

MENA Markets Daily Report

December 19, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,802.42	0.1%	4.4%	(7.9%)
	Kuwait	Main 50 Index	▼	6,515.31	(0.1%)	18.7%	(4.0%)
Kuwait 2	Kuwait	Main Market Index	▼	6,649.99	(0.3%)	19.4%	(0.5%)
Saudi Arabia 3	Kuwait	All Share Index	▲	7,282.96	0.0%	6.8%	(6.5%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,961.05	0.1%	(0.1%)	14.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	5,037.07	(0.8%)	24.1%	21.7%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,095.27	(0.5%)	6.9%	(3.9%)
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,293.15	0.3%	(3.0%)	(6.2%)
Oman 8	Qatar	QE 20 Index	=	10,458.74	0.0%	(3.4%)	1.4%
Egypt 9	Bahrain	Bahrain All Share	▼	2,005.32	(0.2%)	1.7%	4.0%
Jordan 10	Oman	MSX 30 Index	▼	4,470.39	(1.4%)	(1.0%)	(7.1%)
Tunisia 11	Egypt	EGX 30	▼	30,503.07	(0.3%)	22.5%	70.5%
Morocco 12	Jordan	ASE Index	=	2,435.02	0.0%	0.2%	(2.8%)
	Tunisia	Tunisia Index	▼	9,865.97	(0.4%)	12.7%	7.9%
	Morocco	MASI	▼	14,769.95	(0.0%)	22.1%	12.8%
Emerging Markets							
	China	SSE Composite Index	▲	3,382.21	0.6%	13.7%	(3.7%)
	India	SENSEX	▼	80,182.20	(0.6%)	11.0%	18.7%
	Brazil	BOVESPA Stock Index	▼	120,771.88	(3.2%)	(10.0%)	22.3%
	Mexico	BOLSA Index	▼	49,968.44	(0.9%)	(12.9%)	18.4%
	Emerging Markets	MSCI EM Index	▲	1,095.31	0.2%	7.0%	7.0%
Global Markets							
	World	MSCI World Index	▼	3,720.41	(2.4%)	17.4%	21.8%
	Asia	MSCI Asia Pacific	▲	581.06	0.2%	9.9%	4.6%
	Europe	DJ Stoxx 600	▲	514.43	0.2%	7.4%	12.7%
	Europe	FTSEurofirst 300	▲	2,044.90	0.1%	8.3%	12.5%
	U.S.A	S&P 500	▼	5,872.16	(3.0%)	23.1%	24.2%
	U.S.A	DJIA	▼	42,326.87	(2.6%)	12.3%	13.7%
	U.S.A	NASDAQ Composite	▼	19,392.69	(3.6%)	29.2%	43.4%
	UK	FTSE 100	▲	8,199.11	0.1%	6.0%	3.8%
	Germany	DAX	▼	20,242.57	(0.0%)	20.8%	20.3%
	Japan	NIKKEI 225	▼	39,081.71	(0.7%)	16.8%	28.2%
	Hong Kong	HANG SENG INDEX	▲	19,864.55	0.8%	16.5%	(13.8%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	108.03	1.0%	6.61%	(2.1%)
	GBP/USD	British Pound / USD Cross	▼	1.26	(1.07%)	(1.23%)	5.4%
	EUR/USD	Euro / USD Cross	▼	1.04	(1.32%)	(6.21%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.02%	(0.08%)	(0.4%)
Other Asset Classes							
	Oil	Brent	▲	73.39	0.3%	(4.7%)	(10.3%)
	Oil	NYMEX	▲	70.58	0.7%	(1.5%)	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.37	2.0%	(11.2%)	(49.1%)
	Gold	Gold Spot \$/Oz	▼	2,585.35	(2.3%)	25.3%	13.1%
	Silver	Silver Spot \$/Oz	▼	29.35	(3.9%)	23.3%	(0.7%)
	Bitcoin	Bitcoin USD Cross	▼	100,950.51	(5.1%)	137.5%	155.8%

 Investment Strategy & Research
 research@kamcoinvest.com

 P.O.Box 28873, Safat 13149 Kuwait
 Tel: (965) 2233 6600, Extn: 6982/6912
 Fax: (965) 2249 2395

<http://www.kamcoinvest.com>

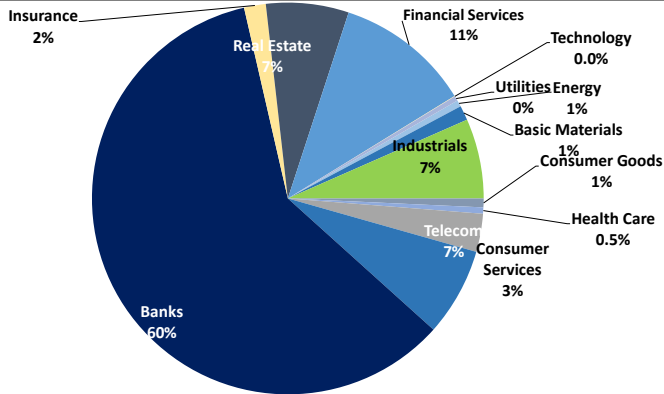
 Kamco Investment Company - K.S.C
 (Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

