.8%	4.6%
	Europe	DJ Stoxx 600	▲	521.22	0.1%	8.8%	12.7%
	Europe	FTSEurofirst 300	▲	2,070.13	0.2%	9.6%	12.5%
	U.S.A	S&P 500	▼	6,052.85	(0.6%)	26.9%	24.2%
	U.S.A	DJIA	▼	44,401.93	(0.5%)	17.8%	13.7%
	U.S.A	NASDAQ Composite	▼	19,736.69	(0.6%)	31.5%	43.4%
	UK	FTSE 100	▲	8,352.08	0.5%	8.0%	3.8%
	Germany	DAX	▼	20,345.96	(0.2%)	21.5%	20.3%
	Japan	NIKKEI 225	▲	39,160.50	0.2%	17.0%	28.2%
	Hong Kong	HANG SENG INDEX	▲	20,414.09	2.8%	19.7%	(13.8%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	106.15	0.1%	4.75%	(2.1%)
	GBP/USD	British Pound / USD Cross	▲	1.28	0.05%	0.15%	5.4%
	EUR/USD	Euro / USD Cross	▼	1.06	(0.13%)	(4.39%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.02%	0.02%	(0.4%)
Other Asset Classes							
	Oil	Brent	▲	72.14	1.4%	(6.4%)	(10.3%)
	Oil	NYMEX	▲	68.37	1.7%	(4.6%)	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.18	3.4%	(16.3%)	(49.1%)
	Gold	Gold Spot \$/Oz	▲	2,660.30	1.0%	29.0%	13.1%
	Silver	Silver Spot \$/Oz	▲	31.84	2.8%	33.8%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▼	96,935.04	(3.2%)	128.0%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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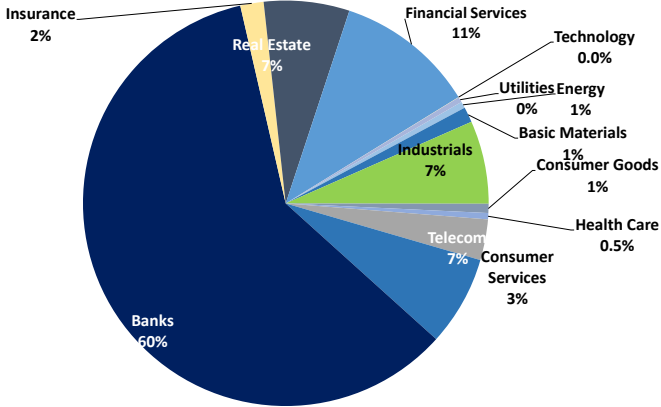
<http://www.kamcoinvest.com>

 Kamco Investment Company - K.S.C
 (Public)

Boursa Kuwait Daily Report

December 10, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,143.3	▲	0.5%	1.0%	6.5%
Energy	230.4	▲	0.3%	(1.8%)	20.3%
Basic Materials	526.2	▼	(1.2%)	(0.9%)	24.1%
Industrials	2,858.8	▲	0.4%	1.2%	(7.4%)
Consumer Staples	308.1	▲	0.8%	4.7%	54.7%
Health Care	224.5	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,392.7	▼	(0.3%)	(2.3%)	28.3%
Telecommunications	3,101.4	▲	0.3%	0.9%	(8.1%)
Banks	25,758.2	▲	0.7%	1.1%	5.2%
Insurance	798.9	▲	1.3%	0.9%	(12.6%)
Real Estate	2,943.6	▼	(0.4%)	(0.2%)	14.0%
Financial Services	4,808.6	▲	0.7%	2.2%	29.0%
Technology	14.7	▲	2.1%	(2.0%)	84.9%
Utilities	177.1	▲	0.6%	(1.8%)	(6.9%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,599.2	19.1	11.3%
2- National Bank of Kuwait	7,343.9	12.5	14.7%
3- Boubayan Bank	2,377.6	25.6	10.5%
4- Zain	2,016.4	12.0	14.7%
5- Gulf Bank	1,247.2	21.7	7.1%
6- Mabanee Co.	1,118.9	16.8	10.2%
7- Commercial Bank of Kuwait	1,087.9	10.8	14.9%
8- Ahli Bank of Kuwait	683.1	13.3	8.4%
9- Agility (PWC Logistics)	678.9	11.2	6.2%
10- Burgan Bank	669.6	14.3	5.4%
Total	28,823	15.69	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.879	0.079	9.9%
Arkan Al-Kuwait Real Estate Co.	0.112	0.008	7.7%
Kuwait Reinsurance Co.	0.387	0.025	6.9%
Osos Holding Group Co.	0.117	0.007	6.4%
Credit Rating & Collection Co.	0.047	0.002	4.7%

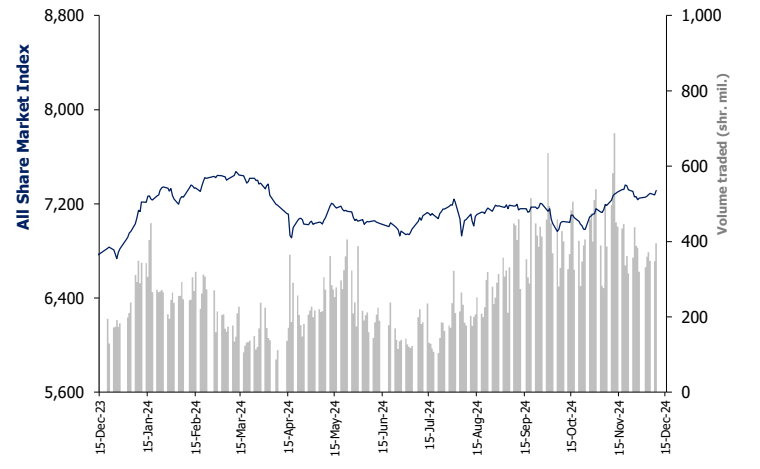
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.063	(0.007)	(9.4%)
Al Madar Finance & Investment Co.	0.100	(0.007)	(6.4%)
Dar Al Thuraya Real Estate Co.	0.100	(0.006)	(5.6%)
Kuwait Business Town Real Estate Co.	0.116	(0.006)	(4.9%)
Al Kout for Industrial Projects Co.	1.110	(0.053)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.116	(4.9%)	47,339,427
Kuwait Real Estate Co.	0.244	(0.4%)	25,171,574
Privatization Holding Co.	0.048	1.1%	21,825,639
First Investment Co.	0.054	0.6%	17,778,676
National Industries Group	0.249	1.2%	16,783,769