December 19, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,951.5	▲ 0.0%	0.5%	6.1%
Energy	230.0	▼ (0.5%)	(2.0%)	20.1%
Basic Materials	511.1	▼ (2.9%)	(3.8%)	20.6%
Industrials	2,838.8	▲ 0.2%	0.5%	(8.0%)
Consumer Staples	308.3	▼ (2.6%)	4.8%	54.8%
Health Care	224.5	= 0.0%	0.0%	(3.3%)
Consumer Discretionary	1,355.5	▼ (0.3%)	(4.9%)	24.8%
Telecommunications	3,121.0	▼ (0.1%)	1.5%	(7.5%)
Banks	25,655.9	▲ 0.3%	0.7%	4.8%
Insurance	778.6	▼ (0.8%)	(1.7%)	(14.8%)
Real Estate	2,927.4	▼ (0.4%)	(0.7%)	13.4%
Financial Services	4,817.7	▼ (0.3%)	2.4%	29.2%
Technology	14.4	▲ 1.4%	(4.0%)	81.1%
Utilities	168.3	▼ (0.6%)	(6.7%)	(11.6%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,614.9	19.2	11.3%
2- National Bank of Kuwait	7,285.6	12.4	14.7%
3- Boubyan Bank	2,360.8	25.4	10.5%
4- Zain	2,029.4	12.1	14.7%
5- Gulf Bank	1,239.6	21.5	7.1%
6- Mabaneer Co.	1,095.2	16.4	10.2%
7- Commercial Bank of Kuwait	1,078.4	10.7	14.9%
8- Ahli Bank of Kuwait	668.2	13.0	8.4%
9- Burgan Bank	665.9	14.3	5.4%
10- Agility (PWC Logistics)	653.4	10.7	6.2%
Total	28,691	15.62	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

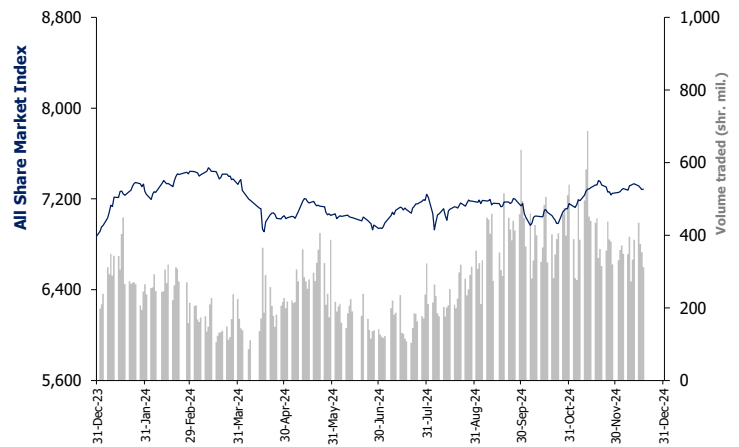
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.236	0.028	13.5%
Kuwait Emirates Holding Co.	0.056	0.005	9.6%
Arab Real Estate Co.	0.086	0.005	6.7%
United Projects Group	0.167	0.010	6.4%
Kuwait Financial Centre	0.152	0.009	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	0.975	(0.111)	(10.2%)
First Investment Co.	0.048	(0.005)	(9.0%)
Dalqan Real Estate Co.	0.217	(0.015)	(6.5%)
The Energy House Co.	0.153	(0.010)	(6.1%)
Alimtiqaz Investment Group	0.060	(0.004)	(6.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.048	(9.0%)	30,851,629
Kuwait Business Town Real Estate Co.	0.111	1.8%	19,098,796
Arab Real Estate Co.	0.086	6.7%	17,573,468
Al Safat Investment Co.	0.118	(2.5%)	14,535,627
Kuwait & M.E. Financial Inv. Co.	0.236	13.5%	13,071,865

Market Breadth	44	65	34		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,802.42	5.6	0.1%	0.5%	4.4%
Main 50 Index	6,515.31	(8.9)	(0.1%)	0.3%	18.7%
Main Market Index	6,649.99	(16.7)	(0.3%)	0.6%	19.4%
All Share Market Index	7,282.96	0.9	0.0%	0.5%	6.8%
Market Cap (KWD Mn)	42,951.55	7.0	0.0%	0.5%	6.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	311.6	(41.4)	(11.7%)	276.6	163.4
Value Traded (KWD Mn)	51.6	(7.2)	(12.3%)	60.1	42.8
No. of Trades	16,153	(2,575)	(13.7%)	15,840	9,913

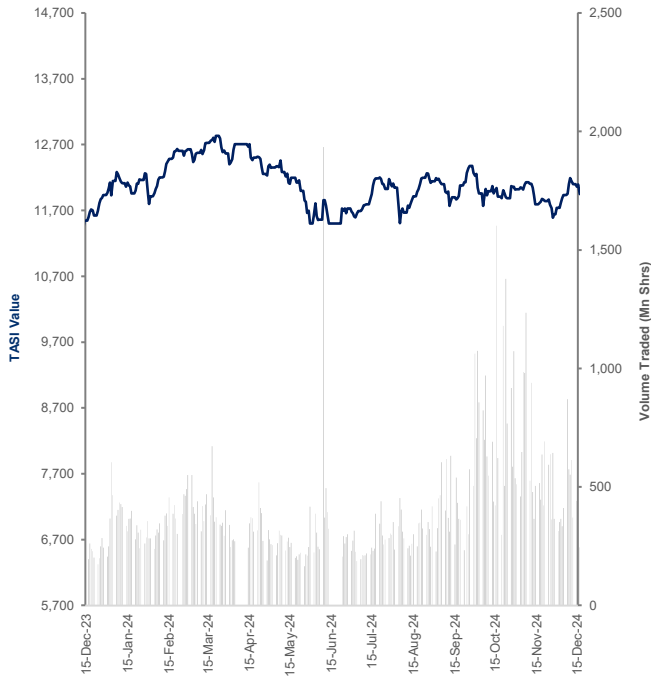
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.381	0.3%	3,596,051
Arzan Financial Group For Fin. & Invest.	0.253	1.6%	3,077,732
Kuwait & M.E. Financial Inv. Co.	0.236	13.5%	2,849,080
Kuwait Real Estate Co.	0.254	0.0%	2,690,791
Kuwait Finance House	0.740	0.1%	2,243,318