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	67	44	32		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,835.68	43.6	0.6%	0.9%	4.8%
Main 50 Index	6,583.73	12.8	0.2%	1.4%	20.0%
Main Market Index	6,676.98	24.2	0.4%	1.0%	19.9%
All Share Market Index	7,313.76	38.1	0.5%	0.9%	7.3%
Market Cap (KWD Mn)	43,143.31	223.8	0.5%	1.0%	6.5%

Index Performance relative to Volume



Market Trading Data and Volatility

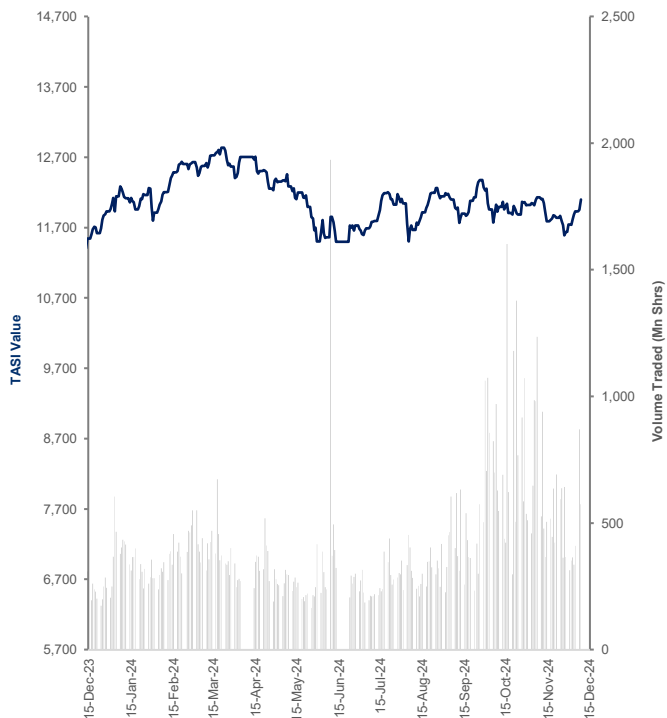
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	394.6	47.4	13.7%	274.3	162.3
Value Traded (KWD Mn)	75.6	23.2	44.3%	59.9	42.5
No. of Trades	18,325	3,084	20.2%	15,801	9,868

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.739	0.3%	7,145,101
Boubayan Bank	0.566	3.7%	7,016,118
Kuwait Real Estate Co.	0.244	(0.4%)	6,196,472
Kuwait Business Town Real Estate Co.	0.116	(4.9%)	5,760,767
Int'l Financial Advisors Co.	0.377	1.3%	4,470,780

Saudi Tadawul Daily Report

December 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,295,780.0	1.1%	3.3%	(8.6%)
Energy	6,927,213.5	1.2%	3.1%	(14.2%)
Materials	644,517.9	0.9%	1.6%	(9.0%)
Capital Goods	68,703.5	1.6%	8.1%	52.2%
Commercial & Professional Svc	16,395.5	(0.4%)	1.9%	42.4%
Transportation	49,701.9	(0.1%)	2.3%	20.1%
Consumer Durables & Apparel	9,389.9	0.1%	0.9%	105.7%
Consumer Services	64,248.3	0.9%	1.7%	(8.2%)
Media	50,133.1	2.2%	7.1%	89.7%
Consumer Discretionary Distribution &	31,197.0	(0.9%)	0.3%	(9.1%)
Consumer Staples Distribution & Retail	47,469.4	(0.6%)	1.5%	(10.1%)
Food & Beverages	133,074.3	(0.4%)	4.9%	19.3%
Health Care Equipment & Svc	185,235.2	1.5%	8.2%	9.6%
Pharma, Biotech & Life Science	17,030.0	0.0%	0.3%	35.3%
Banks	967,785.4	2.2%	4.7%	(1.4%)
Financial Services	69,588.0	0.3%	2.9%	22.6%
Insurance	93,960.5	1.9%	8.1%	20.9%
Telecommunication Services	255,735.6	(0.2%)	0.4%	0.7%
Utilities	385,919.2	(1.2%)	6.5%	33.9%
REITs	15,611.5	0.2%	0.7%	(12.5%)
Real Estate Mgmt & Dev't	123,174.8	1.1%	1.6%	20.5%
Software & Services	139,159.1	0.6%	2.9%	20.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Mediterranean & Gulf Insurance	22.32	5.3%
Emaar Economic City	8.40	5.0%
Astra Industrial Group	183.00	4.2%
Al Rajhi Bank	94.20	4.1%
Al Rajhi Co for Co-operative I	181.40	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Ethiad Atheeb Telecommunicatio	114.20	(3.4%)
Middle East Healthcare Co	74.00	(3.0%)
Almunajem Foods Co	95.20	(2.9%)
Cenomi Retail	12.12	(2.6%)
Tamkeen Human Resource Co.	69.70	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.33	303,594
Shams	0.98	33,505
Anaam International Holding Gr	1.33	24,238
Saudi Arabian Oil Co	28.30	21,826
Americana Restaurants International PLC	2.28	15,707

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,097.40	142.16	1.2%	3.0%	1.1%
Market Cap (SAR Mn)	10,295,780	115,193	1.1%	3.3%	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	574.1	(296.0)	(34.0%)	415.2	202.6
Value Traded (SAR Mn)	6,656.0	2,179.4	48.7%	7,587.3	5,263.2
No. of Trades	504,708	142,304	39.3%	516,719	373,409