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

December 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,264,985.5	0.7%	3.0%	(8.9%)
Energy	6,961,344.1	1.1%	3.6%	(13.8%)
Materials	625,750.8	(0.9%)	(1.3%)	(11.6%)
Capital Goods	69,212.1	0.1%	8.9%	53.3%
Commercial & Professional Svc	15,675.0	(0.6%)	(2.6%)	36.2%
Transportation	48,576.6	0.2%	(0.0%)	17.3%
Consumer Durables & Apparel	9,053.7	(0.0%)	(2.7%)	98.4%
Consumer Services	69,832.0	(0.5%)	(1.4%)	(7.6%)
Media	49,754.1	0.5%	6.3%	88.2%
Consumer Discretionary Distribution &	30,724.1	0.6%	(1.2%)	(10.5%)
Consumer Staples Distribution & Retail	47,275.9	(0.0%)	1.1%	(10.5%)
Food & Beverages	112,725.0	1.0%	(11.1%)	1.1%
Health Care Equipment & Svc	182,872.5	(0.3%)	6.8%	8.2%
Pharma, Biotech & Life Science	17,220.0	(0.5%)	1.4%	36.8%
Banks	953,625.9	0.3%	3.2%	(2.8%)
Financial Services	68,097.8	(0.5%)	0.7%	19.9%
Insurance	91,438.5	0.1%	5.7%	17.6%
Telecommunication Services	255,210.5	(0.9%)	0.2%	0.5%
Utilities	378,923.0	(0.7%)	4.6%	31.4%
REITs	15,508.1	(0.1%)	0.0%	(13.1%)
Real Estate Mgmt & Dev't	121,262.0	(0.8%)	(0.0%)	18.6%
Software & Services	140,394.5	1.3%	3.8%	21.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Savola Group	33.60	10.0%
Batic Investments and Logistic	3.68	6.1%
Al Khaleej Training and Educat	32.35	4.4%
Fitaihi Holding Group	4.34	3.6%
Astra Industrial Group	186.80	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	56.70	(7.0%)
Jahez International Company for Information System Technology	29.00	(5.1%)
Zamil Industrial Investment Co	32.80	(4.0%)
Sumou Real Estate Co.	46.50	(3.8%)
Al-Baha Development & Investme	0.31	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.31	179,023
Shams	0.97	18,786
Anaam International Holding Gr	1.29	16,020
Saudi Arabian Oil Co	28.45	10,509
Batic Investments and Logistic	3.68	9,388

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,961.05	12.33	0.1%	1.9%	(0.1%)
Market Cap (SAR Mn)	10,264,985	66,466	0.7%	3.0%	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	356.7	112.4	46.0%	415.2	203.8
Value Traded (SAR Mn)	4,445.8	(332.5)	(7.0%)	7,509.5	5,289.6
No. of Trades	394,946	(9,750)	(2.4%)	513,908	374,682

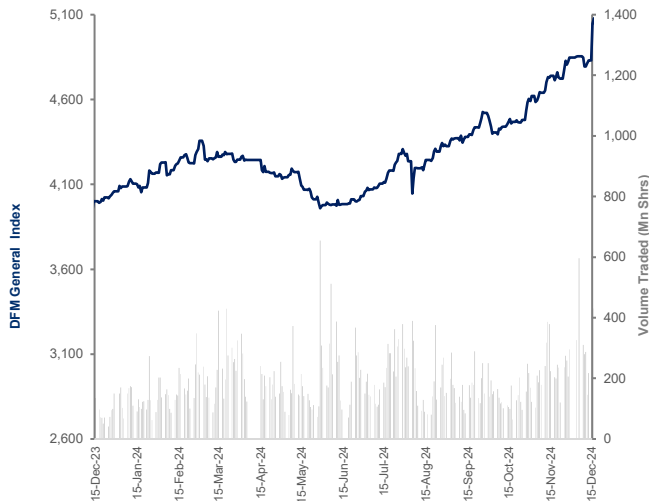
Market Breadth	▲ 117	▼ 105	▬ 33
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	92.30	0.0%	299.70
Saudi Arabian Oil Co	28.45	1.1%	296.66
Alinma Bank	28.30	(0.7%)	169.82
Savola Group	33.60	10.0%	166.16
Saudi Basic Industries Corp	67.40	(0.6%)	127.86

Dubai Financial Market Daily Report

December 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	867,195.8	(1.3%)	8.9%	26.5%
Financials	340,312.5	(1.5%)	3.6%	17.2%
Real Estate	182,660.4	(3.1%)	18.9%	55.3%
Industrial	98,267.6	0.4%	(4.4%)	7.7%
Materials	1,280.9	2.0%	15.9%	48.8%
Consumer Staples	31,062.2	0.7%	(1.8%)	27.4%
Consumer Discretionary	37,988.1	(3.0%)	816.7%	817.3%
Telecommunication	33,543.5	(1.5%)	(2.0%)	42.6%
Utilities	142,080.6	0.3%	1.3%	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Oman Insurance Co Psc	4.00	12.7%
Shuaa Capital	0.21	3.5%
SALIK	5.00	2.2%
National Cement Co	3.57	2.0%
Commercial Bank Of Dubai	7.29	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.28	(9.9%)
Al Mazaya Holding Company	1.07	(9.3%)
Agility	2.93	(6.1%)
Emaar Development	12.70	(4.9%)
Emirates Nbd	20.15	(4.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
TALABAT Holding PLC	1.45	44,797
Emaar Properties Pjsc	12.30	35,451
Deyaar Development Pjsc	0.95	16,744
Union Properties Pjsc	0.41	15,255
Dubai Financial Market Pjsc	1.52	15,001

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	5,037.07	(42.78)	(0.8%)	3.9%	24.1%
Market Cap (AED Mn)	867,196	(11,617)	(1.3%)	8.9%	26.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	218.6	(211.9)	(49.2%)	195.5	206.1
Value Traded (AED Mn)	947.1	(1,195.4)	(55.8%)	404.6	398.6
No. of Trades	17,147	(7,338)	(30.0%)	9,912	7,689

Market Breadth	▲ 18	▼ 20	= 37
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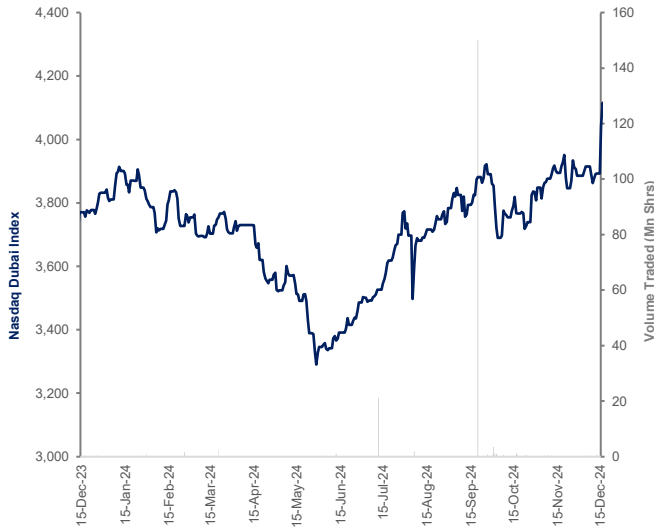
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.30	(2.77%)	443.32
Emirates Nbd	20.15	(4.50%)	119.18
Emaar Development	12.70	(4.87%)	81.66
TALABAT Holding PLC	1.45	(3.33%)	65.88
Dubai Islamic Bank	7.10	1.28%	52.08

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	52,515.5	(0.0%)	(1.2%)	36.4%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	168.0	(5.0%)	3.6%	152.2%
ENBD REIT (CEIC) Limited	86.0	(2.3%)	1.2%	(7.3%)
Hikma Pharmaceuticals GDR	5,416.2	0.0%	(0.1%)	8.7%
Nasdaq, Inc.	46,049.6	0.0%	(1.2%)	39.9%
Orascom Construction Limited	650.4	0.0%	(10.6%)	81.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.52	(5.0%)
Enbd Reit (Ceic) Limited	0.34	(2.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.34	100.0
Emirates Reit (Ceic) Limited	0.52	80.0
Depa Limited (Aed)	0.39	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	4,095.27	(20.08)	(0.5%)	5.4%	6.9%
Market Cap (USD Mn)	52,516	(10.8)	(0.0%)	(1.2%)	36.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.20527	0.07	53%	1.026	0.18
Value Traded (USD Mn)	0.08616	0.01	18%	0.3	0.19
No. of Trades	13	(2.00)	(13%)	8	10

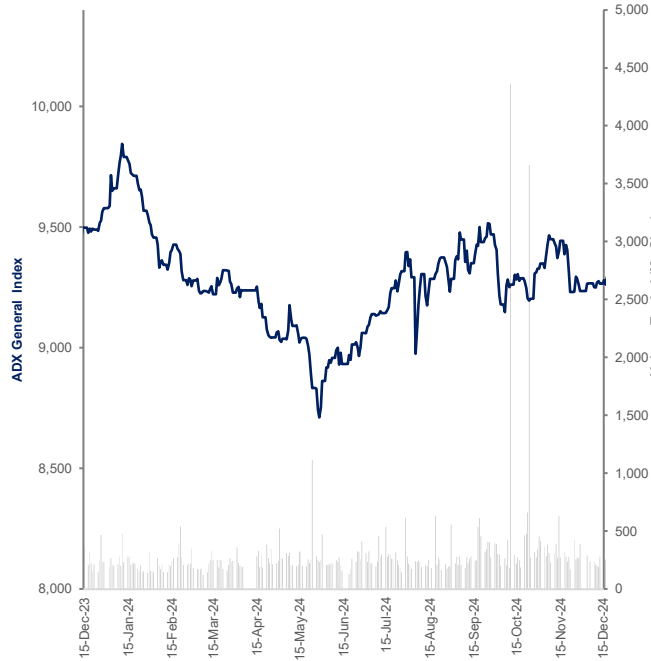
Market Breadth	▲ 0	▼ 2	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.52	(4.95%)	0.04
Enbd Reit (Ceic) Limited	0.34	(2.27%)	0.03
Depa Limited (Aed)	0.39	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

December 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,853,038.0	0.6%	0.8%	(2.0%)
Financials	1,358,838.3	0.2%	0.7%	0.6%
Telecommunication	176,767.1	(0.4%)	(2.8%)	(15.7%)
Consumer Discretionary	69,419.5	(0.7%)	0.3%	3.4%
Industrial	241,516.2	2.4%	(1.7%)	(0.8%)
Real Estate	64,398.0	1.5%	0.7%	39.7%
Basic Materials	93,513.0	0.1%	(1.6%)	(5.4%)
Energy	417,183.6	1.5%	0.2%	19.4%
Utilities	344,048.8	0.7%	5.2%	(12.6%)
Consumer Staples	37,693.1	(0.3%)	15.4%	110.2%
Health Care	49,660.5	(1.0%)	(1.0%)	(39.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Alpha Dhabi Holding PJSC	11.36	5.6%
Multiply Group	2.01	4.7%
Al Ain Al Ahlia Insurance Co.	30.00	3.4%
ADNOCGAS UH EQUITY	3.48	3.0%
Abu Dhabi National Co. For Building Materials	0.70	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	5.40	(9.8%)
Ras Al Khaimah Poultry & Feeding Co.	1.60	(8.6%)
MAIR GROUP - P.J.S.C.	1.95	(8.5%)
Union Insurance Co.	0.61	(6.2%)
National Bank Of Fujairah	3.85	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.01	29,562
Phoenix Group	1.25	15,340
Abu Dhabi National Hotels Co.	0.56	15,098
Lulu Retail Holdings	1.91	13,718
Al Dar Properties Co.	7.60	12,583