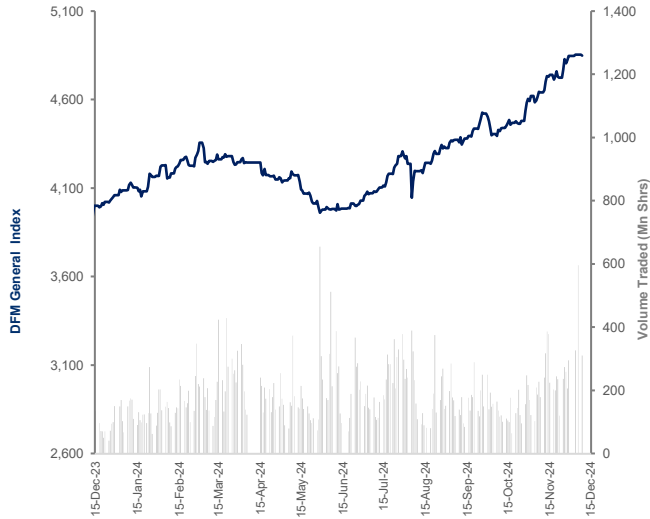
Market Breadth	▲ 125	▼ 95	▬ 33
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	94.20	4.1%	773.63
Saudi Arabian Oil Co	28.30	1.3%	613.18
Alinma Bank	29.05	0.3%	238.46
Saudi National Bank	34.10	(0.1%)	154.36
Arabian Drilling Co	119.20	3.1%	147.39

Dubai Financial Market Daily Report

December 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	796,446.3	(0.3%)	0.0%	16.2%
Financials	324,763.1	(0.6%)	(1.2%)	11.9%
Real Estate	153,077.6	(1.6%)	(0.3%)	30.1%
Industrial	98,663.1	0.8%	(4.0%)	8.1%
Materials	1,047.7	0.0%	(5.2%)	21.7%
Consumer Staples	31,237.3	0.2%	(1.3%)	28.1%
Consumer Discretionary	4,170.2	0.7%	0.6%	0.7%
Telecommunication	33,951.5	(1.3%)	(0.8%)	44.3%
Utilities	149,535.8	1.1%	6.6%	12.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	4.59	5.5%
Takaful Emarat Insurance	2.15	4.9%
Watania International Holding	0.71	4.1%
SALIK	5.11	2.6%
Drake & Scull International	0.38	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
National Industries Group	3.94	(5.3%)
Mashreqbank	220.00	(3.9%)
Int'L Financial Advisors Co.	5.40	(3.4%)
Deyaar Development Pjsc	0.94	(3.1%)
Agility	2.92	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.38	113,184
Union Properties Pjsc	0.43	55,841
DEWA	2.82	38,554
Deyaar Development Pjsc	0.94	18,756
Ajman Bank Pjsc	1.74	10,130

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,848.11	(6.34)	(0.1%)	0.0%	19.4%
Market Cap (AED Mn)	796,446	(2,625)	(0.3%)	0.0%	16.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	310.6	(285.7)	(47.9%)	192.7	208.1
Value Traded (AED Mn)	524.7	(121.7)	(18.8%)	391.4	400.8
No. of Trades	15,313	(1,067)	(6.5%)	9,714	7,734

Market Breadth	▲	▼	≡
	16	22	36

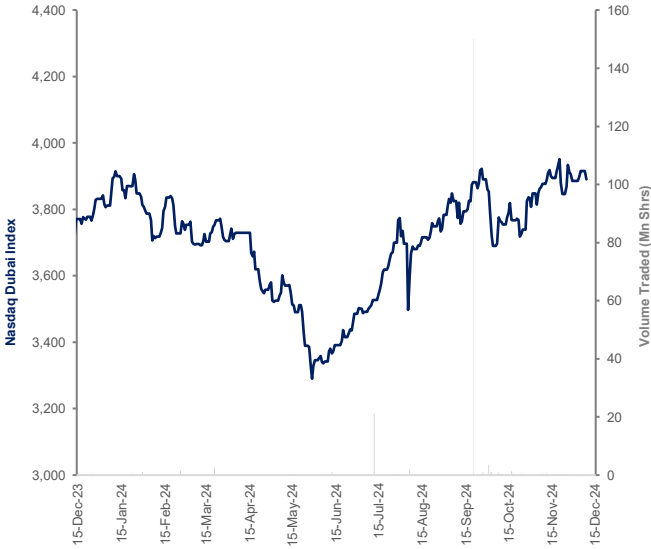
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DEWA	2.82	1.08%	107.94
Emaar Properties Pjsc	9.51	(1.96%)	81.48
Drake & Scull International	0.38	2.18%	42.74
SALIK	5.11	2.61%	40.23
Dubai Islamic Bank	6.80	0.44%	39.11

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	53,210.1	0.0%	0.1%	38.2%
DEPA Limited (AED)	145.3	(0.0%)	(0.0%)	50.0%
Emirates REIT (CEIC) Limited	165.4	(1.0%)	2.0%	148.3%
ENBD REIT (CEIC) Limited	88.0	0.0%	3.5%	(5.1%)
Hikma Pharmaceuticals GDR	5,453.5	(1.3%)	0.6%	9.5%
Nasdaq, Inc.	46,635.8	0.2%	0.1%	41.7%
Orascom Construction Limited	722.1	0.0%	(0.8%)	101.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.51	(1.0%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Enbd Reit (Ceic) Limited	0.35	192.8
Emirates Reit (Ceic) Limited	0.51	68.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,890.20	(25.04)	(0.6%)	0.1%	1.5%
Market Cap (USD Mn)	53,210	13.1	0.0%	0.1%	38.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.26168	(0.19)	(42%)	1.058	0.18
Value Traded (USD Mn)	0.10362	(0.09)	(47%)	0.3	0.19
No. of Trades	12	(9.00)	(43%)	8	10