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,293.15	31.68	0.3%	0.6%	(3.0%)
Market Cap (AED Mn)	2,853,038	16,021	0.6%	0.8%	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	221.3	(32.6)	(12.8%)	300.4	197.6
Value Traded (AED Mn)	947.9	(46.7)	(4.7%)	1,195.9	1,107.9
No. of Trades	17,670	(3,515)	(16.6%)	16,258	11,886

Market Breadth	▲ 22	▼ 29	= 37
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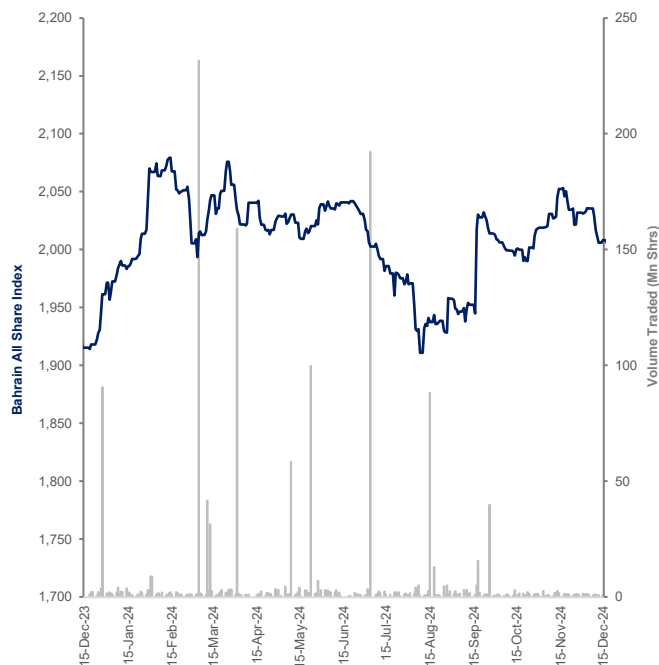
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.50	0.15%	170.12
Al Dar Properties Co.	7.60	1.60%	96.16
Alpha Dhabi Holding PJSC	11.36	5.58%	85.65
Multiply Group	2.01	4.69%	58.86
Abu Dhabi Islamic Bank	13.60	2.41%	57.57

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,670.3	(0.0%)	0.6%	7.3%
Materials	1,917.0	0.0%	(2.5%)	17.9%
Industrial	131.3	0.0%	0.0%	2.9%
Consumer Discretionary	209.9	0.0%	(0.7%)	(16.0%)
Consumer Staples	125.5	0.0%	1.1%	(14.7%)
Financials	31,343.5	(0.0%)	0.9%	7.4%
Communication Services	879.4	(0.4%)	(1.1%)	(1.4%)
Real Estate	63.7	0.0%	1.5%	(22.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.11	(5.1%)
Al Salam Bank-Bahrain BSC	0.20	(1.5%)
GFH FINANCIAL GROUP BSC	0.32	(0.3%)
Bahrain Telecommunications Co	0.50	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.35	274
Bahrain Telecommunications Co	0.50	132
Al Salam Bank-Bahrain BSC	0.20	90
Zain Bahrain BSCC	0.11	63
Seef Properties BSC	0.11	37

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,005.32	(2.93)	(0.1%)	(1.3%)	1.7%
Market Cap (BHD Mn)	34,670.3	(13.6)	(0.0%)	0.6%	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	654	63	10.7%	5,572.4	2,761.0
Value Traded (BHD '000)	482	258	115.2%	1,669.7	979.6
No. of Trades	34	10	41.7%	43	50

Market Breadth	#REF!	4	39
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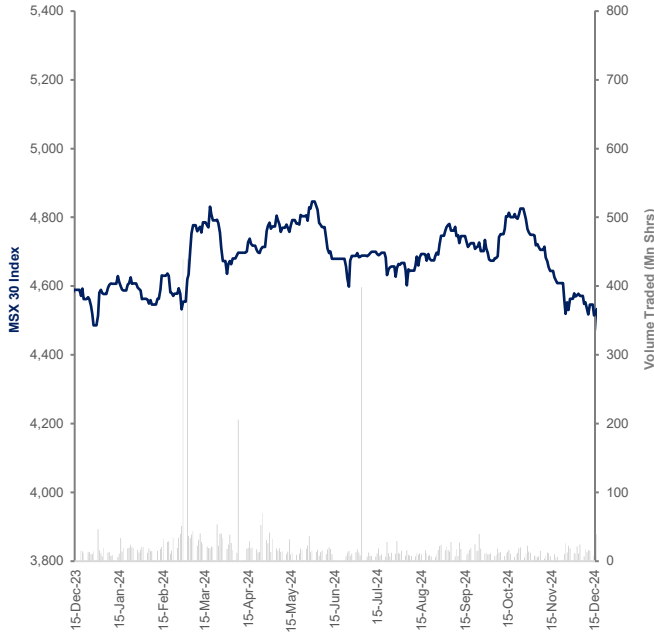
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.35	0.00%	0.37
Bahrain Telecommunications Co	0.50	(0.20%)	0.07
Al Salam Bank-Bahrain BSC	0.20	(1.46%)	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.01
GFH FINANCIAL GROUP BSC	0.32	(0.31%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,881.5	(1.2%)	0.2%	33.7%
Financial	5,074.5	(1.4%)	(2.0%)	3.0%
Industrial	4,371.9	(1.6%)	3.3%	200.5%
Services	2435.1	(0.0%)	(0.6%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.11	9.1%
Oman Oil Marketing Co.	0.78	7.6%
United Finance Co.	0.056	3.7%
Muscat City Desalination	0.07	3.1%
Musandam Power Co	0.28	3.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Bank Dhofar	0.15	(9.9%)
OQ Exploration & Production SA	0.32	(2.4%)
Majan College	0.11	(1.9%)
Al Suwadi Power Co.	0.06	(1.6%)
Dhofar Generating Company	0.06	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.11	21,127
OQ Exploration & Production SA	0.32	1,130
Galfar Engineering & Contracting Co.	0.09	895
OQ Gas Networks	0.13	835
Sohar Bank	0.13	783

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,470.39	(62.99)	(1.4%)	(2.0%)	(1.0%)
Market Cap (OMR Mn)	11,881.5	(143.37)	(1.2%)	0.2%	33.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	27,745.9	(11,352.5)	(29.0%)	22,996.1	15,794.3
Value Traded (OMR '000)	3,674.2	(1,825.0)	(33.2%)	2,666.7	2,433.2

Market Breadth	▲ 10	▼ 20	▬ 88
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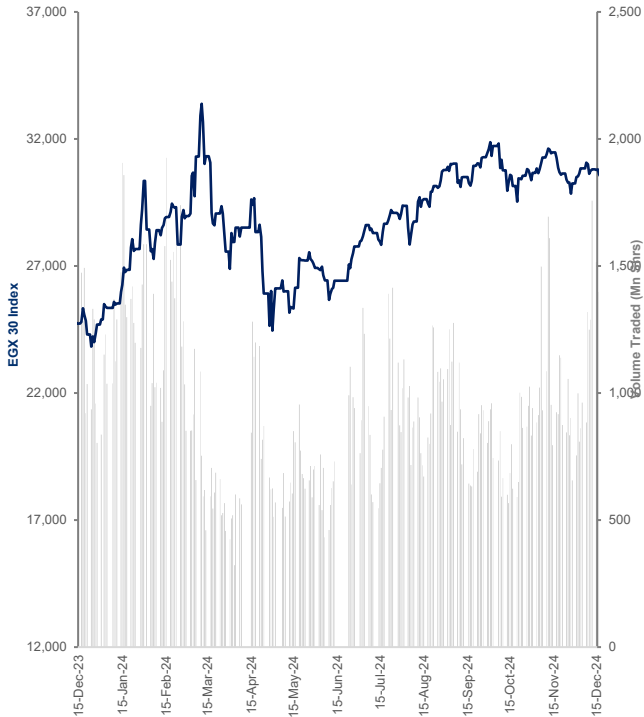
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.11	0.00%	2.34
OQ Exploration & Production SA	0.32	(2.44%)	0.37
Oman Telecommunications Co.	0.92	(0.32%)	0.20
OQ Gas Networks	0.13	(0.76%)	0.11
Sohar Bank	0.13	0.00%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,153,932.8	(1.8%)	(0.5%)	27.2%
Banks	425,649.0	(4.7%)	(3.9%)	14.3%
Basic Resources	294,888.7	(1.7%)	(2.3%)	5.1%
Industrial Goods	198,742.6	(1.2%)	(4.3%)	170.0%
Health Care & Pharmaceuticals	51,224.0	(1.0%)	3.6%	10.9%
Real Estate	314,903.8	(2.4%)	(0.3%)	32.3%
Travel and Leisure	74,972.3	(0.4%)	(0.7%)	45.7%
Food, Beverages & Tobacco	187,183.1	0.6%	2.5%	37.2%
Energy and Support Services	20,072.4	(1.2%)	2.3%	26.6%
Trade and Distributors	17,838.6	(1.7%)	10.1%	30.8%
Shipping and Transport	74,068.5	(1.6%)	5.4%	(11.3%)
Education Services	24,885.7	(0.5%)	2.7%	30.0%
Contracting and Construction Eng	40,987.2	(1.4%)	(4.3%)	56.7%
Textiles and Durables	29,809.3	(0.5%)	4.4%	62.4%
Building Materials	23,529.4	(0.9%)	3.2%	48.9%
Media & Communication Services	156,405.6	0.8%	2.7%	19.8%
Paper and Packaging	2,383.7	0.6%	1.8%	12.0%
Non-bank Financial Services	216,389.1	(1.0%)	2.9%	27.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Mohandes Insurance	26.87	8.5%
Gulf Canadian Real Estate Investment Co.	46.12	5.0%
El Ahram Co. For Printing And Packing	9.21	4.9%
El Nasr For Manufacturing Agricultural Crops	23.50	4.6%
Juhayna Food Industries	30.90	4.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Orascom Development Egypt	18.50	(7.5%)
Marseille Almasreia Alkhalegeya For Holding Investment	4.16	(6.3%)
Medical Packaging Company	1.33	(5.7%)
General Silos & Storage	171.09	(5.5%)
Egyptian Media Production City	22.90	(5.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.25	262,730
Orascom Investment Holding	0.57	122,621
Al Khair River For Development Agricultural Investment&Envir	0.58	100,969
Orascom Financial Holding	0.37	61,494
Egyptians Housing Development & Reconstruction	0.40	60,484

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,503.07	(98.6)	(0.3%)	0.9%	22.5%
Market Cap (EGP Mn)	2,153,932.8	(39,986.5)	(1.8%)	(0.5%)	27.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,161.6	(236.2)	(16.9%)	934.3	737.5
Value Traded (EGP Mn)	3,052.4	(20.9)	(0.7%)	4,067.4	2,416.7
No. of Trades	90,357	3,611	4.2%	112,954	79,372