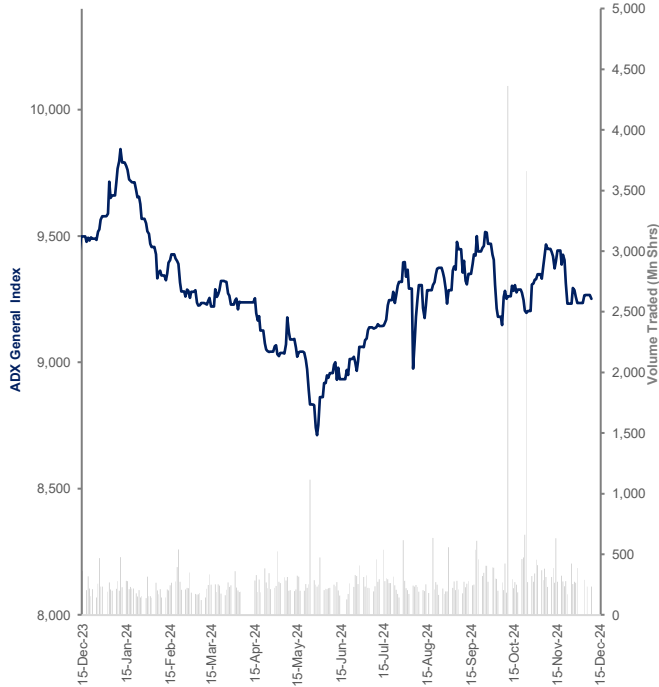
Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.35	0.00%	0.07
Emirates Reit (Ceic) Limited	0.51	(0.97%)	0.04

Abu Dhabi Securities Exchange Daily Report

December 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,839,866.3	0.1%	0.3%	(2.4%)
Financials	1,354,492.1	0.0%	0.4%	0.3%
Telecommunication	178,662.1	(0.4%)	(1.8%)	(14.8%)
Consumer Discretionary	69,626.4	0.5%	0.6%	3.8%
Industrial	232,507.0	(2.2%)	(5.4%)	(0.8%)
Real Estate	62,098.5	(2.4%)	(2.9%)	34.7%
Basic Materials	94,881.3	0.0%	(0.2%)	(4.1%)
Energy	416,781.7	(0.5%)	0.1%	19.3%
Utilities	347,421.8	3.3%	6.2%	(11.7%)
Consumer Staples	33,353.7	0.6%	2.1%	86.0%
Health Care	50,041.8	(0.1%)	(0.3%)	(38.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Buhaira National Insurance Co.	2.97	10.0%
United Arab Bank Pjsc	1.38	9.5%
National Bank Of Ras Al Khaimah	5.90	3.5%
Abu Dhabi National Energy Co.	3.09	3.3%
Americana Restaurants International PLC	2.26	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co.	0.59	(10.0%)
Abu Dhabi National Co. For Building Materials	0.63	(4.9%)
Abu Dhabi Shipbuilding Co.	4.99	(4.8%)
Agility Global PLC	1.33	(4.3%)
Alpha Dhabi Holding PJSC	10.60	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.33	42,561
Multiply Group	2.05	22,779
Phoenix Group	1.28	15,683
ADNOC Drilling	5.42	10,407
Abu Dhabi National Hotels Co.	0.56	9,754

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,251.44	(14.87)	(0.2%)	0.2%	(3.4%)
Market Cap (AED Mn)	2,839,866	2,395	0.1%	0.3%	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	233.0	(1.1)	(0.5%)	302.6	196.3
Value Traded (AED Mn)	862.9	68.5	8.6%	1,204.0	1,108.0
No. of Trades	19,378	2,580	15.4%	16,222	11,909

Market Breadth	▲ 17	▼ 27	▬ 43
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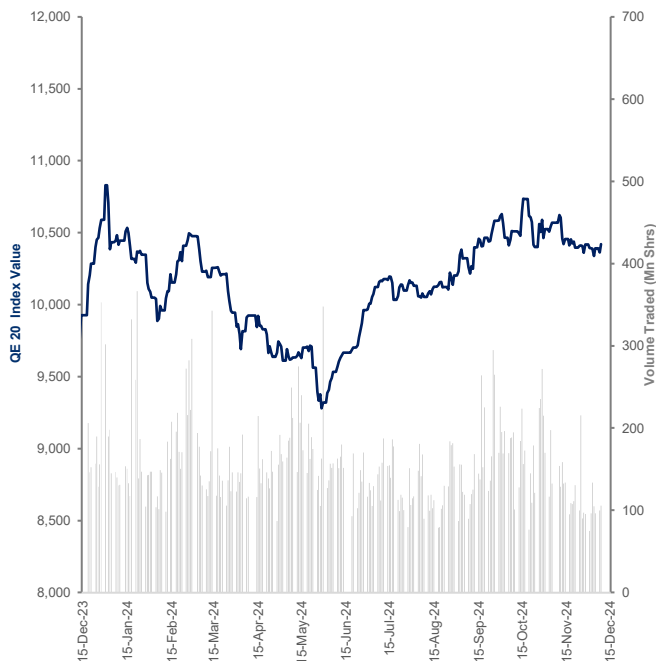
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.90	0.00%	178.30
ADNOC Drilling	5.42	(0.55%)	56.37
Alpha Dhabi Holding PJSC	10.60	(3.11%)	55.13
Al Dar Properties Co.	7.28	(2.54%)	49.62
Abu Dhabi Commercial Bank	9.88	(1.20%)	48.75