Market Breadth

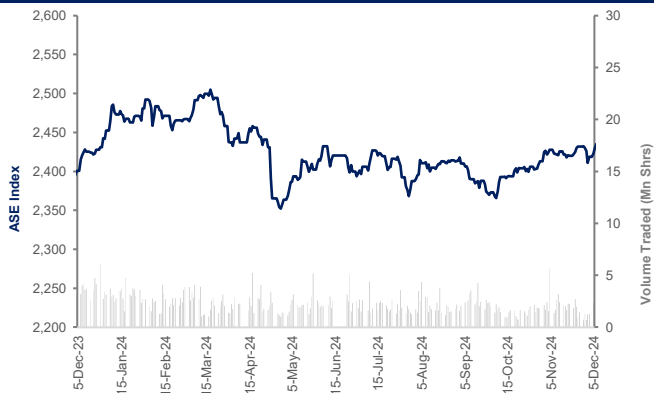
▲ 28 ▼ 138 = 55

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Development Egypt	18.50	(7.45%)	415.98
Commercial International Bank (Egypt)	83.10	1.30%	214.34
Oriental Weavers	26.79	1.17%	189.29
Orascom Investment Holding	0.57	(3.58%)	70.82
T M G Holding	56.26	(2.14%)	70.22

Amman Stock Exchange Daily Report

December 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,838.4	0.1%	0.0%	(5.5%)
Banking	7,441.5	0.1%	0.0%	(5.6%)
Insurance	284.2	0.0%	0.8%	7.8%
Diversified Financial Services	251.8	(0.2%)	(1.8%)	(5.7%)
Real Estate	296.8	0.4%	(2.8%)	(11.0%)
Educational Services	52.9	0.0%	6.9%	(10.8%)
Hotels and Tourism	272.0	(0.4%)	(0.4%)	(1.5%)
Transportation	239.2	0.4%	3.1%	(10.9%)
Technology and Communication	#N/A	#N/A	#N/A	#N/A

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.16	6.7%
ARAB INTERNATIONAL HOTELS	0.76	4.1%
AMAD INVESTMENT & REAL ESTAT	0.80	3.9%
IHDATHIAT REAL ESTATE CO	0.31	3.3%
AL-TAJAMOUAT FOR CATERING HS	0.55	1.9%

Worst Return Performers	Price (JD)	Daily % Chg
ALDAMAN FOR INVESTMENT P.L.C	0.81	(4.7%)
RUMM FINANCIAL BROKERAGE	0.28	(3.4%)
TUHAMA FOR FINANCIAL INVESTM	1.99	(3.4%)
CONTEMPORARY FOR HOUSING PRO	0.69	(2.8%)
JORDANIAN MANAGEMENT & CONSU	1.52	(1.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB PHOENIX HOLDINGS	0.16	293
CENTURY INVESTMENT GROUP	0.19	258
UNION INVESTMENT CORP	0.11	183
AL-TAJAMOUAT FOR TOURISTIC P	0.64	147
JORDAN ISLAMIC BANK	3.99	100

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,435.02	0.05	0.0%	0.6%	0.2%
Market Cap (JD Mn)	8,838.45	4.50	0.1%	0.0%	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,342.3	(256.0)	(16.0%)	2,226.5	3,642.9
Value Traded (JD '000)	1,174.5	(559.0)	(32.2%)	2,671.6	4,348.4
No. of Trades	630	(92)	(12.7%)	1,373	2,201

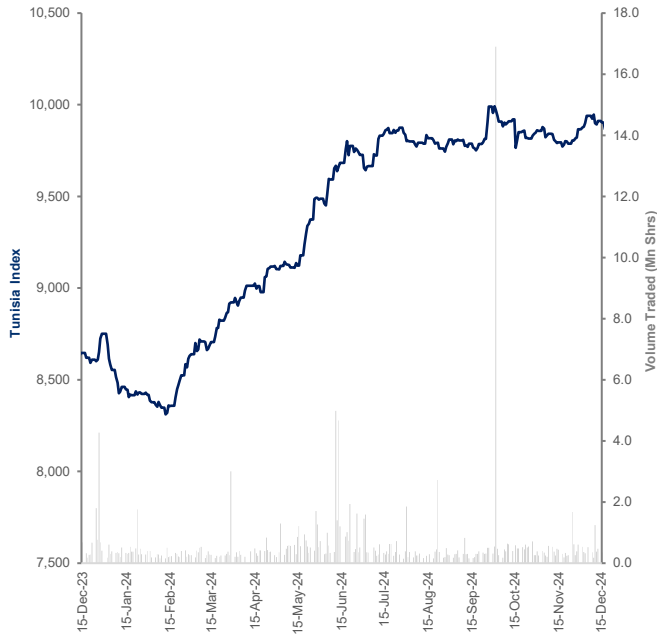
Market Breadth	▲ 10	▼ 12	= 78
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	3.99	(0.50%)	0.40
ARAB BANK PLC	4.31	0.00%	0.28
AL-TAJAMOUAT FOR TOURISTIC P	0.64	(1.54%)	0.09
METHAQ REAL ESTATE INVESTMEN	2.96	(0.67%)	0.09
CENTURY INVESTMENT GROUP	0.19	0.00%	0.05

Tunisia Stock Exchange Daily Report

December 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,767.2	(0.2%)	(0.1%)	0.3%
Banking	10,013.8	(0.7%)	(0.4%)	(7.8%)
Insurance	950.6	0.2%	(1.3%)	(2.2%)
Leasing	914.8	0.2%	(0.4%)	17.0%
Financial Services	1,704.0	1.1%	3.6%	15.4%
Industrial	2,043.0	(0.8%)	(0.6%)	17.6%
Chemical Industry	420.5	0.5%	1.9%	10.8%
Food & Beverage	4,051.2	0.2%	(0.8%)	6.6%
Retailing	1,147.8	0.3%	(0.3%)	(2.3%)
Others	1,521.6	(0.1%)	0.1%	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	19.64	3.4%
Accumulateur Tunisienne Assad	0.69	3.0%
Societe Tunisienne de L'Air	0.39	2.6%
Union Bancaire pour le Commerç	21.50	2.3%
Societe de Transport Hydrocarb	15.33	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.45	(8.2%)
Universal Auto Distributors Ho	0.44	(4.3%)
Societe Industrielle d'Apparei	3.40	(2.9%)
Cellcom SA	2.29	(2.6%)
Societe Ciments de Bizerte	0.44	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.00	39
Universal Auto Distributors Ho	0.44	30
Societe Moderne de Ceramique	0.41	26
Societe Industrielle d'Apparei	3.40	25
STE Industrielle de Papier et	5.38	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,865.97	(36.23)	(0.4%)	0.0%	12.7%
Market Cap (DT Mln)	22,767	(51.39)	(0.2%)	(0.1%)	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	317.7	(33.9)	(9.6%)	566.4	562.4
Value Traded ('000 DT)	2,797.7	(1,239.5)	(30.7%)	5,299.3	5,621.1
No. of Trades	984	(72)	(6.8%)	1,150	995

Market Breadth	▲ 17	▼ 20	▬ 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	35.79	(0.28%)	0.48
Banque Internationale Arabe de	93.40	0.00%	0.34
Societe Frigorifique et Brasse	11.80	0.25%	0.26
Attijari Bank	50.00	(1.96%)	0.26
Banque de Tunisie	5.00	(1.96%)	0.20

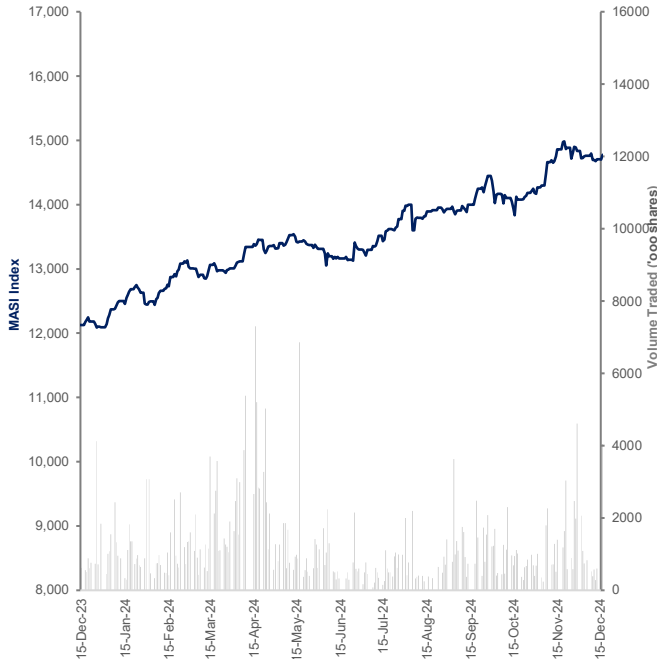
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	621,087.0	(0.0%)	(0.7%)	13.8%
Banking	254,680.3	(0.2%)	(1.6%)	16.0%
Beverages	9,212.4	2.1%	2.1%	1.7%
Chemicals	2,505.4	1.8%	7.8%	18.6%
Construction & Building Material	77,622.0	0.5%	(2.0%)	8.1%
Distributors	16,222.3	(1.3%)	(0.8%)	(2.9%)
Electricity	32,552.2	(0.8%)	4.9%	25.5%
Food Producers & Processors	25,765.0	(0.1%)	(2.0%)	(0.5%)
Holding Companies	4,734.8	1.0%	2.0%	52.3%
Insurance	30,424.8	(0.6%)	(1.2%)	12.7%
Investment & other Finance	3,779.3	(0.9%)	7.7%	15.5%
Leisures & Hotel	3,336.7	1.3%	8.9%	12.5%
Materials, Software & Computer	5,393.3	0.4%	1.8%	(7.5%)
Mining	40,205.5	2.2%	(0.3%)	86.2%
Oil & Gas	13,062.5	0.0%	(0.6%)	(5.0%)
Real Estate	25,044.5	(0.6%)	(1.5%)	201.1%
Telecommunications	75,602.2	(0.3%)	0.1%	(14.0%)
Transport	845.9	1.5%	5.8%	21.0%
Forestry & Paper	97.9	(0.0%)	1.8%	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2346.00	2.89%
Ciments du Maroc	1965.00	2.83%
Managem SA	2877.00	2.71%
Banque Marocaine Pour Le Comme	595.00	2.59%
Colorado SA	53.00	2.12%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	641.00	(2.27%)
Salafin	558.00	(1.93%)
Cie Miniere de Touissit	1605.00	(1.83%)
Credit du Maroc SA	962.20	(1.81%)
Label Vie	4025.00	(1.81%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.58	139.5
Maroc Telecom	86.00	64.4
Banque Centrale Populaire	285.20	21.1
Alliances Developpement Immobi	449.15	14.1
Attijariwafa Bank	571.60	13.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,769.95	(5.45)	(0.0%)	(0.5%)	22.1%
Market Cap (MAD Mn)	621,087	(5)	(0.0%)	(0.7%)	13.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	290.1	(3,756.0)	(92.8%)	1,232.2	861.1
Value Traded (MAD Mn)	52.50	(735.59)	(93.3%)	157.6	97.3

Market Breadth	▲ 17	▼ 15	▬ 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	1380.00	(0.79%)	8.00
Attijariwafa Bank	571.60	(0.59%)	7.71
Alliances Developpement Immobi	449.15	0.28%	6.27
Banque Centrale Populaire	285.20	(0.04%)	6.06
Douja Promotion Groupe Addoha	37.58	(1.11%)	4.86

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***Underperform:** Target Price represents an expected return of $<$ -10% in the next 12 months

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KAMCO INVEST

KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com