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	616,087.5	0.7%	(0.2%)	(1.4%)
Banking & Finance Sector	300,226.5	0.9%	0.1%	(2.9%)
Goods & Consumer Services	29,971.9	0.5%	0.0%	(5.1%)
Industrial Sector	146,227.0	0.6%	(0.3%)	(6.0%)
Insurance Sector	11,010.9	0.4%	0.0%	(15.5%)
Real Estate	45,632.1	(0.2%)	(1.7%)	18.5%
Telecom	45,805.7	0.8%	0.2%	2.8%
Transport	37,213.4	(0.4%)	(0.5%)	15.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dukhan Bank	3.54	2.4%
Doha Bank QPSC	1.87	2.1%
Gulf International Services QS	3.07	2.1%
Al Khaleej Takaful Group QSC	2.37	1.7%
Qatar National Bank QPSC	17.10	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.01	(1.9%)
Al Faleh Educational Holding	0.71	(1.0%)
Qatar Electricity & Water Co Q	15.86	(0.8%)
Qatar Gas Transport Co Ltd	4.19	(0.7%)
Qatar German Co for Medical De	1.39	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,421.36	59.90	0.6%	0.0%	(3.8%)
Market Cap (QAR Mn)	616,087	4,034	0.7%	(0.2%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	105.8	5.9	5.9%	154.4	176.6
Value Traded (QAR Mn)	317.6	98.4	44.9%	430.3	488.0
No. of Trades	13,364	6,975	109.2%	14,359	16,377

Market Breadth	▲	▼	▬
	29	16	8

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.24	16,466
Ezdan Holding Group QSC	1.14	6,878
Gulf International Services QS	3.07	6,753
Dukhan Bank	3.54	6,346
Mesaieed Petrochemical Holding	1.51	6,150

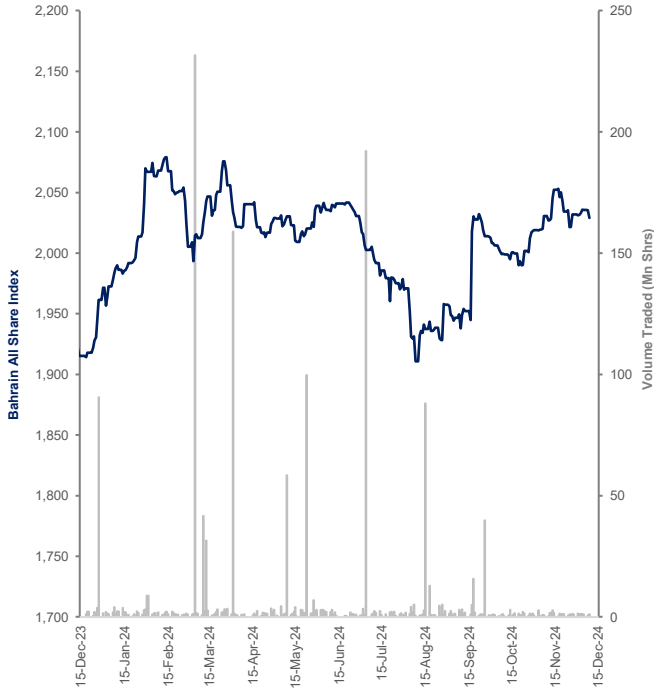
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.10	1.30%	30.85
Ooredoo QPSC	11.86	0.76%	30.84
Industries Qatar QSC	12.97	1.17%	27.89
Dukhan Bank	3.54	2.40%	22.36
Gulf International Services QS	3.07	2.10%	20.53

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,634.4	(0.1%)	0.5%	7.2%
Materials	1,959.6	(1.4%)	(0.4%)	20.5%
Industrial	131.3	0.0%	0.0%	2.9%
Consumer Discretionary	211.5	(0.1%)	0.0%	(15.3%)
Consumer Staples	125.5	0.0%	1.1%	(14.7%)
Financials	31,254.4	(0.0%)	0.6%	7.1%
Communication Services	888.4	0.4%	(0.1%)	(0.4%)
Real Estate	63.7	0.0%	1.5%	(22.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
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Bahrain Telecommunications Co	0.50	0.4%
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Worst Return Performers	Price (BHD)	Daily % Chg
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Aluminium Bahrain B.S.C	1.38	(1.4%)
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National Hotels Co	0.22	(0.9%)
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
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Al Salam Bank-Bahrain BSC	0.20	628
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Aluminium Bahrain B.S.C	1.38	261
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Ithmaar Holding BSC	0.02	106
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National Bank of Bahrain BSC	0.50	86
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Bahrain Telecommunications Co	0.50	50
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
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Bahrain All Share Index	2,028.97	(6.54)	(0.3%)	(0.1%)	2.9%
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Market Cap (BHD Mn)	34,634.4	(25.3)	(0.1%)	0.5%	7.2%
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23

Volume ('000 Shares)	1,153	599	108.1%	5,675.3	2,797.6
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Value Traded (BHD '000)	568	323	132.1%	1,696.1	991.3
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No. of Trades	48	15	45.5%	43	50
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Market Breadth	▲ 1	▼ 2	= 40
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
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Aluminium Bahrain B.S.C	1.38	(1.43%)	0.36
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Al Salam Bank-Bahrain BSC	0.20	0.00%	0.13
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National Bank of Bahrain BSC	0.00	0.00%	0.04
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Bahrain Telecommunications Co	0.50	0.40%	0.03
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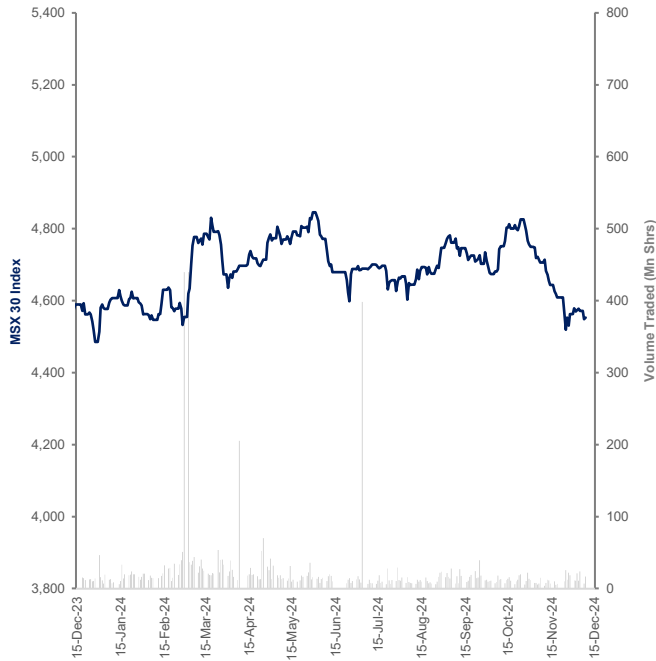
National Hotels Co	0.22	(0.92%)	0.00
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Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,802.8	(0.0%)	(0.5%)	32.8%
Financial	5,162.0	0.1%	(0.3%)	4.8%
Industrial	4,186.7	(0.4%)	(1.1%)	187.8%
Services	2454.1	0.2%	0.2%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.08	5.3%
Al Maha Petroleum Products Marketing Co.	1.09	4.8%
Oman International Engineering And Investment Co	0.116	1.8%
Al Anwar Holding	0.07	1.5%
Sohar Bank	0.14	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Majan Glass Co.	0.01	(38.5%)
Oman Fisheries Co.	0.03	(11.4%)
Al Madina Investment H Olding Co.	0.05	(9.4%)
Oman Education And Training Investment	1.03	(4.6%)
Oman & Emirates Investment Holding Co.	0.07	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,553.15	4.97	0.1%	(0.2%)	0.9%
Market Cap (OMR Mn)	11,802.8	(3.78)	(0.0%)	(0.5%)	32.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	16,792.9	9,883.3	143.0%	23,130.9	15,594.7
Value Traded (OMR '000)	3,797.7	2,484.2	189.1%	2,644.5	2,435.0

Market Breadth	▲ 11	▼ 11	▬ 95
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Most Active Stocks By Volume	Price (OMR)	Volume (*'000 Shrs)
OQ Exploration & Production SA	0.35	6,033
OQ Gas Networks	0.13	5,113
Sohar Bank	0.14	1,446
National Bank Of Oman	0.28	1,367
Bank Muscat	0.25	562

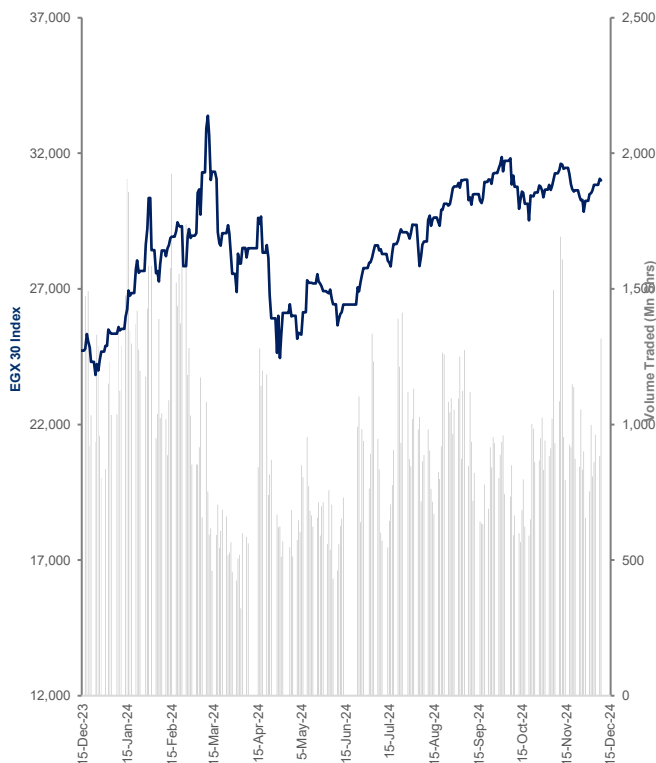
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.35	(0.58%)	2.09
OQ Gas Networks	0.13	0.00%	0.67
National Bank Of Oman	0.28	(1.39%)	0.39
Sohar Bank	0.14	1.50%	0.19
Bank Muscat	0.25	0.00%	0.14

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,203,177.8	(1.4%)	1.8%	30.1%
Banks	429,008.0	(5.3%)	(3.1%)	15.2%
Basic Resources	305,727.1	(1.8%)	1.3%	8.9%
Industrial Goods	208,889.5	(0.8%)	0.6%	183.8%
Health Care & Pharmaceuticals	51,179.8	(0.5%)	3.5%	10.8%
Real Estate	325,016.3	(0.9%)	2.9%	36.6%
Travel and Leisure	76,499.5	0.4%	1.3%	48.7%
Food, Beverages & Tobacco	190,132.8	(0.3%)	4.1%	39.4%
Energy and Support Services	20,094.4	(0.5%)	2.4%	26.7%
Trade and Distributors	17,482.5	(2.0%)	7.9%	28.2%
Shipping and Transport	78,761.1	2.3%	12.1%	(5.7%)
Education Services	24,416.1	0.9%	0.8%	27.5%
Contracting and Construction Eng	42,284.7	(0.9%)	(1.2%)	61.6%
Textiles and Durables	29,657.6	(1.6%)	3.9%	61.6%
Building Materials	23,430.3	(1.8%)	2.8%	48.3%
Media & Communication Services	158,500.5	(0.8%)	4.0%	21.4%
Paper and Packaging	2,315.0	(0.2%)	(1.2%)	8.8%
Non-bank Financial Services	219,782.5	2.3%	4.5%	29.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	23.00	9.5%
Mohandes Insurance	23.57	9.3%
Suez Canal Bank S.A.E	26.85	7.7%
Canal Shipping Agencies	29.70	7.6%
Extracted Oils	3.23	5.9%

Worst Return Performers	Price (EGP)	Daily % Chg
EL Ezz Aldekhela Steel - Alexandria	550.36	(44.9%)
Atlas For Investment and Food Industries	1.05	(13.2%)
Paint & Chemicals Industries (Pachin)	48.00	(7.7%)
Elsaead Contracting& Real Estate Investment Company SCCD	0.97	(5.3%)
El Nasr Clothes & Textiles (Kabo)	3.85	(4.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.47	363,010
Egyptians For Investment & Urban Development	0.24	70,525
Cairo Oils & Soap	0.26	69,665
Egyptians Housing Development & Reconstruction	0.38	63,025
Atlas For Investment and Food Industries	1.05	62,264

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,005.12	(55.4)	(0.2%)	2.5%	24.5%
Market Cap (EGP Mn)	2,203,177.8	(30,836.5)	(1.4%)	1.8%	30.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,317.6	434.0	49.1%	920.0	714.2
Value Traded (EGP Mn)	4,225.7	(187.0)	(4.2%)	4,091.4	2,380.0
No. of Trades	108,452	4,785	4.6%	113,717	78,153

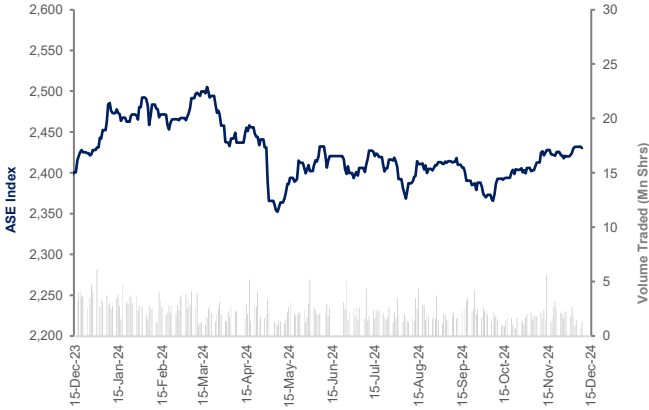
Market Breadth	▲ 67	▼ 98	▬ 56
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	21.70	3.58%	338.58
Palm Hills Development Company	6.50	0.78%	330.39
Ezz Steel	107.00	(2.37%)	247.53
Commercial International Bank (Egypt)	82.00	(0.24%)	188.98
Orascom Investment Holding	0.47	5.38%	169.29

Amman Stock Exchange Daily Report

December 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,922.8	(0.1%)	0.3%	(5.2%)
Banking	7,456.7	(0.0%)	0.2%	(5.4%)
Insurance	281.6	(0.9%)	(0.1%)	6.8%
Diversified Financial Services	256.6	0.3%	0.1%	(3.9%)
Real Estate	302.2	0.1%	(1.0%)	(9.4%)
Educational Services	52.9	0.8%	6.9%	(10.8%)
Hotels and Tourism	275.2	(0.5%)	0.8%	(0.4%)
Transportation	251.0	(0.6%)	2.5%	(10.7%)
Technology and Communication	46.6	0.8%	0.4%	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-SHARQ INVESTMENT PROJECTS	1.95	4.8%
FUTURE ARAB INVESTMENT CO	0.59	3.5%
TUHAMA FOR FINANCIAL INVESTM	2.11	3.4%
SHIRA REAL ESTATE DEVELOPMEN	0.35	2.9%
IBN AL-HAYTHAM HOSPITAL PLC	0.77	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.59	(4.8%)
NOOR CAPITAL MARKETS FOR DIV	1.58	(4.8%)
SPECIALIZED JORDANIAN INVEST	1.39	(4.8%)
AMMOUN INTERNATIONAL FOR INV	0.40	(4.8%)
ZARA INVESTMENTS	0.42	(4.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,430.23	(2.09)	(0.1%)	0.4%	(0.0%)
Market Cap (JD Mn)	8,922.79	(6.38)	(0.1%)	0.3%	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,285.2	574.3	80.8%	2,251.2	3,669.0
Value Traded (JD '000)	1,478.4	119.3	8.8%	2,699.6	4,402.6
No. of Trades	1,144	509	80.2%	1,393	2,216

Market Breadth	▲ 13	▼ 16	▬ 76
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
DARAT JORDAN	0.48	289
AL-TAJAMOQAT FOR CATERING HS	0.55	114
JORDAN ISLAMIC BANK	4.02	96
UNION INVESTMENT CORP	0.12	96
ARAB PHOENIX HOLDINGS	0.16	84

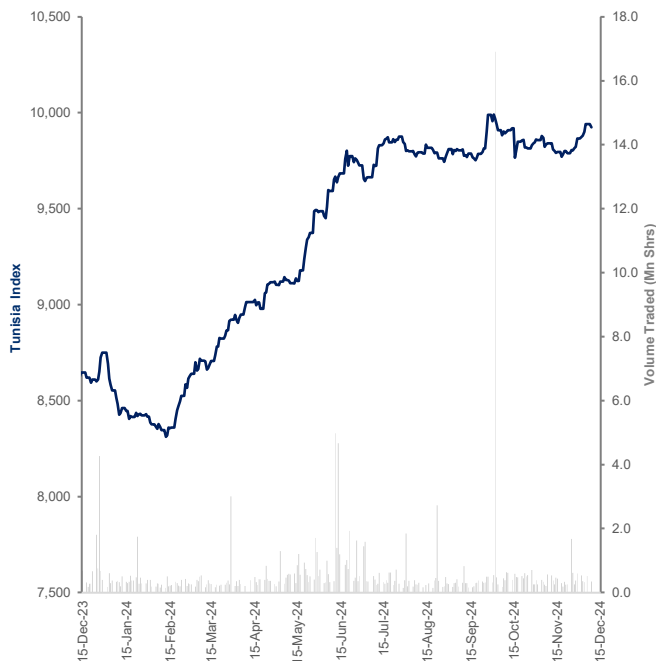
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.02	0.00%	0.39
ARAB BANK PLC	4.30	0.00%	0.35
DARAT JORDAN	0.48	2.13%	0.14
JORDAN EMIRATES DIMENSIONS	5.87	1.03%	0.12
TUHAMA FOR FINANCIAL INVESTM	2.11	3.43%	0.08

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,882.1	(0.1%)	0.4%	0.8%
Banking	10,123.2	(0.0%)	0.7%	(6.8%)
Insurance	961.8	(0.3%)	(0.1%)	(1.1%)
Leasing	916.8	(0.4%)	(0.1%)	17.3%
Financial Services	1,648.2	0.0%	0.2%	11.6%
Industrial	2,061.5	(0.3%)	0.3%	18.6%
Chemical Industry	417.8	(0.3%)	1.2%	10.0%
Food & Beverage	4,061.5	(0.3%)	(0.5%)	6.8%
Retailing	1,151.7	(0.0%)	0.1%	(1.9%)
Others	1,539.7	0.3%	1.3%	1.9%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.51	8.5%
Societe Tunisienne de Banque	2.97	4.9%
Societe Tunisienne de L'Air	0.38	2.7%
Societe Ciments de Bizerte	0.46	2.2%
Essoukna	1.60	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	4.18	(1.6%)
Amen Bank	35.90	(1.4%)
Union Internationale de Banque	23.05	(1.0%)
Societe Tunisienne d'Assurance	176.00	(1.0%)
Manufacture de Panneaux Bois D	12.10	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,924.31	(15.96)	(0.2%)	0.6%	13.4%
Market Cap (DT Mln)	22,882	(25.92)	(0.1%)	0.4%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	346.5	(169.9)	(32.9%)	568.4	564.4
Value Traded ('000 DT)	2,775.1	(5,865.2)	(67.9%)	5,324.7	5,601.1
No. of Trades	1,055	97	10.1%	1,155	993

Market Breadth	▲ 16	▼ 20	▬ 28
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Industrielle d'Apparei	3.48	49
Accumulateur Tunisienne Assad	0.70	43
Societe Frigorifique et Brasse	11.82	29
Universal Auto Distributors Ho	0.51	27
Societe Tunisienne de Banque	2.97	25

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	11.82	(0.25%)	0.35
Societe Tunisienne d'Assurance	176.00	(1.01%)	0.35
Societe Tunisienne de Verrerie	12.90	(0.31%)	0.27
One Tech Holding	9.55	0.00%	0.23
Societe Industrielle d'Apparei	3.48	0.29%	0.17

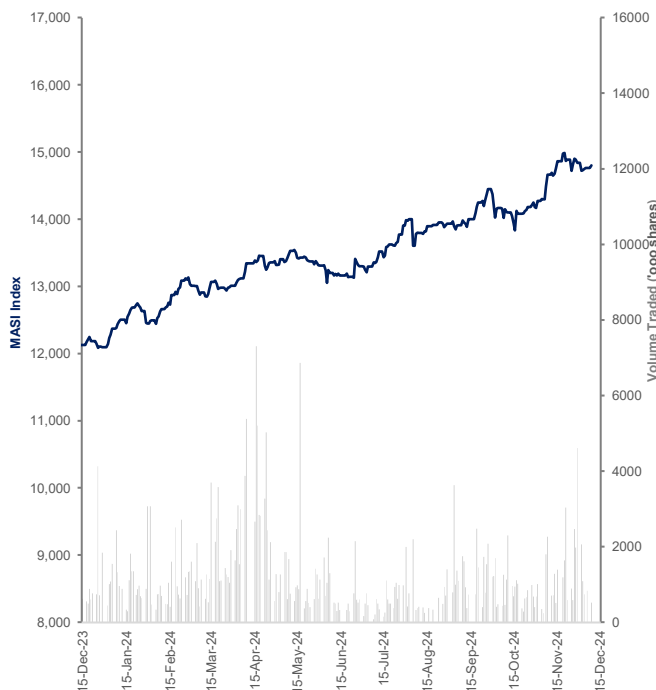
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 10, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	625,034.4	0.3%	(0.1%)	14.5%
Banking	257,920.4	0.5%	(0.3%)	17.4%
Beverages	9,000.1	(0.0%)	(0.3%)	(0.6%)
Chemicals	2,470.0	1.0%	6.3%	16.9%
Construction & Building Material	78,432.6	0.4%	(1.0%)	9.2%
Distributors	16,492.6	(0.2%)	0.9%	(1.3%)
Electricity	31,278.4	1.0%	0.8%	20.5%
Food Producers & Processors	25,917.3	(0.2%)	(1.4%)	0.1%
Holding Companies	4,721.6	0.7%	1.7%	51.8%
Insurance	31,067.9	(0.5%)	0.9%	15.1%
Investment & other Finance	3,810.5	0.0%	8.6%	16.4%
Leisures & Hotel	3,266.5	9.1%	6.6%	10.1%
Materials, Software & Computer	5,292.9	0.6%	(0.1%)	(9.2%)
Mining	40,230.4	0.2%	(0.2%)	86.3%
Oil & Gas	13,062.5	1.1%	(0.6%)	(5.0%)
Real Estate	25,554.4	(0.7%)	0.5%	207.2%
Telecommunications	75,593.4	0.0%	0.1%	(14.0%)
Transport	827.5	(2.0%)	3.5%	18.4%
Forestry & Paper	95.2	(0.5%)	(1.0%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	228.00	9.06%
SNEP	596.90	2.90%
Cie Miniere de Touissit	1635.00	2.25%
Afriquia Gaz	3800.00	1.06%
TAQA Morocco SA	1326.00	0.99%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	675.00	(2.03%)
Colorado SA	51.51	(1.89%)
ATLANTA	129.50	(1.67%)
Banque Marocaine Pour Le Comme	560.00	(1.63%)
Credit Immobilier et Hotelier	412.00	(1.20%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,798.42	35.99	0.2%	(0.3%)	22.4%
Market Cap (MAD Mn)	625,034	1,964	0.3%	(0.1%)	14.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	519.6	(307.9)	(37.2%)	1,241.9	860.6
Value Traded (MAD Mn)	109.67	15.87	16.9%	157.0	96.0

Market Breadth	▲ 14	▼ 15	▬ 12
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	38.80	313.6
Alliances Developpement Immobi	450.00	59.9
Maroc Telecom	85.99	24.3
Cie Miniere de Touissit	1635.00	20.1
ATLANTA	129.50	16.6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cie Miniere de Touissit	1635.00	2.25%	32.50
Alliances Developpement Immobi	450.00	(0.88%)	22.33
Douja Promotion Groupe Addoha	38.80	(0.51%)	11.74
Attijariwafa Bank	579.80	0.83%	8.89
Societe Des Boissons du Maroc	2271.00	(0.04%)	7.15

Source: Bloomberg, Kamco Research

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